
Technology Transfer in the IT Department

Report for the year 2003



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The objective of this report is twofold:

- a) To present the main channels through which the Department implements CERN 's technology transfer policy*
- b) To provide an exhaustive compilation of IT activities and achievements that have contributed to technology transfer in 2003*

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1 Executive Summary

The objective of Technology Transfer (TT) at CERN is “to make known and available to third parties under agreed conditions, technical developments achieved in fulfilling the laboratory's mission in fundamental research”. The IT Department contributes to this objective by the transfer of technology, expertise and know-how to industry, universities, public institutions and the society at large.

IT Department activities focus on fast changing Information and Communications Technologies (ICTs), which often require that the necessary developments are conducted in collaboration with external partners. As a result, the main channels for TT in the Department are *collaborations* and *partnering* with external organizations, rather than the classical patenting and licensing approach. The other main channel for TT is the transfer of software technologies via *collaboration agreements* or, more frequently, via *open source* mechanisms.

In IT, collaborations and partnering bring direct additional funding (from funding agencies such as EC-funded projects, as well as funding from industry such as the openlab). The open-source approach for software also brings direct benefits by sharing and lowering the cost of development and testing, as well as bringing indirect longer term benefits, as exemplified by the World-Wide Web.

Technology Transfer through Software Licensing

In 2003, a study was undertaken within the Department to review existing practices in terms of software licensing, to compare licensing via bilateral agreements to that based on open source principles, and to evaluate the various options for open source licensing (e.g. GPL, LGPL, ...).

Bilateral *Collaboration Agreements* may be appropriate for only software developed within CERN. Open source is appropriate in many cases, including, but not only, software developed in collaboration with external partners. In 2003, two new software packages were made available as open source (Print Server Software and SLIC), one new bilateral Collaboration Agreement was signed (Friedrich Miescher Institute for Biomedical Research) and a number of new organizations downloaded the Printing Client Package (programs in binary-only format).

Technology Transfer through R&D collaborations with industry

The openlab for DataGrid Applications - a framework for evaluating and integrating cutting-edge technologies or services in partnership with industry - is the main vehicle for IT Department R&D partnering with industry. In 2003, two new partners (IBM and Oracle) were successfully incorporated, bringing to the number of sponsors to five (together with Enterasys, HP and Intel).

The IT Department hosted two meetings of the First Tuesday Suisse Romande series at CERN.

Technology Transfer through European Union collaborative projects

The European DataGrid (EDG) and DataTag, both EC-funded projects, were, in 2003, the major examples of TT through publicly funded projects. The European Grid Industry and Research Forum (IRF) - a framework initiated by the European DataGrid project and joined by the CrossGrid project - is the focal point of contact between research on Grid technologies and the industrial and scientific world. At the end of 2003, the IRF counted 287 members. 2003 was also the key year for the preparation and successful submission of the EGEE (Enabling Grid for eScience in Europe) project. EGEE aims to integrate current national, regional and thematic Grid efforts, in order to create a seamless European Grid infrastructure for the support of the European Research Area.

Technology Transfer through education, outreach and dissemination

CERN organizes the CERN School of Computing (CSC) every year. The 26th CSC took place in Krems an der Donau, Austria. 68 students of 25 different nationalities (a new record for CSCs) and from 39 different institutes attended the school. 73% of them were citizens of a CERN Member State. For the second year running, an examination was offered at the end of school. 60 students registered

for the exam and 53 passed. Each successful candidate received a formal credit certificate from CERN. In 2003, a proposal was made to the European Commission for grants to assist students with living and travel allowance and cover a fraction of the organization costs. The proposal was accepted with a high mark and the contract was signed at the end of 2003.

The IT department (via the EDG and EGEE projects) was also one of the founding members and is still a major contributor to the International School on Grid Computing, organized by the Global Grid Forum. The GGF Grid school 2003 took place in Vico Equense, Italy.

IT was the originator of the RSIS (Role of Science in the Information Society) conference held at CERN in December 2003. IT contributions included the responsibility for organizing the projects into work packages and that of designing and implementing the SIS-forum, an exhibition organized at Palexpo in the framework of the World Summit on Information Society (WSIS). The organization included 32 people from four divisions (ETT, EP, IT, HR). After a Call for Content, 42 projects from 32 organizations world-wide were selected. The culminating event was the inauguration in the presence of Mr. Kofi Annan, United Nations Secretary General. The SIS-forum Web site (<http://cern.ch/sis-forum>) received more than half a million visits during the month following the event.

Internal activities

The IT DTTO contributed to the work of the Technology Transfer Advisory Board (TAB). Within IT, an inventory of external collaborations was carried out and the results presented via a taxonomy of activities. A web site presenting TT in the IT Department was created.

2 Context

2.1 Background on Technology Transfer at CERN

In 1999, CERN Delegations approved a new, more pro-active Technology Transfer (TT) policy, mainly focusing on protection and active transfer of CERN Technology to Member State industry. In 2002 the pro-active TT policy was confirmed and enhanced to include active transfer, in particular through partnerships activities, not only to industry but to institutions operating in the field of HEP as well as in other areas.

A management and coordination structure was set up, including the appointment of a Director in charge of Technology Transfer, the creation of a CERN-wide advisory body (the *TAB, TT Advisory Board*), the setting up of a network of contacts in every Member State (called the *External TT Network*), the creation of the *Departmental TT Officer (DTTO)* function (collectively forming what is called the *Internal TT network*) and the establishment of a TT group. A paper on Technology Transfer progress and plans is presented every year to the CERN Finance Committee, usually at the March meeting.

2.2 Technology Transfer structures at CERN

The following describes briefly the structures in place in 2003.

Technology Transfer Advisory Board (TAB)

The TAB advises the CERN Director General for all matters relating to TT. This includes providing recommendations on policies as well as on specific cases (called TT Cases). For the former, the TAB prepares policy documents, proposes procedures and workflows. For the latter, the TAB conducts regular analysis of cases as well as hearings of case proponents. See Appendix 1 for the list of TAB members in 2003.

Departmental Technology Transfer Officers (DTTO)

The DTTO is the focal point for Technology Transfer matters within the Department and for liaison with CERN-wide TT structures. He/she acts as a facilitator, adviser, promoter, monitor and external liaison person for technology transfer. The scope of his/her mission includes transfer towards all potential socio-economic and cultural third parties.

See Appendix 2 for the full mandate of DTTOs (in draft form at the time of writing).

Technology Transfer Group (part of ETT division in 2003)

The TT Group's mandate is to implement the new TT policy through the evaluation, protection and valorisation of CERN Intellectual Property (IP). Its activities are focussed on patenting and licensing.

2.3 Role of IT Department in Technology Transfer

In all structures aiming at strengthening and encouraging Technology Transfer, the Information and Communications Technologies (ICTs) play a key role, in particular due to the short cycles in the chain research -> development -> products and services. At CERN, the IT Department is heavily involved in technology transfer, capitalizing on past actions (such as the invention of the World-Wide Web in the former CN Division, the pioneering role in the European Internet infrastructure, the invention of computer intensive solutions like SHIFT) and current involvement in cutting edge technologies such as GRID.



Before the function of DTTO was extended to all CERN Divisions, it was first prototyped in IT Division (in the person of F.Gagliardi). The present IT DTTO (F.Flückiger) is a member of the TAB, representing the ICT field in the Advisory Board.

3 Scope of TT actions in IT Department

The objective of Technology Transfer has been defined by CERN as follows: "*To make known and available to third parties under agreed conditions, technical developments achieved in fulfilling the laboratory's mission in fundamental research.*"

The scope of TT actions covers technology transfer at large, that is, activities related to the transfer or exchange of expertise, knowledge, ideas and concepts with all socio-economic and cultural third parties. This includes:

- a) Industry
- b) the Academic world
- c) other Public Institutions.

Items a) and c) include collaboration agreements with industrial or institutional partners. Item c) includes International Organizations, the European Commission, Governments, Trade and Industry Departments or Ministries.

