Red Hat Enterprise Linux

Deployment Guide

5.2



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Red Hat Enterprise Linux: Deployment Guide

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Introduction

Welcome to the Red Hat Enterprise Linux Deployment Guide.

The Red Hat Enterprise Linux Deployment Guide contains information on how to customize your Red Hat Enterprise Linux system to fit your needs. If you are looking for a comprehensive, task-oriented guide for configuring and customizing your system, this is the manual for you.

This manual discusses many intermediate topics such as the following:

- Setting up a network interface card (NIC)
- Configuring a Virtual Private Network (VPN)
- Configuring Samba shares
- Managing your software with RPM
- Determining information about your system
- Upgrading your kernel

This manual is divided into the following main categories:

- File systems
- Package management
- Network-related configuration
- System configuration
- System monitoring
- Kernel and Driver Configuration
- Security and Authentication
- Red Hat Training and Certification

This guide assumes you have a basic understanding of your Red Hat Enterprise Linux system. If you need help installing Red Hat Enterprise Linux, refer to the *Red Hat Enterprise Linux Installation Guide*.

1. Document Conventions

In this manual, certain words are represented in different fonts, typefaces, sizes, and weights. This highlighting is systematic; different words are represented in the same style to indicate their inclusion in a specific category. The types of words that are represented this way include the

following:

command

Linux commands (and other operating system commands, when used) are represented this way. This style should indicate to you that you can type the word or phrase on the command line and press **Enter** to invoke a command. Sometimes a command contains words that would be displayed in a different style on their own (such as file names). In these cases, they are considered to be part of the command, so the entire phrase is displayed as a command. For example:

Use the cat testfile command to view the contents of a file, named testfile, in the current working directory.

file name

File names, directory names, paths, and RPM package names are represented this way. This style indicates that a particular file or directory exists with that name on your system. Examples:

The .bashrc file in your home directory contains bash shell definitions and aliases for your own use.

The /etc/fstab file contains information about different system devices and file systems.

Install the webalizer RPM if you want to use a Web server log file analysis program.

application

This style indicates that the program is an end-user application (as opposed to system software). For example:

Use Mozilla to browse the Web.

key

A key on the keyboard is shown in this style. For example:

To use **Tab** completion to list particular files in a directory, type 1s, then a character, and finally the **Tab** key. Your terminal displays the list of files in the working directory that begin with that character.

key-combination

A combination of keystrokes is represented in this way. For example:

The **Ctrl-Alt-Backspace** key combination exits your graphical session and returns you to the graphical login screen or the console.

text found on a GUI interface

A title, word, or phrase found on a GUI interface screen or window is shown in this style. Text shown in this style indicates a particular GUI screen or an element on a GUI screen (such as text associated with a checkbox or field). Example: Select the **Require Password** checkbox if you would like your screensaver to require a password before stopping.

top level of a menu on a GUI screen or window

A word in this style indicates that the word is the top level of a pulldown menu. If you click on the word on the GUI screen, the rest of the menu should appear. For example:

Under **File** on a GNOME terminal, the **New Tab** option allows you to open multiple shell prompts in the same window.

Instructions to type in a sequence of commands from a GUI menu look like the following example:

Go to **Applications** (the main menu on the panel) => **Programming** => **Emacs Text Editor** to start the **Emacs** text editor.

button on a GUI screen or window

This style indicates that the text can be found on a clickable button on a GUI screen. For example:

Click on the **Back** button to return to the webpage you last viewed.

computer output

Text in this style indicates text displayed to a shell prompt such as error messages and responses to commands. For example:

The ls command displays the contents of a directory. For example:

Desktop about.html logs paulwesterberg.png Mail backupfiles mail reports

The output returned in response to the command (in this case, the contents of the directory) is shown in this style.

prompt

A prompt, which is a computer's way of signifying that it is ready for you to input something, is shown in this style. Examples:

```
$
```

```
#
```

[stephen@maturin stephen]\$

leopard login:

user input

Text that the user types, either on the command line or into a text box on a GUI screen, is displayed in this style. In the following example, text is displayed in this style:

To boot your system into the text based installation program, you must type in the text command at the boot: prompt.

<replaceable>

Text used in examples that is meant to be replaced with data provided by the user is displayed in this style. In the following example, <version-number> is displayed in this style:

The directory for the kernel source is /usr/src/kernels/<version-number>/, where <version-number> is the version and type of kernel installed on this system.

Additionally, we use several different strategies to draw your attention to certain pieces of information. In order of urgency, these items are marked as a note, tip, important, caution, or warning. For example:





Tip

The directory /usr/share/doc/ contains additional documentation for packages installed on your system.



Important

If you modify the DHCP configuration file, the changes do not take effect until you restart the DHCP daemon.



Caution

Do not perform routine tasks as root — use a regular user account unless you need to use the root account for system administration tasks.



Warning

Be careful to remove only the necessary partitions. Removing other partitions could result in data loss or a corrupted system environment.

2. Send in Your Feedback

If you find an error in the *Red Hat Enterprise Linux Deployment Guide*, or if you have thought of a way to make this manual better, we would like to hear from you! Submit a report in Bugzilla (http://bugzilla.redhat.com/bugzilla) against the component Deployment_Guide.

If you have a suggestion for improving the documentation, try to be as specific as possible. If you have found an error, include the section number and some of the surrounding text so we can find it easily.

Part I. File Systems

File system refers to the files and directories stored on a computer. A file system can have different formats called *file system types*. These formats determine how the information is stored as files and directories. Some file system types store redundant copies of the data, while some file system types make hard drive access faster. This part discusses the ext3, swap, RAID, and LVM file system types. It also discusses the parted utility to manage partitions and access control lists (ACLs) to customize file permissions.

File System Structure

1. Why Share a Common Structure?

The file system structure is the most basic level of organization in an operating system. Almost all of the ways an operating system interacts with its users, applications, and security model are dependent upon the way it organizes files on storage devices. Providing a common file system structure ensures users and programs are able to access and write files.

File systems break files down into two logical categories:

- Shareable vs. unsharable files
- Variable vs. static files

Shareable files are those that can be accessed locally and by remote hosts; *unsharable* files are only available locally. *Variable* files, such as documents, can be changed at any time; *static* files, such as binaries, do not change without an action from the system administrator.

The reason for looking at files in this manner is to help correlate the function of the file with the permissions assigned to the directories which hold them. The way in which the operating system and its users interact with a given file determines the directory in which it is placed, whether that directory is mounted with read-only or read/write permissions, and the level of access each user has to that file. The top level of this organization is crucial. Access to the underlying directories can be restricted or security problems could manifest themselves if, from the top level down, it does not adhere to a rigid structure.

2. Overview of File System Hierarchy Standard (FHS)

Red Hat Enterprise Linux uses the *Filesystem Hierarchy Standard* (*FHS*) file system structure, which defines the names, locations, and permissions for many file types and directories.

The FHS document is the authoritative reference to any FHS-compliant file system, but the standard leaves many areas undefined or extensible. This section is an overview of the standard and a description of the parts of the file system not covered by the standard.

Compliance with the standard means many things, but the two most important are compatibility with other compliant systems and the ability to mount a /usr/ partition as read-only. This second point is important because the directory contains common executables and should not be changed by users. Also, since the /usr/ directory is mounted as read-only, it can be mounted from the CD-ROM or from another machine via a read-only NFS mount.

2.1. FHS Organization

The directories and files noted here are a small subset of those specified by the FHS document. Refer to the latest FHS document for the most complete information. The complete standard is available online at http://www.pathname.com/fhs/¹.

2.1.1. The /boot/ Directory

The /boot/ directory contains static files required to boot the system, such as the Linux kernel. These files are essential for the system to boot properly.



2.1.2. The /dev/ Directory

The /dev/directory contains device nodes that either represent devices that are attached to the system or virtual devices that are provided by the kernel. These device nodes are essential for the system to function properly. The udev demon takes care of creating and removing all these device nodes in /dev/.

Devices in the /dev directory and subdirectories are either character (providing only a serial stream of input/output) or block (accessible randomly). Character devices include mouse, keyboard, modem while block devices include hard disk, floppy drive etc. If you have GNOME or KDE installed in your system, devices such as external drives or cds are automatically detected when connected (e.g via usb) or inserted (e.g via CD or DVD drive) and a popup window displaying the contents is automatically displayed. Files in the /dev directory are essential for the system to function properly. Examples of common files in the /dev include:

```
/dev/hda - the master device on primary IDE channel./dev/hdb - the slave
device on primary IDE channel./dev/tty0 - first virtual console./dev/tty1 -
second virtual console./dev/sda - first device on primary SCSI or SATA
channel./dev/lp0 - first parallel port.
```

2.1.3. The /etc/ Directory

The /etc/ directory is reserved for configuration files that are local to the machine. No binaries are to be placed in /etc/. Any binaries that were once located in /etc/ should be placed into /sbin/ Or /bin/.

Examples of directories in /etc are the X11/ and skel/:

/etc |- X11/ |- skel/

The /etc/X11/ directory is for X Window System configuration files, such as xorg.conf. The /etc/skel/ directory is for "skeleton" user files, which are used to populate a home directory

¹ http://www.pathname.com/fhs

when a user is first created. Applications also store their configuration files in this directory and may reference them when they are executed.

2.1.4. The /lib/ Directory

The /lib/ directory should contain only those libraries needed to execute the binaries in /bin/ and /sbin/. These shared library images are particularly important for booting the system and executing commands within the root file system.

2.1.5. The /media/ Directory

The /media/ directory contains subdirectories used as mount points for removeable media such as usb storage media, DVDs, CD-ROMs, and Zip disks.

2.1.6. The /mnt/ Directory

The /mnt/directory is reserved for temporarily mounted file systems, such as NFS file system mounts. For all removeable media, please use the /media/directory. Automatically detected removeable media will be mounted in the /media directory.



2.1.7. The /opt/ Directory

The /opt/ directory provides storage for most application software packages.

A package placing files in the /opt/ directory creates a directory bearing the same name as the package. This directory, in turn, holds files that otherwise would be scattered throughout the file system, giving the system administrator an easy way to determine the role of each file within a particular package.

For example, if sample is the name of a particular software package located within the /opt/ directory, then all of its files are placed in directories inside the /opt/sample/ directory, such as /opt/sample/bin/ for binaries and /opt/sample/man/ for manual pages.

Packages that encompass many different sub-packages, data files, extra fonts, clipart etc are also located in the /opt/ directory, giving that large package a way to organize itself. In this way, our sample package may have different tools that each go in their own sub-directories, such as /opt/sample/tool1/ and /opt/sample/tool2/, each of which can have their own bin/, man/, and other similar directories.

2.1.8. The /proc/ Directory

The /proc/ directory contains special files that either extract information from or send information to the kernel. Examples include system memory, cpu information, hardware

configuration etc.

Due to the great variety of data available within /proc/ and the many ways this directory can be used to communicate with the kernel, an entire chapter has been devoted to the subject. For more information, refer to *Chapter 3, The proc File System*.

2.1.9. The /sbin/ Directory

The /sbin/ directory stores executables used by the root user. The executables in /sbin/ are used at boot time, for system administration and to perform system recovery operations. Of this directory, the FHS says:

/sbin contains binaries essential for booting, restoring, recovering, and/or repairing the system in addition to the binaries in /bin. Programs executed after /usr/ is known to be mounted (when there are no problems) are generally placed into /usr/sbin. Locally-installed system administration programs should be placed into /usr/local/sbin.

At a minimum, the following programs should be in /sbin/:

```
arp, clock,halt, init,fsck.*, grub,ifconfig, mingetty,mkfs.*, mkswap,reboot,
route,shutdown, swapoff,swapon
```

2.1.10. The /srv/ Directory

The /srv/ directory contains site-specific data served by your system running Red Hat Enterprise Linux. This directory gives users the location of data files for a particular service, such as FTP, WWW, or CVS. Data that only pertains to a specific user should go in the /home/ directory.

2.1.11. The /sys/ Directory

The /sys/ directory utilizes the new sysfs virtual file system specific to the 2.6 kernel. With the increased support for hot plug hardware devices in the 2.6 kernel, the /sys/ directory contains information similarly held in /proc/, but displays a hierarchical view of specific device information in regards to hot plug devices.

2.1.12. The /usr/ Directory

The /usr/ directory is for files that can be shared across multiple machines. The /usr/ directory is often on its own partition and is mounted read-only. At a minimum, the following directories should be subdirectories of /usr/:

```
/usr
|- bin/
|- etc/
|- games/
|- include/
```

|- kerberos/ |- lib/ |- libexec/ |- local/ |- sbin/ |- share/ |- src/ |- tmp -> ../var/tmp/

Under the /usr/ directory, the bin/ subdirectory contains executables, etc/ contains system-wide configuration files, games is for games, include/ contains C header files, kerberos/ contains binaries and other Kerberos-related files, and lib/ contains object files and libraries that are not designed to be directly utilized by users or shell scripts. The libexec/ directory contains small helper programs called by other programs, sbin/ is for system administration binaries (those that do not belong in the /sbin/ directory), share/ contains files that are not architecture-specific, src/ is for source code.

2.1.13. The /usr/local/ Directory

The FHS says:

The /usr/local hierarchy is for use by the system administrator when installing software locally. It needs to be safe from being overwritten when the system software is updated. It may be used for programs and data that are shareable among a group of hosts, but not found in /usr.

The /usr/local/ directory is similar in structure to the /usr/ directory. It has the following subdirectories, which are similar in purpose to those in the /usr/ directory:

```
/usr/local |- bin/ |- etc/ |- games/ |- include/ |- lib/ |- libexec/ |-
sbin/ |- share/ |- src/
```

In Red Hat Enterprise Linux, the intended use for the /usr/local/ directory is slightly different from that specified by the FHS. The FHS says that /usr/local/ should be where software that is to remain safe from system software upgrades is stored. Since software upgrades can be performed safely with *RPM Package Manager* (*RPM*), it is not necessary to protect files by putting them in /usr/local/. Instead, the /usr/local/ directory is used for software that is local to the machine.

For instance, if the /usr/directory is mounted as a read-only NFS share from a remote host, it is still possible to install a package or program under the /usr/local/directory.

2.1.14. The /var/ Directory

Since the FHS requires Linux to mount /usr/ as read-only, any programs that write log files or need spool/ or lock/ directories should write them to the /var/ directory. The FHS states /var/ is for:

...variable data files. This includes spool directories and files, administrative and logging data, and transient and temporary files.

Below are some of the directories found within the /var/ directory:

```
/var |- account/ |- arpwatch/ |- cache/ |- crash/ |- db/ |- empty/ |- ftp/
|- gdm/ |- kerberos/ |- lib/ |- local/ |- lock/ |- log/ |- mail ->
spool/mail/ |- mailman/ |- named/ |- nis/ |- opt/ |- preserve/ |- run/ +-
spool/ |- at/ |- clientmqueue/ |- cron/ |- cups/ |- exim/ |- lpd/ |- mail/
|- mailman/ |- mqueue/ |- news/ |- postfix/ |- repackage/ |- rwho/ |- samba/
|- squid/ |- squirrelmail/ |- up2date/ |- uucp |- uucppublic/ |- vbox/ |-
tmp/ |- tux/ |- www/ |- yp/
```

System log files, such as messages and lastlog, go in the /var/log/ directory. The /var/lib/rpm/ directory contains RPM system databases. Lock files go in the /var/lock/ directory, usually in directories for the program using the file. The /var/spool/ directory has subdirectories for programs in which data files are stored.

3. Special File Locations Under Red Hat Enterprise Linux

Red Hat Enterprise Linux extends the FHS structure slightly to accommodate special files.

Most files pertaining to RPM are kept in the /var/lib/rpm/ directory. For more information on RPM, refer to the chapter *Chapter 10, Package Management with RPM*.

The /var/cache/yum/ directory contains files used by the **Package Updater**, including RPM header information for the system. This location may also be used to temporarily store RPMs downloaded while updating the system. For more information about Red Hat Network, refer to the documentation online at *https://rhn.redhat.com/*.

Another location specific to Red Hat Enterprise Linux is the /etc/sysconfig/ directory. This directory stores a variety of configuration information. Many scripts that run at boot time use the files in this directory. Refer to *Chapter 28, The sysconfig Directory* for more information about what is within this directory and the role these files play in the boot process.

The ext3 File System

The default file system is the journaling ext3 file system.

1. Features of ext3

The ext3 file system is essentially an enhanced version of the ext2 file system. These improvements provide the following advantages:

Availability

After an unexpected power failure or system crash (also called an *unclean system shutdown*), each mounted ext2 file system on the machine must be checked for consistency by the elfsck program. This is a time-consuming process that can delay system boot time significantly, especially with large volumes containing a large number of files. During this time, any data on the volumes is unreachable.

The journaling provided by the ext3 file system means that this sort of file system check is no longer necessary after an unclean system shutdown. The only time a consistency check occurs using ext3 is in certain rare hardware failure cases, such as hard drive failures. The time to recover an ext3 file system after an unclean system shutdown does not depend on the size of the file system or the number of files; rather, it depends on the size of the *journal* used to maintain consistency. The default journal size takes about a second to recover, depending on the speed of the hardware.

Data Integrity

The ext3 file system prevents loss of data integrity in the event that an unclean system shutdown occurs. The ext3 file system allows you to choose the type and level of protection that your data receives. By default, the ext3 volumes are configured to keep a high level of data consistency with regard to the state of the file system.

Speed

Despite writing some data more than once, ext3 has a higher throughput in most cases than ext2 because ext3's journaling optimizes hard drive head motion. You can choose from three journaling modes to optimize speed, but doing so means trade-offs in regards to data integrity if the system was to fail.

Easy Transition

It is easy to migrate from ext2 to ext3 and gain the benefits of a robust journaling file system without reformatting. Refer to Section 3, "Converting to an ext3 File System" for more on how to perform this task.

The following sections walk you through the steps for creating and tuning ext3 partitions. For ext2 partitions, skip the partitioning and formating sections below and go directly to Section 3, "Converting to an ext3 File System".

2. Creating an ext3 File System

After installation, it is sometimes necessary to create a new ext3 file system. For example, if you add a new disk drive to the system, you may want to partition the drive and use the ext3 file system.

The steps for creating an ext3 file system are as follows:

- 1. Format the partition with the ext3 file system using mkfs.
- 2. Label the partition using ellabel.

Note

3. Converting to an ext3 File System

The tune2fs allows you to convert an ext2 filesystem to ext3.

Always use the elfsck utility to check your filesystem before and after using tunelfs. A default installation of Red Hat Enterprise Linux uses ext3 for all file systems.

To convert an ext_2 filesystem to ext_3 , log in as root and type the following command in a terminal:

/sbin/tune2fs -j <block_device>

where <block_device> contains the ext2 filesystem you wish to convert.

A valid block device could be one of two types of entries:

- A mapped device A logical volume in a volume group, for example, /dev/mapper/VolGroup00-LogVol02.
- A static device A traditional storage volume, for example, /dev/hdbx, where hdb is a storage device name and x is the partition number.

Issue the df command to display mounted file systems.

For the remainder of this section, the sample commands use the following value for the block device:

/dev/mapper/VolGroup00-LogVol02

You must recreate the initrd image so that it will contain the ext3 kernel module. To create this, run the mkinitrd program. For information on using the mkinitrd command, type man mkinitrd. Also, make sure your GRUB configuration loads the initrd.

If you fail to make this change, the system still boots, but the file system is mounted as ext2 instead of ext3.

4. Reverting to an ext2 File System

If you wish to revert a partition from ext3 to ext2 for any reason, you must first unmount the partition by logging in as root and typing,

umount /dev/mapper/VolGroup00-LogVol02

Next, change the file system type to ext2 by typing the following command as root:

/sbin/tune2fs -0 ^has_journal /dev/mapper/VolGroup00-LogVol02

Check the partition for errors by typing the following command as root:

/sbin/e2fsck -y /dev/mapper/VolGroup00-LogVol02

Then mount the partition again as ext2 file system by typing:

mount -t ext2 /dev/mapper/VolGroup00-LogVol02/mount/point

In the above command, replace */mount/point* with the mount point of the partition.

Next, remove the .journal file at the root level of the partition by changing to the directory where it is mounted and typing:

rm -f .journal

You now have an ext2 partition.

If you want to permanently change the partition to ext2, remember to update the /etc/fstab file.

The proc File System

The Linux kernel has two primary functions: to control access to physical devices on the computer and to schedule when and how processes interact with these devices. The /proc/ directory — also called the proc file system — contains a hierarchy of special files which represent the current state of the kernel — allowing applications and users to peer into the kernel's view of the system.

Within the /proc/ directory, one can find a wealth of information detailing the system hardware and any processes currently running. In addition, some of the files within the /proc/ directory tree can be manipulated by users and applications to communicate configuration changes to the kernel.

1. A Virtual File System

Under Linux, all data are stored as files. Most users are familiar with the two primary types of files: text and binary. But the /proc/ directory contains another type of file called a *virtual file*. It is for this reason that /proc/ is often referred to as a *virtual file system*.

These virtual files have unique qualities. Most of them are listed as zero bytes in size and yet when one is viewed, it can contain a large amount of information. In addition, most of the time and date settings on virtual files reflect the current time and date, indicative of the fact they are constantly updated.

Virtual files such as /proc/interrupts, /proc/meminfo, /proc/mounts, and /proc/partitions provide an up-to-the-moment glimpse of the system's hardware. Others, like the /proc/filesystems file and the /proc/sys/ directory provide system configuration information and interfaces.

For organizational purposes, files containing information on a similar topic are grouped into virtual directories and sub-directories. For instance, /proc/ide/ contains information for all physical IDE devices. Likewise, process directories contain information about each running process on the system.

1.1. Viewing Virtual Files

By using the cat, more, or less commands on files within the /proc/ directory, users can immediately access enormous amounts of information about the system. For example, to display the type of CPU a computer has, type cat /proc/cpuinfo to receive output similar to the following:

```
processor : 0 vendor_id : AuthenticAMD cpu family : 5 model : 9 model name :
AMD-K6(tm) 3D+ Processor stepping : 1 cpu MHz : 400.919 cache size : 256 KB
fdiv_bug : no hlt_bug : no f00f_bug : no coma_bug : no fpu : yes
fpu_exception : yes cpuid level : 1 wp : yes flags : fpu vme de pse tsc msr
mce cx8 pge mmx syscall 3dnow k6_mtrr bogomips : 799.53
```

When viewing different virtual files in the /proc/ file system, some of the information is easily understandable while some is not human-readable. This is in part why utilities exist to pull data from virtual files and display it in a useful way. Examples of these utilities include lspci, apm, free, and top.



1.2. Changing Virtual Files

As a general rule, most virtual files within the /proc/ directory are read-only. However, some can be used to adjust settings in the kernel. This is especially true for files in the /proc/sys/ subdirectory.

To change the value of a virtual file, use the echo command and a greater than symbol (>) to redirect the new value to the file. For example, to change the hostname on the fly, type:

echo www.example.com > /proc/sys/kernel/hostname

Other files act as binary or Boolean switches. Typing cat $/proc/sys/net/ipv4/ip_forward$ returns either a 0 or a 1. A 0 indicates that the kernel is not forwarding network packets. Using the echo command to change the value of the $ip_forward$ file to 1 immediately turns packet forwarding on.



Tip

Another command used to alter settings in the /proc/sys/ subdirectory is /sbin/sysctl. For more information on this command, refer to Section 4, "Using the sysctl Command"

For a listing of some of the kernel configuration files available in the /proc/sys/ subdirectory, refer to Section 3.9, "/proc/sys/".

2. Top-level Files within the proc File System

Below is a list of some of the more useful virtual files in the top-level of the /proc/ directory.



Note

In most cases, the content of the files listed in this section are not the same as those installed on your machine. This is because much of the information is specific to the hardware on which Red Hat Enterprise Linux is running for this documentation effort.

2.1. /proc/apm

This file provides information about the state of the *Advanced Power Management (APM)* system and is used by the apm command. If a system with no battery is connected to an AC power source, this virtual file would look similar to the following:

```
1.16 1.2 0x07 0x01 0xff 0x80 -1% -1 ?
```

Running the apm -v command on such a system results in output similar to the following:

```
APM BIOS 1.2 (kernel driver 1.16ac) AC on-line, no system battery
```

For systems which do not use a battery as a power source, apm is able do little more than put the machine in standby mode. The apm command is much more useful on laptops. For example, the following output is from the command cat /proc/apm on a laptop while plugged into a power outlet:

1.16 1.2 0x03 0x01 0x03 0x09 100% -1 ?

When the same laptop is unplugged from its power source for a few minutes, the content of the apm file changes to something like the following:

1.16 1.2 0x03 0x00 0x00 0x01 99% 1792 min

The apm -v command now yields more useful data, such as the following:

APM BIOS 1.2 (kernel driver 1.16) AC off-line, battery status high: 99% (1 day, 5:52)

2.2. /proc/buddyinfo

This file is used primarily for diagnosing memory fragmentation issues. Using the buddy algorithm, each column represents the number of pages of a certain order (a certain size) that are available at any given time. For example, for zone DMA (direct memory access), there are 90 of 2^(0*PAGE_SIZE) chunks of memory. Similarly, there are 6 of 2^(1*PAGE_SIZE) chunks, and 2 of 2^(2*PAGE_SIZE) chunks of memory available.

The DMA row references the first 16 MB on a system, the HighMem row references all memory greater than 4 GB on a system, and the Normal row references all memory in between.

The following is an example of the output typical of /proc/buddyinfo:

Node 0, zone DMA 90 6 2 1 1 Node 0, zone Normal 1650 310 5 0 0 Node 0, zone HighMem 2 0 0 1 1								
	Node 0, zone	DMA	90	б	2	1	1	
Node 0, zone HighMem 2 0 0 1 1	Node 0, zone	Normal	1650	310	5	0	0	
	Node 0, zone	HighMem	2	0	0	1	1	

2.3. /proc/cmdline

This file shows the parameters passed to the kernel at the time it is started. A sample /proc/cmdline file looks like the following:

ro root=/dev/VolGroup00/LogVol00 rhgb quiet 3

This tells us that the kernel is mounted read-only (signified by (ro)), located on the first logical volume (LogVol00) of the first volume group (/dev/VolGroup00). LogVol00 is the equivalent of a disk partition in a non-LVM system (Logical Volume Management), just as /dev/VolGroup00 is similar in concept to /dev/hda1, but much more extensible.

For more information on LVM used in Red Hat Enterprise Linux, refer to http://www.tldp.org/HOWTO/LVM-HOWTO/index.html.

Next, rhgb signals that the rhgb package has been installed, and graphical booting is supported, assuming /etc/inittab shows a default runlevel set to id:5:initdefault:.

Finally, quiet indicates all verbose kernel messages are suppressed at boot time.

2.4. /proc/cpuinfo

This virtual file identifies the type of processor used by your system. The following is an example of the output typical of /proc/cpuinfo:

```
processor : 0
vendor_id : GenuineIntel
cpu family : 15
model : 2
```

```
model name : Intel(R) Xeon(TM) CPU 2.40GHz
stepping : 7 cpu
MHz : 2392.371
cache size : 512 KB
physical id : 0
siblings : 2
runqueue : 0
fdiv_bug : no
hlt_bug
          : no
f00f_bug : no
coma_bug : no
fpu : yes
fpu_exception : yes
cpuid level : 2
wp : yes
flags
           : fpu vme de pse tsc msr pae mce cx8 apic sep mtrr pge mca
cmov pat pse36 clflush dts acpi mmx fxsr sse sse2 ss ht tm
bogomips : 4771.02
```

- processor Provides each processor with an identifying number. On systems that have one processor, only a 0 is present.
- cpu family Authoritatively identifies the type of processor in the system. For an
 Intel-based system, place the number in front of "86" to determine the value. This is
 particularly helpful for those attempting to identify the architecture of an older system such as
 a 586, 486, or 386. Because some RPM packages are compiled for each of these particular
 architectures, this value also helps users determine which packages to install.
- model name Displays the common name of the processor, including its project name.
- cpu MHz Shows the precise speed in megahertz for the processor to the thousandths decimal place.
- cache size Displays the amount of level 2 memory cache available to the processor.
- siblings Displays the number of sibling CPUs on the same physical CPU for architectures which use hyper-threading.
- flags Defines a number of different qualities about the processor, such as the presence of a floating point unit (FPU) and the ability to process MMX instructions.

2.5. /proc/crypto

This file lists all installed cryptographic ciphers used by the Linux kernel, including additional details for each. A sample /proc/crypto file looks like the following:

name : shal module : kernel type : digest

blocksize	:	64
digestsize	:	20
name	:	md5
module	:	md5
type	:	diges
blocksize	:	64
digestsize	:	16

t

2.6. /proc/devices

This file displays the various character and block devices currently configured (not including devices whose modules are not loaded). Below is a sample output from this file:

```
Character devices:
 1 mem
  4 /dev/vc/0
 4 tty
 4 ttyS
 5 /dev/tty
 5 /dev/console
 5 /dev/ptmx
 7 vcs
 10 misc
 13 input
 29 fb
 36 netlink
 128 ptm
 136 pts
 180 usb
Block devices:
 1 ramdisk
  3 ide0
  9 md
 22 ide1
 253 device-mapper
  254 mdp
```

The output from /proc/devices includes the major number and name of the device, and is broken into two major sections: Character devices and Block devices.

Character devices are similar to block devices, except for two basic differences:

- Character devices do not require buffering. Block devices have a buffer available, allowing them to order requests before addressing them. This is important for devices designed to store information — such as hard drives — because the ability to order the information before writing it to the device allows it to be placed in a more efficient order.
- 2. Character devices send data with no preconfigured size. Block devices can send and receive

information in blocks of a size configured per device.

For more information about devices refer to the following installed documentation:

/usr/share/doc/kernel-doc-<version>/Documentation/devices.txt

2.7. /proc/dma

This file contains a list of the registered ISA DMA channels in use. A sample /proc/dma files looks like the following:

4: cascade

2.8. /proc/execdomains

This file lists the *execution domains* currently supported by the Linux kernel, along with the range of personalities they support.

0-0 Linux [kernel]

Think of execution domains as the "personality" for an operating system. Because other binary formats, such as Solaris, UnixWare, and FreeBSD, can be used with Linux, programmers can change the way the operating system treats system calls from these binaries by changing the personality of the task. Except for the PER_LINUX execution domain, different personalities can be implemented as dynamically loadable modules.

2.9. /proc/fb

This file contains a list of frame buffer devices, with the frame buffer device number and the driver that controls it. Typical output of /proc/fb for systems which contain frame buffer devices looks similar to the following:

0 VESA VGA

2.10. /proc/filesystems

This file displays a list of the file system types currently supported by the kernel. Sample output from a generic /proc/filesystems file looks similar to the following:

nodev	sysfs
nodev	rootfs
nodev	bdev
nodev	proc
nodev	sockfs
nodev	binfmt_misc
nodev	usbfs
nodev	usbdevfs
nodev	futexfs
nodev	tmpfs
nodev	pipefs
nodev	eventpollfs
nodev	devpts
	ext2
nodev	ramfs
nodev	hugetlbfs
	iso9660
nodev	mqueue
	ext3
nodev	rpc_pipefs
nodev	autofs

The first column signifies whether the file system is mounted on a block device. Those beginning with nodev are not mounted on a device. The second column lists the names of the file systems supported.

The mount command cycles through the file systems listed here when one is not specified as an argument.

2.11. /proc/interrupts

This file records the number of interrupts per IRQ on the x86 architecture. A standard /proc/interrupts looks similar to the following:

CPU0			
0:	80448940	XT-PIC	timer
1:	174412	XT-PIC	keyboard
2:	0	XT-PIC	cascade
8:	1	XT-PIC	rtc
10:	410964	XT-PIC	eth0
12:	60330	XT-PIC	PS/2 Mouse
14:	1314121	XT-PIC	ide0
15:	5195422	XT-PIC	idel
NMI:	0		
ERR:	0		

For a multi-processor machine, this file may look slightly different:

CPU0 CPU1
0: 1366814704 0 XT-PIC timer

1: 128 340 IO-APIC-edge keyboard	
2: 0 0 XT-PIC cascade	
8: 0 1 IO-APIC-edge rtc	
12: 5323 5793 IO-APIC-edge PS/2 Mouse	2
13: 1 0 XT-PIC fpu	
16: 11184294 15940594 IO-APIC-level Intel Ethe	erExpress Pro 10/100
Ethernet	
20: 8450043 11120093 IO-APIC-level megaraid	
30: 10432 10722 IO-APIC-level aic7xxx	
31: 23 22 IO-APIC-level aic7xxx	
NMI: 0	
err: 0	

The first column refers to the IRQ number. Each CPU in the system has its own column and its own number of interrupts per IRQ. The next column reports the type of interrupt, and the last column contains the name of the device that is located at that IRQ.

Each of the types of interrupts seen in this file, which are architecture-specific, mean something different. For x86 machines, the following values are common:

- XT-PIC This is the old AT computer interrupts.
- IO-APIC-edge The voltage signal on this interrupt transitions from low to high, creating an *edge*, where the interrupt occurs and is only signaled once. This kind of interrupt, as well as the IO-APIC-level interrupt, are only seen on systems with processors from the 586 family and higher.
- IO-APIC-level Generates interrupts when its voltage signal is high until the signal is low again.

2.12. /proc/iomem

This file shows you the current map of the system's memory for each physical device:

```
00000000-0009fbff : System RAM
0009fc00-0009ffff : reserved
000a0000-000bffff : Video RAM area
000c0000-000c7fff : Video ROM
000f0000-000fffff : System ROM
00100000-07ffffff : System RAM
00100000-00291ba8 : Kernel code
00291ba9-002e09cb : Kernel data
e0000000-e3ffffff : VIA Technologies, Inc. VT82C597 [Apollo VP3]
e4000000-e7ffffff : PCI Bus #01
e4000000-e4003fff : Matrox Graphics, Inc. MGA G200 AGP
e5000000-e57fffff : Matrox Graphics, Inc. MGA G200 AGP
e8000000-e8ffffff : PCI Bus #01
e8000000-e8ffffff : Matrox Graphics, Inc. MGA G200 AGP
ea000000-ea00007f : Digital Equipment Corporation DECchip 21140 [FasterNet]
ea000000-ea00007f : tulip ffff0000-ffffffff : reserved
```

The first column displays the memory registers used by each of the different types of memory. The second column lists the kind of memory located within those registers and displays which memory registers are used by the kernel within the system RAM or, if the network interface card has multiple Ethernet ports, the memory registers assigned for each port.

2.13. /proc/ioports

The output of /proc/ioports provides a list of currently registered port regions used for input or output communication with a device. This file can be quite long. The following is a partial listing:

```
0000-001f : dma1
0020-003f : pic1
0040-005f : timer
0060-006f : keyboard
0070-007f : rtc
0080-008f : dma page reg
00a0-00bf : pic2
00c0-00df : dma2
00f0-00ff : fpu
0170-0177 : ide1
01f0-01f7 : ide0
02f8-02ff : serial(auto)
0376-0376 : ide1
03c0-03df : vga+
03f6-03f6 : ide0
03f8-03ff : serial(auto)
Ocf8-Ocff : PCI conf1
d000-dfff : PCI Bus #01
e000-e00f : VIA Technologies, Inc. Bus Master IDE
e000-e007 : ide0
e008-e00f : ide1
e800-e87f : Digital Equipment Corporation DECchip 21140 [FasterNet]
e800-e87f : tulip
```

The first column gives the I/O port address range reserved for the device listed in the second column.

2.14. /proc/kcore

This file represents the physical memory of the system and is stored in the core file format. Unlike most /proc/ files, kcore displays a size. This value is given in bytes and is equal to the size of the physical memory (RAM) used plus 4 KB.

The contents of this file are designed to be examined by a debugger, such as gdb, and is not human readable.



Caution

Do not view the /proc/kcore virtual file. The contents of the file scramble text output on the terminal. If this file is accidentally viewed, press **Ctrl-C** to stop the process and then type reset to bring back the command line prompt.

2.15. /proc/kmsg

This file is used to hold messages generated by the kernel. These messages are then picked up by other programs, such as /sbin/klogd or /bin/dmesg.

2.16. /proc/loadavg

This file provides a look at the load average in regard to both the CPU and IO over time, as well as additional data used by uptime and other commands. A sample /proc/loadavg file looks similar to the following:

0.20 0.18 0.12 1/80 11206

The first three columns measure CPU and IO utilization of the last one, five, and 15 minute periods. The fourth column shows the number of currently running processes and the total number of processes. The last column displays the last process ID used.

In addition, load average also refers to the number of processes ready to run (i.e. in the run queue, waiting for a CPU share.

2.17. /proc/locks

This file displays the files currently locked by the kernel. The contents of this file contain internal kernel debugging data and can vary tremendously, depending on the use of the system. A sample /proc/locks file for a lightly loaded system looks similar to the following:

 1: POSIX
 ADVISORY
 WRITE
 3568
 fd:00:2531452
 0
 EOF

 2: FLOCK
 ADVISORY
 WRITE
 3517
 fd:00:2531448
 0
 EOF

 3: POSIX
 ADVISORY
 WRITE
 3452
 fd:00:2531442
 0
 EOF

 4: POSIX
 ADVISORY
 WRITE
 3443
 fd:00:2531440
 0
 EOF

 5: POSIX
 ADVISORY
 WRITE
 3226
 fd:00:2531430
 0
 EOF

 6: POSIX
 ADVISORY
 WRITE
 3175
 fd:00:2531425
 0
 EOF

 7: POSIX
 ADVISORY
 WRITE
 3056
 fd:00:2531425
 0
 EOF

Each lock has its own line which starts with a unique number. The second column refers to the class of lock used, with FLOCK signifying the older-style UNIX file locks from a flock system call and POSIX representing the newer POSIX locks from the lockf system call.

The third column can have two values: ADVISORY OF MANDATORY. ADVISORY means that the lock does not prevent other people from accessing the data; it only prevents other attempts to lock it. MANDATORY means that no other access to the data is permitted while the lock is held. The fourth column reveals whether the lock is allowing the holder READ OF WRITE access to the file. The fifth column shows the ID of the process holding the lock. The sixth column shows the ID of the file being locked, in the format of *MAJOR-DEVICE:MINOR-DEVICE:INODE-NUMBER*. The seventh and eighth column shows the start and end of the file's locked region.

2.18. /proc/mdstat

This file contains the current information for multiple-disk, RAID configurations. If the system does not contain such a configuration, then /proc/mdstat looks similar to the following:

Personalities : read_ahead not set unused devices: <none>

This file remains in the same state as seen above unless a software RAID or md device is present. In that case, view /proc/mdstat to find the current status of mdx RAID devices.

The /proc/mdstat file below shows a system with its md0 configured as a RAID 1 device, while it is currently re-syncing the disks:

```
Personalities : [linear] [raid1] read_ahead 1024 sectors
md0: active raid1 sda2[1] sdb2[0] 9940 blocks [2/2] [UU] resync=1%
finish=12.3min algorithm 2 [3/3] [UUU]
unused devices: <none>
```

2.19. /proc/meminfo

This is one of the more commonly used files in the /proc/ directory, as it reports a large amount of valuable information about the systems RAM usage.

The following sample /proc/meminfo virtual file is from a system with 256 MB of RAM and 512 MB of swap space:

 MemTotal:
 255908 kB

 MemFree:
 69936 kB

 Buffers:
 15812 kB

 Cached:
 115124 kB

 SwapCached:
 0 kB

 Active:
 92700 kB

 Inactive:
 63792 kB

 HighTotal:
 0 kB

 LowTotal:
 255908 kB

 LowFree:
 69936 kB

 SwapTotal:
 524280 kB

SwapFree:	524280	kВ
Dirty:	4	kВ
Writeback:	0	kВ
Mapped:	42236	kВ
Slab:	25912	kВ
Committed_AS:	118680	kВ
PageTables:	1236	kВ
VmallocTotal:	3874808	kВ
VmallocUsed:	1416	kВ
VmallocChunk:	3872908	kВ
HugePages_Total	.: 0	
HugePages_Free:	0	
Hugepagesize:	4096	kВ

Much of the information here is used by the free, top, and ps commands. In fact, the output of the free command is similar in appearance to the contents and structure of /proc/meminfo. But by looking directly at /proc/meminfo, more details are revealed:

- MemTotal Total amount of physical RAM, in kilobytes.
- MemFree The amount of physical RAM, in kilobytes, left unused by the system.
- Buffers The amount of physical RAM, in kilobytes, used for file buffers.
- Cached The amount of physical RAM, in kilobytes, used as cache memory.
- SwapCached The amount of swap, in kilobytes, used as cache memory.
- Active The total amount of buffer or page cache memory, in kilobytes, that is in active use. This is memory that has been recently used and is usually not reclaimed for other purposes.
- Inactive The total amount of buffer or page cache memory, in kilobytes, that are free and available. This is memory that has not been recently used and can be reclaimed for other purposes.
- HighTotal and HighFree The total and free amount of memory, in kilobytes, that is not directly mapped into kernel space. The HighTotal value can vary based on the type of kernel used.
- LowTotal and LowFree The total and free amount of memory, in kilobytes, that is directly mapped into kernel space. The LowTotal value can vary based on the type of kernel used.
- SwapTotal The total amount of swap available, in kilobytes.
- SwapFree The total amount of swap free, in kilobytes.
- Dirty The total amount of memory, in kilobytes, waiting to be written back to the disk.
- Writeback The total amount of memory, in kilobytes, actively being written back to the

disk.

- Mapped The total amount of memory, in kilobytes, which have been used to map devices, files, or libraries using the mmap command.
- slab The total amount of memory, in kilobytes, used by the kernel to cache data structures for its own use.
- Committed_As The total amount of memory, in kilobytes, estimated to complete the workload. This value represents the worst case scenario value, and also includes swap memory.
- PageTables The total amount of memory, in kilobytes, dedicated to the lowest page table level.
- VMallocTotal The total amount of memory, in kilobytes, of total allocated virtual address space.
- VMallocUsed The total amount of memory, in kilobytes, of used virtual address space.
- VMallocChunk The largest contiguous block of memory, in kilobytes, of available virtual address space.
- HugePages_Total The total number of hugepages for the system. The number is derived by dividing Hugepagesize by the megabytes set aside for hugepages specified in /proc/sys/vm/hugetlb_pool. This statistic only appears on the x86, Itanium, and AMD64 architectures.
- HugePages_Free The total number of hugepages available for the system. This statistic only appears on the x86, Itanium, and AMD64 architectures.
- Hugepagesize The size for each hugepages unit in kilobytes. By default, the value is 4096 KB on uniprocessor kernels for 32 bit architectures. For SMP, hugemem kernels, and AMD64, the default is 2048 KB. For Itanium architectures, the default is 262144 KB. *This statistic only appears on the x86, Itanium, and AMD64 architectures.*

2.20. /proc/misc

This file lists miscellaneous drivers registered on the miscellaneous major device, which is device number 10:

63 device-mapper 175 agpgart 135 rtc 134 apm_bios

The first column is the minor number of each device, while the second column shows the driver in use.

2.21. /proc/modules

This file displays a list of all modules loaded into the kernel. Its contents vary based on the configuration and use of your system, but it should be organized in a similar manner to this sample /proc/modules file output:

Note

This example has been reformatted into a readable format. Most of this information can also be viewed via the /sbin/lsmod command.

nfs	170109	0	-	Live	0x129b0000
lockd	51593	1	nfs,	Live	0x128b0000
nls_utf8	1729	0	-	Live	0x12830000
vfat	12097	0	-	Live	0x12823000
fat	38881	1	vfat,	Live	0x1287b000
autofs4	20293	2	-	Live	0x1284f000
sunrpc	140453	3	nfs,lockd,	Live	0x12954000
3c59x	33257	0	-	Live	0x12871000
uhci_hcd	28377	0	-	Live	0x12869000
md5	3777	1	-	Live	0x1282c000
ipv6	211845	16	-	Live	0x128de000
ext3	92585	2	-	Live	0x12886000
jbd	65625	1	ext3,	Live	0x12857000
dm_mod	46677	3	-	Live	0x12833000

The first column contains the name of the module.

The second column refers to the memory size of the module, in bytes.

The third column lists how many instances of the module are currently loaded. A value of zero represents an unloaded module.

The fourth column states if the module depends upon another module to be present in order to function, and lists those other modules.

The fifth column lists what load state the module is in: Live, Loading, or Unloading are the only possible values.

The sixth column lists the current kernel memory offset for the loaded module. This information can be useful for debugging purposes, or for profiling tools such as <code>oprofile</code>.

2.22. /proc/mounts

This file provides a list of all mounts in use by the system:

```
rootfs / rootfs rw 0 0
/proc /proc proc rw,nodiratime 0 0 none
/dev ramfs rw 0 0
```

```
/dev/mapper/VolGroup00-LogVol00 / ext3 rw 0 0
none /dev ramfs rw 0 0
/proc /proc proc rw,nodiratime 0 0
/sys /sys sysfs rw 0 0
none /dev/pts devpts rw 0 0
usbdevfs /proc/bus/usb usbdevfs rw 0 0
/dev/hda1 /boot ext3 rw 0 0
none /dev/shm tmpfs rw 0 0
none /proc/sys/fs/binfmt_misc binfmt_misc rw 0 0
sunrpc /var/lib/nfs/rpc_pipefs rpc_pipefs rw 0 0
```

The output found here is similar to the contents of /etc/mtab, except that /proc/mount is more up-to-date.

The first column specifies the device that is mounted, the second column reveals the mount point, and the third column tells the file system type, and the fourth column tells you if it is mounted read-only (ro) or read-write (rw). The fifth and sixth columns are dummy values designed to match the format used in /etc/mtab.

2.23. /proc/mtrr

This file refers to the current Memory Type Range Registers (MTRRs) in use with the system. If the system architecture supports MTRRs, then the /proc/mtrr file may look similar to the following:

reg00: base=0x00000000 (0MB), size= 256MB: write-back, count=1
reg01: base=0xe8000000 (3712MB), size= 32MB: write-combining, count=1

MTRRs are used with the Intel P6 family of processors (Pentium II and higher) and control processor access to memory ranges. When using a video card on a PCI or AGP bus, a properly configured /proc/mtrr file can increase performance more than 150%.

Most of the time, this value is properly configured by default. More information on manually configuring this file can be found locally at the following location:

/usr/share/doc/kernel-doc-<version>/Documentation/mtrr.txt

2.24. /proc/partitions

This file contains partition block allocation information. A sampling of this file from a basic system looks similar to the following:

major minor #blocks name 3 0 19531250 hda 3 1 104391 hda1

3	2	19422585	hda2
253	0	22708224	dm-0
253	1	524288	dm-1

Most of the information here is of little importance to the user, except for the following columns:

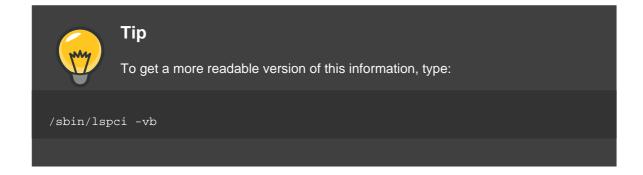
- major The major number of the device with this partition. The major number in the /proc/partitions, (3), corresponds with the block device ide0, in /proc/devices.
- minor The minor number of the device with this partition. This serves to separate the
 partitions into different physical devices and relates to the number at the end of the name of
 the partition.
- #blocks Lists the number of physical disk blocks contained in a particular partition.
- name The name of the partition.

2.25. /proc/pci

This file contains a full listing of every PCI device on the system. Depending on the number of PCI devices, /proc/pci can be rather long. A sampling of this file from a basic system looks similar to the following:

```
Bus 0, device 0, function 0: Host bridge: Intel Corporation 440BX/ZX -
82443BX/ZX Host bridge (rev 3). Master Capable. Latency=64. Prefetchable 32
bit memory at 0xe4000000 [0xe7fffff].
Bus 0, device 1, function 0: PCI bridge: Intel Corporation 440BX/ZX -
82443BX/ZX AGP bridge (rev 3). Master Capable. Latency=64. Min Gnt=128.
Bus 0, device 4, function 0: ISA bridge: Intel Corporation 82371AB PIIX4
ISA (rev 2).
Bus 0, device 4, function 1: IDE interface: Intel Corporation 82371AB PIIX4
IDE (rev 1). Master Capable. Latency=32. I/O at 0xd800 [0xd80f].
Bus 0, device 4, function 2: USB Controller: Intel Corporation 82371AB
PIIX4 USB (rev 1). IRQ 5. Master Capable. Latency=32. I/O at 0xd400
[0xd41f].
Bus 0, device 4, function 3: Bridge: Intel Corporation 82371AB PIIX4 ACPI
(rev 2). IRQ 9.
Bus 0, device 9, function 0: Ethernet controller: Lite-On Communications
Inc LNE100TX (rev 33). IRQ 5. Master Capable. Latency=32. I/O at 0xd000
[0xd0ff].
Bus 0, device 12, function 0: VGA compatible controller: S3 Inc. ViRGE/DX
or /GX (rev 1). IRQ 11. Master Capable. Latency=32. Min Gnt=4.Max Lat=255.
```

This output shows a list of all PCI devices, sorted in the order of bus, device, and function. Beyond providing the name and version of the device, this list also gives detailed IRQ information so an administrator can quickly look for conflicts.



2.26. /proc/slabinfo

This file gives full information about memory usage on the *slab* level. Linux kernels greater than version 2.2 use *slab pools* to manage memory above the page level. Commonly used objects have their own slab pools.

Instead of parsing the highly verbose /proc/slabinfo file manually, the /usr/bin/slabtop program displays kernel slab cache information in real time. This program allows for custom configurations, including column sorting and screen refreshing.

A sample screen shot of /usr/bin/slabtop usually looks like the following example:

	/ Total Obj						
	/ Total Sla		·			11493	· · · ·
	/ Total Cac				77 / 12	21 (63.6%	\$)
Active	/ Total Siz	e (% used)	:	41739.8	33K / 440)81.89K (94.7%)
Minimur	m / Average	/ Maximum	Object	:	0.01K /	0.30K /	/ 128.00K
OBJS	ACTIVE USE	OBJ	SIZE		SLABS	OBJ/SLAP	B CACHE SIZE NAME
44814	43159 96%	0.62K	7469		б	29876K	ext3_inode_cache
36900	34614 93%	0.05K	492		75	1968K	buffer_head
35213	33124 94%	0.16K	1531		23	6124K	dentry_cache
7364	6463 87%	0.27K	526		14	2104K	radix_tree_node
2585	1781 68%	0.08K	55		47	220K	vm_area_struct
2263	2116 93%	0.12K	73		31	292K	size-128
1904	1125 59%	0.03K	16		119	641	K size-32
1666	768 46%	0.03K	14		119	56F	K anon_vma
1512	1482 98%	0.44K	168		9	672K	inode_cache
1464	1040 71%	0.06K	24		61	96K	size-64
1320	820 62%	0.19K	66		20	264K	filp
678	587 86%	0.02K	3		226	12K	dm_io
678	587 86%	0.02K	3		226	12K	dm_tio
576	574 99%	0.47K	72		8	288K	proc_inode_cache
528	514 97%	0.50K	66		8	264K	size-512
492	372 75%	0.09K	12		41	48K	bio
465	314 67%	0.25K	31		15	124K	size-256
452	331 73%	0.02K	2		226	8K	biovec-1
420	420 100%	0.19K	21		20	84K	skbuff_head_cache
305	256 83%	0.06K	5		61	20K	biovec-4
290	4 1%	0.01K	1		290	4K	revoke_table
264	264 100%	4.00K	264		1	1056K	size-4096
260	256 98%	0.19K	13		20	52K	biovec-16
260	256 98%	0.75K	52		5	208K	biovec-64

Some of the more commonly used statistics in /proc/slabinfo that are included into /usr/bin/slabtop include:

- OBJS The total number of objects (memory blocks), including those in use (allocated), and some spares not in use.
- ACTIVE The number of objects (memory blocks) that are in use (allocated).
- USE Percentage of total objects that are active. ((ACTIVE/OBJS)(100))
- OBJ SIZE The size of the objects.
- SLABS The total number of slabs.
- OBJ/SLAB The number of objects that fit into a slab.
- CACHE SIZE The cache size of the slab.
- NAME The name of the slab.

For more information on the /usr/bin/slabtop program, refer to the slabtop man page.

2.27. /proc/stat

This file keeps track of a variety of different statistics about the system since it was last restarted. The contents of /proc/stat, which can be quite long, usually begins like the following example:

```
cpu 259246 7001 60190 34250993 137517 772 0
cpu0 259246 7001 60190 34250993 137517 772 0
intr 354133732 347209999 2272 0 4 4 0 0 3 1 1249247 0 0 80143 0 422626
5169433
ctxt 12547729
btime 1093631447
processes 130523
procs_running 1
procs_blocked 0
preempt 5651840
cpu 209841 1554 21720 118519346 72939 154 27168
cpu0 42536 798 4841 14790880 14778 124 3117
cpul 24184 569 3875 14794524 30209 29 3130
cpu2 28616 11 2182 14818198 4020 1 3493
cpu3 35350 6 2942 14811519 3045 0 3659
cpu4 18209 135 2263 14820076 12465 0 3373
cpu5 20795 35 1866 14825701 4508 0 3615
cpu6 21607 0 2201 14827053 2325 0 3334
cpu7 18544 0 1550 14831395 1589 0 3447
intr 15239682 14857833 6 0 6 6 0 5 0 1 0 0 0 29 0 2 0 0 0 0 0 0 94982 0
286812
```

```
ctxt 4209609
btime 1078711415
processes 21905
procs_running 1
procs_blocked 0
```

Some of the more commonly used statistics include:

- cpu Measures the number of *jiffies* (1/100 of a second for x86 systems) that the system has been in user mode, user mode with low priority (nice), system mode, idle task, I/O wait, IRQ (hardirq), and softirq respectively. The IRQ (hardirq) is the direct response to a hardware event. The IRQ takes minimal work for queuing the "heavy" work up for the softirq to execute. The softirq runs at a lower priority than the IRQ and therefore may be interrupted more frequently. The total for all CPUs is given at the top, while each individual CPU is listed below with its own statistics. The following example is a 4-way Intel Pentium Xeon configuration with multi-threading enabled, therefore showing four physical processors and four virtual processors totaling eight processors.
- page The number of memory pages the system has written in and out to disk.
- swap The number of swap pages the system has brought in and out.
- intr The number of interrupts the system has experienced.
- btime The boot time, measured in the number of seconds since January 1, 1970, otherwise known as the *epoch*.

2.28. /proc/swaps

This file measures swap space and its utilization. For a system with only one swap partition, the output of /proc/swaps may look similar to the following:

Filename	Туре	Size	Used	Priority
/dev/mapper/VolGroup00-LogVol01	partition	524280	0	-1

While some of this information can be found in other files in the /proc/ directory, /proc/swap provides a snapshot of every swap file name, the type of swap space, the total size, and the amount of space in use (in kilobytes). The priority column is useful when multiple swap files are in use. The lower the priority, the more likely the swap file is to be used.

2.29. /proc/sysrq-trigger

Using the echo command to write to this file, a remote root user can execute most System Request Key commands remotely as if at the local terminal. To echo values to this file, the /proc/sys/kernel/sysrq must be set to a value other than 0. For more information about the System Request Key, refer to Section 3.9.3, "/proc/sys/kernel/".

Although it is possible to write to this file, it cannot be read, even by the root user.

2.30. /proc/uptime

This file contains information detailing how long the system has been on since its last restart. The output of /proc/uptime is quite minimal:

```
350735.47 234388.90
```

The first number is the total number of seconds the system has been up. The second number is how much of that time the machine has spent idle, in seconds.

2.31. /proc/version

This file specifies the version of the Linux kernel and gcc in use, as well as the version of Red Hat Enterprise Linux installed on the system:

```
Linux version 2.6.8-1.523 (user@foo.redhat.com) (gcc version 3.4.1 20040714 \land (Red Hat Enterprise Linux 3.4.1-7)) #1 Mon Aug 16 13:27:03 EDT 2004
```

This information is used for a variety of purposes, including the version data presented when a user logs in.

3. Directories within /proc/

Common groups of information concerning the kernel are grouped into directories and subdirectories within the /proc/ directory.

3.1. Process Directories

Every /proc/ directory contains a number of directories with numerical names. A listing of them may be similar to the following:

dr-xr-xr-x	3 root	root	0 Feb 13 01:28 1
dr-xr-xr-x	3 root	root	0 Feb 13 01:28 1010
dr-xr-xr-x	3 xfs	xfs	0 Feb 13 01:28 1087
dr-xr-xr-x	3 daemon	daemon	0 Feb 13 01:28 1123
dr-xr-xr-x	3 root	root	0 Feb 13 01:28 11307
dr-xr-xr-x	3 apache	apache	0 Feb 13 01:28 13660
dr-xr-xr-x	3 rpc	rpc	0 Feb 13 01:28 637
dr-xr-xr-x	3 rpcuser	rpcuser	0 Feb 13 01:28 666

These directories are called process directories, as they are named after a program's process

ID and contain information specific to that process. The owner and group of each process directory is set to the user running the process. When the process is terminated, its /proc/process directory vanishes.

Each process directory contains the following files:

- cmdline Contains the command issued when starting the process.
- cwd A symbolic link to the current working directory for the process.
- environ A list of the environment variables for the process. The environment variable is given in all upper-case characters, and the value is in lower-case characters.
- exe A symbolic link to the executable of this process.
- fd A directory containing all of the file descriptors for a particular process. These are given in numbered links:

total O			
lrwx	1 root	root	64 May 8 11:31 0 -> /dev/null
lrwx	1 root	root	64 May 8 11:31 1 -> /dev/null
lrwx	1 root	root	64 May 8 11:31 2 -> /dev/null
lrwx	1 root	root	64 May 8 11:31 3 -> /dev/ptmx
lrwx	1 root	root	64 May 8 11:31 4 ->
socket:[7774	817]		
lrwx	1 root	root	64 May 8 11:31 5 -> /dev/ptmx
lrwx	1 root	root	64 May 8 11:31 6 ->
socket:[7774	829]		
lrwx	1 root	root	64 May 8 11:31 7 -> /dev/ptmx

maps — A list of memory maps to the various executables and library files associated with this process. This file can be rather long, depending upon the complexity of the process, but sample output from the sshd process begins like the following:

```
08048000-08086000r-xp000000003:03391479/usr/sbin/sshd08086000-08088000rw-p0003e00003:03391479/usr/sbin/sshd08088000-08095000rwxp000000000:0004000000-40013000r-xp000000003:03293205/lib/ld-2.2.5.so40031000-40038000rw-p000000003:03293282/lib/libpam.so.0.7540038000-40039000rw-p000000003:03293282/lib/libpam.so.0.7540039000-4003a000rw-p000000003:03293218/lib/libd1-2.2.5.so4003a00-4003c000r-xp000000003:03293218/lib/libd1-2.2.5.so4003a00-4003d000rw-p000100003:03293218/lib/libd1-2.2.5.so
```

- mem The memory held by the process. This file cannot be read by the user.
- root A link to the root directory of the process.

- stat The status of the process.
- statm The status of the memory in use by the process. Below is a sample /proc/statm file:

263 210 210 5 0 205 0

The seven columns relate to different memory statistics for the process. From left to right, they report the following aspects of the memory used:

- 1. Total program size, in kilobytes.
- 2. Size of memory portions, in kilobytes.
- 3. Number of pages that are shared.
- 4. Number of pages that are code.
- 5. Number of pages of data/stack.
- 6. Number of library pages.
- 7. Number of dirty pages.
- status The status of the process in a more readable form than stat or statm. Sample output for sshd looks similar to the following:

```
Name: sshd
State: S (sleeping)
Tgid: 797
Pid: 797
PPid: 1
TracerPid: 0
Uid: 0 0 0 0
Gid: 0 0 0 0
FDSize: 32
Groups:
VmSize: 3072 kB
VmLck: 0 kB
          840 kB
VmRSS:
VmData:
          104 kB
VmStk:
           12 kB
        2528 kB
          300 kB
VmExe:
VmLib:
SigPnd: 000000000000000
SigBlk: 0000000000000000
SigIgn: 80000000000000000
SigCgt: 000000000014005
CapInh: 0000000000000000
CapPrm: 0000000fffffeff
CapEff: 0000000fffffeff
```

The information in this output includes the process name and ID, the state (such as s (sleeping) or R (running)), user/group ID running the process, and detailed data regarding memory usage.

3.1.1. /proc/self/

The /proc/self/ directory is a link to the currently running process. This allows a process to look at itself without having to know its process ID.

Within a shell environment, a listing of the /proc/self/ directory produces the same contents as listing the process directory for that process.

3.2. /proc/bus/

This directory contains information specific to the various buses available on the system. For example, on a standard system containing PCI and USB buses, current data on each of these buses is available within a subdirectory within /proc/bus/ by the same name, such as /proc/bus/pci/.

The subdirectories and files available within /proc/bus/ vary depending on the devices connected to the system. However, each bus type has at least one directory. Within these bus directories are normally at least one subdirectory with a numerical name, such as 001, which contain binary files.

For example, the /proc/bus/usb/ subdirectory contains files that track the various devices on any USB buses, as well as the drivers required for them. The following is a sample listing of a /proc/bus/usb/ directory:

 total 0 dr-xr-xr-x
 1 root
 root
 0 May 3 16:25 001

 -r--r--r- 1 root
 root
 0 May 3 16:25 devices

 -r--r--r- 1 root
 root
 0 May 3 16:25 devices

The /proc/bus/usb/001/ directory contains all devices on the first USB bus and the devices file identifies the USB root hub on the motherboard.

The following is a example of a /proc/bus/usb/devices file:

```
T: Bus=01 Lev=00 Prnt=00 Port=00 Cnt=00 Dev#= 1 Spd=12 MxCh= 2
B: Alloc= 0/900 us ( 0%), #Int= 0, #Iso= 0
D: Ver= 1.00 Cls=09(hub ) Sub=00 Prot=00 MxPS= 8 #Cfgs= 1
P: Vendor=0000 ProdID=0000 Rev= 0.00
S: Product=USB UHCI Root Hub
S: SerialNumber=d400
C:* #Ifs= 1 Cfg#= 1 Atr=40 MxPwr= 0mA
```

```
I: If#= 0 Alt= 0 #EPs= 1 Cls=09(hub ) Sub=00 Prot=00 Driver=hub
E: Ad=81(I) Atr=03(Int.) MxPS= 8 Ivl=255ms
```

3.3. /proc/driver/

This directory contains information for specific drivers in use by the kernel.

A common file found here is rtc which provides output from the driver for the system's *Real Time Clock (RTC)*, the device that keeps the time while the system is switched off. Sample output from /proc/driver/rtc looks like the following:

```
      rtc_time
      : 16:21:00

      rtc_date
      : 2004-08-31

      rtc_epoch
      : 1900

      alarm
      : 21:16:27

      DST_enable
      : no

      BCD
      : yes

      24hr
      : yes

      square_wave
      : no

      alarm_IRQ
      : no

      periodic_IRQ
      : no

      periodic_freq
      : 1024

      batt_status
      : okay
```

For more information about the RTC, refer to the following installed documentation:

/usr/share/doc/kernel-doc-<version>/Documentation/rtc.txt.

3.4. /proc/fs

This directory shows which file systems are exported. If running an NFS server, typing cat /proc/fs/nfsd/exports displays the file systems being shared and the permissions granted for those file systems. For more on file system sharing with NFS, refer to *Chapter 19, Network File System (NFS)*.

3.5. /proc/ide/

This directory contains information about IDE devices on the system. Each IDE channel is represented as a separate directory, such as /proc/ide/ide0 and /proc/ide/ide1. In addition, a drivers file is available, providing the version number of the various drivers used on the IDE channels:

```
ide-floppy version 0.99.
newide ide-cdrom version 4.61
ide-disk version 1.18
```

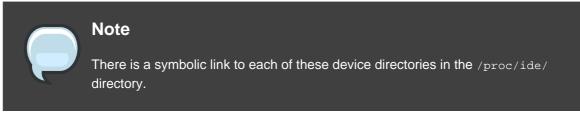
Many chipsets also provide a file in this directory with additional data concerning the drives connected through the channels. For example, a generic Intel PIIX4 Ultra 33 chipset produces the /proc/ide/piix file which reveals whether DMA or UDMA is enabled for the devices on the IDE channels:

Intel PIIX4 Ul	-		Secondary Cha	nnel		
enabled			enabled	enabled		
	drive0	drivel	drive0	drivel		
DMA enabled:	yes	no	yes	no		
UDMA enabled:	yes	no	no	no		
UDMA enabled:	2	Х	X	X		
UDMA DMA PIO						

Navigating into the directory for an IDE channel, such as ide0, provides additional information. The channel file provides the channel number, while the model identifies the bus type for the channel (such as pci).

3.5.1. Device Directories

Within each IDE channel directory is a device directory. The name of the device directory corresponds to the drive letter in the /dev/directory. For instance, the first IDE drive on ide0 would be hda.



Each device directory contains a collection of information and statistics. The contents of these directories vary according to the type of device connected. Some of the more useful files common to many devices include:

- cache The device cache.
- capacity The capacity of the device, in 512 byte blocks.
- driver The driver and version used to control the device.
- geometry The physical and logical geometry of the device.
- media The type of device, such as a disk.

- model The model name or number of the device.
- settings A collection of current device parameters. This file usually contains quite a bit of
 useful, technical information. A sample settings file for a standard IDE hard disk looks
 similar to the following:

				_
name	value	min	max	mode
acoustic	0	0	254	rw
address	0	0	2	rw
bios_cyl	38752	0	65535	rw
bios_head	16	0	255	rw
bios_sect	63	0	63	rw
bswap	0	0	1	r
current_speed	68	0	70	rw
failures	0	0	65535	rw
init_speed	68	0	70	rw
io_32bit	0	0	3	rw
keepsettings	0	0	1	rw
lun	0	0	7	rw
max_failures	1	0	65535	rw
multcount	16	0	16	rw
nicel	1	0	1	rw
nowerr	0	0	1	rw
number	0	0	3	rw
pio_mode	write-only	0	255	W
unmaskirq	0	0	1	rw
using_dma	1	0	1	rw
wcache	1	0	1	rw

3.6. /proc/irg/

This directory is used to set IRQ to CPU affinity, which allows the system to connect a particular IRQ to only one CPU. Alternatively, it can exclude a CPU from handling any IRQs.

Each IRQ has its own directory, allowing for the individual configuration of each IRQ. The /proc/irg/prof_cpu_mask file is a bitmask that contains the default values for the smp_affinity file in the IRQ directory. The values in smp_affinity specify which CPUs handle that particular IRQ.

For more information about the /proc/irq/ directory, refer to the following installed documentation:

/usr/share/doc/kernel-doc-<version>/Documentation/filesystems/proc.txt

3.7. /proc/net/

This directory provides a comprehensive look at various networking parameters and statistics. Each directory and virtual file within this directory describes aspects of the system's network configuration. Below is a partial list of the /proc/net/ directory:

- arp Lists the kernel's ARP table. This file is particularly useful for connecting a hardware address to an IP address on a system.
- atm/ directory The files within this directory contain Asynchronous Transfer Mode (ATM) settings and statistics. This directory is primarily used with ATM networking and ADSL cards.
- dev Lists the various network devices configured on the system, complete with transmit and receive statistics. This file displays the number of bytes each interface has sent and received, the number of packets inbound and outbound, the number of errors seen, the number of packets dropped, and more.
- dev_mcast Lists Layer2 multicast groups on which each device is listening.
- igmp Lists the IP multicast addresses which this system joined.
- ip_conntrack Lists tracked network connections for machines that are forwarding IP connections.
- ip_tables_names Lists the types of iptables in use. This file is only present if iptables is active on the system and contains one or more of the following values: filter, mangle, or nat.
- ip_mr_cache Lists the multicast routing cache.
- ip_mr_vif Lists multicast virtual interfaces.
- netstat Contains a broad yet detailed collection of networking statistics, including TCP timeouts, SYN cookies sent and received, and much more.
- psched Lists global packet scheduler parameters.
- raw Lists raw device statistics.
- route Lists the kernel's routing table.
- rt_cache Contains the current routing cache.
- snmp List of Simple Network Management Protocol (SNMP) data for various networking protocols in use.
- sockstat Provides socket statistics.
- tcp Contains detailed TCP socket information.
- tr_rif Lists the token ring RIF routing table.
- udp Contains detailed UDP socket information.

- unix Lists UNIX domain sockets currently in use.
- wireless Lists wireless interface data.

3.8. /proc/scsi/

This directory is analogous to the /proc/ide/ directory, but it is for connected SCSI devices.

The primary file in this directory is /proc/scsi/scsi, which contains a list of every recognized SCSI device. From this listing, the type of device, as well as the model name, vendor, SCSI channel and ID data is available.

For example, if a system contains a SCSI CD-ROM, a tape drive, a hard drive, and a RAID controller, this file looks similar to the following:

Attached devices: Host: scsil Channel: 00 Id: 05 Lun: 00 Vendor: NEC Model: CD-ROM DRIVE:466 Rev: 1.06 Type: CD-ROM ANSI SCSI revision: 02 Host: scsil Channel: 00 Id: 06 Lun: 00 Vendor: ARCHIVE Model: Python 04106-XXX Rev: 7350 Type: Sequential-Access ANSI SCSI revision: 02 Host: scsi2 Channel: 00 Id: 06 Lun: 00 Vendor: DELL Model: 1x6 U2W SCSI BP Rev: 5.35 Type: Processor ANSI SCSI revision: 02 Host: scsi2 Channel: 02 Id: 00 Lun: 00 Vendor: MegaRAID Model: LD0 RAID5 34556R Rev: 1.01 Type: Direct-Access ANSI SCSI revision: 02

Each SCSI driver used by the system has its own directory within /proc/scsi/, which contains files specific to each SCSI controller using that driver. From the previous example, aic7xxx/ and megaraid/ directories are present, since two drivers are in use. The files in each of the directories typically contain an I/O address range, IRQ information, and statistics for the SCSI controller using that driver. Each controller can report a different type and amount of information. The Adaptec AIC-7880 Ultra SCSI host adapter's file in this example system produces the following output:

Adaptec AIC7xxx driver version: 5.1.20/3.2.4 Compile Options: TCQ Enabled By Default : Disabled AIC7XXX_PROC_STATS : Enabled AIC7XXX_RESET_DELAY : 5 Adapter Configuration: SCSI Adapter: Adaptec AIC-7880 Ultra SCSI host adapter Ultra Narrow Controller PCI MMAPed I/O Base: 0xfcffe000 Adapter SEEPROM Config: SEEPROM found and used. Adaptec SCSI BIOS: Enabled IRQ: 30 SCBs: Active 0, Max Active 1, Allocated 15, HW 16, Page 255 Interrupts: 33726 BIOS Control Word: 0x18a6 Adapter Control Word: 0x1c5f Extended Translation: Enabled Disconnect Enable Flags: 0x00ff Ultra Enable Flags: 0x0020 Tag Queue Enable Flags: 0x0000 Ordered Queue Tag Flags: 0x0000 Default Tag Queue Depth: 8 Tagged Queue By Device array for aic7xxx host instance 1: Actual queue depth per device for aic7xxx host instance 1: Statistics: (scsi1:0:5:0) Device using Narrow/Sync transfers at 20.0 MByte/sec, offset 15 Transinfo settings: current(12/15/0/0), goal(12/15/0/0), user(12/15/0/0) Total transfers 0 (0 reads and 0 writes) < 2K 2K+ 4K+ 8K+ 16K+ 32K+ 64K+ 128K+ 0 0 0 0 0 0 0 Reads: 0 0 0 0 0 0 0 0 0 Writes: (scsil:0:6:0) Device using Narrow/Sync transfers at 10.0 MByte/sec, offset 15 Transinfo settings: current(25/15/0/0), goal(12/15/0/0), user(12/15/0/0) Total transfers 132 (0 reads and 132 writes) < 2K 2K+ 4K+ 8K+ 16K+ 32K+ 64K+ 128K+ 0 0 Reads: 0 0 0 0 0 0 0 0 0 Writes: 1 131 0 0 0

This output reveals the transfer speed to the SCSI devices connected to the controller based on channel ID, as well as detailed statistics concerning the amount and sizes of files read or written by that device. For example, this controller is communicating with the CD-ROM at 20 megabytes per second, while the tape drive is only communicating at 10 megabytes per second.

3.9. /proc/sys/

The /proc/sys/ directory is different from others in /proc/ because it not only provides information about the system but also allows the system administrator to immediately enable and disable kernel features.

Caution

Use caution when changing settings on a production system using the various files in the /proc/sys/ directory. Changing the wrong setting may render the kernel unstable, requiring a system reboot.

For this reason, be sure the options are valid for that file before attempting to change any value in /proc/sys/.

A good way to determine if a particular file can be configured, or if it is only designed to provide information, is to list it with the -1 option at the shell prompt. If the file is writable, it may be used to configure the kernel. For example, a partial listing of /proc/sys/fs looks like the following:

-rrr	1 root	root	0 May 10 16:14 dentry-state
-rw-rr	1 root	root	0 May 10 16:14 dir-notify-enable
-rrr	1 root	root	0 May 10 16:14 dquot-nr
-rw-rr	1 root	root	0 May 10 16:14 file-max
-rrr	1 root	root	0 May 10 16:14 file-nr

In this listing, the files dir-notify-enable and file-max can be written to and, therefore, can be used to configure the kernel. The other files only provide feedback on current settings.

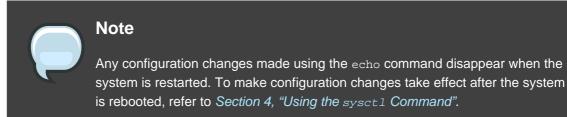
Changing a value within a /proc/sys/ file is done by echoing the new value into the file. For example, to enable the System Request Key on a running kernel, type the command:

echo 1 > /proc/sys/kernel/sysrq

This changes the value for sysrq from 0 (off) to 1 (on).

A few /proc/sys/ configuration files contain more than one value. To correctly send new values to them, place a space character between each value passed with the echo command, such as is done in this example:

```
echo 4 2 45 > /proc/sys/kernel/acct
```



The /proc/sys/ directory contains several subdirectories controlling different aspects of a running kernel.

3.9.1. /proc/sys/dev/

This directory provides parameters for particular devices on the system. Most systems have at least two directories, cdrom/ and raid/. Customized kernels can have other directories, such as parport/, which provides the ability to share one parallel port between multiple device drivers.

The cdrom/ directory contains a file called info, which reveals a number of important CD-ROM parameters:

```
CD-ROM information, Id: cdrom.c 3.20 2003/12/17
drive name: hdc
                     48
drive speed:
                    1
drive # of slots:
Can close tray:
                     1
Can open tray:
                     1
Can lock tray:
                     1
Can change speed:
Can select disk:
                    1
                     0
Can read multisession: 1
Can read MCN:
                     1
Reports media changed: 1
                    1
Can play audio:
                    0
Can write CD-R:
Can write CD-RW:
                     0
Can read DVD:
                     0
Can write DVD-R:
                     0
Can write DVD-RAM:
                     0
Can read MRW:
                     0
Can write MRW:
                     0
Can write RAM:
                     0
```

This file can be quickly scanned to discover the qualities of an unknown CD-ROM. If multiple CD-ROMs are available on a system, each device is given its own column of information.

Various files in /proc/sys/dev/cdrom, such as autoclose and checkmedia, can be used to control the system's CD-ROM. Use the echo command to enable or disable these features.

If RAID support is compiled into the kernel, a /proc/sys/dev/raid/ directory becomes available with at least two files in it: speed_limit_min and speed_limit_max. These settings determine the acceleration of RAID devices for I/O intensive tasks, such as resyncing the disks.

3.9.2. /proc/sys/fs/

This directory contains an array of options and information concerning various aspects of the file system, including quota, file handle, inode, and dentry information.

The binfmt_misc/ directory is used to provide kernel support for miscellaneous binary formats.

The important files in /proc/sys/fs/ include:

dentry-state — Provides the status of the directory cache. The file looks similar to the following:

57411 52939 45 0 0 0

The first number reveals the total number of directory cache entries, while the second number displays the number of unused entries. The third number tells the number of seconds between when a directory has been freed and when it can be reclaimed, and the fourth measures the pages currently requested by the system. The last two numbers are not used and display only zeros.

- dquot-nr Lists the maximum number of cached disk quota entries.
- file-max Lists the maximum number of file handles that the kernel allocates. Raising the value in this file can resolve errors caused by a lack of available file handles.
- file-nr Lists the number of allocated file handles, used file handles, and the maximum number of file handles.
- overflowgid and overflowuid Defines the fixed group ID and user ID, respectively, for use with file systems that only support 16-bit group and user IDs.
- super-max Controls the maximum number of superblocks available.
- super-nr Displays the current number of superblocks in use.

3.9.3. /proc/sys/kernel/

This directory contains a variety of different configuration files that directly affect the operation of the kernel. Some of the most important files include:

 acct — Controls the suspension of process accounting based on the percentage of free space available on the file system containing the log. By default, the file looks like the following:

4 2 30

The first value dictates the percentage of free space required for logging to resume, while the second value sets the threshold percentage of free space when logging is suspended. The third value sets the interval, in seconds, that the kernel polls the file system to see if logging should be suspended or resumed.

 cap-bound — Controls the *capability bounding* settings, which provides a list of capabilities for any process on the system. If a capability is not listed here, then no process, no matter how privileged, can do it. The idea is to make the system more secure by ensuring that certain things cannot happen, at least beyond a certain point in the boot process.

For a valid list of values for this virtual file, refer to the following installed documentation:

/lib/modules/<kernel-version>/build/include/linux/capability.h.

- ctrl-alt-del Controls whether **Ctrl-Alt-Delete** gracefully restarts the computer using init (0) or forces an immediate reboot without syncing the dirty buffers to disk (1).
- domainname Configures the system domain name, such as example.com.
- exec-shield Configures the Exec Shield feature of the kernel. Exec Shield provides protection against certain types of buffer overflow attacks.

There are two possible values for this virtual file:

- 0 Disables Exec Shield.
- 1 Enables Exec Shield. This is the default value.



Important

If a system is running security-sensitive applications that were started while Exec Shield was disabled, these applications must be restarted when Exec Shield is enabled in order for Exec Shield to take effect.

• exec-shield-randomize — Enables location randomization of various items in memory. This helps deter potential attackers from locating programs and daemons in memory. Each time a

program or daemon starts, it is put into a different memory location each time, never in a static or absolute memory address.

There are two possible values for this virtual file:

- 0 Disables randomization of Exec Shield. This may be useful for application debugging purposes.
- 1 Enables randomization of Exec Shield. This is the default value. Note: The exec-shield file must also be set to 1 for exec-shield-randomize to be effective.
- hostname Configures the system hostname, such as www.example.com.
- hotplug Configures the utility to be used when a configuration change is detected by the system. This is primarily used with USB and Cardbus PCI. The default value of /sbin/hotplug should not be changed unless testing a new program to fulfill this role.
- modprobe Sets the location of the program used to load kernel modules. The default value is /sbin/modprobe which means kmod calls it to load the module when a kernel thread calls kmod.
- msgmax Sets the maximum size of any message sent from one process to another and is set to 8192 bytes by default. Be careful when raising this value, as queued messages between processes are stored in non-swappable kernel memory. Any increase in msgmax would increase RAM requirements for the system.
- msgmnb Sets the maximum number of bytes in a single message queue. The default is 16384.
- msgmni Sets the maximum number of message queue identifiers. The default is 16.
- osrelease Lists the Linux kernel release number. This file can only be altered by changing the kernel source and recompiling.
- ostype Displays the type of operating system. By default, this file is set to Linux, and this
 value can only be changed by changing the kernel source and recompiling.
- overflowgid and overflowuid Defines the fixed group ID and user ID, respectively, for use with system calls on architectures that only support 16-bit group and user IDs.
- panic Defines the number of seconds the kernel postpones rebooting when the system experiences a kernel panic. By default, the value is set to 0, which disables automatic rebooting after a panic.
- printk This file controls a variety of settings related to printing or logging error messages.
 Each error message reported by the kernel has a *loglevel* associated with it that defines the importance of the message. The loglevel values break down in this order:
 - 0 Kernel emergency. The system is unusable.
 - 1 Kernel alert. Action must be taken immediately.

- 2 Condition of the kernel is considered critical.
- 3 General kernel error condition.
- 4 General kernel warning condition.
- 5 Kernel notice of a normal but significant condition.
- 6 Kernel informational message.
- 7 Kernel debug-level messages.

Four values are found in the printk file:

6 4 1 7

Each of these values defines a different rule for dealing with error messages. The first value, called the *console loglevel*, defines the lowest priority of messages printed to the console. (Note that, the lower the priority, the higher the loglevel number.) The second value sets the default loglevel for messages without an explicit loglevel attached to them. The third value sets the lowest possible loglevel configuration for the console loglevel. The last value sets the default value for the console loglevel.

- random/ directory Lists a number of values related to generating random numbers for the kernel.
- rtsig-max Configures the maximum number of POSIX real-time signals that the system may have queued at any one time. The default value is 1024.
- rtsig-nr Lists the current number of POSIX real-time signals queued by the kernel.
- sem Configures semaphore settings within the kernel. A semaphore is a System V IPC object that is used to control utilization of a particular process.
- shmall Sets the total amount of shared memory that can be used at one time on the system, in bytes. By default, this value is 2097152.
- shmmax Sets the largest shared memory segment size allowed by the kernel, in bytes. By default, this value is 33554432. However, the kernel supports much larger values than this.
- shmmi Sets the maximum number of shared memory segments for the whole system, in bytes. By default, this value is 4096
- sysrq Activates the System Request Key, if this value is set to anything other than zero (0), the default.

The System Request Key allows immediate input to the kernel through simple key combinations. For example, the System Request Key can be used to immediately shut down

or restart a system, sync all mounted file systems, or dump important information to the console. To initiate a System Request Key, type **Alt-SysRq**-<*system request code>*. Replace <*system request code>* with one of the following system request codes:

- *r* Disables raw mode for the keyboard and sets it to XLATE (a limited keyboard mode which does not recognize modifiers such as **Alt**, **Ctrl**, or **Shift** for all keys).
- k Kills all processes active in a virtual console. Also called Secure Access Key (SAK), it
 is often used to verify that the login prompt is spawned from init and not a trojan copy
 designed to capture usernames and passwords.
- b Reboots the kernel without first unmounting file systems or syncing disks attached to the system.
- c Crashes the system without first unmounting file systems or syncing disks attached to the system.
- o Shuts off the system.
- s Attempts to sync disks attached to the system.
- u Attempts to unmount and remount all file systems as read-only.
- p Outputs all flags and registers to the console.
- t Outputs a list of processes to the console.
- m Outputs memory statistics to the console.
- 0 through 9 Sets the log level for the console.
- e Kills all processes except init using SIGTERM.
- i Kills all processes except init using SIGKILL.
- 1 Kills all processes using SIGKILL (including init). The system is unusable after issuing this System Request Key code.
- h Displays help text.

This feature is most beneficial when using a development kernel or when experiencing system freezes.



Caution

The System Request Key feature is considered a security risk because an unattended console provides an attacker with access to the system. For this reason, it is turned off by default.

Refer to /usr/share/doc/kernel-doc-<version>/Documentation/sysrq.txt for more information about the System Request Key.

- sysrq-key Defines the key code for the System Request Key (84 is the default).
- sysrq-sticky Defines whether the System Request Key is a chorded key combination.
 The accepted values are as follows:
 - 0 Alt-SysRq and the system request code must be pressed simultaneously. This is the default value.
 - 1 Alt-SysRq must be pressed simultaneously, but the system request code can be pressed anytime before the number of seconds specified in /proc/sys/kernel/sysrq-timer elapses.
- sysrq-timer Specifies the number of seconds allowed to pass before the system request code must be pressed. The default value is 10.
- tainted Indicates whether a non-GPL module is loaded.
 - 0 No non-GPL modules are loaded.
 - 1 At least one module without a GPL license (including modules with no license) is loaded.
 - 2 At least one module was force-loaded with the command insmod -f.
- threads-max Sets the maximum number of threads to be used by the kernel, with a default value of 2048.
- version Displays the date and time the kernel was last compiled. The first field in this file, such as #3, relates to the number of times a kernel was built from the source base.

3.9.4. /proc/sys/net/

This directory contains subdirectories concerning various networking topics. Various configurations at the time of kernel compilation make different directories available here, such as ethernet/, ipv4/, ipx/, and ipv6/. By altering the files within these directories, system administrators are able to adjust the network configuration on a running system.

Given the wide variety of possible networking options available with Linux, only the most common /proc/sys/net/ directories are discussed.

The /proc/sys/net/core/ directory contains a variety of settings that control the interaction between the kernel and networking layers. The most important of these files are:

• message_burst — Sets the amount of time in tenths of a second required to write a new warning message. This setting is used to mitigate *Denial of Service (DoS)* attacks. The

default setting is 50.

 message_cost — Sets a cost on every warning message. The higher the value of this file (default of 5), the more likely the warning message is ignored. This setting is used to mitigate DoS attacks.

The idea of a DoS attack is to bombard the targeted system with requests that generate errors and fill up disk partitions with log files or require all of the system's resources to handle the error logging. The settings in message_burst and message_cost are designed to be modified based on the system's acceptable risk versus the need for comprehensive logging.

- netdev_max_backlog Sets the maximum number of packets allowed to queue when a particular interface receives packets faster than the kernel can process them. The default value for this file is 300.
- optmem_max Configures the maximum ancillary buffer size allowed per socket.
- rmem_default Sets the receive socket buffer default size in bytes.
- rmem_max Sets the receive socket buffer maximum size in bytes.
- wmem_default Sets the send socket buffer default size in bytes.
- wmem_max Sets the send socket buffer maximum size in bytes.

The /proc/sys/net/ipv4/ directory contains additional networking settings. Many of these settings, used in conjunction with one another, are useful in preventing attacks on the system or when using the system to act as a router.



Caution

An erroneous change to these files may affect remote connectivity to the system.

The following is a list of some of the more important files within the /proc/sys/net/ipv4/ directory:

- icmp_destunreach_rate, icmp_echoreply_rate, icmp_paramprob_rate, and
 icmp_timeexeed_rate Set the maximum ICMP send packet rate, in 1/100 of a second, to
 hosts under certain conditions. A setting of 0 removes any delay and is not a good idea.
- icmp_echo_ignore_all and icmp_echo_ignore_broadcasts Allows the kernel to ignore ICMP ECHO packets from every host or only those originating from broadcast and multicast addresses, respectively. A value of 0 allows the kernel to respond, while a value of 1 ignores the packets.
- ip_default_tt1 Sets the default Time To Live (TTL), which limits the number of hops a

packet may make before reaching its destination. Increasing this value can diminish system performance.

- ip_forward Permits interfaces on the system to forward packets to one other. By default, this file is set to 0. Setting this file to 1 enables network packet forwarding.
- ip_local_port_range Specifies the range of ports to be used by TCP or UDP when a local port is needed. The first number is the lowest port to be used and the second number specifies the highest port. Any systems that expect to require more ports than the default 1024 to 4999 should use a range from 32768 to 61000.
- tcp_syn_retries Provides a limit on the number of times the system re-transmits a SYN packet when attempting to make a connection.
- tcp_retries1 Sets the number of permitted re-transmissions attempting to answer an incoming connection. Default of 3.
- tcp_retries2 Sets the number of permitted re-transmissions of TCP packets. Default of 15.

The file called

/usr/share/doc/kernel-doc-<version>/Documentation/networking/ ip-sysctl.txt

contains a complete list of files and options available in the /proc/sys/net/ipv4/ directory.

A number of other directories exist within the /proc/sys/net/ipv4/ directory and each covers a different aspect of the network stack. The /proc/sys/net/ipv4/conf/ directory allows each system interface to be configured in different ways, including the use of default settings for unconfigured devices (in the /proc/sys/net/ipv4/conf/default/ subdirectory) and settings that override all special configurations (in the /proc/sys/net/ipv4/conf/all/ subdirectory).

The /proc/sys/net/ipv4/neigh/ directory contains settings for communicating with a host directly connected to the system (called a network neighbor) and also contains different settings for systems more than one hop away.

Routing over IPV4 also has its own directory, /proc/sys/net/ipv4/route/. Unlike conf/ and neigh/, the /proc/sys/net/ipv4/route/ directory contains specifications that apply to routing with any interfaces on the system. Many of these settings, such as max_size, max_delay, and min_delay, relate to controlling the size of the routing cache. To clear the routing cache, write any value to the flush file.

Additional information about these directories and the possible values for their configuration files can be found in:

/usr/share/doc/kernel-doc-<version>/Documentation/filesystems/proc.txt

3.9.5. /proc/sys/vm/

This directory facilitates the configuration of the Linux kernel's virtual memory (VM) subsystem. The kernel makes extensive and intelligent use of virtual memory, which is commonly referred to as swap space.

The following files are commonly found in the /proc/sys/vm/ directory:

• block_dump — Configures block I/O debugging when enabled. All read/write and block dirtying operations done to files are logged accordingly. This can be useful if diagnosing disk spin up and spin downs for laptop battery conservation. All output when block_dump is enabled can be retrieved via dmesg. The default value is 0.



Tip

If block_dump is enabled at the same time as kernel debugging, it is prudent to stop the klogd daemon, as it generates erroneous disk activity caused by block_dump.

- dirty_background_ratio Starts background writeback of dirty data at this percentage of total memory, via a pdflush daemon. The default value is 10.
- dirty_expire_centisecs Defines when dirty in-memory data is old enough to be eligible for writeout. Data which has been dirty in-memory for longer than this interval is written out next time a pdflush daemon wakes up. The default value is 3000, expressed in hundredths of a second.
- dirty_ratio Starts active writeback of dirty data at this percentage of total memory for the generator of dirty data, via pdflush. The default value is 40.
- dirty_writeback_centisecs Defines the interval between pdflush daemon wakeups, which periodically writes dirty in-memory data out to disk. The default value is 500, expressed in hundredths of a second.
- laptop_mode Minimizes the number of times that a hard disk needs to spin up by keeping the disk spun down for as long as possible, therefore conserving battery power on laptops. This increases efficiency by combining all future I/O processes together, reducing the frequency of spin ups. The default value is 0, but is automatically enabled in case a battery on a laptop is used.

This value is controlled automatically by the acpid daemon once a user is notified battery power is enabled. No user modifications or interactions are necessary if the laptop supports the ACPI (Advanced Configuration and Power Interface) specification.

For more information, refer to the following installed documentation:

/usr/share/doc/kernel-doc-<version>/Documentation/laptop-mode.txt

• lower_zone_protection — Determines how aggressive the kernel is in defending lower memory allocation zones. This is effective when utilized with machines configured with highmem memory space enabled. The default value is 0, no protection at all. All other integer values are in megabytes, and lowmem memory is therefore protected from being allocated by users.

For more information, refer to the following installed documentation:

/usr/share/doc/kernel-doc-<version>/Documentation/filesystems/proc.txt

- max_map_count Configures the maximum number of memory map areas a process may have. In most cases, the default value of 65536 is appropriate.
- min_free_kbytes Forces the Linux VM (virtual memory manager) to keep a minimum number of kilobytes free. The VM uses this number to compute a pages_min value for each lowmem zone in the system. The default value is in respect to the total memory on the machine.
- nr_hugepages Indicates the current number of configured huget1b pages in the kernel.

For more information, refer to the following installed documentation:

/usr/share/doc/kernel-doc-<version>/Documentation/vm/hugetlbpage.txt

- nr_pdflush_threads Indicates the number of pdflush daemons that are currently running. This file is read-only, and should not be changed by the user. Under heavy I/O loads, the default value of two is increased by the kernel.
- overcommit_memory Configures the conditions under which a large memory request is accepted or denied. The following three modes are available:
 - 0 The kernel performs heuristic memory over commit handling by estimating the amount of memory available and failing requests that are blatantly invalid. Unfortunately, since memory is allocated using a heuristic rather than a precise algorithm, this setting can sometimes allow available memory on the system to be overloaded. This is the default setting.
 - 1 The kernel performs no memory over commit handling. Under this setting, the potential for memory overload is increased, but so is performance for memory intensive tasks (such as those executed by some scientific software).
 - 2 The kernel fails requests for memory that add up to all of swap plus the percent of physical RAM specified in /proc/sys/vm/overcommit_ratio. This setting is best for those who desire less risk of memory overcommitment.



Note

This setting is only recommended for systems with swap areas larger than physical memory.

- overcommit_ratio Specifies the percentage of physical RAM considered when /proc/sys/vm/overcommit_memory is set to 2. The default value is 50.
- page-cluster Sets the number of pages read in a single attempt. The default value of 3, which actually relates to 16 pages, is appropriate for most systems.
- swappiness Determines how much a machine should swap. The higher the value, the more swapping occurs. The default value, as a percentage, is set to 60.

All kernel-based documentation can be found in the following locally installed location:

/usr/share/doc/kernel-doc-<version>/Documentation/, which contains additional information.

3.10. /proc/sysvipc/

This directory contains information about System V IPC resources. The files in this directory relate to System V IPC calls for messages (msg), semaphores (sem), and shared memory (shm).

3.11. /proc/tty/

This directory contains information about the available and currently used *tty devices* on the system. Originally called *teletype devices*, any character-based data terminals are called tty devices.