4 TT activities and achievements in IT Department in 2003

IT Department contributed to the TT objective of CERN - as defined in section 3 - through the following activities.

4.1 Liaison with, contribution to CERN TT structure

4.1.1 Contribution to the work of the TAB

The TAB met 15 times in 2003. The IT DTTO participated in the evaluation of TT cases, contributed to the review of the TT report 2003 to the Finance Committee, and to the work leading to the formation of the *Internal Network* of DTTOs and the procedures for dealing with TT cases.

4.1.2 Liaison with TT group

The TT group maintains a database of TT projects and activities. A major review of the projects and activities connected to the IT Department and listed in the TT database took place in 2003. A number of outdated information was updated or removed. During this exercise it appeared that the purpose, the classification of items, as well as the user interface to the database needed improvement and clarification. The procedures and respective roles for maintaining the TT database in the future need to be clarified and specified by the TT group, so that the associated workload on the DTTOs remains reasonable.

4.2 Technology Transfer through software licensing in IT

The production of software, in the field of experimental physics and in support of computer services is a part of the IT Department activities. In 2003, a study was undertaken within the Department to:

- Review existing practices in terms of licensing of software
- Better understand the possible modes for making CERN software available to third parties
- Compare licensing via bilateral agreement to licensing based on open source principles
- Evaluate and compare the various options for open source licensing

The results of the study (which gave rise to a presentation within the Department) are summarized below.

4.2.1 Summarized results of IT study on software licensing

4.2.1.1 Forms and modes of software publishing

- **“Internal” and “External” software**
Software developed by the IT Department may be divided into **“Internal”** (software available only within CERN) and **“External”** software (made available, in some way, and under certain conditions, to third parties - sometimes also called **“published”** software).
- **Form: Binary-only and Source**
Software made available to external bodies by the IT Department is either in *binary-only* form or in *source* form.
- **Mode: Bilateral Collaboration Agreements**
Both binary-only and source programs can be made available through **Bilateral Agreement** (known at CERN as **“Collaboration Agreements”**). The IT Department uses this mode in several specific cases.
- **Mode: Source code made available as “open source”**
The most frequent way for IT to make software available to external bodies is based on **Open Source** principles (also called **“Free Software”** principles). Under these principles, binary versions are also made available for selected environments
- **Mode: Binary-only code made publicly available**
In several specific cases, IT binary code is also made available to third parties, through binary download mechanisms.

These forms and modes are presented in a flow-chart in Appendix 3.

4.2.1.2 Development styles and modes of publishing

Decisions to keep IT software either internal or to have it published, and if so, under which mode, are made on a case-by-case basis. The nature and style of development of the software are key parameters in this decision.

| Features | Bilateral Agreements | Publicly Available Source |
|---|---|---|
| Main Development style | Software developed mainly within CERN | Software developed in a collaborative manner with external partners |
| Motivations for external release | <ul style="list-style-type: none"> • Good relationships with external party • Notoriety • Improvements available to CERN | <ul style="list-style-type: none"> • Benefits expected from external licensees: testing, improvements • Notoriety • Maximize number of beneficiaries |
| Scaling | Does not scale | Scales well |

4.2.1.3 Intellectual Property Rights (IPR) issues

When discussing forms of software publishing, a frequent mistake, including within CERN, is to confuse *public domain* (which implies relinquishing IPR) and *free software* or *open source* mode where IPRs are retained.

When IT publishes software, it always uses modes where IPRs are retained, i.e. maintaining a CERN **copyright statement** in the software (see below). By so doing, CERN protects the rights of the outside users, in particular by preventing third parties to turn *free software* into *proprietary software* and thus deny the users the right to freely use the material.

Appendix 4 contains a list of terms and their definition as used at CERN regarding IPR and more generally Technology Transfer.

4.2.1.4 Statements in Software

The study has identified three components of what we called “*Software Statements*” which appear in published software, and have three very distinct functions. At CERN, these three components are sometimes mixed up and confused when software is published.

The study proposed that in the future CERN considers separately these three necessary components, and adopts the terminology below in order to reduce confusion. They are:

1. **Intellectual Property Statement**
 Also called *Copyright Statement*, it specifies who owns the copyright
2. **Distribution Conditions**
 Also called "*Distribution License*", they specify what are the rights and obligations of those who receive the software.
3. **Disclaimer**
 It specifies the liability and warranty conditions.

Components 2) and 3) are often covered by what is called *Publicly Available Licenses* or *Open Source Licences*.

4.2.1.5 Publicly available Open Source Licences

Dozens of models of Open Source licenses have been developed by multiple sources (universities and academia such as the MIT; industry such as Sun, AOL or Trolltech; not-for-profit organizations such as the *Free Software Foundation*) and are made publicly available for use by organizations wishing to publish their software, whilst retaining the IPR. Appendix 5 gives a few typical examples of open source licenses.

The *GPL* and *LGPL* licenses developed by the Free Software Foundation (as well as variants of LGPL adapted by CERN to meet special requirements) are the most frequent open source licenses used by IT to publish source software. Choice of public license or a version adapted for CERN is done after agreement by the CERN legal service.

4.2.2 Cases of software licensing in 2003

Appendix 6 provides the list of IT software packages made available in one form or another to third parties at the end of 2003. It also contains the usual conditions which appear in CERN IT Bilateral Agreements.

In 2003, new packages were released and additional bilateral agreements were signed for existing external packages.

| New cases in 2003 | Software Package | Mode | Detail |
|---|----------------------------|---|--|
| New external packages | SLIC | Open Source | GPL |
| | CERN Print Server Software | Open Source | GPL |
| New users of existing external packages | Nice 2000 | Bilateral Collaboration Agreement | Agreement with Friedrich Miescher Institute for Biomedical Research |
| | Printing package (Client) | Public Availability of Binary-only code | Eighty new organizations have downloaded the package after agreeing on CERN conditions. The list is available in Appendix 7. |

4.3 Technology Transfer through European Union collaborative projects

ICT projects funded by public institutions constitute a major channel for CERN to effectively transfer know-how and expertise, in particular in the field of very large scale computing. In IT, this was exemplified in 2003 by European Union funded projects under the FP5 programme:

4.3.1 EDG, the European DataGrid

The objective of *EDG*, the European DataGrid project funded by European Union, was to build the next generation of computing infrastructure providing intensive computation and analysis of shared large-scale databases, from hundreds of TeraBytes to PetaBytes, across widely distributed scientific communities. The three year project was successfully terminated at the end of 2003.

4.3.2 DataTag

The DataTAG project objective is to create a large-scale intercontinental Grid testbed that focuses upon advanced networking issues and interoperability between these intercontinental Grid domains. The results are disseminated into each of the associated Grid projects. The project ends in 2004. It involves five academic partners in Europe, six in North America as well as a number of collaborating networks and institutes on both sides of the Atlantic.

4.3.3 EGEE



2003 was also the key year for the preparation and successful submission of the EGEE (Enabling Grid for eScience in Europe) project. EGEE aims to integrate current national, regional and thematic Grid efforts, in order to create a seamless European Grid infrastructure for the support of the European Research Area. This infrastructure will be built on the EU Research Network GEANT and exploit Grid expertise that has been generated by projects such as the EU DataGrid project, other EU supported Grid projects and the national Grid initiatives such as UK e-Science, INFN Grid, Nordugrid and the US Trillium (cluster of projects). The project will start the 1st of April 2004.

4.3.4 IRF: The Industry and Research Forum

In March 2001, an Industry and Research Forum (IRF) was created in the framework of the DataGrid project, as a result of the merging between the Industry and Research fora of two large European Grid projects (DataGrid and CrossGrid). Since then, a number of IRF events have been held in conjunction with the DataGrid conferences.

One of the main objectives of the European Grid Projects is to transfer the Grid know-how to the industrial environment.

The European Grid Industry and Research Forum is the main point of contact between research on Grid technologies and the industrial and scientific world. The free subscription to the European Grid Industry and Research Forum enables researchers, countries and parties, which otherwise would have difficulties in joining an EU consortium, to receive newsletters, to participate in interesting discussions, to be invited to major Grid events and live demonstrations.

4.4 Technology Transfer through R&D projects with industry

In the field of ICT, R&D projects with industry constitute an important channel for transferring CERN know-how, in particular when industry contributes advanced technologies and CERN brings its integrator expertise in building and exploiting large scale systems based on these technologies.

4.4.1 openlab for DataGrid Applications



In IT, R&D with industry is exemplified by the openlab for DataGrid Applications, a framework for evaluating and integrating cutting-edge technologies or services in partnership with industry, focusing on potential solutions for the LHC Computing Grid (LCG). The openlab invites members of industry to join and contribute systems, resources or services, and to carry out with CERN large-scale highly-performing evaluations of their solutions in an advanced integrated environment.

In a nutshell, the major achievements in 2003 were: the successful incorporation of two new partners: IBM and Oracle; the consolidation and expansion of the opencluster, a powerful compute and storage farm; the start of the “gridification” process of the opencluster; the 10 Gbps challenge where very high transfer rates were achieved over LAN and WAN distances; the organization of three thematic workshops including one on Total Cost of Ownership; the implementation of the openlab student programme, bringing some 11 students to CERN in the summer.



4.4.2 Other collaborations with industry

Other areas where IT collaborated with industry in 2003 include:

In the field of Application Software:

- Collaboration with Autodesk Inc., SUN Microsystems Inc.,

In the field of Internet Services and System Management

- Collaboration with Microsoft Research

In the field of Databases

- Collaboration with Oracle Corporation

-

4.4.3 Other industry-oriented activities

The IT Department hosted at CERN two meetings of the First Tuesday Suisse Romande series, which organize regular events involving hundreds of local companies and institutions in the ICT field.

4.5 Technology Transfer through education, outreach and dissemination activities

4.5.1 CERN School of Computing



IT organizes every year the CERN School of Computing (CSC). The 26th CSC took place at the Donau University, Krems an der Donau, Austria, from 24 August to 06 September 2003.

The programme of the School was organized around three themes: Algorithms, Grid Technologies and Software Technologies and consisted of 30 hours of lectures and 22 hours of hands-on exercises, delivered by 12 lecturers from seven different organizations.

The practical exercises required a substantial computing infrastructure. A Grid server system was installed by CERN and the Institut für Hochenergiephysik (HEPHY), Vienna, and connected to the European Grid. This was the first time an HEP Grid node was set up in Austria.



68 students attended. The students were of 25 different nationalities (a new record for CSCs) from 39 different Institutes. 73% of them were citizens of a CERN member state, and 77% of them said their work was related to Particle Physics.

Attendance rate was very high - above 95% on average - including at optional lectures, and was sustained until the end. The satisfaction questionnaire was, for the first time, fully electronic, and filled out by 46 students. The overall appraisal score, 3.58 (very poor = 0, excellent = 4), was one of the highest in the history of the school.

For the second year running, an examination was offered at the end of school. 60 students registered for the exam and 53 passed. The examination was implemented in the form of computer-based multiple-choice questions. Each successful candidate received a formal credit certificate from CERN.

The major organizational novelty was the systematic use of web-based interfaces for all interactions. A live web site (http://cern.ch/CSC/2003/Live_from_CSC2003/CSC_live.htm) became the main vehicle for communication, with and between the students.

In 2003, a proposal was made to the European Commission FP6 Marie Curie programme for grants to assist up to 25% of the students with living and travel allowances over four years. The proposal was accepted with a high mark (93.5 / 100). The contract was signed at the end of 2003. Appendix 8 provides a list of facts and figures on the CERN School of Computing 2003.

IT Department contribution to other schools

The IT department (via the EDG and EGEE projects) was also one of the founding members and is still a major contributor to the International School on Grid Computing, organized by the Global Grid Forum. The GGF Grid School 2003 took place in Vico Equense, Italy.

4.5.2 World Summit on the Information Society

In July 2002, IT Department developed a proposal for CERN to organize a conference in 2003 on the Role of Science in the Information Society (RSIS), in parallel to the World Summit on the Information Society. The proposal was accepted and IT contributed to the conference itself and led a complementary event in the form of an exhibition called the Science and Information Forum (SIS-forum).

4.5.2.1 RSIS conference



IT was the originator of the RSIS conference held at CERN in December 2003. The IT contribution included the responsibility for organizing the project into work packages, the creation of working web sites and the provision of computing facilities for attendees during the conference. IT was also in charge of the “Enabling Technologies” morning, a session which was part of the scientific programme.

4.5.2.2 SIS-forum

In addition IT was responsible for the design and implementation of the SIS-forum, an exhibition organized at Palexpo in the framework of the World Summit on Information Society (WSIS). The Programme committees and the Organizing committee included members from four divisions (ETT, EP, IT, HR); within IT, members of the CS, DB, DI, IS and US groups contributed. After a Call for Content, 42 projects from 32 organizations world-wide were selected and invited to present their activities on the stand.



The culminating event was the inauguration in the presence of Mr. Kofi Annan. The overall WSIS exhibition received about 38,000 visits. The SIS-forum site (<http://cern.ch/sis-forum>) received more than half a million visits during the month following the event.

More information on the SIS-forum is available in Appendix 9.

4.6 Internal activities

4.6.1 Survey of external collaborative activities

A survey of external collaborative activities in the Department was undertaken in 2003. The major outcome was the creation of a taxonomy of collaboration forms, as well as an inventory of those activities classified according to the taxonomy.

4.6.1.1 Taxonomy of collaborative forms in IT Department

The taxonomy first classifies collaborations according to their *nature*:

- Formal collaboration
- Informal collaboration.

It further splits them according to their *type*:

For *formal* collaboration

- Collaboration via Public Funding (i.e. public funding institutions)
- Collaboration with Industry
- Collaboration with Public Institutions
- Collaboration via Open-Source -type Software
- Collaboration via Binary-type Software
- Collaboration via License-Agreement Software

For *informal* collaboration

- Collaboration with HEP organizations
- Collaboration with Public Institutions
- Collaboration with Industry.

Appendix 10 provides details on the taxonomy

4.6.1.2 Inventory of external activities

The survey covered five groups in 2003 (ADC, DB, IS, PS and DI). Results are available in Appendix 11.

4.6.2 Creation of a web site for Technology Transfer in IT

A web site dedicated to Technology Transfer in the IT Department was created in 2003. It is intended to inform and create awareness on TT within IT, but also to inform readers within and outside CERN of TT activities in the Department.

Link: <http://cern.ch/it-div-tt>

5 Appendixes

5.1 Members of the Technology Transfer Advisory Board (TAB) in 2003

5.1.1 Membership

“The Director-General appoints the Technology Advisory Board (TAB). Its membership includes senior experts from the Laboratory in areas such as: computing, cryogenics, electronics, magnets, material technology, sensors, vacuum, etc. Ex officio members include: the Director in charge of Technology Transfer, the Head of the ETT Division, the CERN - EU link person, a member of the Legal Service and a member of the Purchasing Service and appropriate staff from the TT Services. In addition, a few senior, external experts are invited by the Director-General in order to contribute to the advice given by the TAB.

The Chairman of TAB is appointed by the Director General from among the members..”