In Linux, there are three different kinds of tty devices. *Serial devices* are used with serial connections, such as over a modem or using a serial cable. *Virtual terminals* create the common console connection, such as the virtual consoles available when pressing **Alt-<F-key>** at the system console. *Pseudo terminals* create a two-way communication that is used by some higher level applications, such as XFree86. The drivers file is a list of the current tty devices in use, as in the following example:

serial	/dev/cua	5	64-127	serial:callout
serial	/dev/ttyS	4	64-127	serial
pty_slave	/dev/pts	136	0-255	pty:slave
pty_master	/dev/ptm	128	0-255	pty:master
pty_slave	/dev/ttyp	3	0-255	pty:slave
pty_master	/dev/pty	2	0-255	pty:master
/dev/vc/0	/dev/vc/0	4	0	system:vtmaster
/dev/ptmx	/dev/ptmx	5	2	system

/dev/console	/dev/console	5	1 system:console
/dev/tty	/dev/tty	5	0 system:/dev/tty
unknown	/dev/vc/%d	4	1-63 console

The /proc/tty/driver/serial file lists the usage statistics and status of each of the serial tty lines.

In order for tty devices to be used as network devices, the Linux kernel enforces *line discipline* on the device. This allows the driver to place a specific type of header with every block of data transmitted over the device, making it possible for the remote end of the connection to a block of data as just one in a stream of data blocks. SLIP and PPP are common line disciplines, and each are commonly used to connect systems to one other over a serial link.

Registered line disciplines are stored in the ldiscs file, and more detailed information is available within the ldisc/ directory.

4. Using the syscel Command

The /sbin/sysctl command is used to view, set, and automate kernel settings in the /proc/sys/ directory.

For a quick overview of all settings configurable in the /proc/sys/ directory, type the /sbin/sysctl -a command as root. This creates a large, comprehensive list, a small portion of which looks something like the following:

```
net.ipv4.route.min_delay = 2 kernel.sysrq = 0 kernel.sem = 250 32000
32 128
```

This is the same information seen if each of the files were viewed individually. The only difference is the file location. For example, the /proc/sys/net/ipv4/route/min_delay file is listed as net.ipv4.route.min_delay, with the directory slashes replaced by dots and the proc.sys portion assumed.

The sysctl command can be used in place of echo to assign values to writable files in the /proc/sys/ directory. For example, instead of using the command

echo 1 > /proc/sys/kernel/sysrq

use the equivalent sysctl command as follows:

```
sysctl -w kernel.sysrq="1"
kernel.sysrq = 1
```

While quickly setting single values like this in /proc/sys/ is helpful during testing, this method does not work as well on a production system as special settings within /proc/sys/ are lost when the machine is rebooted. To preserve custom settings, add them to the /etc/sysctl.conf file.

Each time the system boots, the init program runs the /etc/rc.d/rc.sysinit script. This script contains a command to execute sysctl using /etc/sysctl.conf to determine the values passed to the kernel. Any values added to /etc/sysctl.conf therefore take effect each time the system boots.

5. Additional Resources

Below are additional sources of information about proc file system.

5.1. Installed Documentation

Some of the best documentation about the proc file system is installed on the system by default.

- /usr/share/doc/kernel-doc-<version>/Documentation/filesystems/proc.txt Contains assorted, but limited, information about all aspects of the /proc/ directory.
- /usr/share/doc/kernel-doc-<version>/Documentation/sysrq.txt An overview of System Request Key options.
- /usr/share/doc/kernel-doc-<version>/Documentation/sysctl/ A directory containing a variety of sysctl tips, including modifying values that concern the kernel (kernel.txt), accessing file systems (fs.txt), and virtual memory use (vm.txt).
- /usr/share/doc/kernel-doc-<version>/Documentation/networking/ip-sysctl.txt A detailed overview of IP networking options.

5.2. Useful Websites

 http://www.linuxhq.com/ — This website maintains a complete database of source, patches, and documentation for various versions of the Linux kernel.

Redundant Array of Independent Disks (RAID)

The basic idea behind RAID is to combine multiple small, inexpensive disk drives into an array to accomplish performance or redundancy goals not attainable with one large and expensive drive. This array of drives appears to the computer as a single logical storage unit or drive.

1. What is RAID?

RAID allows information to access several disks. RAID uses techniques such as *disk striping* (RAID Level 0), *disk mirroring* (RAID Level 1), and *disk striping with parity* (RAID Level 5) to achieve redundancy, lower latency, increased bandwidth, and maximized ability to recover from hard disk crashes.

RAID consistently distributes data across each drive in the array. RAID then breaks down the data into consistently-sized chunks (commonly 32K or 64k, although other values are acceptable). Each chunk is then written to a hard drive in the RAID array according to the RAID level employed. When the data is read, the process is reversed, giving the illusion that the multiple drives in the array are actually one large drive.

2. Who Should Use RAID?

System Administrators and others who manage large amounts of data would benefit from using RAID technology. Primary reasons to deploy RAID include:

- Enhances speed
- · Increases storage capacity using a single virtual disk
- Minimizes disk failure

3. Hardware RAID versus Software RAID

There are two possible RAID approaches: Hardware RAID and Software RAID.

3.1. Hardware RAID

The hardware-based array manages the RAID subsystem independently from the host. It presents a single disk per RAID array to the host.

A Hardware RAID device connects to the SCSI controller and presents the RAID arrays as a single SCSI drive. An external RAID system moves all RAID handling "intelligence" into a controller located in the external disk subsystem. The whole subsystem is connected to the host via a normal SCSI controller and appears to the host as a single disk.

RAID controller cards function like a SCSI controller to the operating system, and handle all the actual drive communications. The user plugs the drives into the RAID controller (just like a normal SCSI controller) and then adds them to the RAID controllers configuration, and the operating system won't know the difference.

3.2. Software RAID

Software RAID implements the various RAID levels in the kernel disk (block device) code. It offers the cheapest possible solution, as expensive disk controller cards or hot-swap chassis ¹ are not required. Software RAID also works with cheaper IDE disks as well as SCSI disks. With today's faster CPUs, Software RAID outperforms Hardware RAID.

The Linux kernel contains an MD driver that allows the RAID solution to be completely hardware independent. The performance of a software-based array depends on the server CPU performance and load.

To learn more about Software RAID, here are the key features:

- Threaded rebuild process
- Kernel-based configuration
- · Portability of arrays between Linux machines without reconstruction
- · Backgrounded array reconstruction using idle system resources
- Hot-swappable drive support
- Automatic CPU detection to take advantage of certain CPU optimizations

4. RAID Levels and Linear Support

RAID supports various configurations, including levels 0, 1, 4, 5, and linear. These RAID types are defined as follows:

- Level 0 RAID level 0, often called "striping," is a performance-oriented striped data mapping technique. This means the data being written to the array is broken down into strips and written across the member disks of the array, allowing high I/O performance at low inherent cost but provides no redundancy. The storage capacity of a level 0 array is equal to the total capacity of the member disks in a Hardware RAID or the total capacity of member partitions in a Software RAID.
- Level 1 RAID level 1, or "mirroring," has been used longer than any other form of RAID.

¹ A hot-swap chassis allows you to remove a hard drive without having to power-down your system.

Level 1 provides redundancy by writing identical data to each member disk of the array, leaving a "mirrored" copy on each disk. Mirroring remains popular due to its simplicity and high level of data availability. Level 1 operates with two or more disks that may use parallel access for high data-transfer rates when reading but more commonly operate independently to provide high I/O transaction rates. Level 1 provides very good data reliability and improves performance for read-intensive applications but at a relatively high cost. ² The storage capacity of the level 1 array is equal to the capacity of one of the mirrored hard disks in a Hardware RAID or one of the mirrored partitions in a Software RAID.

- Level 4 Level 4 uses parity ³ concentrated on a single disk drive to protect data. It is better suited to transaction I/O rather than large file transfers. Because the dedicated parity disk represents an inherent bottleneck, level 4 is seldom used without accompanying technologies such as write-back caching. Although RAID level 4 is an option in some RAID partitioning schemes, it is not an option allowed in Red Hat Enterprise Linux RAID installations. ⁴ The storage capacity of Hardware RAID level 4 is equal to the capacity of member disks, minus the capacity of one member disk. The storage capacity of Software RAID level 4 is equal to the capacity of the member partitions, minus the size of one of the partitions if they are of equal size.
- Level 5 This is the most common type of RAID. By distributing parity across some or all of an array's member disk drives, RAID level 5 eliminates the write bottleneck inherent in level 4. The only performance bottleneck is the parity calculation process. With modern CPUs and Software RAID, that usually is not a very big problem. As with level 4, the result is asymmetrical performance, with reads substantially outperforming writes. Level 5 is often used with write-back caching to reduce the asymmetry. The storage capacity of Hardware RAID level 5 is equal to the capacity of member disks, minus the capacity of one member disk. The storage capacity of Software RAID level 5 is equal to the capacity of the member partitions, minus the size of one of the partitions if they are of equal size.
- Linear RAID Linear RAID is a simple grouping of drives to create a larger virtual drive. In linear RAID, the chunks are allocated sequentially from one member drive, going to the next drive only when the first is completely filled. This grouping provides no performance benefit, as it is unlikely that any I/O operations will be split between member drives. Linear RAID also offers no redundancy and, in fact, decreases reliability if any one member drive fails, the entire array cannot be used. The capacity is the total of all member disks.

5. Configuring Software RAID

Users can configure Software RAID during the graphical installation process (Disk Druid), the

² RAID level 1 comes at a high cost because you write the same information to all of the disks in the array, which wastes drive space. For example, if you have RAID level 1 set up so that your root (/) partition exists on two 40G drives, you have 80G total but are only able to access 40G of that 80G. The other 40G acts like a mirror of the first 40G. ³ Parity information is calculated based on the contents of the rest of the member disks in the array. This information can then be used to reconstruct data when one disk in the array fails. The reconstructed data can then be used to satisfy I/O requests to the failed disk before it is replaced and to repopulate the failed disk after it has been replaced. ⁴ RAID level 4 takes up the same amount of space as RAID level 5, but level 5 has more advantages. For this reason, level 4 is not supported.

text-based installation process, or during a kickstart installation. This chapter covers Software RAID configuration during the installation process using the **Disk Druid** application.

• Apply software RAID partitions to the physical hard drives.

To add a boot partition (/boot/) to a RAID partition, ensure it is on a RAID1 partiton.

- Creating RAID devices from the software RAID partitions.
- Optional: Configuring LVM from the RAID devices.
- Creating file systems from the RAID devices.



Note

Although this procedure covers installating with a GUI application, system administrators can do the same with text-based installation.

Configuration of software RAID must be done manually in **Disk Druid** during the installation process.

These examples use two 9.1 GB SCSI drives (/dev/sda and /dev/sdb) to illustrate the creation of simple RAID1 configurations. They detail how to create a simple RAID 1 configuration by implementing multiple RAID devices.

On the Disk Partitioning Setup screen, select Manually partition with Disk Druid.

5.1. Creating the RAID Partitions

In a typical situation, the disk drives are new or are formatted. Both drives are shown as raw devices with no partition configuration in *Figure 4.1, "Two Blank Drives, Ready For Configuration"*.

				re	dhat.
Disk Setup Choose where you would like Red Hat Enterprise Linux AS to be installed.	Free 8678 MB	6 MB) (Model: IBM-PSG 6 MB) (Model: IBM-PSG			
If you do not know how to partition your system or if you need help with using the manual partitioning tools, refer to the product documentation.		dit Delete Mount Point/ RAID/Volume Ty	Re <u>s</u> et	R <u>A</u> ID Size (MB) Start	<u>L</u> VM
If you used automatic partitioning, you can either accept the current partition settings (click Next), or modify the setup using the manual partitioning tool.	▽ Hard Drives ▽ /dev/sda Free ▽ /dev/sdb Free	Free : Free :	space		1 1107
If you are manually partitioning your system, you can see your current hard drive(s) and partitions displayed below. Use	• 🗌 Hide RAID device	/LVM Volume <u>G</u> roup m		<u>B</u> ack	▶ <u>N</u> ext

Figure 4.1. Two Blank Drives, Ready For Configuration

- 1. In **Disk Druid**, choose **RAID** to enter the software RAID creation screen.
- 2. Choose **Create a software RAID partition** to create a RAID partition as shown in *Figure 4.2, "RAID Partition Options"*. Note that no other RAID options (such as entering a mount point) are available until RAID partitions, as well as RAID devices, are created.

RAID Options
Software RAID allows you to combine several disks into a larger RAID device. A RAID device can be configured to provide additional speed and reliability compared to using an individual drive. For more information on using RAID devices please consult the Red Hat Enterprise Linux AS documentation.
You currently have 0 software RAID partition(s) free to use.
To use RAID you must first create at least two partitions of type 'software RAID'. Then you can create a RAID device which can be formatted and mounted.
What do you want to do now?
Create a software RAID <u>partition</u> .
O Create a RAID <u>d</u> evice [default=/dev/md0].
\bigcirc Clone a <u>drive</u> to create a RAID device [default=/dev/md0].
<mark>≋</mark> <u>C</u> ancel

Figure 4.2. RAID Partition Options

3. A software RAID partition must be constrained to one drive. For **Allowable Drives**, select the drive to use for RAID. If you have multiple drives, by default all drives are selected and you must deselect the drives you do not want.

	Add Partition	
<u>M</u> ount Point:	<not applicable=""></not>	¥
File System <u>T</u> ype:	software RAID	~
Allowable <u>D</u> rives:	 ✓ sda 8676 MB IBM-PSG ST39103LC !# □ sdb 8676 MB IBM-PSG ST39204LC !# 	
<u>S</u> ize (MB):	100	*
Additional Size Op		A
 Fill all space <u>u</u> Fill to maximute 	p to (MB): 1 m <u>a</u> llowable size	¥
Force to be a p	rimary partition	
	¥ <u>C</u> ancel	

Figure 4.3. Adding a RAID Partition

- 4. Enter the size that you want the partition to be.
- 5. Select **Fixed Size** to specify partition size. Select **Fill all space up to (MB)** and enter a value (in MB) to specify partition size range. Select **Fill to maximum allowable size** to allow maximum available space of the hard disk. Note that if you make more than one space growable, they share the available free space on the disk.
- 6. Select **Force to be a primary partition** if you want the partition to be a primary partition. A primary partition is one of the first four partitions on the hard drive. If unselected, the partition is created as a logical partition. If other operating systems are already on the system, unselecting this option should be considered. For more information on primary versus logical/extended partitions, refer to the appendix section of the *Red Hat Enterprise Linux Installation Guide*.
- 7. Repeat these steps to create as many partitions as you need for your partitions.

Repeat these steps to create as many partitions as needed for your RAID setup. Notice that all the partitions do not have to be RAID partitions. For example, you can configure only the

/boot/ partition as a software RAID device, leaving the root partition (/), /home/, and swap as regular file systems. *Figure 4.4, "RAID 1 Partitions Ready, Pre-Device and Mount Point Creation"* shows successfully allocated space for the RAID 1 configuration (for /boot/), which is now ready for RAID device and mount point creation:

						re	ed	hat.
Disk Setup Choose where you would like Red Hat Enterprise Linux AS to be installed.	•	Drive /dev/sda (8676 Free 18573 MB Drive /dev/sdb (8676 Free 18573 MB						
If you do not know how to partition your system or if you need help with using the manual partitioning tools, refer to the product documentation.		Ne <u>w</u> <u>E</u> d	it <u>D</u> ele Mount Point/ RAID/Volume	te Re <u>s</u> et	Format	R <u>A</u> ID Size (MB)	Start	LVM End
If you used automatic partitioning, you can either accept the current partition settings (click Next), or modify the setup using the manual partitioning tool. If you are manually partitioning your system, you can see your		 ✓ Hard Drives ✓ /dev/sda /dev/sda1 Free ✓ /dev/sdb /dev/sdb1 Free 		software RAID Free space software RAID Free space		102 8574 102 8574	1	13 1106 13 1106
current hard drive(s) and partitions displayed below. Use	*	Hide RAID device/L	.VM Volume <u>G</u> r	oup members	⊲ <u>B</u> a	ack		<u>N</u> ext

Figure 4.4. RAID 1 Partitions Ready, Pre-Device and Mount Point Creation

5.2. Creating the RAID Devices and Mount Points

Once you create all of your partitions as Software RAID partitions, you must create the RAID device and mount point.

- 1. Select the **RAID** button on the **Disk Druid** main partitioning screen (refer to *Figure 4.5, "RAID Options"*).
- 2. Figure 4.5, "RAID Options" appears. Select Create a RAID device.

RAID Options
Software RAID allows you to combine several disks into a larger RAID device. A RAID device can be configured to provide additional speed and reliability compared to using an individual drive. For more information on using RAID devices please consult the Red Hat Enterprise Linux AS documentation.
You currently have 3 software RAID partition(s) free to use.
What do you want to do now?
 Create a software RAID <u>p</u>artition.
Create a RAID <u>d</u> evice [default=/dev/md0].
O Clone a <u>drive</u> to create a RAID device [default=/dev/md0].
<mark>X ⊆</mark> ancel & <u>O</u> K

Figure 4.5. RAID Options

3. Next, *Figure 4.6, "Making a RAID Device and Assigning a Mount Point"* appears, where you can make a RAID device and assign a mount point.

	Make RAID Device
Mount Point:	/boot 👻
File System <u>T</u> ype:	ext3
RAID <u>D</u> evice:	md0 🗸
RAID <u>L</u> evel:	RAID0 🗸
<u>R</u> AID Members:	✓ sda1 102 MB✓ sdb1 102 MB
Number of <u>s</u> pares:	0
	X <u>C</u> ancel

Figure 4.6. Making a RAID Device and Assigning a Mount Point

- 4. Select a mount point.
- 5. Choose the file system type for the partition. At this point you can either configure a dynamic LVM file system or a traditional static ext2/ext3 file system. For more information on configuring LVM on a RAID device, select **physical volume (LVM)**. If LVM is not required, continue on with the following instructions.
- 6. Select a device name such as **md0** for the RAID device.
- 7. Choose your RAID level. You can choose from RAID 0, RAID 1, and RAID 5.

Note

If you are making a RAID partition of /boot/, you must choose RAID level 1, and it must use one of the first two drives (IDE first, SCSI second). If you are not creating a seperate RAID partition of /boot/, and you are making a RAID partition for the root file system (/), it must be RAID level 1 and must use one of

the first two drives (IDE first, SCSI second).
Error With Request
Bootable partitions can only be on RAID1 devices.

- 8. The RAID partitions created appear in the **RAID Members** list. Select which of these partitions should be used to create the RAID device.
- 9. If configuring RAID 1 or RAID 5, specify the number of spare partitions. If a software RAID partition fails, the spare is automatically used as a replacement. For each spare you want to specify, you must create an additional software RAID partition (in addition to the partitions for the RAID device). Select the partitions for the RAID device and the partition(s) for the spare(s).
- 10 After clicking OK, the RAID device appears in the Drive Summary list.
- 11 Repeat this chapter's entire process for configuring additional partitions, devices, and mount points, such as the root partition (/), /home/, or swap.

After completing the entire configuration, the figure as shown in *Figure 4.8, "Final Sample RAID Configuration"* resembles the default configuration, except for the use of RAID.

Dick Satur		Ne <u>w</u>	<u>E</u> d	it	<u>D</u> elete	Re <u>s</u>	et	R/	<u>A</u> ID	<u>L</u> V	М
Disk Setup	1	Dev	vice		unt Point/ ID/Volume	Type		Format	Size (MB)	Start	End
Choose where you would like Red Hat Enterprise Linux AS to		▼ RAID De	vices	_							
de installed.		/dev/n	nd0	/bo	ot	ext3		4	101.944		
instance.		/dev/n	nd1			swap		1	1027.6		
f you do not know how to		/dev/n	nd2	/		ext3		4	7546.16		
partition your system or if you		▽ Hard Driv	/es								
need help with using the		⊽ /dev/sda									
nanual partitioning tools, refer o the product documentation.		/de	v/sda1	/de	v/md0	software R	AID		102	1	1
o the product documentation.		/de	v/sda2	/de	v/md1	software R	AID		1028	14	14
f you used automatic		/de	v/sda3	/de	v/md2	software R	AID		7546	145	110
partitioning, you can either		▽ /dev/s	db								
accept the current partition		/de	v/sdb1	/de	v/md0	software R	AID		102	1	1
settings (click Next), or modify he setup using the manual		/de	v/sdb2	/de	v/md1	software R	AID		1028	14	14
partitioning tool.		/de	v/sdb3	/de	v/md2	software R	AID		7546	145	110
f you are manually partitioning											
our system, you can see your											
current hard drive(s) and partitions displayed below. Use		4				p members					

Figure 4.8. Final Sample RAID Configuration

The figure as shown in *Figure 4.9, "Final Sample RAID With LVM Configuration"* is an example of a RAID and LVM configuration.

						r	ed h	nat
Dick Sotup		Ne <u>w</u>	<u>E</u> dit	<u>D</u> elete	Re <u>s</u> et	R <u>A</u> ID	LV	M
Disk Setup		De	vice	Mount Point/ RAID/Volume	Туре	Format	Size (MB)	Star
Choose where you would like Red Hat Enterprise Linux AS to		∠VM Volum	e Groups			-		
be installed.		⊽ VolGrou	p00				8512	
		LogV	ol02		swap	~	1024	
you do not know how to		LogV	ol01	/home	ext3	1	1024	
partition your system or if you		LogV	ol00	/	ext3	1	5024	
need help with using the		▽ RAID Devices						
nanual partitioning tools, refer		/dev/md	0	/boot	ext3	~	101.944	
to the product documentation.		/dev/md	1	VolGroup00	LVM PV	~	8573.75	
If you used automatic		∀ Hard Drives ■	5					
partitioning, you can either		▽ /dev/sda	ι					
accept the current partition		/dev/	sdal	/dev/md0	software R	AID	102	
settings (click Next), or modify		/dev/	sda2	/dev/md1	software R	AID	8574	1
the setup using the manual partitioning tool.		▽ /dev/sdb)					
partitioning tool.		/dev/	sdb1	/dev/md0	software RA	AID	102	
If you are manually partitioning		/dev/	sdb2	/dev/md1	software RA	AID	8574	1
your system, you can see your								
current hard drive(s) and		<						
partitions displayed below. Use	*	Hide RAID	device/LVM V	olume <u>G</u> roup mer	nbers			
🚱 Hide <u>H</u> elp					\triangleleft	<u>B</u> ack		<u>N</u> ext

Figure 4.9. Final Sample RAID With LVM Configuration

You can continue with your installation process. Refer to the *Red Hat Enterprise Linux Installation Guide* for further instructions.

Swap Space

1. What is Swap Space?

Swap space in Linux is used when the amount of physical memory (RAM) is full. If the system needs more memory resources and the RAM is full, inactive pages in memory are moved to the swap space. While swap space can help machines with a small amount of RAM, it should not be considered a replacement for more RAM. Swap space is located on hard drives, which have a slower access time than physical memory.

Swap space can be a dedicated swap partition (recommended), a swap file, or a combination of swap partitions and swap files.

Swap should equal 2x physical RAM for up to 2 GB of physical RAM, and then an additional 1x physical RAM for any amount above 2 GB, but never less than 32 MB.

So, if:

M = Amount of RAM in GB, and S = Amount of swap in GB, then

```
If M < 2
S = M *2
Else
S = M + 2
```

Using this formula, a system with 2 GB of physical RAM would have 4 GB of swap, while one with 3 GB of physical RAM would have 5 GB of swap. Creating a large swap space partition can be especially helpful if you plan to upgrade your RAM at a later time.

For systems with really large amounts of RAM (more than 32 GB) you can likely get away with a smaller swap partition (around 1x, or less, of physical RAM).



Important

File systems and LVM2 volumes assigned as swap space *cannot* be in use when being modified. For example, no system processes can be assigned the swap space, as well as no amount of swap should be allocated and used by the kernel. Use the free and cat /proc/swaps commands to verify how much and where swap is in use.

The best way to achieve swap space modifications is to boot your system in rescue mode, and then follow the instructions (for each scenario) in the remainder of this chapter. Refer to the Red Hat Enterprise Linux Installation Guide for instructions on booting into rescue mode. When prompted to mount the file system, select **Skip**.

2. Adding Swap Space

Sometimes it is necessary to add more swap space after installation. For example, you may upgrade the amount of RAM in your system from 128 MB to 256 MB, but there is only 256 MB of swap space. It might be advantageous to increase the amount of swap space to 512 MB if you perform memory-intense operations or run applications that require a large amount of memory.

You have three options: create a new swap partition, create a new swap file, or extend swap on an existing LVM2 logical volume. It is recommended that you extend an existing logical volume.

2.1. Extending Swap on an LVM2 Logical Volume

To extend an LVM2 swap logical volume (assuming /dev/VolGroup00/LogVol01 is the volume you want to extend):

1. Disable swapping for the associated logical volume:

swapoff -v /dev/VolGroup00/LogVol01

- 2. Resize the LVM2 logical volume by 256 MB:
 - # lvm lvresize /dev/VolGroup00/LogVol01 -L +256M
- 3. Format the new swap space:

```
# mkswap /dev/VolGroup00/LogVol01
```

4. Enable the extended logical volume:

swapon -va

5. Test that the logical volume has been extended properly:

```
# cat /proc/swaps # free
```

2.2. Creating an LVM2 Logical Volume for Swap

To add a swap volume group (assuming /dev/VolGroup00/LogVol02 is the swap volume you want to add):

1. Create the LVM2 logical volume of size 256 MB:

lvm lvcreate VolGroup00 -n LogVol02 -L 256M

2. Format the new swap space:

mkswap /dev/VolGroup00/LogVol02

3. Add the following entry to the /etc/fstab file:

/dev/VolGroup00/LogVol02 swap swap defaults 0 0

4. Enable the extended logical volume:

swapon -va

5. Test that the logical volume has been extended properly:

cat /proc/swaps # free

2.3. Creating a Swap File

To add a swap file:

- 1. Determine the size of the new swap file in megabytes and multiply by 1024 to determine the number of blocks. For example, the block size of a 64 MB swap file is 65536.
- 2. At a shell prompt as root, type the following command with count being equal to the desired block size:

dd if=/dev/zero of=/swapfile bs=1024 count=65536

3. Setup the swap file with the command:

mkswap /swapfile

4. To enable the swap file immediately but not automatically at boot time:

swapon /swapfile

5. To enable it at boot time, edit /etc/fstab to include the following entry:

```
/swapfile swap swap defaults 0 0
```

The next time the system boots, it enables the new swap file.

6. After adding the new swap file and enabling it, verify it is enabled by viewing the output of the command cat /proc/swaps or free.

3. Removing Swap Space

Sometimes it can be prudent to reduce swap space after installation. For example, say you downgraded the amount of RAM in your system from 1 GB to 512 MB, but there is 2 GB of swap space still assigned. It might be advantageous to reduce the amount of swap space to 1 GB, since the larger 2 GB could be wasting disk space.

You have three options: remove an entire LVM2 logical volume used for swap, remove a swap file, or reduce swap space on an existing LVM2 logical volume.

3.1. Reducing Swap on an LVM2 Logical Volume

To reduce an LVM2 swap logical volume (assuming /dev/VolGroup00/LogVol01 is the volume you want to extend):

1. Disable swapping for the associated logical volume:

swapoff -v /dev/VolGroup00/LogVol01

2. Reduce the LVM2 logical volume by 512 MB:

lvm lvreduce /dev/VolGroup00/LogVol01 -L -512M

3. Format the new swap space:

mkswap /dev/VolGroup00/LogVol01

4. Enable the extended logical volume:

swapon -va

5. Test that the logical volume has been reduced properly:

cat /proc/swaps # free

3.2. Removing an LVM2 Logical Volume for Swap

The swap logical volume cannot be in use (no system locks or processes on the volume). The easiest way to achieve this it to boot your system in rescue mode. Refer to for instructions on booting into rescue mode. When prompted to mount the file system, select **Skip**.

To remove a swap volume group (assuming /dev/VolGroup00/LogVol02 is the swap volume you want to remove):

1. Disable swapping for the associated logical volume:

```
# swapoff -v /dev/VolGroup00/LogVol02
```

2. Remove the LVM2 logical volume of size 512 MB:

```
# lvm lvremove /dev/VolGroup00/LogVol02
```

3. Remove the following entry from the /etc/fstab file:

```
/dev/VolGroup00/LogVol02 swap swap defaults 0 0
```

4. Test that the logical volume has been extended properly:

cat /proc/swaps # free

3.3. Removing a Swap File

To remove a swap file:

1. At a shell prompt as root, execute the following command to disable the swap file (where /swapfile is the swap file):

swapoff -v /swapfile

- 2. Remove its entry from the /etc/fstab file.
- 3. Remove the actual file:

rm /swapfile

4. Moving Swap Space

To move swap space from one location to another, follow the steps for removing swap space, and then follow the steps for adding swap space.

Managing Disk Storage

1. Standard Partitions using parted

The utility parted allows users to:

- View the existing partition table
- Change the size of existing partitions
- · Add partitions from free space or additional hard drives

If you want to view the system's disk space usage or monitor the disk space usage, refer to *Section 3, "File Systems"*.

By default, the parted package is included when installing Red Hat Enterprise Linux. To start parted, log in as root and type the command parted /dev/sda at a shell prompt (where /dev/sda is the device name for the drive you want to configure).

A device containing a partition must not be in use if said partition is to be removed or resized. Similarly, when creating a new partition on a device, said device must not be in use.

For a device to not be in use, none of the partitions on the device can be mounted, and any swap space on the device must not be enabled.

As well, the partition table should not be modified while it is in use because the kernel may not properly recognize the changes. If the partition table does not match the actual state of the mounted partitions, information could be written to the wrong partition, resulting in lost and overwritten data.

The easiest way to achieve this it to boot your system in rescue mode. When prompted to mount the file system, select **Skip**.

Alternately, if the drive does not contain any partitions in use (system processes that use or lock the file system from being unmounted), you can unmount them with the umount command and turn off all the swap space on the hard drive with the swapoff command.

Table 6.1, "parted commands" contains a list of commonly used parted commands. The sections that follow explain some of these commands and arguments in more detail.

Command	Description
check minor-num	Perform a simple check of the file system
cp fromto	Copy file system from one partition to another; from and to are the minor numbers of the partitions
help	Display list of available commands

Command	Description
mklabel <i>label</i>	Create a disk label for the partition table
mkfs minor-numfile-system-type	Create a file system of type
	file-system-type
mkpart part-typefs-typestart-mbend-mb	Make a partition without creating a new file system
mkpartfs	Make a partition and create the specified file
part-typefs-typestart-mbend-mb	system
move minor-numstart-mbend-mb	Move the partition
name minor-numname	Name the partition for Mac and PC98 disklabels only
print	Display the partition table
quit	Quit parted
rescuestart-mbend-mb	Rescue a lost partition from <i>start-mb</i> to
	end-mb
resize minor-numstart-mbend-mb	Resize the partition from ${\tt start-mb}$ to ${\tt end-mb}$
rm minor-num	Remove the partition
select device	Select a different device to configure
set minor-numflagstate	Set the flag on a partition; <i>state</i> is either on or off
toggle [NUMBER [FLAG]	Toggle the state of <i>FLAG</i> on partition <i>NUMBER</i>
unit UNIT	Set the default unit to UNIT

Table 6.1. parted commands

1.1. Viewing the Partition Table

After starting parted, use the command print to view the partition table. A table similar to the following appears:

```
Model: ATA ST3160812AS (scsi)
Disk /dev/sda: 160GB
Sector size (logical/physical): 512B/512B
Partition Table: msdos
Number Start End Size Type File system Flags
     32.3kB 107MB 107MB primary ext3
1
                                                boot
      107MB 105GB 105GB primary ext3
2
      105GB 107GB 2147MB primary linux-swap
3
      107GB 160GB 52.9GB extended
4
                                                root
      107GB 133GB 26.2GB logical ext3
133GB 133GB 107MB logical ext3
 5
 6
```

7 133GB 160GB 26.6GB logical lvm

The first line contains the disk type, manufacturer, model number and interface, and the second line displays the disk label type. The remaining output below the fourth line shows the partition table.

In the partition table, the *Minor* number is the partition number. For example, the partition with minor number 1 corresponds to /dev/sda1. The Start and End values are in megabytes. Valid Type are metadata, free, primary, extended, or logical. The Filesystem is the file system type, which can be any of the following:

- ext2
- ext3
- fat16
- fat32
- hfs
- jfs
- linux-swap
- ntfs
- · reiserfs
- hp-ufs
- sun-ufs
- xfs

If a Filesystem of a device shows no value, this means that its file system type is unknown.

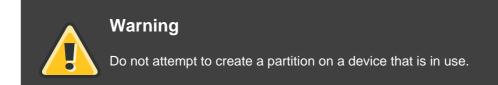
The **Flags** column lists the flags set for the partition. Available flags are boot, root, swap, hidden, raid, lvm, or lba.



Tip

To select a different device without having to restart parted, use the select command followed by the device name (for example, /dev/sda). Doing so allows you to view or configure the partition table of a device.

1.2. Creating a Partition



Before creating a partition, boot into rescue mode (or unmount any partitions on the device and turn off any swap space on the device).

Start parted, where /dev/sda is the device on which to create the partition:

parted /dev/sda

View the current partition table to determine if there is enough free space:

print

If there is not enough free space, you can resize an existing partition. Refer to Section 1.4, *"Resizing a Partition"* for details.

1.2.1. Making the Partition

From the partition table, determine the start and end points of the new partition and what partition type it should be. You can only have four primary partitions (with no extended partition) on a device. If you need more than four partitions, you can have three primary partitions, one extended partition, and multiple logical partitions within the extended. For an overview of disk partitions, refer to the appendix *An Introduction to Disk Partitions* in the *Red Hat Enterprise Linux Installation Guide*.

For example, to create a primary partition with an ext3 file system from 1024 megabytes until 2048 megabytes on a hard drive type the following command:

mkpart primary ext3 1024 2048



Tip

If you use the mkpartfs command instead, the file system is created after the partition is created. However, parted does not support creating an ext3 file system. Thus, if you wish to create an ext3 file system, use mkpart and create the file system with the mkfs command as described later.

The changes start taking place as soon as you press **Enter**, so review the command before executing to it.

After creating the partition, use the print command to confirm that it is in the partition table with the correct partition type, file system type, and size. Also remember the minor number of the new partition so that you can label it. You should also view the output of

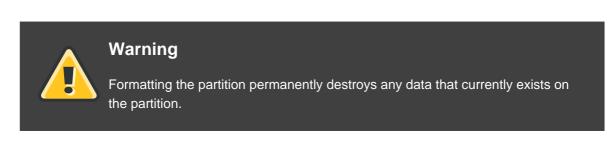
cat /proc/partitions

to make sure the kernel recognizes the new partition.

1.2.2. Formating the Partition

The partition still does not have a file system. Create the file system:

/sbin/mkfs -t ext3 /dev/sda6



1.2.3. Labeling the Partition

Next, give the partition a label. For example, if the new partition is /dev/sda6 and you want to label it /work:

e2label /dev/sda6 /work

By default, the installation program uses the mount point of the partition as the label to make sure the label is unique. You can use any label you want.

1.2.4. Creating the Mount Point

As root, create the mount point:

mkdir /work

1.2.5. Add to /etc/fstab

As root, edit the /etc/fstab file to include the new partition. The new line should look similar to the following:

LABEL=/work /work ext3 defaults 1 2

The first column should contain LABEL= followed by the label you gave the partition. The second column should contain the mount point for the new partition, and the next column should be the file system type (for example, ext3 or swap). If you need more information about the format, read the man page with the command man fstab.

If the fourth column is the word defaults, the partition is mounted at boot time. To mount the partition without rebooting, as root, type the command:

mount /work

1.3. Removing a Partition



Before removing a partition, boot into rescue mode (or unmount any partitions on the device and turn off any swap space on the device).

Start parted, where /dev/sda is the device on which to remove the partition:

parted /dev/sda

View the current partition table to determine the minor number of the partition to remove:



Remove the partition with the command rm. For example, to remove the partition with minor number 3:

rm 3

The changes start taking place as soon as you press **Enter**, so review the command before committing to it.

After removing the partition, use the print command to confirm that it is removed from the partition table. You should also view the output of

cat /proc/partitions

to make sure the kernel knows the partition is removed.

The last step is to remove it from the /etc/fstab file. Find the line that declares the removed partition, and remove it from the file.

1.4. Resizing a Partition

Warning
Do not attempt to resize a partition on a device that is in use.

Before resizing a partition, boot into rescue mode (or unmount any partitions on the device and turn off any swap space on the device).

Start parted, where /dev/sda is the device on which to resize the partition:

parted /dev/sda

View the current partition table to determine the minor number of the partition to resize as well as the start and end points for the partition:

print

To resize the partition, use the resize command followed by the minor number for the partition, the starting place in megabytes, and the end place in megabytes. For example:

resize 3 1024 2048



Warning

A partition cannot be made larger than the space available on the device

After resizing the partition, use the print command to confirm that the partition has been resized correctly, is the correct partition type, and is the correct file system type.

After rebooting the system into normal mode, use the command df to make sure the partition was mounted and is recognized with the new size.

2. LVM Partition Management

The following commands can be found by issuing lvm help at a command prompt.

Command : dumpconfig **Description :** Dump the active configuration **Command :** formats Description : List the available metadata formats Command : help **Description :** Display the help commands **Command :** lvchange Description : Change the attributes of logical volume(s) **Command :** lvcreate **Description :** Create a logical volume Command : lvdisplay Description : Display information about a logical volume Command : lvextend **Description :** Add space to a logical volume **Command :** lvmchange **Description**: Due to use of the device mapper, this command has been deprecated Command : lvmdiskscan Description : List devices that may be used as physical volumes Command: lvmsadc **Description :** Collect activity data Command: lvmsar **Description : Create activity report Command :** lvreduce Description : Reduce the size of a logical volume **Command :** lvremove Description : Remove logical volume(s) from the system **Command :** lvrename **Description :** Rename a logical volume Command : lvresize Description : Resize a logical volume Command : lvs **Description :** Display information about logical volumes Command : lvscan Description : List all logical volumes in all volume groups **Command :** pvchange **Description :** Change attributes of physical volume(s) **Command :** pvcreate Description : Initialize physical volume(s) for use by LVM Command : pvdata **Description :** Display the on-disk metadata for physical volume(s) Command : pvdisplay **Description :** Display various attributes of physical volume(s) **Command :** pvmove Description : Move extents from one physical volume to another **Command :** pvremove **Description :** Remove LVM label(s) from physical volume(s) **Command :** pvresize

Description : Resize a physical volume in use by a volume group Command : pvs Description : Display information about physical volumes **Command :** pvscan **Description :** List all physical volumes **Command :** segtypes **Description :** List available segment types Command : vgcfgbackup **Description :** Backup volume group configuration **Command :** vgcfgrestore **Description :** Restore volume group configuration **Command :** vgchange **Description :** Change volume group attributes Command : vgck **Description :** Check the consistency of a volume group **Command :** vgconvert **Description :** Change volume group metadata format **Command :** vgcreate **Description :** Create a volume group **Command :** vgdisplay Description : Display volume group information **Command :** vgexport Description : Unregister a volume group from the system Command : vgextend Description : Add physical volumes to a volume group **Command :** vgimport Description : Register exported volume group with system Command : vgmerge **Description :** Merge volume groups **Command**: vgmknodes Description : Create the special files for volume group devices in /dev/ **Command :** vgreduce **Description :** Remove a physical volume from a volume group **Command :** vgremove Description : Remove a volume group **Command :** vgrename **Description :** Rename a volume group Command : vgs **Description :** Display information about volume groups **Command :** vgscan **Description :** Search for all volume groups Command: vgsplit Description : Move physical volumes into a new volume group Command : version

Description : Display software and driver version information

Implementing Disk Quotas

Disk space can be restricted by implementing disk quotas which alert a system administrator before a user consumes too much disk space or a partition becomes full.

Disk quotas can be configured for individual users as well as user groups. This makes it possible to manage the space allocated for user-specific files (such as email) separately from the space allocated to the projects a user works on (assuming the projects are given their own groups).

In addition, quotas can be set not just to control the number of disk blocks consumed but to control the number of inodes (data structures that contain information about files in UNIX file systems). Because inodes are used to contain file-related information, this allows control over the number of files that can be created.

The guota RPM must be installed to implement disk quotas.

Note

For more information on installing RPM packages, refer to *Part II, "Package Management"*.

1. Configuring Disk Quotas

To implement disk quotas, use the following steps:

- 1. Enable quotas per file system by modifying the /etc/fstab file.
- 2. Remount the file system(s).
- 3. Create the quota database files and generate the disk usage table.
- 4. Assign quota policies.

Each of these steps is discussed in detail in the following sections.

1.1. Enabling Quotas

As root, using a text editor, edit the /etc/fstab file. Add the usrquota and/or grpquota options to the file systems that require quotas:

```
/dev/VolGroup00/LogVol00 / ext3 defaults 1 1 LABEL=/boot /boot ext3
defaults 1 2 none /dev/pts devpts gid=5,mode=620 0 0 none /dev/shm tmpfs
defaults 0 0 none /proc proc defaults 0 0 none /sys sysfs defaults 0 0
/dev/VolGroup00/LogVol02 /home ext3 defaults,usrquota,grpquota 1 2
/dev/VolGroup00/LogVol01 swap swap defaults 0 0 . . .
```

In this example, the /home file system has both user and group quotas enabled.

Note

The following examples assume that a separate /home partition was created during the installation of Red Hat Enterprise Linux. The root (/) partition can be used for setting quota policies in the /etc/fstab file.

1.2. Remounting the File Systems

After adding the usrquota and/or grpquota options, remount each file system whose fstab entry has been modified. If the file system is not in use by any process, use one of the following methods:

- Issue the umount command followed by the mount command to remount the file system.(See the man page for both umount and mount for the specific syntax for mounting and unmounting various filesystem types.)
- Issue the mount -o remount <file-system> command (where <file-system> is the name of the file system) to remount the file system. For example, to remount the /home file system, the command to issue is mount -o remount /home.

If the file system is currently in use, the easiest method for remounting the file system is to reboot the system.

1.3. Creating the Quota Database Files

After each quota-enabled file system is remounted, the system is capable of working with disk quotas. However, the file system itself is not yet ready to support quotas. The next step is to run the quotacheck command.

The quotacheck command examines quota-enabled file systems and builds a table of the current disk usage per file system. The table is then used to update the operating system's copy of disk usage. In addition, the file system's disk quota files are updated.

To create the quota files (aquota.user and aquota.group) on the file system, use the -c option of the quotacheck command. For example, if user and group quotas are enabled for the /home file system, create the files in the /home directory:

quotacheck -cug /home

The -c option specifies that the quota files should be created for each file system with quotas

enabled, the -u option specifies to check for user quotas, and the -g option specifies to check for group quotas.

If neither the -u or -g options are specified, only the user quota file is created. If only -g is specified, only the group quota file is created.

After the files are created, run the following command to generate the table of current disk usage per file system with quotas enabled:

quotacheck -avug

The options used are as follows:

- a Check all quota-enabled, locally-mounted file systems
- v Display verbose status information as the quota check proceeds
- u Check user disk quota information
- g Check group disk quota information

After quotacheck has finished running, the quota files corresponding to the enabled quotas (user and/or group) are populated with data for each quota-enabled locally-mounted file system such as /home.

1.4. Assigning Quotas per User

The last step is assigning the disk quotas with the edguota command.

To configure the quota for a user, as root in a shell prompt, execute the command:

edquota *usernam*e

Perform this step for each user who needs a quota. For example, if a quota is enabled in /etc/fstab for the /home partition (/dev/VolGroup00/LogVol02 in the example below) and the command edquota testuser is executed, the following is shown in the editor configured as the default for the system:

Disk quotas for user testuser (uid 501): Filesystem blocks soft hard inodes soft hard /dev/VolGroup00/LogVolO2 440436 0 0 37418 0 0



Note

The text editor defined by the EDITOR environment variable is used by edquota.

To change the editor, set the EDITOR environment variable in your ~/.bash_profile file to the full path of the editor of your choice.

The first column is the name of the file system that has a quota enabled for it. The second column shows how many blocks the user is currently using. The next two columns are used to set soft and hard block limits for the user on the file system. The inodes column shows how many inodes the user is currently using. The last two columns are used to set the soft and hard inode limits for the user on the file system.

The hard block limit is the absolute maximum amount of disk space that a user or group can use. Once this limit is reached, no further disk space can be used.

The soft block limit defines the maximum amount of disk space that can be used. However, unlike the hard limit, the soft limit can be exceeded for a certain amount of time. That time is known as the *grace period*. The grace period can be expressed in seconds, minutes, hours, days, weeks, or months.

If any of the values are set to 0, that limit is not set. In the text editor, change the desired limits. For example:

```
Disk quotas for user testuser (uid 501): Filesystem blocks soft hard inodes soft hard /dev/VolGroup00/LogVol02 440436 500000 550000 37418 0 0
```

To verify that the quota for the user has been set, use the command:

quota testuser

1.5. Assigning Quotas per Group

Quotas can also be assigned on a per-group basis. For example, to set a group quota for the devel group (the group must exist prior to setting the group quota), use the command:

edquota -g devel

This command displays the existing quota for the group in the text editor:

Disk quotas for group devel (gid 505): Filesystem blocks soft hard inodes soft hard /dev/VolGroup00/LogVol02 440400 0 0 37418 0 0

Modify the limits, then save the file.

To verify that the group quota has been set, use the command:

quota -g devel

1.6. Setting the Grace Period for Soft Limits

If soft limits are set for a given quota (whether inode or block and for either users or groups) the grace period, or amount of time a soft limit can be exceeded, should be set with the command:

edquota -t

While other edguota commands operate on a particular user's or group's quota, the -t option operates on every filesystem with quotas enabled.

2. Managing Disk Quotas

If quotas are implemented, they need some maintenance — mostly in the form of watching to see if the quotas are exceeded and making sure the quotas are accurate.

Of course, if users repeatedly exceed their quotas or consistently reach their soft limits, a system administrator has a few choices to make depending on what type of users they are and how much disk space impacts their work. The administrator can either help the user determine how to use less disk space or increase the user's disk quota.

2.1. Enabling and Disabling

It is possible to disable quotas without setting them to 0. To turn all user and group quotas off, use the following command:

quotaoff -vaug

If neither the -u or -g options are specified, only the user quotas are disabled. If only -g is specified, only group quotas are disabled. The -v switch causes verbose status information to display as the command executes.

To enable quotas again, use the quotaon command with the same options.

For example, to enable user and group quotas for all file systems, use the following command:

quotaon -vaug

To enable quotas for a specific file system, such as /home, use the following command:

quotaon -vug /home

If neither the -u or -g options are specified, only the user quotas are enabled. If only -g is specified, only group quotas are enabled.

2.2. Reporting on Disk Quotas

Creating a disk usage report entails running the repquota utility. For example, the command repquota /home produces this output:

To view the disk usage report for all (option -a) quota-enabled file systems, use the command:

repquota -a

While the report is easy to read, a few points should be explained. The -- displayed after each user is a quick way to determine whether the block or inode limits have been exceeded. If either soft limit is exceeded, a + appears in place of the corresponding -; the first - represents the block limit, and the second represents the inode limit.

The grace columns are normally blank. If a soft limit has been exceeded, the column contains a time specification equal to the amount of time remaining on the grace period. If the grace period has expired, none appears in its place.

2.3. Keeping Quotas Accurate

Whenever a file system is not unmounted cleanly (due to a system crash, for example), it is necessary to run quotacheck. However, quotacheck can be run on a regular basis, even if the system has not crashed. Running the following command periodically keeps the quotas more accurate (the options used have been described in Section 1.1, "Enabling Quotas"):

quotacheck -avug

The easiest way to run it periodically is to use cron. As root, either use the crontab -e command to schedule a periodic quotacheck or place a script that runs quotacheck in any one of the following directories (using whichever interval best matches your needs):

- /etc/cron.hourly
- /etc/cron.daily
- /etc/cron.weekly

• /etc/cron.monthly

The most accurate quota statistics can be obtained when the file system(s) analyzed are not in active use. Thus, the cron task should be schedule during a time where the file system(s) are used the least. If this time is various for different file systems with quotas, run quotacheck for each file system at different times with multiple cron tasks.

Refer to Chapter 35, Automated Tasks for more information about configuring cron.

3. Additional Resources

For more information on disk quotas, refer to the following resources.

3.1. Installed Documentation

• The quotacheck, edquota, repquota, quota, quotaon, and quotaoff man pages

3.2. Related Books

 Red Hat Enterprise Linux Introduction to System Administration; Red Hat, Inc. — Available at http://www.redhat.com/docs/ and on the Documentation CD, this manual contains background information on storage management (including disk quotas) for new Red Hat Enterprise Linux system administrators.

Access Control Lists

Files and directories have permission sets for the owner of the file, the group associated with the file, and all other users for the system. However, these permission sets have limitations. For example, different permissions cannot be configured for different users. Thus, *Access Control Lists* (ACLs) were implemented.

The Red Hat Enterprise Linux 5 kernel provides ACL support for the ext3 file system and NFS-exported file systems. ACLs are also recognized on ext3 file systems accessed via Samba.

Along with support in the kernel, the acl package is required to implement ACLs. It contains the utilities used to add, modify, remove, and retrieve ACL information.

The cp and mv commands copy or move any ACLs associated with files and directories.

1. Mounting File Systems

Before using ACLs for a file or directory, the partition for the file or directory must be mounted with ACL support. If it is a local ext3 file system, it can mounted with the following command:

mount -t ext3 -o acl <device-name><partition>

For example:

mount -t ext3 -o acl /dev/VolGroup00/LogVol02 /work

Alternatively, if the partition is listed in the /etc/fstab file, the entry for the partition can include the acl option:

LABEL=/work /work ext3 acl 1 2

If an ext3 file system is accessed via Samba and ACLs have been enabled for it, the ACLs are recognized because Samba has been compiled with the --with-acl-support option. No special flags are required when accessing or mounting a Samba share.

1.1. NFS

By default, if the file system being exported by an NFS server supports ACLs and the NFS client can read ACLs, ACLs are utilized by the client system.

To disable ACLs on NFS shares when configuring the server, include the no_acl option in the /etc/exports file. To disable ACLs on an NFS share when mounting it on a client, mount it with the no_acl option via the command line or the /etc/fstab file.

2. Setting Access ACLs

There are two types of ACLs: *access ACLs* and *default ACLs*. An access ACL is the access control list for a specific file or directory. A default ACL can only be associated with a directory; if a file within the directory does not have an access ACL, it uses the rules of the default ACL for the directory. Default ACLs are optional.

ACLs can be configured:

1. Per user

2. Per group

3. Via the effective rights mask

4. For users not in the user group for the file

The setfacl utility sets ACLs for files and directories. Use the -m option to add or modify the ACL of a file or directory:

setfacl -m <rules><files>

Rules (*<rules>*) must be specified in the following formats. Multiple rules can be specified in the same command if they are separated by commas.

u:<uid>:<perms>

Sets the access ACL for a user. The user name or UID may be specified. The user may be any valid user on the system.

g:<gid>:<perms>

Sets the access ACL for a group. The group name or GID may be specified. The group may be any valid group on the system.

m:<perms>

Sets the effective rights mask. The mask is the union of all permissions of the owning group and all of the user and group entries.

o:<perms>

Sets the access ACL for users other than the ones in the group for the file.

White space is ignored. Permissions ($<_{perms}>$) must be a combination of the characters r, w, and x for read, write, and execute.

If a file or directory already has an ACL, and the setfacl command is used, the additional rules are added to the existing ACL or the existing rule is modified.

For example, to give read and write permissions to user andrius:

setfacl -m u:andrius:rw /project/somefile

To remove all the permissions for a user, group, or others, use the -x option and do not specify any permissions:

setfacl -x <rules><files>

For example, to remove all permissions from the user with UID 500:

setfacl -x u:500 /project/somefile

3. Setting Default ACLs

To set a default ACL, add d: before the rule and specify a directory instead of a file name.

For example, to set the default ACL for the /share/ directory to read and execute for users not in the user group (an access ACL for an individual file can override it):

setfacl -m d:o:rx /share

4. Retrieving ACLs

To determine the existing ACLs for a file or directory, use the getfacl command. In the example below, the getfacl is used to determine the existing ACLs for a file.

```
getfacl home/john/picture.png
```

The above command returns the following output:

```
# file: home/john/picture.png # owner: john # group: john user::rw-
group::r-- other::r--
```

If a directory with a default ACL is specified, the default ACL is also displayed as illustrated below.

```
[john@main /]$ getfacl home/sales/# file: home/sales/ # owner: john # group:
john user::rw- user:barryg:r-- group::r-- mask::r-- other::r--
default:user::rwx default:user:john:rwx default:group::r-x default:mask::rwx
default:other::r-x
```

5. Archiving File Systems With ACLs

Warning

The tar and dump commands do not backup ACLs.

The star utility is similar to the tar utility in that it can be used to generate archives of files; however, some of its options are different. Refer to *Table 8.1, "Command Line Options for star"* for a listing of more commonly used options. For all available options, refer to the star man page. The star package is required to use this utility.

Option	Description
-c	Creates an archive file.
-n	Do not extract the files; use in conjunction with $-x$ to show what extracting the files does.
-r	Replaces files in the archive. The files are written to the end of the archive file, replacing any files with the same path and file name.
-t	Displays the contents of the archive file.
-u	Updates the archive file. The files are written to the end of the archive if they do not exist in the archive or if the files are newer than the files of the same name in the archive. This option only work if the archive is a file or an unblocked tape that may backspace.
-x	Extracts the files from the archive. If used with $-U$ and a file in the archive is older than the corresponding file on the file system, the file is not extracted.
-help	Displays the most important options.
-xhelp	Displays the least important options.
-/	Do not strip leading slashes from file names when extracting the files from an archive. By default, they are striped when files are extracted.
-acl	When creating or extracting, archive or restore any ACLs associated with the files and directories.

Table 8.1. Command Line Options for star

6. Compatibility with Older Systems

If an ACL has been set on any file on a given file system, that file system has the ext_attr

attribute. This attribute can be seen using the following command:

tune2fs -1 <filesystem-device>

A file system that has acquired the ext_attr attribute can be mounted with older kernels, but those kernels do not enforce any ACLs which have been set.

Versions of the elfsck utility included in version 1.22 and higher of the elfsprogs package (including the versions in Red Hat Enterprise Linux 2.1 and 4) can check a file system with the ext_attr attribute. Older versions refuse to check it.

7. Additional Resources

Refer to the follow resources for more information.

7.1. Installed Documentation

- acl man page Description of ACLs
- getfacl man page Discusses how to get file access control lists
- setfacl man page Explains how to set file access control lists
- star man page Explains more about the star utility and its many options

7.2. Useful Websites

http://acl.bestbits.at/ — Website for ACLs

LVM (Logical Volume Manager)

1. What is LVM?

LVM is a tool for logical volume management which includes allocating disks, striping, mirroring and resizing logical volumes.

With LVM, a hard drive or set of hard drives is allocated to one or more *physical volumes*. LVM physical volumes can be placed on other block devices which might span two or more disks.

The physical volumes are combined into *logical volumes*, with the exception of the /boot/ partition. The /boot/ partition cannot be on a logical volume group because the boot loader cannot read it. If the root (/) partition is on a logical volume, create a separate /boot/ partition which is not a part of a volume group.

Since a physical volume cannot span over multiple drives, to span over more than one drive, create one or more physical volumes per drive.

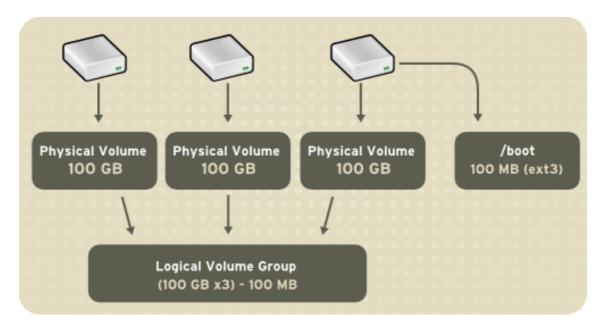


Figure 9.1. Logical Volumes

The volume groups can be divided into *logical volumes*, which are assigned mount points, such as /home and / and file system types, such as ext2 or ext3. When "partitions" reach their full capacity, free space from the volume group can be added to the logical volume to increase the size of the partition. When a new hard drive is added to the system, it can be added to the volume group, and partitions that are logical volumes can be increased in size.

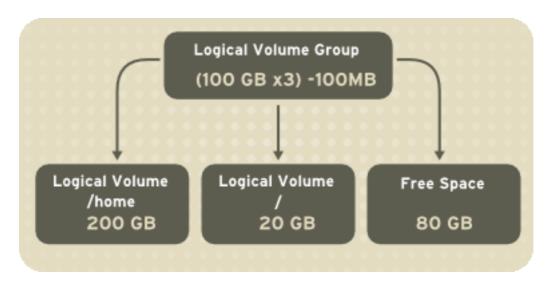


Figure 9.2. Logical Volumes

On the other hand, if a system is partitioned with the ext3 file system, the hard drive is divided into partitions of defined sizes. If a partition becomes full, it is not easy to expand the size of the partition. Even if the partition is moved to another hard drive, the original hard drive space has to be reallocated as a different partition or not used.

To learn how to configure LVM during the installation process, refer to *Section 2, "LVM Configuration*".

1.1. What is LVM2?

LVM version 2, or LVM2, is the default for Red Hat Enterprise Linux 5, which uses the device mapper driver contained in the 2.6 kernel. LVM2 can be upgraded from versions of Red Hat Enterprise Linux running the 2.4 kernel.

2. LVM Configuration

LVM can be configured during the graphical installation process, the text-based installation process, or during a kickstart installation. You can use the <code>system-config-lvm</code> utility to create your own LVM configuration post-installation. The next two sections focus on using **Disk Druid** during installation to complete this task. The third section introduces the LVM utility (<code>system-config-lvm</code>) which allows you to manage your LVM volumes in X windows or graphically.

Read Section 1, "What is LVM?" first to learn about LVM. An overview of the steps required to configure LVM include:

- Creating physical volumes from the hard drives.
- Creating volume groups from the physical volumes.

• Creating *logical volumes* from the volume groups and assign the logical volumes mount points.

Two 9.1 GB SCSI drives (/dev/sda and /dev/sdb) are used in the following examples. They detail how to create a simple configuration using a single LVM volume group with associated logical volumes during installation.

3. Automatic Partitioning

On the Disk Partitioning Setup screen, select Automatically partition.

For Red Hat Enterprise Linux, LVM is the default method for disk partitioning. If you do not wish to have LVM implemented, or if you require RAID partitioning, manual disk partitioning through **Disk Druid** is required.

The following properties make up the automatically created configuration:

- The /boot/ partition resides on its own non-LVM partition. In the following example, it is the first partition on the first drive (/dev/sdal). Bootable partitions *cannot* reside on LVM logical volumes.
- A single LVM volume group (VolGroup00) is created, which spans all selected drives and all remaining space available. In the following example, the remainder of the first drive (/dev/sda2), and the entire second drive (/dev/sdb1) are allocated to the volume group.
- Two LVM logical volumes (LogVol00 and LogVol01) are created from the newly created spanned volume group. In the following example, the recommended swap space is automatically calculated and assigned to LogVol01, and the remainder is allocated to the root file system, LogVol00.

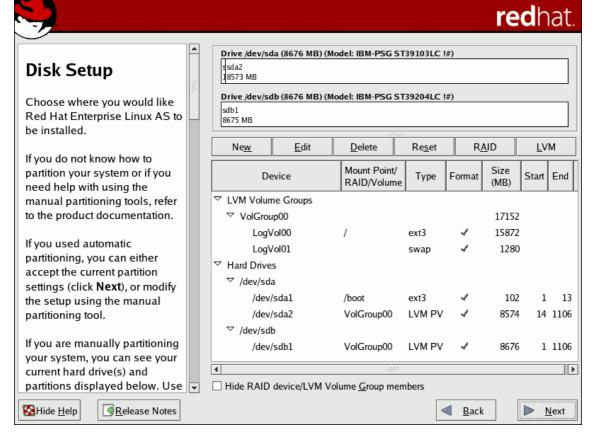


Figure 9.3. Automatic LVM Configuration With Two SCSI Drives



If enabling quotas are of interest to you, it may be best to modify the automatic configuration to include other mount points, such as /home/or/var/, so that each file system has its own independent quota configuration limits.

In most cases, the default automatic LVM partitioning is sufficient, but advanced implementations could warrant modification or manual configuration of the partition tables.



Note

If you anticipate future memory upgrades, leaving some free space in the volume group would allow for easy future expansion of the swap space logical volume on the system; in which case, the automatic LVM configuration should be modified to leave available space for future growth.

4. Manual LVM Partitioning

The following section explains how to manually configure LVM for Red Hat Enterprise Linux. Because there are numerous ways to manually configure a system with LVM, the following example is similar to the default configuration done in *Section 3, "Automatic Partitioning*".

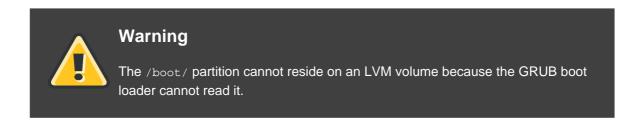
On the Disk Partitioning Setup screen, select Manually partition with Disk Druid.

4.1. Creating the /boot/ Partition

In a typical situation, the disk drives are new, or formatted clean. The following figure, *Figure 9.4, "Two Blank Drives, Ready For Configuration"*, shows both drives as raw devices with no partitioning configured.

			redhat.
Disk Setup Choose where you would like Red Hat Enterprise Linux AS to	*	Free 8678 MB	676 MB) (Model: IBM-PSG ST39103LC !#) 676 MB) (Model: IBM-PSG ST39204LC !#)
be installed. If you do not know how to partition your system or if you need help with using the manual partitioning tools, refer to the product documentation.		Ne <u>w</u>	Edit Delete Reset RAID LVM Mount Point/ RAID/Volume Type Format Size (MB) Start End
If you used automatic partitioning, you can either accept the current partition settings (click Next), or modify the setup using the manual partitioning tool.		 ✓ Hard Drives ✓ /dev/sda Free ✓ /dev/sdb Free 	Free space 8679 1 1107 Free space 8679 1 1107
If you are manually partitioning your system, you can see your current hard drive(s) and partitions displayed below. Use	*	Hide RAID device	ice/LVM Volume <u>G</u> roup members Image: Back Image: Next

Figure 9.4. Two Blank Drives, Ready For Configuration



- 1. Select New.
- 2. Select /boot from the Mount Point pulldown menu.
- 3. Select ext3 from the File System Type pulldown menu.
- 4. Select only the sda checkbox from the Allowable Drives area.
- 5. Leave 100 (the default) in the Size (MB) menu.
- 6. Leave the **Fixed size** (the default) radio button selected in the **Additional Size Options** area.
- 7. Select **Force to be a primary partition** to make the partition be a primary partition. A primary partition is one of the first four partitions on the hard drive. If unselected, the partition is created as a logical partition. If other operating systems are already on the system, unselecting this option should be considered. For more information on primary versus logical/extended partitions, refer to the appendix section of the *Red Hat Enterprise Linux Installation Guide*.

	Add Partition
<u>M</u> ount Point:	/boot 👻
File System <u>T</u> ype:	ext3 🗸 🗸
Allowable <u>D</u> rives:	 ✓ sda 8676 MB IBM-PSG ST39103LC !# □ sdb 8676 MB IBM-PSG ST39204LC !#
<u>S</u> ize (MB):	100
Additional Size Op	ptions
○ Fill all space <u>u</u>	p to (MB):
○ Fill to maximu	m <u>a</u> llowable size
Force to be a p	rimary partition
	¥ <u>C</u> ancel

Refer to Figure 9.5, "Creation of the Boot Partition" to verify your inputted values:

Figure 9.5. Creation of the Boot Partition

Click **OK** to return to the main screen. The following figure displays the boot partition correctly set:

							re	dh	at.
Disk Setup	•	Drive /dev/sda (8676 Free 18573 MB	MB) (Model: IB	M-PSG ST391	03LC !#)				
Red Hat Enterprise Linux AS to be installed.		Drive /dev/sdb (8676 Free 8678 MB	MB) (Model: IB	M-PSG ST392	04LC !#)				
If you do not know how to partition your system or if you need help with using the		Ne <u>w</u> <u>E</u> (dit <u>D</u> el	ete R	e <u>s</u> et	R <u>A</u> IC)	<u>L</u> V	м
manual partitioning tools, refer to the product documentation.		Device	Mount Point/ RAID/Volume	Туре	Format	Size (MB)	Start	End	
If you used automatic partitioning, you can either accept the current partition settings (click Next), or modify the setup using the manual		 ✓ Hard Drives ✓ /dev/sda /dev/sda1 Free ✓ /dev/sdb 	/boot	ext3 Free space	4	102 8574	1 14	13 1106	
If you are manually partitioning your system, you can see your current hard drive(s) and		Free		Free space		8679	1	1107	
partitions displayed below. Use	¥	Hide RAID device/	LVM Volume <u>G</u>	roup member	s	<u>B</u> ack] [<u>1</u>	<u>l</u> ext

Figure 9.6. The /boot/ Partition Displayed

4.2. Creating the LVM Physical Volumes

Once the boot partition is created, the remainder of all disk space can be allocated to LVM partitions. The first step in creating a successful LVM implementation is the creation of the physical volume(s).

1. Select New.

2. Select **physical volume (LVM)** from the **File System Type** pulldown menu as shown in *Figure 9.7, "Creating a Physical Volume"*.

	Add Partition
<u>M</u> ount Point:	<not applicable=""></not>
File System <u>T</u> ype:	physical volume (LVM)
Allowable <u>D</u> rives:	 ✓ sda 8676 MB IBM-PSG ST39103LC !# □ sdb 8676 MB IBM-PSG ST39204LC !#
<u>S</u> ize (MB):	100
Additional Size Op	otions
 Fill all space <u>u</u> Fill to maximu 	
Force to be a p	
	X <u>C</u> ancel

Figure 9.7. Creating a Physical Volume

- 3. You cannot enter a mount point yet (you can once you have created all your physical volumes and then all volume groups).
- 4. A physical volume must be constrained to one drive. For **Allowable Drives**, select the drive on which the physical volume are created. If you have multiple drives, all drives are selected, and you must deselect all but one drive.
- 5. Enter the size that you want the physical volume to be.
- 6. Select Fixed size to make the physical volume the specified size, select Fill all space up to (MB) and enter a size in MBs to give range for the physical volume size, or select Fill to maximum allowable size to make it grow to fill all available space on the hard disk. If you make more than one growable, they share the available free space on the disk.
- 7. Select Force to be a primary partition if you want the partition to be a primary partition.
- 8. Click **OK** to return to the main screen.

Repeat these steps to create as many physical volumes as needed for your LVM setup. For

example, if you want the volume group to span over more than one drive, create a physical volume on each of the drives. The following figure shows both drives completed after the repeated process:

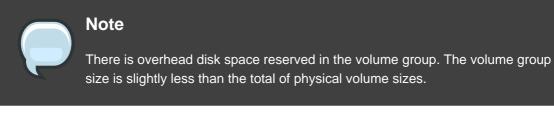
	red hat	
Disk Setup Choose where you would like Red Hat Enterprise Linux AS to be installed.	Drive /dev/sda (8676 MB) (Model: IBM-PSG ST39103LC !#) sda2 18573 MB Drive /dev/sdb (8676 MB) (Model: IBM-PSG ST39204LC !#) sdb1 8675 MB	
If you do not know how to partition your system or if you need help with using the manual partitioning tools, refer to the product documentation.	New Edit Delete Reset RAID LVM Device Mount Point/ RAID/Volume Type Format Size (MB) Start End	
If you used automatic partitioning, you can either accept the current partition settings (click Next), or modify the setup using the manual partitioning tool.	▼ Hard Drives ▽ /dev/sda /dev/sda1 /boot ext3 ✓ 102 1 13 /dev/sda2 LVM PV ✓ 8574 14 1106 ▽ /dev/sdb /dev/sdb1	
If you are manually partitioning your system, you can see your current hard drive(s) and partitions displayed below. Use	□ Hide RAID device/LVM Volume <u>G</u> roup members ▲ <u>B</u> ack ▲ <u>N</u> ext	

Figure 9.8. Two Physical Volumes Created

4.3. Creating the LVM Volume Groups

Once all the physical volumes are created, the volume groups can be created:

1. Click the **LVM** button to collect the physical volumes into volume groups. A volume group is basically a collection of physical volumes. You can have multiple logical volumes, but a physical volume can only be in one volume group.



Make LVM Volume Group			
<u>V</u> olume Group Name:	VolGroup00		
<u>P</u> hysical Extent:	32 MB		
Physical Volumes to <u>U</u> se:	 ✓ sda2 8512.00 MB ✓ sdb1 8640.00 MB 		
Used Space: Free Space: Total Space: Logical Volumes	0.00 MB (0.0 %) 17152.00 MB (100.0 %) 17152.00 MB		
Logical Volume Name Mo	unt Point Size (MB) Add Edit Delete		
	X <u>C</u> ancel		

Figure 9.9. Creating an LVM Volume Group

- 2. Change the Volume Group Name if desired.
- 3. All logical volumes inside the volume group must be allocated in *physical extent (PE)* units. A physical extent is an allocation unit for data.
- 4. Select which physical volumes to use for the volume group.

4.4. Creating the LVM Logical Volumes

Create logical volumes with mount points such as /, /home/, and swap space. Remember that /boot cannot be a logical volume. To add a logical volume, click the **Add** button in the **Logical Volumes** section. A dialog window as shown in *Figure 9.10, "Creating a Logical Volume"* appears.

Make Logical Volume			
<u>M</u> ount Point:	<not applicable=""></not>		
<u>F</u> ile System Type:	swap 😽		
Logical Volume Name:	LogVol02		
<u>S</u> ize (MB):	1024		
	(Max size is 2112 MB)		
	X <u>C</u> ancel		

Figure 9.10. Creating a Logical Volume

Repeat these steps for each volume group you want to create.



Тір

You may want to leave some free space in the volume group so you can expand the logical volumes later. The default automatic configuration does not do this, but this manual configuration example does — approximately 1 GB is left as free space for future expansion.

N	Make LVM Volume Group
<u>V</u> olume Group Name:	VolGroup00
<u>P</u> hysical Extent:	32 MB
Physical Volumes to <u>U</u> se:	 ✓ sda2 8512.00 MB ✓ sdb1 8640.00 MB
Used Space: Free Space: Total Space: Logical Volumes	16064.00 MB (93.7 %) 1088.00 MB (6.3 %) 17152.00 MB
Logical Volume Name M	lount Point Size (MB)
LogVol00 /	10016
LogVol01 /h	nome 5024
LogVol02 N	/A 1024
	X <u>C</u> ancel

Figure 9.11. Pending Logical Volumes

Click **OK** to apply the volume group and all associated logical volumes.

The following figure shows the final manual configuration:

Dick Cotum	Ħ	Ne <u>w</u>	<u>E</u> dit	<u>D</u> elete	Re <u>s</u> et	R <u>/</u>	<u>A</u> ID	<u>L</u> V	M
Disk Setup	6	De	evice	Mount Point/ RAID/Volume	Туре	Format	Size (MB)	Start	End
Choose where you would like		✓ LVM Volun	ne Groups						
Red Hat Enterprise Linux AS to be installed.		⊽ VolGrou	ip00				17152		
be instance.		LogV	/ol02		swap	1	1024		
f you do not know how to		LogV	/ol00	/	ext3	4	10016		
partition your system or if you		LogV	/ol01	/home	ext3	1	5024		
need help with using the		▽ Hard Drive	s						
manual partitioning tools, refer to the product documentation.		▽ /dev/sda	a						
to the product documentation.		/dev/	/sda1	/boot	ext3	4	102	1	
lf you used automatic		/dev/	/sda2	VolGroup00	LVM PV	1	8574	14	110
partitioning, you can either		▽ /dev/sd	b						
accept the current partition		/dev/	/sdb1	VolGroup00	LVM PV	4	8676	1	110
settings (click Next), or modify									
the setup using the manual partitioning tool.									
partitioning tool.									
If you are manually partitioning									
your system, you can see your									
current hard drive(s) and		•							
partitions displayed below. Use	-	Hide RAID	device/LVM V	olume <u>G</u> roup mei	nbers				

Figure 9.12. Final Manual Configuration

5. Using the LVM utility system-config-lvm

The LVM utility allows you to manage logical volumes within X windows or graphically. You can access the application by selecting from your menu panel **System => Administration => Logical Volume Management**. Alternatively you can start the Logical Volume Management utility by typing system-config-lvm from a terminal.

In the example used in this section, the following are the details for the volume group that was created during the installation:

```
/boot - (Ext3) file system. Displayed under 'Uninitialized Entities'. (DO
NOT initialize this partition).
LogVol00 - (LVM) contains the (/) directory (312 extents).
LogVol02 - (LVM) contains the (/home) directory (128 extents).
LogVol03 - (LVM) swap (28 extents).
```

The logical volumes above were created in disk entity /dev/hda2 while /boot was created in /dev/hda1. The system also consists of 'Uninitialised Entities' which are illustrated in *Figure 9.17, "Uninitialized Entities*". The figure below illustrates the main window in the LVM

utility. The logical and the physical views of the above configuration are illustrated below. The three logical volumes exist on the same physical volume (hda2).

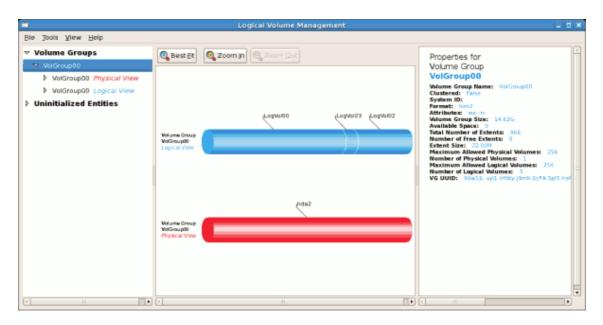


Figure 9.13. Main LVM Window

The figure below illustrates the physical view for the volume. In this window, you can select and remove a volume from the volume group or migrate extents from the volume to another volume group. Steps to migrate extents are discussed in *Figure 9.22, "Migrate Extents*".

	Logical Volume Management	_ = ×
Ble Jools View Help		
 ✓ Volume Groups ✓ VolGroup00 ✓ VolGroup00 Physical View ✓ /dev/hda Parition 2 ♦ VolGroup00 Log/cal View ♦ Uninitialized Entities 	Physical Volume (devinde 2 User Mapping 122 orders 122 orders 120 orders	Properties for Physical Volume /dev/hda2 Physical Volume Rame: VolGroup00 Physical Volume Rame: VolGroup00 Physical Volume State: 14:826 Spece Units: 14:826 Atleaded Physical Extents: 4:68 Atleaded Physical Extents: 4:68 Attributes: a- PV UUID: 9suepM-fE8z-f0YW-eNcG-ajge-vxpK-E
(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	Remove Volume from Migrate Selected Extent(s) From Volume	

Figure 9.14. Physical View Window

The figure below illustrates the logical view for the selected volume group. The logical volume

-	Logical Volume Management	_ = ×
Ble Jools View Help		
 ✓ Volume Groups ✓ VolGroup00 ✓ VolGroup00 ✓ VolGroup00 Physical View ✓ /dev/hda Partition 2 ✓ VolGroup00 LogVol00 LogVol02 LogVol03 ♦ Uninitialized Entities 	Best Et Com in Com Out	Properties for Volume Group VolGroup00 Velume Group Rame: VsGroup00 Clustered: false System ID: Fermat: Ivm2 Attributes: w~n- Velume Group Size: 14.63G Available Space: 0 Total Number of Free Extents: 0 Extent Size: 32.004 Maximum Allowed Physical Volumes: 256 Number of Physical Volumes: 256 Number of Clugical Volume
(I I I I I I I I I I I I I I I I I I I	Create New Remove Selected Logical Volume Logical Volume(s)	

size is also indicated with the individual logical volume sizes illustrated.

Figure 9.15. Logical View Window

On the left side column, you can select the individual logical volumes in the volume group to view more details about each. In this example the objective is to rename the logical volume name for 'LogVol03' to 'Swap'. To perform this operation select the respective logical volume and click on the **Edit Properties** button. This will display the Edit Logical Volume window from which you can modify the Logical volume name, size (in extents) and also use the remaining space available in a logical volume group. The figure below illustrates this.

Please note that this logical volume cannot be changed in size as there is currently no free space in the volume group. If there was remaining space, this option would be enabled (see *Figure 9.31, "Edit logical volume"*). Click on the **OK** button to save your changes (this will remount the volume). To cancel your changes click on the **Cancel** button. To revert to the last snapshot settings click on the **Revert** button. A snapshot can be created by clicking on the **Create Snapshot** button on the LVM utility window. If the selected logical volume is in use by the system (for example) the / (root) directory, this task will not be successful as the volume cannot be unmounted.

		Logical Volume Management	- 0 ×
<u>File Jools View Help</u>			
 ✓ Volume Groups ✓ VolGroup00 ✓ VolGroup00 Physical View ✓ /dev/hda Partition 2 ✓ VolGroup00 Logical View LogVol00 LogVol02 	Legical Velume /dev/VolGroup001	Edit Logical Volume Edit Logical Volume LV name: Logical Volume LV name: Logical Volume LV name: Logical Volume IV Properties It Properties IV Properties It Volume Size Resystem is not resizable LV size Extents 28 Extents 28 Connected Mount point Mount when rebooted Mount point Create Snapphot Edit Properties Edit Properties	-
<	Logical Volum	e Create anaparios	

Figure 9.16. Edit Logical Volume

5.1. Utilizing uninitialized entities

'Uninitialized Entities' consist of unpartitioned space and non LVM file systems. In this example partitions 3, 4, 5, 6 and 7 were created during installation and some unpartitioned space was left on the hard disk. Please view each partition and ensure that you read the 'Properties for Disk Entity' on the right column of the window to ensure that you do not delete critical data. In this example partition 1 cannot be initialized as it is /boot. Uninitialized entities are illustrated below.

-	Logical Volume Management	_ 0 ×
Ble Tools View Help		
✓ Volume Groups ✓ VolGroup00	Best Bt	Properties for Disk Entity
VolGroup00 Physical View		/dev/hdal
✓ VolGroup00 Logical View		Size: 0.1058 Partition Type: Unux(0x83)
LogVol00		Mount Point: /boot Mount Point when Rebooted: /boot
LogVol02		File System: Est3
Swap		
▽ Uninitialized Entities	Uninitialized	
	Disk Entity	
Partition 1	(sev)nos1	-
Partition 3		1
Partition 4		
Partition 5		
Partition 6		
Partition 7		
Unpartitioned space		
	а п По	
	Initialize Entity	í
(t II)	a number chuty	

Figure 9.17. Uninitialized Entities

In this example, partition 3 will be initialized and added to an existing volume group. To initialize a partition or unpartioned space, select the partition and click on the **Initialize Entity** button. Once initialized, a volume will be listed in the 'Unallocated Volumes' list.

5.2. Adding Unallocated Volumes to a volume group

Once initialized, a volume will be listed in the 'Unallocated Volumes' list. The figure below illustrates an unallocated partition (Partition 3). The respective buttons at the bottom of the window allow you to:

- create a new volume group,
- · add the unallocated volume to an existing volume group,
- remove the volume from LVM.

To add the volume to an existing volume group, click on the **Add to Existing Volume Group** button.

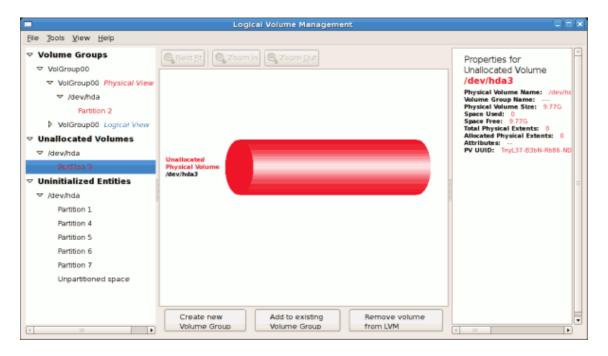


Figure 9.18. Unallocated Volumes

Clicking on the **Add to Existing Volume Group** button will display a pop up window listing the existing volume groups to which you can add the physical volume you are about to initialize. A volume group may span across one or more hard disks. In this example only one volume group exists as illustrated below.

	Add Physical Volume to VG	0
	Select a Volume Group to add /dev/hda3 to:	
Volume Groups	Size	-
VolGroup00	14.62GB	
	=	
		5
		_
	🗙 <u>C</u> ancel 🔮 🐴 🕁 dd	

Figure 9.19. Add physical volume to volume group

Once added to an existing volume group the new logical volume is automatically added to the unused space of the selected volume group. You can use the unused space to:

- create a new logical volume (click on the Create New Logical Volume(s) button,
- select one of the existing logical volumes and increase the extents (see Section 5.6, "Extending a volume group"),
- select an existing logical volume and remove it from the volume group by clicking on the Remove Selected Logical Volume(s) button. Please note that you cannot select unused space to perform this operation.

The figure below illustrates the logical view of 'VolGroup00' after adding the new volume group.

	Logical Volume Management	
Eile Tools Yiew Help		
 ♥ Volume Groups ♥ VolGroup00 ♥ VolGroup00 Physical View ♥ /dev/hda Partition 2 Partition 3 ♥ VolGroup00 concernent Home LogVol00 Swap ♥ Uninitialized Entities 	Volume Group Volume Group Copicel View	Properties for Volume Group VolGroup00 Weiume Group Name: VolGroup Clustered: False System ID: Pormat: Ivm2 Attributes: w2-n- Volume Group Size: 24.38G Available Space: 9.75G Total Number of Extents: 312 Extent Size: 32.004 Mumber of President Volumes: 3 Maximum Allowed Physical Volumes: 3 VG UUID: 90w1/L-vyf1-tHWy-ser
(* <u>III</u>)	Create New Remove Selected Logical Volume	· · · · · · · · · ·

Figure 9.20. Logical view of volume group

In the figure below, the uninitialized entities (partitions 3, 5, 6 and 7) were added to 'VolGroup00'.

=	Logical Volume Management	_ _ ×
Elle Tools View Help		
 ✓ Volume Groups > SecondDrive ✓ VolGroup00 > VolGroup00 Physical View > VolGroup00 Logical View > Uninitialized Entities 	Wolume Group Woline Group Logical Uncov Image: Swap Unused Space	Properties for Volume Group VolGroup00 Volume Group Name: VolGrou Clustered: Faise System ID: Format: lym2 Attributes: vol.n: Volume Group Size: 4388G Available Space: 29.25G Total Number of Extents: 140 Number of Free Extents: 936 Extent Size: 82.00M Maximum Allowed Physical Vol Mumber of Physical Volumes:
	Volume Group Weldreup00 Physical View	Maximum Allowed Logical Volu Number of Logical Volumes : VG UUID: 90w1/L-vy(1-tHWy-I9
	1 II	

Figure 9.21. Logical view of volume group

5.3. Migrating extents

To migrate extents from a physical volume, select the volume and click on the **Migrate Selected Extent(s) From Volume** button. Please note that you need to have a sufficient number of free extents to migrate extents within a volume group. An error message will be displayed if you do not have a sufficient number of free extents. To resolve this problem, please extend your volume group (see *Section 5.6, "Extending a volume group*"). If a sufficient number of free extents is detected in the volume group, a pop up window will be displayed from which you can select the destination for the extents or automatically let LVM choose the physical volumes (PVs) to migrate them to. This is illustrated below.

Migrate extents	X			
Destination				
Automatically choose PVs to migrate to				
O Destination: /dev/hda5				
Migration Policy Ormal				
 Contiguous Only migrate extents belonging to LV LogVol00 \$ 				
🗙 <u>C</u> ancel 🧳 <u>O</u> K				

Figure 9.22. Migrate Extents

The figure below illustrates a migration of extents in progress. In this example, the extents were migrated to 'Partition 3'.

	Logical Volume Management	_ 🗆 🗙
Eile Jools Yiew Help		
 ✓ Volume Groups ♦ SecondDrive ✓ VolGroup00 ✓ VolGroup00 Physical View ✓ Idev/hda Partition 3 Partition 5 Partition 6 Partition 7 ✓ VolGroup00 Logical View Home LogVol00 Swap ♦ Uninitialized Entities 	Physical Volume Mev/Ind System-config-X Migrating Extents Ling/bID0 Litear Happing 322 extents Ling/bID0 Litear Happing 22 extents 22 extents	Properties for Physical Volume /dev/hda2 Physical Volume Name: /devit Volume Group Name: /v0Grou Physical Events: 1462G Space Free: 0 Total Physical Extents: 468 Allocated Physical Extents: 468 Allocated Physical Extents: 468 Attributes: a- PV UUID: 9suepM-fE9z-f0YW-e
(III)	Remove Volume from Migrate Selected Extent(s) From Volume	•

Figure 9.23. Migrating extents in progress

Once the extents have been migrated, unused space is left on the physical volume. The figure below illustrates the physical and logical view for the volume group. Please note that the extents of LogVol00 which were initially in hda2 are now in hda3. Migrating extents allows you to move logical volumes in case of hard disk upgrades or to manage your disk space better.

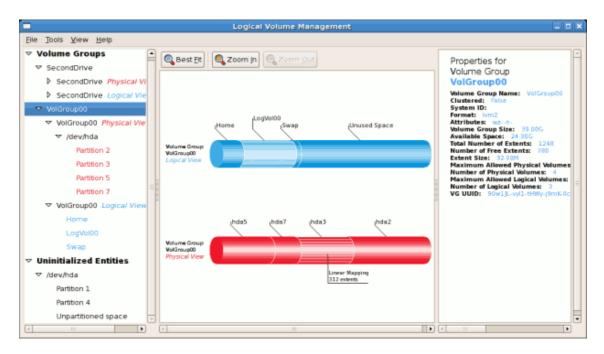


Figure 9.24. Logical and physical view of volume group

5.4. Adding a new hard disk using LVM

In this example, a new IDE hard disk was added. The figure below illustrates the details for the new hard disk. From the figure below, the disk is uninitialized and not mounted. To initialize a partition, click on the **Initialize Entity** button. For more details, see *Section 5.1, "Utilizing uninitialized entities*". Once initialized, LVM will add the new volume to the list of unallocated volumes as illustrated in *Figure 9.26, "Create new volume group"*.

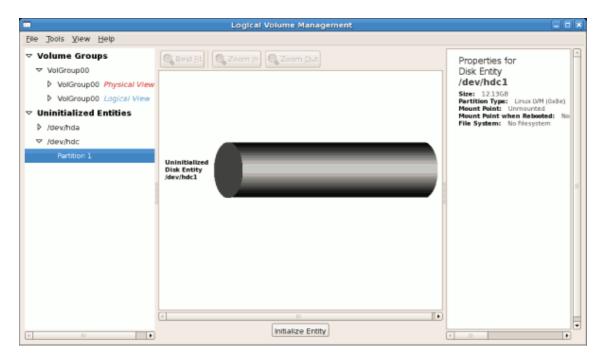


Figure 9.25. Uninitialized hard disk

5.5. Adding a new volume group

Once initialized, LVM will add the new volume to the list of unallocated volumes where you can add it to an existing volume group or create a new volume group. You can also remove the volume from LVM. The volume if removed from LVM will be listed in the list of 'Uninitialized Entities' as illustrated in *Figure 9.25, "Uninitialized hard disk"*. In this example, a new volume group was created as illustrated below.

VolGroup00 VolGroup00 Physical View VolGroup00 Logical View	aom jn 🔍 Zoom Qut	Properties for Unallocated Volume /dev/hdc1 Physical Volume Name: /dev/hdc
VolGroup00 VolGroup00 Physical View VolGroup00 Logical View	oom jn 🔍 Zoom Qut	Unallocated Volume /dev/hdc1 Physical Volume Name: /dev/hde
 ✓ Unallocated Volumes ✓ /dev/hdc Partition 1 ▶ Uninitialized Entities 		Volume Group Name: Physical Volume Size: 1213G Space Used: 0 Space Free: 12.13G Total Physical Extents: 0 Allocated Physical Extents: 0 Attributes: PV UUID: 0XYhuN-Uhb8-lyq7-05h
n P	New Volume Group Volume Group Name SecondDrive Maximum Physical Volumes 256 Maximum Logical Volumes 256 Physical Extent Size 32 ‡ @ Meg © Kilo Clustered Image: Cancel Add to existing Remove volume	7

Figure 9.26. Create new volume group

Once created a new volume group will be displayed in the list of existing volume groups as illustrated below. The logical view will display the new volume group with unused space as no logical volumes have been created. To create a logical volume, select the volume group and click on the **Create New Logical Volume** button as illustrated below. Please select the extents you wish to use on the volume group. In this example, all the extents in the volume group were used to create the new logical volume.

	Lo	gical Volume Management	_ D X
Elle Jools View Help		Create New Logical Volume	
 ✓ Volume Groups ✓ SecondDrive ✓ SecondDrive Physical View ✓ /dev/hdc Partbon 1 SecondDrive Logical View ✓ VolGroup00 ♦ VolGroup00 Physical View ✓ VolGroup00 Logical View ✓ VolGroup00 Logical View ✓ VolGroup00 Logical View ✓ VolGroup00 Logical View ✓ VolGroup00 Sirrap ♦ Uninitialized Entities 	Volume Group SecondDrive Cogical Vice	LV name: Backup LV Properties LV Properties Linear Mirrored Striped Properties Remaining free space in Volume Group: 0 Extents LV size 388 LV size 388 LV size 388 LV size 388 Extents \$ 1 Stents Filesystem None Mount Mount when rebooted Mourt port Scancel	Properties for Volume Group SecondDrive Volume Group Name: Second Clustered: Fatu System ID: Format: Nm2 Attributes: We-n. Volume Group Size: 12.126 Available Space: 12.126 Total Number of Extents: 388 Number of Pres Extents: 388 Number of Pres Extents: 388 Number of Physical Volumes: Maximum Allowed Physical Vol Number of Degical Volumes: VG UUID: 1011VM-Pr23-BVCI-to
	Create N Logical V		

Figure 9.27. Create new logical volume

The figure below illustrates the physical view of the new volume group. The new logical volume named 'Backups' in this volume group is also listed.

	Logical Volume Management	_ _
Ele Tools View Help		
✓ Volume Groups ✓ SecondDrive	Best Et Zoom In Cott	Properties for Volume Group SecondDrive
✓ SecondDrive Privativit Vita ✓ /dev/hdc Partition 1 ✓ SecondDrive Logical View Bactrups VolGroup00 Unallocated Volumes	Volume Group	Volume Group Name: SecondDrive Clustered: False System ID: Format: Ivm2 Attributes: W2-P- Volume Group Size: 12.12G Available Space: 0 Total Number of Extents: 388 Number of Free Extents: 0 Extent Size: 32.00M Maximum Allowed Physical Volumes: 256
▷ Uninitialized Entitles	Physical View	Number of Physical Volumes: 1 Maximum Allowed Logical Volumes: 255 Number of Logical Volumes: 1 VG UUID: 1oTVM-Fx23-8VCI-tgGh-0UoS-IrSk
(III)	Extend Remove Selected Volume Group Physical Volume(s)	(<u> </u>

Figure 9.28. Physical view of new volume group

5.6. Extending a volume group

In this example, the objective was to extend the new volume group to include an uninitialized entity (partition). This was to increase the size or number of extents for the volume group. To extend the volume group, click on the **Extend Volume Group** button. This will display the 'Extend Volume Group' window as illustrated below. On the 'Extend Volume Group' window, you can select disk entities (partitions) to add to the volume group. Please ensure that you check the contents of any 'Uninitialized Disk Entities' (partitions) to avoid deleting any critical data (see *Figure 9.25, "Uninitialized hard disk"*). In the example, the disk entity (partition) /dev/hda6 was selected as illustrated below.

		Extend Volume Group	X
	Select di	sk entities to add to the SecondDrive Volume Group:	_
Name	Size	Entity Type	
/dev/hda6	4.88GB	Unallocated Physical Volume	
/dev/hdal	0.10GB	Uninitialized Disk Entity	=
[4]			

Figure 9.29. Select disk entities

Once added, the new volume will be added as 'Unused Space' in the volume group. The figure below illustrates the logical and physical view of the volume group after it was extended.

		Logical Volume Management		
File Tools View Help				
Volume Groups SecondDrive	🔍 Best Et	Soom In Soom Out		Properties for Volume Group
 ✓ SecondDrive Physical Ve ✓ /dev/hda Partition 6 ✓ /dev/hdc Partition 1. ✓ SecondDrive Logical Viet Backups 	Volume Group Second Drive Logicar View	-18ackatha	Unused Space	SecondDrive Volume Group Name: SecondDrive Clustered: Folic System ID: Format: Wm2 Attributes: #22-0- Volume Group Size: 17,006 Available Space: 4,886 Total Number of Extents: 156 Extent Size: 32,0004 Maximum Allowed Physical Volumes: 2
∀volGroup00 VolGroup00 Physical Viev ↓ /dev/hda ∀volGroup00 Logical View		(hdc1	(hda6	Number of Physical Volumes: 2 Maximum Allowed Logical Volumes: 25 Number of Logical Volumes: 1 VG UUID: 1oTrVM-Fx23-BVCI-tgCh-OdeS-
Home LogVol00 Swap Volinitialized Entities	Valume Group Second Drive Physical View			
✓ /dev/hda Partition 1. Partition 4				•

Figure 9.30. Logical and physical view of an extended volume group

5.7. Editing a Logical Volume

The LVM utility allows you to select a logical volume in the volume group and modify its name, size and specify filesystem options. In this example, the logical volume named 'Backups'' was

extended onto the remaining space for the volume group.

Clicking on the **Edit Properties** button will display the 'Edit Logical Volume' popup window from which you can edit the properties of the logical volume. On this window, you can also mount the volume after making the changes and mount it when the system is rebooted. Please note that you should indicate the mount point. If the mount point you specify does not exist, a popup window will be displayed prompting you to create it. The 'Edit Logical Volume' window is illustrated below.