5.1.2 Members in 2003

| | |
|------------------------|---|
| Cristoforo Benvenuti | CERN TAB member |
| Enrico Chiaveri | CERN TAB member / Divisional Technology Transfer Officer (AB) |
| Manjit Dosanjh | TT Service: TAB member (Secretary) |
| Francois Flückiger | CERN TAB member / Divisional Technology Transfer Officer (IT) |
| Adolfo Fucci | CERN Tab Member / Divisional Technology Transfer Officer (EP) |
| Angela Goehring-Crinon | Ex Officio TAB member |
| Hans Falk Hoffmann | Ex Officio TAB member |
| Per K. Jacobsen | External TAB member, External Transfer Technology contact for Norway. |
| Jean-Marie Le Goff | TT Service: TAB member (Leader of the TT Service group) |
| Robin Miede | External TAB member |
| Juan Antonio Rubio | Ex Officio TAB member |
| Anders Unnervik | Ex Officio TAB member, Divisional Technology Transfer Officer (SPL) |
| Peter Weilhammer | CERN TAB member |
| Horst Wenninger | The Chairman of TAB |
| David Owen Williams | CERN TAB member |

5.2 Mandate of the DTTOs

From TAB document, 19 June 2003 TAB Meeting (Draft status):

The Divisional TT Officer (DTTO) is nominated by, and reports to, his/her Division Leader.

The DTTO is the focal point for TT matters within his/her Division, and the liaison between the Division and the TT Group.

The DTTO would, for the Division:

In general:

- *Keep an updated account of the Division's scientific and technical assets;*
- *Promote technologies with potential for TT actions at the earliest possible stage;*
- *Raise awareness within the Division of the possibilities of integrated & collaborative projects, with other institutions & industry;*
- *Participate in the TT Internal Network.*

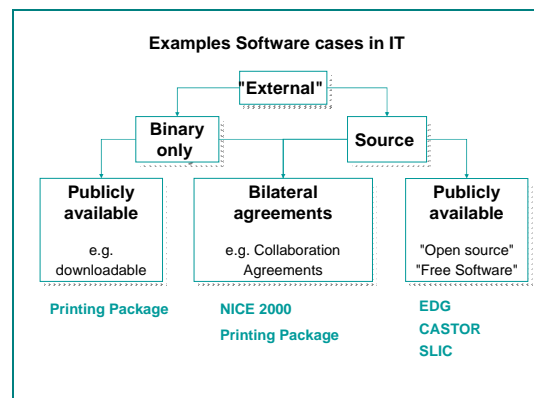
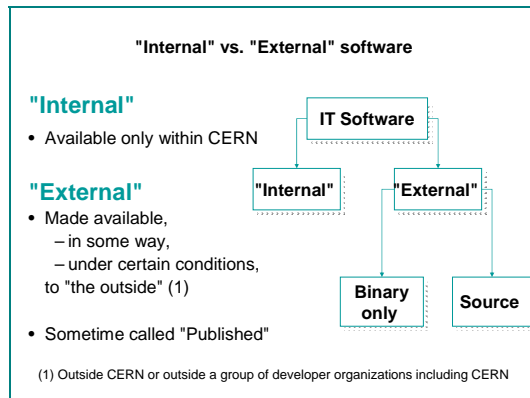
With regard to the TT Workflow in particular:

- Act as the main point of contact for inventors within the Division, from the very beginning of the file;
- Advise inventors on the initial steps that need to be taken in protecting IP and establish contacts with the TT Group;
- Call for the formation of a Project team for the IP;
- Inform the Divisional hierarchy, at the appropriate time, of potential TT actions.

In relation to the TT Group

- Be the first point of contact for its Division for action and implementation of the TT policy;
- Maintain regular contact with the TT Group, and have good knowledge of TT practices & procedures;
- Act as the regular provider of information and updates thereto on the Division's technical assets for the TT database;
- Act, together with the TT Group, as a channel for opportunities announced via the TT External Network for requests from the Member States for contacts concerning specific CERN technologies.

5.3 Making IT software available to third parties



5.4 Definition of TT terms as used at CERN

Constructed from TAB document presented at TAB Meeting, 19 June 2003:

| | |
|---------------------------------------|---|
| Intellectual Property (IP) | Intellectual Property (IP) is a general name for property which is the product of invention or creativity, and which does not exist in a tangible, physical form' (Oxford English Dictionary). As such it can be opposed to material property such as buildings, machines etc. Both kinds of property are assets of the Organisation |
| 'Author of IP' | The term 'author of IP' shall designate the person having generated, developed or invented IP. Such IP can come in the form of know-how, software, designs, patentable IP and so on |
| "Inventor" | The term 'Inventor' designates at CERN the author of a patented CERN Technology. |
| Copyright | A 'Copyright' (©) is a legal protection covering literary works (e.g. publications), artistic works, technical drawings, plans, photography audio-visual creations and software. It does not protect an idea itself but rather the way the idea is expressed. Copyright comes into force automatically as a creation takes place (although it is advised to make explicit reference to it where applicable as soon as possible). It gives the author the right to control in particular the copying, reproduction and sale of the protected works. |
| 'Technology' | The term 'Technology' is used in it is very widest sense, encompassing all IP |
| 'Inventor' | The term 'Inventor' shall designate the author of a patented Technology. |
| 'Invention' | The term 'Invention' designates a product or a process that provides a new way of doing something, or offers a new technical solution to a problem |
| Patent | A 'Patent' is a legal title granting its holder the exclusive right to produce, use, offer, import or export a new technical solution in the area covered by the patent thus stopping others from doing so without authorisation of the holder. Confidentiality is an important pre-requisite for patentability. The disclosure (even oral) of a Technology may prevent it from being patented because the essential criterion of novelty may no longer be considered fulfilled. |
| 'Know-how' | 'Know-how' covers all technical information, which is or cannot be patented (but may include that information necessary for obtaining a patented product or for carrying out the patented process). It may cover the details of a manufacturing process, which although not inventive, are essential for a commercial product to be obtained |
| License | A 'License' is an agreement which sets out the conditions under which the owner of a Technology gives permission to another party to use it |
| Trademark | A 'Trademark' is a legal protection covering the manner in which goods and services are identified and recognised. Its purpose is to distinguish goods from one company from those of another. CERN may consider applying for a trademark where the same would provide publicity for, or make a statement as to, the work carried out on its site (for example CERN's trademark: 'CERN – Where the World Wide Web was born'.) It is possible to register a word, a logo, or indeed any other mark, which can be described or shown on a trademark application form. |
| Non-Disclosure Agreement (NDA) | A 'Non-Disclosure Agreement' (NDA) is an agreement setting out the terms under which two parties will exchange information which they deem confidential. By signing the NDA a party or both parties oblige(s) himself (themselves) not to disclose such information to any third parties |

5.5 Major existing Open Source Public Licences

| | Source | License name |
|---------------------------------|--------------------------|------------------------------|
| Universities Academia | MIT | MIT License |
| | Berkeley | BSD License |
| Industry | SUN | Sun Public License |
| | IBM | IBM Public License (IBM PL) |
| | AOL | Mozilla Public License (MPL) |
| | Trolltech | Qt Public License (QPL) |
| Not-for-profit organizations | Free Software Foundation | GPL LGPL |

5.6 External IT software

5.6.1 List of IT software made available to external organizations

| Software name | Form | Mode | License |
|---------------------------------------|-------------|-------------------------------------|---|
| Printing Package (Cient) | Binary-only | Publicly available | Specific license |
| | Source (1) | Bilateral Agreement | Specific license: CIEMAT Madrid |
| NICE 2000 | Source (1) | Bilateral Agreement | Specific license ISO Friedrich Miescher Institute |
| CERN Print Server Software | Source (1) | Publicly available (Open source) | GPL |
| CASTOR | Source (1) | Publicly available (Open source) | GPL |
| SLIC | Source (1) | Publicly available (Open source) | GPL |
| EDG | Source (1) | Publicly available (Open source) | Specific license (close to BSD) |

(1) In general, binary programmes are also made available for selected environments in addition to source

5.6.2 Usual conditions part of the CERN Bilateral Collaboration Agreements

- CERN Copyright is to be perpetuated
- Royalty free license granted to licensee to use, copy, modify the software (case of source)
- Modification to be notified to CERN
- CERN must be granted by the licensee free license to use modified versions
- Software is only for internal use by the licensee.
- In general, no commercial use (case by case basis).
- No military use.

5.7 Organizations having downloaded the Printing Package

All organizations having downloaded the Client Side Printing Package since 1999.

| | Organization | City | Country |
|----|--------------------------------------|-----------------|----------------------|
| 1 | Abaco | Lima | United States (USA) |
| 2 | ABC Computing | Houston | United States (USA) |
| 3 | ACS | Fairfax | United States (USA) |
| 4 | Alectryon AG | Bielefeld | Germany |
| 5 | Allied Services | Clarks Summit | United States (USA) |
| 6 | Also Comsynt S.A | Renens | Switzerland |
| 7 | Argus Group | Hamilton | Bermuda |
| 8 | ATS | Arlington | United States (USA) |
| 9 | AUTH | Thessaloniki | Greece |
| 10 | Barbara Silver-Smith Attorney at Law | Greensboro | United States (USA) |
| 11 | Barnard College | New York | United States (USA) |
| 12 | Bayer | Ulm | Germany |
| 13 | BNL | Upton | United States (USA) |
| 14 | Boeing | San Antonio | United States (USA) |
| 15 | Box Hill Institute | Box Hill | Australia |
| 16 | Brookhaven National Laboratory - BNL | Upton | United States (USA) |
| 17 | Buchanan Auto Park | Waynesboro | United States (USA) |
| 18 | Caltech | Pasadena | United States (USA) |
| 19 | Carleton University | Ottawa | Canada |
| 20 | CCI | Mamaroenck | United States (USA) |
| 21 | CCIP | Paris | France |
| 22 | CCPM | Marseille | France |
| 23 | CEA | Gif sur Yvette | France |
| 24 | CIEMAT | Madrid | Spain |
| 25 | CIT | Woodbury | United States (USA) |
| 26 | CNRS-IN2P3 | Annecy-le-Vieux | France |
| 27 | Compaq | Geneva | Switzerland |
| 28 | Concepta Consulting GmbH | Wuppertal | Germany |
| 29 | Corporate Montage | North Sydney | Australia |
| 30 | Cosworth Racing Ltd | Northampton | United Kingdom |
| 31 | CPPM | Marseille | France |
| 32 | CRM Tech | Puchon City | Korea |
| 33 | CSC/Sytex Access | Fairfax | United States (USA) |
| 34 | CUE | Copenhagen | Denmark |
| 35 | Dalsoft | Brussels | Belgium |
| 36 | Data Recoverylink | Englewood | United States (USA) |
| 37 | DOKIT | Herning | Denmark |
| 38 | Dongshin University | Kwangju | Korea |
| 39 | Dubai Womens College | Dubai | United Arab Emirates |
| 40 | Duke University | Durham | United States (USA) |
| 41 | DVPRINT | Cordoba | Argentina |
| 42 | EDS Australia | Adelaide | Australia |
| 43 | Ernst & Young AG | Freiburg | Germany |
| 44 | ETHZ | Zurich | Switzerland |
| 45 | Experimental Physics Inst. | Gyongyos | Hungary |
| 46 | Expert-IT Limited | Auckland | New Zealand |

| | | | |
|----|--|-------------------|---------------------------|
| 47 | FBG Services Corp. | Omaha | United States (USA) |
| 48 | FCUL | Lisboa | Portugal |
| 49 | Fermi National Laboratory - FNAL | Batavia | United States (USA) |
| 50 | Feusi + Partner AG | Pfäffikon | Switzerland |
| 51 | FIAT | Betim | Brazil |
| 52 | Forest Ave School | West Babylon | United States (USA) |
| 53 | FPNT | Krakow | Poland |
| 54 | FRSB | Yuba City | United States (USA) |
| 55 | Gemeente Tilburg | Tilburg | Netherlands |
| 56 | Genesis | Hsinchu | Taiwan |
| 57 | Helsinki Institute of Physics | Helsinki | Finland |
| 58 | HEPHY | Vienna | Austria |
| 59 | HiB | Bergen | Norway |
| 60 | Highcliffe School | Christchurch | United Kingdom |
| 61 | Home Care | Schoolcraft | United States (USA) |
| 62 | HP | Hancock | United States (USA) |
| 63 | IFAE | Bellaterra | Spain |
| 64 | IFCA | Santander | Spain |
| 65 | IFIC | Valencia | Spain |
| 66 | IHEP | Beijing | China (People's Republic) |
| 67 | IHEP | Protvino | Russia |
| 68 | IMDB, Inc. | San Jose | United States (USA) |
| 69 | Imperial College | London | United Kingdom |
| 70 | IN2P3 - CCPM | Villeurbanne | France |
| 71 | IN2P3 - IReS | Strasbourg | France |
| 72 | Indiana University | Bloomington | United States (USA) |
| 73 | INFN - Bari | Bari | Italy |
| 74 | INFN - Bologna | Bologna | Italy |
| 75 | INFN - Catania | Catania | Italy |
| 76 | INFN - CNAF | Bologna | Italy |
| 77 | INFN - Cosenza | Castrolibero | Italy |
| 78 | INFN - Genova | Genova | Italy |
| 79 | INFN - Legnaro | Legnaro | Italy |
| 80 | INFN - LNF | Frascati | Italy |
| 81 | INFN - Naples | Naples | Italy |
| 82 | INFN - Padova | Padova | Italy |
| 83 | INFN - Pisa | San Piero a Grado | Italy |
| 84 | INFN - Roma | Rome | Italy |
| 85 | InfOmar | Maringa | Brazil |
| 86 | Institute of Nuclear Physics | Krakow | Poland |
| 87 | ITShastra India Pvt. Ltd | - | India |
| 88 | Joint Institute for Nuclear Research -JINR | Dubna | Russia |
| 89 | K.U. Leuven | Leuven | Belgium |
| 90 | Kaleida Health | Buffalo | United States (USA) |
| 91 | KASB | Topeka | United States (USA) |
| 92 | KEK | Tsukuba | Japan |
| 93 | Kinetics | Auckland | New Zealand |
| 94 | Kinko's, Inc. | Ventura | United States (USA) |
| 95 | Klinikum Ingolstadt | Ingolstadt | Germany |
| 96 | LAL | Orsay | France |
| 97 | Lancaster University | Lancaster | United Kingdom |

| | | | |
|-----|--|------------------|---------------------------|
| 98 | LAPP | Annecy-le-vieux | France |
| 99 | LAUSD | Los Angeles | United States (USA) |
| 100 | LBNL | Berkeley | United States (USA) |
| 101 | LK Steiermark | Graz | Austria |
| 102 | IMSS | London | United Kingdom |
| 103 | Louisiana State University | Baton Rouge | United States (USA) |
| 104 | Minolta Denmark a/s | Rødovre | Denmark |
| 105 | Morrison Hershfield | Ottawa | Canada |
| 106 | Motorola | Scottsdale | United States (USA) |
| 107 | MPI for Physics | Munich | Germany |
| 108 | MWCOG | Annapolis | United States (USA) |
| 109 | National Centre for Physics | Islamabad | Pakistan |
| 110 | New.Media.Options | New Rochelle | United States (USA) |
| 111 | NIOZ | Den Hooen | Netherlands |
| 112 | Northeastern University | Boston | United States (USA) |
| 113 | Notre Dame Academy | Los Angeles | United States (USA) |
| 114 | Observatoire de Geneve | Geneva | Switzerland |
| 115 | OCE France | Venissieux | France |
| 116 | Ohio State University | Columbus | United States (USA) |
| 117 | PCI | Buffalo | United States (USA) |
| 118 | PetroSA | Mosselbay | South Africa |
| 119 | PNPI | Petersburg | Russia |
| 120 | Pomeroy | Raleigh | United States (USA) |
| 121 | PSI | Villigen | Switzerland |
| 122 | PTFI | Kuala Kencana | Indonesia |
| 123 | Purdue University | West Lafayette | United States (USA) |
| 124 | PWC | Mumbai | India |
| 125 | Realm Technologies | Birmingham | United States (USA) |
| 126 | Rechenzentrum der TU Braunschweig | Braunschweig | Germany |
| 127 | Royal Hospitals | Belfast | United Kingdom |
| 128 | Royal Roads University | Victoria | Canada |
| 129 | Rutherford Appleton Lab. | Didcot | United Kingdom |
| 130 | Schneider Ingenieure AG | Chur | Switzerland |
| 131 | SID | Copenhagen | Denmark |
| 132 | Siemens AG | Erlangen | Germany |
| 133 | SKYCITY Adelaide | Adelaide | Australia |
| 134 | SNS | Pisa | Italy |
| 135 | Stadt Frankfurt | Frankfurt | Germany |
| 136 | Stony Brook | Stony Brook | United States (USA) |
| 137 | Sun Microsystems | Singapore | Singapore |
| 138 | Sunnyside Unified School | Tucson | United States (USA) |
| 139 | Suomen HyväMieli | Kerava | Finland |
| 140 | Télédiffusion de France - TDF | Paris | France |
| 141 | Texas Technical University | Lubbock | United States (USA) |
| 142 | The Center for High Energy Physics | Daegu | Korea |
| 143 | The Holiday Club | Anerley | South Africa |
| 144 | The Hong Kong Inst. of Education - HKIEd | Hong Kong | China (People's Republic) |
| 145 | Tu-München | Garching | Germany |
| 146 | UCLA | Los Angeles | United States (USA) |
| 147 | ULB | Brussels | Belgium |
| 148 | University College of London - UCL | Louvain-la-Neuve | Belgium |