Edit Logical Volume		
LV name: Backups		
LV Properties		
Mirrored		
Size Remaining free space in Volume Group: 156 Extents		
LV size 388 Extents 🗘		
1 544		
Use remaining Remaining space for this Volume: 156 Extents		
Filesystem		
Ext3 \$		
Mount Mount when rebooted		
Mount point:		
Revert X Cancel 4 OK		

Figure 9.31. Edit logical volume

If you wish to mount the volume, select the 'Mount' checkbox indicating the preferred mount point. To mount the volume when the system is rebooted, select the 'Mount when rebooted' checkbox. In this example, the new volume will be mounted in /mnt/backups. This is illustrated

in the figure below.

Edit Logical Volume			
LV name: Backups			
LV Properties			
Mirrored			
Size Remaining free space in Volume Group: 0 Extents			
LV size 544 Extents 🖨			
1 544 Use remaining Remaining space for this Volume: 0 Extents			
Filesystem			
Ext3 \$			
Mount Mount when rebooted			
Mount point: /mnt/backups			
Revert X Cancel V OK			

Figure 9.32. Edit logical volume - specifying mount options

The figure below illustrates the logical and physical view of the volume group after the logical volume was extended to the unused space. Please note in this example that the logical volume named 'Backups' spans across two hard disks. A volume can be stripped across two or more physical devices using LVM.

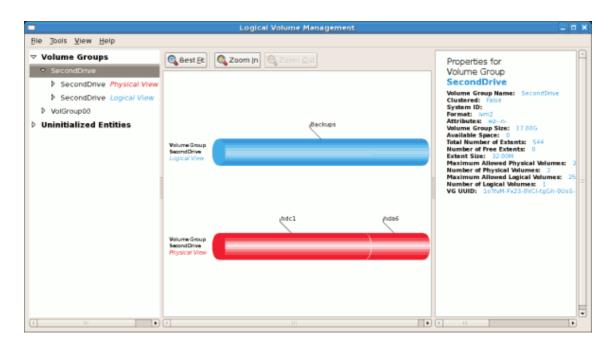


Figure 9.33. Edit logical volume

6. Additional Resources

Use these sources to learn more about LVM.

6.1. Installed Documentation

- rpm -qd lvm2 This command shows all the documentation available from the lvm package, including man pages.
- lvm help This command shows all LVM commands available.

6.2. Useful Websites

- http://sources.redhat.com/lvm2 LVM2 webpage, which contains an overview, link to the mailing lists, and more.
- http://tldp.org/HOWTO/LVM-HOWTO/ LVM HOWTO from the Linux Documentation Project.

Part II. Package Management

All software on a Red Hat Enterprise Linux system is divided into RPM packages which can be installed, upgraded, or removed. This part describes how to manage the RPM packages on a Red Hat Enterprise Linux system using graphical and command line tools.

Package Management with RPM

The *RPM Package Manager* (RPM) is an open packaging system, which runs on Red Hat Enterprise Linux as well as other Linux and UNIX systems. Red Hat, Inc. encourages other vendors to use RPM for their own products. RPM is distributed under the terms of the GPL.

The utility works only with packages built for processing by the rpm package. For the end user, RPM makes system updates easy. Installing, uninstalling, and upgrading RPM packages can be accomplished with short commands. RPM maintains a database of installed packages and their files, so you can invoke powerful queries and verifications on your system. If you prefer a graphical interface, you can use the **Package Management Tool** to perform many RPM commands. Refer to *Chapter 11, Package Management Tool* for details.



Important

When installing a package, please ensure it is compatible with your operating system and architecture. This can usually be determined by checking the package name.

During upgrades, RPM handles configuration files carefully, so that you never lose your customizations — something that you cannot accomplish with regular .tar.gz files.

For the developer, RPM allows you to take software source code and package it into source and binary packages for end users. This process is quite simple and is driven from a single file and optional patches that you create. This clear delineation between *pristine* sources and your patches along with build instructions eases the maintenance of the package as new versions of the software are released.



Note

Because RPM makes changes to your system, you must be logged in as root to install, remove, or upgrade an RPM package.

1. RPM Design Goals

To understand how to use RPM, it can be helpful to understand the design goals of RPM:

Upgradability

With RPM, you can upgrade individual components of your system without completely reinstalling. When you get a new release of an operating system based on RPM (such as Red Hat Enterprise Linux), you do not need to reinstall on your machine (as you do with operating systems based on other packaging systems). RPM allows intelligent,

fully-automated, in-place upgrades of your system. Configuration files in packages are preserved across upgrades, so you do not lose your customizations. There are no special upgrade files needed to upgrade a package because the same RPM file is used to install and upgrade the package on your system.

Powerful Querying

RPM is designed to provide powerful querying options. You can do searches through your entire database for packages or just for certain files. You can also easily find out what package a file belongs to and from where the package came. The files an RPM package contains are in a compressed archive, with a custom binary header containing useful information about the package and its contents, allowing you to query individual packages quickly and easily.

System Verification

Another powerful RPM feature is the ability to verify packages. If you are worried that you deleted an important file for some package, you can verify the package. You are then notified of any anomalies, if any — at which point, you can reinstall the package if necessary. Any configuration files that you modified are preserved during reinstallation.

Pristine Sources

A crucial design goal was to allow the use of *pristine* software sources, as distributed by the original authors of the software. With RPM, you have the pristine sources along with any patches that were used, plus complete build instructions. This is an important advantage for several reasons. For instance, if a new version of a program is released, you do not necessarily have to start from scratch to get it to compile. You can look at the patch to see what you *might* need to do. All the compiled-in defaults, and all of the changes that were made to get the software to build properly, are easily visible using this technique.

The goal of keeping sources pristine may seem important only for developers, but it results in higher quality software for end users, too.

2. Using RPM

RPM has five basic modes of operation (not counting package building): installing, uninstalling, upgrading, querying, and verifying. This section contains an overview of each mode. For complete details and options, try rpm --help or man rpm. You can also refer to Section 5, "Additional Resources" for more information on RPM.

2.1. Finding RPM Packages

Before using any RPM packages, you must know where to find them. An Internet search returns many RPM repositories, but if you are looking for RPM packages built by Red Hat, they can be found at the following locations:

- The Red Hat Enterprise Linux CD-ROMs
- The Red Hat Errata Page available at http://www.redhat.com/apps/support/errata/

 Red Hat Network — Refer to Chapter 13, Red Hat Network for more details on Red Hat Network.

2.2. Installing

RPM packages typically have file names like foo-1.0-1.i386.rpm. The file name includes the package name (foo), version (1.0), release (1), and architecture (i386). To install a package, log in as root and type the following command at a shell prompt:

rpm -ivh foo-1.0-1.i386.rpm

Alternatively, the following command can also be used:

rpm -Uvh foo-1.0-1.i386.rpm

If the installation is successful, the following output is displayed:

As you can see, RPM prints out the name of the package and then prints a succession of hash marks as a progress meter while the package is installed.

The signature of a package is checked automatically when installing or upgrading a package. The signature confirms that the package was signed by an authorized party. For example, if the verification of the signature fails, an error message such as the following is displayed:

error: V3 DSA signature: BAD, key ID 0352860f

If it is a new, header-only, signature, an error message such as the following is displayed:

error: Header V3 DSA signature: BAD, key ID 0352860f

If you do not have the appropriate key installed to verify the signature, the message contains the word NOKEY such as:

warning: V3 DSA signature: NOKEY, key ID 0352860f

Refer to Section 3, "Checking a Package's Signature" for more information on checking a package's signature.

Warning If you are installing a kernel package, you should use rpm -ivh instead. Refer to Chapter 40, Manually Upgrading the Kernel for details.

2.2.1. Package Already Installed

If a package of the same name and version is already installed, the following output is displayed:

However, if you want to install the package anyway, you can use the --replacepkgs option, which tells RPM to ignore the error:

rpm -ivh --replacepkgs foo-1.0-1.i386.rpm

This option is helpful if files installed from the RPM were deleted or if you want the original configuration files from the RPM to be installed.

2.2.2. Conflicting Files

If you attempt to install a package that contains a file which has already been installed by another package, the following is displayed:

To make RPM ignore this error, use the --replacefiles option:

rpm -ivh --replacefiles foo-1.0-1.i386.rpm

2.2.3. Unresolved Dependency

RPM packages may sometimes depend on other packages, which means that they require other packages to be installed to run properly. If you try to install a package which has an unresolved dependency, output similar to the following is displayed:

```
error: Failed dependencies: bar.so.2 is needed by foo-1.0-1 Suggested resolutions: bar-2.0.20-3.i386.rpm
```

If you are installing a package from the Red Hat Enterprise Linux CD-ROM set, it usually suggest the package(s) needed to resolve the dependency. Find the suggested package(s) on the Red Hat Enterprise Linux CD-ROMs or from Red Hat Network , and add it to the command:

```
rpm -ivh foo-1.0-1.i386.rpm bar-2.0.20-3.i386.rpm
```

If installation of both packages is successful, output similar to the following is displayed:

If it does not suggest a package to resolve the dependency, you can try the --redhatprovides option to determine which package contains the required file. You need the rpmdb-redhat package installed to use this option.

rpm -q --redhatprovides bar.so.2

If the package that contains bar.so.2 is in the installed database from the rpmdb-redhat package, the name of the package is displayed:

bar-2.0.20-3.i386.rpm

To force the installation anyway (which is not recommended since the package may not run correctly), use the --nodeps option.

2.3. Uninstalling

Uninstalling a package is just as simple as installing one. Type the following command at a shell prompt:

rpm -e foo

Note

Notice that we used the package *name*foo, not the name of the original package *file*foo-1.0-1.i386.rpm. To uninstall a package, replace foo with the actual package name of the original package.

You can encounter a dependency error when uninstalling a package if another installed package depends on the one you are trying to remove. For example:

```
error: Failed dependencies: foo is needed by (installed)
bar-2.0.20-3.i386.rpm
```

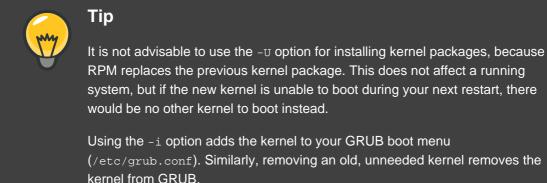
To make RPM ignore this error and uninstall the package anyway (which may break the package dependent on it) use the --nodeps option.

2.4. Upgrading

Upgrading a package is similar to installing one. Type the following command at a shell prompt:

rpm -Uvh foo-2.0-1.i386.rpm

As part of upgrading a package, RPM automatically uninstalls any old versions of the foo package. Note that -u will also install a package even when there are no previous versions of the package installed.



RPM replaces the previous kernel package. This does not affect a running system, but if the new kernel is unable to boot during your next restart, there would be no other kernel to boot instead.

Using the -i option adds the kernel to your GRUB boot menu (/etc/grub.conf). Similarly, removing an old, unneeded kernel removes the kernel from GRUB.

Because RPM performs intelligent upgrading of packages with configuration files, you may see a message like the following:

saving /etc/foo.conf as /etc/foo.conf.rpmsave

This message means that changes you made to the configuration file may not be forward compatible with the new configuration file in the package, so RPM saved your original file and installed a new one. You should investigate the differences between the two configuration files and resolve them as soon as possible, to ensure that your system continues to function properly.

If you attempt to upgrade to a package with an older version number (that is, if a more updated version of the package is already installed), the output is similar to the following:

package foo-2.0-1 (which is newer than foo-1.0-1) is already installed

To force RPM to upgrade anyway, use the --oldpackage option:

rpm -Uvh --oldpackage foo-1.0-1.i386.rpm

2.5. Freshening

Freshening is similar to upgrading, except that only existent packages are upgraded. Type the following command at a shell prompt:

rpm -Fvh foo-1.2-1.i386.rpm

RPM's freshen option checks the versions of the packages specified on the command line against the versions of packages that have already been installed on your system. When a newer version of an already-installed package is processed by RPM's freshen option, it is upgraded to the newer version. However, RPM's freshen option does not install a package if no previously-installed package of the same name exists. This differs from RPM's upgrade option, as an upgrade *does* install packages whether or not an older version of the package was already installed.

Freshening works for single packages or package groups. If you have just downloaded a large number of different packages, and you only want to upgrade those packages that are already installed on your system, freshening does the job. Thus, you do not have to delete any unwanted packages from the group that you downloaded before using RPM.

In this case, issue the following command:

rpm -Fvh *.rpm

RPM automatically upgrades only those packages that are already installed.

2.6. Querying

The RPM database stores information about all RPM packages installed in your system. It is stored in the directory /var/lib/rpm/, and is used to query what packages are installed, what versions each package is, and any changes to any files in the package since installation, among others.

To query this database, use the -q option. The rpm -q package name command displays the package name, version, and release number of the installed package package name. For example, using rpm -q foo to query installed package foo might generate the following output:

foo-2.0-1

You can also use the following Package Selection Options with -q to further refine or qualify

your query:

- -a queries all currently installed packages.
- -f <filename> queries the RPM database for which package owns <filename>. When specifying a file, specify the absolute path of the file (for example, rpm -f /bin/ls).
- -p <packagefile> queries the uninstalled package <packagefile>.

There are a number of ways to specify what information to display about queried packages. The following options are used to select the type of information for which you are searching. These are called *Information Query Options*.

- -i displays package information including name, description, release, size, build date, install date, vendor, and other miscellaneous information.
- -1 displays the list of files that the package contains.
- -s displays the state of all the files in the package.
- -d displays a list of files marked as documentation (man pages, info pages, READMEs, etc.).
- -c displays a list of files marked as configuration files. These are the files you edit after installation to adapt and customize the package to your system (for example, sendmail.cf, passwd, inittab, etc.).

For options that display lists of files, add -v to the command to display the lists in a familiar ls -1 format.

2.7. Verifying

Verifying a package compares information about files installed from a package with the same information from the original package. Among other things, verifying compares the size, MD5 sum, permissions, type, owner, and group of each file.

The command rpm -v verifies a package. You can use any of the *Package Verify Options* listed for querying to specify the packages you wish to verify. A simple use of verifying is rpm -v foo, which verifies that all the files in the foo package are as they were when they were originally installed. For example:

• To verify a package containing a particular file:

rpm -Vf /usr/bin/foo

In this example, /usr/bin/foo is the absolute path to the file used to query a package.

• To verify ALL installed packages throughout the system:

rpm -Va

• To verify an installed package against an RPM package file:

rpm -Vp foo-1.0-1.i386.rpm

This command can be useful if you suspect that your RPM databases are corrupt.

If everything verified properly, there is no output. If there are any discrepancies, they are displayed. The format of the output is a string of eight characters (a c denotes a configuration file) and then the file name. Each of the eight characters denotes the result of a comparison of one attribute of the file to the value of that attribute recorded in the RPM database. A single period (.) means the test passed. The following characters denote specific discrepancies:

- 5 MD5 checksum
- s file size
- L symbolic link
- T file modification time
- D device
- U user
- G group
- M mode (includes permissions and file type)
- ? unreadable file

If you see any output, use your best judgment to determine if you should remove the package, reinstall it, or fix the problem in another way.

3. Checking a Package's Signature

If you wish to verify that a package has not been corrupted or tampered with, examine only the md5sum by typing the following command at a shell prompt (where <rpm-file> is the file name of the RPM package):

rpm -K --nosignature <rpm-file>

The message <rpm-file>: md5 OK is displayed. This brief message means that the file was

not corrupted by the download. To see a more verbose message, replace $-\kappa$ with $-\kappa_{vvv}$ in the command.

On the other hand, how trustworthy is the developer who created the package? If the package is *signed* with the developer's GnuPG *key*, you know that the developer really is who they say they are.

An RPM package can be signed using *Gnu Privacy Guard* (or GnuPG), to help you make certain your downloaded package is trustworthy.

GnuPG is a tool for secure communication; it is a complete and free replacement for the encryption technology of PGP, an electronic privacy program. With GnuPG, you can authenticate the validity of documents and encrypt/decrypt data to and from other recipients. GnuPG is capable of decrypting and verifying PGP 5.x files as well.

During installation, GnuPG is installed by default. That way you can immediately start using GnuPG to verify any packages that you receive from Red Hat. Before doing so, you must first import Red Hat's public key.

3.1. Importing Keys

To verify Red Hat packages, you must import the Red Hat GPG key. To do so, execute the following command at a shell prompt:

rpm --import /usr/share/rhn/RPM-GPG-KEY

To display a list of all keys installed for RPM verification, execute the command:

rpm -qa gpg-pubkey*

For the Red Hat key, the output includes:

gpg-pubkey-db42a60e-37ea5438

To display details about a specific key, use rpm -qi followed by the output from the previous command:

rpm -qi gpg-pubkey-db42a60e-37ea5438

3.2. Verifying Signature of Packages

To check the GnuPG signature of an RPM file after importing the builder's GnuPG key, use the following command (replace <rpre>rpm-file> with the filename of the RPM package):

```
rpm -K <rpm-file>
```

If all goes well, the following message is displayed: md5 gpg ok. This means that the signature of the package has been verified, and that it is not corrupt.

4. Practical and Common Examples of RPM Usage

RPM is a useful tool for both managing your system and diagnosing and fixing problems. The best way to make sense of all of its options is to look at some examples.

 Perhaps you have deleted some files by accident, but you are not sure what you deleted. To verify your entire system and see what might be missing, you could try the following command:

rpm -Va

If some files are missing or appear to have been corrupted, you should probably either re-install the package or uninstall and then re-install the package.

 At some point, you might see a file that you do not recognize. To find out which package owns it, enter:

rpm -qf /usr/bin/ggv

The output would look like the following:

ggv-2.6.0-2

• We can combine the above two examples in the following scenario. Say you are having problems with /usr/bin/paste. You would like to verify the package that owns that program, but you do not know which package owns paste. Enter the following command,

rpm -Vf /usr/bin/paste

and the appropriate package is verified.

 Do you want to find out more information about a particular program? You can try the following command to locate the documentation which came with the package that owns that program:

rpm -qdf /usr/bin/free

The output would be similar to the following:

```
/usr/share/doc/procps-3.2.3/BUGS /usr/share/doc/procps-3.2.3/FAQ
/usr/share/doc/procps-3.2.3/NEWS /usr/share/doc/procps-3.2.3/TODO
```

```
/usr/share/man/manl/free.l.gz /usr/share/man/manl/pgrep.l.gz
/usr/share/man/manl/pkill.l.gz /usr/share/man/manl/pmap.l.gz
/usr/share/man/manl/ps.l.gz /usr/share/man/manl/skill.l.gz
/usr/share/man/manl/slabtop.l.gz /usr/share/man/manl/snice.l.gz
/usr/share/man/manl/tload.l.gz /usr/share/man/manl/top.l.gz
/usr/share/man/manl/uptime.l.gz /usr/share/man/manl/w.l.gz
/usr/share/man/manl/watch.l.gz /usr/share/man/man5/sysctl.conf.5.gz
/usr/share/man/man8/sysctl.8.gz /usr/share/man/man8/vmstat.8.gz
```

 You may find a new RPM, but you do not know what it does. To find information about it, use the following command:

rpm -qip crontabs-1.10-7.noarch.rpm

The output would be similar to the following:

Name : crontabs Relocations: (not relocatable) Version : 1.10 Vendor: Red Hat, Inc. Release : 7 Build Date: Mon 20 Sep 2004 05:58:10 PM EDT Install Date: (not installed) Build Host: tweety.build.redhat.com Group : System Environment/Base Source RPM: crontabs-1.10-7.src.rpm Size : 1004 License: Public Domain Signature : DSA/SHA1, Wed 05 Jan 2005 06:05:25 PM EST, Key ID 219180cddb42a60e Packager : Red Hat, Inc. <http://bugzilla.redhat.com/bugzilla> Summary : Root crontab files used to schedule the execution of programs. Description : The crontabs package contains root crontab files. Crontab is the program used to install, uninstall, or list the tables used to drive the cron daemon. The cron daemon checks the crontab files to see when particular commands are scheduled to be executed. If commands are scheduled, then it executes them.

Perhaps you now want to see what files the crontabs RPM installs. You would enter the following:

rpm -qlp crontabs-1.10-5.noarch.rpm

The output is similar to the following:

```
/etc/cron.daily /etc/cron.hourly /etc/cron.weekly
/etc/crontab /usr/bin/run-parts
```

These are just a few examples. As you use RPM, you may find more uses for it.

5. Additional Resources

RPM is an extremely complex utility with many options and methods for querying, installing, upgrading, and removing packages. Refer to the following resources to learn more about RPM.

5.1. Installed Documentation

- rpm --help This command displays a quick reference of RPM parameters.
- man rpm The RPM man page gives more detail about RPM parameters than the rpm --help command.

5.2. Useful Websites

- http://www.rpm.org/ -- The RPM website.
- http://www.redhat.com/mailman/listinfo/rpm-list/ The RPM mailing list is archived here. To subscribe, send mail to <rpm-list-request@redhat.com> with the word subscribe in the subject line.

5.3. Related Books

• *Red Hat RPM Guide* by Eric Foster-Johnson; Wiley, John & Sons, Incorporated — This book is a comprehensive guide to RPM, from installing packages to building RPMs.

Package Management Tool

If you prefer to use a graphical interface to view and manage packages in your system, you can use the **Package Management Tool**, better known as *pirut*. This tool allows you to perform basic package management of your system through an easy-to-use interface to remove installed packages or download (and install) packages compatible to your system. It also allows you to view what packages are installed in your system and which ones are available for download from Red Hat Network. In addition, the **Package Management Tool** also automatically resolves any critical dependencies when you install or remove packages in the same way that the rpm command does.



Note

While the **Package Management Tool** can automatically resolve dependencies during package installation and removal, it *cannot* perform a forced install / remove the same way that rpm -e --nodeps or rpm -U --nodeps can.

The X Window System is required to run the **Package Management Tool**. To start the application, go to **Applications** (the main menu on the panel) => **Add/Remove Software**. Alternatively, you can type the commands <code>system-config-packages</code> or <code>pirut</code> at shell prompt.

		Package Manager	
<u>F</u> ile	<u>V</u> iew <u>H</u> elp		
Ð	Browse Search 🧮 List		
	Desktop Environments	🔺 🛛 🧭 🖬 GNOME Desktop Environment	
	Applications	🔣 🗹 KDE (K Desktop Environment)	
	Development		
	Servers		
	Base System		
	GNOME is a powerful, graphical and a graphical file manager.	l user interface which includes a panel, desktop, system icons,	
		32 of 42 optional packages selected	
		Optional packages	
		_ <	

Figure 11.1. Package Management Tool

1. Listing and Analyzing Packages

You can use the **Package Management Tool** to search and list all packages installed in your system, as well as any packages available for you to download. The **Browse**, **Search**, and **List** tabs present different options in viewing, analyzing, installing or removing packages.

The **Browse** tab allows you to view packages by group. In *Figure 11.1, "Package Management Tool"*, the left window shows the different package group types you can choose from (for example, Desktop Environments, Applications, Development and more). When a package group type is selected, the right window displays the different package groups of that type.

To view what packages are included in a package group, click **Optional packages**. Installed packages are checked.

~	Packages in GNOME Desktop Environment	×
I	Some packages associated with this group are not required to be installed but may provide additional functionality. Please choose the packages which you would like to have installed.	
	🗹 alacarte - 0.10.0-1.fc6.noarch - Simple menu editor for GNOME	
	✓ at-spi - 1.7.11-2.fc6.i386 - Assistive Technology Service Provider Interface	
	compiz - 0.0.13-0.36.20060817git.el5.i386 - OpenGL window and composit	1
	dasher - 4.2.0-2.el5.i386 - GNOME Accessibility method	
	desktop-printing - 0.19-20.el5.i386 - Desktop print icon	
	dvd+rw-tools - 7.0-0.el5.3.i386 - Toolchain to master DVD+RW/+R media	
	eog - 2.16.0.1-4.el5.i386 - Eye of GNOME image viewer	
	esc - 1.0.0-20.el5.i386 - Enterprise Security Client Smart Card Client	
	evince - 0.6.0-8.el5.i386 - Document viewer	
	file-roller - 2.16.0-2.fc6.i386 - File Roller is a tool for viewing and creating arch	
[
	X <u>C</u> lose	

Figure 11.2. Optional Packages

The **List** tab displays a list of packages installed or available for download. Packages already installed in your system are marked with a green check (

By default, the **All packages** option above the main window is selected; this specifies that all packages be displayed. Use the **Installed packages** option to display only packages that are already installed in your system, and the **Available packages** option to view what packages you can download and install.

The **Search** tab allows you to use keywords to search for particular packages. This tab also allows you to view a short description of a package. To do so, simply select a package and click the **Package Details** button below the main window.

2. Installing and Removing Packages

To install a package available for download, click the checkbox beside the package name. When you do so, an installation icon (

package is queued for download and installation. You can select multiple packages to download and install; once you have made your selection, click the **Apply** button.

 Image: A start of the start of	Package Manager	
<u>F</u> ile <u>V</u> iew <u>H</u> elp	p	
ල <u>B</u> rowse	Search	
emacs	<u>S</u> earch	
ll package 🖲	es 🔿 Installed packages 🔿 Available packages	
	.2-38.2.1386 - The GNU line editor.	*
🛃 🗹 emacs	s - 21.4-17.1386 - GNU Emacs text editor	
emace	s-common - 21.4-17.i386 - Emacs common files	
emac:	s-el - 21.4-17.i386 - Emacs Lisp source files included with Emacs.	
emac:	s-leim - 21.4-17.i386 - Emacs Lisp files for input methods for international characters.	*
▽ Package <u>D</u> et	tails	
	owerful, customizable, self-documenting, modeless text editor. Emacs contains special code editir cripting language (elisp), and the capability to read mail, news, and more without leaving the editor.	2
This package	provides an emacs binary with support for X windows.	
	4	Apply

Figure 11.3. Package installation

If there are any package dependencies for your selected downloads, the **Package Management Tool** will notify you accordingly. Click **Details** to view what additional packages are needed. To proceed with downloading and installing the package (along with all other dependent packages) click **Continue**.

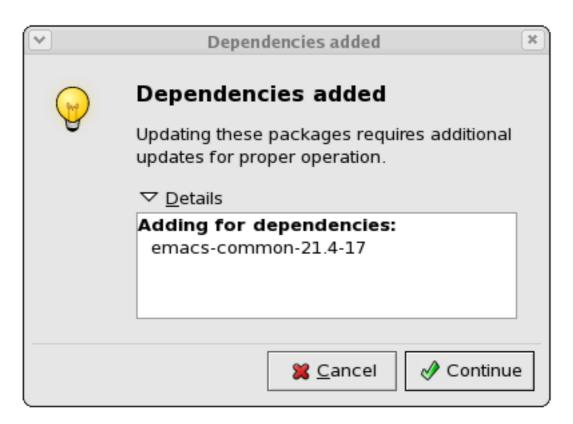


Figure 11.4. Package dependencies: installation

Removing a package can be done in a similar manner. To remove a package installed in your system, click the checkbox beside the package name. The green check appearing beside the package name will be replaced by a package removal icon (

package is queued for removal; you can also select multiple packages to be removed at the same time. Once you have selected the packages you want to remove, click the **Apply** button.

Package Manager	×
<u>F</u> ile <u>V</u> iew <u>H</u> elp	
Browse Search Eist]
emacs Search	
Il packages Installed packages Available packages	
ed - 0.2-38.2.2.1386 - The GNU line editor.	*
🖋 🗹 emacs - 21.4-17.i386 - GNU Emacs text editor	
🕒 🔲 emacs-common - 21.4-17.i386 - Emacs common files	
emacs-el - 21.4-17.i386 - Emacs Lisp source files included with Emacs.	
emacs-leim - 21.4-17.i386 - Emacs Lisp files for input methods for international characters.	¥
▽ Package <u>D</u> etails	
Emacs is a powerful, customizable, self-documenting, modeless text editor. Emacs contains special code editir features, a scripting language (elisp), and the capability to read mail, news, and more without leaving the editor	-
This package contains all the common files needed by emacs or emacs-nox.	
a	Apply A
	///

Figure 11.5. Package removal

Note that if any other installed packages are dependent on the package you are removing, they will be removed as well. The **Package Management Tool** will notify you if there are any such dependencies. Click **Details** to view what packages are dependent on the one you are removing. To proceed with removing your selected package/s (along with all other dependent packages) click **Continue**.

×	Dependencies added	x
	Dependencies added	
Y	Updating these packages requires additional updates for proper operation.	
	\bigtriangledown <u>D</u> etails	
	Removing for dependencies: emacs-21.4-17	
	🔀 <u>C</u> ancel 🔗 Continue]

Figure 11.6. Package dependencies: removal

You can install and remove multiple packages by selecting packages to be installed / removed and then clicking **Apply**. The **Package selections** window displays the number of packages to be installed and removed.

	Package selections
?	Package selections
Ç	You have selected the following software installations and removals.
	▽ <u>D</u> etails
	Installing:
	Deployment_Guide-en-US-5.0-2
	xchat-2.6.0-6
	Removing:
	emacs-common-21.4-15
	wireless-tools-28-0.pre16.1.6.1
	🞇 <u>C</u> ancel 🔗 Continue

Figure 11.7. Installing and removing packages simultaneously

YUM (Yellowdog Updater Modified)

Yellowdog Updater Modified (YUM) is a package manager that was developed by Duke University to improve the installation of RPMs. yum searches numerous repositories for packages and their dependencies so they may be installed together in an effort to alleviate dependency issues. Red Hat Enterprise Linux 5.2 uses yum to fetch packages and install RPMs.

up2date is now deprecated in favor of yum (Yellowdog Updater Modified). The entire stack of tools which installs and updates software in Red Hat Enterprise Linux 5.2 is now based on yum. This includes everything, from the initial installation via **Anaconda** to host software management tools like pirut.

yum also allows system administrators to configure a local (i.e. available over a local network) repository to supplement packages provided by Red Hat. This is useful for user groups that use applications and packages that are not officially supported by Red Hat.

Aside from being able to supplement available packages for local users, using a local yum repository also saves bandwidth for the entire network. Further, clients that use local yum repositories do not need to be registered individually to install or update the latest packages from Red Hat Network.

1. Setting Up a yum Repository

To set up a repository, follow these steps:

Procedure 12.1. Setting Up a yum Repository

- 1. Install the createrepo package.
- 2. Copy all the packages into one directory (for example, /mnt/local_repo).
- 3. Run createrepo on that directory (for example, createrepo /mnt/local_repo). This will create the necessary metadata for your yum repository.

2. yum Commands

yum commands are typically run as yum *command> cpackage name/s>*. By default, yum will automatically attempt to check all configured repositories to resolve all package dependencies during an installation/upgrade.

The following is a list of the most commonly-used yum commands. For a complete list of available yum commands, refer to man yum.

```
yum install <package name/s>
```

Used to install the latest version of a package or group of packages. If no package matches the specified package name(s), they are assumed to be a shell glob, and any matches are then installed.

```
yum update <package name/s>
```

Used to update the specified packages to the latest available version. If no package name/s are specified, then yum will attempt to update all installed packages.

If the --obsoletes option is used (i.e. yum --obsoletes *<package name/s>*), yum will process obsolete packages. As such, packages that are obsoleted accross updates will be removed and replaced accordingly.

yum check-update

This command allows you to determine whether any updates are available for your installed packages. yum returns a list of all package updates from all repositories if any are available.

yum remove <package name/s>

Used to remove specified packages, along with any other packages dependent on the packages being removed.

```
yum provides <file name>
```

Used to determine which packages provide a specific file or feature.

yum search <keyword>

This command is used to find any packages containing the specified keyword in the description, summary, packager and package name fields of RPMs in all repositories.

```
yum localinstall <absolute path to package name/s>
```

Used when using yum to install a package located locally in the machine.

3. yum Options

yum options are typically stated before specific yum commands; i.e. yum *<options> <command> <package name/s>*. Most of these options can be set as default using the configuration file.

The following is a list of the most commonly-used yum options. For a complete list of available yum options, refer to man yum.

-y

Answer "yes" to every question in the transaction.

-t

Sets yum to be "tolerant" of errors with regard to packages specified in the transaction. For example, if you run yum update package1 package2 and package2 is already installed, yum will continue to install package1.

--exclude=<package name>

Excludes a specific package by name or glob in a specific transaction.

4. Configuring yum

By default, yum is configured through /etc/yum.conf. The following is an example of a typical /etc/yum.conf file:

```
[main]
cachedir=/var/cache/yum
keepcache=0
debuglevel=2
logfile=/var/log/yum.log
pkgpolicy=newest
distroverpkg=redhat-release
tolerant=1
exactarch=1
obsoletes=1
gpgcheck=1
plugins=1
metadata_expire=1800
[myrepo]
name=RHEL 5 $releasever - $basearch
baseurl=http://local/path/to/yum/repository/
enabled=1
```

A typical /etc/yum.conf file is made up of two types of sections: a [main] section, and a repository section. There can only be one [main] section, but you can specify multiple repositories in a single /etc/yum.conf.

4.1. [main] Options

The [main] section is mandatory, and there must only be one. For a complete list of options you can use in the [main] section, refer to man yum.conf.

The following is a list of the most commonly-used options in the [main] section.

cachedir

This option specifies the directory where yum should store its cache and database files. By default, the cache directory of yum is /var/cache/yum.

```
keepcache=<1 or 0>
```

Setting keepcache=1 instructs yum to keep the cache of headers and packages after a successful installation. keepcache=1 is the default.

reposdir=<absolute path to directory of .repo files>

This option allows you to specify a directory where .repo files are located. .repo files contain repository information (similar to the [repository] section of /etc/yum.conf).

yum collects all repository information from .repo files and the [repository] section of the /etc/yum.conf file to create a master list of repositories to use for each transaction. Refer

to Section 4.2, "[repository] Options" for more information about options you can use for both the [repository] section and .repo files.

If reposdir is not set, yum uses the default directory /etc/yum.repos.d.

gpgcheck=<1 or 0>

This disables/enables GPG signature checking on packages on all repositories, including local package installation. The default is gpgcheck=0, which disables GPG checking.

If this option is set in the [main] section of the /etc/yum.conf file, it sets the GPG checking rule for all repositories. However, you can also set this on individual repositories instead; i.e., you can enable GPG checking on one repository while disabling it on another.

assumeyes=<1 or 0>

This determines whether or not yum should prompt for confirmation of critical actions. The default is assumeyes=0, which means yum will prompt you for confirmation.

If assumeyes=1 is set, yum behaves in the same way that the command line option -y does.

tolerant=<1 or 0>

When enabled (tolerant=1), yum will be tolerant of errors on the command line with regard to packages. This is similar to the yum command line option -t.

The default value for this is tolerant=0 (not tolerant).

exclude=<package name/s>

This option allows you to exclude packages by keyword during installation/updates. If you are specifying multiple packages, this is a space-delimited list. Shell globs using wildcards (for example, * and ?) are allowed.

```
retries=<number of retries>
```

This sets the number of times yum should attempt to retrieve a file before returning an error. Setting this to 0 makes yum retry forever. The default value is 6.

4.2. [repository] Options

The [*repository*] section of the /etc/yum.conf file contains information about a repository yum can use to find packages during package installation, updating and dependency resolution. A repository entry takes the following form:

```
[repository ID]
name=repository name
baseurl=url, file or ftp://path to repository
```

You can also specify repository information in a separate .repo files (for example, rhel5.repo). The format of repository information placed in .repo files is identical with the [repository] of /etc/yum.conf.

.repo files are typically placed in /etc/yum.repos.d, unless you specify a different repository path in the [main] section of /etc/yum.conf with reposdir=. .repo files and the /etc/yum.conf file can contain multiple repository entries.

Each repository entry consists of the following mandatory parts:

[repository ID]

The repository ID is a unique, one-word string that serves as a repository identifier.

name=repository name

This is a human-readable string describing the repository.

baseurl=http, file or ftp://path

This is a URL to the directory where the repodatadirectory of a repository is located. If the repository is local to the machine, use <code>baseurl=file://path to local repository</code>. If the repository is located online using HTTP, use <code>baseurl=http://link</code>. If the repository is online and uses FTP, use <code>baseurl=ftp://link</code>.

If a specific online repository requires basic HTTP authentication, you can specify your username and password in the baseurl line by prepending it as *username:password@link*. For example, if a repository on *http://www.example.com/repo/* requires a username of "user" and a password of "password", then the baseurl link can be specified as baseurl=http://user:password@www.example.com/repo/.

The following is a list of options most commonly used in repository entries. For a complete list of repository entries, refer to man yum.conf.

gpgcheck=<1 or 0>

This disables/enables GPG signature checking a specific repository. The default is gpgcheck=0, which disables GPG checking.

gpgkey=URL

This option allows you to point to a URL of the ASCII-armoured GPG key file for a repository. This option is normally used if yum needs a public key to verify a package and the required key was not imported into the RPM database.

If this option is set, yum will automatically import the key from the specified URL. You will be prompted before the key is installed unless you set assumeyes=1 (in the [main] section of /etc/yum.conf) or -y (in a yum transaction).

exclude=<package name/s>

This option is similar to the exclude option in the [main] section of /etc/yum.conf. However, it only applies to the repository in which it is specified.

includepkgs=<package name/s>

This option is the opposite of exclude. When this option is set on a repository, yum will only be able to see the specified packages in that repository. By default, all packages in a

repository are visible to yum.

5. Useful yum Variables

The following is a list of variables you can use for both yum commands and yum configuration files (i.e. /etc/yum.conf and .repo files).

\$releasever

This is replaced with the package's version, as listed in distroverpkg. This defaults to the version of the redhat-release package.

\$arch

This is replaced with your system's architecture, as listed by os.uname() in Python.

\$basearch

This is replaced with your base architecture. For example, if \$arch=i686 then \$basearch=i386.

\$YUM0-9

This is replaced with the value of the shell environment variable of the same name. If the shell environment variable does not exist, then the configuration file variable will not be replaced.

Red Hat Network

Red Hat Network is an Internet solution for managing one or more Red Hat Enterprise Linux systems. All Security Alerts, Bug Fix Alerts, and Enhancement Alerts (collectively known as Errata Alerts) can be downloaded directly from Red Hat using the **Package Updater** standalone application or through the RHN website available at *https://rhn.redhat.com/*.

our RHN Systems	Errata Channels So	hedule Users	RHN Support Tools	Help	
	Systems	<u>-</u>	Search	NO SYSTEMS SI	ELECTED Manage Clear
'our RHN 'our Account	Your RHN 🤋				
our Preferences	Tasks		Inactive Sy	stems	
ocale Preferences ubscription Management	Search for: Packages Sys	stems	🐠 urania	.rdu.redhat.com	6 Week(s)
	Manage Entitlements & S	ubscriptions	Entropy 4	rhndev.redhat.com	34 Week(s)
our RHN Legend	Register Systems		 Testos. 	View All Inactive Sy	ystems (2)
🕗 ок	 Manage Activation Keys Manage Kickstarts 				
Critical	 Manage Configuration F 	iles			
Warning Warning					
🚯 Warning	Most Critical Systems				
	Most Critical Systems System Name	All Updates	Security Errata	Bugfix Errata	Enhancement Errata
Unknown		All Updates 412	Security Errata	Bugfix Errata	Enhancement Errata
Unknown	System Name				
Unknown	System Name test03.rhndev.redhat.com	412 152	145	₩ 217	₽ 50
Unknown Locked Kickstaring Pending Actons	System Name test03.rhndev.redhat.com urania.rdu.redhat.com	412 152	145	₩ 217	∳ 50 ∳ 16

Figure 13.1. Your RHN

Red Hat Network saves you time because you receive email when updated packages are released. You do not have to search the Web for updated packages or security alerts. By default, Red Hat Network installs the packages as well. You do not have to learn how to use RPM or worry about resolving software package dependencies; RHN does it all.

Red Hat Network features include:

• Errata Alerts — learn when Security Alerts, Bug Fix Alerts, and Enhancement Alerts are issued for all the systems in your network

Your RHN Systems									
	Erra	ta Cha	Innels	Schedule	Users	RHN Support Tools	Help		
			Systems	<u> </u>		Search	NO SYSTEMS S	ELECTED Man	nage Clear
Errata Relevant	🎉 I	Errata	Overvi	iew 🤋					
	The follo	wing errata	apply to a	it least one s	ystem to wi	nich you have administr	ative access.		
	Relevar	ıt Errata							
Manage Errata							1 - 2	0 of 428 ∥≪	< > > 1
Errata Legend	Туре	Severity	Adviso	ry	Synopsi	s		Systems	Updated
Security	3	Moderate	RHSA	2006:0719	Moderat	te: nss_Idap security up	date	2	11/10/06
👷 Bug Fix	3		RHSA-	2006:0729	Moderat	te: Moderate: ruby secu	rity update	2	11/8/06
Finhancement	ى		RHBA-	2007:9016	openssł	n bug fix update		2	11/8/06
	艘		RHBA-	2007:9029	sed bug	fix update		2	11/7/06
BUY NOW !	3		RHSA	2006:0727	Moderat	te: Moderate: texinfo se	curity update	2	11/6/06
Add systems Renew service	3	Critical	RHSA-	2006:0720	kdelibs	security update		2	10/18/06
Manage & provision	47		RHEA-	2006:0714	tzdata e	nhancement update		2	10/18/06
	3	Important	RHSA-	2006:0713	python s	ecurity update		2	10/9/06
SOFTWARE OWNLOADS	3	Important	RHSA-	2006:0689	kernel s	ecurity update		2	10/5/06
Click here.	0	Important	DUCA	2006:0695		security update		2	9/28/06

Figure 13.2. Relevant Errata

- Automatic email notifications Receive an email notification when an Errata Alert is issued for your system(s)
- Scheduled Errata Updates Schedule delivery of Errata Updates
- Package installation Schedule package installation on one or more systems with the click of a button
- Package Updater Use the Package Updater to download the latest software packages for your system (with optional package installation)
- Red Hat Network website Manage multiple systems, downloaded individual packages, and schedule actions such as Errata Updates through a secure Web browser connection from any computer



Caution

You must activate your Red Hat Enterprise Linux product before registering your system with Red Hat Network to make sure your system is entitled to the correct services. To activate your product, go to:

http://www.redhat.com/apps/activate/

After activating your product, register it with Red Hat Network to receive Errata Updates. The registration process gathers information about the system that is required to notify you of updates. For example, a list of packages installed on the system is compiled so you are only notified about updates that are relevant to your system.

The first time the system is booted, the **Software Update Setup Assistant** prompts you to register. If you did not register then, select **Applications** (the main menu on the panel) => **System Tools** => **Package Updater** on your desktop to start the registration process. Alternately, execute the command yum update from a shell prompt.

Create your system profile	e 🌖
System Name You'll want to choose a name for this system able to identify it in the Red Hat Network inter System <u>N</u> ame: example.redhat.com	-
Profile Data You'll need to send us a profile of what packa hardware are installed on your system so we determine what updates are available.	-
✓ Send <u>h</u> ardware profile	<u>V</u> iew Hardware Profile
Send package profile	View Package Profile
💥 <u>C</u> ancel	⊕ <u>B</u> ack ☐ <u>F</u> orward ☐

Figure 13.3. Registering with RHN

After registering, use one of the following methods to start receiving updates:

- Select Applications (the main menu on the panel) => System Tools => Package Updater on your desktop
- Execute the command yum from a shell prompt
- Use the RHN website at https://rhn.redhat.com/
- Click on the package icon when it appears in the panel to launch the Package Updater.

For more detailed instructions, refer to the documentation available at:

http://www.redhat.com/docs/manuals/RHNetwork/



Tip

Red Hat Enterprise Linux includes a convenient panel icon that displays visible alerts when there is an update for your Red Hat Enterprise Linux system. This panel icon is not present if no updates are available.

Part III. Network-Related Configuration

After explaining how to configure the network, this part discusses topics related to networking such as how to allow remote logins, share files and directories over the network, and set up a Web server.

Network Interfaces

Under Red Hat Enterprise Linux, all network communications occur between configured software *interfaces* and *physical networking devices* connected to the system.

The configuration files for network interfaces are located in the

/etc/sysconfig/network-scripts/ directory. The scripts used to activate and deactivate
these network interfaces are also located here. Although the number and type of interface files
can differ from system to system, there are three categories of files that exist in this directory:

- 1. Interface configuration files
- 2. Interface control scripts
- 3. Network function files

The files in each of these categories work together to enable various network devices.

This chapter explores the relationship between these files and how they are used.

1. Network Configuration Files

Before delving into the interface configuration files, let us first itemize the primary configuration files used in network configuration. Understanding the role these files play in setting up the network stack can be helpful when customizing a Red Hat Enterprise Linux system.

The primary network configuration files are as follows:

/etc/hosts

The main purpose of this file is to resolve hostnames that cannot be resolved any other way. It can also be used to resolve hostnames on small networks with no DNS server. Regardless of the type of network the computer is on, this file should contain a line specifying the IP address of the loopback device (127.0.0.1) as localhost.localdomain. For more information, refer to the hosts man page.

/etc/resolv.conf

This file specifies the IP addresses of DNS servers and the search domain. Unless configured to do otherwise, the network initialization scripts populate this file. For more information about this file, refer to the resolv.conf man page.

/etc/sysconfig/network

This file specifies routing and host information for all network interfaces. For more information about this file and the directives it accepts, refer to *Section 1.21*, "/etc/sysconfig/network".

/etc/sysconfig/network-scripts/ifcfg-<interface-name>

For each network interface, there is a corresponding interface configuration script. Each of

these files provide information specific to a particular network interface. Refer to Section 2, *"Interface Configuration Files"* for more information on this type of file and the directives it accepts.

Warning

The /etc/sysconfig/networking/ directory is used by the **Network** Administration Tool (system-config-network) and its contents should not be edited manually. Using only one method for network configuration is strongly encouraged, due to the risk of configuration deletion.

For more information about configuring network interfaces using the **Network Administration Tool**, refer to *Chapter 15, Network Configuration*

2. Interface Configuration Files

Interface configuration files control the software interfaces for individual network devices. As the system boots, it uses these files to determine what interfaces to bring up and how to configure them. These files are usually named *ifcfg-<name>*, where *<name>* refers to the name of the device that the configuration file controls.

2.1. Ethernet Interfaces

One of the most common interface files is ifcfg-eth0, which controls the first Ethernet *network interface card* or *NIC* in the system. In a system with multiple NICs, there are multiple ifcfg-eth<x> files (where <x> is a unique number corresponding to a specific interface). Because each device has its own configuration file, an administrator can control how each interface functions individually.

The following is a sample ifcfg-eth0 file for a system using a fixed IP address:

```
DEVICE=eth0 BOOTPROTO=none ONBOOT=yes NETWORK=10.0.1.0 NETMASK=255.255.255.0 IPADDR=10.0.1.27 USERCTL=no
```

The values required in an interface configuration file can change based on other values. For example, the *ifcfg-eth0* file for an interface using DHCP looks different because IP information is provided by the DHCP server:

DEVICE=eth0 BOOTPROTO=dhcp ONBOOT=yes

The **Network Administration Tool** (system-config-network) is an easy way to make changes to the various network interface configuration files (refer to *Chapter 15, Network Configuration* for detailed instructions on using this tool).

However, it is also possible to manually edit the configuration files for a given network interface.

Below is a listing of the configurable parameters in an Ethernet interface configuration file:

BONDING_OPTS=<parameters>

sets the configuration parameters for the bonding device, and is used in
/etc/sysconfig/network-scripts/ifcfg-bond<N> (see Section 2.3, "Channel Bonding
Interfaces"). These parameters are identical to those used for bonding devices in
/sys/class/net/<bonding device>/bonding, and the module parameters for the
bonding driver as described in bonding Module Directives.

This configuration method is used so that multiple bonding devices can have different configurations. If you use BONDING_OPTS in ifcfg-<name>, do not use /etc/modprobe.conf to specify options for the bonding device.

BOOTPROTO=<protocol>

where <protocol> is one of the following:

- none No boot-time protocol should be used.
- bootp The BOOTP protocol should be used.
- dhcp The DHCP protocol should be used.

BROADCAST=<address>

where *<address>* is the broadcast address. This directive is deprecated, as the value is calculated automatically with *ifcalc*.

DEVICE=<name>

where <*name*> is the name of the physical device (except for dynamically-allocated PPP devices where it is the *logical name*).

DHCP_HOSTNAME

Use this option only if the DHCP server requires the client to specify a hostname before receiving an IP address.

DNS{1,2}=<address>

where <address> is a name server address to be placed in /etc/resolv.conf if the PEERDNS directive is set to yes.

ETHTOOL_OPTS=<options>

where *<options>* are any device-specific options supported by *ethtool*. For example, if you wanted to force 100Mb, full duplex:

ETHTOOL_OPTS="autoneg off speed 100 duplex full"

Instead of a custom initscript, use ETHTOOL_OPTS to set the interface speed and duplex settings. Custom initscripts run outside of the network init script lead to unpredictable results

during a post-boot network service restart.



Note

Changing speed or duplex settings almost always requires disabling autonegotiation with the autoneg off option. This needs to be stated first, as the option entries are order-dependent.

GATEWAY=<address>

where <address> is the IP address of the network router or gateway device (if any).

HWADDR=<MAC-address>

where <MAC-address> is the hardware address of the Ethernet device in the form AA:BB:CC:DD:EE:FF. This directive is useful for machines with multiple NICs to ensure that the interfaces are assigned the correct device names regardless of the configured load order for each NIC's module. This directive should **not** be used in conjunction with MACADDR.

IPADDR=<address>

where <address> is the IP address.

MACADDR=<MAC-address>

where <MAC-address> is the hardware address of the Ethernet device in the form AA:BB:CC:DD:EE:FF. This directive is used to assign a MAC address to an interface, overriding the one assigned to the physical NIC. This directive should **not** be used in conjunction with HWADDR.

MASTER=<bond-interface>

where <bond-interface> is the channel bonding interface to which the Ethernet interface is linked.

This directive is used in conjunction with the **SLAVE** directive.

Refer to *Section 2.3, "Channel Bonding Interfaces"* for more information about channel bonding interfaces.

NETMASK=<mask>

where <mask> is the netmask value.

NETWORK=<address>

where *<address>* is the network address. This directive is deprecated, as the value is calculated automatically with *ifcalc*.

ONBOOT=<answer>

where <answer> is one of the following:

- yes This device should be activated at boot-time.
- no This device should not be activated at boot-time.

PEERDNS=<answer>

where <answer> is one of the following:

- yes Modify /etc/resolv.conf if the DNS directive is set. If using DHCP, then yes is the default.
- no Do not modify /etc/resolv.conf.

```
SLAVE=<bond-interface>
```

where <bond-interface> is one of the following:

- yes This device is controlled by the channel bonding interface specified in the MASTER directive.
- no This device is not controlled by the channel bonding interface specified in the MASTER directive.

This directive is used in conjunction with the MASTER directive.

Refer to Section 2.3, "Channel Bonding Interfaces" for more about channel bonding interfaces.

SRCADDR=<address>

where <address> is the specified source IP address for outgoing packets.

USERCTL=<answer>

where <answer> is one of the following:

- yes Non-root users are allowed to control this device.
- no Non-root users are not allowed to control this device.

2.2. IPsec Interfaces

The following example shows the *ifcfg* file for a network-to-network IPsec connection for LAN A. The unique name to identify the connection in this example is *ipsec1*, so the resulting file is named /etc/sysconfig/network-scripts/ifcfg-ipsec1.

```
TYPE=IPsec ONBOOT=yes IKE_METHOD=PSK SRCNET=192.168.1.0/24
DSTNET=192.168.2.0/24 DST=X.X.X.X
```

In the example above, *x*.*x*.*x* is the publicly routable IP address of the destination IPsec router.

Below is a listing of the configurable parameters for an IPsec interface:

```
DST=<address>
```

where <address> is the IP address of the IPsec destination host or router. This is used for

both host-to-host and network-to-network IPsec configurations.

DSTNET=<network>

where <network> is the network address of the IPsec destination network. This is only used for network-to-network IPsec configurations.

SRC=<address>

where *<address>* is the IP address of the IPsec source host or router. This setting is optional and is only used for host-to-host IPsec configurations.

SRCNET=<network>

where <*network*> is the network address of the IPsec source network. This is only used for network-to-network IPsec configurations.

TYPE=<interface-type>

where *<interface-type>* is IPSEC. Both applications are part of the ipsec-tools package.

If manual key encryption with IPsec is being used, refer to

/usr/share/doc/initscripts-<version-number>/sysconfig.txt (replace
<version-number> with the version of the initscripts package installed) for configuration
parameters.

The racoon IKEv1 key management daemon negotiates and configures a set of parameters for IPSec. It can use preshared keys, RSA signatures, or GSS-API. If racoon is used to automatically manage key encryption, the following options are required:

```
IKE_METHOD=<encryption-method>
```

where <encryption-method> is either PSK, X509, or GSSAPI. If PSK is specified, the IKE_PSK parameter must also be set. If X509 is specified, the IKE_CERTFILE parameter must also be set.

IKE_PSK=<shared-key>

where <shared-key> is the shared, secret value for the PSK (preshared keys) method.

```
IKE_CERTFILE=<cert-file>
```

where <cert-file> is a valid x.509 certificate file for the host.

```
IKE_PEER_CERTFILE=<cert-file>
```

where <cert-file> is a valid X.509 certificate file for the remote host.

```
IKE_DNSSEC=<answer>
```

where *<answer>* is yes. The racoon daemon retrieves the remote host's x.509 certificate via DNS. If a IKE_PEER_CERTFILE is specified, do *not* include this parameter.

For more information about the encryption algorithms available for IPsec, refer to the setkey man page. For more information about racoon, refer to the racoon and racoon.conf man pages.

2.3. Channel Bonding Interfaces

Red Hat Enterprise Linux allows administrators to bind multiple network interfaces together into a single channel using the bonding kernel module and a special network interface called a *channel bonding interface*. Channel bonding enables two or more network interfaces to act as one, simultaneously increasing the bandwidth and providing redundancy.

To create a channel bonding interface, create a file in the /etc/sysconfig/network-scripts/ directory called ifcfg-bond<*N*>, replacing <*N*> with the number for the interface, such as 0.

The contents of the file can be identical to whatever type of interface is getting bonded, such as an Ethernet interface. The only difference is that the DEVICE= directive must be bond<*N*>, replacing <*N*> with the number for the interface.

The following is a sample channel bonding configuration file:

```
DEVICE=bond0
BONDING_OPTS="mode=1 miimon=500"
BOOTPROTO=none
ONBOOT=yes
NETWORK=10.0.1.0
NETMASK=255.255.255.0
IPADDR=10.0.1.27
USERCTL=no
```

After the channel bonding interface is created, the network interfaces to be bound together must be configured by adding the MASTER= and SLAVE= directives to their configuration files. The configuration files for each of the channel-bonded interfaces can be nearly identical.

For example, if two Ethernet interfaces are being channel bonded, both eth0 and eth1 may look like the following example:

DEVICE=eth<N> BOOTPROTO=none ONBOOT=yes MASTER=bond0 SLAVE=yes USERCTL=no

In this example, replace <*N*> with the numerical value for the interface.



Important

Important aspects of the channel bonding interface are controlled through the kernel module. For more information about controlling the bonding modules, refer to Section 5.2, "The Channel Bonding Module".

2.4. Alias and Clone Files

Two lesser-used types of interface configuration files are alias and clone files.

Alias interface configuration files, which are used to bind multiple addresses to a single interface, use the *ifcfg-<if-name>:<alias-value>* naming scheme.

For example, an *ifcfg-eth0:0* file could be configured to specify DEVICE=eth0:0 and a static IP address of 10.0.0.2, serving as an alias of an Ethernet interface already configured to receive its IP information via DHCP in *ifcfg-eth0*. Under this configuration, *eth0* is bound to a dynamic IP address, but the same physical network card can receive requests via the fixed, 10.0.0.2 IP address.



Caution

Alias interfaces do not support DHCP.

A clone interface configuration file should use the following naming convention: ifcfg-<*if*-*name*>-<*clone*-*name*>. While an alias file allows multiple addresses for an existing interface, a clone file is used to specify additional options for an interface. For example, a standard DHCP Ethernet interface called eth0, may look similar to this:

DEVICE=eth0 ONBOOT=yes BOOTPROTO=dhcp

Since the default value for the USERCTL directive is no if it is not specified, users cannot bring this interface up and down. To give users the ability to control the interface, create a clone by copying ifcfg-eth0 to ifcfg-eth0-user and add the following line to ifcfg-eth0-user:

USERCTL=yes

This way a user can bring up the eth0 interface using the /sbin/ifup eth0-user command because the configuration options from ifcfg-eth0 and ifcfg-eth0-user are combined. While this is a very basic example, this method can be used with a variety of options and interfaces.

The easiest way to create alias and clone interface configuration files is to use the graphical **Network Administration Tool**. For more information on using this tool, refer to *Chapter 15, Network Configuration*.

2.5. Dialup Interfaces

If you are connecting to the Internet via a dialup connection, a configuration file is necessary for the interface.

PPP interface files are named using the following format:

ifcfg-ppp<X>

where <*x*> is a unique number corresponding to a specific interface.

The PPP interface configuration file is created automatically when wvdial, the **Network Administration Tool** or **Kppp** is used to create a dialup account. It is also possible to create and edit this file manually.

The following is a typical ifcfg-ppp0 file:

DEVICE=ppp0 NAME=test WVDIALSECT=test MODEMPORT=/dev/modem LINESPEED=115200 PAPNAME=test USERCTL=true ONBOOT=no PERSIST=no DEFROUTE=yes PEERDNS=yes DEMAND=no IDLETIMEOUT=600

Serial Line Internet Protocol (SLIP) is another dialup interface, although it is used less frequently. SLIP files have interface configuration file names such as *ifcfg-sl0*.

Other options that may be used in these files include:

DEFROUTE =< answer>

where <answer> is one of the following:

- yes Set this interface as the default route.
- no Do not set this interface as the default route.

DEMAND=<answer>

where <answer> is one of the following:

- yes This interface allows pppd to initiate a connection when someone attempts to use it.
- no A connection must be manually established for this interface.

IDLETIMEOUT=<value>

where <value> is the number of seconds of idle activity before the interface disconnects itself.

INITSTRING=<string>

where *<string>* is the initialization string passed to the modem device. This option is primarily used in conjunction with SLIP interfaces.

LINESPEED=<value>

where *<value>* is the baud rate of the device. Possible standard values include 57600, 38400, 19200, and 9600.

MODEMPORT=<device>

where <device> is the name of the serial device that is used to establish the connection for

the interface.

MTU=<value>

where <value> is the Maximum Transfer Unit (MTU) setting for the interface. The MTU refers to the largest number of bytes of data a frame can carry, not counting its header information. In some dialup situations, setting this to a value of 576 results in fewer packets dropped and a slight improvement to the throughput for a connection.

NAME=<name>

where <*name*> is the reference to the title given to a collection of dialup connection configurations.

PAPNAME = < name >

where <*name*> is the username given during the *Password Authentication Protocol (PAP)* exchange that occurs to allow connections to a remote system.

PERSIST=<answer>

where <answer> is one of the following:

- yes This interface should be kept active at all times, even if deactivated after a modem hang up.
- no This interface should not be kept active at all times.

REMIP=<address>

where <address> is the IP address of the remote system. This is usually left unspecified.

WVDIALSECT=<name>

where <name> associates this interface with a dialer configuration in /etc/wvdial.conf. This file contains the phone number to be dialed and other important information for the interface.

2.6. Other Interfaces

Other common interface configuration files include the following:

ifcfg-lo

A local *loopback interface* is often used in testing, as well as being used in a variety of applications that require an IP address pointing back to the same system. Any data sent to the loopback device is immediately returned to the host's network layer.



Warning

The loopback interface script, /etc/sysconfig/network-scripts/ifcfg-lo, should never be edited manually. Doing so can prevent the system from operating correctly.

ifcfg-irlan0

An *infrared interface* allows information between devices, such as a laptop and a printer, to flow over an infrared link. This works in a similar way to an Ethernet device except that it commonly occurs over a peer-to-peer connection.

ifcfg-plip0

A *Parallel Line Interface Protocol (PLIP)* connection works much the same way as an Ethernet device, except that it utilizes a parallel port.

ifcfg-tr0

Token Ring topologies are not as common on *Local Area Networks* (*LANs*) as they once were, having been eclipsed by Ethernet.

3. Interface Control Scripts

The interface control scripts activate and deactivated system interfaces. There are two primary interface control scripts that call on control scripts located in the

/etc/sysconfig/network-scripts/ directory: /sbin/ifdown and /sbin/ifup.

The ifup and ifdown interface scripts are symbolic links to scripts in the /sbin/ directory. When either of these scripts are called, they require the value of the interface to be specified, such as:

ifup eth0

 Image: Figure 1
 Image: Figure 2

 Image: Figure 2
 Figure 2

Two files used to perform a variety of network initialization tasks during the process of bringing up a network interface are /etc/rc.d/init.d/functions and /etc/sysconfig/network-scripts/network-functions. Refer to Section 5, "Network Function Files" for more information.

After verifying that an interface has been specified and that the user executing the request is allowed to control the interface, the correct script brings the interface up or down. The following are common interface control scripts found within the /etc/sysconfig/network-scripts/ directory:

ifup-aliases

Configures IP aliases from interface configuration files when more than one IP address is

associated with an interface.

```
ifup-ippp and ifdown-ippp
Brings ISDN interfaces up and down.
```

```
ifup-ipsec and ifdown-ipsec
Brings IPsec interfaces up and down.
```

ifup-ipv6 and ifdown-ipv6 Brings IPv6 interfaces up and down.

ifup-ipx Brings up an IPX interface.

ifup-plip Brings up a PLIP interface.

ifup-plusb

Brings up a USB interface for network connections.

```
ifup-post and ifdown-post
```

Contains commands to be executed after an interface is brought up or down.

```
ifup-ppp and ifdown-ppp
```

Brings a PPP interface up or down.

ifup-routes

Adds static routes for a device as its interface is brought up.

```
ifdown-sit and ifup-sit
```

Contains function calls related to bringing up and down an IPv6 tunnel within an IPv4 connection.

```
ifup-sl and ifdown-sl
```

Brings a SLIP interface up or down.

```
ifup-wireless
```

Brings up a wireless interface.



Warning

Removing or modifying any scripts in the /etc/sysconfig/network-scripts/ directory can cause interface connections to act irregularly or fail. Only advanced users should modify scripts related to a network interface.

The easiest way to manipulate all network scripts simultaneously is to use the /sbin/service command on the network service (/etc/rc.d/init.d/network), as illustrated the following command:

/sbin/service network <action>

Here, <action> can be either start, stop, or restart.

To view a list of configured devices and currently active network interfaces, use the following command:

/sbin/service network status

4. Configuring Static Routes

Routing will be configured on routing devices, therefore it should not be necessary to configure static routes on Red Hat Enterprise Linux servers or clients. However, if static routes are required they can be configured for each interface. This can be useful if you have multiple interfaces in different subnets. Use the route command to display the IP routing table.

Static route configuration is stored in a /etc/sysconfig/network-scripts/route-*interface* file. For example, static routes for the eth0 interface would be stored in the /etc/sysconfig/network-scripts/route-eth0 file. The route-*interface* file has two formats: IP command arguments and network/netmask directives.

IP Command Arguments Format.

Define a default gateway on the first line. This is only required if the default gateway is not set via DHCP:

default X.X.X.X dev interface

x.*x*.*x*.*x* is the IP address of the default gateway. The *interface* is the interface that is connected to, or can reach, the default gateway.

Define a static route. Each line is parsed as an individual route:

X.X.X.X/X via X.X.X.X dev interface

x.x.x.x/x is the network number and netmask for the static route. x.x.x.x and *interface* are the IP address and interface for the default gateway respectively. The x.x.x.x address does not have to be the default gateway IP address. In most cases, x.x.x.x will be an IP address in a different subnet, and *interface* will be the interface that is connected to, or can reach, that subnet. Add as many static routes as required.

The following is a sample route-eth0 file using the IP command arguments format. The default gateway is 192.168.0.1, interface eth0. The two static routes are for the 10.10.10.0/24 and 172.16.1.0/24 networks:

default 192.168.0.1 dev eth0 10.10.10.0/24 via 192.168.0.1 dev eth0 172.16.1.0/24 via 192.168.0.1 dev eth0

Static routes should only be configured for other subnets. The above example is not necessary, since packets going to the 10.10.10.0/24 and 172.16.1.0/24 networks will use the default gateway anyway. Below is an example of setting static routes to a different subnet, on a machine in a 192.168.0.0/24 subnet. The example machine has an eth0 interface in the 192.168.0.0/24 subnet, and an eth1 interface (10.10.10.1) in the 10.10.10.0/24 subnet:

10.10.10.0/24 via 10.10.10.1 dev eth1



Duplicate Default Gateways

If the default gateway is already assigned from DHCP, the IP command arguments format can cause one of two errors during start-up, or when bringing up an interface from the down state using the ifup command: "RTNETLINK answers: File exists" or 'Error: either "to" is a duplicate, or "x.x.x.x" is a garbage.', where x.x.x.x is the gateway, or a different IP address. These errors can also occur if you have another route to another network using the default gateway. Both of these errors are safe to ignore.

Network/Netmask Directives Format.

You can also use the network/netmask directives format for route-interface files. The following is a template for the network/netmask format, with instructions following afterwards:

ADDRESS0=X.X.X.X NETMASK0=X.X.X.X GATEWAY0=X.X.X.X

- ADDRESS0=*X*.*X*.*X*.*X* is the network number for the static route.
- NETMASK0=X.X.X.X is the netmask for the network number defined with ADDRESS0=X.X.X.X.
- GATEWAY0=X.X.X.X is the default gateway, or an IP address that can be used to reach ADDRESS0=X.X.X.X

The following is a sample route-eth0 file using the network/netmask directives format. The default gateway is 192.168.0.1, interface eth0. The two static routes are for the 10.10.10.0/24

and 172.16.1.0/24 networks. However, as mentioned before, this example is not necessary as the 10.10.10.0/24 and 172.16.1.0/24 networks would use the default gateway anyway:

```
ADDRESS0=10.10.10.0
NETMASK0=255.255.255.0
GATEWAY0=192.168.0.1
ADDRESS1=172.16.1.0
NETMASK1=255.255.255.0
GATEWAY1=192.168.0.1
```

Subsequent static routes must be numbered sequentially, and must not skip any values. For example, ADDRESS0, ADDRESS1, ADDRESS2, and so on.

Below is an example of setting static routes to a different subnet, on a machine in the 192.168.0.0/24 subnet. The example machine has an eth0 interface in the 192.168.0.0/24 subnet, and an eth1 interface (10.10.10.1) in the 10.10.10.0/24 subnet:

```
ADDRESS0=10.10.10.0
NETMASK0=255.255.255.0
GATEWAY0=10.10.10.1
```

DHCP should assign these settings automatically, therefore it should not be necessary to configure static routes on Red Hat Enterprise Linux servers or clients.

5. Network Function Files

Red Hat Enterprise Linux makes use of several files that contain important common functions used to bring interfaces up and down. Rather than forcing each interface control file to contain these functions, they are grouped together in a few files that are called upon when necessary.

The /etc/sysconfig/network-scripts/network-functions file contains the most commonly used IPv4 functions, which are useful to many interface control scripts. These functions include contacting running programs that have requested information about changes in the status of an interface, setting hostnames, finding a gateway device, verifying whether or not a particular device is down, and adding a default route.

As the functions required for IPv6 interfaces are different from IPv4 interfaces, a /etc/sysconfig/network-scripts/network-functions-ipv6 file exists specifically to hold this information. The functions in this file configure and delete static IPv6 routes, create and remove tunnels, add and remove IPv6 addresses to an interface, and test for the existence of an IPv6 address on an interface.

6. Additional Resources

The following are resources which explain more about network interfaces.

6.1. Installed Documentation

/usr/share/doc/initscripts-<version>/sysconfig.txt

A guide to available options for network configuration files, including IPv6 options not covered in this chapter.

/usr/share/doc/iproute-<version>/ip-cref.ps

This file contains a wealth of information about the i_P command, which can be used to manipulate routing tables, among other things. Use the **ggv** or **kghostview** application to view this file.

Network Configuration

To communicate with each other, computers must have a network connection. This is accomplished by having the operating system recognize an interface card (such as Ethernet, ISDN modem, or token ring) and configuring the interface to connect to the network.

The **Network Administration Tool** can be used to configure the following types of network interfaces:

- Ethernet
- ISDN
- modem
- xDSL
- token ring
- CIPE
- wireless devices

It can also be used to configure IPsec connections, manage DNS settings, and manage the /etc/hosts file used to store additional hostnames and IP address combinations.

To use the **Network Administration Tool**, you must have root privileges. To start the application, go to the Applications (the main menu on the panel) => **System Settings** => **Network**, or type the command system-config-network at a shell prompt (for example, in an **XTerm** or a **GNOME terminal**). If you type the command, the graphical version is displayed if **X** is running; otherwise, the text-based version is displayed.

To use the command line version, execute the command system-config-network-cmd --help as root to view all of the options.

E	jie <u>P</u>	rofil	e <u>I</u>	<u>H</u> elp							
1111		5	3	Ð	C		4		_	*	
	<u>N</u> ew	-	dit	<u>C</u> opy				1	De	activate	
	Dev <u>i</u> ces			re IP <u>s</u>							7
		ph	iysica	al hard	ware I	nere.	Multi		ical	ociated w devices re.	
	Profile	Sta	tus		Devic	e I	Nickn	ame		Туре	
	V	۶ź	Inact	ive	💓 et	:h1 (eth1			Ethernet	
	\checkmark	Ň	Activ	/e	🏢 et	h0	eth0			Ethernet	
											1

Figure 15.1. Network Administration Tool



1. Overview

To configure a network connection with the **Network Administration Tool**, perform the following steps:

1. Add a network device associated with the physical hardware device.

- 2. Add the physical hardware device to the hardware list, if it does not already exist.
- 3. Configure the hostname and DNS settings.
- 4. Configure any hosts that cannot be looked up through DNS.

This chapter discusses each of these steps for each type of network connection.

2. Establishing an Ethernet Connection

To establish an Ethernet connection, you need a network interface card (NIC), a network cable (usually a CAT5 cable), and a network to connect to. Different networks are configured to use different network speeds; make sure your NIC is compatible with the network to which you want to connect.

To add an Ethernet connection, follow these steps:

- 1. Click the **Devices** tab.
- 2. Click the **New** button on the toolbar.
- 3. Select Ethernet connection from the Device Type list, and click Forward.
- 4. If you have already added the network interface card to the hardware list, select it from the **Ethernet card** list. Otherwise, select **Other Ethernet Card** to add the hardware device.



Note

The installation program detects supported Ethernet devices and prompts you to configure them. If you configured any Ethernet devices during the installation, they are displayed in the hardware list on the **Hardware** tab.

- 5. If you selected Other Ethernet Card, the Select Ethernet Adapter window appears. Select the manufacturer and model of the Ethernet card. Select the device name. If this is the system's first Ethernet card, select eth0 as the device name; if this is the second Ethernet card, select eth1 (and so on). The Network Administration Tool also allows you to configure the resources for the NIC. Click Forward to continue.
- 6. In the **Configure Network Settings** window shown in *Figure 15.2, "Ethernet Settings"*, choose between DHCP and a static IP address. If the device receives a different IP address each time the network is started, do not specify a hostname. Click **Forward** to continue.
- 7. Click Apply on the Create Ethernet Device page.

Configure Netwo	ork Settings	₽
 Automatically obtain <u>IP</u> and DHCP Settings <u>H</u>ostname (optional): Automatically obtain <u>D</u> 	Idress settings with: dhcp ≚ NS information from provider	
O Statically set IP addresse	s:	
Manual IP Address Setting	S	
<u>A</u> ddress:		
<u>S</u> ubnet Mask:		
Default <u>G</u> ateway Address:		
	X Cancel A Back	orward

Figure 15.2. Ethernet Settings

After configuring the Ethernet device, it appears in the device list as shown in *Figure 15.3, "Ethernet Device*".

F	<u>-</u> ile <u>P</u>	rofile	<u>H</u> elp				
1111	3	S	Ð	9	4	×	
2	<u>N</u> ew	<u>E</u> dit	<u>С</u> ору	<u>D</u> elete	<u>A</u> ctivate	<u>D</u> eactivate	
	Dev <u>i</u> ces	Hard <u>w</u>	are IP <u>s</u>	sec D <u>N</u> S	H <u>o</u> sts		
		physi	cal hard	ware here.		associated with ical devices can be rdware.	
	Profile	Status		Device	Nickname	Туре	
	\checkmark	👏 Ina	ctive	📻 eth0	eth0	Ethernet	

Figure 15.3. Ethernet Device

Be sure to select **File** => **Save** to save the changes.

After adding the Ethernet device, you can edit its configuration by selecting the device from the device list and clicking **Edit**. For example, when the device is added, it is configured to start at boot time by default. To change this setting, select to edit the device, modify the **Activate device when computer starts** value, and save the changes.

When the device is added, it is not activated immediately, as seen by its **Inactive** status. To activate the device, select it from the device list, and click the **Activate** button. If the system is configured to activate the device when the computer starts (the default), this step does not have to be performed again.

If you associate more than one device with an Ethernet card, the subsequent devices are *device aliases*. A device alias allows you to setup multiple virtual devices for one physical

device, thus giving the one physical device more than one IP address. For example, you can configure an eth1 device and an eth1:1 device. For details, refer to Section 11, "Device Aliases".

3. Establishing an ISDN Connection

An ISDN connection is an Internet connection established with a ISDN modem card through a special phone line installed by the phone company. ISDN connections are popular in Europe.

To add an ISDN connection, follow these steps:

- 1. Click the **Devices** tab.
- 2. Click the New button on the toolbar.
- 3. Select ISDN connection from the Device Type list, and click Forward.
- 4. Select the ISDN adapter from the pulldown menu. Then configure the resources and D channel protocol for the adapter. Click **Forward** to continue.

	dapters: ACER P10		
Resour IR <u>Q</u> : <u>M</u> EM: <u>I</u> O: IO <u>1</u> : IO <u>2</u> :		D Channel Protocol Euro ISDN (EDSS1) 1 <u>T</u> R6	
		🗙 <u>C</u> ancel 🛛 🍕 <u>B</u> ack	▶ <u>F</u> orw

Figure 15.4. ISDN Settings

- If your Internet Service Provider (ISP) is in the pre-configured list, select it. Otherwise, enter the required information about your ISP account. If you do not know the values, contact your ISP. Click Forward.
- 6. In the **IP Settings** window, select the **Encapsulation Mode** and whether to obtain an IP address automatically or to set a static IP instead. Click **Forward** when finished.

7. On the Create Dialup Connection page, click Apply.

After configuring the ISDN device, it appears in the device list as a device with type **ISDN** as shown in *Figure 15.5, "ISDN Device"*.

Be sure to select File => Save to save the changes.

After adding the ISDN device, you can edit its configuration by selecting the device from the device list and clicking **Edit**. For example, when the device is added, it is configured not to start at boot time by default. Edit its configuration to modify this setting. Compression, PPP options, login name, password, and more can be changed.

When the device is added, it is not activated immediately, as seen by its **Inactive** status. To activate the device, select it from the device list, and click the **Activate** button. If the system is configured to activate the device when the computer starts (the default), this step does not have to be performed again.

ļ	<u>F</u> ile <u>P</u> i	rofile	<u>H</u> elp				
	G <u>N</u> ew	ر <u>E</u> dit	<u>С</u> ору	資 <u>D</u> elete	<u>A</u> ctivate	X <u>D</u> eactivate	
	Dev <u>i</u> ces	Hard <u>w</u>	<u>/</u> are IP <u>s</u>	sec D <u>N</u> S	H <u>o</u> sts		
		physi	cal hard	ware here.		associated with ical devices can dware.	be
	Profile	Status		Device	Nickname	Туре	
	\checkmark	👏 Ina	ctive	ippp0	Provider	ISDN	

Figure 15.5. ISDN Device

4. Establishing a Modem Connection

A modem can be used to configure an Internet connection over an active phone line. An Internet Service Provider (ISP) account (also called a dial-up account) is required.

To add a modem connection, follow these steps:

- 1. Click the **Devices** tab.
- 2. Click the New button on the toolbar.
- 3. Select Modem connection from the Device Type list, and click Forward.
- 4. If there is a modem already configured in the hardware list (on the Hardware tab), the Network Administration Tool assumes you want to use it to establish a modem connection. If there are no modems already configured, it tries to detect any modems in the system. This probe might take a while. If a modem is not found, a message is displayed to warn you that the settings shown are not values found from the probe.
- 5. After probing, the window in Figure 15.6, "Modem Settings" appears.

Select Mod	em				_
Modem Propertie <u>M</u> odem Device: <u>B</u> aud Rate:		¥ ¥			
Elow Control:	Hardware (CRTSCTS)	~			
Modem <u>V</u> olume:	Off ≚				
✓ Use touch ton	e dialing				
			X <u>C</u> ancel	⊲ <u>B</u> ack	▶ <u>F</u> orward

Figure 15.6. Modem Settings

- 6. Configure the modem device, baud rate, flow control, and modem volume. If you do not know these values, accept the defaults if the modem was probed successfully. If you do not have touch tone dialing, uncheck the corresponding checkbox. Click **Forward**.
- 7. If your ISP is in the pre-configured list, select it. Otherwise, enter the required information about your ISP account. If you do not know these values, contact your ISP. Click **Forward**.
- 8. On the **IP Settings** page, select whether to obtain an IP address automatically or whether to set one statically. Click **Forward** when finished.
- 9. On the Create Dialup Connection page, click Apply.

After configuring the modem device, it appears in the device list with the type Modem as shown in *Figure 15.7, "Modem Device*".

Ē	jle <u>P</u> i	rofile	<u>H</u> elp				
	子 <u>N</u> ew	イン <u>E</u> dit	 <u>С</u> ору	<u>D</u> elete	<u>A</u> ctivate	X <u>D</u> eactivate	
Γ	Dev <u>i</u> ces	Hard <u>w</u> a	are IP <u>s</u>	sec D <u>N</u> S	H <u>o</u> sts		
		physic	al hard	ware here.		associated with ical devices can be dware.	2
	Profile	Status		Device	Nickname	Туре	
	$\mathbf{\nabla}$	💅 Inac	tive	🦓 рррО	Provider	Modem	

Figure 15.7. Modem Device

Be sure to select File => Save to save the changes.

After adding the modem device, you can edit its configuration by selecting the device from the device list and clicking **Edit**. For example, when the device is added, it is configured not to start at boot time by default. Edit its configuration to modify this setting. Compression, PPP options, login name, password, and more can also be changed.

When the device is added, it is not activated immediately, as seen by its **Inactive** status. To activate the device, select it from the device list, and click the **Activate** button. If the system is configured to activate the device when the computer starts (the default), this step does not have to be performed again.

5. Establishing an xDSL Connection

DSL stands for *Digital Subscriber Lines*. There are different types of DSL such as ADSL, IDSL, and SDSL. The **Network Administration Tool** uses the term *xDSL* to mean all types of DSL connections.

Some DSL providers require that the system is configured to obtain an IP address through DHCP with an Ethernet card. Some DSL providers require you to configure a PPPoE (Point-to-Point Protocol over Ethernet) connection with an Ethernet card. Ask your DSL provider which method to use.

If you are required to use DHCP, refer to Section 2, "Establishing an Ethernet Connection" to configure your Ethernet card.

If you are required to use PPPoE, follow these steps:

- 1. Click the **Devices** tab.
- 2. Click the New button.
- 3. Select **xDSL connection** from the **Device Type** list, and click **Forward** as shown in *Figure 15.8, "Select Device Type"*.



Figure 15.8. Select Device Type

 If your Ethernet card is in the hardware list, select the Ethernet Device from the pulldown menu from the page shown in *Figure 15.9, "xDSL Settings*". Otherwise, the Select Ethernet Adapter window appears.



Note

The installation program detects supported Ethernet devices and prompts you to configure them. If you configured any Ethernet devices during the installation, they are displayed in the hardware list on the **Hardware** tab.

Configure DSL connection
Select the ethernet device for this account. Ethernet <u>d</u> evice: eth0 (Broadcom Corporation NetXtreme BCM5751 💌
Enter the provider name for this account.
Provider name: Provider Account Typ: T-Online
Login name: User
Pass <u>w</u> ord: **********
X <u>C</u> ancel

Figure 15.9. xDSL Settings

5. Enter the **Provider Name**, **Login Name**, and **Password**. If you are not setting up a T-Online account, select **Normal** from the **Account Type** pulldown menu.

If you are setting up a T-Online account, select **T-Online** from the **Account Type** pulldown menu and enter any values in the **Login name** and **Password** field. You can further configure your T-Online account settings once the DSL connection has been fully configured (refer to *Setting Up a T-Online Account*).

- 6. Click the **Forward** to go to the **Create DSL Connection** menu. Check your settings and click **Apply** to finish.
- 7. After configuring the DSL connection, it appears in the device list as shown in *Figure 15.10*, *"xDSL Device"*.

Ē	<u>-</u> ile <u>P</u>	rofile	<u>H</u> elp				
4	•	en la construction de la constru	Đ		4	×	
2	<u>N</u> ew	<u>E</u> dit	<u>C</u> opy	<u>D</u> elete	<u>A</u> ctivate	<u>D</u> eactivate	
[Dev <u>i</u> ces	Hard <u>w</u>	are IP <u>s</u>	ec D <u>N</u> S	H <u>o</u> sts		
	jo	physic	al hard	ware here.		associated with ical devices can be dware.	
	Profile	Status		Device	Nickname	Туре	
	$\overline{\mathbf{V}}$	👏 Ina	ctive	🐉 ppp0	Provider	xDSL	

Figure 15.10. xDSL Device

8. After adding the xDSL connection, you can edit its configuration by selecting the device from the device list and clicking **Edit**.

<u>G</u> eneral <u>P</u> rovider <u>R</u> oute <u>I</u> Psec <u>A</u> dvanced <u>H</u> ardware Device									
Nickname: Provider									
<u>A</u> ctivate device when computer starts									
\checkmark Allow all <u>u</u> sers to enable and disable the device									
Enable IPv6 configuration for this interface									
Automatically obtain <u>IP</u> address settings with: dialup \$									
DHCP Settings									
Hostname (optional):									
✓ Automatically obtain <u>D</u> NS information from provider									
O Statically set IP addresses:									
Manual IP Address Settings									
A <u>d</u> dress:									
Subnet mask:									
Default gateway address:									
Set MTU to: 1									
🗙 <u>C</u> ancel 🖉 <u>O</u> K									

Figure 15.11. xDSL Configuration

For example, when the device is added, it is configured not to start at boot time by default. Edit its configuration to modify this setting. Click **OK** when finished.

 Once you are satisfied with your xDSL connection settings, select File => Save to save the changes.

Setting Up a T-Online Account.

If you are setting up a T-Online Account, follow these additional steps:

- 1. Select the device from the device list and click Edit.
- 2. Select the **Provider** tab from the **xDSL Configuration** menu as shown in *Figure 15.12, "xDSL Configuration Provider Tab"*.

<u>General</u> Provide	er <u>R</u> oute <u>I</u> Psec <u>A</u> dvanced <u>H</u> ardware Device
<u>P</u> rovider name:	Provider
<u>L</u> ogin name:	User
Pass <u>w</u> ord:	****
	T-Online Account Setup
	X Cancel

Figure 15.12. xDSL Configuration - Provider Tab

3. Click the **T-Online Account Setup** button. This will open the **Account Setup** window for your T-Online account as shown in *Figure 15.13, "Account Setup"*.

Please enter here your personal account data. Without this data, access to T-Online is unfortunately not posssible. T-Online account

<u>A</u> dapter identifier:	
Associated T-Online number:	
<u>Concurrent user number/suffix</u>	:
Personal password:	password
	X <u>C</u>ancel

Figure 15.13. Account Setup

- Enter your Adapter identifier, Associated T-Online number, Concurrent user number/suffix, and Personal password.. Click OK when finished to close the Account Setup window.
- On the xDSL Configuration window, click OK. Be sure to select File => Save from the Network Administration Tool to save the changes.

When the device is added, it is not activated immediately, as seen by its **Inactive** status. To activate the device, select it from the device list, and click the **Activate** button. If the system is configured to activate the device when the computer starts (the default), this step does not have to be performed again.

6. Establishing a Token Ring Connection

A *token ring network* is a network in which all the computers are connected in a circular pattern. A *token*, or a special network packet, travels around the token ring and allows computers to send information to each other.



Tip

For more information on using token rings under Linux, refer to the *Linux Token Ring Project* website available at *http://www.linuxtr.net/*.

To add a token ring connection, follow these steps:

- 1. Click the **Devices** tab.
- 2. Click the **New** button on the toolbar.
- 3. Select Token Ring connection from the Device Type list and click Forward.
- 4. If you have already added the token ring card to the hardware list, select it from the **Tokenring card** list. Otherwise, select **Other Tokenring Card** to add the hardware device.
- 5. If you selected Other Tokenring Card, the Select Token Ring Adapter window as shown in *Figure 15.14, "Token Ring Settings"* appears. Select the manufacturer and model of the adapter. Select the device name. If this is the system's first token ring card, select tr0; if this is the second token ring card, select tr1 (and so on). The Network Administration Tool also allows the user to configure the resources for the adapter. Click Forward to continue.

Selec	t Token Ring Adapter 🛛 🔂
<u>A</u> dapter:	IBM Olympic-based PCI token ring
<u>D</u> evice:	tr0 🗸
Resourc	e
IR <u>Q</u> :	Unknown 🖌
<u>M</u> EM:	
<u>I</u> O:	
IO <u>1</u> :	
IO <u>2</u> :	
DMA0:	
DMA1:	
	X <u>C</u> ancel < <u>B</u> ack ► <u>F</u> orward

Figure 15.14. Token Ring Settings

6. On the **Configure Network Settings** page, choose between DHCP and static IP address. You may specify a hostname for the device. If the device receives a dynamic IP address each time the network is started, do not specify a hostname. Click **Forward** to continue.

7. Click Apply on the Create Tokenring Device page.

After configuring the token ring device, it appears in the device list as shown in *Figure 15.15, "Token Ring Device"*.

Ē	ile <u>P</u>	rofile	<u>H</u> elp				
1111	<u>N</u> ew	ر Edit		<u>D</u> elete	Activate	XX Deactivate	
[1		_	Deactivate	
		physic	al hard	ware here		associated with ical devices can be dware.	
	Profile	Status		Device	Nickname	Туре	
	$\mathbf{\nabla}$	👏 Inac	tive	📻 trO	tr0	Token Ring	

Figure 15.15. Token Ring Device

Be sure to select **File** => **Save** to save the changes.

After adding the device, you can edit its configuration by selecting the device from the device list and clicking **Edit**. For example, you can configure whether the device is started at boot time.

When the device is added, it is not activated immediately, as seen by its **Inactive** status. To activate the device, select it from the device list, and click the **Activate** button. If the system is configured to activate the device when the computer starts (the default), this step does not have to be performed again.

7. Establishing a Wireless Connection

Wireless Ethernet devices are becoming increasingly popular. The configuration is similar to the Ethernet configuration except that it allows you to configure settings such as the SSID and key for the wireless device.

To add a wireless Ethernet connection, follow these steps:

- 1. Click the Devices tab.
- 2. Click the **New** button on the toolbar.
- 3. Select Wireless connection from the Device Type list and click Forward.
- 4. If you have already added the wireless network interface card to the hardware list, select it from the **Wireless card** list. Otherwise, select **Other Wireless Card** to add the hardware device.



Note

The installation program usually detects supported wireless Ethernet devices and prompts you to configure them. If you configured them during the installation, they are displayed in the hardware list on the **Hardware** tab.

- 5. If you selected Other Wireless Card, the Select Ethernet Adapter window appears. Select the manufacturer and model of the Ethernet card and the device. If this is the first Ethernet card for the system, select eth0; if this is the second Ethernet card for the system, select eth1 (and so on). The Network Administration Tool also allows the user to configure the resources for the wireless network interface card. Click Forward to continue.
- 6. On the **Configure Wireless Connection** page as shown in *Figure 15.16, "Wireless Settings*", configure the settings for the wireless device.

Configure Wir	eless Connection 🔤
<u>M</u> ode:	Auto 🗸
Network Name (SSID):	<u>A</u> uto ○ <u>S</u> pecified:
<u>C</u> hannel:	1
<u>T</u> ransmit Rate:	Auto 👻
Key (use 0x for hex):	
	🗙 <u>C</u> ancel < <u>B</u> ack 🕨 <u>F</u> orwar

Figure 15.16. Wireless Settings

- 7. On the **Configure Network Settings** page, choose between DHCP and static IP address. You may specify a hostname for the device. If the device receives a dynamic IP address each time the network is started, do not specify a hostname. Click **Forward** to continue.
- 8. Click Apply on the Create Wireless Device page.

After configuring the wireless device, it appears in the device list as shown in *Figure 15.17, "Wireless Device*".

Ē	<u>F</u> ile <u>P</u> i	rofile	<u>H</u> elp				
111	4	es of the second	Ð	9	A	×	
_	<u>N</u> ew	<u>E</u> dit	<u>C</u> opy	<u>D</u> elete	<u>A</u> ctivate	<u>D</u> eactivate	
	Dev <u>i</u> ces	Hard <u>w</u>	are IP <u>s</u>	<u>s</u> ec D <u>N</u> S	H <u>o</u> sts		
		physic	cal hard	ware here.		associated with ical devices can be dware.	
	Profile	Status		Device	Nickname	Туре	
	$\overline{\mathbf{V}}$	👏 Ina	ctive	ू ⁰ eth0	eth0	Wireless	
	V	👏 Ina	ctive	🔊 eth0	eth0	Wireless	
		👏 Ina	ctive	_ത ് eth0	eth0	Wireless	
		👏 Ina	ctive	എ [®] eth0	eth0	Wireless	
		👏 Ina	ctive	ູ ^ຫ eth0	eth0	Wireless	
		👏 Ina	ctive	ູ ^ຫ eth0	eth0	Wireless	
		🕉 Ina	ctive	eth0	eth0	Wireless	
		🕉 Ina	ctive	eth0	eth0	Wireless	
		🕉 Ina	ctive	ູ ^ຫ eth0	eth0	Wireless	

Figure 15.17. Wireless Device

Be sure to select File => Save to save the changes.

After adding the wireless device, you can edit its configuration by selecting the device from the device list and clicking **Edit**. For example, you can configure the device to activate at boot time.

When the device is added, it is not activated immediately, as seen by its **Inactive** status. To activate the device, select it from the device list, and click the **Activate** button. If the system is configured to activate the device when the computer starts (the default), this step does not have to be performed again.

8. Managing DNS Settings

The **DNS** tab allows you to configure the system's hostname, domain, name servers, and search domain. Name servers are used to look up other hosts on the network.

If the DNS server names are retrieved from DHCP or PPPoE (or retrieved from the ISP), do not add primary, secondary, or tertiary DNS servers.

If the hostname is retrieved dynamically from DHCP or PPPoE (or retrieved from the ISP), do not change it.

<u>F</u> ile <u>P</u> rofile <u>H</u> e	lp				
	00				
<u>N</u> ew <u>E</u> dit <u>C</u>	opy <u>D</u> elete				
Dev <u>i</u> ces Hard <u>w</u> are	IP <u>s</u> ec D <u>N</u> S H <u>o</u> sts				
2.5.1.7 3.5.5.4 3.5.5.4	configure the system's hostname, domain, vers, and search domain. Name servers are ook up other hosts on the network.				
<u>H</u> ostname:	localhost.localdomain				
<u>P</u> rimary DNS:	172.16.52.28				
<u>S</u> econdary DNS:	172.16.52.27				
<u>T</u> ertiary DNS:					
DNS Search Path:	devel.redhat.com				

Figure 15.18. DNS Configuration



Note

The name servers section does not configure the system to be a name server. Instead, it configures which name servers to use when resolving IP addresses to hostnames and vice-versa.



Warning

If the hostname is changed and system-config-network is started on the local host, you may not be able to start another **X11** application. As such, you may have to re-login to a new desktop session.

9. Managing Hosts

The **Hosts** tab allows you to add, edit, or remove hosts from the /etc/hosts file. This file contains IP addresses and their corresponding hostnames.

When your system tries to resolve a hostname to an IP address or tries to determine the hostname for an IP address, it refers to the /etc/hosts file before using the name servers (if you are using the default Red Hat Enterprise Linux configuration). If the IP address is listed in the /etc/hosts file, the name servers are not used. If your network contains computers whose IP addresses are not listed in DNS, it is recommended that you add them to the /etc/hosts file.

To add an entry to the /etc/hosts file, go to the **Hosts** tab, click the **New** button on the toolbar, provide the requested information, and click **OK**. Select **File => Save** or press **Ctrl-S** to save the changes to the /etc/hosts file. The network or network services do not need to be restarted since the current version of the file is referred to each time an address is resolved.



Warning

Do not remove the localhost entry. Even if the system does not have a network connection or have a network connection running constantly, some programs need to connect to the system via the localhost loopback interface.

<u>F</u> ile <u>P</u> ro	file <u>H</u> el	р		
New	₽ Edit ⊆o	Delete		
Dev <u>i</u> ces H	Hard <u>w</u> are	IP <u>s</u> ec D <u>N</u> S		
2.3.1.7	mappings	here. If DNS	is in use	er hostname to IP address e, these settings will take n it may provide.
IP		Name		Aliases

Figure 15.19. Hosts Configuration



Tip

To change lookup order, edit the /etc/host.conf file. The line order hosts, bind specifies that /etc/hosts takes precedence over the name servers. Changing the line to order bind, hosts configures the system to resolve hostnames and IP addresses using the name servers first. If the IP address cannot be resolved through the name servers, the system then looks for the IP address in the /etc/hosts file.