| | | | |
|-----|--|-------------------|---------------------------|
| 149 | University of Bonn | Bonn | Germany |
| 150 | University of Boston | Boston | United States (USA) |
| 151 | University of Bristol | Bristol | United Kingdom |
| 152 | University of Bristol | Geneva | United Kingdom |
| 153 | University of Brussels - Academic Hospital | Brussels | Belgium |
| 154 | University of California | Merced | United States (USA) |
| 155 | University of California | Davis | United States (USA) |
| 156 | University of California Riverside | Riverside | United States (USA) |
| 157 | University of Catania | Catania | Italy |
| 158 | University of Chicago | Chicago | United States (USA) |
| 159 | University of Florida | Gainesville | United States (USA) |
| 160 | University of Geneva | Geneva | Switzerland |
| 161 | University of Giessen | Giessen | Germany |
| 162 | University of Hamburg | Hamburg | Germany |
| 163 | University of Hiroshima | Higashi-Hiroshima | Japan |
| 164 | University of Kaiserslautern | Kaiserslautern | Germany |
| 165 | University of Kobe | Kobe | Japan |
| 166 | University of Liverpool | Liverpool | United Kingdom |
| 167 | University of Mainz | Mainz | Germany |
| 168 | University of Mannheim | Mannheim | Germany |
| 169 | University of Melbourne | Melbourne | Australia |
| 170 | University of Michigan | Novi | United States (USA) |
| 171 | University of Milano | Milano | Italy |
| 172 | University of Minnesota | Twin Cities | United States (USA) |
| 173 | University of Muenster | Muenster | Germany |
| 174 | University of Nagoya | Nagoya | Japan |
| 175 | University of Nanjing | Nanjing | China (People's Republic) |
| 176 | University of Nebraska | Lincoln | United States (USA) |
| 177 | University of Oslo | Oslo | Norway |
| 178 | University of Oviedo | Oviedo | Spain |
| 179 | University of Pittsburgh – Medical Centre | Pittsburgh | United States (USA) |
| 180 | University of Santiago | Santiago | Chile |
| 181 | University of Tokyo, ICEPP | Bunkyo | Japan |
| 182 | University of Toronto | Toronto | Canada |
| 183 | University of Vermont | Burlington | United States (USA) |
| 184 | University of Victoria | Victoria | Canada |
| 185 | University of Warsaw | Warsaw | Poland |
| 186 | University of Wuppertal | Wuppertal | Germany |
| 187 | University of Yamagata | Yamagata | Japan |
| 188 | University of Zurich | Zurich | Switzerland |
| 189 | UOI | Geneva | Switzerland |
| 190 | Walter Mäder AG | Killwangen | Switzerland |
| 191 | Ward Computers | Forstone | United States (USA) |
| 192 | Wilmington | London | United Kingdom |
| 193 | WL Technologies, Inc | San Jose | United States (USA) |
| 194 | Yale University | New Haven | United States (USA) |
| 195 | Zadco | Abu Dhabi | United Arab Emirates |

New downloads in 2003

| | | | |
|----------------|--|------------------|---------------------------|
| 08-01-03 4:05 | WL Technologies, Inc | San Jose | United States (USA) |
| 13-01-03 14:42 | University of Geneva | Geneva | Switzerland |
| 19-01-03 7:19 | EDS Australia | Adelaide | Australia |
| 22-01-03 5:43 | Genesis | Hsinchu | Taiwan |
| 24-01-03 23:54 | Home Care | Schoolcraft | United States (USA) |
| 27-01-03 21:02 | Buchanan Auto Park | Waynesboro | United States (USA) |
| 28-01-03 12:04 | IFIC | Valencia | Spain |
| 30-01-03 22:19 | CIT | Woodbury | United States (USA) |
| 04-02-03 10:18 | University of Catania | Catania | Italy |
| 11-02-03 12:02 | Stadt Frankfurt | Frankfurt | Germany |
| 13-02-03 10:48 | Dalsoft | Brussels | Belgium |
| 15-02-03 9:00 | Joint Institute for Nuclear Research -JINR | Dubna | Russia |
| 24-02-03 13:30 | University of Bristol | Bristol | United Kingdom |
| 24-02-03 18:44 | University College of London - UCL | Louvain-la-Neuve | Belgium |
| 26-02-03 18:07 | IMDB, Inc. | San Jose | United States (USA) |
| 28-02-03 8:33 | Schneider Ingenieure AG | Chur | Switzerland |
| 11-03-03 13:50 | University of Muenster | Muenster | Germany |
| 08-04-03 7:43 | CPPM | Marseille | France |
| 29-04-03 16:16 | INFN - Genova | Genova | Italy |
| 07-05-03 7:25 | University of Oslo | Oslo | Norway |
| 08-05-03 5:55 | Corporate Montage | North Sydney | Australia |
| 19-05-03 18:00 | University of Warsaw | Warsaw | Poland |
| 26-05-03 18:21 | University of Florida | Gainesville | United States (USA) |
| 02-06-03 17:32 | INFN - Catania | Catania | Italy |
| 03-06-03 7:22 | SNS | Pisa | Italy |
| 03-06-03 23:40 | University of Nebraska | Lincoln | United States (USA) |
| 09-06-03 6:45 | University of Victoria | Victoria | Canada |
| 11-06-03 12:57 | Feusi + Partner AG | Pfäffikon | Switzerland |
| 17-06-03 14:09 | PetroSA | Mosselbay | South Africa |
| 24-06-03 21:22 | Abaco | Lima | United States (USA) |
| 27-06-03 7:24 | CCIP | Paris | France |
| 01-07-03 0:26 | FRSB | Yuba City | United States (USA) |
| 02-07-03 2:56 | Realm Technologies | Birmingham | United States (USA) |
| 07-07-03 15:43 | University of Liverpool | Liverpool | United Kingdom |
| 08-07-03 17:35 | University of Nanjing | Nanjing | China (People's Republic) |
| 08-07-03 17:41 | Texas Technical University | Lubbock | United States (USA) |
| 26-07-03 12:16 | Ward Computers | Forstone | United States (USA) |
| 29-07-03 13:10 | Kinetics | Auckland | New Zealand |
| 30-07-03 16:48 | New.Media.Options | New Rochelle | United States (USA) |
| 04-08-03 15:31 | ABC Computing | Houston | United States (USA) |
| 05-08-03 17:41 | INFN - Bari | Bari | Italy |
| 08-08-03 18:02 | University of Yamagata | Yamagata | Japan |
| 26-08-03 16:53 | University of California | Merced | United States (USA) |
| 08-09-03 14:47 | University of Toronto | Toronto | Canada |
| 09-09-03 8:18 | Imperial College | London | United Kingdom |
| 14-09-03 14:00 | National Centre for Physics | Islamabad | Pakistan |
| 15-09-03 19:32 | Bayer | Ulm | Germany |
| 22-09-03 17:59 | University of Melbourne | Melbourne | Australia |
| 29-09-03 9:03 | The Center for High Energy Physics | Daegu | Korea |