10. Working with Profiles

Multiple logical network devices can be created for each physical hardware device. For example, if you have one Ethernet card in your system (eth0), you can create logical network devices with different nicknames and different configuration options, all to be specifically associated with eth0.

Logical network devices are different from device aliases. Logical network devices associated with the same physical device must exist in different profiles and cannot be activated simultaneously. Device aliases are also associated with the same physical hardware device, but device aliases associated with the same physical hardware can be activated at the same time. Refer to Section 11, "Device Aliases" for details about creating device aliases.

Profiles can be used to create multiple configuration sets for different networks. A configuration set can include logical devices as well as hosts and DNS settings. After configuring the profiles, you can use the **Network Administration Tool** to switch back and forth between them.

By default, there is one profile called **Common**. To create a new profile, select **Profile** => **New** from the pull-down menu, and enter a unique name for the profile.

You are now modifying the new profile as indicated by the status bar at the bottom of the main window.

Click on an existing device already in the list and click the **Copy** button to copy the existing device to a logical network device. If you use the **New** button, a network alias is created, which is incorrect. To change the properties of the logical device, select it from the list and click **Edit**. For example, the nickname can be changed to a more descriptive name, such as eth0_office, so that it can be recognized more easily.

In the list of devices, there is a column of checkboxes labeled **Profile**. For each profile, you can check or uncheck devices. Only the checked devices are included for the currently selected profile. For example, if you create a logical device named eth0_office in a profile called office and want to activate the logical device if the profile is selected, uncheck the eth0 device and check the eth0_office device.

For example, *Figure 15.20, "Office Profile*" shows a profile called **Office** with the logical device **eth0_office**. It is configured to activate the first Ethernet card using DHCP.

<u>F</u> ile <u>P</u>	rofile	<u>H</u> elp				
	2 miles	Ð	0	1	×	
New	<u>E</u> dit	<u>С</u> ору	<u>D</u> elete	<u>A</u> ctivate	<u>D</u> eactivate	
Dev <u>i</u> ces	Hard <u>w</u>	are D <u>N</u>	S H <u>o</u> sts			_
	physic	cal hard	ware here.		associated with ical devices can be dware.	
Profile	Status		Device	Nickname	Туре	
	🕉 Act	ive	📻 eth0	eth0	Ethernet	
	🚿 Act	ive	eth0	eth0_office	Ethernet	
	N Act	ive	∰ eth0	eth0_home	Ethernet	
Active Pr	ofile: Of	fice (m	odified)			_

Figure 15.20. Office Profile

Notice that the **Home** profile as shown in *Figure 15.21, "Home Profile*" activates the **eth0_home** logical device, which is associated with eth0.

<u>F</u> ile <u>P</u> rofile <u>H</u> elp			
🕒 🎻 🗊	0	A	×
<u>N</u> ew <u>E</u> dit <u>C</u> opy	<u>D</u> elete	<u>A</u> ctivate <u>D</u>	eactivate
Dev <u>i</u> ces Hard <u>w</u> are D <u>N</u>	<u>I</u> S H <u>o</u> sts		
physical hard	lware here.	vork devices as Multiple logica piece of hardw	l devices can be
Profile Status	Device	Nickname	Туре
Active	🗃 eth0	eth0	Ethernet
🗌 🗌 🚿 Active	🗃 eth0	eth0_office	Ethernet
🔽 🚿 Active	🗱 eth0	eth0_home	Ethernet
Active Profile: Home (m	odified)		

Figure 15.21. Home Profile

You can also configure eth0 to activate in the **Office** profile only and to activate a PPP (modem) device in the **Home** profile only. Another example is to have the **Common** profile activate eth0 and an **Away** profile activate a PPP device for use while traveling.

To activate a profile at boot time, modify the boot loader configuration file to include the netprofile=<profilename> option. For example, if the system uses GRUB as the boot loader and /boot/grub/grub.conf contains:

```
title Red Hat Enterprise Linux (2.6.9-5.EL) root (hd0,0) kernel
/vmlinuz-2.6.9-5.EL ro root=/dev/VolGroup00/LogVol00 rhgb quiet initrd
/initrd-2.6.9-5.EL.img
```

Modify it to the following (where <profilename> is the name of the profile to be activated at boot time):

```
title Red Hat Enterprise Linux (2.6.9-5.EL) root (hd0,0) kernel
/vmlinuz-2.6.9-5.EL ro root=/dev/VolGroup00/LogVol00 \
netprofile=<profilename> \ rhgb quiet initrd /initrd-2.6.9-5.EL.img
```

To switch profiles after the system has booted, go to Applications (the main menu on the panel) => **System Tools** => **Network Device Control** (or type the command

system-control-network) to select a profile and activate it. The activate profile section only appears in the **Network Device Control** interface if more than the default **Common** interface exists.

Alternatively, execute the following command to enable a profile (replace <profilename> with the name of the profile):

system-config-network-cmd --profile <profilename> --activate

11. Device Aliases

Device aliases are virtual devices associated with the same physical hardware, but they can be activated at the same time to have different IP addresses. They are commonly represented as the device name followed by a colon and a number (for example, eth0:1). They are useful if you want to have multiple IP addresses for a system that only has one network card.

After configuring the Ethernet device —such as eth0 —to use a static IP address (DHCP does not work with aliases), go to the **Devices** tab and click **New**. Select the Ethernet card to configure with an alias, set the static IP address for the alias, and click **Apply** to create it. Since a device already exists for the Ethernet card, the one just created is the alias, such as eth0:1.



Warning

If you are configuring an Ethernet device to have an alias, neither the device nor the alias can be configured to use DHCP. You must configure the IP addresses manually.

Figure 15.22, "Network Device Alias Example" shows an example of one alias for the eth0 device. Notice the eth0:1 device — the first alias for eth0. The second alias for eth0 would have the device name eth0:2, and so on. To modify the settings for the device alias, such as whether to activate it at boot time and the alias number, select it from the list and click the **Edit** button.

<u>F</u> ile	e <u>P</u>	rofile	е <u>Н</u>	<u>l</u> elp								
4	4	65	B	Ð	C)	4	>		×		
<u></u>	<u>N</u> ew	<u>E</u> 0	dit <u>(</u>	<u>С</u> ору	<u>D</u> el	ete 🌾	<u>A</u> ctiv	ate	<u>D</u> ea	activate		
De	ev <u>i</u> ces	Ha	rd <u>w</u> are	e D <u>N</u>	S Ho	sts						
17 E	ŀ	ph	ysical	hard	ware	here.		le logi	cal (ociated w devices re.		
Р	rofile	Stat	tus		Devio	:e	Nickna	me	-	Гуре		
	V	ø.	Active	9	📰 ei	th0:1	eth0:1			Ethernet	:	
6	\checkmark	S.	Active	5	🌉 e	th0	eth0		I	Ethernet		
												_

Figure 15.22. Network Device Alias Example

Select the alias and click the **Activate** button to activate the alias. If you have configured multiple profiles, select which profiles in which to include it.

To verify that the alias has been activated, use the command /sbin/ifconfig. The output should show the device and the device alias with different IP addresses:

```
eth0 Link encap:Ethernet HWaddr 00:A0:CC:60:B7:G4 inet addr:192.168.100.5
Bcast:192.168.100.255 Mask:255.255.255.0 UP BROADCAST RUNNING MULTICAST
MTU:1500 Metric:1 RX packets:161930 errors:1 dropped:0 overruns:0 frame:0 TX
packets:244570 errors:0 dropped:0 overruns:0 carrier:0 collisions:475
txqueuelen:100 RX bytes:55075551 (52.5 Mb) TX bytes:178108895 (169.8 Mb)
Interrupt:10 Base address:0x9000 eth0:1 Link encap:Ethernet HWaddr
00:A0:CC:60:B7:G4 inet addr:192.168.100.42 Bcast:192.168.100.255
Mask:255.255.255.0 UP BROADCAST RUNNING MULTICAST MTU:1500 Metric:1
Interrupt:10 Base address:0x9000 lo Link encap:Local Loopback inet
addr:127.0.0.1 Mask:255.0.0.0 UP LOOPBACK RUNNING MTU:16436 Metric:1 RX
```

packets:5998 errors:0 dropped:0 overruns:0 frame:0 TX packets:5998 errors:0 dropped:0 overruns:0 carrier:0 collisions:0 txqueuelen:0 RX bytes:1627579 (1.5 Mb) TX bytes:1627579 (1.5 Mb)

12. Saving and Restoring the Network Configuration

The command line version of **Network Administration Tool** can be used to save the system's network configuration to a file. This file can then be used to restore the network settings to a Red Hat Enterprise Linux system.

This feature can be used as part of an automated backup script, to save the configuration before upgrading or reinstalling, or to copy the configuration to a different Red Hat Enterprise Linux system.

To save, or *export*, the network configuration of a system to the file /tmp/network-config, execute the following command as root:

system-config-network-cmd -e > /tmp/network-config

To restore, or *import*, the network configuration from the file created from the previous command, execute the following command as root:

system-config-network-cmd -i -c -f /tmp/network-config

The -i option means to import the data, the -c option means to clear the existing configuration prior to importing, and the -f option specifies that the file to import is as follows.

Controlling Access to Services

Maintaining security on your system is extremely important, and one approach for this task is to manage access to system services carefully. Your system may need to provide open access to particular services (for example, httpd if you are running a Web server). However, if you do not need to provide a service, you should turn it off to minimize your exposure to possible bug exploits.

There are several different methods for managing access to system services. Choose which method of management to use based on the service, your system's configuration, and your level of Linux expertise.

The easiest way to deny access to a service is to turn it off. Both the services managed by xinetd and the services in the /etc/rc.d/init.d hierarchy (also known as SysV services) can be configured to start or stop using three different applications:

Services Configuration Tool

This is a graphical application that displays a description of each service, displays whether each service is started at boot time (for runlevels 3, 4, and 5), and allows services to be started, stopped, and restarted.

ntsysv

This is a text-based application that allows you to configure which services are started at boot time for each runlevel. Non-xinetd services can not be started, stopped, or restarted using this program.

chkconfig

This is a command line utility that allows you to turn services on and off for the different runlevels. Non-xinetd services can not be started, stopped, or restarted using this utility.

You may find that these tools are easier to use than the alternatives — editing the numerous symbolic links located in the directories below /etc/rc.d by hand or editing the xinetd configuration files in /etc/xinetd.d.

Another way to manage access to system services is by using *iptables* to configure an IP firewall. If you are a new Linux user, note that *iptables* may not be the best solution for you. Setting up *iptables* can be complicated, and is best tackled by experienced Linux system administrators.

On the other hand, the benefit of using <code>iptables</code> is flexibility. For example, if you need a customized solution which provides certain hosts access to certain services, <code>iptables</code> can provide it for you. Refer to *Section 8.1, "Netfilter and IPTables*" and *Section 8.3, "Using IPTables*" for more information about <code>iptables</code>.

Alternatively, if you are looking for a utility to set general access rules for your home machine, and/or if you are new to Linux, try the **Security Level Configuration Tool** (system-config-securitylevel), which allows you to select the security level for your system,

similar to the Firewall Configuration screen in the installation program.

Refer to Section 8, "Firewalls" for more information.

Important

When you allow access for new services, always remember that both the firewall and SELinux need to be configured as well. One of the most common mistakes committed when configuring a new service is neglecting to implement the necessary firewall configuration and SELinux policies to allow access for it. Refer to Section 8.2, "Basic Firewall Configuration" for more information.

1. Runlevels

Before you can configure access to services, you must understand Linux runlevels. A runlevel is a state, or *mode*, that is defined by the services listed in the directory /etc/rc.d/rc<x>.d, where <x> is the number of the runlevel.

The following runlevels exist:

- 0 Halt
- 1 Single-user mode
- 2 Not used (user-definable)
- 3 Full multi-user mode
- 4 Not used (user-definable)
- 5 Full multi-user mode (with an X-based login screen)
- 6 Reboot

If you use a text login screen, you are operating in runlevel 3. If you use a graphical login screen, you are operating in runlevel 5.

The default runlevel can be changed by modifying the /etc/inittab file, which contains a line near the top of the file similar to the following:

id:5:initdefault:

Change the number in this line to the desired runlevel. The change does not take effect until you reboot the system.

2. TCP Wrappers

Many UNIX system administrators are accustomed to using TCP wrappers to manage access to certain network services. Any network services managed by xinetd (as well as any program with built-in support for libwrap) can use TCP wrappers to manage access. xinetd can use the /etc/hosts.allow and /etc/hosts.deny files to configure access to system services. As the names imply, hosts.allow contains a list of rules that allow clients to access the network services controlled by xinetd, and hosts.deny contains rules to deny access. The hosts.allow file takes precedence over the hosts.deny file. Permissions to grant or deny access can be based on individual IP address (or hostnames) or on a pattern of clients. Refer to hosts_access in section 5 of the man pages (man 5 hosts_access) for details.

2.1. xinetd

To control access to Internet services, use xinetd, which is a secure replacement for inetd. The xinetd daemon conserves system resources, provides access control and logging, and can be used to start special-purpose servers. xinetd can also be used to grant or deny access to particular hosts, provide service access at specific times, limit the rate of incoming connections, limit the load created by connections, and more.

xinetd runs constantly and listens on all ports for the services it manages. When a connection request arrives for one of its managed services, xinetd starts up the appropriate server for that service.

The configuration file for xinetd is /etc/xinetd.conf, but the file only contains a few defaults and an instruction to include the /etc/xinetd.d directory. To enable or disable an xinetd service, edit its configuration file in the /etc/xinetd.d directory. If the disable attribute is set to yes, the service is disabled. If the disable attribute is set to no, the service is enabled. You can edit any of the xinetd configuration files or change its enabled status using the **Services Configuration Tool**, **ntsysv**, or chkconfig. For a list of network services controlled by xinetd, review the contents of the /etc/xinetd.d directory with the command ls /etc/xinetd.d.

3. Services Configuration Tool

The **Services Configuration Tool** is a graphical application developed by Red Hat to configure which SysV services in the /etc/rc.d/init.d directory are started at boot time (for runlevels 3, 4, and 5) and which xinetd services are enabled. It also allows you to start, stop, and restart SysV services as well as reload xinetd.

To start the **Services Configuration Tool** from the desktop, go to the Applications (the main menu on the panel) => **System Settings** => **Server Settings** => **Services** or type the command system-config-services at a shell prompt (for example, in an **XTerm** or a **GNOME terminal**).

Ser	vice Configuration	
<u>File View Actions Edit Runleve</u>	el <u>H</u> elp	
Save Revert		
Background Services On Demand	d Services	
These services are started once a You can specify in which runlevels	-	
Currently Running in Runlevel: 5	Editing Runlevel: 5	
🖈 😣 🖗 Start Stop Restart	Description Bluetooth services for service discovery, authentication, Human Interface Devices, etc.	
🗖 bluetooth		
🗆 capi	Status	
🗆 conman	hcid is stopped	
🗹 cpuspeed	sdpd is stopped	
Crond		
✓ cups		
□ dc_client		
□ dc_server		
□ dhcdbd		
dovecot		
dund		
🗹 firstboot		
anm 💌		

Figure 16.1. Services Configuration Tool

The **Services Configuration Tool** displays the current runlevel as well as the runlevel you are currently editing. To edit a different runlevel, select **Edit Runlevel** from the pulldown menu and select runlevel 3, 4, or 5. Refer to *Section 1, "Runlevels*" for a description of runlevels.

The **Services Configuration Tool** lists the services from the /etc/rc.d/init.d directory as well as the services controlled by xinetd. Click on the name of the service from the list on the left-hand side of the application to display a brief description of that service as well as the status of the service. If the service is not an xinetd service, the status window shows whether the service is currently running. If the service is controlled by xinetd, the status window displays the phrase **xinetd service**.

To start, stop, or restart a service immediately, select the service from the list and click the appropriate button on the toolbar (or choose the action from the **Actions** pulldown menu). If the service is an xinetd service, the action buttons are disabled because they cannot be started or

stopped individually.

If you enable/disable an xinetd service by checking or unchecking the checkbox next to the service name, you must select **File => Save Changes** from the pulldown menu (or the **Save** button above the tabs) to reload xinetd and immediately enable/disable the xinetd service that you changed. xinetd is also configured to remember the setting. You can enable/disable multiple xinetd services at a time and save the changes when you are finished.

For example, assume you check rsync to enable it in runlevel 3 and then save the changes. The rsync service is immediately enabled. The next time xinetd is started, rsync is still enabled.



Note

When you save changes to xinetd services, xinetd is reloaded, and the changes take place immediately. When you save changes to other services, the runlevel is reconfigured, but the changes do not take effect immediately.

To enable a non-xinetd service to start at boot time for the currently selected runlevel, check the box beside the name of the service in the list. After configuring the runlevel, apply the changes by selecting **File => Save Changes** from the pulldown menu. The runlevel configuration is changed, but the runlevel is not restarted; thus, the changes do not take place immediately.

For example, assume you are configuring runlevel 3. If you change the value for the httpd service from checked to unchecked and then select **Save Changes**, the runlevel 3 configuration changes so that httpd is not started at boot time. However, runlevel 3 is not reinitialized, so httpd is still running. Select one of following options at this point:

- 1. Stop the httpd service Stop the service by selecting it from the list and clicking the **Stop** button. A message appears stating that the service was stopped successfully.
- 2. Reinitialize the runlevel Reinitialize the runlevel by going to a shell prompt and typing the command telinit x (where x is the runlevel number; in this example, 3.). This option is recommended if you change the **Start at Boot** value of multiple services and want to activate the changes immediately.
- 3. Do nothing else You do not have to stop the httpd service. You can wait until the system is rebooted for the service to stop. The next time the system is booted, the runlevel is initialized without the httpd service running.

To add a service to a runlevel, select the runlevel from the **Edit Runlevel** pulldown menu, and then select **Actions => Add Service**. To delete a service from a runlevel, select the runlevel from the **Edit Runlevel** pulldown menu, select the service to be deleted from the list on the left, and select **Actions => Delete Service**.

4. ntsysv

The **ntsysv** utility provides a simple interface for activating or deactivating services. You can use **ntsysv** to turn an xinetd-managed service on or off. You can also use **ntsysv** to configure runlevels. By default, only the current runlevel is configured. To configure a different runlevel, specify one or more runlevels with the --level option. For example, the command ntsysv --level 345 configures runlevels 3, 4, and 5.

The **ntsysv** interface works like the text mode installation program. Use the up and down arrows to navigate up and down the list. The space bar selects/unselects services and is also used to "press" the **Ok** and **Cancel** buttons. To move between the list of services and the **Ok** and **Cancel** buttons, use the **Tab** key. An asterisk (*) signifies that a service is set to on. Pressing the **F1** key displays a short description of the selected service.



Figure 16.2. The ntsysv utility



Warning

Services managed by xinetd are immediately affected by **ntsysv**. For all other

services, changes do not take effect immediately. You must stop or start the individual service with the command service <daemon> stop (where <daemon> is the name of the service you want to stop; for example, httpd). Replace stop with start or restart to start or restart the service.

5. chkconfig

The chkconfig command can also be used to activate and deactivate services. The chkconfig --list command displays a list of system services and whether they are started (on) or stopped (off) in runlevels 0-6. At the end of the list is a section for the services managed by xinetd.

If the chkconfig --list command is used to query a service managed by xinetd, it displays whether the xinetd service is enabled (on) or disabled (off). For example, the command chkconfig --list rsync returns the following output:

rsync on

As shown, rsync is enabled as an xinetd service. If xinetd is running, rsync is enabled.

If you use chkconfig --list to query a service in /etc/rc.d, that service's settings for each runlevel are displayed. For example, the command chkconfig --list httpd returns the following output:

httpd 0:off 1:off 2:on 3:on 4:on 5:on 6:off

chkconfig can also be used to configure a service to be started (or not) in a specific runlevel. For example, to turn nscd off in runlevels 3, 4, and 5, use the following command:

chkconfig --level 345 nscd off



Warning

Services managed by xinetd are immediately affected by chkconfig. For example, if xinetd is running while rsync is disabled, and the command chkconfig rsync on is executed, then rsync is immediately enabled without having to restart xinetd manually. Changes for other services do not take effect immediately after using chkconfig. You must stop or start the individual service with the command service <daemon> stop (where <daemon> is the name of the service you want to stop; for example, httpd). Replace stop with start or restart to start or restart the service.

6. Additional Resources

For more information, refer to the following resources.

6.1. Installed Documentation

- The man pages for ntsysv, chkconfig, xinetd, and xinetd.conf.
- man 5 hosts_access The man page for the format of host access control files (in section 5 of the man pages).

6.2. Useful Websites

 http://www.xinetd.org — The xinetd webpage. It contains sample configuration files and a more detailed list of features.

Berkeley Internet Name Domain (BIND)

On most modern networks, including the Internet, users locate other computers by name. This frees users from the daunting task of remembering the numerical network address of network resources. The most effective way to configure a network to allow such name-based connections is to set up a *Domain Name Service (DNS)* or a *nameserver*, which resolves hostnames on the network to numerical addresses and vice versa.

This chapter reviews the nameserver included in Red Hat Enterprise Linux and the *Berkeley Internet Name Domain* (*BIND*) DNS server, with an emphasis on the structure of its configuration files and how it may be administered both locally and remotely.



Note

BIND is also known as the service named in Red Hat Enterprise Linux. You can manage it via the Services Configuration Tool (system-config-service).

1. Introduction to DNS

DNS associates hostnames with their respective IP addresses, so that when users want to connect to other machines on the network, they can refer to them by name, without having to remember IP addresses.

Use of DNS and FQDNs also has advantages for system administrators, allowing the flexibility to change the IP address for a host without affecting name-based queries to the machine. Conversely, administrators can shuffle which machines handle a name-based query.

DNS is normally implemented using centralized servers that are authoritative for some domains and refer to other DNS servers for other domains.

When a client host requests information from a nameserver, it usually connects to port 53. The nameserver then attempts to resolve the FQDN based on its resolver library, which may contain authoritative information about the host requested or cached data from an earlier query. If the nameserver does not already have the answer in its resolver library, it queries other nameservers, called *root nameservers*, to determine which nameservers are authoritative for the FQDN in question. Then, with that information, it queries the authoritative nameservers to determine the IP address of the requested host. If a reverse lookup is performed, the same procedure is used, except that the query is made with an unknown IP address rather than a name.

1.1. Nameserver Zones

On the Internet, the FQDN of a host can be broken down into different sections. These sections are organized into a hierarchy (much like a tree), with a main trunk, primary branches, secondary branches, and so forth. Consider the following FQDN:

bob.sales.example.com

When looking at how an FQDN is resolved to find the IP address that relates to a particular system, read the name from right to left, with each level of the hierarchy divided by periods (.). In this example, com defines the *top level domain* for this FQDN. The name <code>example</code> is a sub-domain under <code>com</code>, while <code>sales</code> is a sub-domain under <code>example</code>. The name furthest to the left, bob, identifies a specific machine hostname.

Except for the hostname, each section is called a *zone*, which defines a specific *namespace*. A namespace controls the naming of the sub-domains to its left. While this example only contains two sub-domains, an FQDN must contain at least one sub-domain but may include many more, depending upon how the namespace is organized.

Zones are defined on authoritative nameservers through the use of *zone files* (which describe the namespace of that zone), the mail servers to be used for a particular domain or sub-domain, and more. Zone files are stored on *primary nameservers* (also called *master nameservers*), which are truly authoritative and where changes are made to the files, and *secondary nameservers* (also called *slave nameservers*), which receive their zone files from the primary nameservers. Any nameserver can be a primary and secondary nameserver for different zones at the same time, and they may also be considered authoritative for multiple zones. It all depends on how the nameserver is configured.

1.2. Nameserver Types

There are four primary nameserver configuration types:

master

Stores original and authoritative zone records for a namespace, and answers queries about the namespace from other nameservers.

slave

Answers queries from other nameservers concerning namespaces for which it is considered an authority. However, slave nameservers get their namespace information from master nameservers.

caching-only

Offers name-to-IP resolution services, but is not authoritative for any zones. Answers for all resolutions are cached in memory for a fixed period of time, which is specified by the retrieved zone record.

forwarding

Forwards requests to a specific list of nameservers for name resolution. If none of the specified nameservers can perform the resolution, the resolution fails.

A nameserver may be one or more of these types. For example, a nameserver can be a master for some zones, a slave for others, and only offer forwarding resolutions for others.

1.3. BIND as a Nameserver

BIND performs name resolution services through the /usr/sbin/named daemon. BIND also includes an administration utility called /usr/sbin/rndc. More information about rndc can be found in Section 4, "Using rndc".

BIND stores its configuration files in the following locations:

```
/etc/named.conf
```

The configuration file for the named daemon

/var/named/ directory

The named working directory which stores zone, statistic, and cache files



Note

If you have installed the bind-chroot package, the BIND service will run in the /var/named/chroot environment. All configuration files will be moved there. As such, named.conf will be located in /var/named/chroot/etc/named.conf, and so on.



Тір

If you have installed the caching-nameserver package, the default configuration file is /etc/named.caching-nameserver.conf. To override this default configuration, you can create your own custom configuration file in /etc/named.conf. BIND will use the /etc/named.conf custom file instead of the default configuration file after you restart.

The next few sections review the BIND configuration files in more detail.

2. /etc/named.conf

The named.conf file is a collection of statements using nested options surrounded by opening and closing ellipse characters, { }. Administrators must be careful when editing named.conf to avoid syntax errors as many seemingly minor errors prevent the named service from starting.

A typical named.conf file is organized similar to the following example:

```
<statement-1> ["<statement-1-name>"] [<statement-1-class>] { <option-1>;
<option-2>; <option-N>; }; <statement-2> ["<statement-2-name>"]
[<statement-2-class>] { <option-1>; <option-2>; <option-N>; }; <statement-N>
["<statement-N-name>"] [<statement-N-class>] { <option-1>; <option-2>;
<option-N>; };
```

2.1. Common Statement Types

The following types of statements are commonly used in /etc/named.conf:

2.1.1. acl Statement

The acl statement (or access control statement) defines groups of hosts which can then be permitted or denied access to the nameserver.

An acl statement takes the following form:

acl <acl-name> { <match-element>; [<match-element>; ...] };

In this statement, replace <acl-name> with the name of the access control list and replace <match-element> with a semi-colon separated list of IP addresses. Most of the time, an individual IP address or IP network notation (such as 10.0.1.0/24) is used to identify the IP addresses within the acl statement.

The following access control lists are already defined as keywords to simplify configuration:

- any Matches every IP address
- localhost Matches any IP address in use by the local system
- localnets Matches any IP address on any network to which the local system is connected
- none Matches no IP addresses

When used in conjunction with other statements (such as the options statement), acl statements can be very useful in preventing the misuse of a BIND nameserver.

The following example defines two access control lists and uses an options statement to define how they are treated by the nameserver:

```
acl black-hats {
    10.0.2.0/24; 192.168.0.0/24; };
    acl red-hats { 10.0.1.0/24; };
    options {
        blackhole { black-hats; };
        allow-query { red-hats; };
        allow-recursion { red-hats;
```

This example contains two access control lists, black-hats and red-hats. Hosts in the black-hats list are denied access to the nameserver, while hosts in the red-hats list are given normal access.

2.1.2. include Statement

}

The include statement allows files to be included in a named.conf file. In this way, sensitive configuration data (such as keys) can be placed in a separate file with restrictive permissions.

An include statement takes the following form:

include "<file-name>"

In this statement, <file-name> is replaced with an absolute path to a file.

2.1.3. options Statement

The options statement defines global server configuration options and sets defaults for other statements. It can be used to specify the location of the named working directory, the types of queries allowed, and much more.

The options statement takes the following form:

```
options { <option>; [<option>; ...] };
```

In this statement, the *<option>* directives are replaced with a valid option.

The following are commonly used options:

allow-query

Specifies which hosts are allowed to query this nameserver. By default, all hosts are allowed to query. An access control list, or collection of IP addresses or networks, may be used here to allow only particular hosts to query the nameserver.

allow-recursion

Similar to allow-query, this option applies to recursive queries. By default, all hosts are allowed to perform recursive queries on the nameserver.

blackhole

Specifies which hosts are not allowed to query the server.

directory

Specifies the named working directory if different from the default value, /var/named/.

forwarders

Specifies a list of valid IP addresses for nameservers where requests should be forwarded for resolution.

forward

Specifies the forwarding behavior of a forwarders directive.

The following options are accepted:

- first Specifies that the nameservers listed in the forwarders directive be queried before named attempts to resolve the name itself.
- only Specifies that named does not attempt name resolution itself in the event that queries to nameservers specified in the forwarders directive fail.

listen-on

Specifies the network interface on which named listens for queries. By default, all interfaces are used.

Using this directive on a DNS server which also acts a gateway, BIND can be configured to only answer queries that originate from one of the networks.

The following is an example of a listen-on directive:

options { listen-on { 10.0.1.1; }; };

In this example, only requests that arrive from the network interface serving the private network (10.0.1.1) are accepted.

```
notify
```

Controls whether named notifies the slave servers when a zone is updated. It accepts the following options:

- yes Notifies slave servers.
- no Does not notify slave servers.
- explicit Only notifies slave servers specified in an also-notify list within a zone statement.

pid-file

Specifies the location of the process ID file created by named.

root-delegation-only

Turns on the enforcement of delegation properties in top-level domains (TLDs) and root zones with an optional exclude list. *Delegation* is the process of dividing a single zone into multiple subzones. In order to create a delegated zone, items known as *NS records* are used. NameServer records (delegation records) announce the authoritative nameservers for a particular zone.

The following root-delegation-only example specifies an exclude list of TLDs from whom undelegated responses are expected and trusted:

```
options { root-delegation-only exclude { "ad"; "ar"; "biz"; "cr"; "cu";
 "de"; "dm"; "id"; "lu"; "lv"; "md"; "ms"; "museum"; "name"; "no"; "pa";
 "pf"; "se"; "sr"; "to"; "tw"; "us"; "uy"; }; };
```

statistics-file

Specifies an alternate location for statistics files. By default, named statistics are saved to the /var/named/named.stats file.

There are several other options also available, many of which rely upon one another to work properly. Refer to the *BIND 9 Administrator Reference Manual* referenced in *Section 7.1, "Installed Documentation*" and the bind.conf man page for more details.

2.1.4. zone Statement

A zone statement defines the characteristics of a zone, such as the location of its configuration file and zone-specific options. This statement can be used to override the global options statements.

A zone statement takes the following form:

zone <zone-name><zone-class> { <zone-options>; [<zone-options>; ...] };

In this statement, <*zone-name*> is the name of the zone, <*zone-class*> is the optional class of the zone, and <*zone-options*> is a list of options characterizing the zone.

The <zone-name> attribute for the zone statement is particularly important. It is the default value assigned for the \$origin directive used within the corresponding zone file located in the /var/named/ directory. The named daemon appends the name of the zone to any non-fully qualified domain name listed in the zone file.

Note

If you have installed the caching-nameserver package, the default configuration file will be in /etc/named.rfc1912.zones.

For example, if a zone statement defines the namespace for example.com, use example.com as the *<zone-name>* so it is placed at the end of hostnames within the example.com zone file.

For more information about zone files, refer to Section 3, "Zone Files".

The most common $_{\tt zone}$ statement options include the following:

allow-query

Specifies the clients that are allowed to request information about this zone. The default is to allow all query requests.

allow-transfer

Specifies the slave servers that are allowed to request a transfer of the zone's information. The default is to allow all transfer requests.

allow-update

Specifies the hosts that are allowed to dynamically update information in their zone. The default is to deny all dynamic update requests.

Be careful when allowing hosts to update information about their zone. Do not enable this option unless the host specified is completely trusted. In general, it is better to have an administrator manually update the records for a zone and reload the named service.

file

Specifies the name of the file in the named working directory that contains the zone's configuration data.

masters

Specifies the IP addresses from which to request authoritative zone information and is used only if the zone is defined as typeslave.

notify

Specifies whether or not named notifies the slave servers when a zone is updated. This directive accepts the following options:

- yes Notifies slave servers.
- no Does not notify slave servers.
- explicit Only notifies slave servers specified in an also-notify list within a zone statement.

type

Defines the type of zone.

Below is a list of valid options:

- delegation-only Enforces the delegation status of infrastructure zones such as COM, NET, or ORG. Any answer that is received without an explicit or implicit delegation is treated as NXDOMAIN. This option is only applicable in TLDs or root zone files used in recursive or caching implementations.
- forward Forwards all requests for information about this zone to other nameservers.
- hint A special type of zone used to point to the root nameservers which resolve queries when a zone is not otherwise known. No configuration beyond the default is

necessary with a hint zone.

- master Designates the nameserver as authoritative for this zone. A zone should be set as the master if the zone's configuration files reside on the system.
- slave Designates the nameserver as a slave server for this zone. Also specifies the IP address of the master nameserver for the zone.

zone-statistics

Configures named to keep statistics concerning this zone, writing them to either the default location (/var/named/named.stats) or the file listed in the statistics-file option in the server statement. Refer to Section 2.2, "Other Statement Types" for more information about the server statement.

2.1.5. Sample zone Statements

Most changes to the /etc/named.conf file of a master or slave nameserver involves adding, modifying, or deleting zone statements. While these zone statements can contain many options, most nameservers require only a small subset to function efficiently. The following zone statements are very basic examples illustrating a master-slave nameserver relationship.

The following is an example of a zone statement for the primary nameserver hosting example.com (192.168.0.1):

```
zone "example.com" IN { type master; file "example.com.zone"; allow-update {
none; }; };
```

In the statement, the zone is identified as example.com, the type is set to master, and the named service is instructed to read the /var/named/example.com.zone file. It also tells named not to allow any other hosts to update.

A slave server's zone statement for example.com is slightly different from the previous example. For a slave server, the type is set to slave and in place of the allow-update line is a directive telling named the IP address of the master server.

The following is an example slave server zone statement for example.com zone:

```
zone "example.com" { type slave; file "example.com.zone"; masters {
192.168.0.1; }; };
```

This zone statement configures named on the slave server to query the master server at the 192.168.0.1 IP address for information about the example.com zone. The information that the slave server receives from the master server is saved to the /var/named/example.com.zone file.

2.2. Other Statement Types

The following is a list of lesser used statement types available within named.conf:

controls

Configures various security requirements necessary to use the *rndc* command to administer the *named* service.

Refer to Section 4.1, "Configuring /etc/named.conf" to learn more about how the controls statement is structured and what options are available.

key "<key-name>"

Defines a particular key by name. Keys are used to authenticate various actions, such as secure updates or the use of the rndc command. Two options are used with key:

- algorithm <algorithm-name> The type of algorithm used, such as dsa or hmac-md5.
- secret "<key-value>" The encrypted key.

Refer to Section 4.2, "Configuring /etc/rndc.conf" for instructions on how to write a key statement.

logging

Allows for the use of multiple types of logs, called *channels*. By using the *channel* option within the *logging* statement, a customized type of log can be constructed — with its own file name (file), size limit (size), versioning (version), and level of importance (severity). Once a customized channel is defined, a *category* option is used to categorize the channel and begin logging when named is restarted.

By default, named logs standard messages to the syslog daemon, which places them in /var/log/messages. This occurs because several standard channels are built into BIND with various severity levels, such as default_syslog (which handles informational logging messages) and default_debug (which specifically handles debugging messages). A default category, called default, uses the built-in channels to do normal logging without any special configuration.

Customizing the logging process can be a very detailed process and is beyond the scope of this chapter. For information on creating custom BIND logs, refer to the *BIND 9 Administrator Reference Manual* referenced in *Section 7.1, "Installed Documentation*".

server

Specifies options that affect how named should respond to remote nameservers, especially with regard to notifications and zone transfers.

The transfer-format option controls whether one resource record is sent with each message (one-answer) or multiple resource records are sent with each message (many-answers). While many-answers is more efficient, only newer BIND nameservers understand it.

trusted-keys

Contains assorted public keys used for secure DNS (DNSSEC). Refer to Section 5.3,

"Security" for more information concerning BIND security.

view "<view-name>"

Creates special views depending upon which network the host querying the nameserver is on. This allows some hosts to receive one answer regarding a zone while other hosts receive totally different information. Alternatively, certain zones may only be made available to particular trusted hosts while non-trusted hosts can only make queries for other zones.

Multiple views may be used, but their names must be unique. The match-clients option specifies the IP addresses that apply to a particular view. Any options statement may also be used within a view, overriding the global options already configured for named. Most view statements contain multiple zone statements that apply to the match-clients list. The order in which view statements are listed is important, as the first view statement that matches a particular client's IP address is used.

Refer to Section 5.2, "Multiple Views" for more information about the view statement.

2.3. Comment Tags

The following is a list of valid comment tags used within named.conf:

- // When placed at the beginning of a line, that line is ignored by named.
- # When placed at the beginning of a line, that line is ignored by named.
- /* and */ When text is enclosed in these tags, the block of text is ignored by named.

3. Zone Files

Zone files contain information about a namespace and are stored in the named working directory (/var/named/) by default. Each zone file is named according to the file option data in the zone statement, usually in a way that relates to the domain in question and identifies the file as containing zone data, such as example.com.zone.

Note

If you have installed the bind-chroot package, the BIND service will run in the /var/named/chroot environment. All configuration files will be moved there. As such, you can find the zone files in /var/named/chroot/var/named.

Each zone file may contain *directives* and *resource records*. Directives tell the nameserver to perform tasks or apply special settings to the zone. Resource records define the parameters of the zone and assign identities to individual hosts. Directives are optional, but resource records are required to provide name service to a zone.

All directives and resource records should be entered on individual lines.

Comments can be placed after semicolon characters (;) in zone files.

3.1. Zone File Directives

Directives begin with the dollar sign character (\$) followed by the name of the directive. They usually appear at the top of the zone file.

The following are commonly used directives:

\$INCLUDE

Configures named to include another zone file in this zone file at the place where the directive appears. This allows additional zone settings to be stored apart from the main zone file.

\$ORIGIN

Appends the domain name to unqualified records, such as those with the hostname and nothing more.

For example, a zone file may contain the following line:

\$ORIGIN example.com.

Any names used in resource records that do not end in a trailing period (.) are appended with example.com.



Note

The use of the *\$ORIGIN* directive is unnecessary if the zone is specified in /etc/named.conf because the zone name is used as the value for the *\$ORIGIN* directive by default.

\$TTL

Sets the default *Time to Live (TTL)* value for the zone. This is the length of time, in seconds, that a zone resource record is valid. Each resource record can contain its own TTL value, which overrides this directive.

Increasing this value allows remote nameservers to cache the zone information for a longer period of time, reducing the number of queries for the zone and lengthening the amount of time required to proliferate resource record changes.

3.2. Zone File Resource Records

The primary component of a zone file is its resource records.

There are many types of zone file resource records. The following are used most frequently:

А

This refers to the Address record, which specifies an IP address to assign to a name, as in this example:

<host> IN A <IP-address>

If the <host> value is omitted, then an A record points to a default IP address for the top of the namespace. This system is the target for all non-FQDN requests.

Consider the following A record examples for the example.com zone file:

server1 IN A 10.0.1.3 IN A 10.0.1.5

Requests for example.com are pointed to 10.0.1.3 or 10.0.1.5. There must be a space in the host section of the second record, otherwise all requests go to 10.0.1.3.

CNAME

This refers to the Canonical Name record, which maps one name to another. This type of record can also be referred to as an *alias record*.

The next example tells named that any requests sent to the *<alias-name>* should point to the host, *<real-name>*. CNAME records are most commonly used to point to services that use a common naming scheme, such as www for Web servers.

<alias-name> IN CNAME <real-name>

In the following example, an A record binds a hostname to an IP address, while a CNAME record points the commonly used www hostname to it.

server1 IN A 10.0.1.5 www IN CNAME server1

MX

This refers to the Mail eXchange record, which tells where mail sent to a particular namespace controlled by this zone should go.

IN MX <preference-value> <email-server-name>

Here, the *<preference-value>* allows numerical ranking of the email servers for a namespace, giving preference to some email systems over others. The MX resource record with the lowest *<preference-value>* is preferred over the others. However, multiple email servers can possess the same value to distribute email traffic evenly among them.

The <email-server-name> may be a hostname or FQDN.

IN	MX	10	mail.example.com.
IN	MX	20	mail2.example.com.

In this example, the first mail.example.com email server is preferred to the mail2.example.com email server when receiving email destined for the example.com domain.

NS

This refers to the NameServer record, which announces the authoritative nameservers for a particular zone.

The following illustrates the layout of an NS record:

IN NS <nameserver-name>

Here, <nameserver-name> should be an FQDN.

Next, two nameservers are listed as authoritative for the domain. It is not important whether these nameservers are slaves or if one is a master; they are both still considered authoritative.

IN NS dnsl.example.com.
IN NS dnsl.example.com.

PTR

This refers to the pointer record, which is designed to point to another part of the namespace.

PTR records are primarily used for reverse name resolution, as they point IP addresses back to a particular name. Refer to *Section 3.4, "Reverse Name Resolution Zone Files"* for more examples of PTR records in use.

SOA

This refers to the Start Of Authority resource record, which proclaims important authoritative information about a namespace to the nameserver.

Located after the directives, an SOA resource record is the first resource record in a zone

file.

The following shows the basic structure of an SOA resource record:

The @ symbol places the \$ORIGIN directive (or the zone's name, if the \$ORIGIN directive is not set) as the namespace being defined by this SOA resource record. The hostname of the primary nameserver that is authoritative for this domain is the *<primary-name-server>* directive, and the email of the person to contact about this namespace is the *<hostmaster-email>* directive.

The <serial-number> directive is a numerical value incremented every time the zone file is altered to indicate it is time for named to reload the zone. The <time-to-refresh> directive is the numerical value slave servers use to determine how long to wait before asking the master nameserver if any changes have been made to the zone. The <serial-number> directive is a numerical value used by the slave servers to determine if it is using outdated zone data and should therefore refresh it.

The <time-to-retry> directive is a numerical value used by slave servers to determine the length of time to wait before issuing a refresh request in the event that the master nameserver is not answering. If the master has not replied to a refresh request before the amount of time specified in the <time-to-expire> directive elapses, the slave servers stop responding as an authority for requests concerning that namespace.

The *<minimum-TTL>* directive is the amount of time other nameservers cache the zone's information.

When configuring BIND, all times are specified in seconds. However, it is possible to use abbreviations when specifying units of time other than seconds, such as minutes (M), hours (H), days (D), and weeks (W). The table in *Table 17.1, "Seconds compared to other time units*" shows an amount of time in seconds and the equivalent time in another format.

Seconds	Other Time Units
60	1M
1800	30M
3600	1H
10800	ЗН
21600	бН
43200	12н
86400	1D

Seconds	Other Time Units
259200	3D
604800	lW
31536000	365D

Table 17.1. Seconds compared to other time units

The following example illustrates the form an SOA resource record might take when it is populated with real values:

IN	SOA	dns1.example.com.		. hostmaster.example.com.	(
		2001062501	;	serial	
		21600	;	refresh after 6 hours	
		3600	;	retry after 1 hour	
		604800	;	expire after 1 week	
		86400	;	minimum TTL of 1 day	
)			
	IN	IN SOA	2001062501 21600 3600 604800	2001062501 ; 21600 ; 3600 ; 604800 ;	2001062501 ; serial 21600 ; refresh after 6 hours 3600 ; retry after 1 hour 604800 ; expire after 1 week

3.3. Example Zone File

Seen individually, directives and resource records can be difficult to grasp. However, when placed together in a single file, they become easier to understand.

The following example shows a very basic zone file:

```
$ORIGIN example.com.
$TTL 86400
@ IN SOA dns1.example.com. hostmaster.example.com. (
                             2001062501 ; serial
                            21600; refresh after 6 hours3600; retry after 1 hour
                            3600; retry after 1 hour604800; expire after 1 week86400; minimum TTL of 1 day
                             )
;
;
        IN NS dnsl.example.com.
        IN NS dns2.example.com.
;
;
        IN MX 10 mail.example.com.
        IN MX 20 mail2.example.com.
;
;
dns1 IN A 10.0.1.1
dns2 IN A 10.0.1.2
;
```

In this example, standard directives and SOA values are used. The authoritative nameservers are set as dns1.example.com and dns2.example.com, which have A records that tie them to 10.0.1.1 and 10.0.1.2, respectively.

The email servers configured with the MX records point to server1 and server2 via CNAME records. Since the server1 and server2 names do not end in a trailing period (.), the \$ORIGIN domain is placed after them, expanding them to server1.example.com and server2.example.com. Through the related A resource records, their IP addresses can be determined.

FTP and Web services, available at the standard ftp.example.com and www.example.com names, are pointed at the appropriate servers using CNAME records.

This zone file would be called into service with a zone statement in the named.conf similar to the following:

```
zone "example.com" IN {
    type master;
    file "example.com.zone";
    allow-update { none; };
};
```

3.4. Reverse Name Resolution Zone Files

A reverse name resolution zone file is used to translate an IP address in a particular namespace into an FQDN. It looks very similar to a standard zone file, except that PTR resource records are used to link the IP addresses to a fully qualified domain name.

The following illustrates the layout of a PTR record:

<last-IP-digit> IN PTR <FQDN-of-system>

The <last-IP-digit> is the last number in an IP address which points to a particular system's

FQDN.

In the following example, IP addresses 10.0.1.1 through 10.0.1.6 are pointed to corresponding FQDNs. It can be located in /var/named/example.com.rr.zone.

```
$ORIGIN 1.0.10.in-addr.arpa.
$TTL 86400
@ IN SOA dns1.example.com. hostmaster.example.com. (
                        2001062501 ; serial
                        21600 ; refresh after 6 hours
                       3600
                                  ; retry after 1 hour
                       604800; expire after 1 week86400; minimum TTL of 1 day
                        )
;
1 IN PTR dnsl.example.com.
2 IN PTR dns2.example.com.
5 IN PTR server1.example.com.
6 IN PTR server2.example.com.
;
3 IN PTR ftp.example.com.
4 IN PTR
          ftp.example.com.
```

This zone file would be called into service with a zone statement in the named.conf file similar to the following:

```
zone "1.0.10.in-addr.arpa" IN {
    type master;
    file "example.com.rr.zone";
    allow-update { none; };
};
```

There is very little difference between this example and a standard zone statement, except for the zone name. Note that a reverse name resolution zone requires the first three blocks of the IP address reversed followed by .in-addr.arpa. This allows the single block of IP numbers used in the reverse name resolution zone file to be associated with the zone.

4. Using rndc

BIND includes a utility called rndc which allows command line administration of the named daemon from the localhost or a remote host.

In order to prevent unauthorized access to the named daemon, BIND uses a shared secret key authentication method to grant privileges to hosts. This means an identical key must be present in both /etc/named.conf and the rndc configuration file, /etc/rndc.conf.



Note

If you have installed the bind-chroot package, the BIND service will run in the /var/named/chroot environment. All configuration files will be moved there. As such, the rndc.conf file is located in /var/named/chroot/etc/rndc.conf.

Note that since the rndc utility does not run in a chroot environment, /etc/rndc.conf is a symlink to /var/named/chroot/etc/rndc.conf.

4.1. Configuring /etc/named.conf

In order for rndc to connect to a named service, there must be a controls statement in the BIND server's /etc/named.conf file.

The controls statement, shown in the following example, allows rndc to connect from the localhost.

```
controls {
    inet 127.0.0.1
    allow { localhost; } keys { <key-name>; };
};
```

This statement tells named to listen on the default TCP port 953 of the loopback address and allow rndc commands coming from the localhost, if the proper key is given. The <key-name> specifies a name in the key statement within the /etc/named.conf file. The next example illustrates a sample key statement.

In this case, the <*key-value*> uses the HMAC-MD5 algorithm. Use the following command to generate keys using the HMAC-MD5 algorithm:

dnssec-keygen -a hmac-md5 -b

bit-length> -n HOST <key-file-name>

A key with at least a 256-bit length is a good idea. The actual key that should be placed in the <key-value> area can be found in the <key-file-name> file generated by this command.



Warning

Because /etc/named.conf is world-readable, it is advisable to place the key statement in a separate file, readable only by root, and then use an include statement to reference it. For example:

include "/etc/rndc.key";

4.2. Configuring /etc/rndc.conf

The key is the most important statement in /etc/rndc.conf.

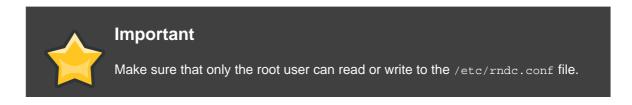
The <key-name> and <key-value> should be exactly the same as their settings in /etc/named.conf.

To match the keys specified in the target server's /etc/named.conf, add the following lines to /etc/rndc.conf.

```
options {
    default-server localhost;
    default-key "<key-name>";
};
```

This directive sets a global default key. However, the rndc configuration file can also specify different keys for different servers, as in the following example:

```
server localhost { key "<key-name>"; };
```



For more information about the /etc/rndc.conf file, refer to the rndc.conf man page.

4.3. Command Line Options

An rndc command takes the following form:

rndc <options><command><command-options>

When executing rndc on a properly configured localhost, the following commands are available:

- halt Stops the named service immediately.
- querylog Logs all queries made to this nameserver.
- refresh Refreshes the nameserver's database.
- reload Reloads the zone files but keeps all other previously cached responses. This
 command also allows changes to zone files without losing all stored name resolutions.

If changes made only affect a specific zone, reload only that specific zone by adding the name of the zone after the reload command.

- stats Dumps the current named statistics to the /var/named/named.stats file.
- stop Stops the server gracefully, saving any dynamic update and *Incremental Zone Transfers* (*IXFR*) data before exiting.

Occasionally, it may be necessary to override the default settings in the /etc/rndc.conf file. The following options are available:

- -c <configuration-file> Specifies the alternate location of a configuration file.
- -p <port-number> Specifies a port number to use for the rndc connection other than the default port 953.
- -s <server> Specifies a server other than the default-server listed in /etc/rndc.conf.
- -y <key-name> Specifies a key other than the default-key option in /etc/rndc.conf.

Additional information about these options can be found in the rndc man page.

5. Advanced Features of BIND

Most BIND implementations only use named to provide name resolution services or to act as an authority for a particular domain or sub-domain. However, BIND version 9 has a number of advanced features that allow for a more secure and efficient DNS service.



Caution

Some of these advanced features, such as DNSSEC, TSIG, and IXFR (which are defined in the following section), should only be used in network environments with nameservers that support the features. If the network environment includes non-BIND or older BIND nameservers, verify that each advanced feature is supported before attempting to use it.

All of the features mentioned are discussed in greater detail in the *BIND 9 Administrator Reference Manual* referenced in *Section 7.1, "Installed Documentation"*.

5.1. DNS Protocol Enhancements

BIND supports Incremental Zone Transfers (IXFR), where a slave nameserver only downloads the updated portions of a zone modified on a master nameserver. The standard transfer process requires that the entire zone be transferred to each slave nameserver for even the smallest change. For very popular domains with very lengthy zone files and many slave nameservers, IXFR makes the notification and update process much less resource-intensive.

Note that IXFR is only available when using *dynamic updating* to make changes to master zone records. If manually editing zone files to make changes, Automatic Zone Transfer (AXFR) is used. More information on dynamic updating is available in the *BIND 9 Administrator Reference Manual* referenced in *Section 7.1, "Installed Documentation*".

5.2. Multiple Views

Through the use of the view statement in named.conf, BIND can present different information depending on which network a request originates from.

This is primarily used to deny sensitive DNS entries from clients outside of the local network, while allowing queries from clients inside the local network.

The view statement uses the match-clients option to match IP addresses or entire networks and give them special options and zone data.

5.3. Security

BIND supports a number of different methods to protect the updating and transfer of zones, on both master and slave nameservers:

DNSSEC

Short for *DNS SECurity*, this feature allows for zones to be cryptographically signed with a *zone key*.

In this way, the information about a specific zone can be verified as coming from a

nameserver that has signed it with a particular private key, as long as the recipient has that nameserver's public key.

BIND version 9 also supports the SIG(0) public/private key method of message authentication.

TSIG

Short for *Transaction SIGnatures*, this feature allows a transfer from master to slave only after verifying that a shared secret key exists on both nameservers.

This feature strengthens the standard IP address-based method of transfer authorization. An attacker would not only need to have access to the IP address to transfer the zone, but they would also need to know the secret key.

BIND version 9 also supports *TKEY*, which is another shared secret key method of authorizing zone transfers.

5.4. IP version 6

BIND version 9 supports name service in IP version 6 (IPv6) environments through the use of A6 zone records.

If the network environment includes both IPv4 and IPv6 hosts, use the lwresd lightweight resolver daemon on all network clients. This daemon is a very efficient, caching-only nameserver which understands the new A6 and DNAME records used under IPv6. Refer to the lwresd man page for more information.

6. Common Mistakes to Avoid

It is very common for beginners to make mistakes when editing BIND configuration files. Be sure to avoid the following issues:

• Take care to increment the serial number when editing a zone file.

If the serial number is not incremented, the master nameserver has the correct, new information, but the slave nameservers are never notified of the change and do not attempt to refresh their data of that zone.

• Be careful to use ellipses and semi-colons correctly in the /etc/named.conf file.

An omitted semi-colon or unclosed ellipse section can cause named to refuse to start.

• Remember to place periods (.) in zone files after all FQDNs and omit them on hostnames.

A period at the end of a domain name denotes a fully qualified domain name. If the period is omitted, then named appends the name of the zone or the *\$ORIGIN* value to complete it.

If a firewall is blocking connections from the named program to other nameservers, edit its

configuration file.

By default, BIND version 9 uses random ports above 1024 to query other nameservers. Some firewalls, however, expect all nameservers to communicate using only port 53. To force named to use port 53, add the following line to the options statement of /etc/named.conf:

```
query-source address * port 53;
```

7. Additional Resources

The following sources of information provide additional resources regarding BIND.

7.1. Installed Documentation

BIND features a full range of installed documentation covering many different topics, each placed in its own subject directory. For each item below, replace <version-number> with the version of bind installed on the system:

```
/usr/share/doc/bind-<version-number>/
```

This directory lists the most recent features.

/usr/share/doc/bind-<version-number>/arm/

This directory contains the *BIND 9 Administrator Reference Manual* in HTML and SGML formats, which details BIND resource requirements, how to configure different types of nameservers, how to perform load balancing, and other advanced topics. For most new users of BIND, this is the best place to start.

/usr/share/doc/bind-<version-number>/draft/

This directory contains assorted technical documents that review issues related to DNS service and propose some methods to address them.

/usr/share/doc/bind-<version-number>/misc/

This directory contains documents designed to address specific advanced issues. Users of BIND version 8 should consult the migration document for specific changes they must make when moving to BIND 9. The options file lists all of the options implemented in BIND 9 that are used in /etc/named.conf.

/usr/share/doc/bind-<version-number>/rfc/

This directory provides every RFC document related to BIND.

There are also a number of man pages for the various applications and configuration files involved with BIND. The following lists some of the more important man pages.

Administrative Applications

• man rndc — Explains the different options available when using the rndc command to control a BIND nameserver.

Server Applications

- man named Explores assorted arguments that can be used to control the BIND nameserver daemon.
- man lwresd Describes the purpose of and options available for the lightweight resolver daemon.

Configuration Files

- man named.conf A comprehensive list of options available within the named configuration file.
- man rndc.conf A comprehensive list of options available within the rndc configuration file.

7.2. Useful Websites

- http://www.isc.org/index.pl?/sw/bind/ The home page of the BIND project containing information about current releases as well as a PDF version of the BIND 9 Administrator Reference Manual.
- http://www.redhat.com/mirrors/LDP/HOWTO/DNS-HOWTO.html Covers the use of BIND as a resolving, caching nameserver and the configuration of various zone files necessary to serve as the primary nameserver for a domain.

7.3. Related Books

- DNS and BIND by Paul Albitz and Cricket Liu; O'Reilly & Associates A popular reference that explains both common and esoteric BIND configuration options, as well as providing strategies for securing a DNS server.
- The Concise Guide to DNS and BIND by Nicolai Langfeldt; Que Looks at the connection between multiple network services and BIND, with an emphasis on task-oriented, technical topics.

OpenSSH

SSHTM (or Secure *SH*ell) is a protocol which facilitates secure communications between two systems using a client/server architecture and allows users to log into server host systems remotely. Unlike other remote communication protocols, such as FTP or Telnet, SSH encrypts the login session, rendering the connection difficult for intruders to collect unencrypted passwords.

SSH is designed to replace older, less secure terminal applications used to log into remote hosts, such as telnet or rsh. A related program called scp replaces older programs designed to copy files between hosts, such as rcp. Because these older applications do not encrypt passwords transmitted between the client and the server, avoid them whenever possible. Using secure methods to log into remote systems decreases the risks for both the client system and the remote host.

1. Features of SSH

The SSH protocol provides the following safeguards:

- After an initial connection, the client can verify that it is connecting to the same server it had connected to previously.
- The client transmits its authentication information to the server using strong, 128-bit encryption.
- All data sent and received during a session is transferred using 128-bit encryption, making intercepted transmissions extremely difficult to decrypt and read.
- The client can forward X11¹ applications from the server. This technique, called *X11 forwarding*, provides a secure means to use graphical applications over a network.

Because the SSH protocol encrypts everything it sends and receives, it can be used to secure otherwise insecure protocols. Using a technique called *port forwarding*, an SSH server can become a conduit to securing otherwise insecure protocols, like POP, and increasing overall system and data security.

The OpenSSH server and client can also be configured to create a tunnel similar to a virtual private network for traffic between server and client machines.

Finally, OpenSSH servers and clients can be configured to authenticate using the GSSAPI implementation of the Kerberos network authentication protocol. For more information on configuring Kerberos authentication services, refer to *Section 6, "Kerberos*".

Red Hat Enterprise Linux includes the general OpenSSH package (openssh) as well as the OpenSSH server (openssh-server) and client (openssh-clients) packages. Note, the OpenSSH packages require the OpenSSL package (openssl) which installs several important ¹X11 refers to the X11R7 windowing display system, traditionally referred to as the X Window System or X. Red Hat cryptographic libraries enabling OpenSSH porvice encrypted communications.

1.1. Why Use SSH?

Nefarious computer users have a variety of tools at their disposal enabling them to disrupt, intercept, and re-route network traffic in an effort to gain access to a system. In general terms, these threats can be categorized as follows:

 Interception of communication between two systems — In this scenario, the attacker can be somewhere on the network between the communicating parties, copying any information passed between them. The attacker may intercept and keep the information, or alter the information and send it on to the intended recipient.

This attack can be mounted through the use of a packet sniffer — a common network utility.

• *Impersonation of a particular host* — Using this strategy, an attacker's system is configured to pose as the intended recipient of a transmission. If this strategy works, the user's system remains unaware that it is communicating with the wrong host.

This attack can be mounted through techniques known as DNS poisoning² or IP spoofing³.

Both techniques intercept potentially sensitive information and, if the interception is made for hostile reasons, the results can be disastrous.

If SSH is used for remote shell login and file copying, these security threats can be greatly diminished. This is because the SSH client and server use digital signatures to verify their identity. Additionally, all communication between the client and server systems is encrypted. Attempts to spoof the identity of either side of a communication does not work, since each packet is encrypted using a key known only by the local and remote systems.

2. SSH Protocol Versions

The SSH protocol allows any client and server programs built to the protocol's specifications to communicate securely and to be used interchangeably.

Two varieties of SSH (version 1 and version 2) currently exist. The OpenSSH suite under Red Hat Enterprise Linux uses SSH version 2 which has an enhanced key exchange algorithm not vulnerable to the exploit in version 1. However, the OpenSSH suite does support version 1 connections.



² DNS poisoning occurs when an intruder cracks a DNS server, pointing client systems to a maliciously duplicated host.
³ IP spoofing occurs when an intruder sends network packets which falsely appear to be from a trusted host on the network.

3. Event Sequence of an SSH Connection

The following series of events help protect the integrity of SSH communication between two hosts.

- 1. A cryptographic handshake is made so that the client can verify that it is communicating with the correct server.
- 2. The transport layer of the connection between the client and remote host is encrypted using a symmetric cipher.
- 3. The client authenticates itself to the server.
- 4. The remote client interacts with the remote host over the encrypted connection.

3.1. Transport Layer

The primary role of the transport layer is to facilitate safe and secure communication between the two hosts at the time of authentication and during subsequent communication. The transport layer accomplishes this by handling the encryption and decryption of data, and by providing integrity protection of data packets as they are sent and received. The transport layer also provides compression, speeding the transfer of information.

Once an SSH client contacts a server, key information is exchanged so that the two systems can correctly construct the transport layer. The following steps occur during this exchange:

- · Keys are exchanged
- The public key encryption algorithm is determined
- · The symmetric encryption algorithm is determined
- · The message authentication algorithm is determined
- The hash algorithm is determined

During the key exchange, the server identifies itself to the client with a unique *host key*. If the client has never communicated with this particular server before, the server's host key is unknown to the client and it does not connect. OpenSSH gets around this problem by accepting the server's host key. This is done after the user is notified and has both accepted and verified the new host key. In subsequent connections, the server's host key is checked against the saved version on the client, providing confidence that the client is indeed communicating with the intended server. If, in the future, the host key no longer matches, the user must remove the client's saved version before a connection can occur.



Caution

It is possible for an attacker to masquerade as an SSH server during the initial contact since the local system does not know the difference between the intended server and a false one set up by an attacker. To help prevent this, verify the integrity of a new SSH server by contacting the server administrator before connecting for the first time or in the event of a host key mismatch.

SSH is designed to work with almost any kind of public key algorithm or encoding format. After an initial key exchange creates a hash value used for exchanges and a shared secret value, the two systems immediately begin calculating new keys and algorithms to protect authentication and future data sent over the connection.

After a certain amount of data has been transmitted using a given key and algorithm (the exact amount depends on the SSH implementation), another key exchange occurs, generating another set of hash values and a new shared secret value. Even if an attacker is able to determine the hash and shared secret value, this information is only useful for a limited period of time.

3.2. Authentication

Once the transport layer has constructed a secure tunnel to pass information between the two systems, the server tells the client the different authentication methods supported, such as using a private key-encoded signature or typing a password. The client then tries to authenticate itself to the server using one of these supported methods.

SSH servers and clients can be configured to allow different types of authentication, which gives each side the optimal amount of control. The server can decide which encryption methods it supports based on its security model, and the client can choose the order of authentication methods to attempt from the available options.

3.3. Channels

After a successful authentication over the SSH transport layer, multiple channels are opened via a technique called *multiplexing*⁴. Each of these channels handles communication for different terminal sessions and for forwarded X11 sessions.

Both clients and servers can create a new channel. Each channel is then assigned a different number on each end of the connection. When the client attempts to open a new channel, the clients sends the channel number along with the request. This information is stored by the server and is used to direct communication to that channel. This is done so that different types of sessions do not affect one another and so that when a given session ends, its channel can

⁴ A multiplexed connection consists of several signals being sent over a shared, common medium. With SSH, different channels are sent over a common secure connection.

be closed without disrupting the primary SSH connection.

Channels also support *flow-control*, which allows them to send and receive data in an orderly fashion. In this way, data is not sent over the channel until the client receives a message that the channel is open.

The client and server negotiate the characteristics of each channel automatically, depending on the type of service the client requests and the way the user is connected to the network. This allows great flexibility in handling different types of remote connections without having to change the basic infrastructure of the protocol.

4. Configuring an OpenSSH Server

To run an OpenSSH server, you must first make sure that you have the proper RPM packages installed. The <code>openssh-server</code> package is required and is dependent on the <code>openssh</code> package.

The OpenSSH daemon uses the configuration file /etc/ssh/sshd_config. The default configuration file should be sufficient for most purposes. If you want to configure the daemon in ways not provided by the default sshd_config, read the sshd man page for a list of the keywords that can be defined in the configuration file.

To start the OpenSSH service, use the command /sbin/service sshd start. To stop the OpenSSH server, use the command /sbin/service sshd stop. If you want the daemon to start automatically at boot time, refer to *Chapter 16, Controlling Access to Services* for information on how to manage services.

If you reinstall, the reinstalled system creates a new set of identification keys. Any clients who had connected to the system with any of the OpenSSH tools before the reinstall will see the following message:

If you want to keep the host keys generated for the system, backup the /etc/ssh/ssh_host*key* files and restore them after the reinstall. This process retains the system's identity, and when clients try to connect to the system after the reinstall, they will not receive the warning message.

4.1. Requiring SSH for Remote Connections

For SSH to be truly effective, using insecure connection protocols, such as Telnet and FTP, should be prohibited. Otherwise, a user's password may be protected using SSH for one session, only to be captured later while logging in using Telnet.

Some services to disable include:

- telnet
- rsh
- rlogin
- vsftpd

To disable insecure connection methods to the system, use the command line program chkconfig, the neurose-based program **/usr/sbin/ntsysv**, or the **Services Configuration Tool** (system-config-services) graphical application. All of these tools require root level access.

For more information on runlevels and configuring services with chkconfig, **/usr/sbin/ntsysv**, and the **Services Configuration Tool**, refer to *Chapter 16, Controlling Access to Services*.

5. OpenSSH Configuration Files

OpenSSH has two different sets of configuration files: one for client programs (ssh, scp, and sftp) and one for the server daemon (sshd).

System-wide SSH configuration information is stored in the /etc/ssh/ directory:

- moduli Contains Diffie-Hellman groups used for the Diffie-Hellman key exchange which is critical for constructing a secure transport layer. When keys are exchanged at the beginning of an SSH session, a shared, secret value is created which cannot be determined by either party alone. This value is then used to provide host authentication.
- ssh_config The system-wide default SSH client configuration file. It is overridden if one is
 also present in the user's home directory (~/.ssh/config).
- sshd_config The configuration file for the sshd daemon.
- ssh_host_dsa_key The DSA private key used by the sshd daemon.
- ssh_host_dsa_key.pub The DSA public key used by the sshd daemon.
- ssh_host_key The RSA private key used by the sshd daemon for version 1 of the SSH protocol.
- ssh_host_key.pub The RSA public key used by the sshd daemon for version 1 of the SSH protocol.
- ssh_host_rsa_key The RSA private key used by the sshd daemon for version 2 of the SSH protocol.
- ssh_host_rsa_key.pub The RSA public key used by the sshd for version 2 of the SSH protocol.

User-specific SSH configuration information is stored in the user's home directory within the \sim /.ssh/directory:

- authorized_keys This file holds a list of authorized public keys for servers. When the client connects to a server, the server authenticates the client by checking its signed public key stored within this file.
- id_dsa Contains the DSA private key of the user.
- id_dsa.pub The DSA public key of the user.
- id_{rsa} The RSA private key used by ssh for version 2 of the SSH protocol.
- $id_{rsa.pub}$ The RSA public key used by ssh for version 2 of the SSH protocol
- identity The RSA private key used by ssh for version 1 of the SSH protocol.
- identity.pub The RSA public key used by ssh for version 1 of the SSH protocol.
- known_hosts This file contains DSA host keys of SSH servers accessed by the user. This file is very important for ensuring that the SSH client is connecting the correct SSH server.



Important

If an SSH server's host key has changed, the client notifies the user that the connection cannot proceed until the server's host key is deleted from the known_hosts file using a text editor. Before doing this, however, contact the system administrator of the SSH server to verify the server is not compromised.

Refer to the ssh_config and sshd_config man pages for information concerning the various directives available in the SSH configuration files.

6. Configuring an OpenSSH Client

To connect to an OpenSSH server from a client machine, you must have the <code>openssh-clients</code> and <code>openssh</code> packages installed on the client machine.

6.1. Using the ssh Command

The ssh command is a secure replacement for the rlogin, rsh, and telnet commands. It allows you to log in to a remote machine as well as execute commands on a remote machine.

Logging in to a remote machine with ssh is similar to using telnet. To log in to a remote machine named penguin.example.net, type the following command at a shell prompt:

ssh penguin.example.net

The first time you ssh to a remote machine, you will see a message similar to the following:

The authenticity of host 'penguin.example.net' can't be established. DSA key fingerprint is 94:68:3a:3a:bc:f3:9a:9b:01:5d:b3:07:38:e2:11:0c. Are you sure you want to continue connecting (yes/no)?

Type yes to continue. This will add the server to your list of known hosts (~/.ssh/known_hosts) as seen in the following message:

```
Warning: Permanently added 'penguin.example.net' (RSA) to the list of known hosts.
```

Next, you will see a prompt asking for your password for the remote machine. After entering your password, you will be at a shell prompt for the remote machine. If you do not specify a username the username that you are logged in as on the local client machine is passed to the remote machine. If you want to specify a different username, use the following command:

ssh username@penguin.example.net

You can also use the syntax ssh -1 username penguin.example.net.

The ssh command can be used to execute a command on the remote machine without logging in to a shell prompt. The syntax is ssh *hostnamecommand*. For example, if you want to execute the command ls /usr/share/doc on the remote machine penguin.example.net, type the following command at a shell prompt:

ssh penguin.example.net ls /usr/share/doc

After you enter the correct password, the contents of the remote directory /usr/share/doc will be displayed, and you will return to your local shell prompt.

6.2. Using the scp Command

The scp command can be used to transfer files between machines over a secure, encrypted connection. It is similar to rcp.

The general syntax to transfer a local file to a remote system is as follows:

scp <localfile>username@tohostname:<remotefile>

The <localfile> specifies the source including path to the file, such as /var/log/maillog. The <remotefile> specifies the destination, which can be a new filename such as /tmp/hostname-maillog. For the remote system, if you do not have a preceding /, the path will be relative to the home directory of username, typically /home/username/.

To transfer the local file shadowman to the home directory of your account on penguin.example.net, type the following at a shell prompt (replace *username* with your username):

scp shadowman username@penguin.example.net:shadowman

This will transfer the local file shadowman to /home/username/shadowman on penguin.example.net. Alternately, you can leave off the final shadowman in the scp command.

The general syntax to transfer a remote file to the local system is as follows:

scp username@tohostname:<remotefile><newlocalfile>

The *<remotefile>* specifies the source including path, and *<newlocalfile>* specifies the destination including path.

Multiple files can be specified as the source files. For example, to transfer the contents of the directory downloads/ to an existing directory called uploads/ on the remote machine penguin.example.net, type the following at a shell prompt:

scp downloads/* username@penguin.example.net:uploads/

6.3. Using the sftp Command

The sftp utility can be used to open a secure, interactive FTP session. It is similar to ftp except that it uses a secure, encrypted connection. The general syntax is sftp username@hostname.com. Once authenticated, you can use a set of commands similar to those used by FTP. Refer to the sftp man page for a list of these commands. To read the man page, execute the command man sftp at a shell prompt. The sftp utility is only available in OpenSSH version 2.5.0p1 and higher.

7. More Than a Secure Shell

A secure command line interface is just the beginning of the many ways SSH can be used.

Given the proper amount of bandwidth, X11 sessions can be directed over an SSH channel. Or, by using TCP/IP forwarding, previously insecure port connections between systems can be mapped to specific SSH channels.

7.1. X11 Forwarding

Opening an X11 session over an SSH connection is as easy as connecting to the SSH server using the -y option and running an X program on a local machine.

```
ssh -Y <user>@example.com
```

When an X program is run from the secure shell prompt, the SSH client and server create a new secure channel, and the X program data is sent over that channel to the client machine transparently.

X11 forwarding can be very useful. For example, X11 forwarding can be used to create a secure, interactive session of the **Printer Configuration Tool**. To do this, connect to the server using **ssh** and type:

system-config-printer &

After supplying the root password for the server, the **Printer Configuration Tool** appears and allows the remote user to safely configure printing on the remote system.

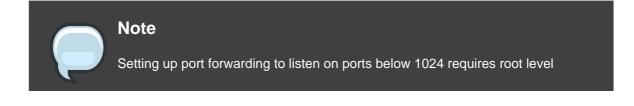
7.2. Port Forwarding

SSH can secure otherwise insecure TCP/IP protocols via port forwarding. When using this technique, the SSH server becomes an encrypted conduit to the SSH client.

Port forwarding works by mapping a local port on the client to a remote port on the server. SSH can map any port from the server to any port on the client; port numbers do not need to match for this technique to work.

To create a TCP/IP port forwarding channel which listens for connections on the localhost, use the following command:

ssh -L local-port:remote-hostname:remote-portusername@hostname



To check email on a server called mail.example.com using POP3 through an encrypted connection, use the following command:

```
ssh -L 1100:mail.example.com:110 mail.example.com
```

access.

Once the port forwarding channel is in place between the client machine and the mail server, direct a POP3 mail client to use port 1100 on the localhost to check for new mail. Any requests sent to port 1100 on the client system are directed securely to the mail.example.com server.

If mail.example.com is not running an SSH server, but another machine on the same network is, SSH can still be used to secure part of the connection. However, a slightly different command is necessary:

```
ssh -L 1100:mail.example.com:110 other.example.com
```

In this example, POP3 requests from port 1100 on the client machine are forwarded through the SSH connection on port 22 to the SSH server, other.example.com. Then, other.example.com connects to port 110 on mail.example.com to check for new mail. Note, when using this technique only the connection between the client system and other.example.com SSH server is secure.

Port forwarding can also be used to get information securely through network firewalls. If the firewall is configured to allow SSH traffic via its standard port (22) but blocks access to other ports, a connection between two hosts using the blocked ports is still possible by redirecting their communication over an established SSH connection.



Note

Using port forwarding to forward connections in this manner allows any user on the client system to connect to that service. If the client system becomes compromised, the attacker also has access to forwarded services.

System administrators concerned about port forwarding can disable this functionality on the server by specifying a No parameter for the AllowTcpForwarding line in /etc/ssh/sshd_config and restarting the sshd service.

7.3. Generating Key Pairs

If you do not want to enter your password every time you use ssh, scp, or sftp to connect to a remote machine, you can generate an authorization key pair.

Keys must be generated for each user. To generate keys for a user, use the following steps as the user who wants to connect to remote machines. If you complete the steps as root, only root will be able to use the keys.

Starting with OpenSSH version 3.0, ~/.ssh/authorized_keys2, ~/.ssh/known_hosts2, and /etc/ssh_known_hosts2 are obsolete. SSH Protocol 1 and 2 share the ~/.ssh/authorized_keys, ~/.ssh/known_hosts, and /etc/ssh/ssh_known_hosts files.

Red Hat Enterprise Linux 5.2 uses SSH Protocol 2 and RSA keys by default.



Tip

If you reinstall and want to save your generated key pair, backup the .ssh directory in your home directory. After reinstalling, copy this directory back to your home directory. This process can be done for all users on your system, including root.

7.3.1. Generating an RSA Key Pair for Version 2

Use the following steps to generate an RSA key pair for version 2 of the SSH protocol. This is the default starting with OpenSSH 2.9.

1. To generate an RSA key pair to work with version 2 of the protocol, type the following command at a shell prompt:

ssh-keygen -t rsa

Accept the default file location of ~/.ssh/id_rsa. Enter a passphrase different from your account password and confirm it by entering it again.

The public key is written to ~/.ssh/id_rsa.pub. The private key is written to ~/.ssh/id_rsa. Never distribute your private key to anyone.

2. Change the permissions of the .ssh directory using the following command:

chmod 755 ~/.ssh

3. Copy the contents of ~/.ssh/id_rsa.pub into the file ~/.ssh/authorized_keys on the

machine to which you want to connect. If the file ~/.ssh/authorized_keys exist, append the contents of the file ~/.ssh/id_rsa.pub to the file ~/.ssh/authorized_keys on the other machine.

4. Change the permissions of the authorized_keys file using the following command:

chmod 644 ~/.ssh/authorized_keys

5. If you are running GNOME or are running in a graphical desktop with GTK2+ libraries installed, skip to Section 7.3.4, "Configuring ssh-agent with a GUI". If you are not running the X Window System, skip to Section 7.3.5, "Configuring ssh-agent".

7.3.2. Generating a DSA Key Pair for Version 2

Use the following steps to generate a DSA key pair for version 2 of the SSH Protocol.

1. To generate a DSA key pair to work with version 2 of the protocol, type the following command at a shell prompt:

ssh-keygen -t dsa

Accept the default file location of ~/.ssh/id_dsa. Enter a passphrase different from your account password and confirm it by entering it again.



Tip

A passphrase is a string of words and characters used to authenticate a user. Passphrases differ from passwords in that you can use spaces or tabs in the passphrase. Passphrases are generally longer than passwords because they are usually phrases instead of a single word.

The public key is written to ~/.ssh/id_dsa.pub. The private key is written to ~/.ssh/id_dsa. It is important never to give anyone the private key.

2. Change the permissions of the .ssh directory with the following command:

chmod 755 ~/.ssh

3. Copy the contents of ~/.ssh/id_dsa.pub into the file ~/.ssh/authorized_keys on the machine to which you want to connect. If the file ~/.ssh/authorized_keys exist, append the

contents of the file \sim /.ssh/id_dsa.pub to the file \sim /.ssh/authorized_keys on the other machine.

4. Change the permissions of the authorized_keys file using the following command:

chmod 644 ~/.ssh/authorized_keys

5. If you are running GNOME or a graphical desktop environment with the GTK2+ libraries installed, skip to Section 7.3.4, "Configuring ssh-agent with a GUI". If you are not running the X Window System, skip to Section 7.3.5, "Configuring ssh-agent".

7.3.3. Generating an RSA Key Pair for Version 1.3 and 1.5

Use the following steps to generate an RSA key pair, which is used by version 1 of the SSH Protocol. If you are only connecting between systems that use DSA, you do not need an RSA version 1.3 or RSA version 1.5 key pair.

1. To generate an RSA (for version 1.3 and 1.5 protocol) key pair, type the following command at a shell prompt:

ssh-keygen -t rsal

Accept the default file location (~/.ssh/identity). Enter a passphrase different from your account password. Confirm the passphrase by entering it again.

The public key is written to ~/.ssh/identity.pub. The private key is written to ~/.ssh/identity. Do not give anyone the private key.

- 2. Change the permissions of your .ssh directory and your key with the commands chmod 755 ~/.ssh and chmod 644 ~/.ssh/identity.pub.
- 3. Copy the contents of ~/.ssh/identity.pub into the file ~/.ssh/authorized_keys on the machine to which you wish to connect. If the file ~/.ssh/authorized_keys does not exist, you can copy the file ~/.ssh/identity.pub to the file ~/.ssh/authorized_keys on the remote machine.
- 4. If you are running GNOME, skip to Section 7.3.4, "Configuring ssh-agent with a GUI". If you are not running GNOME, skip to Section 7.3.5, "Configuring ssh-agent".

7.3.4. Configuring ssh-agent with a GUI

The ssh-agent utility can be used to save your passphrase so that you do not have to enter it each time you initiate an ssh or scp connection. If you are using GNOME, the

gnome-ssh-askpass package contains the application used to prompt you for your passphrase when you log in to GNOME and save it until you log out of GNOME. You will not have to enter your password or passphrase for any ssh or scp connection made during that GNOME session. If you are not using GNOME, refer to Section 7.3.5, "Configuring ssh-agent".

To save your passphrase during your GNOME session, follow the following steps:

- 1. You will need to have the package gnome-ssh-askpass installed; you can use the command rpm -q openssh-askpass to determine if it is installed or not. If it is not installed, install it from your Red Hat Enterprise Linux CD-ROM set, from a Red Hat FTP mirror site, or using Red Hat Network.
- 2. Select Main Menu Button (on the Panel) => Preferences => More Preferences => Sessions, and click on the Startup Programs tab. Click Add and enter /usr/bin/ssh-add in the Startup Command text area. Set it a priority to a number higher than any existing commands to ensure that it is executed last. A good priority number for ssh-add is 70 or higher. The higher the priority number, the lower the priority. If you have other programs listed, this one should have the lowest priority. Click Close to exit the program.
- 3. Log out and then log back into GNOME; in other words, restart X. After GNOME is started, a dialog box will appear prompting you for your passphrase(s). Enter the passphrase requested. If you have both DSA and RSA key pairs configured, you will be prompted for both. From this point on, you should not be prompted for a password by ssh, scp, or sftp.

7.3.5. Configuring ssh-agent

The ssh-agent can be used to store your passphrase so that you do not have to enter it each time you make a ssh or scp connection. If you are not running the X Window System, follow these steps from a shell prompt. If you are running GNOME but you do not want to configure it to prompt you for your passphrase when you log in (refer to Section 7.3.4, "Configuring ssh-agent with a GUI"), this procedure will work in a terminal window, such as an XTerm. If you are running X but not GNOME, this procedure will work in a terminal window. However, your passphrase will only be remembered for that terminal window; it is not a global setting.

1. At a shell prompt, type the following command:

exec /usr/bin/ssh-agent \$SHELL

2. Then type the command:

ssh-add

and enter your passphrase(s). If you have more than one key pair configured, you will be

prompted for each one.

3. When you log out, your passphrase(s) will be forgotten. You must execute these two commands each time you log in to a virtual console or open a terminal window.

8. Additional Resources

The OpenSSH and OpenSSL projects are in constant development, and the most up-to-date information for them is available from their websites. The man pages for OpenSSH and OpenSSL tools are also good sources of detailed information.

8.1. Installed Documentation

• The ssh, scp, sftp, sshd, and ssh-keygen man pages — These man pages include information on how to use these commands as well as all the parameters that can be used with them.

8.2. Useful Websites

- http://www.openssh.com/ The OpenSSH FAQ page, bug reports, mailing lists, project goals, and a more technical explanation of the security features.
- http://www.openssl.org/ The OpenSSL FAQ page, mailing lists, and a description of the project goal.
- http://www.freessh.org/ SSH client software for other platforms.

Network File System (NFS)

A *Network File System* (*NFS*) allows remote hosts to mount file systems over a network and interact with those file systems as though they are mounted locally. This enables system administrators to consolidate resources onto centralized servers on the network.

This chapter focuses on fundamental NFS concepts and supplemental information.

1. How It Works

Currently, there are three versions of NFS. NFS version 2 (NFSv2) is older and is widely supported. NFS version 3 (NFSv3) has more features, including 64bit file handles, Safe Async writes and more robust error handling. NFS version 4 (NFSv4) works through firewalls and on the Internet, no longer requires portmapper, supports ACLs, and utilizes stateful operations. Red Hat Enterprise Linux supports NFSv2, NFSv3, and NFSv4 clients, and when mounting a file system via NFS, Red Hat Enterprise Linux uses NFSv3 by default, if the server supports it.

All versions of NFS can use *Transmission Control Protocol (TCP)* running over an IP network, with NFSv4 requiring it. NFSv2 and NFSv3 can use the *User Datagram Protocol (UDP)* running over an IP network to provide a stateless network connection between the client and server.

When using NFSv2 or NFSv3 with UDP, the stateless UDP connection under normal conditions has less Protocol overhead than TCP which can translate into better performance on very clean, non-congested networks. The NFS server sends the client a file handle after the client is authorized to access the shared volume. This file handle is an opaque object stored on the server's side and is passed along with RPC requests from the client. The NFS server can be restarted without affecting the clients and the cookie remains intact. However, because UDP is stateless, if the server goes down unexpectedly, UDP clients continue to saturate the network with requests for the server. For this reason, TCP is the preferred protocol when connecting to an NFS server.

NFSv4 has no interaction with portmapper, rpc.mountd, rpc.lockd, and rpc.statd, since protocol support has been incorporated into the v4 protocol. NFSv4 listens on the well known TCP port (2049) which eliminates the need for the portmapper interaction. The mounting and locking protocols have been incorpated into the V4 protocol which eliminates the need for interaction with rpc.mountd and rpc.lockd.

Note

TCP is the default transport protocol for NFS under Red Hat Enterprise Linux. UDP can be used for compatibility purposes as needed, but is not recommended for wide usage.

All the RPC/NFS daemon have a |-p| command line option that can set the port, making firewall configuration easier.

After the client is granted access by TCP wrappers, the NFS server refers to its configuration file, /etc/exports, to determine whether the client is allowed to access any of the exported file systems. Once access is granted, all file and directory operations are available to the user.

Important

In order for NFS to work with a default installation of Red Hat Enterprise Linux with a firewall enabled, IPTables with the default TCP port 2049 must be configured. Without proper IPTables configuration, NFS does not function properly.

The NFS initialization script and rpc.nfsd process now allow binding to any specified port during system start up. However, this can be error prone if the port is unavailable or conflicts with another daemon.

1.1. Required Services

Red Hat Enterprise Linux uses a combination of kernel-level support and daemon processes to provide NFS file sharing. All NFS versions rely on *Remote Procedure Calls (RPC)* between clients and servers. RPC services under Linux are controlled by the portmap service. To share or mount NFS file systems, the following services work together, depending on which version of NFS is implemented:

- nfs (/sbin/service nfs start) starts the NFS server and the appropriate RPC processes to service requests for shared NFS file systems.
- nfslock (/sbin/service nfslock start) is a mandatory service that starts the appropriate RPC processes to allow NFS clients to lock files on the server.
- portmap accepts port reservations from local RPC services. These ports are then made available (or advertised) so the corresponding remote RPC services access them. portmap responds to requests for RPC services and sets up connections to the requested RPC service. This is not used with NFSv4.

The following RPC processes facilitate NFS services:

- rpc.mountd This process receives mount requests from NFS clients and verifies the requested file system is currently exported. This process is started automatically by the nfs service and does not require user configuration. This is not used with NFSv4.
- rpc.nfsd Allows explicit NFS versions and protocols the server advertises to be defined. It
 works with the Linux kernel to meet the dynamic demands of NFS clients, such as providing
 server threads each time an NFS client connects. This process corresponds to the nfs
 service.

- rpc.lockd allows NFS clients to lock files on the server. If rpc.lockd is not started, file locking will fail. rpc.lockd implements the *Network Lock Manager (NLM)* protocol. This process corresponds to the nfslock service. This is not used with NFSv4.
- rpc.statd This process implements the Network Status Monitor (NSM) RPC protocol which notifies NFS clients when an NFS server is restarted without being gracefully brought down. This process is started automatically by the nfslock service and does not require user configuration. This is not used with NFSv4.
- rpc.rquotad This process provides user quota information for remote users. This process is started automatically by the nfs service and does not require user configuration.
- rpc.idmapd This process provides NFSv4 client and server upcalls which map between on-the-wire NFSv4 names (which are strings in the form of user@domain) and local UIDs and GIDs. For idmapd to function with NFSv4, the /etc/idmapd.conf must be configured. This service is required for use with NFSv4.

2. NFS Client Configuration

NFS shares are mounted on the client side using the mount command. The format of the command is as follows:

mount -t <nfs-type> -o <options><host>:</remote/export></local/directory>

Replace <nfs-type> with either nfs for NFSv2 or NFSv3 servers, or nfs4 for NFSv4 servers. Replace <options> with a comma separated list of options for the NFS file system (refer to Section 4, "Common NFS Mount Options" for details). Replace <host> with the remote host, </remote/export> with the remote directory being mounted, and </local/directory> with the local directory where the remote file system is to be mounted.

Refer to the mount man page for more details.

If accessing an NFS share by manually issuing the mount command, the file system must be remounted manually after the system is rebooted. Red Hat Enterprise Linux offers two methods for mounting remote file systems automatically at boot time: the /etc/fstab file or the autofs service.

2.1. Mounting NFS File Systems using /etc/fstab

An alternate way to mount an NFS share from another machine is to add a line to the /etc/fstab file. The line must state the hostname of the NFS server, the directory on the server being exported, and the directory on the local machine where the NFS share is to be mounted. You must be root to modify the /etc/fstab file.

The general syntax for the line in /etc/fstab is as follows:

server:/usr/local/pub /pub nfs rsize=8192,wsize=8192,timeo=14,intr

The mount point /pub must exist on the client machine before this command can be executed. After adding this line to /etc/fstab on the client system, type the command mount /pub at a shell prompt, and the mount point /pub is mounted from the server.

The /etc/fstab file is referenced by the netfs service at boot time, so lines referencing NFS shares have the same effect as manually typing the mount command during the boot process.

A sample /etc/fstab line to mount an NFS export looks like the following example:

<server>:</remote/export></local/directory><nfs-type><options> 0 0

Replace <server> with the hostname, IP address, or fully qualified domain name of the server exporting the file system.

Replace </remote/export> with the path to the exported directory.

Replace </local/directory> with the local file system on which the exported directory is mounted. This mount point must exist before /etc/fstab is read or the mount fails.

Replace <nfs-type> with either nfs for NFSv2 or NFSv3 servers, or nfs4 for NFSv4 servers.

Replace *<options>* with a comma separated list of options for the NFS file system (refer to *Section 4, "Common NFS Mount Options*" for details). Refer to the fstab man page for additional information.

3. autofs

One drawback to using /etc/fstab is that, regardless of how infrequently a user accesses the NFS mounted file system, the system must dedicate resources to keep the mounted file system in place. This is not a problem with one or two mounts, but when the system is maintaining mounts to many systems at one time, overall system performance can be affected. An alternative to /etc/fstab is to use the kernel-based automount utility. An automounter consists of two components. One is a kernel module that implements a file system, while the other is a user-space daemon that performs all of the other functions. The automount utility can mount and unmount NFS file systems automatically (on demand mounting) therefore saving system resources. The automount utility can be used to mount other file systems including AFS, SMBFS, CIFS and local file systems.

autofs uses /etc/auto.master (master map) as its default primary configuration file. This can be changed to use another supported network source and name using the autofs configuration (in /etc/sysconfig/autofs) in conjunction with the Name Service Switch mechanism. An instance of the version 4 daemon was run for each mount point configured in the master map and so it could be run manually from the command line for any given mount point. This is not possible with version 5 because it uses a single daemon to manage all configured mount points, so all automounts must be configured in the master map. This is in line with the usual requirements of other industry standard automounters. Mount point, hostname, exported directory, and options can all be specified in a set of files (or other supported network sources) rather than configuring them manually for each host. Please ensure that you have the autofs package installed if you wish to use this service.

3.1. What's new in autofs version 5?

Direct map support

Autofs direct maps provide a mechanism to automatically mount file systems at arbitrary points in the file system hierarchy. A direct map is denoted by a mount point of "/-" in the master map. Entries in a direct map contain an absolute path name as a key (instead of the relative path names used in indirect maps).

Lazy mount and unmount support

Multimount map entries describe a hierarchy of mount points under a single key. A good example of this is the "-hosts" map, commonly used for automounting all exports from a host under "/net/<host>" as a multi-mount map entry. When using the "-hosts" map, an 'ls' of "/net/<host>" will mount autofs trigger mounts for each export from <host> and mount and expire them as they are accessed. This can greatly reduce the number of active mounts needed when accessing a server with a large number of exports.

Enhanced LDAP support

The Lightweight Directory Access Protocol, or LDAP, support in autofs version 5 has been enhanced in several ways with respect to autofs version 4. The autofs configuration file (/etc/sysconfig/autofs) provides a mechanism to specify the autofs schema that a site implements, thus precluding the need to determine this via trial and error in the application itself. In addition, authenticated binds to the LDAP server are now supported, using most mechanisms supported by the common LDAP server implementations. A new configuration file has been added for this support: /etc/autofs_ldap_auth.conf. The default configuration file is self-documenting, and uses an XML format.

Proper use of the Name Service Switch (nsswitch) configuration.

The Name Service Switch configuration file exists to provide a means of determining from where specific configuration data comes. The reason for this configuration is to allow administrators the flexibility of using the back-end database of choice, while maintaining a uniform software interface to access the data. While the version 4 automounter is becoming increasingly better at handling the name service switch configuration, it is still not complete. Autofs version 5, on the other hand, is a complete implementation. See the manual page for nsswitch.conf for more information on the supported syntax of this file. Please note that not all nss databases are valid map sources and the parser will reject ones that are invalid. Valid sources are files, yp, nis, nisplus, Idap and hesiod.

Multiple master map entries per autofs mount point

One thing that is frequently used but not yet mentioned is the handling of multiple master map entries for the direct mount point "/-". The map keys for each entry are merged and behave as one map.

An example is seen in the connectathon test maps for the direct mounts below:

```
/- /tmp/auto_dcthon
/- /tmp/auto_test3_direct
```

```
/- /tmp/auto_test4_direct
```

3.2. autofs Configuration

The primary configuration file for the automounter is /etc/auto.master, also referred to as the master map which may be changed as described in the introduction section above. The master map lists autofs-controlled mount points on the system, and their corresponding configuration files or network sources known as automount maps. The format of the master map is as follows:

<mount-point> <map-name> <options>

where:

- mount-point is the autofs mount point e.g /home.
- map-name is the name of a map source which contains a list of mount points, and the file system location from which those mount points should be mounted. The syntax for a map entry is described below.
- options if supplied, will apply to all entries in the given map provided they don't themselves have options specified. This behavior is different from autofs version 4 where the options where cumulative. This has been changed to meet our primary goal of mixed environment compatibility.

The following is a sample /etc/auto.master file:

\$ cat /etc/auto.master /home /etc/auto.misc

The general format of maps is similar to the master map, however the "options" appear between the mount point and the location instead of at the end of the entry as in the master map:

<mount-point> [<options>] <location>

where:

 <mount-point> is the autofs mount point. This can be a single directory name for an indirect mount or the full path of the mount point for direct mounts. Each direct and indirect map entry key (<mount-point> above) may be followed by a space separated list of offset directories (sub directory names each beginning with a "/") making them what is known as a mutli-mount entry.

- <options> if supplied, are the mount options for the map entries that do not specify their own options.
- <location> is the file system location such as a local file system path (preceded with the Sun map format escape character ":" for map names beginning with "/"), an NFS file system or other valid file system location.

The following is a sample map file:

```
$ cat /etc/auto.misc payroll -fstype=nfs personnel:/dev/hda3 sales
-fstype=ext3 :/dev/hda4
```

The first column in a map file indicates the autofs mount point (sales and payroll from the server called personnel). The second column indicates the options for the autofs mount while the third column indicates the source of the mount. Following the above configuration, the autofs mount points will be /home/payroll and /home/sales. The -fstype= option is often omitted and is generally not needed for correct operation.

The automounter will create the directories if they do not exist. If the directories exist before the automounter was started, the automounter will not remove them when it exits. You can start or restart the automount daemon by issuing the following command:

```
$/sbin/service autofs start
or $/sbin/service autofs restart
```

Using the above configuration, if a process requires access to an autofs unmounted directory such as /home/payroll/2006/July.sxc, the automount daemon automatically mounts the directory. If a timeout is specified, the directory will automatically be unmounted if the directory is not accessed for the timeout period.

You can view the status of the automount daemon by issuing the following command in your terminal:

\$/sbin/service/autofs status

3.3. autofs Common Tasks

3.3.1. Overriding or augmenting site configuration files

It can be useful to override site defaults for a specific mount point on a client system. For example, assuming that the automounter maps are stored in NIS and the /etc/nsswitch.conf file has the following directive:

automount: files nis

and the NIS auto.master map file contains the following:

/home auto.home

Also assume the NIS auto.home map contains the following:

```
beth fileserver.example.com:/export/home/beth
joe fileserver.example.com:/export/home/joe
* fileserver.example.com:/export/home/&
```

and the file map /etc/auto.home does not exist.

For the above example, lets assume that the client system needs to mount home directories from a different server. In this case, the client will need to use the following /etc/auto.master map:

/home /etc/auto.home2
+auto.master

And the /etc/auto.home2 map contains the entry:

```
* labserver.example.com:/export/home/&
```

Because only the first occurrence of a mount point is processed, /home will contain the contents of /etc/auto.home2 instead of the NIS auto.home map.

Alternatively, if you just want to augment the site-wide

auto.home

map with a few entries, create a /etc/auto.home file map, and in it put your new entries and at the end, include the NIS auto.home map. Then the /etc/auto.home file map might look similar to:

```
mydir someserver:/export/mydir
+auto.home
```

Given the NIS auto.home map listed above, an 1s of /home would now give:

\$ ls /home
beth joe mydir

This last example works as expected because autofs knows not to include the contents of a file map of the same name as the one it is reading and so moves on to the next map source in the nsswitch configuration.

3.3.2. Using LDAP to Store Automounter Maps

LDAP client libraries must be installed on all systems which are to retrieve automounter maps from LDAP. On RHEL 5, the openIdap package should be installed automatically as a dependency of the automounter. To configure LDAP access, modify /etc/openIdap/Idap.conf. Ensure that BASE and URI are set appropriately for your site. Please also ensure that the schema is set in the configuration.

The most recently established schema for storing automount maps in LDAP is described by rfc2307bis. To use this schema it is necessary to set it in the autofs configuration (/etc/sysconfig/autofs) by removing the comment characters from the schema definition. For example:

DEFAULT_MAP_OBJECT_CLASS="automountMap" DEFAULT_ENTRY_OBJECT_CLASS="automount" DEFAULT_MAP_ATTRIBUTE="automountMapName" DEFAULT_ENTRY_ATTRIBUTE="automountKey" DEFAULT_VALUE_ATTRIBUTE="automountInformation"

Ensure that these are the only schema entries not commented in the configuration. Please also note that the automountKey replaces the cn attribute in the rfc2307bis schema. An LDIF of a sample configuration is described below:

```
# extended LDIF
# LDAPv3
# base <> with scope subtree
# filter: (&(objectclass=automountMap)(automountMapName=auto.master))
# requesting: ALL
#
# auto.master, example.com
dn: automountMapName=auto.master,dc=example,dc=com
objectClass: top
objectClass: automountMap
automountMapName: auto.master
# extended LDIF
#
# LDAPv3
# base <automountMapName=auto.master,dc=example,dc=com> with scope subtree
# filter: (objectclass=automount)
# requesting: ALL
# /home, auto.master, example.com
```

```
dn: automountMapName=auto.master,dc=example,dc=com
objectClass: automount
cn: /home
automountKey: /home
automountInformation: auto.home
# extended LDIF
#
# LDAPv3
# base <> with scope subtree
# filter: (&(objectclass=automountMap)(automountMapName=auto.home))
# requesting: ALL
#
# auto.home, example.com
dn: automountMapName=auto.home,dc=example,dc=com
objectClass: automountMap
automountMapName: auto.home
# extended LDIF
±
# LDAPv3
# base <automountMapName=auto.home,dc=example,dc=com> with scope subtree
# filter: (objectclass=automount)
# requesting: ALL
#
# foo, auto.home, example.com
dn: automountKey=foo,automountMapName=auto.home,dc=example,dc=com
objectClass: automount
automountKey: foo
automountInformation: filer.example.com:/export/foo
# /, auto.home, example.com
dn: automountKey=/,automountMapName=auto.home,dc=example,dc=com
objectClass: automount
automountKev: /
automountInformation: filer.example.com:/export/&
```

3.3.3. Adapting Autofs v4 Maps To Autofs v5

v4 Multi-map entries.

Autofs version 4 introduced the notion of a multi-map entry in the master map. A multi-map entry is of the form:

```
<mount-point> <maptypel> <mapnamel> <optionsl> -- <maptype2> <mapname2> <options2> -- ...
```

Any number of maps can be combined into a single map in this manner. This feature is no longer present in v5. This is because Version 5 supports included maps which can be used to

attain the same results. Consider the following multi-map example: /home file /etc/auto.home -- nis auto.home

This can be replaced by the following configuration for v5:

/etc/nsswitch.conf must list:

automount: files nis

/etc/auto.master should contain:

/home auto.home

/etc/auto.home should contain:

```
<entries for the home directory> +auto.home
```

In this way, the entries from /etc/auto.home and the nis auto.home map are combined.

Multiple master maps.

In autofs version 4, it is possible to merge the contents of master maps from each source, such as files, nis, hesiod, and LDAP. The version 4 automounter looks for a master map for each of the sources listed in /etc/nsswitch.conf. The map is read if it exists and its contents are merged into one large auto.master map.

In version 5, this is no longer the behaviour. Only the first master map found from the list of sources in nsswitch.conf is consulted. If it is desirable to merge the contents of multiple master maps, included maps can be used. Consider the following example:

```
/etc/nsswitch.conf:
automount: files nis
```

```
/etc/auto.master:
/home /etc/auto.home
+auto.master
```

The above configuration will merge the contents of the file-based auto.master and the NIS-based auto.master. However, because included map entries are only allowed in file maps, there is no way to include both an NIS auto.master and an LDAP auto.master.

This limitation can be overcome by creating a master maps that have a different name in the

source. In the example above if we had an LDAP master map named auto.master.ldap we could also add "+auto.master.ldap" to the file based master map and provided that "ldap" is listed as a source in our nsswitch configuration it would also be included.

4. Common NFS Mount Options

Beyond mounting a file system via NFS on a remote host, other options can be specified at the time of the mount to make it easier to use. These options can be used with manual mount commands, /etc/fstab settings, and autofs.

The following are options commonly used for NFS mounts:

- fsid=num Forces the file handle and file attributes settings on the wire to be *num*, instead of a number derived from the major and minor number of the block device on the mounted file system. The value 0 has special meaning when used with NFSv4. NFSv4 has a concept of a root of the overall exported file system. The export point exported with fsid=0 is used as this root.
- hard or soft Specifies whether the program using a file via an NFS connection should stop and wait (hard) for the server to come back online, if the host serving the exported file system is unavailable, or if it should report an error (soft).

If hard is specified, the user cannot terminate the process waiting for the NFS communication to resume unless the intr option is also specified.

If soft is specified, the user can set an additional timeo=<value> option, where <value> specifies the number of seconds to pass before the error is reported.



Note

Using soft mounts is not recommended as they can generate I/O errors in very congested networks or when using a very busy server.

- intr Allows NFS requests to be interrupted if the server goes down or cannot be reached.
- nfsvers=2 or nfsvers=3 Specifies which version of the NFS protocol to use. This is useful for hosts that run multiple NFS servers. If no version is specified, NFS uses the highest supported version by the kernel and mount command. This option is not supported with NFSv4 and should not be used.
- noacl Turns off all ACL processing. This may be needed when interfacing with older versions of Red Hat Enterprise Linux, Red Hat Linux, or Solaris, since the most recent ACL technology is not compatible with older systems.

- nolock Disables file locking. This setting is occasionally required when connecting to older NFS servers.
- noexec Prevents execution of binaries on mounted file systems. This is useful if the system is mounting a non-Linux file system via NFS containing incompatible binaries.
- nosuid Disables set-user-identifier or set-group-identifier bits. This prevents remote users from gaining higher privileges by running a setuid program.
- port=num Specifies the numeric value of the NFS server port. If *num* is 0 (the default), then mount queries the remote host's portmapper for the port number to use. If the remote host's NFS daemon is not registered with its portmapper, the standard NFS port number of TCP 2049 is used instead.
- rsize=num and wsize=num These settings speed up NFS communication for reads (rsize) and writes (wsize) by setting a larger data block size, in bytes, to be transferred at one time. Be careful when changing these values; some older Linux kernels and network cards do not work well with larger block sizes. For NFSv2 or NFSv3, the default values for both parameters is set to 8192. For NFSv4, the default values for both parameters is set to 32768.
- sec=mode Specifies the type of security to utilize when authenticating an NFS connection.

sec=sys is the default setting, which uses local UNIX UIDs and GIDs by means of AUTH_SYS to authenticate NFS operations.

sec=krb5 uses Kerberos V5 instead of local UNIX UIDs and GIDs to authenticate users.

sec=krb5i uses Kerberos V5 for user authentication and performs integrity checking of NFS operations using secure checksums to prevent data tampering.

sec=krb5p uses Kerberos V5 for user authentication, integrity checking, and encrypts NFS traffic to prevent traffic sniffing. This is the most secure setting, but it also has the most performance overhead involved.

- tcp Specifies for the NFS mount to use the TCP protocol.
- udp Specifies for the NFS mount to use the UDP protocol.

Many more options are listed on the mount and nfs man pages.

5. Starting and Stopping NFS

To run an NFS server, the portmap service must be running. To verify that portmap is active, type the following command as root:

/sbin/service portmap status

If the portmap service is running, then the nfs service can be started. To start an NFS server, as root type:

/sbin/service nfs start

Note

nfslock also has to be started for both the NFS client and server to function properly. To start NFS locking as root type: /sbin/service nfslock start. If NFS is set to start at boot, please ensure that nfslock also starts by running chkconfig --list nfslock. If nfslock is not set to on, this implies that you will need to manually run the /sbin/service nfslock start each time the computer starts. To set nfslock to automatically start on boot, type the following command in a terminal chkconfig nfslock on.

To stop the server, as root, type:

/sbin/service nfs stop

The restart option is a shorthand way of stopping and then starting NFS. This is the most efficient way to make configuration changes take effect after editing the configuration file for NFS.

To restart the server, as root, type:

/sbin/service nfs restart

The condrestart (*conditional restart*) option only starts nfs if it is currently running. This option is useful for scripts, because it does not start the daemon if it is not running.

To conditionally restart the server, as root, type:

/sbin/service nfs condrestart

To reload the NFS server configuration file without restarting the service, as root, type:

/sbin/service nfs reload

By default, the nfs service does *not* start automatically at boot time. To configure the NFS to start up at boot time, use an initscript utility, such as /sbin/chkconfig, **/usr/sbin/ntsysv**, or the **Services Configuration Tool** program. Refer to *Chapter 16, Controlling Access to Services*

for more information regarding these tools.

6. NFS Server Configuration

There are three ways to configure an NFS server under Red Hat Enterprise Linux: using the **NFS Server Configuration Tool** (system-config-nfs), manually editing its configuration file (/etc/exports), or using the /usr/sbin/exportfs command.

To use the NFS Server Configuration Tool, you must be running X Windows, have root privileges, and have the system-config-nfs RPM package installed. To start the application, click on **System => Administration => Server Settings => NFS**. You can also type the command <code>system-config-nfs</code> in a terminal. The NFS Server Configuration tool window is illustrated below.

8	NFS Server Configuration				
<u>F</u> ile <u>H</u> elp	þ				
Add	Properties) Delete	X Server Settings	🔯 Help	
Directory	Hosts Permi	ssions			

Figure 19.1. NFS Server Configuration Tool

Based on certain firewall settings, you may need to configure the NFS daemon processes to use specific networking ports. The NFS server settings allows you to specify the ports for each process instead of using the random ports assigned by the portmapper. You can set the NFS Server settings by clicking on the **Server Settings** button. The figure below illustrates the NFS Server Settings window.

	NFS Server Settings	×			
To operate with certain firewall setups the NFS daemon processes need to use specific networking ports. Leave these fields empty if you don't need to force specific ports to be used.					
rpc.lockd (TCP):	rpc.lockd (UDP):				
rpc.mountd (TCP):	rpc.statd (TCP):				
	K Cancel				

Figure 19.2. NFS Server Settings

6.1. Exporting or Sharing NFS File Systems

Sharing or serving files from an NFS server is known as exporting the directories. The **NFS Server Configuration Tool** can be used to configure a system as an NFS server.

To add an NFS share, click the **Add** button. The dialog box shown in *Figure 19.3, "Add Share"* appears.

The **Basic** tab requires the following information:

- Directory Specify the directory to share, such as /tmp.
- **Host(s)** Specify the host(s) with which to share the directory. Refer to Section 6.3, "Hostname Formats" for an explanation of possible formats.
- **Basic permissions** Specify whether the directory should have read-only or read/write permissions.

Basic General Options User Access]				
Directory: /tmp	Browse				
Host(s): *.example.com					
Basic permissions:					
Read-only					
🔿 Read / Write					
🔀 <u>C</u> ancel	<i>ф</i> ∕ <u>О</u> К				

Figure 19.3. Add Share

The General Options tab allows the following options to be configured:

Add NFS Share	×				
Basic General Options User Access					
Allow <u>connections</u> from port 1024 and higher					
Allow insecure file locking					
Disable sub <u>t</u> ree checking					
✓ Sync write operations on request					
Eorce sync of write operations immediately					
✓ Hide filesystems beneath					
Export only if <u>m</u> ounted					
Optional mount point:	wse				
Set explicit Filesystem ID:					
X <u>C</u> ancel	<u>о</u> к				

Figure 19.4. NFS General Options

- Allow connections from port 1024 and higher Services started on port numbers less than 1024 must be started as root. Select this option to allow the NFS service to be started by a user other than root. This option corresponds to insecure.
- Allow insecure file locking Do not require a lock request. This option corresponds to insecure_locks.
- **Disable subtree checking** If a subdirectory of a file system is exported, but the entire file system is not exported, the server checks to see if the requested file is in the subdirectory exported. This check is called *subtree checking*. Select this option to disable subtree checking. If the entire file system is exported, selecting to disable subtree checking can increase the transfer rate. This option corresponds to no_subtree_check.
- Sync write operations on request Enabled by default, this option does not allow the server to reply to requests before the changes made by the request are written to the disk. This option corresponds to sync. If this is not selected, the async option is used.
 - Force sync of write operations immediately Do not delay writing to disk. This option corresponds to no_wdelay.

- Hide filesystems beneath turns the nohide option on or off. When the nohide option is off, nested directories are revealed. The clients can therefore navigate through a filesystem from the parent without noticing any changes.
- Export only if mounted sets the mountpoint option which allows a directory to be exported only if it has been mounted.
- **Optional Mount Point** specifies the path to an optional mount point. Click on the **Browse** to navigate to the preferred mount point or type the path if known.
- Set explicit Filesystem ID: sets the fsid=x option. This is mainly used in a clustered setup. Using a consistent filesystem ID in all clusters avoids having stale NFS filehandles.

8	1	dd NFS Sha	re	X		
<u>B</u> asic	<u>G</u> eneral Options	<u>U</u> ser Access				
Tre	Treat <u>r</u> emote root user as local root					
Treat all client users as <u>a</u> nonymous users						
Local <u>u</u> ser ID for anonymous users:						
Local group ID for anonymous users:						
)	《 <u>C</u> ancel			

Figure 19.5. NFS User Access

The User Access tab allows the following options to be configured:

 Treat remote root user as local root — By default, the user and group IDs of the root user are both 0. Root squashing maps the user ID 0 and the group ID 0 to the user and group IDs of anonymous so that root on the client does not have root privileges on the NFS server. If this option is selected, root is not mapped to anonymous, and root on a client has root privileges to exported directories. Selecting this option can greatly decrease the security of the system. Do not select it unless it is absolutely necessary. This option corresponds to no_root_squash.

- Treat all client users as anonymous users If this option is selected, all user and group IDs are mapped to the anonymous user. This option corresponds to all_squash.
 - Specify local user ID for anonymous users If Treat all client users as anonymous users is selected, this option lets you specify a user ID for the anonymous user. This option corresponds to anonuid.
 - Specify local group ID for anonymous users If Treat all client users as anonymous users is selected, this option lets you specify a group ID for the anonymous user. This option corresponds to anongid.

To edit an existing NFS share, select the share from the list, and click the **Properties** button. To delete an existing NFS share, select the share from the list, and click the **Delete** button.

After clicking **OK** to add, edit, or delete an NFS share from the list, the changes take place immediately — the server daemon is restarted and the old configuration file is saved as /etc/exports.bak. The new configuration is written to /etc/exports.

The NFS Server Configuration Tool reads and writes directly to the /etc/exports configuration file. Thus, the file can be modified manually after using the tool, and the tool can be used after modifying the file manually (provided the file was modified with correct syntax).

The next this section discusses manually editing /etc/exports and using the /usr/sbin/exportfs command to export NFS file systems.

6.2. Command Line Configuration

If you prefer editing configuration files using a text editor or if you do not have the X Window System installed, you can modify the configuration file directly.

The /etc/exports file controls what directories the NFS server exports. Its format is as follows:

directoryhostname(options)

The only option that needs to be specified is one of sync or async (sync is recommended). If sync is specified, the server does not reply to requests before the changes made by the request are written to the disk.

For example,

```
/misc/export speedy.example.com(sync)
```

would allow users from speedy.example.com to mount /misc/export with the default

read-only permissions, but,

/misc/export speedy.example.com(rw,sync)

would allow users from speedy.example.com to mount /misc/export with read/write privileges.

Refer to Section 6.3, "Hostname Formats" for an explanation of possible hostname formats.



Caution

Be careful with spaces in the /etc/exports file. If there are no spaces between the hostname and the options in parentheses, the options apply only to the hostname. If there is a space between the hostname and the options, the options apply to the rest of the world. For example, examine the following lines:

/misc/export speedy.example.com(rw,sync) /misc/export speedy.example.com
(rw,sync)

The first line grants users from speedy.example.com read-write access and denies all other users. The second line grants users from speedy.example.com read-only access (the default) and allows the rest of the world read-write access.

Each time you change /etc/exports, you must inform the NFS daemon of the change, or reload the configuration file with the following command:

/sbin/service nfs reload

6.3. Hostname Formats

The host(s) can be in the following forms:

- Single machine A fully qualified domain name (that can be resolved by the server), hostname (that can be resolved by the server), or an IP address.
- Series of machines specified with wildcards Use the * or ? character to specify a string match. Wildcards are not to be used with IP addresses; however, they may accidentally work if reverse DNS lookups fail. When specifying wildcards in fully qualified domain names, dots (.) are not included in the wildcard. For example, *.example.com includes one.example.com but does not include one.two.example.com.
- IP networks Use a.b.c.d/z, where a.b.c.d is the network and z is the number of bits in the netmask (for example 192.168.0.0/24). Another acceptable format is a.b.c.d/netmask, where a.b.c.d is the network and netmask is the netmask (for example,

192.168.100.8/255.255.255.0).

• Netgroups — In the format @group-name, where group-name is the NIS netgroup name.

7. The /etc/exports Configuration File

The /etc/exports file controls which file systems are exported to remote hosts and specifies options. Blank lines are ignored, comments can be made by starting a line with the hash mark (#), and long lines can be wrapped with a backslash (\). Each exported file system should be on its own individual line, and any lists of authorized hosts placed after an exported file system must be separated by space characters. Options for each of the hosts must be placed in parentheses directly after the host identifier, without any spaces separating the host and the first parenthesis. Valid host types are gss/krb5gss/krb5i and gss/krb5p.

A line for an exported file system has the following structure:

<export><host1>(<options>) <hostN>(<options>)...

In this structure, replace <export> with the directory being exported, replace <host1> with the host or network to which the export is being shared, and replace <options> with the options for that host or network. Additional hosts can be specified in a space separated list.

The following methods can be used to specify host names:

- single host Where one particular host is specified with a fully qualified domain name, hostname, or IP address.
- wildcards Where a * or ? character is used to take into account a grouping of fully qualified domain names that match a particular string of letters. Wildcards should not be used with IP addresses; however, it is possible for them to work accidentally if reverse DNS lookups fail.

Be careful when using wildcards with fully qualified domain names, as they tend to be more exact than expected. For example, the use of *.example.com as a wildcard allows sales.example.com to access an exported file system, but not bob.sales.example.com. To match both possibilities both *.example.com and *.*.example.com must be specified.

- *IP networks* Allows the matching of hosts based on their IP addresses within a larger network. For example, 192.168.0.0/28 allows the first 16 IP addresses, from 192.168.0.0 to 192.168.0.15, to access the exported file system, but not 192.168.0.16 and higher.
- netgroups Permits an NIS netgroup name, written as @<group-name>, to be used. This
 effectively puts the NIS server in charge of access control for this exported file system, where
 users can be added and removed from an NIS group without affecting /etc/exports.

In its simplest form, the /etc/exports file only specifies the exported directory and the hosts permitted to access it, as in the following example:

/exported/directory bob.example.com

In the example, bob.example.com can mount /exported/directory/. Because no options are specified in this example, the following default NFS options take effect:

- ro Mounts of the exported file system are read-only. Remote hosts are not able to make changes to the data shared on the file system. To allow hosts to make changes to the file system, the read/write (rw) option must be specified.
- wdelay Causes the NFS server to delay writing to the disk if it suspects another write request is imminent. This can improve performance by reducing the number of times the disk must be accessed by separate write commands, reducing write overhead. The no_wdelay option turns off this feature, but is only available when using the sync option.
- root_squash Prevents root users connected remotely from having root privileges and assigns them the user ID for the user nfsnobody. This effectively "squashes" the power of the remote root user to the lowest local user, preventing unauthorized alteration of files on the remote server. Alternatively, the no_root_squash option turns off root squashing. To squash every remote user, including root, use the all_squash option. To specify the user and group IDs to use with remote users from a particular host, use the anonuid and anongid options, respectively. In this case, a special user account can be created for remote NFS users to share and specify (anonuid=<uid-value>, anongid=<gid-value>), where <uid-value> is the user ID number and <gid-value> is the group ID number.



Important

By default, *access control lists* (*ACLs*) are supported by NFS under Red Hat Enterprise Linux. To disable this feature, specify the no_acl option when exporting the file system.

Each default for every exported file system must be explicitly overridden. For example, if the rw option is not specified, then the exported file system is shared as read-only. The following is a sample line from /etc/exports which overrides two default options:

/another/exported/directory 192.168.0.3(rw,sync)

In this example 192.168.0.3 can mount /another/exported/directory/ read/write and all transfers to disk are committed to the disk before the write request by the client is completed.

Additionally, other options are available where no default value is specified. These include the ability to disable sub-tree checking, allow access from insecure ports, and allow insecure file locks (necessary for certain early NFS client implementations). Refer to the exports man page

for details on these lesser used options.



Warning

The format of the /etc/exports file is very precise, particularly in regards to use of the space character. Remember to always separate exported file systems from hosts and hosts from one another with a space character. However, there should be no other space characters in the file except on comment lines.

For example, the following two lines do not mean the same thing:

/home bob.example.com(rw) /home bob.example.com (rw)

The first line allows only users from bob.example.com read/write access to the /home directory. The second line allows users from bob.example.com to mount the directory as read-only (the default), while the rest of the world can mount it read/write.

7.1. The exportfs Command

Every file system being exported to remote users via NFS, as well as the access level for those file systems, are listed in the /etc/exports file. When the nfs service starts, the /usr/sbin/exportfs command launches and reads this file, passes control to rpc.mountd (if NFSv2 or NFSv3) for the actual mounting process, then to rpc.nfsd where the file systems are then available to remote users.

When issued manually, the /usr/sbin/exportfs command allows the root user to selectively export or unexport directories without restarting the NFS service. When given the proper options, the /usr/sbin/exportfs command writes the exported file systems to /var/lib/nfs/xtab. Since rpc.mountd refers to the xtab file when deciding access privileges to a file system, changes to the list of exported file systems take effect immediately.

The following is a list of commonly used options available for /usr/sbin/exportfs:

- -r Causes all directories listed in /etc/exports to be exported by constructing a new export list in /etc/lib/nfs/xtab. This option effectively refreshes the export list with any changes that have been made to /etc/exports.
- -a Causes all directories to be exported or unexported, depending on what other options are passed to /usr/sbin/exportfs. If no other options are specified, /usr/sbin/exportfs exports all file systems specified in /etc/exports.
- -o file-systems Specifies directories to be exported that are not listed in /etc/exports. Replace file-systems with additional file systems to be exported. These file systems must be formatted in the same way they are specified in /etc/exports. Refer to Section 7, "The

/etc/exports Configuration File" for more information on /etc/exports syntax. This option is often used to test an exported file system before adding it permanently to the list of file systems to be exported.

- -i Ignores /etc/exports; only options given from the command line are used to define exported file systems.
- -u Unexports all shared directories. The command /usr/sbin/exportfs -ua suspends NFS file sharing while keeping all NFS daemons up. To re-enable NFS sharing, type exportfs -r.
- -v Verbose operation, where the file systems being exported or unexported are displayed in greater detail when the export fs command is executed.

If no options are passed to the /usr/sbin/exportfs command, it displays a list of currently exported file systems.

For more information about the /usr/sbin/exportfs command, refer to the exportfs man page.

7.1.1. Using exports with NFSv4

The exportfs command is used in maintaining the NFS table of exported file systems. When typed in a terminal with no arguments, the exportfs command shows all the exported directories.

Since NFSv4 no longer utilizes the rpc.mountd protocol as was used in NFSv2 and NFSv3, the mounting of file systems has changed.

An NFSv4 client now has the ability to see all of the exports served by the NFSv4 server as a single file system, called the NFSv4 pseudo-file system. On Red Hat Enterprise Linux, the pseudo-file system is identified as a single, real file system, identified at export with the fsid=0 option.

For example, the following commands could be executed on an NFSv4 server:

```
mkdir /exports mkdir /exports/opt mkdir /exports/etc mount --bind
/usr/local/opt /exports/opt mount --bind /usr/local/etc /exports/etc
exportfs -o fsid=0,insecure,no_subtree_check gss/krb5p:/exports exportfs -o
rw,nohide,insecure,no_subtree_check gss/krb5p:/exports/opt exportfs -o
rw,nohide,insecure,no_subtree_check gss/krb5p:/exports/etc
```

In this example, clients are provided with multiple file systems to mount, by using the --bind option which creates unbreakeable links.

Because of the pseudo-file systems feature, NFS version 2, 3 and 4 export configurations are not always compatible. For example, given the following directory tree:

/home /home/sam /home/john /home/joe

and the export:

/home *(rw,fsid=0,sync)

Using NFS version 2,3 and 4 the following would work:

mount server:/home /mnt/home ls /mnt/home/joe

Using v4 the following would work:

mount -t nfs4 server:/ /mnt/home ls /mnt/home/joe

The difference being "server: /home" and "server: /". To make the exports configurations compatible for all version, one needs to export (read only) the root filesystem with an fsid=0. The fsid=0 signals the NFS server that this export is the root.

/ *(ro,fsid=0) /home *(rw,sync,nohide)

Now with these exports, both "mount server:/home /mnt/home" and "mount -t nfs server:/home /mnt/home" will work as expected.

8. Securing NFS

NFS is well suited for sharing entire file systems with a large number of known hosts in a transparent manner. However, with ease of use comes a variety of potential security problems.

The following points should be considered when exporting NFS file systems on a server or mounting them on a client. Doing so minimizes NFS security risks and better protects data on the server.

8.1. Host Access

Depending on which version of NFS you plan to implement, depends on your existing network environment, and your security concerns. The following sections explain the differences between implementing security measures with NFSv2, NFSv3, and NFSv4. If at all possible, use of NFSv4 is recommended over other versions of NFS.

8.1.1. Using NFSv2 or NFSv3

NFS controls who can mount an exported file system based on the host making the mount request, not the user that actually uses the file system. Hosts must be given explicit rights to

mount the exported file system. Access control is not possible for users, other than through file and directory permissions. In other words, once a file system is exported via NFS, any user on any remote host connected to the NFS server can access the shared data. To limit the potential risks, administrators often allow read-only access or squash user permissions to a common user and group ID. Unfortunately, these solutions prevent the NFS share from being used in the way it was originally intended.

Additionally, if an attacker gains control of the DNS server used by the system exporting the NFS file system, the system associated with a particular hostname or fully qualified domain name can be pointed to an unauthorized machine. At this point, the unauthorized machine *is* the system permitted to mount the NFS share, since no username or password information is exchanged to provide additional security for the NFS mount.

Wildcards should be used sparingly when exporting directories via NFS as it is possible for the scope of the wildcard to encompass more systems than intended.

It is also possible to restrict access to the portmap service via TCP wrappers. Access to ports used by portmap, rpc.mountd, and rpc.nfsd can also be limited by creating firewall rules with iptables.

For more information on securing NFS and portmap, refer to Section 9, "IPTables".

8.1.2. Using NFSv4

The release of NFSv4 brought a revolution to authentication and security to NFS exports. NFSv4 mandates the implementation of the RPCSEC_GSS kernel module, the Kerberos version 5 GSS-API mechanism, SPKM-3, and LIPKEY. With NFSv4, the mandatory security mechanisms are oriented towards authenticating individual users, and not client machines as used in NFSv2 and NFSv3.

Note

It is assumed that a Kerberos ticket-granting server (KDC) is installed and configured correctly, prior to configuring an NFSv4 server. Kerberos is a network authentication system which allows clients and servers to authenticate to each other through use of symmetric encryption and a trusted third party, the KDC.

NFSv4 includes ACL support based on the Microsoft Windows NT model, not the POSIX model, because of its features and because it is widely deployed. NFSv2 and NFSv3 do not have support for native ACL attributes.

Another important security feature of NFSv4 is its removal of the rpc.mountd daemon. The rpc.mountd daemon presented possible security holes because of the way it dealt with filehandlers.

For more information on the RPCSEC_GSS framework, including how rpc.svcgssd and

rpc.gssd inter operate, refer to http://www.citi.umich.edu/projects/nfsv4/gssd/.

8.2. File Permissions

Once the NFS file system is mounted read/write by a remote host, the only protection each shared file has is its permissions. If two users that share the same user ID value mount the same NFS file system, they can modify each others files. Additionally, anyone logged in as root on the client system can use the su – command to become a user who could access particular files via the NFS share.

By default, access control lists (ACLs) are supported by NFS under Red Hat Enterprise Linux. It is not recommended that this feature be disabled.

The default behavior when exporting a file system via NFS is to use *root squashing*. This sets the user ID of anyone accessing the NFS share as the root user on their local machine to a value of the server's nfsnobody account. Never turn off root squashing.

If exporting an NFS share as read-only, consider using the all_squash option, which makes every user accessing the exported file system take the user ID of the nfsnobody user.

9. NFS and portmap



Note

The following section only applies to NFSv2 or NFSv3 implementations that require the portmap service for backward compatibility.

The portmapper maps RPC services to the ports they are listening on. RPC processes notify portmap when they start, registering the ports they are listening on and the RPC program numbers they expect to serve. The client system then contacts portmap on the server with a particular RPC program number. The portmap service redirects the client to the proper port number so it can communicate with the requested service.

Because RPC-based services rely on portmap to make all connections with incoming client requests, portmap must be available before any of these services start.

The portmap service uses TCP wrappers for access control, and access control rules for portmap affect *all* RPC-based services. Alternatively, it is possible to specify access control rules for each of the NFS RPC daemons. The man pages for rpc.mountd and rpc.statd contain information regarding the precise syntax for these rules.

9.1. Troubleshooting NFS and portmap

Because portmap provides coordination between RPC services and the port numbers used to communicate with them, it is useful to view the status of current RPC services using portmap when troubleshooting. The rpcinfo command shows each RPC-based service with port

numbers, an RPC program number, a version number, and an IP protocol type (TCP or UDP).

To make sure the proper NFS RPC-based services are enabled for portmap, issue the following command as root:

rpcinfo -p

The following is sample output from this command:

```
program vers proto port 100000 2 tcp 111 portmapper 100000 2 udp 111
portmapper 100021 1 udp 32774 nlockmgr 100021 3 udp 32774 nlockmgr 100021 4
udp 32774 nlockmgr 100021 1 tcp 34437 nlockmgr 100021 3 tcp 34437 nlockmgr
100021 4 tcp 34437 nlockmgr 100011 1 udp 819 rquotad 100011 2 udp 819
rquotad 100011 1 tcp 822 rquotad 100011 2 tcp 822 rquotad 100003 2 udp 2049
nfs 100003 3 udp 2049 nfs 100003 2 tcp 2049 nfs 100003 3 tcp 2049 nfs 100005
1 udp 836 mountd 100005 1 tcp 839 mountd 100005 2 udp 836 mountd 100005 2
tcp 839 mountd 100005 3 udp 836 mountd 100005 3 tcp 839 mountd
```

If one of the NFS services does not start up correctly, portmap is unable to map RPC requests from clients for that service to the correct port. In many cases, if NFS is not present in rpcinfo output, restarting NFS causes the service to correctly register with portmap and begin working. For instructions on starting NFS, refer to Section 5, "Starting and Stopping NFS".

Other useful options are available for the <code>rpcinfo</code> command. Refer to the <code>rpcinfo</code> man page for more information.

10. Using NFS over TCP

The default transport protocol for NFSv4 is TCP; however, the Red Hat Enterprise Linux 5 kernel includes support for NFS over UDP. To use NFS over UDP, include the $-\circ$ udp option to mount when mounting the NFS-exported file system on the client system.

There are three ways to configure an NFS file system export. On demand via the command line (client side), automatically via the /etc/fstab file (client side), and automatically via autofs configuration files, such as /etc/auto.master and /etc/auto.misc (server side with NIS).

For example, on demand via the command line (client side):

mount -o udp shadowman.example.com:/misc/export /misc/local

When the NFS mount is specified in /etc/fstab (client side):

server:/usr/local/pub /pub nfs rsize=8192,wsize=8192,timeo=14,intr,udp

When the NFS mount is specified in an autofs configuration file for a NIS server, available for NIS enabled workstations:

```
myproject -rw,soft,intr,rsize=8192,wsize=8192,udp
penguin.example.net:/proj52
```

Since the default is TCP, if the $-\circ$ udp option is not specified, the NFS-exported file system is accessed via TCP.

The advantages of using TCP include the following:

- Improved connection durability, thus less NFS stale file handles messages.
- Performance gain on heavily loaded networks because TCP acknowledges every packet, unlike UDP which only acknowledges completion.
- TCP has better congestion control than UDP. On a very congested network, UDP packets are the first packets that are dropped. This means that if NFS is writing data (in 8K chunks) all of that 8K must be retransmitted over UDP. Because of TCP's reliability, only parts of that 8K data are transmitted at a time.
- Error detection. When a TCP connection breaks (due to the server being unavailable) the client stops sending data and restarts the connection process once the server becomes available. With UDP, since it's connection-less, the client continues to pound the network with data until the server reestablishes a connection.

The main disadvantage is that there is a very small performance hit due to the overhead associated with the TCP protocol.

11. Additional Resources

Administering an NFS server can be a challenge. Many options, including quite a few not mentioned in this chapter, are available for exporting or mounting NFS shares. Consult the following sources for more information.

11.1. Installed Documentation

- /usr/share/doc/nfs-utils-<version-number>/ Replace <version-number> with the
 version number of the NFS package installed. This directory contains a wealth of information
 about the NFS implementation for Linux, including a look at various NFS configurations and
 their impact on file transfer performance.
- man mount Contains a comprehensive look at mount options for both NFS server and client configurations.
- man fstab Gives details for the format of the /etc/fstab file used to mount file systems at boot-time.
- man nfs Provides details on NFS-specific file system export and mount options.

• man exports — Shows common options used in the /etc/exports file when exporting NFS file systems.

11.2. Useful Websites

- http://nfs.sourceforge.net/ The home of the Linux NFS project and a great place for project status updates.
- http://www.citi.umich.edu/projects/nfsv4/linux/ An NFSv4 for Linux 2.6 kernel resource.
- *http://www.nfsv4.org*¹ The home of NFS version 4 and all related standards.
- http://www.vanemery.com/Linux/NFSv4/NFSv4-no-rpcsec.html Describes the details of NFSv4 with Fedora Core 2, which includes the 2.6 kernel.
- http://www.nluug.nl/events/sane2000/papers/pawlowski.pdf An excellent whitepaper on the features and enhancements of the NFS Version 4 protocol.
- http://wiki.autofs.net The Autofs wiki, discussions, documentation and enhancements.

11.3. Related Books

- Managing NFS and NIS by Hal Stern, Mike Eisler, and Ricardo Labiaga; O'Reilly & Associates — Makes an excellent reference guide for the many different NFS export and mount options available.
- NFS Illustrated by Brent Callaghan; Addison-Wesley Publishing Company Provides comparisons of NFS to other network file systems and shows, in detail, how NFS communication occurs.

¹ http://www.nfsv4.org/

Samba

Samba is an open source implementation of the Server Message Block (SMB) protocol. It allows the networking of Microsoft Windows®, Linux, UNIX, and other operating systems together, enabling access to Windows-based file and printer shares. Samba's use of SMB allows it to appear as a Windows server to Windows clients.

1. Introduction to Samba

The third major release of Samba, version 3.0.0, introduced numerous improvements from prior versions, including:

- The ability to join an Active Directory domain by means of LDAP and Kerberos
- · Built in Unicode support for internationalization
- Support for Microsoft Windows XP Professional client connections to Samba servers without needing local registry hacking
- Two new documents developed by the Samba.org team, which include a 400+ page reference manual, and a 300+ page implementation and integration manual. For more information about these published titles, refer to Section 12.2, "Related Books".

1.1. Samba Features

Samba is a powerful and versatile server application. Even seasoned system administrators must know its abilities and limitations before attempting installation and configuration.

What Samba can do:

- · Serve directory trees and printers to Linux, UNIX, and Windows clients
- Assist in network browsing (with or without NetBIOS)
- Authenticate Windows domain logins
- Provide Windows Internet Name Service (WINS) name server resolution
- Act as a Windows NT®-style Primary Domain Controller (PDC)
- Act as a Backup Domain Controller (BDC) for a Samba-based PDC
- · Act as an Active Directory domain member server
- Join a Windows NT/2000/2003 PDC

What Samba cannot do:

- · Act as a BDC for a Windows PDC (and vice versa)
- · Act as an Active Directory domain controller

2. Samba Daemons and Related Services

The following is a brief introduction to the individual Samba daemons and services.

2.1. Samba Daemons

Samba is comprised of three daemons (smbd, nmbd, and winbindd). Two services (smb and windbind) control how the daemons are started, stopped, and other service-related features. Each daemon is listed in detail, as well as which specific service has control over it.

smbd.

The smbd server daemon provides file sharing and printing services to Windows clients. In addition, it is responsible for user authentication, resource locking, and data sharing through the SMB protocol. The default ports on which the server listens for SMB traffic are TCP ports 139 and 445.

The smbd daemon is controlled by the smb service.

nmbd.

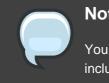
The nmbd server daemon understands and replies to NetBIOS name service requests such as those produced by SMB/CIFS in Windows-based systems. These systems include Windows 95/98/ME, Windows NT, Windows 2000, Windows XP, and LanManager clients. It also participates in the browsing protocols that make up the Windows **Network Neighborhood** view. The default port that the server listens to for NMB traffic is UDP port 137.

The nmbd daemon is controlled by the smb service.

winbindd.

The winbind service resolves user and group information on a server running Windows NT 2000 or Windows Server 2003. This makes Windows user / group information understandable by UNIX platforms. This is achieved by using Microsoft RPC calls, Pluggable Authentication Modules (PAM), and the Name Service Switch (NSS). This allows Windows NT domain users to appear and operate as UNIX users on a UNIX machine. Though bundled with the Samba distribution, the winbind service is controlled separately from the smb service.

The winbindd daemon is controlled by the winbind service and does not require the smb service to be started in order to operate. Winbindd is also used when Samba is an Active Directory member, and may also be used on a Samba domain controller (to implement nested groups and/or interdomain trust). Because winbind is a client-side service used to connect to Windows NT-based servers, further discussion of winbind is beyond the scope of this manual.



Note

You may refer to Section 11, "Samba Distribution Programs" for a list of utilities included in the Samba distribution.

3. Connecting to a Samba Share

You can use Nautilus to view available Samba shares on your network. Select Places (on the Panel) => Network Servers to view a list of Samba workgroups on your network. You can also type smb: in the File => Open Location bar of Nautilus to view the workgroups.

As shown in Figure 20.1, "SMB Workgroups in Nautilus", an icon appears for each available SMB workgroup on the network.

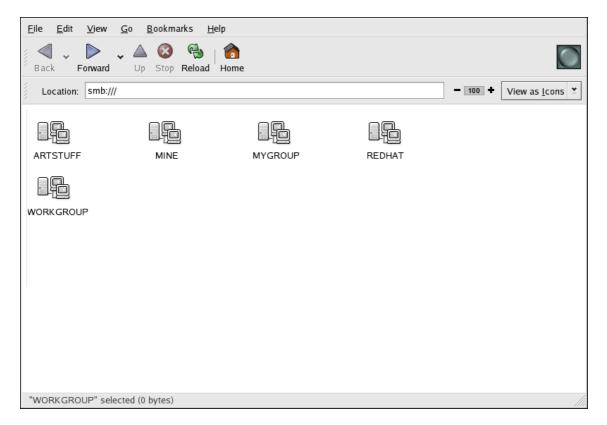


Figure 20.1. SMB Workgroups in Nautilus

Double-click one of the workgroup icons to view a list of computers within the workgroup.

<u>F</u> ile <u>E</u> dit <u>V</u>	jew <u>G</u> o <u>B</u> ookmarks <u>H</u> e	lp		
Back Forv	ward Up Stop Reload	fome		\bigcirc
Location: s	mb://workgroup			- 100 + View as <u>I</u> cons ≚
-•	=			
FALCON	PIGDOG	PINKY	YETI	
"WORK GROUP	" selected (0 bytes)			

Figure 20.2. SMB Machines in Nautilus

As you can see from *Figure 20.2, "SMB Machines in Nautilus*", there is an icon for each machine within the workgroup. Double-click on an icon to view the Samba shares on the machine. If a username and password combination is required, you are prompted for them.

Alternately, you can also specify the Samba server and sharename in the **Location:** bar for **Nautilus** using the following syntax (replace <servername> and <sharename> with the appropriate values):

smb://<servername>/<sharename>

3.1. Command Line

To query the network for Samba servers, use the findsmb command. For each server found, it displays its IP address, NetBIOS name, workgroup name, operating system, and SMB server version.

To connect to a Samba share from a shell prompt, type the following command:

smbclient //<hostname>/<sharename> -U <username>

Replace <hostname> with the hostname or IP address of the Samba server you want to connect to, <sharename> with the name of the shared directory you want to browse, and <username> with the Samba username for the system. Enter the correct password or press **Enter** if no password is required for the user.

If you see the smb: > prompt, you have successfully logged in. Once you are logged in, type help for a list of commands. If you wish to browse the contents of your home directory, replace sharename with your username. If the -U switch is not used, the username of the current user is passed to the Samba server.

To exit smbclient, type exit at the smb: >> prompt.

3.2. Mounting the Share

Sometimes it is useful to mount a Samba share to a directory so that the files in the directory can be treated as if they are part of the local file system.

To mount a Samba share to a directory, create create a directory to mount it to (if it does not already exist), and execute the following command as root:

mount -t cifs -o <username>,<password> //<servername>/<sharename>/mnt/point/

This command mounts <sharename> from <servername> in the local directory /mnt/point/. For more information about mounting a samba share, refer to man mount.cifs.

4. Configuring a Samba Server

The default configuration file (/etc/samba/smb.conf) allows users to view their home directories as a Samba share. It also shares all printers configured for the system as Samba shared printers. In other words, you can attach a printer to the system and print to it from the Windows machines on your network.

4.1. Graphical Configuration

To configure Samba using a graphical interface, use the **Samba Server Configuration Tool**. For command line configuration, skip to *Section 4.2, "Command Line Configuration"*.

The **Samba Server Configuration Tool** is a graphical interface for managing Samba shares, users, and basic server settings. It modifies the configuration files in the /etc/samba/ directory. Any changes to these files not made using the application are preserved.

To use this application, you must be running the X Window System, have root privileges, and have the system-config-samba RPM package installed. To start the **Samba Server Configuration Tool** from the desktop, go to the **System** (on the Panel) => **Administration** => **Server Settings** => **Samba** or type the command system-config-samba at a shell prompt (for example, in an XTerm or a GNOME terminal).

Samba Server Configuration				
🖨 Add Share	Properties	Delete	🚱 Help	
Directory	Share name	Permissions	Visibility	Description

Figure 20.3. Samba Server Configuration Tool



Note

The **Samba Server Configuration Tool** does not display shared printers or the default stanza that allows users to view their own home directories on the Samba server.

4.1.1. Configuring Server Settings

The first step in configuring a Samba server is to configure the basic settings for the server and a few security options. After starting the application, select **Preferences** => **Server Settings** from the pulldown menu. The **Basic** tab is displayed as shown in *Figure 20.4, "Configuring Basic Server Settings"*.

Basic Secur	ity
Workgroup:	mygroup
Description:	samba server
	<mark>X C</mark> ancel ∳ <u>O</u> K

Figure 20.4. Configuring Basic Server Settings

On the **Basic** tab, specify which workgroup the computer should be in as well as a brief description of the computer. They correspond to the workgroup and server string options in smb.conf.

<u>Basic</u> <u>S</u> ecurity		
Authentication Mode:	User 🞽	
Authentication Server:		
<u>K</u> erberos Realm:		
<u>E</u> ncrypt Passwords:	Yes 👱	
<u>G</u> uest Account:	No guest account 🛛 🛎	
X <u>C</u> ancel		

Figure 20.5. Configuring Security Server Settings

The **Security** tab contains the following options:

- Authentication Mode This corresponds to the security option. Select one of the following types of authentication.
 - ADS The Samba server acts as a domain member in an Active Directory Domain (ADS) realm. For this option, Kerberos must be installed and configured on the server, and Samba must become a member of the ADS realm using the net utility, which is part of the samba-client package. Refer to the net man page for details. This option does not configure Samba to be an ADS Controller. Specify the realm of the Kerberos server in the Kerberos Realm field.



Note

The **Kerberos Realm** field must be supplied in all uppercase letters, such as EXAMPLE.COM.

Using a Samba server as a domain member in an ADS realm assumes proper configuration of Kerberos, including the /etc/krb5.conf file.

 Domain — The Samba server relies on a Windows NT Primary or Backup Domain Controller to verify the user. The server passes the username and password to the Controller and waits for it to return. Specify the NetBIOS name of the Primary or Backup Domain Controller in the Authentication Server field.

The Encrypted Passwords option must be set to Yes if this is selected.

- Server The Samba server tries to verify the username and password combination by passing them to another Samba server. If it can not, the server tries to verify using the user authentication mode. Specify the NetBIOS name of the other Samba server in the **Authentication Server** field.
- Share Samba users do not have to enter a username and password combination on a per Samba server basis. They are not prompted for a username and password until they try to connect to a specific shared directory from a Samba server.
- User (Default) Samba users must provide a valid username and password on a per Samba server basis. Select this option if you want the **Windows Username** option to work. Refer to Section 4.1.2, "Managing Samba Users" for details.
- Encrypt Passwords This option must be enabled if the clients are connecting from a system with Windows 98, Windows NT 4.0 with Service Pack 3, or other more recent versions of Microsoft Windows. The passwords are transfered between the server and the client in an encrypted format instead of as a plain-text word that can be intercepted. This corresponds to the encrypted passwords option. Refer to Section 4.3, "Encrypted Passwords" for more information about encrypted Samba passwords.
- Guest Account When users or guest users log into a Samba server, they must be

mapped to a valid user on the server. Select one of the existing usernames on the system to be the guest Samba account. When guests log in to the Samba server, they have the same privileges as this user. This corresponds to the guest account option.

After clicking **OK**, the changes are written to the configuration file and the daemon is restarted; thus, the changes take effect immediately.

4.1.2. Managing Samba Users

The **Samba Server Configuration Tool** requires that an existing user account be active on the system acting as the Samba server before a Samba user can be added. The Samba user is associated with the existing user account.

tfox		<u>A</u> dd User
bfox	[<u>E</u> dit User
	[<u>D</u> elete User
		«∕∕ <u>О</u> К

Figure 20.6. Managing Samba Users

To add a Samba user, select **Preferences** => **Samba Users** from the pulldown menu, and click the **Add User** button. In the **Create New Samba User** window select a **Unix Username** from the list of existing users on the local system.

If the user has a different username on a Windows machine and needs to log into the Samba server from the Windows machine, specify that Windows username in the **Windows Username** field. The **Authentication Mode** on the **Security** tab of the **Server Settings** preferences must be set to **User** for this option to work.

Also, configure a Samba Password for the Samba User and confirm it by typing it again. Even

if you opt to use encrypted passwords for Samba, it is recommended that the Samba passwords for all users are different from their system passwords.

To edit an existing user, select the user from the list, and click **Edit User**. To delete an existing Samba user, select the user, and click the **Delete User** button. Deleting a Samba user does not delete the associated system user account.

The users are modified immediately after clicking the **OK** button.

4.1.3. Adding a Share

To create a Samba share, click the Add button from the main Samba configuration window.

<u>B</u> asic <u>A</u> ccess	
Directory:	Brow <u>s</u> e
<u>S</u> hare name:	
D <u>e</u> scription:	
□ <u>W</u> ritable	
□ <u>V</u> isible	
	<mark>≋</mark> <u>C</u> ancel ⊘ <u>O</u> K

Figure 20.7. Adding a Share

The **Basic** tab configures the following options:

- **Directory** The directory to share via Samba. The directory must exist before it can be entered here.
- **Share name** The actual name of the share that is seen from remote machines. By default, it is the same value as **Directory**, but can be configured.
- **Descriptions** A brief description of the share.
- Writable Enables users to read and write to the shared directory
- Visible Grants read-only rights to users for the shared directory.

On the **Access** tab, select whether to allow only specified users to access the share or whether to allow all Samba users to access the share. If you select to allow access to specific users, select the users from the list of available Samba users.

The share is added immediately after clicking OK.

4.2. Command Line Configuration

Samba uses /etc/samba/smb.conf as its configuration file. If you change this configuration file, the changes do not take effect until you restart the Samba daemon with the command service smb restart.

To specify the Windows workgroup and a brief description of the Samba server, edit the following lines in your smb.conf file:

```
workgroup = WORKGROUPNAME
server string = BRIEF COMMENT ABOUT SERVER
```

Replace *WORKGROUPNAME* with the name of the Windows workgroup to which this machine should belong. The *BRIEF COMMENT ABOUT SERVER* is optional and is used as the Windows comment about the Samba system.

To create a Samba share directory on your Linux system, add the following section to your smb.conf file (after modifying it to reflect your needs and your system):

```
[sharename]
comment = Insert a comment here
path = /home/share/
valid users = tfox carole
public = no
writable = yes
printable = no
create mask = 0765
```

The above example allows the users tfox and carole to read and write to the directory /home/share, on the Samba server, from a Samba client.

4.3. Encrypted Passwords

Encrypted passwords are enabled by default because it is more secure to do so. To create a user with an encrypted password, use the command smbpasswd -a <username>.

5. Starting and Stopping Samba

To start a Samba server, type the following command in a shell prompt while logged in as root:

/sbin/service smb start

Important

To set up a domain member server, you must first join the domain or Active Directory using the net join command before starting the smb service.

To stop the server, type the following command in a shell prompt while logged in as root:

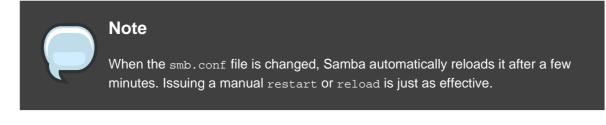
/sbin/service smb stop

The restart option is a quick way of stopping and then starting Samba. This is the most reliable way to make configuration changes take effect after editing the configuration file for Samba. Note that the restart option starts the daemon even if it was not running originally.

To restart the server, type the following command in a shell prompt while logged in as root:

/sbin/service smb restart

The condrestart (conditional restart) option only starts smb on the condition that it is currently running. This option is useful for scripts, because it does not start the daemon if it is not running.



To conditionally restart the server, type the following command as root:

/sbin/service smb condrestart

A manual reload of the smb.conf file can be useful in case of a failed automatic reload by the smb service. To ensure that the Samba server configuration file is reloaded without restarting the service, type the following command as root:

/sbin/service smb reload

By default, the smb service does *not* start automatically at boot time. To configure Samba to start at boot time, use an initscript utility, such as /sbin/chkconfig, /usr/sbin/ntsysv, or the

Services Configuration Tool program. Refer to *Chapter 16, Controlling Access to Services* for more information regarding these tools.

6. Samba Server Types and the smb.conf File

Samba configuration is straightforward. All modifications to Samba are done in the /etc/samba/smb.conf configuration file. Although the default smb.conf file is well documented, it does not address complex topics such as LDAP, Active Directory, and the numerous domain controller implementations.

The following sections describe the different ways a Samba server can be configured. Keep in mind your needs and the changes required to the smb.conf file for a successful configuration.

6.1. Stand-alone Server

A stand-alone server can be a workgroup server or a member of a workgroup environment. A stand-alone server is not a domain controller and does not participate in a domain in any way. The following examples include several anonymous share-level security configurations and one user-level security configuration. For more information on share-level and user-level security modes, refer to *Section 7, "Samba Security Modes*".

6.1.1. Anonymous Read-Only

The following smb.conf file shows a sample configuration needed to implement anonymous read-only file sharing. The security = share parameter makes a share anonymous. Note, security levels for a single Samba server cannot be mixed. The security directive is a global Samba parameter located in the [global] configuration section of the smb.conf file.

```
[global]
workgroup = DOCS
netbios name = DOCS_SRV
security = share
[data]
comment = Documentation Samba Server
path = /export
read only = Yes
guest only = Yes
```

6.1.2. Anonymous Read/Write

The following smb.conf file shows a sample configuration needed to implement anonymous read/write file sharing. To enable anonymous read/write file sharing, set the read only directive to no. The force user and force group directives are also added to enforce the ownership of any newly placed files specified in the share.



Note

Although having an anonymous read/write server is possible, it is not recommended. Any files placed in the share space, regardless of user, are assigned the user/group combination as specified by a generic user (force user) and group (force group) in the smb.conf file.

```
[global]
```

```
workgroup = DOCS
netbios name = DOCS_SRV
security = share
[data]
comment = Data
path = /export
force user = docsbot
force group = users
read only = No
guest ok = Yes
```

6.1.3. Anonymous Print Server

The following smb.conf file shows a sample configuration needed to implement an anonymous print server. Setting browseable to no as shown does not list the printer in Windows **Network Neighborhood**. Although hidden from browsing, configuring the printer explicitly is possible. By connecting to DOCS_SRV using NetBIOS, the client can have access to the printer if the client is also part of the DOCS workgroup. It is also assumed that the client has the correct local printer driver installed, as the use client driver directive is set to Yes. In this case, the Samba server has no responsibility for sharing printer drivers to the client.

```
[global]
workgroup = DOCS
netbios name = DOCS_SRV
security = share
printcap name = cups
disable spools= Yes
show add printer wizard = No
printing = cups
[printers]
comment = All Printers
path = /var/spool/samba
guest ok = Yes
printable = Yes
use client driver = Yes
```

6.1.4. Secure Read/Write File and Print Server

The following smb.conf file shows a sample configuration needed to implement a secure read/write print server. Setting the security directive to user forces Samba to authenticate client connections. Notice the [homes] share does not have a force user or force group directive as the [public] share does. The [homes] share uses the authenticated user details for any files created as opposed to the force user and force group in [public].

```
[global]
workgroup = DOCS
netbios name = DOCS_SRV
security = user
printcap name = cups
disable spools = Yes
show add printer wizard = No
printing = cups
[homes]
comment = Home Directories
valid users = %S
read only = No
browseable = No
[public]
comment = Data
path = /export
force user = docsbot
force group = users
quest ok = Yes
[printers]
comment = All Printers
path = /var/spool/samba
printer admin = john, ed, @admins
create mask = 0600
guest ok = Yes
printable = Yes
use client driver = Yes
browseable = Yes
```

6.2. Domain Member Server

A domain member, while similar to a stand-alone server, is logged into a domain controller (either Windows or Samba) and is subject to the domain's security rules. An example of a domain member server would be a departmental server running Samba that has a machine account on the Primary Domain Controller (PDC). All of the department's clients still authenticate with the PDC, and desktop profiles and all network policy files are included. The difference is that the departmental server has the ability to control printer and network shares.

6.2.1. Active Directory Domain Member Server

The following smb.conf file shows a sample configuration needed to implement an Active Directory domain member server. In this example, Samba authenticates users for services

being run locally but is also a client of the Active Directory. Ensure that your kerberos realm parameter is shown in all caps (for example realm = EXAMPLE.COM). Since Windows 2000/2003 requires Kerberos for Active Directory authentication, the realm directive is required. If Active Directory and Kerberos are running on different servers, the password server directive may be required to help the distinction.

```
[global]
realm = EXAMPLE.COM
security = ADS
encrypt passwords = yes
# Optional. Use only if Samba cannot determine the Kerberos server
automatically.
password server = kerberos.example.com
```

In order to join a member server to an Active Directory domain, the following steps must be completed:

- Configuration of the smb.conf file on the member server
- Configuration of Kerberos, including the /etc/krb5.conf file, on the member server
- · Creation of the machine account on the Active Directory domain server
- Association of the member server to the Active Directory domain

To create the machine account and join the Windows 2000/2003 Active Directory, Kerberos must first be initialized for the member server wishing to join the Active Directory domain. To create an administrative Kerberos ticket, type the following command as root on the member server:

kinit administrator@EXAMPLE.COM

The kinit command is a Kerberos initialization script that references the Active Directory administrator account and Kerberos realm. Since Active Directory requires Kerberos tickets, kinit obtains and caches a Kerberos ticket-granting ticket for client/server authentication. For more information on Kerberos, the /etc/krb5.conf file, and the kinit command, refer to Section 6, "Kerberos".

To join an Active Directory server (windows1.example.com), type the following command as root on the member server:

net ads join -S windows1.example.com -U administrator%password

Since the machine windows1 was automatically found in the corresponding Kerberos realm (the kinit command succeeded), the net command connects to the Active Directory server using

its required administrator account and password. This creates the appropriate machine account on the Active Directory and grants permissions to the Samba domain member server to join the domain.

Note

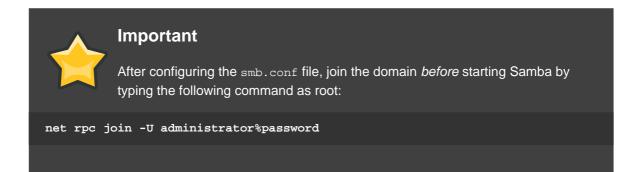
Since security = ads and not security = user is used, a local password backend such as smbpasswd is not needed. Older clients that do not support security = ads are authenticated as if security = domain had been set. This change does not affect functionality and allows local users not previously in the domain.

6.2.2. Windows NT4-based Domain Member Server

The following smb.conf file shows a sample configuration needed to implement a Windows NT4-based domain member server. Becoming a member server of an NT4-based domain is similar to connecting to an Active Directory. The main difference is NT4-based domains do not use Kerberos in their authentication method, making the smb.conf file simpler. In this instance, the Samba member server functions as a pass through to the NT4-based domain server.

```
[global]
workgroup = DOCS
netbios name = DOCS_SRV
security = domain
[homes]
comment = Home Directories
valid users = %S
read only = No
browseable = No
[public]
comment = Data
path = /export
force user = docsbot
force group = users
guest ok = Yes
```

Having Samba as a domain member server can be useful in many situations. There are times where the Samba server can have other uses besides file and printer sharing. It may be beneficial to make Samba a domain member server in instances where Linux-only applications are required for use in the domain environment. Administrators appreciate keeping track of all machines in the domain, even if not Windows-based. In the event the Windows-based server hardware is deprecated, it is quite easy to modify the smb.conf file to convert the server to a Samba-based PDC. If Windows NT-based servers are upgraded to Windows 2000/2003, the smb.conf file is easily modifiable to incorporate the infrastructure change to Active Directory if needed.



Note that the -s option, which specifies the domain server hostname, does not need to be stated in the net rpc join command. Samba uses the hostname specified by the workgroup directive in the smb.conf file instead of it being stated explicitly.

6.3. Domain Controller

A domain controller in Windows NT is functionally similar to a Network Information Service (NIS) server in a Linux environment. Domain controllers and NIS servers both host user/group information databases as well as related services. Domain controllers are mainly used for security, including the authentication of users accessing domain resources. The service that maintains the user/group database integrity is called the *Security Account Manager* (SAM). The SAM database is stored differently between Windows and Linux Samba-based systems, therefore SAM replication cannot be achieved and platforms cannot be mixed in a PDC/BDC environment.

In a Samba environment, there can be only one PDC and zero or more BDCs.



Important

Samba cannot exist in a mixed Samba/Windows domain controller environment (Samba cannot be a BDC of a Windows PDC or vice versa). Alternatively, Samba PDCs and BDCs *can* coexist.

6.3.1. Primary Domain Controller (PDC) using tdbsam

The simplest and most common implementation of a Samba PDC uses the tdbsam password database backend. Planned to replace the aging smbpasswd backend, tdbsam has numerous improvements that are explained in more detail in Section 8, "Samba Account Information Databases". The passdb backend directive controls which backend is to be used for the PDC.

```
[global]
workgroup = DOCS
netbios name = DOCS_SRV
passdb backend = tdbsam
security = user
```

```
add user script = /usr/sbin/useradd -m %u
delete user script = /usr/sbin/userdel -r %u
add group script = /usr/sbin/groupadd %g
delete group script = /usr/sbin/groupdel %g
add user to group script = /usr/sbin/usermod -G %g %u
add machine script = /usr/sbin/useradd -s /bin/false -d /dev/null -g
machines %u
# The following specifies the default logon script
# Per user logon scripts can be specified in the user
# account using pdbedit logon script = logon.bat
# This sets the default profile path.
# Set per user paths with pdbedit
logon drive = H:
domain logons = Yes
os level = 35
preferred master = Yes
domain master = Yes
[homes]
        comment = Home Directories
        valid users = %S
       read only = No
[netlogon]
        comment = Network Logon Service
        path = /var/lib/samba/netlogon/scripts
        browseable = No
        read only = No
# For profiles to work, create a user directory under the
# path shown. mkdir -p /var/lib/samba/profiles/john
[Profiles]
        comment = Roaming Profile Share
        path = /var/lib/samba/profiles
       read only = No
       browseable = No
        guest ok = Yes
        profile acls = Yes
# Other resource shares ... ...
```

Note

If you need more than one domain controller or have more than 250 users, do *not* use a tdbsam authentication backend. LDAP is recommended in these cases.

6.3.2. Primary Domain Controller (PDC) with Active Directory

Although it is possible for Samba to be a member of an Active Directory, it is not possible for Samba to operate as an Active Directory domain controller.

7. Samba Security Modes

There are only two types of security modes for Samba, *share-level* and *user-level*, which are collectively known as *security levels*. Share-level security can only be implemented in one way, while user-level security can be implemented in one of four different ways. The different ways of implementing a security level are called *security modes*.

7.1. User-Level Security

User-level security is the default setting for Samba. Even if the security = user directive is not listed in the smb.conf file, it is used by Samba. If the server accepts the client's username/password, the client can then mount multiple shares without specifying a password for each instance. Samba can also accept session-based username/password requests. The client maintains multiple authentication contexts by using a unique UID for each logon.

In smb.conf, the security = user directive that sets user-level security is:

```
[GLOBAL]
...
security = user
...
```

The following sections describe other implementations of user-level security.

7.1.1. Domain Security Mode (User-Level Security)

In domain security mode, the Samba server has a machine account (domain security trust account) and causes all authentication requests to be passed through to the domain controllers. The Samba server is made into a domain member server by using the following directives in smb.conf:

```
[GLOBAL]
...
security = domain
workgroup = MARKETING
...
```

7.1.2. Active Directory Security Mode (User-Level Security)

If you have an Active Directory environment, it is possible to join the domain as a native Active Directory member. Even if a security policy restricts the use of NT-compatible authentication protocols, the Samba server can join an ADS using Kerberos. Samba in Active Directory member mode can accept Kerberos tickets.

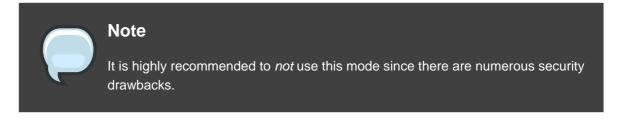
In smb.conf, the following directives make Samba an Active Directory member server:



```
...
security = ADS
realm = EXAMPLE.COM
password server = kerberos.example.com
...
```

7.1.3. Server Security Mode (User-Level Security)

Server security mode was previously used when Samba was not capable of acting as a domain member server.



In smb.conf, the following directives enable Samba to operate in server security mode:

```
[GLOBAL]
...
encrypt passwords = Yes
security = server
password server = "NetBIOS_of_Domain_Controller"
...
```

7.2. Share-Level Security

With share-level security, the server accepts only a password without an explicit username from the client. The server expects a password for each share, independent of the username. There have been recent reports that Microsoft Windows clients have compatibility issues with share-level security servers. Samba developers strongly discourage use of share-level security.

In smb.conf, the security = share directive that sets share-level security is:

```
[GLOBAL]
...
security = share
...
```

8. Samba Account Information Databases

The latest release of Samba offers many new features including new password database

backends not previously available. Samba version 3.0.0 fully supports all databases used in previous versions of Samba. However, although supported, many backends may not be suitable for production use.

The following is a list different backends you can use with Samba. Other backends not listed here may also be available.

Plain Text

Plain text backends are nothing more than the /etc/passwd type backends. With a plain text backend, all usernames and passwords are sent unencrypted between the client and the Samba server. This method is very unsecure and is not recommended for use by any means. It is possible that different Windows clients connecting to the Samba server with plain text passwords cannot support such an authentication method.

smbpasswd

A popular backend used in previous Samba packages, the smbpasswd backend utilizes a plain ASCII text layout that includes the MS Windows LanMan and NT account, and encrypted password information. The smbpasswd backend lacks the storage of the Windows NT/2000/2003 SAM extended controls. The smbpasswd backend is not recommended because it does not scale well or hold any Windows information, such as RIDs for NT-based groups. The tdbsam backend solves these issues for use in a smaller database (250 users), but is still not an enterprise-class solution.

ldapsam_compat

The ldapsam_compat backend allows continued OpenLDAP support for use with upgraded versions of Samba. This option normally used when migrating to Samba 3.0.

tdbsam

The tdbsam backend provides an ideal database backend for local servers, servers that do not need built-in database replication, and servers that do not require the scalability or complexity of LDAP. The tdbsam backend includes all of the smbpasswd database information as well as the previously-excluded SAM information. The inclusion of the extended SAM data allows Samba to implement the same account and system access controls as seen with Windows NT/2000/2003-based systems.

The tdbsam backend is recommended for 250 users at most. Larger organizations should require Active Directory or LDAP integration due to scalability and possible network infrastructure concerns.

ldapsam

The ldapsam backend provides an optimal distributed account installation method for Samba. LDAP is optimal because of its ability to replicate its database to any number of servers using the OpenLDAP slurpd daemon. LDAP databases are light-weight and scalable, and as such are preferred by large enterprises.

If you are upgrading from a previous version of Samba to 3.0, note that the /usr/share/doc/samba-<version>/LDAP/samba.schema has changed. This file contains the attribute syntax definitions and objectclass definitions that the ldapsam backend will

need in order to function properly.

As such, if you are using the ldapsam backend for your Samba server, you will need to configure slapd to include this schema file. Refer to Section 5, "The /etc/openldap/schema/ Directory" for directions on how to do this.

Note

You will need to have the <code>openldap-server</code> package installed if you want to use the <code>ldapsam</code> backend.

mysqlsam

The mysqlsam backend uses a MySQL-based database backend. This is useful for sites that already implement MySQL. At present, mysqlsam is now packed in a module separate from Samba, and as such is not officially supported by Samba.

9. Samba Network Browsing

Network browsing enables Windows and Samba servers to appear in the Windows **Network Neighborhood**. Inside the **Network Neighborhood**, icons are represented as servers and if opened, the server's shares and printers that are available are displayed.

Network browsing capabilities require NetBIOS over TCP/IP. NetBIOS-based networking uses broadcast (UDP) messaging to accomplish browse list management. Without NetBIOS and WINS as the primary method for TCP/IP hostname resolution, other methods such as static files (/etc/hosts) or DNS, must be used.

A domain master browser collates the browse lists from local master browsers on all subnets so that browsing can occur between workgroups and subnets. Also, the domain master browser should preferably be the local master browser for its own subnet.

9.1. Domain Browsing

By default, a Windows server PDC for a domain is also the domain master browser for that domain. A Samba server must *not* be set up as a domain master server in this type of situation

For subnets that do not include the Windows server PDC, a Samba server can be implemented as a local master browser. Configuring the smb.conf for a local master browser (or no browsing at all) in a domain controller environment is the same as workgroup configuration.

9.2. WINS (Windows Internetworking Name Server)

Either a Samba server or a Windows NT server can function as a WINS server. When a WINS server is used with NetBIOS enabled, UDP unicasts can be routed which allows name resolution across networks. Without a WINS server, the UDP broadcast is limited to the local subnet and therefore cannot be routed to other subnets, workgroups, or domains. If WINS

replication is necessary, do not use Samba as your primary WINS server, as Samba does not currently support WINS replication.

In a mixed NT/2000/2003 server and Samba environment, it is recommended that you use the Microsoft WINS capabilities. In a Samba-only environment, it is recommended that you use *only one* Samba server for WINS.

The following is an example of the smb.conf file in which the Samba server is serving as a WINS server:

[global] wins support = Yes



Tip

All servers (including Samba) should connect to a WINS server to resolve NetBIOS names. Without WINS, browsing only occurs on the local subnet. Furthermore, even if a domain-wide list is somehow obtained, hosts cannot be resolved for the client without WINS.

10. Samba with CUPS Printing Support

Samba allows client machines to share printers connected to the Samba server. In addition, Samba also allows client machines to send documents built in Linux to Windows printer shares. Although there are other printing systems that function with Red Hat Enterprise Linux, CUPS (Common UNIX Print System) is the recommended printing system due to its close integration with Samba.

10.1. Simple smb.conf Settings

The following example shows a very basic smb.conf configuration for CUPS support:

```
[global]
load printers = Yes
printing = cups
printcap name = cups
[printers]
comment = All Printers
path = /var/spool/samba/print
printer = IBMInfoP
browseable = No
public = Yes
guest ok = Yes
writable = No
printable = Yes
```

```
printer admin = @ntadmins
[print$]
comment = Printer Drivers Share
path = /var/lib/samba/drivers
write list = ed, john
printer admin = ed, john
```

Other printing configurations are also possible. To add additional security and privacy for printing confidential documents, users can have their own print spooler not located in a public path. If a job fails, other users would not have access to the file.

The print\$ share contains printer drivers for clients to access if not available locally. The print\$ share is optional and may not be required depending on the organization.

Setting browseable to Yes enables the printer to be viewed in the Windows Network Neighborhood, provided the Samba server is set up correctly in the domain/workgroup.

11. Samba Distribution Programs

findsmb.

findsmb <subnet_broadcast_address>

The findsmb program is a Perl script which reports information about SMB-aware systems on a specific subnet. If no subnet is specified the local subnet is used. Items displayed include IP address, NetBIOS name, workgroup or domain name, operating system, and version.

The following example shows the output of executing findsmb as any valid user on a system:

net.

net <protocol> <function> <misc_options> <target_options>

The net utility is similar to the net utility used for Windows and MS-DOS. The first argument is used to specify the protocol to use when executing a command. The *<protocol>* option can be ads, rap, or rpc for specifying the type of server connection. Active Directory uses ads, Win9x/NT3 uses rap, and Windows NT4/2000/2003 uses rpc. If the protocol is omitted, net automatically tries to determine it.

The following example displays a list the available shares for a host named wakko:

```
net -1 share -S wakkoPassword:Enumerating shared resources (exports) on remote server:Share nameTypeDescription------dataDiskWakko data sharetmpDiskJiskWakko tmp shareIPC$IPCIPC Service (Samba Server)ADMIN$IPCIPC Service (Samba Server)
```

The following example displays a list of Samba users for a host named wakko:

```
net -l user -S wakko
root password:
User name Comment
andriusb Documentation
joe Marketing
lisa Sales
```

nmblookup.

nmblookup <options> <netbios_name>

The nmblookup program resolves NetBIOS names into IP addresses. The program broadcasts its query on the local subnet until the target machine replies.

Here is an example:

```
nmblookup trek
querying trek on 10.1.59.255
10.1.56.45 trek<00>
```

pdbedit.

pdbedit <options>

The pdbedit program manages accounts located in the SAM database. All backends are supported including smbpasswd, LDAP, NIS+, and the tdb database library.

The following are examples of adding, deleting, and listing users:

```
pdbedit -a kristin
new password:
retype new password:
Unix username: kristin
NT username:
Account Flags:
                   [U
                               ]
                   S-1-5-21-1210235352-3804200048-1474496110-2012
User SID:
Primary Group SID: S-1-5-21-1210235352-3804200048-1474496110-2077
Full Name: Home Directory: \\wakko\kristin
HomeDir Drive:
Logon Script:
Profile Path:
                    \\wakko\kristin\profile
Domain:
                    WAKKO
Account desc:
Workstations: Munged
dial:
Logon time:
                    0
Logoff time:
                   Mon, 18 Jan 2038 22:14:07 GMT
Kickoff time:
                   Mon, 18 Jan 2038 22:14:07 GMT
Password last set: Thu, 29 Jan 2004 08:29:28
GMT Password can change: Thu, 29 Jan 2004 08:29:28 GMT
Password must change: Mon, 18 Jan 2038 22:14:07 GMT pdbedit -v -L kristin
Unix username:
                   kristin
NT username:
          נט]
Account Flags:
                               ]
                   S-1-5-21-1210235352-3804200048-1474496110-2012
User SID:
Primary Group SID: S-1-5-21-1210235352-3804200048-1474496110-2077
Full Name:
Home Directory:
                    \\wakko\kristin
HomeDir Drive:
Logon Script:
                   \\wakko\kristin\profile
Profile Path:
Domain:
                    WAKKO
Account desc:
Workstations: Munged
dial:
Logon time:
                   0
Logoff time:
                   Mon, 18 Jan 2038 22:14:07 GMT
Kickoff time:
                   Mon, 18 Jan 2038 22:14:07 GMT
Password last set: Thu, 29 Jan 2004 08:29:28 GMT
Password can change: Thu, 29 Jan 2004 08:29:28 GMT
Password must change: Mon, 18 Jan 2038 22:14:07 GMT pdbedit -L
andriusb:505:
joe:503:
lisa:504:
kristin:506: pdbedit -x joe pdbedit -L
andriusb:505: lisa:504: kristin:506:
```

rpcclient.

rpcclient <server> <options>

The rpcclient program issues administrative commands using Microsoft RPCs, which provide access to the Windows administration graphical user interfaces (GUIs) for systems management. This is most often used by advanced users that understand the full complexity of Microsoft RPCs.

smbcacls.

smbcacls <//server/share> <filename> <options>

The smbcacls program modifies Windows ACLs on files and directories shared by the Samba server.

smbclient.

smbclient <//server/share> <password> <options>

The smbclient program is a versatile UNIX client which provides functionality similar to ftp.

smbcontrol.

smbcontrol -i <options>

smbcontrol <options> <destination> <messagetype> <parameters>

The smbcontrol program sends control messages to running smbd or nmbd daemons. Executing smbcontrol -i runs commands interactively until a blank line or a 'q' is entered.

smbpasswd.

smbpasswd <options> <username> <password>

The smbpasswd program manages encrypted passwords. This program can be run by a superuser to change any user's password as well as by an ordinary user to change their own Samba password.

smbspool.

smbspool <job> <user> <title> <copies> <options> <filename>

The smbspool program is a CUPS-compatible printing interface to Samba. Although designed for use with CUPS printers, smbspool can work with non-CUPS printers as well.

smbstatus.

smbstatus <options>

The smbstatus program displays the status of current connections to a Samba server.

smbtar. smbtar <options>

The smbtar program performs backup and restores of Windows-based share files and directories to a local tape archive. Though similar to the tar command, the two are not compatible.

testparm.

testparm <options> <filename> <hostname IP_address>

The testparm program checks the syntax of the smb.conf file. If your smb.conf file is in the default location (/etc/samba/smb.conf) you do not need to specify the location. Specifying the hostname and IP address to the testparm program verifies that the hosts.allow and host.deny files are configured correctly. The testparm program also displays a summary of your smb.conf file and the server's role (stand-alone, domain, etc.) after testing. This is convenient when debugging as it excludes comments and concisely presents information for experienced administrators to read.

For example:

```
testparm
Load smb config files from /etc/samba/smb.conf
Processing section "[homes]"
Processing section "[printers]"
Processing section "[tmp]"
Processing section "[html]"
Loaded services file OK.
Server role: ROLE_STANDALONE
Press enter to see a dump of your service definitions <enter>
# Global parameters
[global]
        workgroup = MYGROUP
        server string = Samba Server
        security = SHARE
        log file = /var/log/samba/%m.log
        max log size = 50
        socket options = TCP_NODELAY SO_RCVBUF=8192 SO_SNDBUF=8192
       dns proxy = No
[homes]
       comment = Home Directories
       read only = No
       browseable = No
[printers]
       comment = All Printers
       path = /var/spool/samba
       printable = Yes
        browseable = No
[tmp]
        comment = Wakko tmp
        path = /tmp
       guest only = Yes
[html]
        comment = Wakko www
       path = /var/www/html
       force user = andriusb
        force group = users
```

```
read only = No
guest only = Yes
```

wbinfo.

wbinfo <options>

The wbinfo program displays information from the winbindd daemon. The winbindd daemon must be running for wbinfo to work.

12. Additional Resources

The following sections give you the means to explore Samba in greater detail.

12.1. Installed Documentation

• /usr/share/doc/samba-<version-number>/ — All additional files included with the Samba distribution. This includes all helper scripts, sample configuration files, and documentation.

This directory also contains online versions of *The Official Samba-3 HOWTO-Collection* and *Samba-3 by Example*, both of which are cited below.

12.2. Related Books

- *The Official Samba-3 HOWTO-Collection* by John H. Terpstra and Jelmer R. Vernooij; Prentice Hall — The official Samba-3 documentation as issued by the Samba development team. This is more of a reference guide than a step-by-step guide.
- Samba-3 by Example by John H. Terpstra; Prentice Hall This is another official release issued by the Samba development team which discusses detailed examples of OpenLDAP, DNS, DHCP, and printing configuration files. This has step-by-step related information that helps in real-world implementations.
- Using Samba, 2nd Edition by Jay T's, Robert Eckstein, and David Collier-Brown; O'Reilly A
 good resource for novice to advanced users, which includes comprehensive reference
 material.

12.3. Useful Websites

 http://www.samba.org/ — Homepage for the Samba distribution and all official documentation created by the Samba development team. Many resources are available in HTML and PDF formats, while others are only available for purchase. Although many of these links are not Red Hat Enterprise Linux specific, some concepts may apply.

- http://samba.org/samba/archives.html¹ Active email lists for the Samba community. Enabling digest mode is recommended due to high levels of list activity.
- Samba newsgroups Samba threaded newsgroups, such as gmane.org, that use the NNTP protocol are also available. This an alternative to receiving mailing list emails.
- http://samba.idealx.org/ Idealx.org distributes installation and configuration scripts for integration of Samba and OpenLDAP. These are highly recommended for assisting in managing LDAP related resources. The scripts can be found at /usr/share/doc/samba-version_number/LDAP/smbldap-tools or can be downloaded from the Idealx website.

¹ http://us1.samba.org/samba/archives.html

Dynamic Host Configuration Protocol (DHCP)

Dynamic Host Configuration Protocol (DHCP) is a network protocol that automatically assigns TCP/IP information to client machines. Each DHCP client connects to the centrally located DHCP server, which returns that client's network configuration (including the IP address, gateway, and DNS servers).

1. Why Use DHCP?

DHCP is useful for automatic configuration of client network interfaces. When configuring the client system, the administrator chooses DHCP instead of specifying an IP address, netmask, gateway, or DNS servers. The client retrieves this information from the DHCP server. DHCP is also useful if an administrator wants to change the IP addresses of a large number of systems. Instead of reconfiguring all the systems, he can just edit one DHCP configuration file on the server for the new set of IP addresses. If the DNS servers for an organization changes, the changes are made on the DHCP server, not on the DHCP clients. When the administrator restarts the network or reboots the clients, the changes will go into effect.

If an organization has a functional DHCP server properly connected to a network, laptops and other mobile computer users can move these devices from office to office.

2. Configuring a DHCP Server

To configure a DHCP server, you must create the dhcpd.conf configuration file in the /etc/ directory. A sample file can be found at

/usr/share/doc/dhcp-<version>/dhcpd.conf.sample.

DHCP also uses the file /var/lib/dhcpd/dhcpd.leases to store the client lease database. Refer to Section 2.2, "Lease Database" for more information.

2.1. Configuration File

The first step in configuring a DHCP server is to create the configuration file that stores the network information for the clients. Use this file to declare options and global options for client systems.

The configuration file can contain extra tabs or blank lines for easier formatting. Keywords are case-insensitive and lines beginning with a hash mark (#) are considered comments.

Two DNS update schemes are currently implemented — the ad-hoc DNS update mode and the interim DHCP-DNS interaction draft update mode. If and when these two are accepted as part of the Internet Engineering Task Force (IETF) standards process, there will be a third mode — the standard DNS update method. You must configure the DNS server for compatibility with these schemes. Version 3.0b2pl11 and previous versions used the ad-hoc mode; however, it

has been deprecated. To keep the same behavior, add the following line to the top of the configuration file:

ddns-update-style ad-hoc;

To use the recommended mode, add the following line to the top of the configuration file:

ddns-update-style interim;

Refer to the dhcpd.conf man page for details about the different modes.

There are two types of statements in the configuration file:

- Parameters State how to perform a task, whether to perform a task, or what network configuration options to send to the client.
- Declarations Describe the topology of the network, describe the clients, provide addresses for the clients, or apply a group of parameters to a group of declarations.

The parameters that start with the keyword option are reffered to as *options*. These options control DHCP options; whereas, parameters configure values that are not optional or control how the DHCP server behaves.

Parameters (including options) declared before a section enclosed in curly brackets ({ }) are considered global parameters. Global parameters apply to all the sections below it.



Important

If the configuration file is changed, the changes do not take effect until the DHCP daemon is restarted with the command service dhcpd restart.

Tip

Instead of changing a DHCP configuration file and restarting the service each time, using the <code>omshell</code> command provides an interactive way to connect to, query, and change the configuration of a DHCP server. By using <code>omshell</code>, all changes can be made while the server is running. For more information on <code>omshell</code>, refer to the <code>omshell</code> man page.

In *Example 21.1, "Subnet Declaration*", the routers, subnet-mask, domain-name, domain-name-servers, and time-offset options are used for any host statements declared

below it.

Additionally, a subnet can be declared, a subnet declaration must be included for every subnet in the network. If it is not, the DHCP server fails to start.

In this example, there are global options for every DHCP client in the subnet and a range declared. Clients are assigned an IP address within the range.

```
subnet 192.168.1.0 netmask 255.255.255.0 {
    option routers 192.168.1.254;
    option subnet-mask 255.255.255.0;
    option domain-name "example.com";
    option domain-name-servers 192.168.1.1;
    option time-offset -18000; # Eastern Standard Time
    range 192.168.1.10 192.168.1.100;
}
```

Example 21.1. Subnet Declaration

All subnets that share the same physical network should be declared within a shared-network declaration as shown in *Example 21.2, "Shared-network Declaration"*. Parameters within the shared-network, but outside the enclosed subnet declarations, are considered to be global parameters. The name of the shared-network must be a descriptive title for the network, such as using the title 'test-lab' to describe all the subnets in a test lab environment.

```
shared-network name {
   option domain-name
                                   "test.redhat.com";
                                 ns1.redhat.com, ns2.redhat.com;
   option domain-name-servers
   option routers
                                   192.168.0.254;
   more parameters for EXAMPLE shared-network
   subnet 192.168.1.0 netmask 255.255.252.0 {
       parameters for subnet
       range 192.168.1.1 192.168.1.254;
   }
   subnet 192.168.2.0 netmask 255.255.252.0 {
       parameters for subnet
       range 192.168.2.1 192.168.2.254;
   }
}
```

Example 21.2. Shared-network Declaration

As demonstrated in *Example 21.3, "Group Declaration*", the group declaration is used to apply global parameters to a group of declarations. For example, shared networks, subnets, and hosts can be grouped.

```
group {
  option routers
                                  192.168.1.254;
  option subnet-mask
                                 255.255.255.0;
                                 "example.com";
  option domain-name
  option domain-name-servers
                                  192.168.1.1;
  option time-offset
                                  -18000; # Eastern Standard Time
  host apex {
     option host-name "apex.example.com";
     hardware ethernet 00:A0:78:8E:9E:AA;
     fixed-address 192.168.1.4;
   }
  host raleigh {
     option host-name "raleigh.example.com";
     hardware ethernet 00:A1:DD:74:C3:F2;
     fixed-address 192.168.1.6;
   }
}
```

Example 21.3. Group Declaration

To configure a DHCP server that leases a dynamic IP address to a system within a subnet, modify *Example 21.4, "Range Parameter"* with your values. It declares a default lease time, maximum lease time, and network configuration values for the clients. This example assigns IP addresses in the range 192.168.1.10 and 192.168.1.100 to client systems.

```
default-lease-time 600;
max-lease-time 7200;
option subnet-mask 255.255.255.0;
option broadcast-address 192.168.1.255;
option routers 192.168.1.254;
option domain-name-servers 192.168.1.1, 192.168.1.2;
option domain-name "example.com";
subnet 192.168.1.0 netmask 255.255.255.0 {
    range 192.168.1.10 192.168.1.100;
}
```

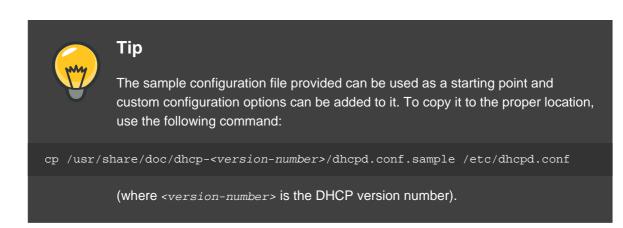
Example 21.4. Range Parameter

To assign an IP address to a client based on the MAC address of the network interface card, use the hardware ethernet parameter within a host declaration. As demonstrated in *Example 21.5, "Static IP Address using DHCP"*, the host apex declaration specifies that the network interface card with the MAC address 00:A0:78:8E:9E:AA always receives the IP address 192.168.1.4.

Note that the optional parameter host-name can also be used to assign a host name to the client.

```
host apex {
    option host-name "apex.example.com";
    hardware ethernet 00:A0:78:8E:9E:AA;
    fixed-address 192.168.1.4;
}
```

Example 21.5. Static IP Address using DHCP



For a complete list of option statements and what they do, refer to the dhcp-options man page.

2.2. Lease Database

On the DHCP server, the file /var/lib/dhcpd/dhcpd.leases stores the DHCP client lease database. Do not change this file. DHCP lease information for each recently assigned IP address is automatically stored in the lease database. The information includes the length of the lease, to whom the IP address has been assigned, the start and end dates for the lease, and the MAC address of the network interface card that was used to retrieve the lease.

All times in the lease database are in Coordinated Universal Time (UTC), not local time.

The lease database is recreated from time to time so that it is not too large. First, all known leases are saved in a temporary lease database. The dhcpd.leases file is renamed dhcpd.leases~ and the temporary lease database is written to dhcpd.leases.

The DHCP daemon could be killed or the system could crash after the lease database has been renamed to the backup file but before the new file has been written. If this happens, the dhcpd.leases file does not exist, but it is required to start the service. Do not create a new lease file. If you do, all old leases are lost which causes many problems. The correct solution is to rename the dhcpd.leases~ backup file to dhcpd.leases and then start the daemon.

2.3. Starting and Stopping the Server

Important

When the DHCP server is started for the first time, it fails unless the dhcpd.leases file exists. Use the command touch /var/lib/dhcpd/dhcpd.leases to create the file if it does not exist.

If the same server is also running BIND as a DNS server, this step is not necessary, as starting the named service automatically checks for a dhcpd.leases file.

To start the DHCP service, use the command /sbin/service dhcpd start. To stop the DHCP server, use the command /sbin/service dhcpd stop.

By default, the DHCP service does not start at boot time. To configure the daemon to start automatically at boot time, refer to *Chapter 16, Controlling Access to Services*.

If more than one network interface is attached to the system, but the DHCP server should only be started on one of the interfaces, configure the DHCP server to start only on that device. In /etc/sysconfig/dhcpd, add the name of the interface to the list of DHCPDARGS:

Command line options here
DHCPDARGS=eth0

This is useful for a firewall machine with two network cards. One network card can be configured as a DHCP client to retrieve an IP address to the Internet. The other network card can be used as a DHCP server for the internal network behind the firewall. Specifying only the network card connected to the internal network makes the system more secure because users can not connect to the daemon via the Internet.

Other command line options that can be specified in /etc/sysconfig/dhcpd include:

-p <portnum> — Specifies the UDP port number on which dhcpd should listen. The default is port 67. The DHCP server transmits responses to the DHCP clients at a port number one greater than the UDP port specified. For example, if the default port 67 is used, the server listens on port 67 for requests and responses to the client on port 68. If a port is specified here and the DHCP relay agent is used, the same port on which the DHCP relay agent should

listen must be specified. Refer to Section 2.4, "DHCP Relay Agent" for details.

- -f Runs the daemon as a foreground process. This is mostly used for debugging.
- -d Logs the DHCP server daemon to the standard error descriptor. This is mostly used for debugging. If this is not specified, the log is written to /var/log/messages.
- -cf <filename> Specifies the location of the configuration file. The default location is /etc/dhcpd.conf.
- -lf <filename> Specifies the location of the lease database file. If a lease database file already exists, it is very important that the same file be used every time the DHCP server is started. It is strongly recommended that this option only be used for debugging purposes on non-production machines. The default location is /var/lib/dhcpd.leases.
- -q Do not print the entire copyright message when starting the daemon.

2.4. DHCP Relay Agent

The DHCP Relay Agent (dhcrelay) allows for the relay of DHCP and BOOTP requests from a subnet with no DHCP server on it to one or more DHCP servers on other subnets.

When a DHCP client requests information, the DHCP Relay Agent forwards the request to the list of DHCP servers specified when the DHCP Relay Agent is started. When a DHCP server returns a reply, the reply is broadcast or unicast on the network that sent the original request.

The DHCP Relay Agent listens for DHCP requests on all interfaces unless the interfaces are specified in /etc/sysconfig/dhcrelay with the INTERFACES directive.

To start the DHCP Relay Agent, use the command service dhcrelay start.

3. Configuring a DHCP Client

The first step for configuring a DHCP client is to make sure the kernel recognizes the network interface card. Most cards are recognized during the installation process and the system is configured to use the correct kernel module for the card. If a card is added after installation, **Kudzu**¹ will recognize it and prompt you for the proper kernel module (Be sure to check the Hardware Compatibility List at *http://hardware.redhat.com/hcl/*). If either the installation program or kudzu does not recognize the network card, you can load the correct kernel module (refer to *Chapter 41, General Parameters and Modules* for details).

To configure a DHCP client manually, modify the /etc/sysconfig/network file to enable networking and the configuration file for each network device in the /etc/sysconfig/network-scripts directory. In this directory, each device should have a configuration file named ifcfg-eth0, where eth0 is the network device name.

¹ **Kudzu** is a hardware probing tool run at system boot time to determine what hardware has been added or removed from the system.

The /etc/sysconfig/network file should contain the following line:

NETWORKING=yes

The NETWORKING variable must be set to yes if you want networking to start at boot time.

The /etc/sysconfig/network-scripts/ifcfg-eth0 file should contain the following lines:

DEVICE=eth0 BOOTPROTO=dhcp ONBOOT=yes

A configuration file is needed for each device to be configured to use DHCP.

Other options for the network script includes:

- DHCP_HOSTNAME Only use this option if the DHCP server requires the client to specify a hostname before receiving an IP address. (The DHCP server daemon in Red Hat Enterprise Linux does not support this feature.)
- PEERDNS=<answer>, where <answer> is one of the following:
 - yes Modify /etc/resolv.conf with information from the server. If using DHCP, then yes is the default.
 - no Do not modify /etc/resolv.conf.
- SRCADDR=<address>, where <address> is the specified source IP address for outgoing packets.
- USERCTL=<answer>, where <answer> is one of the following:
 - yes Non-root users are allowed to control this device.
 - no Non-root users are not allowed to control this device.

If you prefer using a graphical interface, refer to *Chapter 15, Network Configuration* for instructions on using the **Network Administration Tool** to configure a network interface to use DHCP.