| | | | |
|----------------|--|-----------------|---------------------|
| 03-10-03 15:45 | BNL | Upton | United States (USA) |
| 06-10-03 12:28 | University of Brussels - Academic Hospital | Brussels | Belgium |
| 07-10-03 9:33 | HiB | Bergen | Norway |
| 08-10-03 14:44 | Yale University | New Haven | United States (USA) |
| 09-10-03 13:33 | Louisiana State University | Baton Rouge | United States (USA) |
| 22-10-03 16:35 | LAPP | Annecy-le-vieux | France |
| 23-10-03 7:50 | LK Steiermark | Graz | Austria |
| 24-10-03 12:52 | Experimental Physics Inst. | Gyongyos | Hungary |
| 30-10-03 22:06 | Allied Services | Clarks Summit | United States (USA) |
| 05-11-03 0:59 | DVPRINT | Cordoba | Argentina |
| 05-11-03 9:24 | University of California | Davis | United States (USA) |
| 11-11-03 12:46 | INFN - Roma | Rome | Italy |
| 14-11-03 3:04 | The Hong Kong Inst. of Education - HKIEd | Hong Kong | China |
| 15-11-03 13:13 | INFN - Cosenza | Castrolibero | Italy |
| 18-11-03 9:44 | University of Bristol | Geneva | United Kingdom |
| 18-11-03 10:46 | PNPI | Petersburg | Russia |
| 18-11-03 17:08 | CSC/Sytex Access | Fairfax | United States (USA) |
| 24-11-03 5:50 | SKYCITY Adelaide | Adelaide | Australia |
| 25-11-03 10:31 | ETHZ | Zurich | Switzerland |
| 25-11-03 16:38 | Forest Ave School | West Babylon | United States (USA) |
| 25-11-03 16:40 | ULB | Brussels | Belgium |
| 05-12-03 16:30 | Purdue University | West Lafayette | United States (USA) |
| 09-12-03 0:46 | HEPHY | Vienna | Austria |
| 10-12-03 14:37 | University of Hamburg | Hamburg | Germany |
| 15-12-03 12:56 | AUTH | Thessaloniki | Greece |
| 17-12-03 12:19 | Duke University | Durham | United States (USA) |
| 19-12-03 15:36 | University of Wuppertal | Wuppertal | Germany |

5.8 Some facts and figures on the CERN School of Computing 2003

5.8.1 Countries of origin of students attending CSC2003

| | |
|----------|----------------------------|
| Austria | Pakistan |
| Belgium | People's Republic of China |
| Brazil | Poland |
| Bulgaria | Portugal |
| Denmark | Romania |
| Estonia | Russia |
| Finland | Spain |
| France | Sweden |
| Germany | Taiwan, |
| Greece | The Netherlands |
| Hungary | United Kingdom |
| Italy | USA |
| Morocco | Pakistan |

5.8.2 Student profile

| | |
|---|-----|
| CERN as "Home institute" | 20% |
| Citizen from a CERN Member State | 73% |
| Work related to particle physics | 77% |
| Using the facilities of CERN | 61% |
| In data processing methods for particle physics | 50% |
| In triggering and DAQ for particle physics | 39% |

5.8.3 Results of satisfaction questionnaire

Topical answers

| | | |
|--|-----|-----|
| Language difficulties during the lectures? | Yes | 7% |
| Attend to evening lectures? | Yes | 98% |
| Enough time left for individual study | Yes | 57% |
| Programme of the School too heavy? | Yes | 9% |
| Scientific programme correctly balanced? | Yes | 79% |
| Too much emphasis on one or more topics? | Yes | 42% |
| Overall programme well balanced between Lectures, discussion, study and free time? | Yes | 84% |
| Recreational facilities adequate? | Yes | 93% |
| Place appropriate to hold the School? | Yes | 95% |

Overall satisfaction

| | | | | |
|------------------|-------------|-------------|-------------|------------------|
| Very Poor | Poor | Fair | Good | Excellent |
| 0 | 0 | 0 | 41% | 59% |

5.9 Science and Information Society Forum

The Swiss Agency for Development and Cooperation and the Global Knowledge Partnership organized in Palexpo, during the World Summit on Information Society (WSIS), an exhibition and a series of events collectively called the ICT for Development platform (ICT4D). In this context, they approached CERN in May 2003, offering free floor space to show CERN and more generally scientific projects and achievements which contribute to the information society. CERN accepted the offer and developed a concept called the *Science and Information Society Forum* (SIS-forum), also known as the *Science Tree*.

Neither totally an exhibition nor totally a conference, the SIS-forum capitalized on the conference concept, by inviting projects through a peer-review process, as well as on the principle of exhibitions, where presenters were available during time slots to respond to visitors' questions.

As a result of a call for content issued in July, 42 projects from 32 organizations world-wide were invited, all focusing on science's leading role in driving the development of the information society. They were organized into five themes: Education and Culture; Health; Development, Environment, Risks; Fundamental Sciences and Enabling Technologies; CERN in the Information Society. Presentations and demonstrations of projects were done exclusively in digital format, using a computer infrastructure set up by CERN, formed of 12 computers and 14 screens. The stand represented metaphorically a tree, formed of a trunk - central pillar where CERN achievements were shown - and branches -thematic pillars to host presentations on the four other themes. One tangible outcome of the project was the digitization of hours of existing analog CERN films to create a digital programme now available for further use.

The key messages explicitly conveyed were: "Science is collaborative and transcends borders", "Scientific communities can be the vector for IS deployment in developing regions"; "CERN is playing a central role in the development of the information society".

In total 32 people from four divisions (ETT, IT, HR, HR) as well as four persons from outside CERN contributed to the project.

The SIS-forum was designated by the local press as one of the four best stands of the exhibition. It attracted interest from the press and media, leading to numerous articles and interviews including by the BBC, the national Portuguese and Irish televisions. The inauguration in the presence of Mr. Kofi Annan was a major media event. The stand also received visits from numerous VIPs including the Presidents of Romania, Estonia, the Federal Counsellors Calmy-Rey and Leuenberg. More than 700 visitors were photographed next to the World's first web server, and their picture was displayed on the SIS-forum web site. The web site (cern.ch/sis-forum) has received more than half a million visits at the time of writing.