Tip

For advanced configurations of client DHCP options such as protocol timing, lease requirements and requests, dynamic DNS support, aliases, as well as a wide variety of values to override, prepend, or append to client-side configurations, refer to the dhclient and dhclient.conf man pages.

4. Configuring a Multihomed DHCP Server

A multihomed DHCP server serves multiple networks, that is, multiple subnets. The examples in these sections detail how to configure a DHCP server to serve multiple networks, select which network interfaces to listen on, and how to define network settings for systems that move networks.

Before making any changes, back up the existing /etc/sysconfig/dhcpd and /etc/dhcpd.conf files.

The DHCP daemon listens on all network interfaces unless otherwise specified. Use the /etc/sysconfig/dhcpd file to specify which network interfaces the DHCP daemon listens on. The following /etc/sysconfig/dhcpd example specifies that the DHCP daemon listens on the eth0 and eth1 interfaces:

DHCPDARGS="eth0 eth1";

If a system has three network interfaces cards -- eth0, eth1, and eth2 -- and it is only desired that the DHCP daemon listens on eth0, then only specify eth0 in /etc/sysconfig/dhcpd:

DHCPDARGS="eth0";

The following is a basic /etc/dhcpd.conf file, for a server that has two network interfaces, eth0 in a 10.0.0/24 network, and eth1 in a 172.16.0.0/24 network. Multiple subnet declarations allow different settings to be defined for multiple networks:

```
ddns-update-style interim;
default-lease-time 600;
max-lease-time 7200;
subnet 10.0.0.0 netmask 255.255.255.0 {
    option subnet-mask 255.255.255.0;
    option routers 10.0.0.1;
    range 10.0.0.5 10.0.0.15;
}
subnet 172.16.0.0 netmask 255.255.255.0 {
    option subnet-mask 255.255.255.0;
    option routers 172.16.0.1;
```

```
range 172.16.0.5 172.16.0.15;
```

subnet 10.0.0.0 netmask 255.255.255.0

}

A subnet declaration is required for every network your DHCP server is serving. Multiple subnets require multiple subnet declarations. If the DHCP server does not have a network interface in a range of a subnet declaration, the DHCP server does not serve that network.

If there is only one subnet declaration, and no network interfaces are in the range of that subnet, the DHCP daemon fails to start, and an error such as the following is logged to /var/log/messages:

```
dhcpd: No subnet declaration for eth0 (0.0.0.0).
dhcpd: ** Ignoring requests on eth0. If this is not what
dhcpd: you want, please write a subnet declaration
dhcpd: in your dhcpd.conf file for the network segment
dhcpd: to which interface eth1 is attached. **
dhcpd:
dhcpd:
dhcpd:
dhcpd: Not configured to listen on any interfaces!
```

option subnet-mask 255.255.255.0;

The option subnet-mask option defines a subnet mask, and overrides the netmask value in the subnet declaration. In simple cases, the subnet and netmask values are the same.

```
option routers 10.0.0.1;
```

The option routers option defines the default gateway for the subnet. This is required for systems to reach internal networks on a different subnet, as well as external networks.

```
range 10.0.0.5 10.0.0.15;
```

The range option specifies the pool of available IP addresses. Systems are assigned an address from the range of specified IP addresses.

For further information, refer to the dhcpd.conf(5) man page.

Alias Interfaces

Alias interfaces are not supported by DHCP. If an alias interface is the only interface, in the only subnet specified in /etc/dhcpd.conf, the DHCP daemon fails to start.

4.1. Host Configuration

Before making any changes, back up the existing /etc/sysconfig/dhcpd and /etc/dhcpd.conf files.

Configuring a single system for multiple networks.

The following /etc/dhcpd.conf example creates two subnets, and configures an IP address for the same system, depending on which network it connects to:

```
ddns-update-style interim;
default-lease-time 600;
max-lease-time 7200;
subnet 10.0.0.0 netmask 255.255.255.0 {
       option subnet-mask 255.255.255.0;
       option routers 10.0.0.1;
       range 10.0.0.5 10.0.0.15;
}
subnet 172.16.0.0 netmask 255.255.255.0 {
       option subnet-mask 255.255.255.0;
       option routers 172.16.0.1;
       range 172.16.0.5 172.16.0.15;
}
host example0 {
       hardware ethernet 00:1A:6B:6A:2E:0B;
       fixed-address 10.0.0.20;
}
host example1 {
       hardware ethernet 00:1A:6B:6A:2E:0B;
       fixed-address 172.16.0.20;
}
```

host example0

The host declaration defines specific parameters for a single system, such as an IP address. To configure specific parameters for multiple hosts, use multiple host declarations.

Most DHCP clients ignore the name in host declarations, and as such, this name can anything, as long as it is unique to other host declarations. To configure the same system for multiple networks, use a different name for each host declaration, otherwise the DHCP daemon fails to start. Systems are identified by the hardware ethernet option, not the name in the host declaration.

```
hardware ethernet 00:1A:6B:6A:2E:0B;
```

The hardware ethernet option identifies the system. To find this address, run the ifconfig command on the desired system, and look for the HWaddr address.

```
fixed-address 10.0.0.20;
```

The fixed-address option assigns a valid IP address to the system specified by the hardware ethernet option. This address must be outside the IP address pool specified with the range option.

If option statements do not end with a semicolon, the DHCP daemon fails to start, and an error such as the following is logged to /var/log/messages:

```
/etc/dhcpd.conf line 20: semicolon expected.
dhcpd: }
dhcpd: ^
dhcpd: /etc/dhcpd.conf line 38: unexpected end of file
dhcpd:
dhcpd: ^
dhcpd: ^
dhcpd: Configuration file errors encountered -- exiting
```

Configuring systems with multiple network interfaces.

The following host declarations configure a single system, that has multiple network interfaces, so that each interface receives the same IP address. This configuration will not work if both network interfaces are connected to the same network at the same time:

```
host interface0 {
    hardware ethernet 00:1a:6b:6a:2e:0b;
    fixed-address 10.0.0.18;
}
host interface1 {
    hardware ethernet 00:1A:6B:6A:27:3A;
    fixed-address 10.0.0.18;
}
```

For this example, interface0 is the first network interface, and interface1 is the second interface. The different hardware ethernet options identify each interface.

If such a system connects to another network, add more host declarations, remembering to:

- assign a valid fixed-address for the network the host is connecting to.
- make the name in the host declaration unique.

When a name given in a host declaration is not unique, the DHCP daemon fails to start, and an error such as the following is logged to /var/log/messages:

```
dhcpd: /etc/dhcpd.conf line 31: host interface0: already exists
dhcpd: }
dhcpd: ^
dhcpd: Configuration file errors encountered -- exiting
```

This error was caused by having multiple host interface0 declarations defined in /etc/dhcpd.conf.

5. Additional Resources

For additional configuration options, refer to the following resources.

5.1. Installed Documentation

- dhcpd man page Describes how the DHCP daemon works.
- dhcpd.conf man page Explains how to configure the DHCP configuration file; includes some examples.
- dhcpd.leases man page Explains how to configure the DHCP leases file; includes some examples.
- dhcp-options man page Explains the syntax for declaring DHCP options in dhcpd.conf; includes some examples.
- dhcrelay man page Explains the DHCP Relay Agent and its configuration options.
- /usr/share/doc/dhcp-<version>/ Contains sample files, README files, and release notes for current versions of the DHCP service.

Apache HTTP Server

The Apache HTTP Server is a robust, commercial-grade open source Web server developed by the Apache Software Foundation (*http://www.apache.org/*). Red Hat Enterprise Linux includes the Apache HTTP Server 2.2 as well as a number of server modules designed to enhance its functionality.

The default configuration file installed with the Apache HTTP Server works without alteration for most situations. This chapter outlines many of the directives found within its configuration file (/etc/httpd/conf/httpd.conf) to aid those who require a custom configuration or need to convert a configuration file from the older Apache HTTP Server 1.3 format.



Warning

If using the graphical **HTTP Configuration Tool** (*system-config-httpd*), *do not* hand edit the Apache HTTP Server's configuration file as the **HTTP Configuration Tool** regenerates this file whenever it is used.

1. Apache HTTP Server 2.2

There are important differences between the Apache HTTP Server 2.2 and version 2.0 (version 2.0 shipped with Red Hat Enterprise Linux 4 and earlier). This section reviews some of the features of Apache HTTP Server 2.2 and outlines important changes. If you are upgrading from version 1.3, you should also read the instructions on migrating from version 1.3 to version 2.0. For instructions on migrating a version 1.3 configuration file to the 2.0 format, refer to *Section 2.2, "Migrating Apache HTTP Server 1.3 Configuration Files to 2.0*".

1.1. Features of Apache HTTP Server 2.2

Apache HTTP Server 2.2 features the following improvements over version 2.0 :

- Improved caching modules (mod_cache, mod_disk_cache, mod_mem_cache).
- A new structure for authentication and authorization support, replacing the authentication modules provided in previous versions.
- Support for proxy load balancing (mod_proxy_balancer)
- support for handling large files (namely, greater than 2GB) on 32-bit platforms

The following changes have been made to the default httpd configuration:

• The mod_cern_meta and mod_asis modules are no longer loaded by default.

• The mod_ext_filter module is now loaded by default.

If upgrading from a previous release of Red Hat Enterprise Linux, the httpd configuration will need to be updated for httpd 2.2. For more information, refer to http://httpd.apache.org/docs/2.2/upgrading.html

2. Migrating Apache HTTP Server Configuration Files

2.1. Migrating Apache HTTP Server 2.0 Configuration Files

This section outlines migration from version 2.0 to 2.2. If you are migrating from version 1.3, please refer to Section 2.2, "Migrating Apache HTTP Server 1.3 Configuration Files to 2.0".

- Configuration files and startup scripts from version 2.0 need minor adjustments particularly in module names which may have changed. Third party modules which worked in version 2.0 can also work in version 2.2 but need to be recompiled before you load them. Key modules that need to be noted are authentication and authorization modules. For each of the modules which has been renamed the *LoadModule*¹ line will need to be updated.
- The mod_userdir module will only act on requests if you provide a UserDir directive indicating a directory name. If you wish to maintain the procedures used in version 2.0, add the directive UserDir public_html in your configuration file.
- To enable SSL, edit the httpd.conf file adding the necessary mod_ssl directives. Use apachectl start as apachectl startssl is unavailable in version 2.2. You can view an example of SSL configuration for httpd in conf/extra/httpd-ssl.conf.
- To test your configuration it is advisable to use service httpd configtest which will detect configuration errors.

More information on upgrading from version 2.0 to 2.2 can be found on *http://httpd.apache.org/docs/2.2/upgrading.html*.

2.2. Migrating Apache HTTP Server 1.3 Configuration Files to 2.0

This section details migrating an Apache HTTP Server 1.3 configuration file to be utilized by Apache HTTP Server 2.0.

If upgrading to Red Hat Enterprise Linux 5 from Red Hat Enterprise Linux 2.1, note that the new stock configuration file for the Apache HTTP Server 2.0 package is installed as /etc/httpd/conf/httpd.conf.rpmnew and the original version 1.3 httpd.conf is left untouched. It is entirely up to you whether to use the new configuration file and migrate the old settings to it, or use the existing file as a base and modify it to suit; however, some parts of the file have changed more than others and a mixed approach is generally the best. The stock configuration files for by the stock of the file and files for by the stock of the

If the /etc/httpd/conf/httpd.conf file is a modified version of the newly installed default and a saved a copy of the original configuration file is available, it may be easiest to invoke the diff command, as in the following example (logged in as root):

```
diff -u httpd.conf.orig httpd.conf | less
```

This command highlights any modifications made. If a copy of the original file is not available, extract it from an RPM package using the rpm2cpio and cpio commands, as in the following example:

```
rpm2cpio apache-<version-number>.i386.rpm | cpio -i --make
```

In the above command, replace <version-number> with the version number for the apache package.

Finally, it is useful to know that the Apache HTTP Server has a testing mode to check for configuration errors. To use access it, type the following command:

apachectl configtest

2.2.1. Global Environment Configuration

The global environment section of the configuration file contains directives which affect the overall operation of the Apache HTTP Server, such as the number of concurrent requests it can handle and the locations of the various files. This section requires a large number of changes and should be based on the Apache HTTP Server 2.0 configuration file, while migrating the old settings into it.

2.2.1.1. Interface and Port Binding

The BindAddress and Port directives no longer exist; their functionality is now provided by a more flexible Listen directive.

If Port 80 was set in the 1.3 version configuration file, change it to Listen 80 in the 2.0 configuration file. If Port was set to some value *other than 80*, then append the port number to the contents of the ServerName directive.

For example, the following is a sample Apache HTTP Server 1.3 directive:

Port 123 ServerName www.example.com

To migrate this setting to Apache HTTP Server 2.0, use the following structure:

Listen 123 ServerName www.example.com:123

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

- http://httpd.apache.org/docs-2.0/mod/mpm_common.html#listen
- http://httpd.apache.org/docs-2.0/mod/core.html#servername

2.2.1.2. Server-Pool Size Regulation

When the Apache HTTP Server accepts requests, it dispatches child processes or threads to handle them. This group of child processes or threads is known as a *server-pool*. Under Apache HTTP Server 2.0, the responsibility for creating and maintaining these server-pools has been abstracted to a group of modules called *Multi-Processing Modules* (*MPMs*). Unlike other modules, only one module from the MPM group can be loaded by the Apache HTTP Server. There are three MPM modules that ship with 2.0: prefork, worker, and perchild. Currently only the prefork and worker MPMs are available, although the perchild MPM may be available at a later date.

The original Apache HTTP Server 1.3 behavior has been moved into the prefork MPM. The prefork MPM accepts the same directives as Apache HTTP Server 1.3, so the following directives may be migrated directly:

- StartServers
- MinSpareServers
- MaxSpareServers
- MaxClients
- MaxRequestsPerChild

The worker MPM implements a multi-process, multi-threaded server providing greater scalability. When using this MPM, requests are handled by threads, conserving system resources and allowing large numbers of requests to be served efficiently. Although some of the directives accepted by the worker MPM are the same as those accepted by the prefork MPM, the values for those directives should not be transfered directly from an Apache HTTP Server 1.3 installation. It is best to instead use the default values as a guide, then experiment to determine what values work best.



Important

To use the worker MPM, create the file /etc/sysconfig/httpd and add the following directive:

HTTPD=/usr/sbin/httpd.worker

For more on the topic of MPMs, refer to the following documentation on the Apache Software Foundation's website:

http://httpd.apache.org/docs-2.0/mpm.html

2.2.1.3. Dynamic Shared Object (DSO) Support

There are many changes required here, and it is highly recommended that anyone trying to modify an Apache HTTP Server 1.3 configuration to suit version 2.0 (as opposed to migrating the changes into the version 2.0 configuration) copy this section from the stock Apache HTTP Server 2.0 configuration file.

Those who do not want to copy the section from the stock Apache HTTP Server 2.0 configuration should note the following:

- The AddModule and ClearModuleList directives no longer exist. These directives where used to ensure that modules could be enabled in the correct order. The Apache HTTP Server 2.0 API allows modules to specify their ordering, eliminating the need for these two directives.
- The order of the LoadModule lines are no longer relevant in most cases.
- Many modules have been added, removed, renamed, split up, or incorporated into others.
- LoadModule lines for modules packaged in their own RPMs (mod_ssl, php, mod_perl, and the like) are no longer necessary as they can be found in their relevant files within the /etc/httpd/conf.d/ directory.
- The various HAVE_XXX definitions are no longer defined.



If modifying the original file, note that it is of paramount importance that the httpd.conf contains the following directive:

Include conf.d/*.conf

Omission of this directive results in the failure of all modules packaged in their own RPMs (such as mod_perl, php, and mod_ssl).

2.2.1.4. Other Global Environment Changes

The following directives have been removed from Apache HTTP Server 2.0's configuration:

- *ServerType* The Apache HTTP Server can only be run as *ServerType* standalone making this directive irrelevant.
- AccessConfig and ResourceConfig These directives have been removed as they mirror the functionality of the Include directive. If the AccessConfig and ResourceConfig directives are set, replace them with Include directives.

To ensure that the files are read in the order implied by the older directives, the Include directives should be placed at the end of the httpd.conf, with the one corresponding to ResourceConfig preceding the one corresponding to AccessConfig. If using the default values, include them explicitly as conf/srm.conf and conf/access.conf files.

2.2.2. Main Server Configuration

The main server configuration section of the configuration file sets up the main server, which responds to any requests that are not handled by a virtual host defined within a <VirtualHost> container. Values here also provide defaults for any <VirtualHost> containers defined.

The directives used in this section have changed little between Apache HTTP Server 1.3 and version 2.0. If the main server configuration is heavily customized, it may be easier to modify the existing configuration file to suit Apache HTTP Server 2.0. Users with only lightly customized main server sections should migrate their changes into the default 2.0 configuration.

2.2.2.1. UserDir Mapping

The UserDir directive is used to enable URLs such as http://example.com/~bob/ to map to a subdirectory within the home directory of the user bob, such as /home/bob/public_html/. A side-effect of this feature allows a potential attacker to determine whether a given username is present on the system. For this reason, the default configuration for Apache HTTP Server 2.0 disables this directive.

To enable UserDir mapping, change the directive in httpd.conf from:

UserDir disable

to the following:

UserDir **public_html**

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

• http://httpd.apache.org/docs-2.0/mod/mod_userdir.html#userdir

2.2.2.2. Logging

The following logging directives have been removed:

- AgentLog
- RefererLog
- RefererIgnore

However, agent and referrer logs are still available using the CustomLog and LogFormat directives.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

- http://httpd.apache.org/docs-2.0/mod/mod_log_config.html#customlog
- http://httpd.apache.org/docs-2.0/mod/mod_log_config.html#logformat

2.2.2.3. Directory Indexing

The deprecated FancyIndexing directive has now been removed. The same functionality is available through the FancyIndexing*option* within the IndexOptions directive.

The VersionSort option to the IndexOptions directive causes files containing version numbers to be sorted in a more natural way. For example, httpd-2.0.6.tar appears before httpd-2.0.36.tar in a directory index page.

The defaults for the ReadmeName and HeaderName directives have changed from README and HEADER to README.html and HEADER.html.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

- http://httpd.apache.org/docs-2.0/mod/mod_autoindex.html#indexoptions
- http://httpd.apache.org/docs-2.0/mod/mod_autoindex.html#readmename
- http://httpd.apache.org/docs-2.0/mod/mod_autoindex.html#headername

2.2.2.4. Content Negotiation

The CacheNegotiatedDocs directive now takes the argument on or off. Existing instances of

CacheNegotiatedDocs should be replaced with CacheNegotiatedDocs on.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

http://httpd.apache.org/docs-2.0/mod/mod_negotiation.html#cachenegotiateddocs

2.2.2.5. Error Documents

To use a hard-coded message with the ErrorDocument directive, the message should be enclosed in a pair of double quotation marks ", rather than just preceded by a double quotation mark as required in Apache HTTP Server 1.3.

For example, the following is a sample Apache HTTP Server 1.3 directive:

ErrorDocument 404 "The document was not found

To migrate an ErrorDocument setting to Apache HTTP Server 2.0, use the following structure:

ErrorDocument 404 "The document was not found"

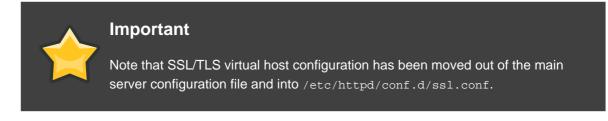
Note the trailing double quote in the previous ErrorDocument directive example.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

http://httpd.apache.org/docs-2.0/mod/core.html#errordocument

2.2.3. Virtual Host Configuration

The contents of all <VirtualHost> containers should be migrated in the same way as the main server section as described in Section 2.2.2, "Main Server Configuration".



http://httpd.apache.org/docs-2.0/vhosts/

2.2.4. Modules and Apache HTTP Server 2.0

In Apache HTTP Server 2.0, the module system has been changed to allow modules to be chained together or combined in new and interesting ways. *Common Gateway Interface (CGI)* scripts, for example, can generate server-parsed HTML documents which can then be processed by mod_include. This opens up a tremendous number of possibilities with regards to how modules can be combined to achieve a specific goal.

The way this works is that each request is served by exactly one *handler* module followed by zero or more *filter* modules.

Under Apache HTTP Server 1.3, for example, a Perl script would be handled in its entirety by the Perl module (mod_perl). Under Apache HTTP Server 2.0, the request is initially *handled* by the core module — which serves static files — and is then *filtered* by mod_perl.

Exactly how to use this, and all other new features of Apache HTTP Server 2.0, is beyond the scope of this document; however, the change has ramifications if the PATH_INFO directive is used for a document which is handled by a module that is now implemented as a filter, as each contains trailing path information after the true file name. The core module, which initially handles the request, does not by default understand PATH_INFO and returns 404 Not Found errors for requests that contain such information. As an alternative, use the AcceptPathInfo directive to coerce the core module into accepting requests with PATH_INFO.

The following is an example of this directive:

AcceptPathInfo on

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

- http://httpd.apache.org/docs-2.0/mod/core.html#acceptpathinfo
- http://httpd.apache.org/docs-2.0/handler.html
- http://httpd.apache.org/docs-2.0/filter.html

2.2.4.1. The suexec Module

In Apache HTTP Server 2.0, the mod_suexec module uses the SuexecUserGroup directive, rather than the User and Group directives, which is used for configuring virtual hosts. The User and Group directives can still be used in general, but are deprecated for configuring virtual hosts.

For example, the following is a sample Apache HTTP Server 1.3 directive:

```
<VirtualHost vhost.example.com:80> User someone Group somegroup </VirtualHost>
```

To migrate this setting to Apache HTTP Server 2.0, use the following structure:

<VirtualHost vhost.example.com:80> SuexecUserGroup someone somegroup </VirtualHost>

2.2.4.2. The mod_ssl Module

The configuration for mod_ssl has been moved from the httpd.conf file into the /etc/httpd/conf.d/ssl.conf file. For this file to be loaded, and for mod_ssl to work, the statement Include conf.d/*.conf must be in the httpd.conf file as described in Section 2.2.1.3, "Dynamic Shared Object (DSO) Support".

ServerName directives in SSL virtual hosts must explicitly specify the port number.

For example, the following is a sample Apache HTTP Server 1.3 directive:

```
<VirtualHost _default_:443> # General setup for the virtual host ServerName ssl.example.name ... </VirtualHost>
```

To migrate this setting to Apache HTTP Server 2.0, use the following structure:

```
<VirtualHost _default_:443> # General setup for the virtual host ServerName ssl.host.name:443 ... </VirtualHost>
```

It is also important to note that both the SSLLog and SSLLogLevel directives have been removed. The mod_ssl module now obeys the ErrorLog and LogLevel directives. Refer to *ErrorLog* and *LogLevel* for more information about these directives.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

- http://httpd.apache.org/docs-2.0/mod/mod_ssl.html
- http://httpd.apache.org/docs-2.0/vhosts/

2.2.4.3. The mod_proxy Module

Proxy access control statements are now placed inside a <Proxy> block rather than a <Directory proxy:>.

The caching functionality of the old mod_proxy has been split out into the following three modules:

• mod_cache

- mod_disk_cache
- mod_mem_cache

These generally use directives similar to the older versions of the mod_proxy module, but it is advisable to verify each directive before migrating any cache settings.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

http://httpd.apache.org/docs-2.0/mod/mod_proxy.html

2.2.4.4. The mod_include Module

The mod_include module is now implemented as a filter and is therefore enabled differently. Refer to Section 2.2.4, "Modules and Apache HTTP Server 2.0" for more about filters.

For example, the following is a sample Apache HTTP Server 1.3 directive:

AddType text/html .shtml AddHandler server-parsed .shtml

To migrate this setting to Apache HTTP Server 2.0, use the following structure:

AddType text/html .shtml AddOutputFilter INCLUDES .shtml

Note that the Options +Includes directive is still required for the <Directory> container or in a .htaccess file.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

http://httpd.apache.org/docs-2.0/mod/mod_include.html

2.2.4.5. The mod_auth_dbm and mod_auth_db Modules

Apache HTTP Server 1.3 supported two authentication modules, mod_auth_db and mod_auth_dbm, which used Berkeley Databases and DBM databases respectively. These modules have been combined into a single module named mod_auth_dbm in Apache HTTP Server 2.0, which can access several different database formats. To migrate from mod_auth_db, configuration files should be adjusted by replacing AuthDBUserFile and AuthDBGroupFile with the mod_auth_dbm equivalents, AuthDBMUserFile and AuthDBMGroupFile. Also, the directive AuthDBMType DB must be added to indicate the type of database file in use.

The following example shows a sample mod_auth_db configuration for Apache HTTP Server

1.3:

```
<Location /private/> AuthType Basic AuthName "My Private Files"
AuthDBUserFile /var/www/authdb require valid-user </Location>
```

To migrate this setting to version 2.0 of Apache HTTP Server, use the following structure:

<Location /private/> AuthType Basic AuthName "My Private Files" AuthDBMUserFile /var/www/authdb AuthDBMType DB require valid-user </Location>

Note that the AuthDBMUserFile directive can also be used in .htaccess files.

The dbmmanage Perl script, used to manipulate username and password databases, has been replaced by htdbm in Apache HTTP Server 2.0. The htdbm program offers equivalent functionality and, like mod_auth_dbm, can operate a variety of database formats; the -T option can be used on the command line to specify the format to use.

Action	dbmmanage command (1.3)	Equivalent htdbm command (2.0)
Add user to database (using given password)	dbmmanage authdb add username password	htdbm -b -TDB authdb username password
Add user to database (prompts for password)	dbmmanage authdb adduser username	htdbm -TDB authdb username
Remove user from database	dbmmanage authdb delete username	htdbm -x -TDB authdb username
List users in database	dbmmanage authdb view	htdbm -l -TDB authdb
Verify a password	dbmmanage authdb check username	htdbm -v -TDB authdb username

Table 22.1, "Migrating from dbmmanage to htdbm" shows how to migrate from a DBM-format database to htdbm format using dbmmanage.

Table 22.1. Migrating from dbmmanage to htdbm

The -m and -s options work with both dbmmanage and htdbm, enabling the use of the MD5 or SHA1 algorithms for hashing passwords, respectively.

When creating a new database with htdbm, the -c option must be used.

For more on this topic, refer to the following documentation on the Apache Software Foundation's website:

http://httpd.apache.org/docs-2.0/mod/mod_auth_dbm.html

2.2.4.6. The mod_perl Module

The configuration for mod_perl has been moved from httpd.conf into the file /etc/httpd/conf.d/perl.conf. For this file to be loaded, and hence for mod_perl to work, the statement Include conf.d/*.conf must be included in httpd.conf as described in Section 2.2.1.3, "Dynamic Shared Object (DSO) Support".

Occurrences of Apache:: in httpd.conf must be replaced with ModPerl::. Additionally, the manner in which handlers are registered has been changed.

This is a sample Apache HTTP Server 1.3 mod_perl configuration:

```
<Directory /var/www/perl> SetHandler perl-script PerlHandler
Apache::Registry Options +ExecCGI </Directory>
```

This is the equivalent mod_perl for Apache HTTP Server 2.0:

```
<Directory /var/www/perl> SetHandler perl-script PerlResponseHandler
ModPerl::Registry Options +ExecCGI </Directory>
```

Most modules for mod_perl 1.x should work without modification with mod_perl 2.x. XS modules require recompilation and may require minor Makefile modifications.

2.2.4.7. The mod_python Module

Configuration for mod_python has moved from httpd.conf to the /etc/httpd/conf.d/python.conf file. For this file to be loaded, and hence for mod_python to work, the statement Include conf.d/*.conf must be in httpd.conf as described in Section 2.2.1.3, "Dynamic Shared Object (DSO) Support".

2.2.4.8. PHP

The configuration for PHP has been moved from httpd.conf into the file /etc/httpd/conf.d/php.conf. For this file to be loaded, the statement Include conf.d/*.conf must be in httpd.conf as described in Section 2.2.1.3, "Dynamic Shared Object (DSO) Support".



Note

Any PHP configuration directives used in Apache HTTP Server 1.3 are now fully compatible, when migrating to Apache HTTP Server 2.0 on Red Hat Enterprise Linux 5.

In PHP version 4.2.0 and later the default set of predefined variables which are available in the global scope has changed. Individual input and server variables are, by default, no longer

placed directly into the global scope. This change may cause scripts to break. Revert to the old behavior by setting register_globals to On in the file /etc/php.ini.

For more on this topic, refer to the following URL for details concerning the global scope changes:

http://www.php.net/release_4_1_0.php

2.2.4.9. The mod_authz_ldap Module

Red Hat Enterprise Linux ships with the mod_authz_ldap module for the Apache HTTP Server. This module uses the short form of the distinguished name for a subject and the issuer of the client SSL certificate to determine the distinguished name of the user within an LDAP directory. It is also capable of authorizing users based on attributes of that user's LDAP directory entry, determining access to assets based on the user and group privileges of the asset, and denying access for users with expired passwords. The mod_ssl module is required when using the mod_authz_ldap module.



Important

The mod_authz_ldap module does not authenticate a user to an LDAP directory using an encrypted password hash. This functionality is provided by the experimental mod_auth_ldap module. Refer to the mod_auth_ldap module documentation online at http://httpd.apache.org/docs-2.0/mod/mod_auth_ldap.html for details on the

 $The \ \texttt{/etc/httpd/conf.d/authz_ldap.conf} \ file \ configures \ the \ \texttt{mod_authz_ldap} \ module.$

Refer to /usr/share/doc/mod_authz_ldap-<version>/index.html (replacing <version> with the version number of the package) or *http://authzldap.othello.ch/* for more information on configuring the mod_authz_ldap third party module.

3. Starting and Stopping httpd

status of this module.

After installing the httpd package, review the Apache HTTP Server's documentation available online at *http://httpd.apache.org/docs/2.2/*.

The httpd RPM installs the /etc/init.d/httpd script, which can be accessed using the /sbin/service command.

Starting httpd using the apachectl control script sets the environmental variables in /etc/sysconfig/httpd and starts httpd. You can also set the environment variables using the init script.

To start the server using the apachect1 control script as root type:

apachectl start

You can also start httpd using /sbin/service httpd start. This starts httpd but does not set the environment variables. If you are using the default Listen directive in httpd.conf, which is port 80, you will need to have root privileges to start the apache server.

To stop the server, as root type:

apachectl stop

You can also stop httpd using /sbin/service httpd stop. The restart option is a shorthand way of stopping and then starting the Apache HTTP Server.

You can restart the server as root by typing:

```
apachectl restart
or:/sbin/service httpd restart
```

Apache will display a message on the console or in the ErrorLog if it encounters an error while starting.

By default, the httpd service does *not* start automatically at boot time. If you would wish to have Apache startup at boot time, you will need to add a call to apachect1 in your startup files within the rc.N directory. A typical file used is rc.local. As this starts Apache as root, it is recommended to properly configure your security and authentication before adding this call.

You can also configure the httpd service to start up at boot time, using an initscript utility, such as /sbin/chkconfig, /usr/sbin/ntsysv, or the Services Configuration Tool program.

You can also display the status of your httpd server by typing:

apachectl status

The status module mod_status however needs to be enabled in your httpd.conf configuration file for this to work. For more details on mod_status can be found on http://httpd.apache.org/docs/2.2/mod/mod_status.html.



Note

If running the Apache HTTP Server as a secure server, the secure server's password is required after the machine boots when using an encrypted private SSL key.

You can find more information on http://httpd.apache.org/docs/2.2/ssl

4. Apache HTTP Server Configuration

The HTTP Configuration Tool allows you to configure the /etc/httpd/conf/httpd.conf configuration file for the Apache HTTP Server. It does not use the old srm.conf or access.conf configuration files; leave them empty. Through the graphical interface, you can configure directives such as virtual hosts, logging attributes, and maximum number of connections. To start the HTTD Configuration Tool, click on System => Administration => Server Settings => HTTP.

Only modules provided with Red Hat Enterprise Linux can be configured with the **HTTP Configuration Tool**. If additional modules are installed, they can not be configured using this tool.



Caution

Do not edit the /etc/httpd/conf/httpd.conf configuration file by hand if you wish to use this tool. The **HTTP Configuration Tool** generates this file after you save your changes and exit the program. If you want to add additional modules or configuration options that are not available in **HTTP Configuration Tool**, you cannot use this tool.

The general steps for configuring the Apache HTTP Server using the **HTTP Configuration Tool** are as follows:

- 1. Configure the basic settings under the Main tab.
- 2. Click on the Virtual Hosts tab and configure the default settings.
- 3. Under the Virtual Hosts tab, configure the Default Virtual Host.
- 4. To serve more than one URL or virtual host, add any additional virtual hosts.
- 5. Configure the server settings under the **Server** tab.
- 6. Configure the connections settings under the **Performance Tuning** tab.
- 7. Copy all necessary files to the DocumentRoot and cgi-bin directories.
- 8. Exit the application and select to save your settings.

4.1. Basic Settings

Use the Main tab to configure the basic server settings.

Main Vi	rtual Hosts	Server	Performance Tuning	
Basic S	Setup			
<u>S</u> erver	Name:			
Webma	aster <u>e</u> mail a	ddress:	root@localhost	
Availab	le Addresse	s		
All ava	ailable addre	esses or	ı port 80	<u>A</u> dd
				Edit
				Delete
				Delete
Set add	dresses for <i>i</i>	Apache	to listen for requests on.	
	v (<u>)</u> K	🔀 <u>C</u> ancel	🔀 <u>H</u> elp

Figure 22.1. Basic Settings

Enter a fully qualified domain name that you have the right to use in the **Server Name** text area. This option corresponds to the *ServerName*² directive in httpd.conf. The ServerName directive sets the hostname of the Web server. It is used when creating redirection URLs. If you do not define a server name, the Web server attempts to resolve it from the IP address of the system. The server name does not have to be the domain name resolved from the IP address of the server's real DNS name is foo.example.com.

Enter the email address of the person who maintains the Web server in the **Webmaster email** address text area. This option corresponds to the *ServerAdmin*³ directive in httpd.conf. If you configure the server's error pages to contain an email address, this email address is used so that users can report a problem to the server's administrator. The default value is root@localhost.

² http://httpd.apache.org/docs/2.2/mod/core.html#servername

³ http://httpd.apache.org/docs/2.2/mod/core.html#serveradmin

Use the **Available Addresses** area to define the ports on which the server accepts incoming requests. This option corresponds to the *Listen*⁴ directive in httpd.conf. By default, Red Hat configures the Apache HTTP Server to listen to port 80 for non-secure Web communications.

Click the **Add** button to define additional ports on which to accept requests. A window as shown in *Figure 22.2, "Available Addresses*" appears. Either choose the **Listen to all addresses** option to listen to all IP addresses on the defined port or specify a particular IP address over which the server accepts connections in the **Address** field. Only specify one IP address per port number. To specify more than one IP address with the same port number, create an entry for each IP address. If at all possible, use an IP address instead of a domain name to prevent a DNS lookup failure. Refer to *http://httpd.apache.org/docs/2.2/dns-caveats.html* for more information about *Issues Regarding DNS and Apache*.

Entering an asterisk (*) in the **Address** field is the same as choosing **Listen to all addresses**. Clicking the **Edit** button in the **Available Addresses** frame shows the same window as the **Add** button except with the fields populated for the selected entry. To delete an entry, select it and click the **Delete** button.



Tip

If you set the server to listen to a port under 1024, you must be root to start it. For port 1024 and above, httpd can be started as a regular user.

(🔘 Listen to a	all addresses
2	Address:	192.168.1.4
•	Port:	80
		∲ <u>O</u> K <mark>X</mark> <u>C</u> ancel

Figure 22.2. Available Addresses

4.2. Default Settings

After defining the **Server Name**, **Webmaster email address**, and **Available Addresses**, click the **Virtual Hosts** tab. The figure below illustrates the **Virtual Hosts** tab.

⁴ http://httpd.apache.org/docs/2.2/mod/mpm_common.html#listen

Main	Virtual Hosts	Server	Per	forma	nce Tu	ning		
Virtu	al Hosts							
Nan	ne	Addr	ess					<u>A</u> dd
Def	ault Virtual Ho	st Defa	ult vi	irtual I	nost			<u>E</u> dit
								Delete
	t Default <u>S</u> ettir							
	a (<u>0</u> K		<mark>× (</mark>	<u>C</u> ancel		ſ	💁 <u>H</u> elp

Figure 22.3. Virtual Hosts Tab

Clicking on **Edit** will display the **Virtual Host Properties** window from which you can set your preferred settings. To add new settings, click on the **Add** button which will also display the **Virtual Host Properties** window. Clicking on the **Edit Default Settings** button, displays the **Virtual Host Properties** window without the **General Options** tab.

In the **General Options** tab, you can change the hostname, the document root directory and also set the webmaster's email address. In the Host information, you can set the Virtual Host's IP Address and Host Name. The figure below illustrates the **General Options** tab.

	Virt	ual H	lost Pro	perties		×
General Options	Page Options	SSL	Logging	Environment	Performance	
Basic Setup						
Virtual Host <u>N</u>	ame:	Virtu	ual Host 0			
Document <u>R</u> o	ot Directory:	/var	/www/htn	nl/		
<u>W</u> ebmaster e	mail address:					
Host Informa	tion					
IP based Virt						+
	dannost					
IP Address:						
Server <u>H</u> ost N	ame:					
S Help				X	ancel 🗳	<u>о</u> к

Figure 22.4. General Options

If you add a virtual host, the settings you configure for the virtual host take precedence for that virtual host. For a directive not defined within the virtual host settings, the default value is used.

4.2.1. Site Configuration

The figure below illustrates the **Page Options**tab from which you can configure the **Directory Page Search List** and **Error Pages**. If you are unsure of these settings, do not modify them.

Page Options Logging Environ	ment Performanc	ce
Directory Page Search List		
		<u>▲</u> dd <u>▲</u> dd <u>▲</u> dit <u>●</u> <u>■</u> dit <u>●</u> <u>■</u> dit
List of files to search for whe Eg. index.html, index.shtml e	· · ·	equested.
Error Pages		
Error Code	Behavior	Location
Bad Request	default	
Authorization Required	default	
Forbidden	default	
Not Found	default	
Method Not Allowed	default	
Not Acceptable	default	-
Error Code 400 - Bad Reque	st	
Default Error Page <u>F</u> ooter:	Show footer with	h email address 😤
🔀 <u>H</u> elp		X <u>C</u> ancel

Figure 22.5. Site Configuration

The entries listed in the **Directory Page Search List** define the *DirectoryIndex*⁵ directive. The DirectoryIndex is the default page served by the server when a user requests an index of a directory by specifying a forward slash (/) at the end of the directory name.

For example, when a user requests the page http://www.example.com/this_directory/, they are going to get either the DirectoryIndex page, if it exists, or a server-generated directory list. The server tries to find one of the files listed in the DirectoryIndex directive and returns the first one it finds. If it does not find any of these files and if Options Indexes is set for that directory, the server generates and returns a list, in HTML format, of the subdirectories

⁵ http://httpd.apache.org/docs/2.2/mod/mod_dir.html#directoryindex

and files in the directory.

Use the **Error Code** section to configure Apache HTTP Server to redirect the client to a local or external URL in the event of a problem or error. This option corresponds to the *ErrorDocument*⁶ directive. If a problem or error occurs when a client tries to connect to the Apache HTTP Server, the default action is to display the short error message shown in the **Error Code** column. To override this default configuration, select the error code and click the **Edit** button. Choose **Default** to display the default short error message. Choose **URL** to redirect the client to an external URL and enter a complete URL, including the http://, in the **Location** field. Choose **File** to redirect the client to an internal URL and enter a file location under the document root for the Web server. The location must begin the a slash (/) and be relative to the Document Root.

For example, to redirect a 404 Not Found error code to a webpage that you created in a file called 404.html, copy 404.html to *DocumentRoot/../error/*404.html. In this case, *DocumentRoot* is the Document Root directory that you have defined (the default is /var/www/html/). If the Document Root is left as the default location, the file should be copied to /var/www/error/404.html. Then, choose **File** as the Behavior for **404 - Not Found** error code and enter /error/404.html as the **Location**.

From the Default Error Page Footer menu, you can choose one of the following options:

- Show footer with email address Display the default footer at the bottom of all error pages along with the email address of the website maintainer specified by the *ServerAdmin*⁷ directive.
- Show footer Display just the default footer at the bottom of error pages.
- No footer Do not display a footer at the bottom of error pages.

4.2.2. SSL Support

The mod_ssl enables encryption of the HTTP protocol over SSL. SSL (Secure Sockets Layer) protocol is used for communication and encryption over TCP/IP networks. The SSL tab enables you to configure SSL for your server. To configure SSL you need to provide the path to your:

- Certificate file equivalent to using the SSLCertificateFile directive which points the path to the PEM (Privacy Enhanced Mail)-encoded server certificate file.
- Key file equivalent to using the SSLCertificateKeyFile directive which points the path to the PEM-encoded server private key file.
- Certificate chain file equivalent to using the SSLCertificateChainFile directive which points the path to the certificate file containing all the server's chain of certificates.
- Certificate authority file is an encrypted file used to confirm the authenticity or identity of parties communicating with the server.

⁶ http://httpd.apache.org/docs/2.2/mod/core.html#errordocument

⁷ http://httpd.apache.org/docs/2.2/mod/core.html#serveradmin

You can find out more about configuration directives for SSL on

http://httpd.apache.org/docs/2.2/mod/directives.html#S⁸. You also need to determine which SSL options to enable. These are equivalent to using the *ssloptions* with the following options:

- FakeBasicAuth enables standard authentication methods used by Apache. This means that the Client X509 certificate's Subject Distinguished Name (DN) is translated into a basic HTTP username.
- ExportCertData creates CGI environment variables in SSL_SERVER_CERT, SSL_CLIENT_CERT and SSL_CLIENT_CERT_CHAIN_n where n is a number 0,1,2,3,4... These files are used for more certificate checks by CGI scripts.
- CompatEnvVars enables backward compatibility for Apache SSL by adding CGI environment variables.
- StrictRequire enables strict access which forces denial of access whenever the SSLRequireSSL and SSLRequire directives indicate access is forbiden.
- OptRenegotiate enables avoidance of unnecessary handshakes by mod_ssl which also performs safe parameter checks. It is recommended to enable OptRenegotiate on a per directory basis.

More information on the above SSL options can be found on *http://httpd.apache.org/docs/2.2/mod/mod_ssl.html#ssloptions*⁹. The figure below illustrates the SSL tab and the options discussed above.

⁸ http://httpd.apache.org/docs/2.2/mod/directives.html#S

⁹ http://httpd.apache.org/docs/2.2/mod/mod_ssl.html#ssloptions

General Options Page Option	s SSL Logging Environment Performance		
✓ Enable SSL support			
SSL Configuration			
Certificate <u>F</u> ile:	/etc/httpd/conf/ssl.crt/server.crt		
Certificate <u>K</u> ey File:	/etc/httpd/conf/ssl.key/server.key		
Certificate <u>C</u> hain File:	/etc/httpd/conf/ssl.crt/ca.crt		
Certificate <u>A</u> uthority File:	/etc/httpd/conf/ssl.crt/ca-bundle.crt		
SSL Options FakeBasicAuth ExportCertData CompatEnvVars StrictRequire OptRenegotiate			
🔀 <u>H</u> elp	X <u>C</u> ancel		

Figure 22.6. SSL

4.2.3. Logging

Use the **Logging** tab to configure options for specific transfer and error logs.

By default, the server writes the transfer log to the $/var/log/httpd/access_log$ file and the error log to the $/var/log/httpd/error_log$ file.

The transfer log contains a list of all attempts to access the Web server. It records the IP address of the client that is attempting to connect, the date and time of the attempt, and the file on the Web server that it is trying to retrieve. Enter the name of the path and file in which to store this information. If the path and file name do not start with a slash (/), the path is relative to

Page Options Logging Environment Performance			
Transfer Log			
I uog to File:	logs/access_log		
○ Log to <u>P</u> rogram:			
○ Use <u>S</u> ystem Log:			
Use <u>c</u> ustom logging f	facilities		
C <u>u</u> stom Log String:			
Error Log			
I cog to File:	logs/error_log		
○ Log to <u>P</u> rogram:			
○ Use <u>S</u> ystem Log:			
Log Le <u>v</u> el:	Error 👻		
Reverse DNS Lookup:	Reverse Lookup 😤		
🔀 <u>H</u> elp	≍ <u>C</u> ancel		

the server root directory as configured. This option corresponds to the *TransferLog*¹⁰ directive.

Figure 22.7. Logging

You can configure a custom log format by checking **Use custom logging facilities** and entering a custom log string in the **Custom Log String** field. This configures the *LogFormat*¹¹ directive. Refer to *http://httpd.apache.org/docs/2.2/mod/mod_log_config.html#logformat*¹² for details on the format of this directive.

¹⁰ http://httpd.apache.org/docs/2.2/mod/mod_log_config.html#transferlog

¹¹ http://httpd.apache.org/docs/2.2/mod/mod_log_config.html#logformat

¹² http://httpd.apache.org/docs-2.0/mod/mod_log_config.html#formats

The error log contains a list of any server errors that occur. Enter the name of the path and file in which to store this information. If the path and file name do not start with a slash (/), the path is relative to the server root directory as configured. This option corresponds to the *ErrorLog*¹³ directive.

Use the **Log Level** menu to set the verbosity of the error messages in the error logs. It can be set (from least verbose to most verbose) to emerg, alert, crit, error, warn, notice, info or debug. This option corresponds to the $LogLevel^{14}$ directive.

The value chosen with the **Reverse DNS Lookup** menu defines the *HostnameLookups*¹⁵ directive. Choosing **No Reverse Lookup** sets the value to off. Choosing **Reverse Lookup** sets the value to on. Choosing **Double Reverse Lookup** sets the value to double.

If you choose **Reverse Lookup**, your server automatically resolves the IP address for each connection which requests a document from your Web server. Resolving the IP address means that your server makes one or more connections to the DNS in order to find out the hostname that corresponds to a particular IP address.

If you choose **Double Reverse Lookup**, your server performs a double-reverse DNS. In other words, after a reverse lookup is performed, a forward lookup is performed on the result. At least one of the IP addresses in the forward lookup must match the address from the first reverse lookup.

Generally, you should leave this option set to **No Reverse Lookup**, because the DNS requests add a load to your server and may slow it down. If your server is busy, the effects of trying to perform these reverse lookups or double reverse lookups may be quite noticeable.

Reverse lookups and double reverse lookups are also an issue for the Internet as a whole. Each individual connection made to look up each hostname adds up. Therefore, for your own Web server's benefit, as well as for the Internet's benefit, you should leave this option set to **No Reverse Lookup**.

4.2.4. Environment Variables

Use the **Environment** tab to configure options for specific variables to set, pass, or unset for CGI scripts.

Sometimes it is necessary to modify environment variables for CGI scripts or server-side include (SSI) pages. The Apache HTTP Server can use the mod_env module to configure the environment variables which are passed to CGI scripts and SSI pages. Use the **Environment Variables** page to configure the directives for this module.

Use the **Set for CGI Scripts** section to set an environment variable that is passed to CGI scripts and SSI pages. For example, to set the environment variable MAXNUM to 50, click the **Add** button inside the **Set for CGI Script** section, as shown in *Figure 22.8, "Environment Variables"*, and

¹³ http://httpd.apache.org/docs/2.2/mod/core.html#errorlog

¹⁴ http://httpd.apache.org/docs/2.2/mod/core.html#loglevel

¹⁵ http://httpd.apache.org/docs/2.2/mod/core.html#hostnamelookups

type MAXNUM in the Environment Variable text field and 50 in the Value to set text field. Click OK to add it to the list. The Set for CGI Scripts section configures the $SetEnv^{16}$ directive.

Use the **Pass to CGI Scripts** section to pass the value of an environment variable when the server is first started to CGI scripts. To see this environment variable, type the command env at a shell prompt. Click the **Add** button inside the **Pass to CGI Scripts** section and enter the name of the environment variable in the resulting dialog box. Click **OK** to add it to the list. The **Pass to CGI Scripts** section configures the *PassEnv*¹⁷ directive.

Page Options Logging Environment Performance	
Set for CGI Scripts	
Environment Variable Value	🗣 Add
	der Edit
	🗑 Delete
Pass to CGI Scripts	
	🗣 Add
	de Edit
	💮 Delete
Unset for CGI Scripts	
	der Edit
	💮 Delete
S Help Sancel	

Figure 22.8. Environment Variables

¹⁶ http://httpd.apache.org/docs/2.2/mod/mod_env.html#setenv

¹⁷ http://httpd.apache.org/docs/2.2/mod/mod_env.html#passenv

To remove an environment variable so that the value is not passed to CGI scripts and SSI pages, use the **Unset for CGI Scripts** section. Click **Add** in the **Unset for CGI Scripts** section, and enter the name of the environment variable to unset. Click **OK** to add it to the list. This corresponds to the $UnsetEnv^{18}$ directive.

To edit any of these environment values, select it from the list and click the corresponding **Edit** button. To delete any entry from the list, select it and click the corresponding **Delete** button.

To learn more about environment variables in the Apache HTTP Server, refer to the following: http://httpd.apache.org/docs/2.2/env.html

4.2.5. Directories

Use the **Directories** page in the **Performance** tab to configure options for specific directories. This corresponds to the *<Directory>*¹⁹ directive.

¹⁸ http://httpd.apache.org/docs/2.2/mod/mod_env.html#unsetenv

¹⁹ http://httpd.apache.org/docs/2.2/mod/core.html#directory

Page Options Logging Environment Performance	
Default Directory Options:	<i>∦</i> [®] Edi <u>t</u>
ExecCGI, FollowSymLinks, Includes, IncludesNOEXEC Indexes, SymLinksIfOwnerMatch	
Directory	
1	// <u>E</u> dit
	<u>D</u> elete
Sancel	

Figure 22.9. Directories

Click the **Edit** button in the top right-hand corner to configure the **Default Directory Options** for all directories that are not specified in the **Directory** list below it. The options that you choose are listed as the *Options*²⁰ directive within the *Optiory*²¹ directive. You can configure the following options:

 ExecCGI — Allow execution of CGI scripts. CGI scripts are not executed if this option is not chosen.

²⁰ http://httpd.apache.org/docs/2.2/mod/core.html#options

²¹ http://httpd.apache.org/docs/2.2/mod/core.html#directory

- FollowSymLinks Allow symbolic links to be followed.
- Includes Allow server-side includes.
- IncludesNOEXEC Allow server-side includes, but disable the #exec and #include commands in CGI scripts.
- Indexes Display a formatted list of the directory's contents, if no DirectoryIndex (such as index.html) exists in the requested directory.
- Multiview Support content-negotiated multiviews; this option is disabled by default.
- SymLinkslfOwnerMatch Only follow symbolic links if the target file or directory has the same owner as the link.

To specify options for specific directories, click the **Add** button beside the **Directory** list box. A window as shown in *Figure 22.10, "Directory Settings*" appears. Enter the directory to configure in the **Directory** text field at the bottom of the window. Select the options in the right-hand list and configure the *order*²² directive with the left-hand side options. The order directive controls the order in which allow and deny directives are evaluated. In the **Allow hosts from** and **Deny hosts from** text field, you can specify one of the following:

- Allow all hosts Type all to allow access to all hosts.
- Partial domain name Allow all hosts whose names match or end with the specified string.
- Full IP address Allow access to a specific IP address.
- A subnet Such as 192.168.1.0/255.255.255.0
- A network CIDR specification such as 10.3.0.0/16

²² http://httpd.apache.org/docs-2.0/mod/mod_access.html#order

Order	Options
\bigcirc <u>L</u> et all hosts access this directory	Options
O Process Deny list before Allow list	🗹 ExecCGI
Process <u>Allow list before Deny list</u>	FollowSymLinks
 Deny List Deny access from all hosts Deny hosts from: 	 ✓ Includes ✓ IncludesNOEXEC ✓ Indexes MultiViews ✓ SymLinksIfOwnerMatch
Allow List	
○ Allow access from all hosts	
Allow hosts from: 192.168.1.0/255.255.255.0	\Box Let .htaccess files <u>o</u> verride directory options
Directory:	
/var/www/html/testing	
🔀 <u>H</u> elp	

Figure 22.10. Directory Settings

If you check the Let .htaccess files override directory options, the configuration directives in the .htaccess file take precedence.

5. Configuration Directives in httpd.conf

The Apache HTTP Server configuration file is /etc/httpd/conf/httpd.conf. The httpd.conf file is well-commented and mostly self-explanatory. The default configuration works for most situations; however, it is a good idea to become familiar some of the more important configuration options.



Warning

With the release of Apache HTTP Server 2.2, many configuration options have changed. If migrating from version 1.3 to 2.2, please firstly read Section 2.2, *"Migrating Apache HTTP Server 1.3 Configuration Files to 2.0"*.

5.1. General Configuration Tips

If configuring the Apache HTTP Server, edit /etc/httpd/conf/httpd.conf and then either reload, restart, or stop and start the httpd process as outlined in Section 3, "Starting and Stopping httpd".

Before editing httpd.conf, make a copy the original file. Creating a backup makes it easier to recover from mistakes made while editing the configuration file.

If a mistake is made and the Web server does not work correctly, first review recently edited passages in httpd.conf to verify there are no typos.

Next look in the Web server's error log, /var/log/httpd/error_log. The error log may not be easy to interpret, depending on your level of expertise. However, the last entries in the error log should provide useful information.

The following subsections contain a list of short descriptions for many of the directives included in httpd.conf. These descriptions are not exhaustive. For more information, refer to the Apache documentation online at *http://httpd.apache.org/docs/2.2/*.

For more information about mod_ss1 directives, refer to the documentation online at *http://httpd.apache.org/docs/2.2/mod/mod_ss1.html*.

AccessFileName.

AccessFileName names the file which the server should use for access control information in each directory. The default is .htaccess.

Immediately after the AccessFileName directive, a set of Files tags apply access control to any file beginning with a .ht. These directives deny Web access to any .htaccess files (or other files which begin with .ht) for security reasons.

Action.

Action specifies a MIME content type and CGI script pair, so that when a file of that media type is requested, a particular CGI script is executed.

AddDescription.

When using FancyIndexing as an IndexOptions parameter, the AddDescription directive can be used to display user-specified descriptions for certain files or file types in a server generated directory listing. The AddDescription directive supports listing specific files, wildcard expressions, or file extensions.

AddEncoding.

AddEncoding names file name extensions which should specify a particular encoding type. AddEncoding can also be used to instruct some browsers to uncompress certain files as they are downloaded.

AddHandler.

AddHandler maps file extensions to specific handlers. For example, the cgi-script handler can be matched with the extension .cgi to automatically treat a file ending with .cgi as a CGI script. The following is a sample AddHandler directive for the .cgi extension.

AddHandler cgi-script .cgi

This directive enables CGIs outside of the cgi-bin to function in any directory on the server which has the ExecCGI option within the directories container. Refer to *Directory* for more information about setting the ExecCGI option for a directory.

In addition to CGI scripts, the AddHandler directive is used to process server-parsed HTML and image-map files.

Addlcon.

AddIcon specifies which icon to show in server generated directory listings for files with certain extensions. For example, the Web server is set to show the icon binary.gif for files with .bin or .exe extensions.

AddlconByEncoding.

This directive names icons which are displayed by files with MIME encoding in server generated directory listings. For example, by default, the Web server shows the compressed.gif icon next to MIME encoded x-compress and x-gzip files in server generated directory listings.

AddlconByType.

This directive names icons which are displayed next to files with MIME types in server generated directory listings. For example, the server shows the icon text.gif next to files with a mime-type of text, in server generated directory listings.

AddLanguage.

AddLanguage associates file name extensions with specific languages. This directive is useful for Apache HTTP Servers which serve content in multiple languages based on the client Web browser's language settings.

AddType.

Use the AddType directive to define or override a default MIME type and file extension pairs. The following example directive tells the Apache HTTP Server to recognize the .tgz file extension:

AddType application/x-tar .tgz

Alias.

The Alias setting allows directories outside the DocumentRoot directory to be accessible. Any URL ending in the alias automatically resolves to the alias' path. By default, one alias for an icons/ directory is already set up. An icons/ directory can be accessed by the Web server, but the directory is not in the DocumentRoot.

Allow.

Allow specifies which client can access a given directory. The client can be all, a domain name, an IP address, a partial IP address, a network/netmask pair, and so on. The DocumentRoot directory is configured to Allow requests from all, meaning everyone has access.

AllowOverride.

The AllowOverride directive sets whether any Options can be overridden by the declarations in an .htaccess file. By default, both the root directory and the DocumentRoot are set to allow no .htaccess overrides.

BrowserMatch.

The BrowserMatch directive allows the server to define environment variables and take appropriate actions based on the User-Agent HTTP header field — which identifies the client's Web browser type. By default, the Web server uses BrowserMatch to deny connections to specific browsers with known problems and also to disable keepalives and HTTP header flushes for browsers that are known to have problems with those actions.

Cache Directives.

A number of commented cache directives are supplied by the default Apache HTTP Server configuration file. In most cases, uncommenting these lines by removing the hash mark (#) from the beginning of the line is sufficient. The following, however, is a list of some of the more important cache-related directives.

- CacheEnable Specifies whether the cache is a disk, memory, or file descriptor cache. By default CacheEnable configures a disk cache for URLs at or below /.
- CacheRoot Specifies the name of the directory containing cached files. The default CacheRoot is the /var/httpd/proxy/ directory.
- CacheSize Specifies how much space the cache can use in kilobytes. The default CacheSize is 5 KB.

The following is a list of some of the other common cache-related directives.

- CacheMaxExpire Specifies how long HTML documents are retained (without a reload from the originating Web server) in the cache. The default is 24 hours (86400 seconds).
- CacheLastModifiedFactor Specifies the creation of an expiry (expiration) date for a document which did not come from its originating server with its own expiry set. The default CacheLastModifiedFactor is set to 0.1, meaning that the expiry date for such documents equals one-tenth of the amount of time since the document was last modified.

- CacheDefaultExpire Specifies the expiry time in hours for a document that was received using a protocol that does not support expiry times. The default is set to 1 hour (3600 seconds).
- NoProxy Specifies a space-separated list of subnets, IP addresses, domains, or hosts whose content is not cached. This setting is most useful for Intranet sites.

CacheNegotiatedDocs.

By default, the Web server asks proxy servers not to cache any documents which were negotiated on the basis of content (that is, they may change over time or because of the input from the requester). If CacheNegotiatedDocs is set to on, this function is disabled and proxy servers are allowed to cache such documents.

CustomLog.

CustomLog identifies the log file and the log file format. By default, the access log is recorded to the /var/log/httpd/access_log file while errors are recorded in the /var/log/httpd/error_log file.

The default CustomLog format is the combined log file format, as illustrated here:

remotehost rfc931 user date "request" status bytes referrer user-agent

Defaulticon.

DefaultIcon specifies the icon displayed in server generated directory listings for files which have no other icon specified. The unknown.gif image file is the default.

DefaultType.

DefaultType sets a default content type for the Web server to use for documents whose MIME types cannot be determined. The default is text/plain.

Deny.

Deny works similar to Allow, except it specifies who is denied access. The DocumentRoot is not configured to Deny requests from anyone by default.

Directory.

<Directory /path/to/directory> and </Directory> tags create a container used to
enclose a group of configuration directives which apply only to a specific directory and its
subdirectories. Any directive which is applicable to a directory may be used within Directory
tags.

By default, very restrictive parameters are applied to the root directory (/), using the Options (refer to *Options*) and AllowOverride (refer to *AllowOverride*) directives. Under this

configuration, any directory on the system which needs more permissive settings has to be explicitly given those settings.

In the default configuration, another Directory container is configured for the DocumentRoot which assigns less rigid parameters to the directory tree so that the Apache HTTP Server can access the files residing there.

The Directory container can be also be used to configure additional cgi-bin directories for server-side applications outside of the directory specified in the ScriptAlias directive (refer to *ScriptAlias* for more information).

To accomplish this, the Directory container must set the ExecCGI option for that directory.

For example, if CGI scripts are located in /home/my_cgi_directory, add the following Directory container to the httpd.conf file:

<Directory /home/my_cgi_directory> Options +ExecCGI </Directory>

Next, the AddHandler directive must be uncommented to identify files with the .cgi extension as CGI scripts. Refer to *AddHandler* for instructions on setting AddHandler.

For this to work, permissions for CGI scripts, and the entire path to the scripts, must be set to 0755.

DirectoryIndex.

The DirectoryIndex is the default page served by the server when a user requests an index of a directory by specifying a forward slash (/) at the end of the directory name.

When a user requests the page http://example/this_directory/, they get either the DirectoryIndex page, if it exists, or a server-generated directory list. The default for DirectoryIndex is index.html and the index.html.var type map. The server tries to find either of these files and returns the first one it finds. If it does not find one of these files and Options Indexes is set for that directory, the server generates and returns a listing, in HTML format, of the subdirectories and files within the directory, unless the directory listing feature is turned off.

DocumentRoot.

DocumentRoot is the directory which contains most of the HTML files which are served in response to requests. The default DocumentRoot, for both the non-secure and secure Web servers, is the /var/www/html directory. For example, the server might receive a request for the following document:

http://example.com/foo.html

The server looks for the following file in the default directory:

/var/www/html/foo.html

To change the DocumentRoot so that it is not shared by the secure and the non-secure Web servers, refer to Section 7, "Virtual Hosts".

ErrorDocument.

The ErrorDocument directive associates an HTTP response code with a message or a URL to be sent back to the client. By default, the Web server outputs a simple and usually cryptic error message when an error occurs. The ErrorDocument directive forces the Web server to instead output a customized message or page.



Important

To be valid, the message must be enclosed in a pair of double quotes ".

ErrorLog.

ErrorLog specifies the file where server errors are logged. By default, this directive is set to /var/log/httpd/error_log.

ExtendedStatus.

The ExtendedStatus directive controls whether Apache generates basic (off) or detailed server status information (on), when the server-status handler is called. The server-status handler is called using Location tags. More information on calling server-status is included in *Location*.

Group.

Specifies the group name of the Apache HTTP Server processes.

This directive has been deprecated for the configuration of virtual hosts.

By default, Group is set to apache.

HeaderName.

HeaderName names the file which, if it exists in the directory, is prepended to the start of server generated directory listings. Like ReadmeName, the server tries to include it as an HTML document if possible or in plain text if not.

HostnameLookups.

HostnameLookups can be set to on, off, or double. If HostnameLookups is set to on, the server automatically resolves the IP address for each connection. Resolving the IP address means that

the server makes one or more connections to a DNS server, adding processing overhead. If HostnameLookups is set to double, the server performs a double-reverse DNS look up adding even more processing overhead.

To conserve resources on the server, HostnameLookups is set to off by default.

If hostnames are required in server log files, consider running one of the many log analyzer tools that perform the DNS lookups more efficiently and in bulk when rotating the Web server log files.

IfDefine.

The IfDefine tags surround configuration directives that are applied if the "test" stated in the IfDefine tag is true. The directives are ignored if the test is false.

The test in the IfDefine tags is a parameter name (for example, HAVE_PERL). If the parameter is defined, meaning that it is provided as an argument to the server's start-up command, then the test is true. In this case, when the Web server is started, the test is true and the directives contained in the IfDefine tags are applied.

IfModule.

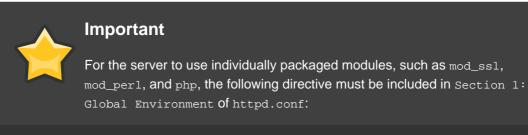
<IfModule> and </IfModule> tags create a conditional container which are only activated if the
specified module is loaded. Directives within the IfModule container are processed under one
of two conditions. The directives are processed if the module contained within the starting
<IfModule> tag is loaded. Or, if an exclamation point ! appears before the module name, the
directives are processed only if the module specified in the <IfModule> tag is not loaded.

For more information about Apache HTTP Server modules, refer to *Section 6, "Adding Modules*".

Include.

Include allows other configuration files to be included at runtime.

The path to these configuration files can be absolute or relative to the ServerRoot.



Include conf.d/*.conf

IndexIgnore.

IndexIgnore lists file extensions, partial file names, wildcard expressions, or full file names. The Web server does not include any files which match any of those parameters in server generated directory listings.

IndexOptions.

IndexOptions controls the appearance of server generated directing listings, by adding icons, file descriptions, and so on. If Options Indexes is set (refer to *Options*), the Web server generates a directory listing when the Web server receives an HTTP request for a directory without an index.

First, the Web server looks in the requested directory for a file matching the names listed in the DirectoryIndex directive (usually, index.html). If an index.html file is not found, Apache HTTP Server creates an HTML directory listing of the requested directory. The appearance of this directory listing is controlled, in part, by the IndexOptions directive.

The default configuration turns on FancyIndexing. This means that a user can re-sort a directory listing by clicking on column headers. Another click on the same header switches from ascending to descending order. FancyIndexing also shows different icons for different files, based upon file extensions.

The AddDescription option, when used in conjunction with FancyIndexing, presents a short description for the file in server generated directory listings.

IndexOptions has a number of other parameters which can be set to control the appearance of server generated directories. The IconHeight and IconWidth parameters require the server to include HTML HEIGHT and WIDTH tags for the icons in server generated webpages. The IconSAreLinks parameter combines the graphical icon with the HTML link anchor, which contains the URL link target.

KeepAlive.

KeepAlive sets whether the server allows more than one request per connection and can be used to prevent any one client from consuming too much of the server's resources.

By default Keepalive is set to off. If Keepalive is set to on and the server becomes very busy, the server can quickly spawn the maximum number of child processes. In this situation, the server slows down significantly. If Keepalive is enabled, it is a good idea to set the the KeepAliveTimeout low (refer to *KeepAliveTimeout* for more information about the KeepAliveTimeout directive) and monitor the /var/log/httpd/error_log log file on the server. This log reports when the server is running out of child processes.

KeepAliveTimeout.

KeepAliveTimeout sets the number of seconds the server waits after a request has been served before it closes the connection. Once the server receives a request, the Timeout directive applies instead. The KeepAliveTimeout directive is set to 15 seconds by default.

LanguagePriority.

LanguagePriority sets precedence for different languages in case the client Web browser has no language preference set.

Listen.

The Listen command identifies the ports on which the Web server accepts incoming requests. By default, the Apache HTTP Server is set to listen to port 80 for non-secure Web communications and (in the /etc/httpd/conf.d/ssl.conf file which defines any secure servers) to port 443 for secure Web communications.

If the Apache HTTP Server is configured to listen to a port under 1024, only the root user can start it. For port 1024 and above, httpd can be started as a regular user.

The Listen directive can also be used to specify particular IP addresses over which the server accepts connections.

LoadModule.

LoadModule is used to load Dynamic Shared Object (DSO) modules. More information on the Apache HTTP Server's DSO support, including instructions for using the LoadModule directive, can be found in *Section 6, "Adding Modules*". Note, the load order of the modules is *no longer important* with Apache HTTP Server 2.0. Refer to *Section 2.2.1.3, "Dynamic Shared Object (DSO) Support*" for more information about Apache HTTP Server 2.0 DSO support.

Location.

The <Location> and </Location> tags create a container in which access control based on URL can be specified.

For instance, to allow people connecting from within the server's domain to see status reports, use the following directives:

```
<Location /server-status> SetHandler server-status Order deny,allow Deny
from all Allow from <.example.com> </Location>
```

Replace < . example . com> with the second-level domain name for the Web server.

To provide server configuration reports (including installed modules and configuration directives) to requests from inside the domain, use the following directives:

```
<Location /server-info> SetHandler server-info Order deny,allow Deny from all Allow from <.example.com> </Location>
```

Again, replace < . example . com> with the second-level domain name for the Web server.

LogFormat.

The LogFormat directive configures the format of the various Web server log files. The actual LogFormat used depends on the settings given in the CustomLog directive (refer to *CustomLog*).

The following are the format options if the CustomLog directive is set to combined:

%h (remote host's IP address or hostname)

Lists the remote IP address of the requesting client. If HostnameLookups is set to on, the client hostname is recorded unless it is not available from DNS.

%1 (rfc931)

Not used. A hyphen - appears in the log file for this field.

%u (authenticated user)

Lists the username of the user recorded if authentication was required. Usually, this is not used, so a hyphen - appears in the log file for this field.

%t (date)

Lists the date and time of the request.

%r (request string)

Lists the request string exactly as it came from the browser or client.

%₅ (status)

Lists the HTTP status code which was returned to the client host.

%b (bytes)

Lists the size of the document.

%\"%{Referer}i\" (referrer)
Lists the URL of the webpage which referred the client host to Web server.

%\"%{User-Agent}i\" (user-agent)
Lists the type of Web browser making the request.

LogLevel.

LogLevel sets how verbose the error messages in the error logs are. LogLevel can be set (from least verbose to most verbose) to emerg, alert, crit, error, warn, notice, info, or debug. The default LogLevel is warn.

MaxKeepAliveRequests.

This directive sets the maximum number of requests allowed per persistent connection. The Apache Project recommends a high setting, which improves the server's performance. MaxKeepAliveRequests is set to 100 by default, which should be appropriate for most situations.

NameVirtualHost.

The NameVirtualHost directive associates an IP address and port number, if necessary, for any name-based virtual hosts. Name-based virtual hosting allows one Apache HTTP Server to

serve different domains without using multiple IP addresses.



Note

Name-based virtual hosts *only* work with non-secure HTTP connections. If using virtual hosts with a secure server, use IP address-based virtual hosts instead.

To enable name-based virtual hosting, uncomment the NameVirtualHost configuration directive and add the correct IP address. Then add additional VirtualHost containers for each virtual host as is necessary for your configuration.

Options.

The Options directive controls which server features are available in a particular directory. For example, under the restrictive parameters specified for the root directory, Options is only set to the FollowSymLinks directive. No features are enabled, except that the server is allowed to follow symbolic links in the root directory.

By default, in the DocumentRoot directory, Options is set to include Indexes and FollowSymLinks. Indexes permits the server to generate a directory listing for a directory if no DirectoryIndex (for example, index.html) is specified. FollowSymLinks allows the server to follow symbolic links in that directory.



Note

options statements from the main server configuration section need to be replicated to each VirtualHost container individually. Refer to *VirtualHost* for more information.

Order.

The order directive controls the order in which allow and deny directives are evaluated. The server is configured to evaluate the Allow directives before the Deny directives for the DocumentRoot directory.

PidFile.

PidFile names the file where the server records its process ID (PID). By default the PID is listed in /var/run/httpd.pid.

Proxy.

<Proxy *> and </Proxy> tags create a container which encloses a group of configuration directives meant to apply only to the proxy server. Many directives which are allowed within a <Directory> container may also be used within <Proxy> container.

ProxyRequests.

To configure the Apache HTTP Server to function as a proxy server, remove the hash mark (#) from the beginning of the <IfModule mod_proxy.c> line, the ProxyRequests, and each line in the <Proxy> stanza. Set the ProxyRequests directive to On, and set which domains are allowed access to the server in the Allow from directive of the <Proxy> stanza.

ReadmeName.

ReadmeName names the file which, if it exists in the directory, is appended to the end of server generated directory listings. The Web server first tries to include the file as an HTML document and then tries to include it as plain text. By default, ReadmeName is set to README.html.

Redirect.

When a webpage is moved, Redirect can be used to map the file location to a new URL. The format is as follows:

```
Redirect /<old-path>/<file-name>
http://<current-domain>/<current-path>/<file-name>
```

In this example, replace <old-path> with the old path information for <file-name> and <current-domain> and <current-path> with the current domain and path information for <file-name>.

In this example, any requests for <file-name> at the old location is automatically redirected to the new location.

For more advanced redirection techniques, use the mod_rewrite module included with the Apache HTTP Server. For more information about configuring the mod_rewrite module, refer to the Apache Software Foundation documentation online at http://httpd.apache.org/docs/2.2/mod/mod_rewrite.html²³.

ScriptAlias.

The scriptAlias directive defines where CGI scripts are located. Generally, it is not good practice to leave CGI scripts within the DocumentRoot, where they can potentially be viewed as text documents. For this reason, a special directory outside of the DocumentRoot directory containing server-side executables and scripts is designated by the ScriptAlias directive. This directory is known as a cgi-bin and is set to /var/www/cgi-bin/ by default.

It is possible to establish directories for storing executables outside of the cgi-bin/ directory. For instructions on doing so, refer to *AddHandler* and *Directory*.

ServerAdmin.

²³ http://httpd.apache.org/docs/2.2/mod/mod_rewrite.html

Sets the serverAdmin directive to the email address of the Web server administrator. This email address shows up in error messages on server-generated Web pages, so users can report a problem by sending email to the server administrator.

By default, ServerAdmin is set to root@localhost.

A common way to set up ServerAdmin is to set it to webmaster@example.com. Once set, alias webmaster to the person responsible for the Web server in /etc/aliases and run /usr/bin/newaliases.

ServerName.

ServerName specifies a hostname and port number (matching the Listen directive) for the server. The ServerName does not need to match the machine's actual hostname. For example, the Web server may be www.example.com, but the server's hostname is actually foo.example.com. The value specified in ServerName must be a valid Domain Name Service (DNS) name that can be resolved by the system — do not make something up.

The following is a sample ServerName directive:

ServerName www.example.com:80

When specifying a ServerName, be sure the IP address and server name pair are included in the /etc/hosts file.

ServerRoot.

The serverRoot directive specifies the top-level directory containing website content. By default, serverRoot is set to "/etc/httpd" for both secure and non-secure servers.

ServerSignature.

The serverSignature directive adds a line containing the Apache HTTP Server server version and the serverName to any server-generated documents, such as error messages sent back to clients. serverSignature is set to on by default.

ServerSignature can be set to EMail which adds a mailto:ServerAdmin HTML tag to the signature line of auto-generated responses. ServerSignature can also be set to Off to stop Apache from sending out its version number and module information. Please also check the ServerTokens Settings.

ServerTokens.

The ServerTokens directive determines if the Server response header field sent back to clients should include details of the Operating System type and information about compiled-in modules. By default, ServerTokens is set to Full which sends information about the Operating System type and compiled-in modules. Setting the ServerTokens to Prod sends the product name only and is recommended as many hackers check information in the Server header when scanning for vulnerabilities. You can also set the ServerTokens to Min (minimal) or to os (operating

system).

SuexecUserGroup.

The SuexecUserGroup directive, which originates from the mod_suexec module, allows the specification of user and group execution privileges for CGI programs. Non-CGI requests are still processed with the user and group specified in the User and Group directives.



Note

From version 2.0, the SuexecUserGroup directive replaced the Apache HTTP Server 1.3 configuration of using the User and Group directives inside the configuration of VirtualHosts sections.

Timeout.

Timeout defines, in seconds, the amount of time that the server waits for receipts and transmissions during communications. Timeout is set to 300 seconds by default, which is appropriate for most situations.

TypesConfig.

TypesConfig names the file which sets the default list of MIME type mappings (file name extensions to content types). The default TypesConfig file is /etc/mime.types. Instead of editing /etc/mime.types, the recommended way to add MIME type mappings is to use the AddType directive.

For more information about AddType, refer to AddType.

UseCanonicalName.

When set to on, this directive configures the Apache HTTP Server to reference itself using the value specified in the ServerName and Port directives. When UseCanonicalName is set to off, the server instead uses the value used by the requesting client when referring to itself.

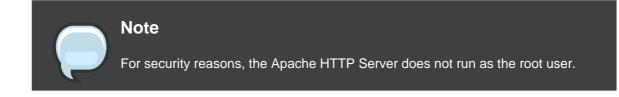
UseCanonicalName is set to off by default.

User.

The User directive sets the username of the server process and determines what files the server is allowed to access. Any files inaccessible to this user are also inaccessible to clients connecting to the Apache HTTP Server.

By default User is set to apache.

This directive has been deprecated for the configuration of virtual hosts.



UserDir.

UserDir is the subdirectory within each user's home directory where they should place personal HTML files which are served by the Web server. This directive is set to disable by default.

The name for the subdirectory is set to public_html in the default configuration. For example, the server might receive the following request:

http://example.com/~username/foo.html

The server would look for the file:

/home/username/public_html/foo.html

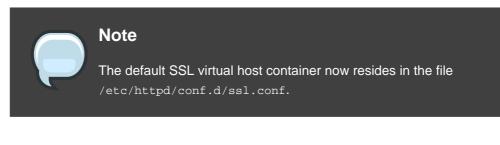
In the above example, /home/username/ is the user's home directory (note that the default path to users' home directories may vary).

Make sure that the permissions on the users' home directories are set correctly. Users' home directories must be set to 0711. The read (r) and execute (x) bits must be set on the users' public_html directories (0755 also works). Files that are served in a users' public_html directories must be set to at least 0644.

VirtualHost.

<VirtualHost> and </VirtualHost> tags create a container outlining the characteristics of a virtual host. The VirtualHost container accepts most configuration directives.

A commented VirtualHost container is provided in httpd.conf, which illustrates the minimum set of configuration directives necessary for each virtual host. Refer to Section 7, "Virtual Hosts" for more information about virtual hosts.



5.2. Configuration Directives for SSL

The directives in /etc/httpd/conf.d/ssl.conf file can be configured to enable secure Web communications using SSL and TLS.

SetEnvlf.

SetEnvIf sets environment variables based on the headers of incoming connections. It is *not* solely an SSL directive, though it is present in the supplied /etc/httpd/conf.d/ssl.conf file. It's purpose in this context is to disable HTTP keepalive and to allow SSL to close the connection without a closing notification from the client browser. This setting is necessary for certain browsers that do not reliably shut down the SSL connection.

For more information on other directives within the SSL configuration file, refer to the following URLs:

- http://localhost/manual/mod/mod_ssl.html
- http://httpd.apache.org/docs/2.2/mod/mod_ssl.html



Note

In most cases, SSL directives are configured appropriately during the installation of Red Hat Enterprise Linux. Be careful when altering Apache HTTP Secure Server directives, misconfiguration can lead to security vulnerabilities.

5.3. MPM Specific Server-Pool Directives

As explained in *Section 2.2.1.2, "Server-Pool Size Regulation*", the responsibility for managing characteristics of the server-pool falls to a module group called MPMs under Apache HTTP Server 2.0. The characteristics of the server-pool differ depending upon which MPM is used. For this reason, an IfModule container is necessary to define the server-pool for the MPM in use.

By default, Apache HTTP Server 2.0 defines the server-pool for both the prefork and worker MPMs.

The following section list directives found within the MPM-specific server-pool containers.

MaxClients.

MaxClients sets a limit on the total number of server processes, or simultaneously connected clients, that can run at one time. The main purpose of this directive is to keep a runaway Apache HTTP Server from crashing the operating system. For busy servers this value should be set to a high value. The server's default is set to 150 regardless of the MPM in use. However, it is not recommended that the value for MaxClients exceeds 256 when using the prefork MPM.

MaxRequestsPerChild.

MaxRequestsPerChild sets the total number of requests each child server process serves before the child dies. The main reason for setting MaxRequestsPerChild is to avoid long-lived process induced memory leaks. The default MaxRequestsPerChild for the prefork MPM is 4000 and for the worker MPM is 0.

MinSpareServers and MaxSpareServers.

These values are only used with the prefork MPM. They adjust how the Apache HTTP Server dynamically adapts to the perceived load by maintaining an appropriate number of spare server processes based on the number of incoming requests. The server checks the number of servers waiting for a request and kills some if there are more than MaxSpareServers or creates some if the number of servers is less than MinSpareServers.

The default MinSpareServers value is 5; the default MaxSpareServers value is 20. These default settings should be appropriate for most situations. Be careful not to increase the MinSpareServers to a large number as doing so creates a heavy processing load on the server even when traffic is light.

MinSpareThreads and MaxSpareThreads.

These values are only used with the worker MPM. They adjust how the Apache HTTP Server dynamically adapts to the perceived load by maintaining an appropriate number of spare server threads based on the number of incoming requests. The server checks the number of server threads waiting for a request and kills some if there are more than MaxSpareThreads or creates some if the number of servers is less than MinSpareThreads.

The default MinSpareThreads value is 25; the default MaxSpareThreads value is 75. These default settings should be appropriate for most situations. The value for MaxSpareThreads must be greater than or equal to the sum of MinSpareThreads and ThreadsPerChild, else the Apache HTTP Server automatically corrects it.

StartServers.

The startServers directive sets how many server processes are created upon startup. Since the Web server dynamically kills and creates server processes based on traffic load, it is not necessary to change this parameter. The Web server is set to start 8 server processes at startup for the prefork MPM and 2 for the worker MPM.

ThreadsPerChild.

This value is only used with the worker MPM. It sets the number of threads within each child process. The default value for this directive is 25.

6. Adding Modules

The Apache HTTP Server is distributed with a number of modules. More information about

Apache HTTP modules can be found on http://httpd.apache.org/docs/2.2/mod/.

The Apache HTTP Server supports *Dynamically Shared Objects* (*DSOs*), or modules, which can easily be loaded at runtime as necessary.

The Apache Project provides complete DSO documentation online at *http://httpd.apache.org/docs/2.2/dso.html*. Or, if the http-manual package is installed, documentation about DSOs can be found online at *http://localhost/manual/mod/*.

For the Apache HTTP Server to use a DSO, it must be specified in a LoadModule directive within /etc/httpd/conf/httpd.conf. If the module is provided by a separate package, the line must appear within the modules configuration file in the /etc/httpd/conf.d/ directory. Refer to *LoadModule* for more information.

If adding or deleting modules from http.conf, Apache HTTP Server must be reloaded or restarted, as referred to in *Section 3, "Starting and Stopping httpd*".

If creating a new module, first install the httpd-devel package which contains the include files, the header files, as well as the *APache eXtenSion* (/usr/sbin/apxs) application, which uses the include files and the header files to compile DSOs.

After writing a module, use /usr/sbin/apxs to compile the module sources outside the Apache source tree. For more information about using the /usr/sbin/apxs command, refer to the the Apache documentation online at *http://httpd.apache.org/docs/2.2/dso.html* as well as the apxs man page.

Once compiled, put the module in the /usr/lib/httpd/modules/ directory. For RHEL platforms using default-64-bit userspace (x86_64, ia64, ?) this path will be /usr/lib64/httpd/modules/. Then add a LoadModule line to the httpd.conf, using the following structure:

LoadModule <module-name> <path/to/module.so>

Where <module-name> is the name of the module and <path/to/module.so> is the path to the DSO.

7. Virtual Hosts

The Apache HTTP Server's built in virtual hosting allows the server to provide different information based on which IP address, hostname, or port is being requested. A complete guide to using virtual hosts is available online at *http://httpd.apache.org/docs/2.2/vhosts/*.

7.1. Setting Up Virtual Hosts

To create a name-based virtual host, it is best to use the virtual host container provided in httpd.conf as an example.

The virtual host example read as follows:

```
#NameVirtualHost *:80 # #<VirtualHost *:80> # ServerAdmin
webmaster@dummy-host.example.com # DocumentRoot
/www/docs/dummy-host.example.com # ServerName dummy-host.example.com #
ErrorLog logs/dummy-host.example.com-error_log # CustomLog
logs/dummy-host.example.com-access_log common #</VirtualHost>
```

To activate name-based virtual hosting, uncomment the NameVirtualHost line by removing the hash mark (#) and replace the asterisk (*) with the IP address assigned to the machine.

Next, configure a virtual host by uncommenting and customizing the <VirtualHost> container.

On the <VirtualHost> line, change the asterisk (*) to the server's IP address. Change the ServerName to a *valid* DNS name assigned to the machine, and configure the other directives as necessary.

The <VirtualHost> container is highly customizable and accepts almost every directive available within the main server configuration.



Tip

If configuring a virtual host to listen on a non-default port, that port must be added to the Listen directive in the global settings section of /etc/httpd/conf/httpd.conf file.

To activate a newly created virtual host, the Apache HTTP Server must be reloaded or restarted. Refer to Section 3, "Starting and Stopping httpd" for further instructions.

Comprehensive information about creating and configuring both name-based and IP address-based virtual hosts is provided online at http://httpd.apache.org/docs/2.2/vhosts/.

8. Apache HTTP Secure Server Configuration

This section provides basic information on the Apache HTTP Server with the mod_ssl security module enabled to use the OpenSSL library and toolkit. The combination of these three components are referred to in this section as the secure Web server or just as the secure server.

The mod_ss1 module is a security module for the Apache HTTP Server. The mod_ss1 module uses the tools provided by the OpenSSL Project to add a very important feature to the Apache HTTP Server — the ability to encrypt communications. In contrast, regular HTTP communications between a browser and a Web server are sent in plain text, which could be intercepted and read by someone along the route between the browser and the server.

This section is not meant to be complete and exclusive documentation for any of these programs. When possible, this guide points to appropriate places where you can find more in-depth documentation on particular subjects.

This section shows you how to install these programs. You can also learn the steps necessary to generate a private key and a certificate request, how to generate your own self-signed certificate, and how to install a certificate to use with your secure server.

The mod_ssl configuration file is located at /etc/httpd/conf.d/ssl.conf. For this file to be loaded, and hence for mod_ssl to work, you must have the statement Include conf.d/*.conf in the /etc/httpd/conf/httpd.conf file. This statement is included by default in the default Apache HTTP Server configuration file.

8.1. An Overview of Security-Related Packages

To enable the secure server, you must have the following packages installed at a minimum:

httpd

The httpd package contains the httpd daemon and related utilities, configuration files, icons, Apache HTTP Server modules, man pages, and other files used by the Apache HTTP Server.

mod_ssl

The mod_ssl package includes the mod_ssl module, which provides strong cryptography for the Apache HTTP Server via the Secure Sockets Layer (SSL) and Transport Layer Security (TLS) protocols.

openssl

The openss1 package contains the OpenSSL toolkit. The OpenSSL toolkit implements the SSL and TLS protocols, and also includes a general purpose cryptography library.

Additionally, other software packages provide certain security functionalities (but are not required by the secure server to function):

8.2. An Overview of Certificates and Security

Your secure server provides security using a combination of the Secure Sockets Layer (SSL) protocol and (in most cases) a digital certificate from a Certificate Authority (CA). SSL handles the encrypted communications as well as the mutual authentication between browsers and your secure server. The CA-approved digital certificate provides authentication for your secure server (the CA puts its reputation behind its certification of your organization's identity). When your browser is communicating using SSL encryption, the https://prefix is used at the beginning of the Uniform Resource Locator (URL) in the navigation bar.

Encryption depends upon the use of keys (think of them as secret encoder/decoder rings in data format). In conventional or symmetric cryptography, both ends of the transaction have the same key, which they use to decode each other's transmissions. In public or asymmetric cryptography, two keys co-exist: a public key and a private key. A person or an organization keeps their private key a secret and publishes their public key. Data encoded with the public key can only be decoded with the private key; data encoded with the private key can only be decoded with the public key.

To set up your secure server, use public cryptography to create a public and private key pair. In most cases, you send your certificate request (including your public key), proof of your company's identity, and payment to a CA. The CA verifies the certificate request and your identity, and then sends back a certificate for your secure server.

A secure server uses a certificate to identify itself to Web browsers. You can generate your own certificate (called a "self-signed" certificate), or you can get a certificate from a CA. A certificate from a reputable CA guarantees that a website is associated with a particular company or organization.

Alternatively, you can create your own self-signed certificate. Note, however, that self-signed certificates should not be used in most production environments. Self-signed certificates are not automatically accepted by a user's browser — users are prompted by the browser to accept the certificate and create the secure connection. Refer to Section 8.4, "Types of Certificates" for more information on the differences between self-signed and CA-signed certificates.

Once you have a self-signed certificate or a signed certificate from the CA of your choice, you must install it on your secure server.

8.3. Using Pre-Existing Keys and Certificates

If you already have an existing key and certificate (for example, if you are installing the secure server to replace another company's secure server product), you can probably use your existing key and certificate with the secure server. The following two situations provide instances where you are not able to use your existing key and certificate:

- If you are changing your IP address or domain name Certificates are issued for a particular IP address and domain name pair. You must get a new certificate if you are changing your IP address or domain name.
- If you have a certificate from VeriSign and you are changing your server software VeriSign is a widely used CA. If you already have a VeriSign certificate for another purpose, you may have been considering using your existing VeriSign certificate with your new secure server. However, you are not be allowed to because VeriSign issues certificates for one specific server software and IP address/domain name combination.

If you change either of those parameters (for example, if you previously used a different secure server product), the VeriSign certificate you obtained to use with the previous configuration will not work with the new configuration. You must obtain a new certificate.

If you have an existing key and certificate that you can use, you do not have to generate a new key and obtain a new certificate. However, you may need to move and rename the files which contain your key and certificate.

Move your existing key file to:

/etc/pki/tls/private/server.key

Move your existing certificate file to:

/etc/pki/tls/certs/server.crt

If you are upgrading from the Red Hat Secure Web Server, your old key (httpsd.key) and certificate (httpsd.crt) are located in /etc/httpd/conf/. Move and rename your key and certificate so that the secure server can use them. Use the following two commands to move and rename your key and certificate files:

```
mv /etc/httpd/conf/httpsd.key /etc/pki/tls/private/server.key mv
/etc/httpd/conf/httpsd.crt /etc/pki/tls/certs/server.crt
```

Then, start your secure server with the command:

/sbin/service httpd start

8.4. Types of Certificates

If you installed your secure server from the RPM package provided by Red Hat, a randomly generated private key and a test certificate are generated and put into the appropriate directories. Before you begin using your secure server, however, you must generate your own key and obtain a certificate which correctly identifies your server.

You need a key and a certificate to operate your secure server — which means that you can either generate a self-signed certificate or purchase a CA-signed certificate from a CA. What are the differences between the two?

A CA-signed certificate provides two important capabilities for your server:

- Browsers (usually) automatically recognize the certificate and allow a secure connection to be made, without prompting the user.
- When a CA issues a signed certificate, they are guaranteeing the identity of the organization that is providing the webpages to the browser.

If your secure server is being accessed by the public at large, your secure server needs a certificate signed by a CA so that people who visit your website know that the website is owned by the organization who claims to own it. Before signing a certificate, a CA verifies that the organization requesting the certificate was actually who they claimed to be.

Most Web browsers that support SSL have a list of CAs whose certificates they automatically accept. If a browser encounters a certificate whose authorizing CA is not in the list, the browser asks the user to either accept or decline the connection.

You can generate a self-signed certificate for your secure server, but be aware that a

self-signed certificate does not provide the same functionality as a CA-signed certificate. A self-signed certificate is not automatically recognized by most Web browsers and does not provide any guarantee concerning the identity of the organization that is providing the website. A CA-signed certificate provides both of these important capabilities for a secure server. If your secure server is to be used in a production environment, a CA-signed certificate is recommended.

The process of getting a certificate from a CA is fairly easy. A quick overview is as follows:

- 1. Create an encryption private and public key pair.
- 2. Create a certificate request based on the public key. The certificate request contains information about your server and the company hosting it.
- Send the certificate request, along with documents proving your identity, to a CA. Red Hat does not make recommendations on which certificate authority to choose. Your decision may be based on your past experiences, on the experiences of your friends or colleagues, or purely on monetary factors.

Once you have decided upon a CA, you need to follow the instructions they provide on how to obtain a certificate from them.

- 4. When the CA is satisfied that you are indeed who you claim to be, they provide you with a digital certificate.
- 5. Install this certificate on your secure server and begin handling secure transactions.

Whether you are getting a certificate from a CA or generating your own self-signed certificate, the first step is to generate a key. Refer to Section 8.5, "Generating a Key" for instructions.

8.5. Generating a Key

You must be root to generate a key.

First, use the cd command to change to the /etc/httpd/conf/ directory. Remove the fake key and certificate that were generated during the installation with the following commands:

rm ssl.key/server.keyrm ssl.crt/server.crt

The crypto-utils package contains the genkey utility which you can use to generate keys as the name implies. To create your own private key, please ensure the crypto-utils package is installed. You can view more options by typing man genkey in your terminal. Assuming you wish to generate keys for www.example.com using the genkey utility, type in the following command in your terminal:

genkey www.example.com

Please note that the make based process is no longer shipped with RHEL 5. This will start the genkey graphical user interface. The figure below illustrates the first screen. To navigate, use the keyboard arrow and tab keys. This windows indicates where your key will be stored and prompts you to proceed or cancel the operation. To proceed to the next step, select **Next** and press the Return (Enter) key.

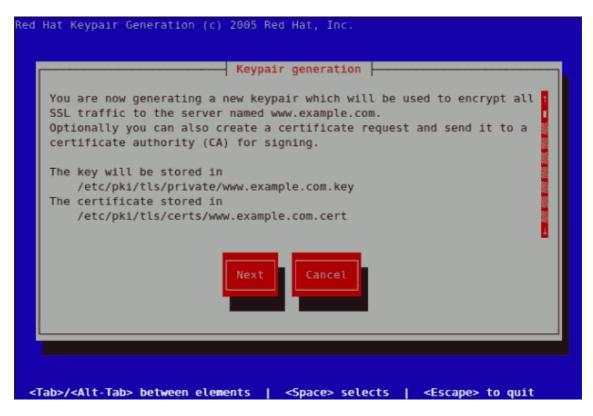


Figure 22.11. Keypair generation

The next screen prompts you to choose the size of your key. As indicated, the smaller the size of your key, the faster will the response from your server be and the lesser your level of security. On selecting your preferred, key size using the arrow keys, select **Next** to proceed to the next step. The figure below illustrates the key size selection screen.

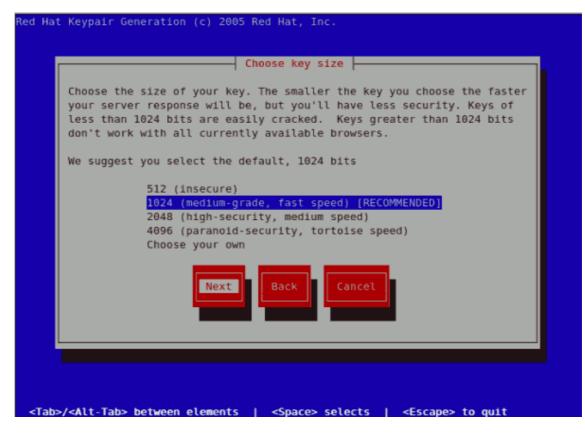


Figure 22.12. Choose key size

Selecting the next step will initiate the random bits generation process which may take some time depending on the size of your selected key. The larger the size of your key, the longer it will take to generate it.

Red	Hat	Keypair	Generation	(c)	2005	Red	Hat,	Inc.								
					_											
					Gen	erat:	ing r	andom	bits	-						
				((this	may	take	some	time))						
							18	8								
				_												
							Th	is so	ftware	e cor	ntains	s th	ie tr	uera	nd li	lbrary
							de	velop		Mat1	t Blaz	ze,	Jim	Reed	ls, ar	nd Jack

Figure 22.13. Generating random bits

On generating your key, you will be prompted to send a Certificate Request (CSR) to a Certificate Authority (CA).

Generate CSR
Would you like to send a Certificate Request (CSR) to a Certificate Authority (CA)?

Figure 22.14. Generate CSR

Selecting **Yes** will prompt you to select the Certificate Authority you wish to send your request to. Selecting **No** will allow you to generate a self-signed certificate. The next step for this is illustrated in *Figure 22.17, "Generating a self signed certificate for your server"*.

Choose Certificate Authority Please choose the Certificate Authority you wish to send your certificate request to
<mark>Equifax</mark> Thawte VeriSign Other
Next Back Cancel

Figure 22.15. Choose Certificate Authority (CA)

On Selecting your preferred option, select **Next** to proceed to the next step. The next screen allows you to enter the details of your certificate.



Figure 22.16. Enter details for your certificate

If you prefer to generate a self signed cert key pair, you should not generate a CSR. To do this, select **No** as your preferred option in the Generate CSR screen. This will display the figure below from which you can enter your certificate details. Entering your certificate details and pressing the return key will display the *Figure 22.19, "Protecting your private key"* from which you can choose to encrypt your private key or not.



Figure 22.17. Generating a self signed certificate for your server

On entering the details of your certificate, select **Next** to proceed. The figure below illustrates an example of a the next screen displayed after completing the details for a certificate to be sent to Equifax. Please note that if you are generating a self signed key, for your server, this screen is not displayed.

You now need to submit your CSR and documentation to your certificate authority. Submitting your CSR may involve pasting it into an online web form, or mailing it to a specific address. In either case, you should include the BEGIN and END lines.
BEGIN CERTIFICATE REQUEST MIIBTjCB+QIBADBmMQswCQYDVQQGEwJHQjESMBAGA1UECBMJQmVya3NoaXJ1MRAw DgYDVQQHEwdOZXdidXJ5MRcwFQYDVQQKEw5NeSBDb21wYW55IEx0ZDEYMBYGA1UE AxMPd3d3LmV4YW1wbGUuY29tMFwwDQYJKoZIhvcNAQEBBQADSwAwSAJBAMbY0dq0 Y1XsmstZ7L7C27TX71yBQ07jay0c7mSh1XemItJHOEjcSTge51G5EIm5sm5+5vNU 6NEkBNnW0aAoa4MCAwEAAaAuMBUGCSqGSIb3DQEJAjEIEwZyZWRoYXQwFQYJKoZI hvcNAQkHMQgTBnJ1ZGhhdDANBgkqhkiG9w0BAQUFAANBAK110ocPMET2Yy3t4ffb uIERHGn6w0RhriJtCxkJBDGbwTXKUXYw0iWWX5WQpcwnn0LYTXj8X1c4KX29N5gm LVs= END CERTIFICATE REQUEST
A copy of this CSR has been saved in the file /etc/pki/tls/certs/www.example.com.2.csr Press return when ready to continue

Figure 22.18. Begin certificate request

Pressing the return key, will display the next screen from which you can enable or disable the encryption of the private key. Use the spacebar to enable or disable this. When enabled, a [*] character will be displayed. On selecting your preferred option, select **Next** to proceed to the next step.



Figure 22.19. Protecting your private key

The next screen allows you to set your key passphase. Please do not lose this pass phase as you will not be able to run the server without it. You will need to regenerate a new private or public key pair and request a new certificate from your CA as indicated. For security, the passphase is not displayed as you type. On typing your preferred passphase, select **Next** to go back to your terminal.

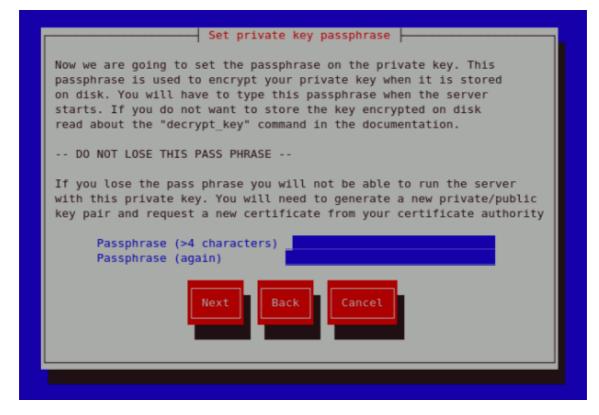


Figure 22.20. Set passphase

If you attempt to run genkey makeca on a server that has an existing key pair, an error message will be displayed as illustrated below. You need to delete your existing key file as indicated to generate a new key pair.

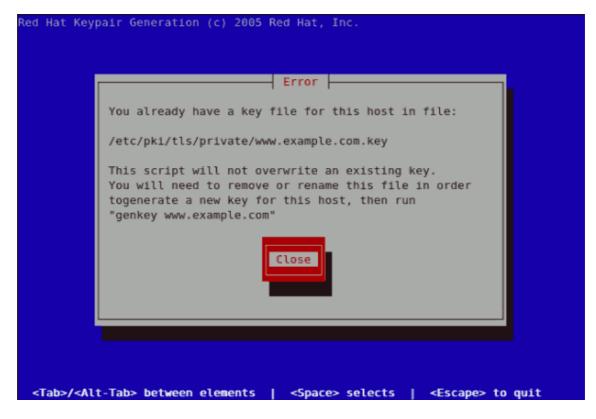


Figure 22.21. genkey error

- http://httpd.apache.org/docs/2.2/ssl/
- http://httpd.apache.org/docs/2.2/vhosts/

8.6. How to configure the server to use the new key

The steps to configure the Apache HTTP Server to use the new key are:

- Obtain the signed certificate from the CA after submitting the CSR.
- Copy the certificate to the path, for example /etc/pki/tls/certs/www.example.com.crt
- Edit /etc/httpd/conf.d/ssl.conf. Change the SSLCertificateFile and SSLCertificateKey lines to be.

```
SSLCertificateFile /etc/pki/tls/certs/www.example.com.crt
SSLCertificateKeyFile /etc/pki/tls/private/www.example.com.key
```

where the "www.example.com" part should match the argument passed on the ${\tt genkey}$ command.

9. Additional Resources

To learn more about the Apache HTTP Server, refer to the following resources.

9.1. Useful Websites

- http://httpd.apache.org/ The official website for the Apache HTTP Server with documentation on all the directives and default modules.
- http://www.modssl.org/ The official website for mod_ssl.
- http://www.apacheweek.com/ A comprehensive online weekly newsletter about all things Apache.

FTP

File Transfer Protocol (FTP) is one of the oldest and most commonly used protocols found on the Internet today. Its purpose is to reliably transfer files between computer hosts on a network without requiring the user to log directly into the remote host or have knowledge of how to use the remote system. It allows users to access files on remote systems using a standard set of simple commands.

This chapter outlines the basics of the FTP protocol, as well as configuration options for the primary FTP server shipped with Red Hat Enterprise Linux, vsftpd.

1. The File Transport Protocol

However, because FTP is so prevalent on the Internet, it is often required to share files to the public. System administrators, therefore, should be aware of the FTP protocol's unique characteristics.

1.1. Multiple Ports, Multiple Modes

Unlike most protocols used on the Internet, FTP requires multiple network ports to work properly. When an FTP client application initiates a connection to an FTP server, it opens port 21 on the server — known as the *command port*. This port is used to issue all commands to the server. Any data requested from the server is returned to the client via a *data port*. The port number for data connections, and the way in which data connections are initialized, vary depending upon whether the client requests the data in *active* or *passive* mode.

The following defines these modes:

active mode

Active mode is the original method used by the FTP protocol for transferring data to the client application. When an active mode data transfer is initiated by the FTP client, the server opens a connection from port 20 on the server to the IP address and a random, unprivileged port (greater than 1024) specified by the client. This arrangement means that the client machine must be allowed to accept connections over any port above 1024. With the growth of insecure networks, such as the Internet, the use of firewalls to protect client machines is now prevalent. Because these client-side firewalls often deny incoming connections from active mode FTP servers, passive mode was devised.

passive mode

Passive mode, like active mode, is initiated by the FTP client application. When requesting data from the server, the FTP client indicates it wants to access the data in passive mode and the server provides the IP address and a random, unprivileged port (greater than 1024) on the server. The client then connects to that port on the server to download the requested information.

While passive mode resolves issues for client-side firewall interference with data

connections, it can complicate administration of the server-side firewall. You can reduce the number of open ports on a server by limiting the range of unprivileged ports on the FTP server. This also simplifies the process of configuring firewall rules for the server. Refer to *Section 5.8, "Network Options"* for more about limiting passive ports.

2. FTP Servers

Red Hat Enterprise Linux ships with two different FTP servers:

- Red Hat Content Accelerator A kernel-based Web server that delivers high performance Web server and FTP services. Since speed as its primary design goal, it has limited functionality and runs only as an anonymous FTP server. For more information about configuring and administering Red Hat Content Accelerator, consult the documentation available online at <u>http://www.redhat.com/docs/manuals/tux/</u>.
- vsftpd A fast, secure FTP daemon which is the preferred FTP server for Red Hat Enterprise Linux. The remainder of this chapter focuses on vsftpd.

2.1. vsftpd

The Very Secure FTP Daemon (vsftpd) is designed from the ground up to be fast, stable, and, most importantly, secure. Its ability to handle large numbers of connections efficiently and securely is why vsftpd is the only stand-alone FTP distributed with Red Hat Enterprise Linux.

The security model used by ${\tt vsftpd}$ has three primary aspects:

- Strong separation of privileged and non-privileged processes Separate processes handle different tasks, and each of these processes run with the minimal privileges required for the task.
- Tasks requiring elevated privileges are handled by processes with the minimal privilege necessary By leveraging compatibilities found in the libcap library, tasks that usually require full root privileges can be executed more safely from a less privileged process.
- *Most processes run in a chroot jail* Whenever possible, processes are change-rooted to the directory being shared; this directory is then considered a chroot jail. For example, if the directory /var/ftp/ is the primary shared directory, vsftpd reassigns /var/ftp/ to the new root directory, known as /. This disallows any potential malicious hacker activities for any directories not contained below the new root directory.

Use of these security practices has the following effect on how vsftpd deals with requests:

• The parent process runs with the least privileges required — The parent process dynamically calculates the level of privileges it requires to minimize the level of risk. Child processes

handle direct interaction with the FTP clients and run with as close to no privileges as possible.

- All operations requiring elevated privileges are handled by a small parent process Much like the Apache HTTP Server, vsftpd launches unprivileged child processes to handle incoming connections. This allows the privileged, parent process to be as small as possible and handle relatively few tasks.
- All requests from unprivileged child processes are distrusted by the parent process Communication with child processes are received over a socket, and the validity of any information from child processes is checked before being acted on.
- Most interaction with FTP clients is handled by unprivileged child processes in a chroot jail
 Because these child processes are unprivileged and only have access to the directory being shared, any crashed processes only allows the attacker access to the shared files.

3. Files Installed with $_{vsftpd}$

The vsftpd RPM installs the daemon (/usr/sbin/vsftpd), its configuration and related files, as well as FTP directories onto the system. The following lists the files and directories related to vsftpd configuration:

- /etc/rc.d/init.d/vsftpd The initialization script (initscript) used by the /sbin/service command to start, stop, or reload vsftpd. Refer to Section 4, "Starting and Stopping vsftpd" for more information about using this script.
- /etc/pam.d/vsftpd The Pluggable Authentication Modules (PAM) configuration file for vsftpd. This file specifies the requirements a user must meet to login to the FTP server. For more information, refer to Section 4, "Pluggable Authentication Modules (PAM)".
- /etc/vsftpd/vsftpd.conf The configuration file for vsftpd. Refer to Section 5, "vsftpd Configuration Options" for a list of important options contained within this file.
- /etc/vsftpd.ftpusers A list of users not allowed to log into vsftpd. By default, this list includes the root, bin, and daemon users, among others.
- /etc/vsftpd.user_list This file can be configured to either deny or allow access to the users listed, depending on whether the userlist_deny directive is set to YES (default) or NO in /etc/vsftpd/vsftpd.conf. If /etc/vsftpd.user_list is used to grant access to users, the usernames listed must not appear in /etc/vsftpd.ftpusers.
- /var/ftp/— The directory containing files served by vsftpd. It also contains the /var/ftp/pub/ directory for anonymous users. Both directories are world-readable, but writable only by the root user.

4. Starting and Stopping vsftpd

The vsftpd RPM installs the /etc/rc.d/init.d/vsftpd script, which can be accessed using the /sbin/service command.

To start the server, as root type:

/sbin/service vsftpd start

To stop the server, as root type:

/sbin/service vsftpd stop

The restart option is a shorthand way of stopping and then starting vsftpd. This is the most efficient way to make configuration changes take effect after editing the configuration file for vsftpd.

To restart the server, as root type:

/sbin/service vsftpd restart

The condrestart (*conditional restart*) option only starts vsftpd if it is currently running. This option is useful for scripts, because it does not start the daemon if it is not running.

To conditionally restart the server, as root type:

/sbin/service vsftpd condrestart

By default, the vsftpd service does *not* start automatically at boot time. To configure the vsftpd service to start at boot time, use an initscript utility, such as /sbin/chkconfig, /usr/sbin/ntsysv, or the Services Configuration Tool program. Refer to *Chapter 16, Controlling Access to Services* for more information regarding these tools.

4.1. Starting Multiple Copies of vsftpd

Sometimes one computer is used to serve multiple FTP domains. This is a technique called *multihoming*. One way to multihome using vsftpd is by running multiple copies of the daemon, each with its own configuration file.

To do this, first assign all relevant IP addresses to network devices or alias network devices on the system. Refer to *Chapter 15, Network Configuration* for more information about configuring network devices and device aliases. Additional information can be found about network configuration scripts in *Chapter 14, Network Interfaces*.

Next, the DNS server for the FTP domains must be configured to reference the correct machine. For information about BIND and its configuration files, refer to *Chapter 17, Berkeley Internet Name Domain (BIND)*.

For vsftpd to answer requests on different IP addresses, multiple copies of the daemon must be running. The first copy must be run using the vsftpd initscripts, as outlined in *Section 4*, *"Starting and Stopping vsftpd"*. This copy uses the standard configuration file, /etc/vsftpd/vsftpd.conf.

Each additional FTP site must have a configuration file with a unique name in the /etc/vsftpd/ directory, such as /etc/vsftpd/vsftpd-site-2.conf. Each configuration file must be readable and writable only by root. Within each configuration file for each FTP server listening on an IPv4 network, the following directive must be unique:

listen_address=N.N.N.N

Replace *N.N.N.N* with the *unique* IP address for the FTP site being served. If the site is using IPv6, use the <code>listen_address6</code> directive instead.

Once each additional server has a configuration file, the vsftpd daemon must be launched from a root shell prompt using the following command:

vsftpd /etc/vsftpd/<configuration-file> [amp]

In the above command, replace <configuration-file> with the unique name for the server's configuration file, such as /etc/vsftpd/vsftpd-site-2.conf.

Other directives to consider altering on a per-server basis are:

- anon_root
- local_root
- vsftpd_log_file
- xferlog_file

For a detailed list of directives available within vsftpd's configuration file, refer to Section 5, "vsftpd Configuration Options".

To configure any additional servers to start automatically at boot time, add the above command to the end of the /etc/rc.local file.

5. vsftpd Configuration Options

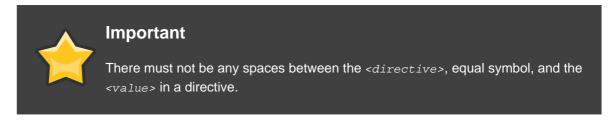
Although vsftpd may not offer the level of customization other widely available FTP servers have, it offers enough options to fill most administrator's needs. The fact that it is not overly feature-laden limits configuration and programmatic errors.

All configuration of vsftpd is handled by its configuration file, /etc/vsftpd/vsftpd.conf.

Each directive is on its own line within the file and follows the following format:

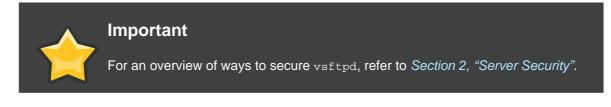
<directive>=<value>

For each directive, replace <directive> with a valid directive and <value> with a valid value.



Comment lines must be preceded by a hash mark (#) and are ignored by the daemon.

For a complete list of all directives available, refer to the man page for vsftpd.conf.



The following is a list of some of the more important directives within /etc/vsftpd/vsftpd.conf. All directives not explicitly found within vsftpd's configuration file are set to their default value.

5.1. Daemon Options

The following is a list of directives which control the overall behavior of the vsftpd daemon.

• listen — When enabled, vsftpd runs in stand-alone mode. Red Hat Enterprise Linux sets this value to ves. This directive cannot be used in conjunction with the listen_ipv6 directive.

The default value is NO.

• listen_ipv6 — When enabled, vsftpd runs in stand-alone mode, but listens only to IPv6 sockets. This directive cannot be used in conjunction with the listen directive.

The default value is NO.

• session_support — When enabled, vsftpd attempts to maintain login sessions for each
user through Pluggable Authentication Modules (PAM). Refer to Section 4, "Pluggable
Authentication Modules (PAM)" for more information. If session logging is not necessary,
disabling this option allows vsftpd to run with less processes and lower privileges.

The default value is YES.

5.2. Log In Options and Access Controls

The following is a list of directives which control the login behavior and access control mechanisms.

• anonymous_enable — When enabled, anonymous users are allowed to log in. The usernames anonymous and ftp are accepted.

The default value is YES.

Refer to Section 5.3, "Anonymous User Options" for a list of directives affecting anonymous users.

 banned_email_file — If the deny_email_enable directive is set to YES, this directive specifies the file containing a list of anonymous email passwords which are not permitted access to the server.

The default value is /etc/vsftpd.banned_emails.

• banner_file — Specifies the file containing text displayed when a connection is established to the server. This option overrides any text specified in the ftpd_banner directive.

There is no default value for this directive.

• cmds_allowed — Specifies a comma-delimited list of FTP commands allowed by the server. All other commands are rejected.

There is no default value for this directive.

 deny_email_enable — When enabled, any anonymous user utilizing email passwords specified in the /etc/vsftpd.banned_emails are denied access to the server. The name of the file referenced by this directive can be specified using the banned_email_file directive.

The default value is NO.

• ftpd_banner — When enabled, the string specified within this directive is displayed when a
connection is established to the server. This option can be overridden by the banner_file
directive.

By default vsftpd displays its standard banner.

• local_enable — When enabled, local users are allowed to log into the system.

The default value is YES.

Refer to Section 5.4, "Local User Options" for a list of directives affecting local users.

• pam_service_name — Specifies the PAM service name for vsftpd.

The default value is ftp. Note, in Red Hat Enterprise Linux, the value is set to vsftpd.

- The default value is NO. Note, in Red Hat Enterprise Linux, the value is set to YES.
- userlist_deny When used in conjunction with the userlist_enable directive and set to NO, all local users are denied access unless the username is listed in the file specified by the userlist_file directive. Because access is denied before the client is asked for a password, setting this directive to NO prevents local users from submitting unencrypted passwords over the network.

The default value is YES.

 userlist_enable — When enabled, the users listed in the file specified by the userlist_file directive are denied access. Because access is denied before the client is asked for a password, users are prevented from submitting unencrypted passwords over the network.

The default value is NO, however under Red Hat Enterprise Linux the value is set to YES.

• userlist_file — Specifies the file referenced by vsftpd when the userlist_enable directive is enabled.

The default value is /etc/vsftpd.user_list and is created during installation.

• cmds_allowed — Specifies a comma separated list of FTP commands that the server allows. Any other commands are rejected.

There is no default value for this directive.

5.3. Anonymous User Options

The following lists directives which control anonymous user access to the server. To use these options, the anonymous_enable directive must be set to YES.

• anon_mkdir_write_enable — When enabled in conjunction with the write_enable directive, anonymous users are allowed to create new directories within a parent directory which has write permissions.

The default value is NO.

• anon_root — Specifies the directory vsftpd changes to after an anonymous user logs in.

There is no default value for this directive.

• anon_upload_enable — When enabled in conjunction with the write_enable directive, anonymous users are allowed to upload files within a parent directory which has write permissions.

The default value is NO.

• anon_world_readable_only — When enabled, anonymous users are only allowed to

download world-readable files.

The default value is YES.

 ftp_username — Specifies the local user account (listed in /etc/passwd) used for the anonymous FTP user. The home directory specified in /etc/passwd for the user is the root directory of the anonymous FTP user.

The default value is ftp.

no_anon_password — When enabled, the anonymous user is not asked for a password.

The default value is NO.

 secure_email_list_enable — When enabled, only a specified list of email passwords for anonymous logins are accepted. This is a convenient way to offer limited security to public content without the need for virtual users.

Anonymous logins are prevented unless the password provided is listed in /etc/vsftpd.email_passwords. The file format is one password per line, with no trailing white spaces.

The default value is NO.

5.4. Local User Options

The following lists directives which characterize the way local users access the server. To use these options, the local_enable directive must be set to YES.

• chmod_enable — When enabled, the FTP command SITE CHMOD is allowed for local users. This command allows the users to change the permissions on files.

The default value is YES.

• chroot_list_enable — When enabled, the local users listed in the file specified in the chroot_list_file directive are placed in a chroot jail upon log in.

If enabled in conjunction with the chroot_local_user directive, the local users listed in the file specified in the chroot_list_file directive are *not* placed in a chroot jail upon log in.

The default value is NO.

• chroot_list_file — Specifies the file containing a list of local users referenced when the chroot_list_enable directive is set to YES.

The default value is /etc/vsftpd.chroot_list.

 chroot_local_user — When enabled, local users are change-rooted to their home directories after logging in. The default value is NO.



Warning

Enabling chroot_local_user opens up a number of security issues, especially for users with upload privileges. For this reason, it is *not* recommended.

• guest_enable — When enabled, all non-anonymous users are logged in as the user guest, which is the local user specified in the guest_username directive.

The default value is NO.

• guest_username — Specifies the username the guest user is mapped to.

The default value is ftp.

• local_root — Specifies the directory <code>vsftpd</code> changes to after a local user logs in.

There is no default value for this directive.

• local_umask — Specifies the umask value for file creation. Note that the default value is in octal form (a numerical system with a base of eight), which includes a "0" prefix. Otherwise the value is treated as a base-10 integer.

The default value is 022.

• passwd_chroot_enable — When enabled in conjunction with the chroot_local_user directive, vsftpd change-roots local users based on the occurrence of the /./ in the home directory field within /etc/passwd.

The default value is NO.

• user_config_dir — Specifies the path to a directory containing configuration files bearing the name of local system users that contain specific setting for that user. Any directive in the user's configuration file overrides those found in /etc/vsftpd/vsftpd.conf.

There is no default value for this directive.

5.5. Directory Options

The following lists directives which affect directories.

• dirlist_enable — When enabled, users are allowed to view directory lists.

The default value is YES.

• dirmessage_enable — When enabled, a message is displayed whenever a user enters a directory with a message file. This message resides within the current directory. The name of this file is specified in the message_file directive and is .message by default.

The default value is NO. Note, in Red Hat Enterprise Linux, the value is set to YES.

• force_dot_files — When enabled, files beginning with a dot (.) are listed in directory
listings, with the exception of the . and . . files.

The default value is NO.

• hide_ids — When enabled, all directory listings show ftp as the user and group for each file.

The default value is NO.

• message_file — Specifies the name of the message file when using the dirmessage_enable directive.

The default value is .message.

 text_userdb_names — When enabled, test usernames and group names are used in place of UID and GID entries. Enabling this option may slow performance of the server.

The default value is NO.

 use_localtime — When enabled, directory listings reveal the local time for the computer instead of GMT.

The default value is NO.

5.6. File Transfer Options

The following lists directives which affect directories.

• download_enable — When enabled, file downloads are permitted.

The default value is YES.

• chown_uploads — When enabled, all files uploaded by anonymous users are owned by the user specified in the chown_username directive.

The default value is NO.

 chown_username — Specifies the ownership of anonymously uploaded files if the chown_uploads directive is enabled.

The default value is root.

• write_enable — When enabled, FTP commands which can change the file system are

allowed, such as DELE, RNFR, and STOR.

The default value is YES.

5.7. Logging Options

The following lists directives which affect vsftpd's logging behavior.

 dual_log_enable — When enabled in conjunction with xferlog_enable, vsftpd writes two files simultaneously: a wu-ftpd-compatible log to the file specified in the xferlog_file directive (/var/log/xferlog by default) and a standard vsftpd log file specified in the vsftpd_log_file directive (/var/log/vsftpd.log by default).

The default value is NO.

• log_ftp_protocol — When enabled in conjunction with xferlog_enable and with
 xferlog_std_format set to NO, all FTP commands and responses are logged. This directive
 is useful for debugging.

The default value is NO.

 syslog_enable — When enabled in conjunction with xferlog_enable, all logging normally written to the standard vsftpd log file specified in the vsftpd_log_file directive (/var/log/vsftpd.log by default) is sent to the system logger instead under the FTPD facility.

The default value is NO.

vsftpd_log_file — Specifies the vsftpd log file. For this file to be used, xferlog_enable must be enabled and xferlog_std_format must either be set to NO or, if xferlog_std_format is set to YES, dual_log_enable must be enabled. It is important to note that if syslog_enable is set to YES, the system log is used instead of the file specified in this directive.

The default value is /var/log/vsftpd.log.

xferlog_enable — When enabled, vsftpd logs connections (vsftpd format only) and file transfer information to the log file specified in the vsftpd_log_file directive (/var/log/vsftpd.log by default). If xferlog_std_format is set to YES, file transfer information is logged but connections are not, and the log file specified in xferlog_file (/var/log/xferlog by default) is used instead. It is important to note that both log files and log formats are used if dual_log_enable is set to YES.

The default value is NO. Note, in Red Hat Enterprise Linux, the value is set to YES.

• xferlog_file — Specifies the wu-ftpd-compatible log file. For this file to be used, xferlog_enable must be enabled and xferlog_std_format must be set to YES. It is also used if dual_log_enable is set to YES. The default value is /var/log/xferlog.

• xferlog_std_format — When enabled in conjunction with xferlog_enable, only a
wu-ftpd-compatible file transfer log is written to the file specified in the xferlog_file
directive (/var/log/xferlog by default). It is important to note that this file only logs file
transfers and does not log connections to the server.

The default value is NO. Note, in Red Hat Enterprise Linux, the value is set to YES.



Important

To maintain compatibility with log files written by the older wu-ftpd FTP server, the xferlog_std_format directive is set to YES under Red Hat Enterprise Linux. However, this setting means that connections to the server are not logged.

To both log connections in vsftpd format and maintain a wu-ftpd-compatible file transfer log, set dual_log_enable to YES.

If maintaining a wu-ftpd-compatible file transfer log is not important, either set xferlog_std_format to NO, comment the line with a hash mark (#), or delete the line entirely.

5.8. Network Options

The following lists directives which affect how vsftpd interacts with the network.

 accept_timeout — Specifies the amount of time for a client using passive mode to establish a connection.

The default value is 60.

 anon_max_rate — Specifies the maximum data transfer rate for anonymous users in bytes per second.

The default value is 0, which does not limit the transfer rate.

• connect_from_port_20 When enabled, vsftpd runs with enough privileges to open port 20 on the server during active mode data transfers. Disabling this option allows vsftpd to run with less privileges, but may be incompatible with some FTP clients.

The default value is NO. Note, in Red Hat Enterprise Linux, the value is set to YES.

 connect_timeout — Specifies the maximum amount of time a client using active mode has to respond to a data connection, in seconds. The default value is 60.

 data_connection_timeout — Specifies maximum amount of time data transfers are allowed to stall, in seconds. Once triggered, the connection to the remote client is closed.

The default value is 300.

• ftp_data_port — Specifies the port used for active data connections when
 connect_from_port_20 is set to YES.

The default value is 20.

• idle_session_timeout — Specifies the maximum amount of time between commands from a remote client. Once triggered, the connection to the remote client is closed.

The default value is 300.

listen_address — Specifies the IP address on which vsftpd listens for network connections.

There is no default value for this directive.



Tip

If running multiple copies of vsftpd serving different IP addresses, the configuration file for each copy of the vsftpd daemon must have a different value for this directive. Refer to Section 4.1, "Starting Multiple Copies of vsftpd" for more information about multihomed FTP servers.

• listen_address6 — Specifies the IPv6 address on which vsftpd listens for network connections when listen_ipv6 is set to YES.

There is no default value for this directive.



Tip

If running multiple copies of vsftpd serving different IP addresses, the configuration file for each copy of the vsftpd daemon must have a different value for this directive. Refer to Section 4.1, "Starting Multiple Copies of vsftpd" for more information about multihomed FTP servers.

- <code>listen_port</code> — Specifies the port on which <code>vsftpd</code> listens for network connections.

The default value is 21.

 local_max_rate — Specifies the maximum rate data is transferred for local users logged into the server in bytes per second.

The default value is 0, which does not limit the transfer rate.

 max_clients — Specifies the maximum number of simultaneous clients allowed to connect to the server when it is running in standalone mode. Any additional client connections would result in an error message.

The default value is 0, which does not limit connections.

 max_per_ip — Specifies the maximum of clients allowed to connected from the same source IP address.

The default value is 0, which does not limit connections.

 pasv_address — Specifies the IP address for the public facing IP address of the server for servers behind Network Address Translation (NAT) firewalls. This enables vsftpd to hand out the correct return address for passive mode connections.

There is no default value for this directive.

• pasv_enable — When enabled, passive mode connects are allowed.

The default value is YES.

 pasv_max_port — Specifies the highest possible port sent to the FTP clients for passive mode connections. This setting is used to limit the port range so that firewall rules are easier to create.

The default value is 0, which does not limit the highest passive port range. The value must not exceed 65535.

 pasv_min_port — Specifies the lowest possible port sent to the FTP clients for passive mode connections. This setting is used to limit the port range so that firewall rules are easier to create.

The default value is 0, which does not limit the lowest passive port range. The value must not be lower 1024.

pasv_promiscuous — When enabled, data connections are not checked to make sure they
are originating from the same IP address. This setting is only useful for certain types of
tunneling.



Caution

Do not enable this option unless absolutely necessary as it disables an important security feature which verifies that passive mode connections originate from the same IP address as the control connection that initiates the data transfer.

The default value is NO.

• port_enable — When enabled, active mode connects are allowed.

The default value is YES.

6. Additional Resources

For more information about vsftpd, refer to the following resources.

6.1. Installed Documentation

- The /usr/share/doc/vsftpd-<version-number>/ directory Replace <version-number> with the installed version of the vsftpd package. This directory contains a README with basic information about the software. The TUNING file contains basic performance tuning tips and the SECURITY/ directory contains information about the security model employed by vsftpd.
- vsftpd related man pages There are a number of man pages for the daemon and configuration files. The following lists some of the more important man pages.

Server Applications

• man vsftpd — Describes available command line options for vsftpd.

Configuration Files

- man vsftpd.conf Contains a detailed list of options available within the configuration file for vsftpd.
- man 5 hosts_access Describes the format and options available within the TCP wrappers configuration files: hosts.allow and hosts.deny.

6.2. Useful Websites

- http://vsftpd.beasts.org/ The vsftpd project page is a great place to locate the latest
 documentation and to contact the author of the software.
- http://slacksite.com/other/ftp.html This website provides a concise explanation of the differences between active and passive mode FTP.
- http://www.ietf.org/rfc/rfc0959.txt The original Request for Comments (RFC) of the FTP protocol from the IETF.

Email

The birth of electronic mail (*email*) occurred in the early 1960s. The mailbox was a file in a user's home directory that was readable only by that user. Primitive mail applications appended new text messages to the bottom of the file, making the user wade through the constantly growing file to find any particular message. This system was only capable of sending messages to users on the same system.

The first network transfer of an electronic mail message file took place in 1971 when a computer engineer named Ray Tomlinson sent a test message between two machines via ARPANET — the precursor to the Internet. Communication via email soon became very popular, comprising 75 percent of ARPANET's traffic in less than two years.

Today, email systems based on standardized network protocols have evolved into some of the most widely used services on the Internet. Red Hat Enterprise Linux offers many advanced applications to serve and access email.

This chapter reviews modern email protocols in use today and some of the programs designed to send and receive email.

1. Email Protocols

Today, email is delivered using a client/server architecture. An email message is created using a mail client program. This program then sends the message to a server. The server then forwards the message to the recipient's email server, where the message is then supplied to the recipient's email client.

To enable this process, a variety of standard network protocols allow different machines, often running different operating systems and using different email programs, to send and receive email.

The following protocols discussed are the most commonly used in the transfer of email.

1.1. Mail Transport Protocols

Mail delivery from a client application to the server, and from an originating server to the destination server, is handled by the *Simple Mail Transfer Protocol* (*SMTP*).

1.1.1. SMTP

The primary purpose of SMTP is to transfer email between mail servers. However, it is critical for email clients as well. To send email, the client sends the message to an outgoing mail server, which in turn contacts the destination mail server for delivery. For this reason, it is necessary to specify an SMTP server when configuring an email client.

Under Red Hat Enterprise Linux, a user can configure an SMTP server on the local machine to handle mail delivery. However, it is also possible to configure remote SMTP servers for outgoing mail.

One important point to make about the SMTP protocol is that it does not require authentication. This allows anyone on the Internet to send email to anyone else or even to large groups of people. It is this characteristic of SMTP that makes junk email or *spam* possible. Imposing relay restrictions limits random users on the Internet from sending email through your SMTP server, to other servers on the internet. Servers that do not impose such restrictions are called *open relay* servers.

By default, Sendmail (/usr/sbin/sendmail) is the default SMTP program under Red Hat Enterprise Linux. However, a simpler mail server application called Postfix (/usr/sbin/postfix) is also available.

1.2. Mail Access Protocols

There are two primary protocols used by email client applications to retrieve email from mail servers: the *Post Office Protocol (POP)* and the *Internet Message Access Protocol (IMAP)*.

1.2.1. POP

The default POP server under Red Hat Enterprise Linux is /usr/lib/cyrus-imapd/pop3d and is provided by the cyrus-imapd package. When using a POP server, email messages are downloaded by email client applications. By default, most POP email clients are automatically configured to delete the message on the email server after it has been successfully transferred, however this setting usually can be changed.

POP is fully compatible with important Internet messaging standards, such as *Multipurpose Internet Mail Extensions (MIME*), which allow for email attachments.

POP works best for users who have one system on which to read email. It also works well for users who do not have a persistent connection to the Internet or the network containing the mail server. Unfortunately for those with slow network connections, POP requires client programs upon authentication to download the entire content of each message. This can take a long time if any messages have large attachments.

The most current version of the standard POP protocol is POP3.

There are, however, a variety of lesser-used POP protocol variants:

- *APOP* POP3 with MDS authentication. An encoded hash of the user's password is sent from the email client to the server rather then sending an unencrypted password.
- KPOP POP3 with Kerberos authentication. Refer to Section 6, "Kerberos" for more information.
- RPOP POP3 with RPOP authentication. This uses a per-user ID, similar to a password, to authenticate POP requests. However, this ID is not encrypted, so RPOP is no more secure than standard POP.

For added security, it is possible to use Secure Socket Layer (SSL) encryption for client

authentication and data transfer sessions. This can be enabled by using the *ipop3s* service or by using the /usr/sbin/stunnel program. Refer to Section 6.1, "Securing Communication" for more information.

1.2.2. IMAP

The default IMAP server under Red Hat Enterprise Linux is /usr/lib/cyrus-imapd/imapd and is provided by the cyrus-imapd package. When using an IMAP mail server, email messages remain on the server where users can read or delete them. IMAP also allows client applications to create, rename, or delete mail directories on the server to organize and store email.

IMAP is particularly useful for those who access their email using multiple machines. The protocol is also convenient for users connecting to the mail server via a slow connection, because only the email header information is downloaded for messages until opened, saving bandwidth. The user also has the ability to delete messages without viewing or downloading them.

For convenience, IMAP client applications are capable of caching copies of messages locally, so the user can browse previously read messages when not directly connected to the IMAP server.

IMAP, like POP, is fully compatible with important Internet messaging standards, such as MIME, which allow for email attachments.

For added security, it is possible to use *SSL* encryption for client authentication and data transfer sessions. This can be enabled by using the *imaps* service, or by using the /usr/sbin/stunnel program. Refer to *Section 6.1, "Securing Communication"* for more information.

Other free, as well as commercial, IMAP clients and servers are available, many of which extend the IMAP protocol and provide additional functionality. A comprehensive list can be found online at *http://www.imap.org/products/longlist.htm*.

1.2.3. Dovecot

The imap-login and pop3-login daemons which implement the IMAP and POP3 protocols are included in the dovecot package. The use of IMAP and POP is configured through dovecot; by default dovecot runs only IMAP. To configure dovecot to use POP:

1. Edit /etc/dovecot.conf to have the line:

protocols = imap imaps pop3 pop3s

2. Make that change operational for the current session by running the command:

/sbin/service dovecot restart

3. Make that change operational after the next reboot by running the command:

chkconfig dovecot on

Please note that dovecot only reports that it started the IMAP server, but also starts the POP3 server.

Unlike SMTP, both of these protocols require connecting clients to authenticate using a username and password. By default, passwords for both protocols are passed over the network unencrypted.

To configure SSL on dovecot:

- Edit the dovecot configuration file /etc/pki/dovecot/dovecot-openssl.conf as you prefer. However in a typical installation, this file does not require modification.
- Rename, move or delete the files /etc/pki/dovecot/certs/dovecot.pem and /etc/pki/dovecot/private/dovecot.pem.
- Execute the /usr/share/doc/dovecot-1.0/examples/mkcert.sh script which creates the dovecot self signed certificates. The certificates are copied in the /etc/pki/dovecot/certs and /etc/pki/dovecot/private directories. To implement the changes, restart dovecot (/sbin/service dovecot restart).

More details on dovecot can be found online at http://www.dovecot.org.

2. Email Program Classifications

In general, all email applications fall into at least one of three classifications. Each classification plays a specific role in the process of moving and managing email messages. While most users are only aware of the specific email program they use to receive and send messages, each one is important for ensuring that email arrives at the correct destination.

2.1. Mail Transport Agent

A *Mail Transport Agent (MTA*) transports email messages between hosts using SMTP. A message may involve several MTAs as it moves to its intended destination.

While the delivery of messages between machines may seem rather straightforward, the entire process of deciding if a particular MTA can or should accept a message for delivery is quite complicated. In addition, due to problems from spam, use of a particular MTA is usually restricted by the MTA's configuration or the access configuration for the network on which the MTA resides.

Many modern email client programs can act as an MTA when sending email. However, this action should not be confused with the role of a true MTA. The sole reason email client

programs are capable of sending email like an MTA is because the host running the application does not have its own MTA. This is particularly true for email client programs on non-UNIX-based operating systems. However, these client programs only send outbound messages to an MTA they are authorized to use and do not directly deliver the message to the intended recipient's email server.

Since Red Hat Enterprise Linux installs two MTAs, Sendmail and Postfix, email client programs are often not required to act as an MTA. Red Hat Enterprise Linux also includes a special purpose MTA called Fetchmail.

For more information on Sendmail, Postfix, and Fetchmail, refer to Section 3, "Mail Transport Agents".

2.2. Mail Delivery Agent

A *Mail Delivery Agent (MDA)* is invoked by the MTA to file incoming email in the proper user's mailbox. In many cases, the MDA is actually a *Local Delivery Agent (LDA)*, such as mail or Procmail.

Any program that actually handles a message for delivery to the point where it can be read by an email client application can be considered an MDA. For this reason, some MTAs (such as Sendmail and Postfix) can fill the role of an MDA when they append new email messages to a local user's mail spool file. In general, MDAs do not transport messages between systems nor do they provide a user interface; MDAs distribute and sort messages on the local machine for an email client application to access.

2.3. Mail User Agent

A *Mail User Agent (MUA)* is synonymous with an email client application. An MUA is a program that, at the very least, allows a user to read and compose email messages. Many MUAs are capable of retrieving messages via the POP or IMAP protocols, setting up mailboxes to store messages, and sending outbound messages to an MTA.

MUAs may be graphical, such as Evolution, or have a very simple, text-based interface, such as mutt.

3. Mail Transport Agents

Red Hat Enterprise Linux includes two primary MTAs, Sendmail and Postfix. Sendmail is configured as the default MTA, although it is easy to switch the default MTA to Postfix.

3.1. Sendmail

Sendmail's core purpose, like other MTAs, is to safely transfer email among hosts, usually using the SMTP protocol. However, Sendmail is highly configurable, allowing control over almost every aspect of how email is handled, including the protocol used. Many system administrators elect to use Sendmail as their MTA due to its power and scalability.

3.1.1. Purpose and Limitations

It is important to be aware of what Sendmail is and what it can do, as opposed to what it is not. In these days of monolithic applications that fulfill multiple roles, Sendmail may seem like the only application needed to run an email server within an organization. Technically, this is true, as Sendmail can spool mail to each users' directory and deliver outbound mail for users. However, most users actually require much more than simple email delivery. Users usually want to interact with their email using an MUA, that uses POP or IMAP, to download their messages to their local machine. Or, they may prefer a Web interface to gain access to their mailbox. These other applications can work in conjunction with Sendmail, but they actually exist for different reasons and can operate separately from one another.

It is beyond the scope of this section to go into all that Sendmail should or could be configured to do. With literally hundreds of different options and rule sets, entire volumes have been dedicated to helping explain everything that can be done and how to fix things that go wrong. Refer to the *Section 7, "Additional Resources"* for a list of Sendmail resources.

3.1.2. The Default Sendmail Installation

The Sendmail executable is /usr/sbin/sendmail.

Sendmail's lengthy and detailed configuration file is /etc/mail/sendmail.cf. Avoid editing the sendmail.cf file directly. To make configuration changes to Sendmail, edit the /etc/mail/sendmail.mc file, back up the original /etc/mail/sendmail.cf, and use the following alternatives to generate a new configuration file:

- Use the included makefile in /etc/mail (make all -C /etc/mail) to create a new /etc/mail/sendmail.cf configuration file. All other generated files in /etc/mail (db files) will be regenerated if needed. The old makemap commands are still usable. The make command will automatically be used by service sendmail start | restart | reload if the make package is installed.
- Alternatively you may use the included m4 macro processor to create a new /etc/mail/sendmail.cf.

More information on configuring Sendmail can be found in *Section 3.1.3, "Common Sendmail Configuration Changes"*.

Various Sendmail configuration files are installed in the /etc/mail/ directory including:

- access Specifies which systems can use Sendmail for outbound email.
- domaintable Specifies domain name mapping.
- local-host-names Specifies aliases for the host.
- mailertable Specifies instructions that override routing for particular domains.

• virtusertable — Specifies a domain-specific form of aliasing, allowing multiple virtual domains to be hosted on one machine.

Several of the configuration files in /etc/mail/, such as access, domaintable, mailertable and virtusertable, must actually store their information in database files before Sendmail can use any configuration changes. To include any changes made to these configurations in their database files, run the following command:

makemap hash /etc/mail/<name> < /etc/mail/<name>

where <name> is replaced with the name of the configuration file to convert.

For example, to have all emails addressed to the example.com domain delivered to <bob@other-example.com>, add the following line to the virtusertable file:

@example.com bob@other-example.com

To finalize the change, the virtusertable.db file must be updated using the following command as root:

makemap hash /etc/mail/virtusertable < /etc/mail/virtusertable</pre>

This creates an updated virtusertable.db file containing the new configuration.

3.1.3. Common Sendmail Configuration Changes

When altering the Sendmail configuration file, it is best not to edit an existing file, but to generate an entirely new /etc/mail/sendmail.cf file.



Caution

Before changing the sendmail.cf file, it is a good idea to create a backup copy.

To add the desired functionality to Sendmail, edit the /etc/mail/sendmail.mc file as the root user. When finished, use the m4 macro processor to generate a new sendmail.cf by executing the following command:

m4 /etc/mail/sendmail.mc > /etc/mail/sendmail.cf

By default, the m4 macro processor is installed with Sendmail but is part of the m4 package.

After creating a new /etc/mail/sendmail.cf file, restart Sendmail for the changes to take effect. The easiest way to do this is to type the following command:

/sbin/service sendmail restart

Important

The default sendmail.cf file does not allow Sendmail to accept network connections from any host other than the local computer. To configure Sendmail as a server for other clients, edit the /etc/mail/sendmail.mc file, and either change the address specified in the Addr= option of the DAEMON_OPTIONS directive from 127.0.0.1 to the IP address of an active network device or comment out the DAEMON_OPTIONS directive all together by placing dnl at the beginning of the line. When finished, regenerate /etc/mail/sendmail.cf by executing the following command:

m4 /etc/mail/sendmail.mc > /etc/mail/sendmail.cf

The default configuration which ships with Red Hat Enterprise Linux works for most SMTP-only sites. However, it does not work for UUCP (UNIX to UNIX Copy) sites. If using UUCP mail transfers, the /etc/mail/sendmail.mc file must be reconfigured and a new /etc/mail/sendmail.cf must be generated.

Consult the /usr/share/sendmail-cf/README file before editing any files in the directories under the /usr/share/sendmail-cf directory, as they can affect the future configuration of /etc/mail/sendmail.cf files.

3.1.4. Masquerading

One common Sendmail configuration is to have a single machine act as a mail gateway for all machines on the network. For instance, a company may want to have a machine called mail.example.com that handles all of their email and assigns a consistent return address to all outgoing mail.

In this situation, the Sendmail server must masquerade the machine names on the company network so that their return address is user@example.com instead of user@host.example.com.

To do this, add the following lines to /etc/mail/sendmail.mc:

```
FEATURE(always_add_domain)dnl
FEATURE(`masquerade_entire_domain')dnl
FEATURE(`masquerade_envelope')dnl
FEATURE(`allmasquerade')dnl
MASQUERADE_AS(`bigcorp.com.')dnl
MASQUERADE_DOMAIN(`bigcorp.com.')dnl
MASQUERADE_AS(bigcorp.com)dnl
```

After generating a new sendmail.cf using m4, this configuration makes all mail from inside the network appear as if it were sent from bigcorp.com.

3.1.5. Stopping Spam

Email spam can be defined as unnecessary and unwanted email received by a user who never requested the communication. It is a disruptive, costly, and widespread abuse of Internet communication standards.

Sendmail makes it relatively easy to block new spamming techniques being employed to send junk email. It even blocks many of the more usual spamming methods by default. Main anti-spam features available in sendmail are *header checks, relaying denial (default from version 8.9), access database and sender information checks.*

For example, forwarding of SMTP messages, also called relaying, has been disabled by default since Sendmail version 8.9. Before this change occurred, Sendmail directed the mail host (x.edu) to accept messages from one party (y.com) and sent them to a different party (z.net). Now, however, Sendmail must be configured to permit any domain to relay mail through the server. To configure relay domains, edit the /etc/mail/relay-domains file and restart Sendmail.

However, many times users are bombarded with spam from other servers throughout the Internet. In these instances, Sendmail's access control features available through the /etc/mail/access file can be used to prevent connections from unwanted hosts. The following example illustrates how this file can be used to both block and specifically allow access to the Sendmail server:

badspammer.com ERROR:550 "Go away and do not spam us anymore" tux.badspammer.com OK 10.0 RELAY

This example shows that any email sent from badspammer.com is blocked with a 550 RFC-821 compliant error code, with a message sent back to the spammer. Email sent from the tux.badspammer.com sub-domain, is accepted. The last line shows that any email sent from the 10.0.*.* network can be relayed through the mail server.

Because /etc/mail/access.db is a database, use makemap to activate any changes. Do this using the following command as root:

makemap hash /etc/mail/access < /etc/mail/access</pre>

Message header analysis allows you to reject mail based on header contents. SMTP servers store information about an emails journey in the message header. As the message travels from one MTA to another, each puts in a "Received" header above all the other Received headers. It is however important to note that this information may be altered by spammers.

The above examples only represent a small part of what Sendmail can do in terms of allowing or blocking access. Refer to the /usr/share/sendmail-cf/README for more information and

examples.

Since Sendmail calls the Procmail MDA when delivering mail, it is also possible to use a spam filtering program, such as SpamAssassin, to identify and file spam for users. Refer to *Section 5.2.6, "Spam Filters"* for more about using SpamAssassin.

3.1.6. Using Sendmail with LDAP

Using the *Lightweight Directory Access Protocol (LDAP)* is a very quick and powerful way to find specific information about a particular user from a much larger group. For example, an LDAP server can be used to look up a particular email address from a common corporate directory by the user's last name. In this kind of implementation, LDAP is largely separate from Sendmail, with LDAP storing the hierarchical user information and Sendmail only being given the result of LDAP queries in pre-addressed email messages.

However, Sendmail supports a much greater integration with LDAP, where it uses LDAP to replace separately maintained files, such as aliases and virtusertables, on different mail servers that work together to support a medium- to enterprise-level organization. In short, LDAP abstracts the mail routing level from Sendmail and its separate configuration files to a powerful LDAP cluster that can be leveraged by many different applications.

The current version of Sendmail contains support for LDAP. To extend the Sendmail server using LDAP, first get an LDAP server, such as **OpenLDAP**, running and properly configured. Then edit the /etc/mail/sendmail.mc to include the following:

```
LDAPROUTE_DOMAIN('yourdomain.com')dnl
FEATURE('ldap_routing')dnl
```



Note

This is only for a very basic configuration of Sendmail with LDAP. The configuration can differ greatly from this depending on the implementation of LDAP, especially when configuring several Sendmail machines to use a common LDAP server.

Consult /usr/share/sendmail-cf/README for detailed LDAP routing configuration instructions and examples.

Next, recreate the /etc/mail/sendmail.cf file by running m4 and restarting Sendmail. Refer to Section 3.1.3, "Common Sendmail Configuration Changes" for instructions.

For more information on LDAP, refer to *Chapter 25, Lightweight Directory Access Protocol* (LDAP).

3.2. Postfix

Originally developed at IBM by security expert and programmer Wietse Venema, Postfix is a Sendmail-compatible MTA that is designed to be secure, fast, and easy to configure.

To improve security, Postfix uses a modular design, where small processes with limited privileges are launched by a *master* daemon. The smaller, less privileged processes perform very specific tasks related to the various stages of mail delivery and run in a change rooted environment to limit the effects of attacks.

Configuring Postfix to accept network connections from hosts other than the local computer takes only a few minor changes in its configuration file. Yet for those with more complex needs, Postfix provides a variety of configuration options, as well as third party add ons that make it a very versatile and full-featured MTA.

The configuration files for Postfix are human readable and support upward of 250 directives. Unlike Sendmail, no macro processing is required for changes to take effect and the majority of the most commonly used options are described in the heavily commented files.



3.2.1. The Default Postfix Installation

The Postfix executable is /usr/sbin/postfix. This daemon launches all related processes needed to handle mail delivery.

Postfix stores its configuration files in the /etc/postfix/ directory. The following is a list of the more commonly used files:

- access Used for access control, this file specifies which hosts are allowed to connect to Postfix.
- aliases A configurable list required by the mail protocol.
- main.cf The global Postfix configuration file. The majority of configuration options are specified in this file.
- master.cf Specifies how Postfix interacts with various processes to accomplish mail delivery.
- transport Maps email addresses to relay hosts.



The default /etc/postfix/main.cf file does not allow Postfix to accept network connections from a host other than the local computer. For instructions on configuring Postfix as a server for other clients, refer to *Section 3.2.2, "Basic Postfix Configuration"*.

When changing some options within files in the /etc/postfix/ directory, it may be necessary to restart the postfix service for the changes to take effect. The easiest way to do this is to type the following command:

/sbin/service postfix restart

3.2.2. Basic Postfix Configuration

By default, Postfix does not accept network connections from any host other than the local host. Perform the following steps as root to enable mail delivery for other hosts on the network:

- Edit the /etc/postfix/main.cf file with a text editor, such as vi.
- Uncomment the mydomain line by removing the hash mark (#), and replace *domain.tld* with the domain the mail server is servicing, such as example.com.
- Uncomment the myorigin = \$mydomain line.
- Uncomment the myhostname line, and replace *host.domain.tld* with the hostname for the machine.
- Uncomment the mydestination = \$myhostname, localhost.\$mydomain line.
- Uncomment the mynetworks line, and replace 168.100.189.0/28 with a valid network setting for hosts that can connect to the server.
- Uncomment the inet_interfaces = all line.
- Restart the postfix service.

Once these steps are complete, the host accepts outside emails for delivery.

Postfix has a large assortment of configuration options. One of the best ways to learn how to configure Postfix is to read the comments within /etc/postfix/main.cf. Additional resources including information about LDAP and SpamAssassin integration are available online at *http://www.postfix.org/*.

3.3. Fetchmail

Fetchmail is an MTA which retrieves email from remote servers and delivers it to the local MTA. Many users appreciate the ability to separate the process of downloading their messages located on a remote server from the process of reading and organizing their email in an MUA. Designed with the needs of dial-up users in mind, Fetchmail connects and quickly downloads all of the email messages to the mail spool file using any number of protocols, including POP3 and IMAP. It can even forward email messages to an SMTP server, if necessary.

Fetchmail is configured for each user through the use of a .fetchmailrc file in the user's home directory.

Using preferences in the .fetchmailrc file, Fetchmail checks for email on a remote server and downloads it. It then delivers it to port 25 on the local machine, using the local MTA to place the email in the correct user's spool file. If Procmail is available, it is launched to filter the email and place it in a mailbox so that it can be read by an MUA.

3.3.1. Fetchmail Configuration Options

Although it is possible to pass all necessary options on the command line to check for email on a remote server when executing Fetchmail, using a .fetchmailrc file is much easier. Place any desired configuration options in the .fetchmailrc file for those options to be used each time the fetchmail command is issued. It is possible to override these at the time Fetchmail is run by specifying that option on the command line.

A user's .fetchmailrc file contains three classes of configuration options:

- *global options* Gives Fetchmail instructions that control the operation of the program or provide settings for every connection that checks for email.
- server options Specifies necessary information about the server being polled, such as the
 hostname, as well as preferences for specific email servers, such as the port to check or
 number of seconds to wait before timing out. These options affect every user using that
 server.
- *user options* Contains information, such as username and password, necessary to authenticate and check for email using a specified email server.

Global options appear at the top of the .fetchmailrc file, followed by one or more server options, each of which designate a different email server that Fetchmail should check. User options follow server options for each user account checking that email server. Like server options, multiple user options may be specified for use with a particular server as well as to check multiple email accounts on the same server.

Server options are called into service in the .fetchmailrc file by the use of a special option verb, poll or skip, that precedes any of the server information. The poll action tells Fetchmail to use this server option when it is run, which checks for email using the specified user options. Any server options after a skip action, however, are not checked unless this server's hostname is specified when Fetchmail is invoked. The skip option is useful when testing configurations in

.fetchmailrc because it only checks skipped servers when specifically invoked, and does not affect any currently working configurations.

A sample .fetchmailrc file looks similar to the following example:

set postmaster "user1" set bouncemail poll pop.domain.com proto pop3 user 'user1' there with password 'secret' is user1 here poll mail.domain2.com user 'user5' there with password 'secret2' is user1 here user 'user7' there with password 'secret3' is user1 here

In this example, the global options specify that the user is sent email as a last resort (postmaster option) and all email errors are sent to the postmaster instead of the sender (bouncemail option). The set action tells Fetchmail that this line contains a global option. Then, two email servers are specified, one set to check using POP3, the other for trying various protocols to find one that works. Two users are checked using the second server option, but all email found for any user is sent to user1's mail spool. This allows multiple mailboxes to be checked on multiple servers, while appearing in a single MUA inbox. Each user's specific information begins with the user action.



Note

Users are not required to place their password in the .fetchmailrc file. Omitting the with password '<password>' section causes Fetchmail to ask for a password when it is launched.

Fetchmail has numerous global, server, and local options. Many of these options are rarely used or only apply to very specific situations. The fetchmail man page explains each option in detail, but the most common ones are listed here.

3.3.2. Global Options

Each global option should be placed on a single line after a ${\tt set}$ action.

- daemon <seconds> Specifies daemon-mode, where Fetchmail stays in the background.
 Replace <seconds> with the number of seconds Fetchmail is to wait before polling the server.
- postmaster Specifies a local user to send mail to in case of delivery problems.
- syslog Specifies the log file for errors and status messages. By default, this is /var/log/maillog.

3.3.3. Server Options

Server options must be placed on their own line in .fetchmailrc after a poll or skip action.

- auth <auth-type> Replace <auth-type> with the type of authentication to be used. By default, password authentication is used, but some protocols support other types of authentication, including kerberos_v5, kerberos_v4, and ssh. If the any authentication type is used, Fetchmail first tries methods that do not require a password, then methods that mask the password, and finally attempts to send the password unencrypted to authenticate to the server.
- interval <number> Polls the specified server every <number> of times that it checks for email on all configured servers. This option is generally used for email servers where the user rarely receives messages.
- port <port-number> Replace <port-number> with the port number. This value overrides the default port number for the specified protocol.
- proto <protocol> Replace <protocol> with the protocol, such as pop3 or imap, to use when checking for messages on the server.
- timeout <seconds> Replace <seconds> with the number of seconds of server inactivity after which Fetchmail gives up on a connection attempt. If this value is not set, a default of 300 seconds is assumed.

3.3.4. User Options

User options may be placed on their own lines beneath a server option or on the same line as the server option. In either case, the defined options must follow the user option (defined below).

- fetchall Orders Fetchmail to download all messages in the queue, including messages that have already been viewed. By default, Fetchmail only pulls down new messages.
- fetchlimit <number> Replace <number> with the number of messages to be retrieved before stopping.
- flush Deletes all previously viewed messages in the queue before retrieving new messages.
- limit <max-number-bytes> Replace <max-number-bytes> with the maximum size in bytes that messages are allowed to be when retrieved by Fetchmail. This option is useful with slow network links, when a large message takes too long to download.
- password '<password>' Replace <password> with the user's password.
- preconnect "<command>" Replace <command> with a command to be executed before retrieving messages for the user.
- postconnect "<command>" Replace <command> with a command to be executed after retrieving messages for the user.

- ssl Activates SSL encryption.
- user "<username>" Replace <username> with the username used by Fetchmail to retrieve messages. This option must precede all other user options.

3.3.5. Fetchmail Command Options

Most Fetchmail options used on the command line when executing the fetchmail command mirror the .fetchmailrc configuration options. In this way, Fetchmail may be used with or without a configuration file. These options are not used on the command line by most users because it is easier to leave them in the .fetchmailrc file.

There may be times when it is desirable to run the fetchmail command with other options for a particular purpose. It is possible to issue command options to temporarily override a .fetchmailrc setting that is causing an error, as any options specified at the command line override configuration file options.

3.3.6. Informational or Debugging Options

Certain options used after the fetchmail command can supply important information.

- --configdump Displays every possible option based on information from .fetchmailrc and Fetchmail defaults. No email is retrieved for any users when using this option.
- -s Executes Fetchmail in silent mode, preventing any messages, other than errors, from appearing after the fetchmail command.
- -v Executes Fetchmail in verbose mode, displaying every communication between Fetchmail and remote email servers.
- -v Displays detailed version information, lists its global options, and shows settings to be used with each user, including the email protocol and authentication method. No email is retrieved for any users when using this option.

3.3.7. Special Options

These options are occasionally useful for overriding defaults often found in the .fetchmailrc file.

- -a Fetchmail downloads all messages from the remote email server, whether new or previously viewed. By default, Fetchmail only downloads new messages.
- -k Fetchmail leaves the messages on the remote email server after downloading them.
 This option overrides the default behavior of deleting messages after downloading them.
- -1 <max-number-bytes> Fetchmail does not download any messages over a particular size and leaves them on the remote email server.

• --quit — Quits the Fetchmail daemon process.

More commands and .fetchmailrc options can be found in the fetchmail man page.

4. Mail Transport Agent (MTA) Configuration

A *Mail Transport Agent* (MTA) is essential for sending email. A *Mail User Agent* (MUA) such as **Evolution**, **Thunderbird**, and **Mutt**, is used to read and compose email. When a user sends an email from an MUA, the message is handed off to the MTA, which sends the message through a series of MTAs until it reaches its destination.

Even if a user does not plan to send email from the system, some automated tasks or system programs might use the /bin/mail command to send email containing log messages to the root user of the local system.

Red Hat Enterprise Linux 5 provides three MTAs: Sendmail, Postfix, and Exim. If all three are installed, sendmail is the default MTA. The **Mail Transport Agent Switcher** allows for the selection of either sendmail, postfix, or exim as the default MTA for the system.

The system-switch-mail RPM package must be installed to use the text-based version of the **Mail Transport Agent Switcher** program. If you want to use the graphical version, the system-switch-mail-gnome package must also be installed.



Note

For more information on installing RPM packages, refer to *Part II, "Package Management"*.

To start the **Mail Transport Agent Switcher**, select **System** (the main menu on the panel) => **Administration** => **Mail Transport Agent Switcher**, or type the command system-switch-mail at a shell prompt (for example, in an XTerm or GNOME terminal).

The program automatically detects if the X Window System is running. If it is running, the program starts in graphical mode as shown in *Figure 24.1, "Mail Transport Agent Switcher*". If X is not detected, it starts in text-mode. To force **Mail Transport Agent Switcher** to run in text-mode, use the command system-switch-mail-nox.

	The Mail Transport Agent Switcher is a tool which enables users to easily switch between various Mail Transport Agent that they have installed.
	Please choose your Mail transport agent.
Available Mail Transport Agent	
Sendmail	
○ <u>P</u> ostfix	
○ <u>E</u> xi	m
	≋ <u>C</u> ancel

Figure 24.1. Mail Transport Agent Switcher

If you select **OK** to change the MTA, the selected mail daemon is enabled to start at boot time, and the unselected mail daemons are disabled so that they do not start at boot time. The selected mail daemon is started, and any other mail daemon is stopped; thus making the changes take place immediately.

5. Mail Delivery Agents

Red Hat Enterprise Linux includes two primary MDAs, Procmail and mail. Both of the applications are considered LDAs and both move email from the MTA's spool file into the user's mailbox. However, Procmail provides a robust filtering system.

This section details only Procmail. For information on the mail command, consult its man page.

Procmail delivers and filters email as it is placed in the mail spool file of the localhost. It is powerful, gentle on system resources, and widely used. Procmail can play a critical role in delivering email to be read by email client applications.

Procmail can be invoked in several different ways. Whenever an MTA places an email into the mail spool file, Procmail is launched. Procmail then filters and files the email for the MUA and quits. Alternatively, the MUA can be configured to execute Procmail any time a message is received so that messages are moved into their correct mailboxes. By default, the presence of /etc/procmailrc or of a .procmailrc file (also called an *rc* file) in the user's home directory

invokes Procmail whenever an MTA receives a new message.

Whether Procmail acts upon an email message depends upon whether the message matches a specified set of conditions or *recipes* in the rc file. If a message matches a recipe, then the email is placed in a specified file, is deleted, or is otherwise processed.

When Procmail starts, it reads the email message and separates the body from the header information. Next, Procmail looks for /etc/procmailrc and rc files in the /etc/procmailrcs directory for default, system-wide, Procmail environmental variables and recipes. Procmail then searches for a .procmailrc file in the user's home directory. Many users also create additional rc files for Procmail that are referred to within the .procmailrc file in their home directory.

By default, no system-wide rc files exist in the /etc/ directory and no .procmailrc files exist in any user's home directory. Therefore, to use Procmail, each user must construct a .procmailrc file with specific environment variables and rules.

5.1. Procmail Configuration

The Procmail configuration file contains important environmental variables. These variables specify things such as which messages to sort and what to do with the messages that do not match any recipes.

These environmental variables usually appear at the beginning of .procmailrc in the following format:

<env-variable>="<value>"

In this example, <env-variable> is the name of the variable and <value> defines the variable.

There are many environment variables not used by most Procmail users and many of the more important environment variables are already defined by a default value. Most of the time, the following variables are used:

• DEFAULT — Sets the default mailbox where messages that do not match any recipes are placed.

The default DEFAULT value is the same as \$ORGMAIL.

• INCLUDERC — Specifies additional rc files containing more recipes for messages to be checked against. This breaks up the Procmail recipe lists into individual files that fulfill different roles, such as blocking spam and managing email lists, that can then be turned off or on by using comment characters in the user's .procmailrc file.

For example, lines in a user's .procmailrc file may look like this:

MAILDIR=\$HOME/Msgs INCLUDERC=\$MAILDIR/lists.rc INCLUDERC=\$MAILDIR/spam.rc

If the user wants to turn off Procmail filtering of their email lists but leave spam control in

place, they would comment out the first INCLUDERC line with a hash mark character (#).

- LOCKSLEEP Sets the amount of time, in seconds, between attempts by Procmail to use a particular lockfile. The default is eight seconds.
- LOCKTIMEOUT Sets the amount of time, in seconds, that must pass after a lockfile was last modified before Procmail assumes that the lockfile is old and can be deleted. The default is 1024 seconds.
- LOGFILE The file to which any Procmail information or error messages are written.
- MAILDIR Sets the current working directory for Procmail. If set, all other Procmail paths are relative to this directory.
- ORGMAIL Specifies the original mailbox, or another place to put the messages if they cannot be placed in the default or recipe-required location.

By default, a value of /var/spool/mail/\$LOGNAME is used.

- SUSPEND Sets the amount of time, in seconds, that Procmail pauses if a necessary resource, such as swap space, is not available.
- SWITCHRC Allows a user to specify an external file containing additional Procmail recipes, much like the INCLUDERC option, except that recipe checking is actually stopped on the referring configuration file and only the recipes on the SWITCHRC-specified file are used.
- VERBOSE Causes Procmail to log more information. This option is useful for debugging.

Other important environmental variables are pulled from the shell, such as LOGNAME, which is the login name; HOME, which is the location of the home directory; and SHELL, which is the default shell.

A comprehensive explanation of all environments variables, as well as their default values, is available in the procmailre man page.

5.2. Procmail Recipes

New users often find the construction of recipes the most difficult part of learning to use Procmail. To some extent, this is understandable, as recipes do their message matching using *regular expressions*, which is a particular format used to specify qualifications for a matching string. However, regular expressions are not very difficult to construct and even less difficult to understand when read. Additionally, the consistency of the way Procmail recipes are written, regardless of regular expressions, makes it easy to learn by example. To see example Procmail recipes, refer to Section 5.2.5, "Recipe Examples".

Procmail recipes take the following form:

<condition-N><special-action-character><action-to-perform>

The first two characters in a Procmail recipe are a colon and a zero. Various flags can be placed after the zero to control how Procmail processes the recipe. A colon after the *<flags>* section specifies that a lockfile is created for this message. If a lockfile is created, the name can be specified by replacing *<lockfile-name>*.

A recipe can contain several conditions to match against the message. If it has no conditions, every message matches the recipe. Regular expressions are placed in some conditions to facilitate message matching. If multiple conditions are used, they must all match for the action to be performed. Conditions are checked based on the flags set in the recipe's first line. Optional special characters placed after the * character can further control the condition.

The <action-to-perform> specifies the action taken when the message matches one of the conditions. There can only be one action per recipe. In many cases, the name of a mailbox is used here to direct matching messages into that file, effectively sorting the email. Special action characters may also be used before the action is specified. Refer to Section 5.2.4, "Special Conditions and Actions" for more information.

5.2.1. Delivering vs. Non-Delivering Recipes

The action used if the recipe matches a particular message determines whether it is considered a *delivering* or *non-delivering* recipe. A delivering recipe contains an action that writes the message to a file, sends the message to another program, or forwards the message to another email address. A non-delivering recipe covers any other actions, such as a *nesting block*. A nesting block is a set of actions, contained in braces {}, that are performed on messages which match the recipe's conditions. Nesting blocks can be nested inside one another, providing greater control for identifying and performing actions on messages.

When messages match a delivering recipe, Procmail performs the specified action and stops comparing the message against any other recipes. Messages that match non-delivering recipes continue to be compared against other recipes.

5.2.2. Flags

Flags are essential to determine how or if a recipe's conditions are compared to a message. The following flags are commonly used:

- A Specifies that this recipe is only used if the previous recipe without an A or a flag also matched this message.
- a Specifies that this recipe is only used if the previous recipe with an A or a flag also matched this message *and* was successfully completed.
- B Parses the body of the message and looks for matching conditions.
- b Uses the body in any resulting action, such as writing the message to a file or forwarding

it. This is the default behavior.

- c Generates a carbon copy of the email. This is useful with delivering recipes, since the required action can be performed on the message and a copy of the message can continue being processed in the rc files.
- D Makes the egrep comparison case-sensitive. By default, the comparison process is not case-sensitive.
- E While similar to the A flag, the conditions in the recipe are only compared to the message if the immediately preceding the recipe without an E flag did not match. This is comparable to an *else* action.
- e The recipe is compared to the message only if the action specified in the immediately preceding recipe fails.
- f Uses the pipe as a filter.
- H Parses the header of the message and looks for matching conditions. This occurs by default.
- h Uses the header in a resulting action. This is the default behavior.
- w Tells Procmail to wait for the specified filter or program to finish, and reports whether or not it was successful before considering the message filtered.
- w Is identical to w except that "Program failure" messages are suppressed.

For a detailed list of additional flags, refer to the procmailrc man page.

5.2.3. Specifying a Local Lockfile

Lockfiles are very useful with Procmail to ensure that more than one process does not try to alter a message simultaneously. Specify a local lockfile by placing a colon (:) after any flags on a recipe's first line. This creates a local lockfile based on the destination file name plus whatever has been set in the LOCKEXT global environment variable.

Alternatively, specify the name of the local lockfile to be used with this recipe after the colon.

5.2.4. Special Conditions and Actions

Special characters used before Procmail recipe conditions and actions change the way they are interpreted.

The following characters may be used after the * character at the beginning of a recipe's condition line:

• ! — In the condition line, this character inverts the condition, causing a match to occur only if the condition does not match the message.

- < -- Checks if the message is under a specified number of bytes.
- > Checks if the message is over a specified number of bytes.

The following characters are used to perform special actions:

- In the action line, this character tells Procmail to forward the message to the specified email addresses.
- \$ Refers to a variable set earlier in the rc file. This is often used to set a common mailbox that is referred to by various recipes.
- | Starts a specified program to process the message.
- { and } Constructs a nesting block, used to contain additional recipes to apply to matching messages.

If no special character is used at the beginning of the action line, Procmail assumes that the action line is specifying the mailbox in which to write the message.

5.2.5. Recipe Examples

Procmail is an extremely flexible program, but as a result of this flexibility, composing Procmail recipes from scratch can be difficult for new users.

The best way to develop the skills to build Procmail recipe conditions stems from a strong understanding of regular expressions combined with looking at many examples built by others. A thorough explanation of regular expressions is beyond the scope of this section. The structure of Procmail recipes and useful sample Procmail recipes can be found at various places on the Internet (such as *http://www.iki.fi/era/procmail/links.html*). The proper use and adaptation of regular expressions can be derived by viewing these recipe examples. In addition, introductory information about basic regular expression rules can be found in the grep man page.

The following simple examples demonstrate the basic structure of Procmail recipes and can provide the foundation for more intricate constructions.

A basic recipe may not even contain conditions, as is illustrated in the following example:

:0: new-mail.spool

The first line specifies that a local lockfile is to be created but does not specify a name, so Procmail uses the destination file name and appends the value specified in the LOCKEXT environment variable. No condition is specified, so every message matches this recipe and is placed in the single spool file called new-mail.spool, located within the directory specified by the MAILDIR environment variable. An MUA can then view messages in this file.

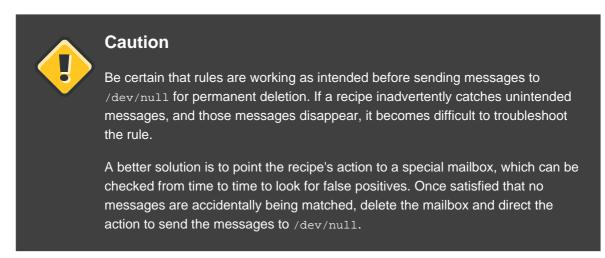
A basic recipe, such as this, can be placed at the end of all rc files to direct messages to a

default location.

The following example matched messages from a specific email address and throws them away.

:0 * ^From: spammer@domain.com /dev/null

With this example, any messages sent by spammer@domain.com are sent to the /dev/null device, deleting them.



The following recipe grabs email sent from a particular mailing list and places it in a specified folder.

:0: * ^(From CC To).*tux-lug tuxlug

Any messages sent from the tux-lug@domain.com mailing list are placed in the tuxlug mailbox automatically for the MUA. Note that the condition in this example matches the message if it has the mailing list's email address on the From, CC, or To lines.

Consult the many Procmail online resources available in *Section 7, "Additional Resources"* for more detailed and powerful recipes.

5.2.6. Spam Filters

Because it is called by Sendmail, Postfix, and Fetchmail upon receiving new emails, Procmail can be used as a powerful tool for combating spam.

This is particularly true when Procmail is used in conjunction with SpamAssassin. When used together, these two applications can quickly identify spam emails, and sort or destroy them.

SpamAssassin uses header analysis, text analysis, blacklists, a spam-tracking database, and self-learning Bayesian spam analysis to quickly and accurately identify and tag spam.

The easiest way for a local user to use SpamAssassin is to place the following line near the top

of the ~/.procmailrc file:

INCLUDERC=/etc/mail/spamassassin/spamassassin-default.rc

The /etc/mail/spamassassin/spamassassin-default.rc contains a simple Procmail rule that activates SpamAssassin for all incoming email. If an email is determined to be spam, it is tagged in the header as such and the title is prepended with the following pattern:

****SPAM****

The message body of the email is also prepended with a running tally of what elements caused it to be diagnosed as spam.

To file email tagged as spam, a rule similar to the following can be used:

```
:0 Hw * ^X-Spam-Status: Yes spam
```

This rule files all email tagged in the header as spam into a mailbox called spam.

Since SpamAssassin is a Perl script, it may be necessary on busy servers to use the binary SpamAssassin daemon (spamd) and client application (spamc). Configuring SpamAssassin this way, however, requires root access to the host.

To start the spamd daemon, type the following command as root:

/sbin/service spamassassin start

To start the SpamAssassin daemon when the system is booted, use an initscript utility, such as the **Services Configuration Tool** (system-config-services), to turn on the spamassassin service. Refer to for more information about initscript utilities.

To configure Procmail to use the SpamAssassin client application instead of the Perl script, place the following line near the top of the ~/.procmailrc file. For a system-wide configuration, place it in /etc/procmailrc:

INCLUDERC=/etc/mail/spamassassin/spamassassin-spamc.rc

6. Mail User Agents

There are scores of mail programs available under Red Hat Enterprise Linux. There are full-featured, graphical email client programs, such as **Ximian Evolution**, as well as text-based email programs such as mutt.

The remainder of this section focuses on securing communication between the client and

server.

6.1. Securing Communication

Popular MUAs included with Red Hat Enterprise Linux, such as **Ximian Evolution** and mutt offer SSL-encrypted email sessions.

Like any other service that flows over a network unencrypted, important email information, such as usernames, passwords, and entire messages, may be intercepted and viewed by users on the network. Additionally, since the standard POP and IMAP protocols pass authentication information unencrypted, it is possible for an attacker to gain access to user accounts by collecting usernames and passwords as they are passed over the network.

6.1.1. Secure Email Clients

Most Linux MUAs designed to check email on remote servers support SSL encryption. To use SSL when retrieving email, it must be enabled on both the email client and server.

SSL is easy to enable on the client-side, often done with the click of a button in the MUA's configuration window or via an option in the MUA's configuration file. Secure IMAP and POP have known port numbers (993 and 995, respectively) that the MUA uses to authenticate and download messages.

6.1.2. Securing Email Client Communications

Offering SSL encryption to IMAP and POP users on the email server is a simple matter.

First, create an SSL certificate. This can be done two ways: by applying to a *Certificate Authority* (*CA*) for an SSL certificate or by creating a self-signed certificate.



Caution

Self-signed certificates should be used for testing purposes only. Any server used in a production environment should use an SSL certificate granted by a CA.

To create a self-signed SSL certificate for IMAP, change to the /etc/pki/tls/certs/ directory and type the following commands as root:

rm -f cyrus-imapd.pem make cyrus-imapd.pem

Answer all of the questions to complete the process.

To create a self-signed SSL certificate for POP, change to the /etc/pki/tls/certs/ directory, and type the following commands as root:

```
rm -f ipop3d.pem make ipop3d.pem
```

Again, answer all of the questions to complete the process.

Important Please be sure to remove the default imapd.pem and ipop3d.pem files before issuing each make command.

Once finished, execute the /sbin/service xinetd restart command to restart the xinetd daemon which controls imapd and ipop3d.

Alternatively, the stunnel command can be used as an SSL encryption wrapper around the standard, non-secure daemons, imapd or pop3d.

The stunnel program uses external OpenSSL libraries included with Red Hat Enterprise Linux to provide strong cryptography and protect the connections. It is best to apply to a CA to obtain an SSL certificate, but it is also possible to create a self-signed certificate.

To create a self-signed SSL certificate, change to the /etc/pki/tls/certs/ directory, and type the following command:

make stunnel.pem

Again, answer all of the questions to complete the process.

Once the certificate is generated, it is possible to use the stunnel command to start the imapd mail daemon using the following command:

/usr/sbin/stunnel -d 993 -l /usr/sbin/imapd imapd

Once this command is issued, it is possible to open an IMAP email client and connect to the email server using SSL encryption.

To start the pop3d using the stunnel command, type the following command:

/usr/sbin/stunnel -d 995 -l /usr/sbin/pop3d pop3d

For more information about how to use stunnel, read the stunnel man page or refer to the documents in the /usr/share/doc/stunnel-<version-number>/ directory, where <version-number> is the version number for stunnel.

7. Additional Resources

The following is a list of additional documentation about email applications.

7.1. Installed Documentation

- Information on configuring Sendmail is included with the sendmail and sendmail-cf packages.
 - /usr/share/sendmail-cf/README Contains information on m4, file locations for Sendmail, supported mailers, how to access enhanced features, and more.

In addition, the sendmail and aliases man pages contain helpful information covering various Sendmail options and the proper configuration of the Sendmail /etc/mail/aliases file.

- /usr/share/doc/postfix-<version-number> Contains a large amount of information about ways to configure Postfix. Replace <version-number> with the version number of Postfix.
- /usr/share/doc/fetchmail-<version-number> Contains a full list of Fetchmail features in the FEATURES file and an introductory FAQ document. Replace <version-number> with the version number of Fetchmail.
- /usr/share/doc/procmail-<version-number> Contains a README file that provides an
 overview of Procmail, a FEATURES file that explores every program feature, and an FAQ file
 with answers to many common configuration questions. Replace <version-number> with the
 version number of Procmail.

When learning how Procmail works and creating new recipes, the following Procmail man pages are invaluable:

- procmail Provides an overview of how Procmail works and the steps involved with filtering email.
- procmailrc Explains the rc file format used to construct recipes.
- procmailex Gives a number of useful, real-world examples of Procmail recipes.
- procmailse Explains the weighted scoring technique used by Procmail to match a particular recipe to a message.
- /usr/share/doc/spamassassin-<version-number>/ Contains a large amount of information pertaining to SpamAssassin. Replace <version-number> with the version number of the spamassassin package.

7.2. Useful Websites

• http://www.sendmail.org/ -- Offers a thorough technical breakdown of Sendmail features,

documentation and configuration examples.

- http://www.sendmail.com/ Contains news, interviews and articles concerning Sendmail, including an expanded view of the many options available.
- http://www.postfix.org/ The Postfix project home page contains a wealth of information about Postfix. The mailing list is a particularly good place to look for information.
- http://fetchmail.berlios.de/ The home page for Fetchmail, featuring an online manual, and a thorough FAQ.
- http://www.procmail.org/ The home page for Procmail with links to assorted mailing lists dedicated to Procmail as well as various FAQ documents.
- http://partmaps.org/era/procmail/mini-faq.html An excellent Procmail FAQ, offers troubleshooting tips, details about file locking, and the use of wildcard characters.
- http://www.uwasa.fi/~ts/info/proctips.html Contains dozens of tips that make using Procmail much easier. Includes instructions on how to test .procmailrc files and use Procmail scoring to decide if a particular action should be taken.
- http://www.spamassassin.org/ The official site of the SpamAssassin project.

7.3. Related Books

- Sendmail Milters: A Guide for Fighting Spam by Bryan Costales and Marcia Flynt; Addison-Wesley — A good Sendmail guide that can help you customise your mail filters.
- Sendmail by Bryan Costales with Eric Allman et al; O'Reilly & Associates A good Sendmail reference written with the assistance of the original creator of Delivermail and Sendmail.
- Removing the Spam: Email Processing and Filtering by Geoff Mulligan; Addison-Wesley
 Publishing Company A volume that looks at various methods used by email administrators
 using established tools, such as Sendmail and Procmail, to manage spam problems.
- Internet Email Protocols: A Developer's Guide by Kevin Johnson; Addison-Wesley Publishing Company — Provides a very thorough review of major email protocols and the security they provide.
- Managing IMAP by Dianna Mullet and Kevin Mullet; O'Reilly & Associates Details the steps required to configure an IMAP server.

Lightweight Directory Access Protocol (LDAP)

The *Lightweight Directory Access Protocol (LDAP)* is a set of open protocols used to access centrally stored information over a network. It is based on the *X.500* standard for directory sharing, but is less complex and resource-intensive. For this reason, LDAP is sometimes referred to as "*X.500 Lite.*" The X.500 standard is a directory that contains hierarchical and categorized information, which could include information such as names, addresses, and phone numbers.

Like X.500, LDAP organizes information in a hierarchal manner using directories. These directories can store a variety of information and can even be used in a manner similar to the Network Information Service (NIS), enabling anyone to access their account from any machine on the LDAP enabled network.

In many cases, LDAP is used as a virtual phone directory, allowing users to easily access contact information for other users. But LDAP is more flexible than a traditional phone directory, as it is capable of referring a querent to other LDAP servers throughout the world, providing an ad-hoc global repository of information. Currently, however, LDAP is more commonly used within individual organizations, like universities, government departments, and private companies.

LDAP is a client/server system. The server can use a variety of databases to store a directory, each optimized for quick and copious read operations. When an LDAP client application connects to an LDAP server, it can either query a directory or attempt to modify it. In the event of a query, the server either answers the query locally, or it can refer the querent to an LDAP server which does have the answer. If the client application is attempting to modify information within an LDAP directory, the server verifies that the user has permission to make the change and then adds or updates the information.

This chapter refers to the configuration and use of OpenLDAP 2.0, an open source implementation of the LDAPv2 and LDAPv3 protocols.

1. Why Use LDAP?

The main benefit of using LDAP is that information for an entire organization can be consolidated into a central repository. For example, rather than managing user lists for each group within an organization, LDAP can be used as a central directory accessible from anywhere on the network. And because LDAP supports Secure Sockets Layer (SSL) and Transport Layer Security (TLS), sensitive data can be protected from prying eyes.

LDAP also supports a number of back-end databases in which to store directories. This allows administrators the flexibility to deploy the database best suited for the type of information the server is to disseminate. Because LDAP also has a well-defined client Application Programming Interface (API), the number of LDAP-enabled applications are numerous and increasing in quantity and quality.

1.1. OpenLDAP Features

OpenLDAP includes a number of important features.

- LDAPv3 Support OpenLDAP supports Simple Authentication and Security Layer (SASL), Transport Layer Security (TLS), and Secure Sockets Layer (SSL), among other improvements. Many of the changes in the protocol since LDAPv2 are designed to make LDAP more secure.
- IPv6 Support OpenLDAP supports the next generation Internet Protocol version 6.
- LDAP Over IPC OpenLDAP can communicate within a system using interprocess communication (IPC). This enhances security by eliminating the need to communicate over a network.
- Updated C API Improves the way programmers can connect to and use LDAP directory servers.
- *LDIFv1 Support* Provides full compliance with the LDAP Data Interchange Format (LDIF) version 1.
- *Enhanced Stand-Alone LDAP Server* Includes an updated access control system, thread pooling, better tools, and much more.

2. LDAP Terminology

Any discussion of LDAP requires a basic understanding of a set of LDAP-specific terms:

- entry A single unit within an LDAP directory. Each entry is identified by its unique Distinguished Name (DN).
- attributes Information directly associated with an entry. For example, an organization could be represented as an LDAP entry. Attributes associated with the organization might include a fax number, an address, and so on. People can also be represented as entries in an LDAP directory, with common attributes such as the person's telephone number and email address.

Some attributes are required, while other attributes are optional. An *objectclass* definition sets which attributes are required for each entry. Objectclass definitions are found in various schema files, located in the /etc/openldap/schema/ directory. For more information, refer to *Section 5, "The /etc/openldap/schema/ Directory"*.

The assertion of an attribute and its corresponding value is also referred to as a *Relative Distinguished Name* (RDN). An RDN is only unique per entry, whereas a DN is globally unique.

 LDIF — The LDAP Data Interchange Format (LDIF) is an ASCII text representation of LDAP entries. Files used for importing data to LDAP servers must be in LDIF format. An LDIF entry looks similar to the following example:

```
[<id>] dn: <distinguished name>
<attrtype>: <attrvalue>
<attrtype>: <attrvalue>
<attrtype>: <attrvalue>
```

Each entry can contain as many <attrtype>: <attrvalue> pairs as needed. A blank line indicates the end of an entry.



Caution

All <attrtype> and <attrvalue> pairs *must* be defined in a corresponding schema file to use this information.

Any value enclosed within a < and a > is a variable and can be set whenever a new LDAP entry is created. This rule does not apply, however, to <id>. The <id> is a number determined by the application used to edit the entry.

3. OpenLDAP Daemons and Utilities

The suite of OpenLDAP libraries and tools are included within the following packages:

- openIdap Contains the libraries necessary to run the OpenLDAP server and client applications.
- openIdap-clients Contains command line tools for viewing and modifying directories on an LDAP server.
- openIdap-servers Contains the servers and other utilities necessary to configure and run an LDAP server.

There are two servers contained in the openIdap-servers package: the Standalone LDAP Daemon (/usr/sbin/slapd) and the Standalone LDAP Update Replication Daemon (/usr/sbin/slurpd).

The slapd daemon is the standalone LDAP server while the slurpd daemon is used to synchronize changes from one LDAP server to other LDAP servers on the network. The slurpd daemon is only used when dealing with multiple LDAP servers.

To perform administrative tasks, the <code>openldap-servers</code> package installs the following utilities into the <code>/usr/sbin/</code> directory:

• slapadd — Adds entries from an LDIF file to an LDAP directory. For example, the command

/usr/sbin/slapadd -1 *ldif-input* reads in the LDIF file, *ldif-input*, containing the new entries.

	Important
	Only the root user may use /usr/sbin/slapadd. However, the directory server runs as the ldap user. Therefore the directory server is unable to modify any files created by slapadd. To correct this issue, after using slapadd, type the following command:
chown -R	ldap /var/lib/ldap

- slapcat Pulls entries from an LDAP directory in the default format, Sleepycat Software's Berkeley DB system, and saves them in an LDIF file. For example, the command /usr/sbin/slapcat -1 ldif-output outputs an LDIF file called ldif-output containing the entries from the LDAP directory.
- slapindex Re-indexes the slapd directory based on the current content. This tool should
 be run whenever indexing options within /etc/openldap/slapd.conf are changed.
- slappasswd Generates an encrypted user password value for use with ldapmodify or the rootpw value in the slapd configuration file, /etc/openldap/slapd.conf. Execute the /usr/sbin/slappasswd command to create the password.



Warning

You must stop slapd by issuing the /sbin/service ldap stop command before using slapadd, slapcat or slapindex. Otherwise, the integrity of the LDAP directory is at risk.

For more information on using these utilities, refer to their respective man pages.

The openIdap-clients package installs tools into /usr/bin/ which are used to add, modify, and delete entries in an LDAP directory. These tools include the following:

- Idapadd Adds entries to an LDAP directory by accepting input via a file or standard input; Idapadd is actually a hard link to Idapmodify -a.
- Idapdelete Deletes entries from an LDAP directory by accepting user input at a shell prompt or via a file.

- ldapmodify Modifies entries in an LDAP directory, accepting input via a file or standard input.
- ldappasswd Sets the password for an LDAP user.
- Idapsearch Searches for entries in an LDAP directory using a shell prompt.
- Idapcompare Opens a connection to an LDAP server, binds, and performs a comparison using specified parameters.
- Idapwhoami Opens a connection to an LDAP server, binds, and performs a whoami operation.
- ldapmodrdn Opens a connection to an LDAP server, binds, and modifies the RDNs of entries.

With the exception of ldapsearch, each of these utilities is more easily used by referencing a file containing the changes to be made rather than typing a command for each entry to be changed within an LDAP directory. The format of such a file is outlined in the man page for each utility.

3.1. NSS, PAM, and LDAP

In addition to the OpenLDAP packages, Red Hat Enterprise Linux includes a package called nss_ldap , which enhances LDAP's ability to integrate into both Linux and other UNIX environments.

The nss_ldap package provides the following modules (where <version> refers to the version of libnss_ldap in use):

- /lib/libnss_ldap-<version>.so
- /lib/security/pam_ldap.so

The nss_ldap package provides the following modules for Itanium or AMD64 architectures:

- /lib64/libnss_ldap-<version>.so
- /lib64/security/pam_ldap.so

The libnss_ldap-<version>.so module allows applications to look up users, groups, hosts, and other information using an LDAP directory via the *Nameservice Switch* (NSS) interface of glibc. NSS allows applications to authenticate using LDAP in conjunction with the NIS name service and flat authentication files.

The pam_ldap module allows PAM-aware applications to authenticate users using information stored in an LDAP directory. PAM-aware applications include console login, POP and IMAP

mail servers, and Samba. By deploying an LDAP server on a network, all of these applications can authenticate using the same user ID and password combination, greatly simplifying administration.

For more about configuring PAM, refer to Section 4, "Pluggable Authentication Modules (PAM)" and the PAM man pages.

3.2. PHP4, LDAP, and the Apache HTTP Server

Red Hat Enterprise Linux includes a package containing an LDAP module for the PHP server-side scripting language.

The php-ldap package adds LDAP support to the PHP4 HTML-embedded scripting language via the /usr/lib/php4/ldap.so module. This module allows PHP4 scripts to access information stored in an LDAP directory.

Red Hat Enterprise Linux ships with the mod_authz_ldap module for the Apache HTTP Server. This module uses the short form of the distinguished name for a subject and the issuer of the client SSL certificate to determine the distinguished name of the user within an LDAP directory. It is also capable of authorizing users based on attributes of that user's LDAP directory entry, determining access to assets based on the user and group privileges of the asset, and denying access for users with expired passwords. The mod_ssl module is required when using the mod_authz_ldap module.



Important

The mod_authz_ldap module does not authenticate a user to an LDAP directory using an encrypted password hash. This functionality is provided by the experimental mod_auth_ldap module, which is not included with Red Hat Enterprise Linux. Refer to the Apache Software Foundation website online at *http://www.apache.org/* for details on the status of this module.

3.3. LDAP Client Applications

There are graphical LDAP clients available which support creating and modifying directories, but they are *not* included with Red Hat Enterprise Linux. One such application is **LDAP Browser/Editor** — A Java-based tool available online at *http://www.iit.edu/~gawojar/ldap/*.

Other LDAP clients access directories as read-only, using them to reference, but not alter, organization-wide information. Some examples of such applications are Sendmail, **Mozilla**, **Gnome Meeting**, and **Evolution**.

4. OpenLDAP Configuration Files

OpenLDAP configuration files are installed into the /etc/openldap/ directory. The following is a brief list highlighting the most important directories and files:

- /etc/openldap/ldap.conf This is the configuration file for all *client* applications which use the OpenLDAP libraries such as ldapsearch, ldapadd, Sendmail, Evolution, and Gnome Meeting.
- /etc/openldap/slapd.conf This is the configuration file for the slapd daemon. Refer to Section 6.1, "Editing /etc/openldap/slapd.conf" for more information.
- /etc/openldap/schema/ directory This subdirectory contains the schema used by the slapd daemon. Refer to Section 5, "The /etc/openldap/schema/ Directory" for more information.



Note

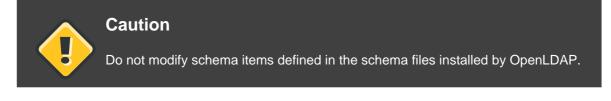
If the nss_ldap package is installed, it creates a file named /etc/ldap.conf. This file is used by the PAM and NSS modules supplied by the nss_ldap package. Refer to Section 7, "Configuring a System to Authenticate Using OpenLDAP" for more information.