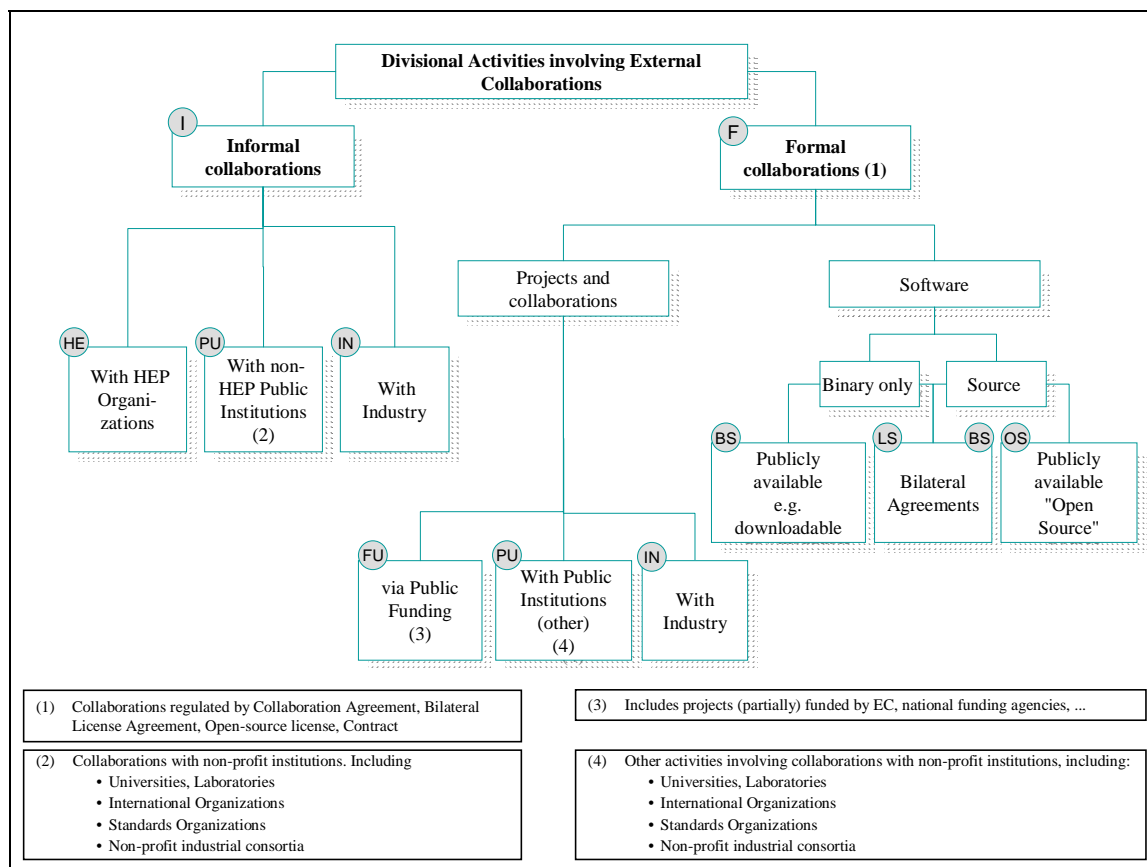
The major difficulty lay in the extremely short period of time, due to the late proposal by the Swiss government. The project was organized and developed in such a way that its entire machinery (structure, people) can be re-activated for further instantiations of the SIS-forum. The physical stand has been acquired by CERN and can be remounted. Two outside organizations expressed interest in hosting the SIS-forum – scientific content and its physical tree - at the occasion of major conferences. The CERN Globe of Innovation is also considering hosting it at the occasion of the 50th Anniversary.

The SIS-forum was complemented by an on-line stand, where live demonstrations took place, in particular over a fast connection to North America.

5.10 Taxonomy of departmental activities involving external collaborations

5.10.1 Flow chart taxonomy

To conduct the 2003 review of External Collaboration in the department, the following taxonomy was used.



5.10.2 Nature and type of external collaborations

| Nature of Collaboration | | Type of collaboration | |
|-------------------------|---|---|----|
| Formal collaboration | F | Collaboration via Public Funding (i.e. public funding institutions) | FU |
| | | Collaboration with Public Institutions | PU |
| | | Collaboration with Industry | IN |
| | | Collaboration via Open-Source -type Software | OS |
| | | Collaboration via Binary-type Software | BS |
| | | Collaboration via License-Agreement Software | LS |
| Informal collaboration | I | Collaboration with HEP organizations | HE |
| | | Collaboration with Public Institutions | PU |
| | | Collaboration with Industry | IN |

5.11 Inventory of external collaborative activities with Public Institutions in 2003

Divisional Activities involving External Collaborations with Public Institutions. **The inventory done in 2003 covered five groups only.** It will be completed in 2004 with the other groups.

5.11.1 Activity list

| Type (1) | Technology Domain (2) | Activity Name | Description | Formal agreement (4) | External Org. | Comment |
|----------|--------------------------------------|---|---|--|--|---|
| F-HE | Application Software | INTAS Collaboration | Collaboration with Russian HEP institutes on SW development and support | 3 years agreement | Russian institutes | Framework agreement. Topics of interest include Grid Middleware, Fabric management |
| F-HE | General | Collaboration framework with Bulgaria | Collaboration with Bulgarian HEP institutes for training | 3 years agreement | Bulgarian institutes | Framework agreement |
| F-OS | Storage Technologies | CASTOR Software package | Software package developed by IT division for the management of storage systems | Software available under the GPL License | NA | Software available from CERN servers on an open-source spirit. |
| F-PU | Application Software | Collaboration framework with India | Collaboration with Indian IT institutes on Application Software | | Indian institutes | Framework agreement |
| F-PU | Data Bases | Pool | Pool of persistent objects for LHC | | Institute of Advanced Technology Indore, India | Collaboration on Pool part of the Indian contribution to the LHC |
| F-BS | Internet Services | CERN Printing Package | Software developed by IT division to administrate printers in a local windows environment | Specific license and copyright statement | See list | Software downloadable from CERN server. A list of organizations having downloaded is maintained |
| F-LS | Internet Services | CERN Printing Package | Software developed by IT division to administrate printers in a local windows environment | License Agreement K804/IT | CIEMAT Spain | Source Software is made available under bi-lateral license agreements |
| F-LS | Internet Services | "Nice 2000" | CERN Windows Infrastructure Management Software | License Agreement K805/IT | ISO Geneva | Source Software is made available under bi-lateral license agreements |
| F-LS | Internet Services | "PC-based distributed Computing (NICE)" | CERN Windows Infrastructure Management Software | Cooperation Agreement Renewed 31-10-2002 for 2002-2003 | JINR Dubna Russia | |
| F-HE | Internet Services | VRVS | VRVS video-conferencing service | Agreement between Caltech-CERN | CALTECH USA | Collaboration for the joint development and operation of the VRVS system |
| F-PU | Application Software | CAD Tools under windows | Collaboration on CAD tools under Windows | Cooperation Agreement | JINR Dubna Russia | |
| F-PU | Application Software | CAD2000 | Collaboration on CAD2000 leading to a CATIA pilot | Cooperation Agreement | JINR Dubna Russia | |
| F-HE | Application Software | Browser for electronic | Development of browser for electronic components | Cooperation agreement | IN2P3 France | EST division involved |
| I-HE | Application Software | Workshops on large clusters | Collaboration with FermiLab on sponsoring workshops and seminars on building large clusters | NA | Fermi National Laboratory USA | |
| F-EU | GRID Middleware Storage Technologies | EDG: European DataGrid | European Union funded project | EU Contract | EDG partners | Completion 31/03/2004 |
| F-EU | GRID | EGEE | European Union funded project | EU Contract | EGEE partners | Project start: 01/04/2004 |

| | | | | | | |
|------|--|-------------------------|--|---|-----------------|--|
| F-OS | GRID Middleware | EDG Middleware | Software developed in the framework on the EDG project | Software available under specific license | NA | Software available under CERN specific open source license |
| F-PU | - Storage Technologies - Security - Operating systems and compilers | CASPUR Collaboration | Wide range collaboration on storage, computer security, public domain software | Collab. Agreement | CASPUR Italy | |

5.11.2 Acronyms used in the inventory

(1) **Nature of collaboration - Type of collaboration:**

Nature:

F Formal collaboration
 I Informal collaboration

Type of Formal Collaborations

EU Collaboration via European Union (**EU**) funded projects
 PU Collaboration with **P**ublic Institutions
 IN Collaboration with **I**ndustry
 OS Collaboration via **O**pen Source-type Software
 BS Collaboration via **B**inary-type Software
 LS Collaboration via **L**icense-Agreement Software

Type of Informal Collaborations

HE Collaboration with **H**EP organizations
 PU Collaboration with **P**ublic Institutions
 IN Collaboration with **I**ndustry

(2) **Technology Domain**

Application Software
 Computer Architecture
 Computer Security
 Data Bases
 GRID Middleware
 Internet Services
 Networking
 Operating systems and compilers
 Software Engineering
 System Management
 Storage Technologies

(3) **Status:**

P Potential
 O On-going
 C Closed

(4) Type of formal agreement: License Agreement, Collaboration Agreement, Contract, ...