5. The /etc/openIdap/schema/ Directory

The /etc/openldap/schema/ directory holds LDAP definitions, previously located in the slapd.at.conf and slapd.oc.conf files. The /etc/openldap/schema/redhat/ directory holds customized schemas distributed by Red Hat for Red Hat Enterprise Linux.

All attribute syntax definitions and objectclass definitions are now located in the different schema files. The various schema files are referenced in /etc/openldap/slapd.conf using include lines, as shown in this example:

include	/etc/openldap/schema/core.schema
include	/etc/openldap/schema/cosine.schema
include	/etc/openldap/schema/inetorgperson.schema
include	/etc/openldap/schema/nis.schema
include	/etc/openldap/schema/rfc822-MailMember.schema
include	/etc/openldap/schema/redhat/autofs.schema



It is possible to extend the schema used by OpenLDAP to support additional attribute types and object classes using the default schema files as a guide. To do this, create a local.schema file

in the /etc/openldap/schema/ directory. Reference this new schema within slapd.conf by adding the following line below the default include schema lines:

include /etc/openldap/schema/local.sche	ma
---	----

Next, define new attribute types and object classes within the local.schema file. Many organizations use existing attribute types from the schema files installed by default and add new object classes to the local.schema file.

Extending the schema to match certain specialized requirements is quite involved and beyond the scope of this chapter. Refer to *http://www.openIdap.org/doc/admin/schema.html* for information.

6. OpenLDAP Setup Overview

This section provides a quick overview for installing and configuring an OpenLDAP directory. For more details, refer to the following URLs:

- http://www.openIdap.org/doc/admin/quickstart.html The Quick-Start Guide on the OpenLDAP website.
- http://www.tldp.org/HOWTO/LDAP-HOWTO/index.html The LDAP Linux HOWTO from the Linux Documentation Project.

The basic steps for creating an LDAP server are as follows:

- 1. Install the openIdap, openIdap-servers, and openIdap-clients RPMs.
- 2. Edit the /etc/openldap/slapd.conf file to specify the LDAP domain and server. Refer to Section 6.1, "Editing /etc/openldap/slapd.conf" for more information.
- 3. Start slapd with the command:

/sbin/service ldap start

After configuring LDAP, use chkconfig, /usr/sbin/ntsysv, or the Services Configuration Tool to configure LDAP to start at boot time. For more information about configuring services, refer to *Chapter 16, Controlling Access to Services*.

- 4. Add entries to an LDAP directory with ldapadd.
- 5. Use ldapsearch to determine if slapd is accessing the information correctly.
- 6. At this point, the LDAP directory should be functioning properly and can be configured with LDAP-enabled applications.

6.1. Editing /etc/openldap/slapd.conf

To use the slapd LDAP server, modify its configuration file, /etc/openldap/slapd.conf, to specify the correct domain and server.

The suffix line names the domain for which the LDAP server provides information and should be changed from:

Edit it accordingly so that it reflects a fully qualified domain name. For example:

suffix

"dc=example,dc=com"

The rootdn entry is the Distinguished Name (DN) for a user who is unrestricted by access controls or administrative limit parameters set for operations on the LDAP directory. The rootdn user can be thought of as the root user for the LDAP directory. In the configuration file, change the rootdn line from its default value as in the following example:

rootdn

"cn=root,dc=example,dc=com"

When populating an LDAP directory over a network, change the rootpw line — replacing the default value with an encrypted password string. To create an encrypted password string, type the following command:



When prompted, type and then re-type a password. The program prints the resulting encrypted password to the shell prompt.

Next, copy the newly created encrypted password into the /etc/openldap/slapd.conf on one of the rootpw lines and remove the hash mark (#).

When finished, the line should look similar to the following example:

rootpw {SSHA}vv2y+i6V6esazrIv70xSSnNAJE18bb2u



Warning

LDAP passwords, including the rootpw directive specified in /etc/openldap/slapd.conf, are sent over the network *unencrypted*, unless TLS encryption is enabled.

To enable TLS encryption, review the comments in /etc/openldap/slapd.conf and refer to the man page for slapd.conf.

For added security, the rootpw directive should be commented out after populating the LDAP directory by preceding it with a hash mark (#).

When using the /usr/sbin/slapadd command line tool locally to populate the LDAP directory, use of the rootpw directive is not necessary.



Only the root user can use /usr/sbin/slapadd. However, the directory server runs as the ldap user. Therefore, the directory server is unable to modify any files created by slapadd. To correct this issue, after using slapadd, type the following command:

chown -R ldap /var/lib/ldap

7. Configuring a System to Authenticate Using OpenLDAP

This section provides a brief overview of how to configure OpenLDAP user authentication. Unless you are an OpenLDAP expert, more documentation than is provided here is necessary. Refer to the references provided in *Section 9, "Additional Resources*" for more information.

Install the Necessary LDAP Packages.

First, make sure that the appropriate packages are installed on both the LDAP server and the LDAP client machines. The LDAP server needs the <code>openldap-servers</code> package.

The openIdap, openIdap-clients, and nss_Idap packages need to be installed on all LDAP client machines.

Edit the Configuration Files.

- On the server, edit the /etc/openldap/slapd.conf file on the LDAP server to make sure it matches the specifics of the organization. Refer to Section 6.1, "Editing /etc/openldap/slapd.conf" for instructions about editing slapd.conf.
- On the client machines, both /etc/ldap.conf and /etc/openldap/ldap.conf need to contain the proper server and search base information for the organization.

To do this, run the graphical Authentication Configuration Tool (system-config-authentication) and select Enable LDAP Support under the User Information tab.

It is also possible to edit these files by hand.

• On the client machines, the /etc/nsswitch.conf must be edited to use LDAP.

To do this, run the Authentication Configuration Tool (system-config-authentication) and select Enable LDAP Support under the User Information tab.

If editing /etc/nsswitch.conf by hand, add ldap to the appropriate lines.

For example:

```
passwd: files ldap
shadow: files ldap
group: files ldap
```

7.1. PAM and LDAP

To have standard PAM-enabled applications use LDAP for authentication, run the **Authentication Configuration Tool** (system-config-authentication) and select **Enable LDAP Support** under the the **Authentication** tab. For more about configuring PAM, refer to Section 4, "Pluggable Authentication Modules (PAM)" and the PAM man pages.

7.2. Migrating Old Authentication Information to LDAP Format

The /usr/share/openldap/migration/ directory contains a set of shell and Perl scripts for migrating authentication information into an LDAP format.



First, modify the migrate_common.ph file so that it reflects the correct domain. The default DNS domain should be changed from its default value to something like:

\$DEFAULT_MAIL_DOMAIN = "example";

The default base should also be changed to something like:

\$DEFAULT_BASE = "dc=example,dc=com";

The job of migrating a user database into a format that is LDAP readable falls to a group of migration scripts installed in the same directory. Using *Table 25.1, "LDAP Migration Scripts*", decide which script to run to migrate the user database.

Run the appropriate script based on the existing name service.

The README and the migration-tools.txt files in the /usr/share/openldap/migration/ directory provide more details on how to migrate the information.

Existing name service	Is LDAP running?	Script to Use
/etc flat files	yes	migrate_all_online.sh
/etc flat files	no	migrate_all_offline.sh
NetInfo	yes	migrate_all_netinfo_online.sh
NetInfo	no	migrate_all_netinfo_offline.sh
NIS (YP)	yes	migrate_all_nis_online.sh
NIS (YP)	no	migrate_all_nis_offline.sh

Table 25.1. LDAP Migration Scripts

8. Migrating Directories from Earlier Releases

With Red Hat Enterprise Linux, OpenLDAP uses Sleepycat Software's Berkeley DB system as its on-disk storage format for directories. Earlier versions of OpenLDAP used *GNU Database Manager* (*gdbm*). For this reason, before upgrading an LDAP implementation to Red Hat Enterprise Linux 5.2, original LDAP data should first be exported before the upgrade, and then reimported afterwards. This can be achieved by performing the following steps:

- 1. Before upgrading the operating system, run the command /usr/sbin/slapcat -1 *ldif-output*. This outputs an LDIF file called *ldif-output* containing the entries from the LDAP directory.
- 2. Upgrade the operating system, being careful not to reformat the partition containing the LDIF file.
- 3. Re-import the LDAP directory to the upgraded Berkeley DB format by executing the

```
command /usr/sbin/slapadd -1 ldif-output.
```

9. Additional Resources

The following resources offer additional information on LDAP. It is highly recommended that you review these, especially the OpenLDAP website and the LDAP HOWTO, before configuring LDAP on your system(s).

9.1. Installed Documentation

- /usr/share/docs/openldap-<versionnumber>/ directory Contains a general README document and miscellaneous information.
- LDAP related man pages There are a number of man pages for the various applications and configuration files involved with LDAP. The following is a list of some of the more important man pages.

Client Applications

- man ldapadd Describes how to add entries to an LDAP directory.
- man ldapdelete Describes how to delete entries within an LDAP directory.
- man ldapmodify Describes how to modify entries within an LDAP directory.
- man ldapsearch Describes how to search for entries within an LDAP directory.
- man ldappasswd Describes how to set or change the password of an LDAP user.
- man ldapcompare Describes how to use the ldapcompare tool.
- man ldapwhoami Describes how to use the ldapwhoami tool.
- man ldapmodrdn Describes how to modify the RDNs of entries.

Server Applications

- man slapd Describes command line options for the LDAP server.
- man slurpd Describes command line options for the LDAP replication server.

Administrative Applications

- man slapadd Describes command line options used to add entries to a slapd database.
- man slapcat Describes command line options used to generate an LDIF file from a slapd database.
- man slapindex Describes command line options used to regenerate an index based

upon the contents of a slapd database.

• man slappasswd — Describes command line options used to generate user passwords for LDAP directories.

Configuration Files

- man ldap.conf Describes the format and options available within the configuration file for LDAP clients.
- man slapd.conf Describes the format and options available within the configuration file referenced by both the LDAP server applications (slapd and slurpd) and the LDAP administrative tools (slapadd, slapcat, and slapindex).

9.2. Useful Websites

- http://www.openIdap.org/¹ Home of the OpenLDAP Project. This website contains a wealth
 of information about configuring OpenLDAP as well as a future roadmap and version
 changes.
- http://www.padl.com/² Developers of nss_ldap and pam_ldap, among other useful LDAP tools.
- http://www.kingsmountain.com/ldapRoadmap.shtml Jeff Hodges' LDAP Road Map contains links to several useful FAQs and emerging news concerning the LDAP protocol.
- *http://www.ldapman.org/articles/* Articles that offer a good introduction to LDAP, including methods to design a directory tree and customizing directory structures.

9.3. Related Books

- OpenLDAP by Example by John Terpstra and Benjamin Coles; Prentice Hall.
- Implementing LDAP by Mark Wilcox; Wrox Press, Inc.
- Understanding and Deploying LDAP Directory Services by Tim Howes et al.; Macmillan Technical Publishing.

¹ http://www.openIdap.org

² http://www.padl.com

Authentication Configuration

When a user logs in to a Red Hat Enterprise Linux system, the username and password combination must be verified, or *authenticated*, as a valid and active user. Sometimes the information to verify the user is located on the local system, and other times the system defers the authentication to a user database on a remote system.

The **Authentication Configuration Tool** provides a graphical interface for configuring user information retrieval from NIS, LDAP, and Hesiod servers. This tool also allows you to configure LDAP, Kerberos, and SMB as authentication protocols.



Note

If you configured a medium or high security level during installation (or with the **Security Level Configuration Tool**), then the firewall will prevent NIS (Network Information Service) authentication.

This chapter does not explain each of the different authentication types in detail. Instead, it explains how to use the **Authentication Configuration Tool** to configure them.

To start the graphical version of the Authentication Configuration Tool from the desktop, select the System (on the panel) => Administration => Authentication or type the command system-config-authentication at a shell prompt (for example, in an XTerm or a GNOME terminal).



Important

After exiting the authentication program, the changes made take effect immediately.

1. User Information

The **User Information** tab allows you to configure how users should be authenticated, and has several options. To enable an option, click the empty checkbox beside it. To disable an option, click the checkbox beside it to clear the checkbox. Click **OK** to exit the program and apply the changes.



Figure 26.1. User Information

The following list explains what each option configures:

NIS.

The **Enable NIS Support** option configures the system to connect to an NIS server (as an NIS client) for user and password authentication. Click the **Configure NIS...** button to specify the NIS domain and NIS server. If the NIS server is not specified, the daemon attempts to find it via broadcast.

The ypbind package must be installed for this option to work. If NIS support is enabled, the portmap and ypbind services are started and are also enabled to start at boot time.

For more information about NIS, refer to Section 2.3, "Securing NIS".

LDAP.

The **Enable LDAP Support** option instructs the system to retrieve user information via LDAP. Click the **Configure LDAP...** button to specify the following:

- LDAP Search Base DN Specifies that user information should be retrieved using the listed Distinguished Name (DN).
- LDAP Server Specifies the IP address of the LDAP server.
- Use TLS to encrypt connections When enabled, Transport Layer Security will be used to encrypt passwords sent to the LDAP server. The Download CA Certificate option allows you to specify a URL from which to download a valid CA (Certificate Authority) Certificate. A valid CA Certificate must be in PEM (Privacy Enhanced Mail) format.

For more information about CA Certificates, refer to Section 8.2, "An Overview of Certificates and Security".

The openIdap-clients package must be installed for this option to work.

For more information about LDAP, refer to *Chapter 25, Lightweight Directory Access Protocol* (LDAP).

Hesiod.

The **Enable Hesiod Support** option configures the system to retrieve information (including user information) from a remote Hesiod database. Click the **Configure Hesiod...** button to specify the following:

- Hesiod LHS Specifies the domain prefix used for Hesiod queries.
- Hesiod RHS Specifies the default Hesiod domain.

The hesiod package must be installed for this option to work.

For more information about Hesiod, refer to its man page using the command man hesiod. You can also refer to the hesiod.conf man page (man hesiod.conf) for more information on LHS and RHS.

Winbind.

The **Enable Winbind Support** option configures the system to connect to a Windows Active Directory or a Windows domain controller. User information from the specified directory or domain controller can then be accessed, and server authentication options can be configured. Click the **Configure Winbind...** button to specify the following:

- Winbind Domain Specifies the Windows Active Directory or domain controller to connect to.
- Security Model Allows you to select a security model, which configures how clients should respond to Samba. The drop-down list allows you select any of the following:
 - user This is the default mode. With this level of security, a client must first log in with a
 valid username and password. Encrypted passwords can also be used in this security
 mode.
 - server In this mode, Samba will attempt to validate the username/password by authenticating it through another SMB server (for example, a Windows NT Server). If the attempt fails, the user mode will take effect instead.
 - domain In this mode, Samba will attempt to validate the username/password by authenticating it through a Windows NT Primary or Backup Domain Controller, similar to how a Windows NT Server would.
 - **ads** This mode instructs Samba to act as a domain member in an Active Directory Server (ADS) realm. To operate in this mode, the krb5-server package must be installed, and Kerberos must be configured properly.
- Winbind ADS Realm When the ads Security Model is selected, this allows you to specify the ADS Realm the Samba server should act as a domain member of.
- Winbind Domain Controllers Use this option to specify which domain controller winbind should use. For more information about domain controllers, please refer to Section 6.3, "Domain Controller".
- **Template Shell** When filling out the user information for a Windows NT user, the winbindd daemon uses the value chosen here to to specify the login shell for that user.

For more information about the winbind service, refer to *winbindd* under Section 2, "Samba Daemons and Related Services".

2. Authentication

The **Authentication** tab allows for the configuration of network authentication methods. To enable an option, click the empty checkbox beside it. To disable an option, click the checkbox beside it to clear the checkbox.

Authentication Configuration		
User Information Authentication O	ptions	
Kerberos		
Enable <u>K</u> erberos Support	Configure K <u>e</u> rberos	
LDAP		
Enable <u>L</u> DAP Support	Configure L <u>D</u> AP	
Smart Card		
Enable Smart <u>Card</u> Support	Configure Sma <u>r</u> t Card	
SMB		
Enable SMB S <u>u</u> pport	Con <u>f</u> igure SMB	
Winbind		
Enable <u>W</u> inbind Support	Configure Win <u>b</u> ind	
	Server Cancel	

Figure 26.2. Authentication

The following explains what each option configures:

Kerberos.

The **Enable Kerberos Support** option enables Kerberos authentication. Click the **Configure Kerberos...** button to open the **Kerberos Settings** dialogue and configure the following:

• **Realm** — Configures the realm for the Kerberos server. The realm is the network that uses Kerberos, composed of one or more KDCs and a potentially large number of clients.

- KDC Defines the Key Distribution Center (KDC), which is the server that issues Kerberos tickets.
- Admin Servers Specifies the administration server(s) running kadmind.

The **Kerberos Settings** dialogue also allows you to use DNS to resolve hosts to realms and locate KDCs for realms.

The krb5-libs and krb5-workstation packages must be installed for this option to work. For more information about Kerberos, refer to Section 6, "Kerberos".

LDAP.

The **Enable LDAP Support** option instructs standard PAM-enabled applications to use LDAP for authentication. The **Configure LDAP...** button allows you to configure LDAP support with options identical to those present in **Configure LDAP...** under the **User Information** tab. For more information about these options, refer to *Section 1, "User Information*".

The openIdap-clients package must be installed for this option to work.

Smart Card.

The **Enable Smart Card Support** option enables Smart Card authentication. This allows users to log in using a certificate and key associated stored on a smart card. Click the **Configure Smart Card...** button for more options.

The pam_pkcs11 and coolkey packages must be installed for this option to work. For more information about smart cards, refer to Section 3.1.3, "Supported Smart Cards" under Section 3, "Single Sign-on (SSO)".

SMB.

The **Enable SMB Support** option configures PAM to use a Server Message Block (SMB) server to authenticate users. SMB refers to a client-server protocol used for cross-system communication; it is also the protocol used by Samba to appear as a Windows server to Windows clients. Click the **Configure SMB...** button to specify the following:

- Workgroup Specifies the SMB workgroup to use.
- Domain Controllers Specifies the SMB domain controllers to use.

Winbind.

The **Enable Winbind Support** option configures the system to connect to a Windows Active Directory or a Windows domain controller. User information from the specified directory or domain controller can then be accessed, and server authentication options can be configured.

The **Configure Winbind...** options are identical to those in the **Configure Winbind...** button on the **User Information** tab. Please refer to *Winbind* (under *Section 1, "User Information*") for more information.

3. Options

This tab allows other configuration options, as listed below.

Authentication Configuration
User Information Authentication Options
Options
Cache User Information
Use <u>S</u> hadow Passwords
Use <u>M</u> D5 Passwords
Local authorization is sufficient for local users
<u>Authenticate system accounts by network services</u>
<mark>≋</mark> <u>C</u> ancel

Figure 26.3. Options

Cache User Information.

Select this option to enable the name service cache daemon (nscd) and configure it to start at

boot time.

The nscd package must be installed for this option to work. For more information about nscd, refer to its man page using the command man nscd.

Use Shadow Passwords.

Select this option to store passwords in shadow password format in the /etc/shadow file instead of /etc/passwd. Shadow passwords are enabled by default during installation and are highly recommended to increase the security of the system.

The shadow-utils package must be installed for this option to work. For more information about shadow passwords, refer to Section 6, "Shadow Passwords".

Use MD5 Passwords.

Select this option to enable MD5 passwords, which allows passwords to be up to 256 characters instead of eight characters or less. It is selected by default during installation and is highly recommended for increased security.

Local authorization is sufficient for local users.

When this option is enabled, the system will not check authorization from network services (such as LDAP or Kerberos) for user accounts maintained in its /etc/passwd file.

Authenticate system accounts by network services.

Enabling this option configures the system to allow network services (such as LDAP or Kerberos) to authenticate system accounts (including root) in the machine.

4. Command Line Version

The **Authentication Configuration Tool** can also be run as a command line tool with no interface. The command line version can be used in a configuration script or a kickstart script. The authentication options are summarized in *Table 26.1, "Command Line Options"*.



Tip

These options can also be found in the authconfig man page or by typing authconfig --help at a shell prompt.

Option	Description
enableshadow	Enable shadow passwords
disableshadow	Disable shadow passwords
enablemd5	Enable MD5 passwords
disablemd5	Disable MD5 passwords

Option	Description
enablenis	Enable NIS
disablenis	Disable NIS
nisdomain= <domain></domain>	Specify NIS domain
nisserver=< <i>server></i>	Specify NIS server
enableldap	Enable LDAP for user information
disableldap	Disable LDAP for user information
enableldaptls	Enable use of TLS with LDAP
disableldaptls	Disable use of TLS with LDAP
enableldapauth	Enable LDAP for authentication
disableldapauth	Disable LDAP for authentication
ldapserver=< <i>server></i>	Specify LDAP server
ldapbasedn= <dn></dn>	Specify LDAP base DN
enablekrb5	Enable Kerberos
disablekrb5	Disable Kerberos
krb5kdc=< <i>kdc></i>	Specify Kerberos KDC
krb5adminserver=< <i>server></i>	Specify Kerberos administration server
krb5realm=< <i>realm></i>	Specify Kerberos realm
enablekrb5kdcdns	Enable use of DNS to find Kerberos KDCs
disablekrb5kdcdns	Disable use of DNS to find Kerberos KDCs
enablekrb5realmdns	Enable use of DNS to find Kerberos realms
disablekrb5realmdns	Disable use of DNS to find Kerberos realms
enablesmbauth	Enable SMB
disablesmbauth	Disable SMB
smbworkgroup= <workgroup></workgroup>	Specify SMB workgroup
smbservers= <server></server>	Specify SMB servers
enablewinbind	Enable winbind for user information by default
disablewinbind	Disable winbind for user information by default
enablewinbindauth	Enable winbindauth for authentication by default
disablewinbindauth	Disable winbindauth for

Option	Description
	authentication by default
smbsecurity= <user ads="" domain="" server=""></user>	Security mode to use for Samba and winbind
smbrealm= <string></string>	Default realm for Samba and winbind when security=ads
smbidmapuid= <lowest-highest></lowest-highest>	UID range winbind assigns to domain or ADS users
smbidmapgid= <lowest-highest></lowest-highest>	GID range winbind assigns to domain or ADS users
winbindseparator=<\>	Character used to separate the domain and user part of winbind usernames if winbindusedefaultdomain is not enabled
winbindtemplatehomedir=	Directory that winbind users have as their home
winbindtemplateprimarygroup= <nobody></nobody>	Group that winbind users have as their primary group
winbindtemplateshell=	Shell that winbind users have as their default login shell
enablewinbindusedefaultdomain	Configures winbind to assume that users with no domain in their usernames are domain users
disablewinbindusedefaultdomain	Configures winbind to assume that users with no domain in their usernames are not domain users
winbindjoin= <administrator></administrator>	Joins the winbind domain or ADS realm now as this administrator
enablewins	Enable WINS for hostname resolution
disablewins	Disable WINS for hostname resolution
enablehesiod	Enable Hesiod
disablehesiod	Disable Hesiod
hesiodlhs=<1hs>	Specify Hesiod LHS
hesiodrhs= <rhs></rhs>	Specify Hesiod RHS
enablecache	Enable nscd
disablecache	Disable nscd
nostart	Do not start or stop the portmap,

Option	Description
	ypbind, or nscd services even if they are configured
kickstart	Do not display the user interface
probe	Probe and display network defaults

Table 26.1. Command Line Options

Part IV. System Configuration

Part of a system administrator's job is configuring the system for various tasks, types of users, and hardware configurations. This section explains how to configure a Red Hat Enterprise Linux system.

Console Access

When normal (non-root) users log into a computer locally, they are given two types of special permissions:

- 1. They can run certain programs that they would otherwise be unable to run.
- They can access certain files (normally special device files used to access diskettes, CD-ROMs, and so on) that they would otherwise be unable to access.

Since there are multiple consoles on a single computer and multiple users can be logged into the computer locally at the same time, one of the users has to essentially win the race to access the files. The first user to log in at the console owns those files. Once the first user logs out, the next user who logs in owns the files.

In contrast, *every* user who logs in at the console is allowed to run programs that accomplish tasks normally restricted to the root user. If X is running, these actions can be included as menu items in a graphical user interface. As shipped, these console-accessible programs include halt, poweroff, and reboot.

1. Disabling Shutdown Via Ctrl-Alt-Del

By default, /etc/inittab specifies that your system is set to shutdown and reboot in response to a **Ctrl-Alt-Del** key combination used at the console. To completely disable this ability, comment out the following line in /etc/inittab by putting a hash mark (#) in front of it:

```
ca::ctrlaltdel:/sbin/shutdown -t3 -r now
```

Alternatively, you may want to allow certain non-root users the right to shutdown or reboot the system from the console using **Ctrl-Alt-Del**. You can restrict this privilege to certain users, by taking the following steps:

1. Add the -a option to the /etc/inittab line shown above, so that it reads:

```
ca::ctrlaltdel:/sbin/shutdown -a -t3 -r now
```

The -a flag tells shutdown to look for the /etc/shutdown.allow file.

2. Create a file named shutdown.allow in /etc. The shutdown.allow file should list the usernames of any users who are allowed to shutdown the system using **Ctrl-Alt-Del**. The format of the shutdown.allow file is a list of usernames, one per line, like the following:

stephen jack sophie

According to this example shutdown.allow file, the users stephen, jack, and sophie are allowed to shutdown the system from the console using **Ctrl-Alt-Del**. When that key combination is used, the shutdown -a command in /etc/inittab checks to see if any of the users in /etc/shutdown.allow (or root) are logged in on a virtual console. If one of them is, the shutdown of the system continues; if not, an error message is written to the system console instead.

For more information on shutdown.allow, refer to the shutdown man page.

2. Disabling Console Program Access

To disable access by users to console programs, run the following command as root:

rm -f /etc/security/console.apps/*

In environments where the console is otherwise secured (BIOS and boot loader passwords are set, **Ctrl-Alt-Delete** is disabled, the power and reset switches are disabled, and so forth), you may not want to allow any user at the console to run <code>poweroff, halt</code>, and <code>reboot</code>, which are accessible from the console by default.

To disable these abilities, run the following commands as root:

```
rm -f /etc/security/console.apps/poweroff rm -f
/etc/security/console.apps/halt rm -f /etc/security/console.apps/reboot
```

3. Defining the Console

The pam_console.so module uses the /etc/security/console.perms file to determine the permissions for users at the system console. The syntax of the file is very flexible; you can edit the file so that these instructions no longer apply. However, the default file has a line that looks like this:

```
<console>=tty[0-9][0-9]* vc/[0-9][0-9]* :[0-9]\.[0-9] :[0-9]
```

When users log in, they are attached to some sort of named terminal, which can be either an X server with a name like :0 or mymachine.example.com:1.0, or a device like /dev/ttyS0 or /dev/pts/2. The default is to define that local virtual consoles and local X servers are considered local, but if you want to consider the serial terminal next to you on port /dev/ttyS1 to also be local, you can change that line to read:

```
<console>=tty[0-9][0-9]* vc/[0-9][0-9]* :[0-9] \.[0-9] :[0-9] /dev/ttyS1
```

4. Making Files Accessible From the Console

The default settings for individual device classes and permission definitions are defined in /etc/security/console.perms.d/50-default.perms. To edit file and device permissions, it is advisable to create a new default file in /etc/security/console.perms.d/ containing your preferred settings for a specified set of files or devices. The name of the new default file must begin with a number higher than 50 (for example, 51-default.perms) in order to override 50-default.perms.

To do this, create a new file named 51-default.perms in /etc/security/console.perms.d/:

touch /etc/security/console.perms.d/51-default.perms

Open the original default perms file, 50-default.perms. The first section defines *device classes*, with lines similar to the following:

<floppy>=/dev/fd[0-1]* \ /dev/floppy/* /mnt/floppy* <sound>=/dev/dsp* /dev/audio* /dev/midi* \ /dev/mixer* /dev/sequencer \ /dev/sound/* /dev/beep \ /dev/snd/* <cdrom>=/dev/cdrom* /dev/cdroms/* /dev/cdwriter* /mnt/cdrom*

Items enclosed in brackets name the device; in the above example, <cdrom> refers to the CD-ROM drive. To add a new device, do not define it in the default 50-default.perms file; instead, define it in 51-default.perms. For example, to define a scanner, add the following line to 51-default.perms:

<scanner>=/dev/scanner /dev/usb/scanner*

Of course, you must use the appropriate name for the device. Ensure that /dev/scanner is really your scanner and not some other device, such as your hard drive.

Once you have properly defined a device or file, the second step is to specify its *permission definitions*. The second section of /etc/security/console.perms.d/50-default.perms defines this, with lines similar to the following:

<console> 0660 <floppy> 0660 root.floppy <console> 0600 <sound> 0640 root
<console> 0600 <cdrom> 0600 root.disk

To define permissions for a scanner, add a line similar to the following in 51-default.perms:

<console> 0600 <scanner> 0600 root

Then, when you log in at the console, you are given ownership of the /dev/scanner device with the permissions of 0600 (readable and writable by you only). When you log out, the device is owned by root, and still has the permissions 0600 (now readable and writable by root only).



Warning

You must *never* edit the default 50-default.perms file. To edit permissions for a device already defined in 50-default.perms, add the desired permission definition for that device in 51-default.perms. This will override whatever permissions are defined in 50-default.perms.

5. Enabling Console Access for Other Applications

To make other applications accessible to console users, a bit more work is required.

First of all, console access *only* works for applications which reside in /sbin/ or /usr/sbin/, so the application that you wish to run must be there. After verifying that, perform the following steps:

1. Create a link from the name of your application, such as our sample foo program, to the /usr/bin/consolehelper application:

cd /usr/bin ln -s consolehelper foo

2. Create the file /etc/security/console.apps/foo:

touch /etc/security/console.apps/foo

3. Create a PAM configuration file for the foo service in /etc/pam.d/. An easy way to do this is to copy the PAM configuration file of the halt service, and then modify the copy if you want to change the behavior:

cp /etc/pam.d/halt /etc/pam.d/foo

Now, when /usr/bin/foo is executed, consolehelper is called, which authenticates the user with the help of /usr/sbin/userhelper. To authenticate the user, consolehelper asks for the user's password if /etc/pam.d/foo is a copy of /etc/pam.d/halt (otherwise, it does precisely what is specified in /etc/pam.d/foo) and then runs /usr/sbin/foo with root permissions.

In the PAM configuration file, an application can be configured to use the *pam_timestamp* module to remember (or cache) a successful authentication attempt. When an application is started and proper authentication is provided (the root password), a timestamp file is created. By default, a successful authentication is cached for five minutes. During this time, any other application that is configured to use pam_timestamp and run from the same session is automatically authenticated for the user — the user does not have to enter the root password

again.

This module is included in the pam package. To enable this feature, add the following lines to your PAM configuration file in etc/pam.d/:

```
auth include config-util account include config-util session include config-util
```

These lines can be copied from any of the /etc/pam.d/system-config-* configuration files. Note that these lines must be added *below* any other auth sufficientsession optional lines in your PAM configuration file.

If an application configured to use pam_timestamp is successfully authenticated from the Applications (the main menu on the panel), the rest icon is displayed in the notification area of

the panel if you are running the **GNOME** or **KDE** desktop environment. After the authentication expires (the default is five minutes), the icon disappears.

The user can select to forget the cached authentication by clicking on the icon and selecting the option to forget authentication.

6. The floppy Group

If, for whatever reason, console access is not appropriate for you and your non-root users require access to your system's diskette drive, this can be done using the floppy group. Add the user(s) to the floppy group using the tool of your choice. For example, the gpasswd command can be used to add user fred to the floppy group:

gpasswd -a fred floppy

Now, user fred is able to access the system's diskette drive from the console.

The sysconfig Directory

The /etc/sysconfig/ directory contains a variety of system configuration files for Red Hat Enterprise Linux.

This chapter outlines some of the files found in the /etc/sysconfig/ directory, their function, and their contents. The information in this chapter is not intended to be complete, as many of these files have a variety of options that are only used in very specific or rare circumstances.

1. Files in the /etc/sysconfig/ Directory

The following sections offer descriptions of files normally found in the /etc/sysconfig/ directory. Files not listed here, as well as extra file options, are found in the /usr/share/doc/initscripts-<version-number>/sysconfig.txt file (replace <version-number> with the version of the initscripts package). Alternatively, looking through the initscripts in the /etc/rc.d/ directory can prove helpful.



Note

If some of the files listed here are not present in the /etc/sysconfig/ directory, then the corresponding program may not be installed.

1.1. /etc/sysconfig/amd

The /etc/sysconfig/amd file contains various parameters used by amd; these parameters allow for the automatic mounting and unmounting of file systems.

1.2. /etc/sysconfig/apmd

The /etc/sysconfig/apmd file is used by apmd to configure what power settings to start/stop/change on suspend or resume. This file configures how apmd functions at boot time, depending on whether the hardware supports *Advanced Power Management (APM)* or whether the user has configured the system to use it. The apm daemon is a monitoring program that works with power management code within the Linux kernel. It is capable of alerting users to low battery power on laptops and other power-related settings.

1.3. /etc/sysconfig/arpwatch

The /etc/sysconfig/arpwatch file is used to pass arguments to the arpwatch daemon at boot time. The arpwatch daemon maintains a table of Ethernet MAC addresses and their IP address pairings. By default, this file sets the owner of the arpwatch process to the user pcap and sends any messages to the root mail queue. For more information regarding available parameters for this file, refer to the arpwatch man page.

1.4. /etc/sysconfig/authconfig

The /etc/sysconfig/authconfig file sets the authorization to be used on the host. It contains one or more of the following lines:

- USEMD5=<value>, where <value> is one of the following:
 - yes MD5 is used for authentication.
 - no MD5 is not used for authentication.
- USEKERBEROS=<value>, where <value> is one of the following:
 - yes Kerberos is used for authentication.
 - no Kerberos is not used for authentication.
- USELDAPAUTH=<value>, where <value> is one of the following:
 - yes LDAP is used for authentication.
 - no LDAP is not used for authentication.

1.5. /etc/sysconfig/autofs

The /etc/sysconfig/autofs file defines custom options for the automatic mounting of devices. This file controls the operation of the automount daemons, which automatically mount file systems when you use them and unmount them after a period of inactivity. File systems can include network file systems, CD-ROMs, diskettes, and other media.

The /etc/sysconfig/autofs file may contain the following:

- LOCALOPTIONS="<value>", where <value> is a string for defining machine-specific automount rules. The default value is an empty string ("").
- DAEMONOPTIONS="<value>", where <value> is the timeout length in seconds before unmounting the device. The default value is 60 seconds ("--timeout=60").
- UNDERSCORETODOT=<value>, where <value> is a binary value that controls whether to convert underscores in file names into dots. For example, auto_home to auto.home and auto_mnt to auto.mnt. The default value is 1 (true).
- DISABLE_DIRECT=<value>, where <value> is a binary value that controls whether to disable direct mount support, as the Linux implementation does not conform to the Sun Microsystems' automounter behavior. The default value is 1 (true), and allows for compatibility with the Sun automounter options specification syntax.

1.6. /etc/sysconfig/clock

The /etc/sysconfig/clock file controls the interpretation of values read from the system hardware clock.

The correct values are:

- UTC=<value>, where <value> is one of the following boolean values:
 - true or yes The hardware clock is set to Universal Time.
 - false or no The hardware clock is set to local time.
- ARC=<value>, where <value> is the following:
 - false or no This value indicates that the normal UNIX epoch is in use. Other values are used by systems not supported by Red Hat Enterprise Linux.
- SRM=<value>, where <value> is the following:
 - false or no This value indicates that the normal UNIX epoch is in use. Other values are used by systems not supported by Red Hat Enterprise Linux.
- ZONE=<filename> The time zone file under /usr/share/zoneinfo that /etc/localtime is a copy of. The file contains information such as:

ZONE="America/New York"

Note that the **ZONE** parameter is read by the **Time and Date Properties Tool** (system-config-date), and manually editing it does not change the system timezone.

Earlier releases of Red Hat Enterprise Linux used the following values (which are deprecated):

- CLOCKMODE=<value>, where <value> is one of the following:
 - GMT The clock is set to Universal Time (Greenwich Mean Time).
 - ARC The ARC console's 42-year time offset is in effect (for Alpha-based systems only).

1.7. /etc/sysconfig/desktop

The /etc/sysconfig/desktop file specifies the desktop for new users and the display manager to run when entering runlevel 5.

Correct values are:

- DESKTOP="<value>", where "<value>" is one of the following:
 - GNOME Selects the **GNOME** desktop environment.

- KDE Selects the KDE desktop environment.
- DISPLAYMANAGER="<value>", where "<value>" is one of the following:
 - GNOME Selects the GNOME Display Manager.
 - KDE Selects the KDE Display Manager.
 - XDM Selects the X Display Manager.

For more information, refer to Chapter 31, The X Window System.

1.8. /etc/sysconfig/dhcpd

The /etc/sysconfig/dhcpd file is used to pass arguments to the dhcpd daemon at boot time. The dhcpd daemon implements the Dynamic Host Configuration Protocol (DHCP) and the Internet Bootstrap Protocol (BOOTP). DHCP and BOOTP assign hostnames to machines on the network. For more information about what parameters are available in this file, refer to the dhcpd man page.

1.9. /etc/sysconfig/exim

The /etc/sysconfig/exim file allows messages to be sent to one or more clients, routing the messages over whatever networks are necessary. The file sets the default values for exim to run. Its default values are set to run as a background daemon and to check its queue each hour in case something has backed up.

The values include:

- DAEMON=<value>, where <value> is one of the following:
 - yes exim should be configured to listen to port 25 for incoming mail. yes implies the use
 of the Exim's -bd options.
 - no exim should not be configured to listen to port 25 for incoming mail.
- QUEUE=1h which is given to exim as -q\$QUEUE. The -q option is not given to exim if /etc/sysconfig/exim exists and QUEUE is empty or undefined.

1.10. /etc/sysconfig/firstboot

The first time the system boots, the /sbin/init program calls the etc/rc.d/init.d/firstboot script, which in turn launches the **Setup Agent**. This application allows the user to install the latest updates as well as additional applications and documentation.

The /etc/sysconfig/firstboot file tells the Setup Agent application not to run on

subsequent reboots. To run it the next time the system boots, remove /etc/sysconfig/firstboot and execute chkconfig --level 5 firstboot on.

1.11. /etc/sysconfig/gpm

The /etc/sysconfig/gpm file is used to pass arguments to the gpm daemon at boot time. The gpm daemon is the mouse server which allows mouse acceleration and middle-click pasting. For more information about what parameters are available for this file, refer to the gpm man page. By default, the DEVICE directive is set to /dev/input/mice.

1.12. /etc/sysconfig/hwconf

The /etc/sysconfig/hwconf file lists all the hardware that kudzu detected on the system, as well as the drivers used, vendor ID, and device ID information. The kudzu program detects and configures new and/or changed hardware on a system. The /etc/sysconfig/hwconf file is not meant to be manually edited. If edited, devices could suddenly show up as being added or removed.

1.13. /etc/sysconfig/i18n

The /etc/sysconfig/i18n file sets the default language, any supported languages, and the default system font. For example:

```
LANG="en_US.UTF-8"
SUPPORTED="en_US.UTF-8:en_US:en"
SYSFONT="latarcyrheb-sun16"
```

1.14. /etc/sysconfig/init

The /etc/sysconfig/init file controls how the system appears and functions during the boot process.

The following values may be used:

- BOOTUP=<value>, where <value> is one of the following:
 - color The standard color boot display, where the success or failure of devices and services starting up is shown in different colors.
 - verbose An old style display which provides more information than purely a message of success or failure.
 - Anything else means a new display, but without ANSI-formatting.
- RES_COL=<value>, where <value> is the number of the column of the screen to start status labels. The default is set to 60.
- MOVE_TO_COL=<value>, where <value> moves the cursor to the value in the RES_COL line via

the echo -en command.

- SETCOLOR_SUCCESS=<value>, where <value> sets the success color via the echo -en command. The default color is set to green.
- SETCOLOR_FAILURE=<value>, where <value> sets the failure color via the echo -en command. The default color is set to red.
- SETCOLOR_WARNING=<value>, where <value> sets the warning color via the echo -en command. The default color is set to yellow.
- SETCOLOR_NORMAL=<value>, where <value> resets the color to "normal" via the echo -en.
- LOGLEVEL=<value>, where <value> sets the initial console logging level for the kernel. The default is 3; 8 means everything (including debugging), while 1 means only kernel panics. The syslogd daemon overrides this setting once started.
- PROMPT=<value>, where <value> is one of the following boolean values:
 - yes Enables the key check for interactive mode.
 - no Disables the key check for interactive mode.

1.15. /etc/sysconfig/ip6tables-config

The /etc/sysconfig/ip6tables-config file stores information used by the kernel to set up IPv6 packet filtering at boot time or whenever the ip6tables service is started.

Do not modify this file by hand unless familiar with how to construct ip6tables rules. Rules also can be created manually using the /sbin/ip6tables command. Once created, add the rules to the /etc/sysconfig/ip6tables file by typing the following command:

/sbin/service ip6tables save

Once this file exists, any firewall rules saved in it persists through a system reboot or a service restart.

For more information on ip6tables, refer to Section 9, "IPTables".

1.16. /etc/sysconfig/iptables-config

The /etc/sysconfig/iptables-config file stores information used by the kernel to set up packet filtering services at boot time or whenever the service is started.

Do not modify this file by hand unless you are familiar with constructing iptables rules. The easiest way to add rules is to use the **Security Level Configuration Tool** (system-config-securitylevel) application to create a firewall. These applications automatically edit this file at the end of the process.

Rules can also be created manually using the <code>/sbin/iptables</code> command. Once created, add the rule(s) to the <code>/etc/sysconfig/iptables</code> file by typing the following command:

/sbin/service iptables save

Once this file exists, any firewall rules saved in it persists through a system reboot or a service restart.

For more information on iptables, refer to Section 9, "IPTables".

1.17. /etc/sysconfig/irda

The /etc/sysconfig/irda file controls how infrared devices on the system are configured at startup.

The following values may be used:

- IRDA=<value>, where <value> is one of the following boolean values:
 - yes irattach runs and periodically checks to see if anything is trying to connect to the infrared port, such as another notebook computer trying to make a network connection. For infrared devices to work on the system, this line must be set to yes.
 - no irattach does not run, preventing infrared device communication.
- DEVICE=<value>, where <value> is the device (usually a serial port) that handles infrared connections. A sample serial device entry could be /dev/ttys2.
- DONGLE=<value>, where <value> specifies the type of dongle being used for infrared communication. This setting exists for people who use serial dongles rather than real infrared ports. A dongle is a device that is attached to a traditional serial port to communicate via infrared. This line is commented out by default because notebooks with real infrared ports are far more common than computers with add-on dongles. A sample dongle entry could be actisys+.
- DISCOVERY=<value>, where <value> is one of the following boolean values:
 - yes Starts irattach in discovery mode, meaning it actively checks for other infrared devices. This must be turned on for the machine to actively look for an infrared connection (meaning the peer that does not initiate the connection).
 - no Does not start irattach in discovery mode.

1.18. /etc/sysconfig/keyboard

The /etc/sysconfig/keyboard file controls the behavior of the keyboard. The following values may be used:

- KEYBOARDTYPE="sun|pc" where sun means a Sun keyboard is attached on /dev/kbd, or pc means a PS/2 keyboard connected to a PS/2 port.
- KEYTABLE="<file>", where <file> is the name of a keytable file.

For example: KEYTABLE="us". The files that can be used as keytables start in //lib/kbd/keymaps/i386 and branch into different keyboard layouts from there, all labeled <file>.kmap.gz. The first file found beneath /lib/kbd/keymaps/i386 that matches the KEYTABLE setting is used.

1.19. /etc/sysconfig/kudzu

The /etc/sysconfig/kuzdu file triggers a safe probe of the system hardware by kudzu at boot time. A safe probe is one that disables serial port probing.

- SAFE=<value>, where <value> is one of the following:
 - yes kuzdu does a safe probe.
 - no kuzdu does a normal probe.

1.20. /etc/sysconfig/named

The /etc/sysconfig/named file is used to pass arguments to the named daemon at boot time. The named daemon is a *Domain Name System* (*DNS*) server which implements the *Berkeley Internet Name Domain* (*BIND*) version 9 distribution. This server maintains a table of which hostnames are associated with IP addresses on the network.

Currently, only the following values may be used:

- ROOTDIR="</some/where>", where </some/where> refers to the full directory path of a configured chroot environment under which named runs. This chroot environment must first be configured. Type info chroot for more information.
- OPTIONS="<value>", where <value> is any option listed in the man page for named except -t. In place of -t, use the ROOTDIR line above.

For more information about available parameters for this file, refer to the named man page. For detailed information on how to configure a BIND DNS server, refer to *Chapter 17, Berkeley Internet Name Domain (BIND)*. By default, the file contains no parameters.

1.21. /etc/sysconfig/network

The /etc/sysconfig/network file is used to specify information about the desired network configuration. The following values may be used:

- NETWORKING=<value>, where <value> is one of the following boolean values:
 - yes Networking should be configured.
 - no Networking should not be configured.
- HOSTNAME=<value>, where <value> should be the Fully Qualified Domain Name (FQDN), such as hostname.expample.com, but can be whatever hostname is necessary.
- GATEWAY=<value>, where <value> is the IP address of the network's gateway.
- GATEWAYDEV=<value>, where <value> is the gateway device, such as eth0. Configure this option if you have multiple interfaces on the same subnet, and require one of those interfaces to be the preferred route to the default gateway.
- NISDOMAIN=<value>, where <value> is the NIS domain name.
- NOZEROCONF=<value>, where setting <value> to true disables the zeroconf route.

By default, the zeroconf route (169.254.0.0) is enabled when the system boots. For more information about zeroconf, refer to *http://www.zeroconf.org/*.



Warning

Do not use custom initscripts to configure network settings. When performing a post-boot network service restart, custom initscripts configuring network settings that are run outside of the network init script lead to unpredictable results.

1.22. /etc/sysconfig/nfs

NFS requires portmap, which dynamically assigns ports for RPC services. This causes problems for configuring firewall rules. To overcome this problem, use the /etc/sysconfig/nfs file to control which ports the required RPC services run on.

The /etc/sysconfig/nfs may not exist by default on all systems. If it does not exist, create it and add the following variables (alternatively, if the file exists, un-comment and change the default entries as required):

$\texttt{MOUNTD_PORT}{=}x$

control which TCP and UDP port mountd (rpc.mountd) uses. Replace *x* with an unused port number.

STATD_PORT=x

control which TCP and UDP port status (rpc.statd) uses. Replace x with an unused port number.

LOCKD_TCPPORT=x

control which TCP port nlockmgr (rpc.lockd) uses. Replace x with an unused port number.

LOCKD_UDPPORT=x

control which UDP port nlockmgr (rpc.lockd) uses. Replace x with an unused port number.

If NFS fails to start, check /var/log/messages. Normally, NFS will fail to start if you specify a port number that is already in use. After editing /etc/sysconfig/nfs restart the NFS service by running the service nfs restart command. Run the rpcinfo -p command to confirm the changes.

To configure a firewall to allow NFS:

- 1. Allow TCP and UDP port 2049 for NFS.
- 2. Allow TCP and UDP port 111 (portmap/sunrpc).
- 3. Allow the TCP and UDP port specified with MOUNTD_PORT="x"
- 4. Allow the TCP and UDP port specified with $STATD_PORT="x"$
- 5. Allow the TCP port specified with LOCKD_TCPPORT="x"
- 6. Allow the UDP port specified with LOCKD_UDPPORT="x"

1.23. /etc/sysconfig/ntpd

The /etc/sysconfig/ntpd file is used to pass arguments to the ntpd daemon at boot time. The ntpd daemon sets and maintains the system clock to synchronize with an Internet standard time server. It implements version 4 of the Network Time Protocol (NTP). For more information about what parameters are available for this file, use a Web browser to view the following file: /usr/share/doc/ntp-<version>/ntpd.htm (where <version> is the version number of ntpd). By default, this file sets the owner of the ntpd process to the user ntp.

1.24. /etc/sysconfig/radvd

The /etc/sysconfig/radvd file is used to pass arguments to the radvd daemon at boot time. The radvd daemon listens for router requests and sends router advertisements for the IP version 6 protocol. This service allows hosts on a network to dynamically change their default routers based on these router advertisements. For more information about available parameters for this file, refer to the radvd man page. By default, this file sets the owner of the radvd process to the user radvd.

1.25. /etc/sysconfig/samba

The /etc/sysconfig/samba file is used to pass arguments to the smbd and the nmbd daemons at boot time. The smbd daemon offers file sharing connectivity for Windows clients on the

network. The nmbd daemon offers NetBIOS over IP naming services. For more information about what parameters are available for this file, refer to the smbd man page. By default, this file sets smbd and nmbd to run in daemon mode.

1.26. /etc/sysconfig/selinux

The /etc/sysconfig/selinux file contains the basic configuration options for SELinux. This file is a symbolic link to /etc/selinux/config.

1.27. /etc/sysconfig/sendmail

The /etc/sysconfig/sendmail file allows messages to be sent to one or more clients, routing the messages over whatever networks are necessary. The file sets the default values for the **Sendmail** application to run. Its default values are set to run as a background daemon and to check its queue each hour in case something has backed up.

Values include:

- DAEMON=<value>, where <value> is one of the following:
 - yes Sendmail should be configured to listen to port 25 for incoming mail. yes implies the use of Sendmail's -bd options.
 - no Sendmail should not be configured to listen to port 25 for incoming mail.
- QUEUE=1h which is given to Sendmail as -q\$QUEUE. The -q option is not given to Sendmail if /etc/sysconfig/sendmail exists and QUEUE is empty or undefined.

1.28. /etc/sysconfig/spamassassin

The /etc/sysconfig/spamassassin file is used to pass arguments to the spamd daemon (a daemonized version of **Spamassassin**) at boot time. **Spamassassin** is an email spam filter application. For a list of available options, refer to the spamd man page. By default, it configures spamd to run in daemon mode, create user preferences, and auto-create whitelists (allowed bulk senders).

For more information about Spamassassin, refer to Section 5.2.6, "Spam Filters".

1.29. /etc/sysconfig/squid

The /etc/sysconfig/squid file is used to pass arguments to the squid daemon at boot time. The squid daemon is a proxy caching server for Web client applications. For more information on configuring a squid proxy server, use a Web browser to open the

/usr/share/doc/squid-<version>/ directory (replace <version> with the squid version number installed on the system). By default, this file sets squid to start in daemon mode and sets the amount of time before it shuts itself down.

1.30. /etc/sysconfig/system-config-securitylevel

The /etc/sysconfig/system-config-securitylevel file contains all options chosen by the user the last time the Security Level Configuration Tool (system-config-securitylevel) was run. Users should not modify this file by hand. For more information about the Security Level Configuration Tool, refer to Section 8.2, "Basic Firewall Configuration".

1.31. /etc/sysconfig/system-config-selinux

The /etc/sysconfig/system-config-selinux file contains all options chosen by the user the last time the **SELinux Administration Tool** (system-config-selinux) was run. Users should not modify this file by hand. For more information about the **SELinux Administration Tool** and SELinux in general, refer to Section 2, "Introduction to SELinux".

1.32. /etc/sysconfig/system-config-users

The /etc/sysconfig/system-config-users file is the configuration file for the graphical application, **User Manager**. This file is used to filter out system users such as root, daemon, or 1p. This file is edited by the **Preferences => Filter system users and groups** pull-down menu in the **User Manager** application and should never be edited by hand. For more information on using this application, refer to Section 1, "User and Group Configuration".

1.33. /etc/sysconfig/system-logviewer

The /etc/sysconfig/system-logviewer file is the configuration file for the graphical, interactive log viewing application, **Log Viewer**. This file is edited by the **Edit => Preferences** pull-down menu in the **Log Viewer** application and should not be edited by hand. For more information on using this application, refer to *Chapter 36, Log Files*.

1.34. /etc/sysconfig/tux

The /etc/sysconfig/tux file is the configuration file for the Red Hat Content Accelerator (formerly known as **TUX**), the kernel-based Web server. For more information on configuring the Red Hat Content Accelerator, use a Web browser to open the

/usr/share/doc/tux-<version>/tux/index.html file (replace <version> with the version
number of TUX installed on the system). The parameters available for this file are listed in
/usr/share/doc/tux-<version>/tux/parameters.html.

1.35. /etc/sysconfig/vncservers

The /etc/sysconfig/vncservers file configures the way the *Virtual Network Computing* (*VNC*) server starts up.

VNC is a remote display system which allows users to view the desktop environment not only on the machine where it is running but across different networks on a variety of architectures.

It may contain the following:

• VNCSERVERS=<value>, where <value> is set to something like "1:fred", to indicate that a

VNC server should be started for user fred on display :1. User fred must have set a VNC password using the vncpasswd command before attempting to connect to the remote VNC server.

1.36. /etc/sysconfig/xinetd

The /etc/sysconfig/xinetd file is used to pass arguments to the xinetd daemon at boot time. The xinetd daemon starts programs that provide Internet services when a request to the port for that service is received. For more information about available parameters for this file, refer to the xinetd man page. For more information on the xinetd service, refer to Section 5.3, "xinetd".

2. Directories in the /etc/sysconfig/ Directory

The following directories are normally found in /etc/sysconfig/.

apm-scripts/

This directory contains the APM suspend/resume script. Do not edit the files directly. If customization is necessary, create a file called

/etc/sysconfig/apm-scripts/apmcontinue which is called at the end of the script. It is also possible to control the script by editing /etc/sysconfig/apmd.

cbq/

This directory contains the configuration files needed to do *Class Based Queuing* for bandwidth management on network interfaces. CBQ divides user traffic into a hierarchy of classes based on any combination of IP addresses, protocols, and application types.

networking/

This directory is used by the **Network Administration Tool** (system-config-network), and its contents should not be edited manually. For more information about configuring network interfaces using the **Network Administration Tool**, refer to *Chapter 15, Network Configuration*.

network-scripts/

This directory contains the following network-related configuration files:

- Network configuration files for each configured network interface, such as ifcfg-eth0 for the eth0 Ethernet interface.
- Scripts used to bring network interfaces up and down, such as ifup and ifdown.
- Scripts used to bring ISDN interfaces up and down, such as ifup-isdn and ifdown-isdn.
- Various shared network function scripts which should not be edited directly.

For more information on the network-scripts directory, refer to Chapter 14, Network

Interfaces.

rhn/

This directory contains the configuration files and GPG keys for Red Hat Network. No files in this directory should be edited by hand. For more information on Red Hat Network, refer to the Red Hat Network website online at *https://rhn.redhat.com/*.

3. Additional Resources

This chapter is only intended as an introduction to the files in the /etc/sysconfig/ directory. The following source contains more comprehensive information.

3.1. Installed Documentation

/usr/share/doc/initscripts-<version-number>/sysconfig.txt — This file contains a
more authoritative listing of the files found in the /etc/sysconfig/ directory and the
configuration options available for them. The <version-number> in the path to this file
corresponds to the version of the initscripts package installed.

Date and Time Configuration

The **Time and Date Properties Tool** allows the user to change the system date and time, to configure the time zone used by the system, and to setup the Network Time Protocol (NTP) daemon to synchronize the system clock with a time server.

You must be running the X Window System and have root privileges to use the tool. There are three ways to start the application:

- From the desktop, go to Applications (the main menu on the panel) => System Settings => Date & Time
- From the desktop, right-click on the time in the toolbar and select Adjust Date and Time.
- Type the command system-config-date, system-config-time, or dateconfig at a shell prompt (for example, in an XTerm or a GNOME terminal).

1. Time and Date Properties

As shown in *Figure 29.1, "Time and Date Properties"*, the first tabbed window that appears is for configuring the system date and time.

D) ate &	<u>T</u> ime	Net	<u>v</u> ork T	ime P	rotoco	Tim	e <u>Z</u> one			
	Date										
	≮ Ja	✓ January > < 2005 >				Current Time :	12:08:10				
	Sun	Mon	Tue	Wed	Thu	Fri	Sat		<u>H</u> our :	12	÷
	26	27	28	29	30	31	1		<u>M</u> inute :	7	<u>^</u>
	2	3	4	5	6	7	8				×
	9 16	10 17	11 18	12 19	13 20	14 21	15 22		<u>S</u> econd :	44	*
	23	24	25	26	20	28	29				
	30	31	1	2	3	4	5				
			1								
	8 8	<u>l</u> elp							X <u>C</u> ancel	A .	<u>о</u> к

Figure 29.1. Time and Date Properties

To change the date, use the arrows to the left and right of the month to change the month, use the arrows to the left and right of the year to change the year, and click on the day of the week to change the day of the week.

To change the time, use the up and down arrow buttons beside the **Hour**, **Minute**, and **Second** in the **Time** section.

Clicking the **OK** button applies any changes made to the date and time, the NTP daemon settings, and the time zone settings. It also exits the program.

2. Network Time Protocol (NTP) Properties

As shown in *Figure 29.2, "NTP Properties*", the second tabbed window that appears is for configuring NTP.

Date & <u>T</u> ime Net <u>w</u> ork Time Protocol Time <u>Z</u> one					
Your computer can synchronize its clock with a remote time server using the Network Time Protocol					
✓ Enable Network Time Protocol					
NTP Servers					
0.fedora.pool.ntp.org					
1.fedora.pool.ntp.org					
2.fedora.pool.ntp.org					
∇ <u>H</u> ide advanced options					
Synchronize system clock before starting service					
\checkmark Use Local Time Source					
V use <u>c</u> ocar nine source					
Image: Weight of the second secon					

Figure 29.2. NTP Properties

The Network Time Protocol (NTP) daemon synchronizes the system clock with a remote time server or time source. The application allows you to configure an NTP daemon to synchronize your system clock with a remote server. To enable this feature, select **Enable Network Time Protocol**. This enables the **NTP Servers** list and other options. You can choose one of the predefined servers, edit a predefined server by clicking the **Edit** or add a new server name by

clicking **Add**. Your system does not start synchronizing with the NTP server until you click **OK**. After clicking **OK**, the configuration is saved and the NTP daemon is started (or restarted if it is already running).

Clicking the **OK** button applies any changes made to the date and time, the NTP daemon settings, and the time zone settings. It also exits the program.

3. Time Zone Configuration

As shown in *Figure 29.3, "Timezone Properties*", the third tabbed window that appears is for configuring the system time zone.

To configure the system time zone, click the **Time Zone** tab. The time zone can be changed by either using the interactive map or by choosing the desired time zone from the list below the map. To use the map, click on the desired region. The map zooms into the region selected, after which you may choose the city specific to your time zone. A red **X** appears and the time zone selection changes in the list below the map.

Alternatively, you can also use the list below the map. In the same way that the map lets you choose a region before choosing a city, the list of time zones is now a treelist, with cities and countries grouped within their specific continents. Non-geographic time zones have also been added to address needs in the scientific community.

Click **OK** to apply the changes and exit the program.

Date & <u>T</u> ime Net <u>w</u> ork Tir	ne Protocol Time Zone			
Please click into the map to choose a region:				
▽ Asia				
Aden				
Almaty	most locations			
Amman				
· · ·	······································			
 ✓ System clock uses UTC 				
🔀 <u>H</u> elp	🗙 <u>С</u> апсеі 🛛 🖑 <u>О</u> К			

Figure 29.3. Timezone Properties

If your system clock is set to use UTC, select the **System clock uses UTC** option. UTC stands for the *Universal Time, Coordinated*, also known as Greenwich Mean Time (GMT). Other time zones are determined by adding or subtracting from the UTC time.

Keyboard Configuration

The installation program allows you to configure a keyboard layout for your system. To configure a different keyboard layout after installation, use the **Keyboard Configuration Tool**.

To start the **Keyboard Configuration Tool**, select System (on the panel) => **Administration** => **Keyboard**, or type the command system-config-keyboard at a shell prompt.



Figure 30.1. Keyboard Configuration Tool

Select a keyboard layout from the list (for example, U.S. English) and click OK.

Changes take effect immediately.

The X Window System

While the heart of Red Hat Enterprise Linux is the kernel, for many users, the face of the operating system is the graphical environment provided by the *X Window System*, also called *X*.

Other windowing environments have existed in the UNIX world, including some that predate the release of the X Window System in June 1984. Nonetheless, X has been the default graphical environment for most UNIX-like operating systems, including Red Hat Enterprise Linux, for many years.

The graphical environment for Red Hat Enterprise Linux is supplied by the *X.Org Foundation*, an open source organization created to manage development and strategy for the X Window System and related technologies. X.Org is a large-scale, rapidly developing project with hundreds of developers around the world. It features a wide degree of support for a variety of hardware devices and architectures, and can run on a variety of different operating systems and platforms. This release for Red Hat Enterprise Linux specifically includes the X11R7.1 release of the X Window System.

The X Window System uses a client-server architecture. The X server (the xorg binary) listens for connections from X client applications via a network or local loopback interface. The server communicates with the hardware, such as the video card, monitor, keyboard, and mouse. X client applications exist in the user-space, creating a graphical user interface (GUI) for the user and passing user requests to the X server.

1. The X11R7.1 Release

Red Hat Enterprise Linux 5.0.0 now uses the X11R7.1 release as the base X Window System, which includes several video driver, EXA, and platform support enhancements over the previous release, among others. In addition, this release also includes several automatic configuration features for the X server.

X11R7.1 is the first release to take specific advantage of the modularization of the X Window System. This modularization, which splits X into logically distinct modules, makes it easier for open source developers to contribute code to the system.

Important

Red Hat Enterprise Linux no longer provides the XFree86TM server packages. Before upgrading a system to the latest version of Red Hat Enterprise Linux, be sure that the system's video card is compatible with the X11R7.1 release by checking the Red Hat Hardware Compatibility List located online at *http://hardware.redhat.com/*.

In the X11R7.1 release, all libraries, headers, and binaries now live under /usr/ instead of /usr/X11R6. The /etc/X11/ directory contains configuration files for X client and server

applications. This includes configuration files for the X server itself, the xfs font server, the X display managers, and many other base components.

The configuration file for the newer Fontconfig-based font architecture is still /etc/fonts.conf. For more on configuring and adding fonts, refer to Section 4, "Fonts".

Because the X server performs advanced tasks on a wide array of hardware, it requires detailed information about the hardware it works on. The X server automatically detects some of this information; other details must be configured.

The installation program installs and configures X automatically, unless the X11R7.1 release packages are not selected for installation. However, if there are any changes to the monitor, video card or other devices managed by the X server, X must be reconfigured. The best way to do this is to use the **X Configuration Tool** (system-config-display), particularly for devices that are not detected manually.

In Red Hat Enterprise Linux's default graphical environment, the **X Configuration Tool** is available at System (on the panel) => **Administration** => **Display**.

Changes made with the X Configuration Tool take effect after logging out and logging back in.

For more information about **X Configuration Tool**, refer to *Chapter 32, X Window System Configuration*.

In some situations, reconfiguring the X server may require manually editing its configuration file, /etc/X11/xorg.conf. For information about the structure of this file, refer to Section 3, "X Server Configuration Files".

2. Desktop Environments and Window Managers

Once an X server is running, X client applications can connect to it and create a GUI for the user. A range of GUIs are possible with Red Hat Enterprise Linux, from the rudimentary *Tab Window Manager* to the highly developed and interactive *GNOME* desktop environment that most Red Hat Enterprise Linux users are familiar with.

To create the latter, more comprehensive GUI, two main classes of X client application must connect to the X server: a *desktop environment* and a *window manager*.

2.1. Desktop Environments

A desktop environment integrates various X clients to create a common graphical user environment and development platform.

Desktop environments have advanced features allowing X clients and other running processes to communicate with one another, while also allowing all applications written to work in that environment to perform advanced tasks, such as drag and drop operations.

Red Hat Enterprise Linux provides two desktop environments:

- GNOME The default desktop environment for Red Hat Enterprise Linux based on the GTK+ 2 graphical toolkit.
- KDE An alternative desktop environment based on the Qt 3 graphical toolkit.

Both GNOME and KDE have advanced productivity applications, such as word processors, spreadsheets, and Web browsers; both also provide tools to customize the look and feel of the GUI. Additionally, if both the GTK+ 2 and the Qt libraries are present, KDE applications can run in GNOME and vice-versa.

2.2. Window Managers

Window managers are X client programs which are either part of a desktop environment or, in some cases, stand-alone. Their primary purpose is to control the way graphical windows are positioned, resized, or moved. Window managers also control title bars, window focus behavior, and user-specified key and mouse button bindings.

Four window managers are included with Red Hat Enterprise Linux:

kwin

The *KWin* window manager is the default window manager for KDE. It is an efficient window manager which supports custom themes.

metacity

The *Metacity* window manager is the default window manager for GNOME. It is a simple and efficient window manager which also supports custom themes. To run this window manager, you need to install the metacity package.

mwm

The *Motif Window Manager* (mwm) is a basic, stand-alone window manager. Since it is designed to be a stand-alone window manager, it should not be used in conjunction with GNOME or KDE. To run this window manager, you need to install the <code>openmotif</code> package.

twm

The minimalist *Tab Window Manager* (twm, which provides the most basic tool set of any of the window managers, can be used either as a stand-alone or with a desktop environment. It is installed as part of the X11R7.1 release.

To run any of the aforementioned window managers, you will first need to boot into Runlevel 3. For instructions on how to do this, refer to *Section 1, "Runlevels"*.

Once you are logged in to Runlevel 3, you will be presented with a terminal prompt, not a graphical environment. To start a window manager, type xinit _e cpath-to-window-manager> at the prompt.

<path-to-window-manager> is the location of the window manager binary file. The binary file
can be located by typing which window-manager-name, where window-manager-name is the

name of the window manager you want to run.

For example:

user@host# which twm/usr/bin/twm
user@host# xinit -e /usr/bin/twm

The first command above returns the absolute path to the twm window manager, the second command starts twm.

To exit a window manager, close the last window or press **Ctrl-Alt-Backspace**. Once you have exited the window manager, you can log back into Runlevel 5 by typing starts at the prompt.

3. X Server Configuration Files

The X server is a single binary executable (/usr/bin/Xorg). Associated configuration files are stored in the /etc/X11/ directory (as is a symbolic link — X — which points to /usr/bin/Xorg). The configuration file for the X server is /etc/X11/xorg.conf.

The directory /usr/lib/xorg/modules/ contains X server modules that can be loaded dynamically at runtime. By default, only some modules in /usr/lib/xorg/modules/ are automatically loaded by the X server.

To load optional modules, they must be specified in the X server configuration file, /etc/X11/xorg.conf. For more information about loading modules, refer to Section 3.1.5, "Module".

When Red Hat Enterprise Linux 5.2 is installed, the configuration files for X are created using information gathered about the system hardware during the installation process.

3.1. xorg.conf

While there is rarely a need to manually edit the /etc/X11/xorg.conf file, it is useful to understand the various sections and optional parameters available, especially when troubleshooting.

3.1.1. The Structure

The /etc/X11/xorg.conf file is comprised of many different sections which address specific aspects of the system hardware.

Each section begins with a Section "<section-name>" line (where <section-name> is the title for the section) and ends with an EndSection line. Each section contains lines that include option names and one or more option values. These are sometimes enclosed in double quotes (").

Lines beginning with a hash mark (#) are not read by the X server and are used for human-readable comments.

Some options within the /etc/X11/xorg.conf file accept a boolean switch which turns the feature on or off. Acceptable boolean values are:

- 1, on, true, or yes Turns the option on.
- 0, off, false, or no Turns the option off.

The following are some of the more important sections in the order in which they appear in a typical /etc/X11/xorg.conf file. More detailed information about the X server configuration file can be found in the xorg.conf man page.

3.1.2. ServerFlags

The optional ServerFlags section contains miscellaneous global X server settings. Any settings in this section may be overridden by options placed in the ServerLayout section (refer to Section 3.1.3, "ServerLayout" for details).

Each entry within the ServerFlags section is on its own line and begins with the term Option followed by an option enclosed in double quotation marks (").

The following is a sample ServerFlags section:

Section "ServerFlags" Option "DontZap" "true" EndSection

The following lists some of the most useful options:

- "DontZap" "<boolean>" When the value of <boolean> is set to true, this setting prevents the use of the Ctrl-Alt-Backspace key combination to immediately terminate the X server.
- "DontZoom" "<boolean>" When the value of <boolean> is set to true, this setting
 prevents cycling through configured video resolutions using the Ctrl-Alt-Keypad-Plus and
 Ctrl-Alt-Keypad-Minus key combinations.

3.1.3. ServerLayout

The ServerLayout section binds together the input and output devices controlled by the X server. At a minimum, this section must specify one output device and one input device. By default, a monitor (output device) and keyboard (input device) are specified.

The following example illustrates a typical ServerLayout section:

```
Section "ServerLayout" Identifier "Default Layout" Screen 0 "Screen0" 0 0 InputDevice "Mouse0" "CorePointer" InputDevice "Keyboard0" "CoreKeyboard" EndSection
```

The following entries are commonly used in the ServerLayout section:

- Identifier Specifies a unique name for this ServerLayout section.
- Screen Specifies the name of a Screen section to be used with the X server. More than one Screen option may be present.

The following is an example of a typical screen entry:

Screen 0 "Screen0" 0 0

The first number in this example screen entry (0) indicates that the first monitor connector or *head* on the video card uses the configuration specified in the screen section with the identifier "screen0".

An example of a Screen section with the identifier "Screen0" can be found in Section 3.1.9, "Screen".

If the video card has more than one head, another screen entry with a different number and a different screen section identifier is necessary.

The numbers to the right of "Screen0" give the absolute X and Y coordinates for the upper-left corner of the screen (0 0 by default).

• InputDevice — Specifies the name of an InputDevice section to be used with the X server.

It is advisable that there be at least two InputDevice entries: one for the default mouse and one for the default keyboard. The options CorePointer and CoreKeyboard indicate that these are the primary mouse and keyboard.

• Option "<option-name>" — An optional entry which specifies extra parameters for the section. Any options listed here override those listed in the serverFlags section.

Replace *<option-name>* with a valid option listed for this section in the xorg.conf man page.

It is possible to put more than one ServerLayout section in the /etc/X11/xorg.conf file. By default, the server only reads the first one it encounters, however.

If there is an alternative ServerLayout section, it can be specified as a command line argument when starting an X session.

3.1.4. Files

The Files section sets paths for services vital to the X server, such as the font path. This is an optional section, these paths are normally detected automatically. This section may be used to override any automatically detected defaults.

The following example illustrates a typical Files section:

```
Section "Files" RgbPath "/usr/share/X11/rgb.txt" FontPath "unix/:7100" EndSection
```

The following entries are commonly used in the Files section:

- RgbPath Specifies the location of the RGB color database. This database defines all valid color names in X and ties them to specific RGB values.
- FontPath Specifies where the X server must connect to obtain fonts from the xfs font server.

By default, the FontPath is unix/:7100. This tells the X server to obtain font information using UNIX-domain sockets for inter-process communication (IPC) on port 7100.

Refer to Section 4, "Fonts" for more information concerning X and fonts.

ModulePath — An optional parameter which specifies alternate directories which store X server modules.

3.1.5. Module

By default, the X server automatically loads the following modules from the /usr/lib/xorg/modules/ directory:

- extmod
- dbe
- glx
- freetype
- type1
- record
- dri

The default directory for loading these modules can be changed by specifying a different directory with the optional ModulePath parameter in the Files section. Refer to Section 3.1.4, "Files" for more information on this section.

Adding a Module section to /etc/X11/xorg.conf instructs the X server to load the modules listed in this section *instead* of the default modules.

For example, the following typical Module section:

```
Section "Module" Load "fbdevhw" EndSection
```

instructs the X server to load the fbdevhw instead of the default modules.

As such, if you add a Module section to /etc/X11/xorg.conf, you will need to specify any default modules you want to load as well as any extra modules.

3.1.6. InputDevice

Each InputDevice section configures one input device for the X server. Systems typically have at least one InputDevice section for the keyboard. It is perfectly normal to have no entry for a mouse, as most mouse settings are automatically detected.

The following example illustrates a typical InputDevice section for a keyboard:

```
Section "InputDevice" Identifier "Keyboard0" Driver "kbd" Option "XkbModel"
"pc105" Option "XkbLayout" "us" EndSection
```

The following entries are commonly used in the InputDevice section:

- Identifier Specifies a unique name for this InputDevice section. This is a required entry.
- Driver Specifies the name of the device driver X must load for the device.
- Option Specifies necessary options pertaining to the device.

A mouse may also be specified to override any autodetected defaults for the device. The following options are typically included when adding a mouse in the xorg.conf:

- Protocol Specifies the protocol used by the mouse, such as IMPS/2.
- Device Specifies the location of the physical device.
- Emulate3Buttons Specifies whether to allow a two-button mouse to act like a three-button mouse when both mouse buttons are pressed simultaneously.

Consult the xorg.conf man page for a list of valid options for this section.

3.1.7. Monitor

Each Monitor section configures one type of monitor used by the system. This is an optional entry as well, as most monitors are now automatically detected.

The easiest way to configure a monitor is to configure X during the installation process or by using the **X Configuration Tool**. For more information about using the **X Configuration Tool**, refer to *Chapter 32, X Window System Configuration*.

This example illustrates a typical Monitor section for a monitor:

Section "Monitor" Identifier "Monitor0" VendorName "Monitor Vendor" ModelName "DDC Probed Monitor - ViewSonic G773-2" DisplaySize 320 240 HorizSync 30.0 - 70.0 VertRefresh 50.0 - 180.0 EndSection

Warning

Be careful when manually editing values in the Monitor section of /etc/X11/xorg.conf. Inappropriate values can damage or destroy a monitor. Consult the monitor's documentation for a listing of safe operating parameters.

The following are commonly entries used in the Monitor section:

- Identifier Specifies a unique name for this Monitor section. This is a required entry.
- VendorName An optional parameter which specifies the vendor of the monitor.
- ModelName An optional parameter which specifies the monitor's model name.
- DisplaySize An optional parameter which specifies, in millimeters, the physical size of the monitor's picture area.
- HorizSync Specifies the range of horizontal sync frequencies compatible with the monitor in kHz. These values help the X server determine the validity of built-in or specified Modeline entries for the monitor.
- VertRefresh Specifies the range of vertical refresh frequencies supported by the monitor, in kHz. These values help the X server determine the validity of built in or specified Modeline entries for the monitor.
- Modeline An optional parameter which specifies additional video modes for the monitor at particular resolutions, with certain horizontal sync and vertical refresh resolutions. Refer to the xorg.conf man page for a more detailed explanation of Modeline entries.
- Option "<option-name>" An optional entry which specifies extra parameters for the section. Replace <option-name> with a valid option listed for this section in the xorg.conf man page.

3.1.8. Device

Each Device section configures one video card on the system. While one Device section is the minimum, additional instances may occur for each video card installed on the machine.

The best way to configure a video card is to configure X during the installation process or by using the **X Configuration Tool**. For more about using the **X Configuration Tool**, refer to *Chapter 32, X Window System Configuration*.

The following example illustrates a typical Device section for a video card:

Section "Device" Identifier "Videocard0" Driver "mga" VendorName "Videocard vendor" BoardName "Matrox Millennium G200" VideoRam 8192 Option "dpms" EndSection

The following entries are commonly used in the Device section:

- Identifier Specifies a unique name for this Device section. This is a required entry.
- Driver Specifies which driver the X server must load to utilize the video card. A list of drivers can be found in /usr/share/hwdata/videodrivers, which is installed with the hwdata package.
- VendorName An optional parameter which specifies the vendor of the video card.
- BoardName An optional parameter which specifies the name of the video card.
- VideoRam An optional parameter which specifies the amount of RAM available on the video card in kilobytes. This setting is only necessary for video cards the X server cannot probe to detect the amount of video RAM.
- BusID An entry which specifies the bus location of the video card. On systems with only
 one video card a BusID entry is optional and may not even be present in the default
 /etc/X11/xorg.conf file. On systems with more than one video card, however, a BusID
 entry must be present.
- screen An optional entry which specifies which monitor connector or head on the video card the Device section configures. This option is only useful for video cards with multiple heads.

If multiple monitors are connected to different heads on the same video card, separate Device sections must exist and each of these sections must have a different screen value.

Values for the screen entry must be an integer. The first head on the video card has a value of 0. The value for each additional head increments this value by one.

 Option "<option-name>" — An optional entry which specifies extra parameters for the section. Replace <option-name> with a valid option listed for this section in the xorg.conf man page.

One of the more common options is "dpms" (for Display Power Management Signaling, a VESA standard), which activates the Service Star energy compliance setting for the monitor.

3.1.9. Screen

Each screen section binds one video card (or video card head) to one monitor by referencing the Device section and the Monitor section for each. While one screen section is the

minimum, additional instances may occur for each video card and monitor combination present on the machine.

The following example illustrates a typical screen section:

```
Section "Screen" Identifier "Screen0" Device "Videocard0" Monitor "Monitor0"
DefaultDepth 16 SubSection "Display" Depth 24 Modes "1280x1024" "1280x960"
"1152x864" "1024x768" "800x600" "640x480" EndSubSection SubSection "Display"
Depth 16 Modes "1152x864" "1024x768" "800x600" "640x480" EndSubSection
EndSection
```

The following entries are commonly used in the screen section:

- Identifier Specifies a unique name for this Screen section. This is a required entry.
- Device Specifies the unique name of a Device section. This is a required entry.
- Monitor Specifies the unique name of a Monitor section. This is only required if a specific Monitor section is defined in the xorg.conf file. Normally, monitors are automatically detected.
- DefaultDepth Specifies the default color depth in bits. In the previous example, 16 (which provides thousands of colors) is the default. Only one DefaultDepth is permitted, although this can be overridden with the Xorg command line option -depth <n>,where <n> is any additional depth specified.
- subsection "Display" Specifies the screen modes available at a particular color depth. The screen section can have multiple Display subsections, which are entirely optional since screen modes are automatically detected.

This subsection is normally used to override autodetected modes.

 Option "<option-name>" — An optional entry which specifies extra parameters for the section. Replace <option-name> with a valid option listed for this section in the xorg.conf man page.

3.1.10. DRI

The optional DRI section specifies parameters for the *Direct Rendering Infrastructure (DRI)*. DRI is an interface which allows 3D software applications to take advantage of 3D hardware acceleration capabilities built into most modern video hardware. In addition, DRI can improve 2D performance via hardware acceleration, if supported by the video card driver.

This section rarely appears, as the DRI Group and Mode are automatically initialized to default values. If a different Group or Mode is desired, then adding this section to the xorg.conf file will override those defaults.

The following example illustrates a typical DRI section:

Section "DRI" Group 0 Mode 0666 EndSection

Since different video cards use DRI in different ways, do not add to this section without first referring to *http://dri.sourceforge.net/*.

4. Fonts

Red Hat Enterprise Linux uses two subsystems to manage and display fonts under X: *Fontconfig* and xfs.

The newer Fontconfig font subsystem simplifies font management and provides advanced display features, such as anti-aliasing. This system is used automatically for applications programmed using the Qt 3 or GTK+ 2 graphical toolkit.

For compatibility, Red Hat Enterprise Linux includes the original font subsystem, called the core X font subsystem. This system, which is over 15 years old, is based around the X Font Server (*xfs*).

This section discusses how to configure fonts for X using both systems.

4.1. Fontconfig

The Fontconfig font subsystem allows applications to directly access fonts on the system and use Xft or other rendering mechanisms to render Fontconfig fonts with advanced anti-aliasing. Graphical applications can use the Xft library with Fontconfig to draw text to the screen.

Over time, the Fontconfig/Xft font subsystem replaces the core X font subsystem.



Important

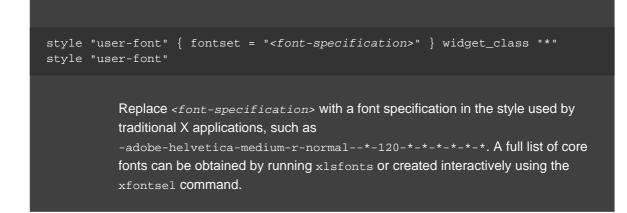
The Fontconfig font subsystem does not yet work for **OpenOffice.org**, which uses its own font rendering technology.

It is important to note that Fontconfig uses the /etc/fonts/fonts.conf configuration file, which should not be edited by hand.



Tip

Due to the transition to the new font system, GTK+ 1.2 applications are not affected by any changes made via the **Font Preferences** dialog (accessed by selecting System (on the panel) => **Preferences** => **Fonts**). For these applications, a font can be configured by adding the following lines to the file ~/.gtkrc.mine:



4.1.1. Adding Fonts to Fontconfig

Adding new fonts to the Fontconfig subsystem is a straightforward process.

1. To add fonts system-wide, copy the new fonts into the /usr/share/fonts/ directory. It is a good idea to create a new subdirectory, such as local/ or similar, to help distinguish between user-installed and default fonts.

To add fonts for an individual user, copy the new fonts into the .fonts/ directory in the user's home directory.

2. Use the fc-cache command to update the font information cache, as in the following example:

fc-cache <path-to-font-directory>

In this command, replace cpath-to-font-directory> with the directory containing the new
fonts (either /usr/share/fonts/local/ or /home/<user>/.fonts/).



Tip

Individual users may also install fonts graphically, by typing fonts:/// into the **Nautilus** address bar, and dragging the new font files there.



Important

If the font file name ends with a .gz extension, it is compressed and cannot be used until uncompressed. To do this, use the gunzip command or double-click the file and drag the font to a directory in **Nautilus**.

4.2. Core X Font System

For compatibility, Red Hat Enterprise Linux provides the core X font subsystem, which uses the X Font Server (xfs) to provide fonts to X client applications.

The X server looks for a font server specified in the FontPath directive within the Files section of the /etc/X11/xorg.conf configuration file. Refer to Section 3.1.4, "Files" for more information about the FontPath entry.

The X server connects to the xfs server on a specified port to acquire font information. For this reason, the xfs service must be running for X to start. For more about configuring services for a particular runlevel, refer to *Chapter 16, Controlling Access to Services*.

4.2.1. xfs Configuration

The /etc/rc.d/init.d/xfs script starts the xfs server. Several options can be configured within its configuration file, /etc/X11/fs/config.

The following lists common options:

- alternate-servers Specifies a list of alternate font servers to be used if this font server is not available. A comma must separate each font server in a list.
- catalogue Specifies an ordered list of font paths to use. A comma must separate each font path in a list.

Use the string :unscaled immediately after the font path to make the unscaled fonts in that path load first. Then specify the entire path again, so that other scaled fonts are also loaded.

- client-limit Specifies the maximum number of clients the font server services. The default is 10.
- clone-self Allows the font server to clone a new version of itself when the client-limit is hit. By default, this option is on.
- default-point-size Specifies the default point size for any font that does not specify this value. The value for this option is set in decipoints. The default of 120 corresponds to a 12 point font.
- default-resolutions Specifies a list of resolutions supported by the X server. Each resolution in the list must be separated by a comma.
- deferglyphs Specifies whether to defer loading *glyphs* (the graphic used to visually represent a font). To disable this feature use none, to enable this feature for all fonts use all, or to turn this feature on only for 16-bit fonts use 16.
- error-file Specifies the path and file name of a location where xfs errors are logged.
- no-listen Prevents xfs from listening to particular protocols. By default, this option is set to tcp to prevent xfs from listening on TCP ports for security reasons.



If xfs is used to serve fonts over the network, remove this line.

- port Specifies the TCP port that xfs listens on if no-listen does not exist or is commented out.
- use-syslog Specifies whether to use the system error log.

4.2.2. Adding Fonts to xfs

To add fonts to the core X font subsystem (xfs), follow these steps:

1. If it does not already exist, create a directory called /usr/share/fonts/local/ using the following command as root:

mkdir /usr/share/fonts/local/

If creating the /usr/share/fonts/local/ directory is necessary, it must be added to the xfs path using the following command as root:

chkfontpath --add /usr/share/fonts/local/

- 2. Copy the new font file into the /usr/share/fonts/local/ directory
- 3. Update the font information by issuing the following command as root:

ttmkfdir -d /usr/share/fonts/local/ -o /usr/share/fonts/local/fonts.scale

4. Reload the xfs font server configuration file by issuing the following command as root:

service xfs reload

5. Runlevels and X

In most cases, the Red Hat Enterprise Linux installer configures a machine to boot into a graphical login environment, known as *Runlevel 5*. It is possible, however, to boot into a text-only multi-user mode called *Runlevel 3* and begin an X session from there.

For more information about runlevels, refer to Section 1, "Runlevels".

The following subsections review how X starts up in both runlevel 3 and runlevel 5.

5.1. Runlevel 3

When in runlevel 3, the best way to start an X session is to log in and type startx. The startx command is a front-end to the xinit command, which launches the X server (xorg) and connects X client applications to it. Because the user is already logged into the system at runlevel 3, startx does not launch a display manager or authenticate users. Refer to Section 5.2, "Runlevel 5" for more information about display managers.

When the startx command is executed, it searches for the .xinitrc file in the user's home directory to define the desktop environment and possibly other X client applications to run. If no .xinitrc file is present, it uses the system default /etc/X11/xinit/xinitrc file instead.

The default xinitrc script then searches for user-defined files and default system files, including .Xresources, .Xmodmap, and .Xkbmap in the user's home directory, and Xresources, Xmodmap, and Xkbmap in the /etc/X11/ directory. The Xmodmap and Xkbmap files, if they exist, are used by the xmodmap utility to configure the keyboard. The Xresources file is read to assign specific preference values to applications.

After setting these options, the xinitrc script executes all scripts located in the /etc/X11/xinit/xinitrc.d/ directory. One important script in this directory is xinput.sh, which configures settings such as the default language.

Next, the xinitrc script attempts to execute .xclients in the user's home directory and turns to /etc/X11/xinit/Xclients if it cannot be found. The purpose of the xclients file is to start the desktop environment or, possibly, just a basic window manager. The .xclients script in the user's home directory starts the user-specified desktop environment in the .xclients-default file. If .xclients does not exist in the user's home directory, the standard /etc/X11/xinit/Xclients script attempts to start another desktop environment, trying GNOME first and then KDE followed by twm.

When in runlevel 3, the user is returned to a text mode user session after ending an X session.

5.2. Runlevel 5

When the system boots into runlevel 5, a special X client application called a *display manager* is launched. A user must authenticate using the display manager before any desktop environment or window managers are launched.

Depending on the desktop environments installed on the system, three different display managers are available to handle user authentication.

- GNOME The default display manager for Red Hat Enterprise Linux, GNOME allows the user to configure language settings, shutdown, restart or log in to the system.
- KDE KDE's display manager which allows the user to shutdown, restart or log in to the system.

• xdm — A very basic display manager which only lets the user log in to the system.

When booting into runlevel 5, the prefdm script determines the preferred display manager by referencing the /etc/sysconfig/desktop file. A list of options for this file is available in this file:

/usr/share/doc/initscripts-<version-number>/sysconfig.txt

where <version-number> is the version number of the initscripts package.

Each of the display managers reference the /etc/X11/xdm/Xsetup_0 file to set up the login screen. Once the user logs into the system, the /etc/X11/xdm/GiveConsole script runs to assign ownership of the console to the user. Then, the /etc/X11/xdm/Xsession script runs to accomplish many of the tasks normally performed by the xinitrc script when starting X from runlevel 3, including setting system and user resources, as well as running the scripts in the /etc/X11/xinit/xinitrc.d/ directory.

Users can specify which desktop environment they want to utilize when they authenticate using the GNOME or KDE display managers by selecting it from the **Sessions** menu item (accessed by selecting System (on the panel) => **Preferences** => **More Preferences** => **Sessions**). If the desktop environment is not specified in the display manager, the /etc/X11/xdm/Xsession script checks the .xsession and .Xclients files in the user's home directory to decide which desktop environment to load. As a last resort, the /etc/X11/xinit/Xclients file is used to select a desktop environment or window manager to use in the same way as runlevel 3.

When the user finishes an X session on the default display (:0) and logs out, the /etc/X11/xdm/TakeConsole script runs and reassigns ownership of the console to the root user. The original display manager, which continues running after the user logged in, takes control by spawning a new display manager. This restarts the X server, displays a new login window, and starts the entire process over again.

The user is returned to the display manager after logging out of X from runlevel 5.

For more information on how display managers control user authentication, refer to the /usr/share/doc/gdm-<version-number>/README (where <version-number> is the version number for the gdm package installed) and the xdm man page.

6. Additional Resources

There is a large amount of detailed information available about the X server, the clients that connect to it, and the assorted desktop environments and window managers.

6.1. Installed Documentation

 /usr/share/X11/doc/ — contains detailed documentation on the X Window System architecture, as well as how to get additional information about the Xorg project as a new user.

- man xorg.conf Contains information about the xorg.conf configuration files, including the meaning and syntax for the different sections within the files.
- man Xorg Describes the Xorg display server.

6.2. Useful Websites

- http://www.X.org/— Home page of the X.Org Foundation, which produces the X11R7.1 release of the X Window System. The X11R7.1 release is bundled with Red Hat Enterprise Linux to control the necessary hardware and provide a GUI environment.
- http://dri.sourceforge.net/ Home page of the DRI (Direct Rendering Infrastructure) project. The DRI is the core hardware 3D acceleration component of X.
- $http://www.gnome.org/^1$ Home of the GNOME project.
- *http://www.kde.org/*² Home of the KDE desktop environment.

¹ http://www.gnome.org

² http://www.kde.org

X Window System Configuration

During installation, the system's monitor, video card, and display settings are configured. To change any of these settings after installation, use the **X Configuration Tool**.

To start the **X Configuration Tool**, go to System (on the panel) => **Administration** => **Display**, or type the command system-config-display at a shell prompt (for example, in an XTerm or GNOME terminal). If the X Window System is not running, a small version of X is started to run the program.

After changing any of the settings, log out of the graphical desktop and log back in to enable the changes.

1. Display Settings

The **Settings** tab allows users to change the *resolution* and *color depth*. The display of a monitor consists of tiny dots called *pixels*. The number of pixels displayed at one time is called the resolution. For example, the resolution 1024x768 means that 1024 horizontal pixels and 768 vertical pixels are used. The higher the resolution values, the more images the monitor can display at one time.

The color depth of the display determines how many possible colors are displayed. A higher color depth means more contrast between colors.

Settings Hardware Dual head	
Please select the resolution and o	color depth that you wish to use:
<u>R</u> esolution:	1024x768
<u>C</u> olor Depth:	Millions of Colors
	X <u>C</u> ancel

Figure 32.1. Display Settings

2. Display Hardware Settings

When the **X Configuration Tool** is started, it probes the monitor and video card. If the hardware is probed properly, the information for it is shown on the **Hardware** tab as shown in *Figure 32.2, "Display Hardware Settings"*.

<u>Settings</u> <u>H</u> ardware <u>D</u> ual head	1
Monitor Type: LCD Panel 1024x768	<u>C</u> onfigure
Video Card: S3 Savage4	Configure
	X <u>C</u> ancel ♂ <u>O</u> K

Figure 32.2. Display Hardware Settings

To change the monitor type or any of its settings, click the corresponding **Configure** button. To change the video card type or any of its settings, click the **Configure** button beside its settings.

3. Dual Head Display Settings

If multiple video cards are installed on the system, dual head monitor support is available and is configured via the **Dual head** tab, as shown in *Figure 32.3, "Dual Head Display Settings"*.

<u>S</u> ettings <u>H</u> ardware <u>D</u> ual head		
√ <u>U</u> se dual head		
Second Monitor Type:	LCD Panel 1024x768	e)
<u>S</u> econd Video Card:	S3 Savage4	Ŧ
<u>R</u> esolution:	1024x768	<u>*</u>
Color <u>D</u> epth:	Millions of Colors	¥
Desktop <u>l</u> ayout:	Spanning Desktops	¥
	🔀 <u>C</u> ancel 🔗 🤄	<u></u> K

Figure 32.3. Dual Head Display Settings

To enable use of Dual head, check the **Use dual head** checkbox.

To configure the second monitor type, click the corresponding **Configure** button. You can also configure the other Dual head settings by using the corresponding drop-down list.

For the **Desktop layout** option, selecting **Spanning Desktops** allows both monitors to use an enlarged usable workspace. Selecting **Individual Desktops** shares the mouse and keyboard among the displays, but restricts windows to a single display.

Users and Groups

The control of *users* and *groups* is a core element of Red Hat Enterprise Linux system administration.

Users can be either people (meaning accounts tied to physical users) or accounts which exist for specific applications to use.

Groups are logical expressions of organization, tying users together for a common purpose. Users within a group can read, write, or execute files owned by that group.

Each user and group has a unique numerical identification number called a *userid* (*UID*) and a *groupid* (*GID*), respectively.

A user who creates a file is also the owner and group owner of that file. The file is assigned separate read, write, and execute permissions for the owner, the group, and everyone else. The file owner can be changed only by the root user, and access permissions can be changed by both the root user and file owner.

Red Hat Enterprise Linux also supports *access control lists* (*ACLs*) for files and directories which allow permissions for specific users outside of the owner to be set. For more information about ACLs, refer to *Chapter 8, Access Control Lists*.

1. User and Group Configuration

The User Manager allows you to view, modify, add, and delete local users and groups.

To use the **User Manager**, you must be running the X Window System, have root privileges, and have the system-config-users RPM package installed. To start the **User Manager** from the desktop, go to System (on the panel) => **Administration** => **Users & Groups**. You can also type the command system-config-users at a shell prompt (for example, in an XTerm or a GNOME terminal).

File Edit Help Add User Add Group Properties Delete Refresh Help Search filter: Apply filter Users User Sorgups User ID Valor ID Full Name User Name User Name User ID - On Domingo /bin/bash /home/ddomingo Otable Delete Del	à			User Manager		_ • ×
Add User Add Group Properties Delete Refresh Help Search filter:	<u>F</u> ile <u>E</u> dit	<u>H</u> elp				
User Name User ID Primary Group Full Name Login Shell Home Directory				-		
User ID 👻 Primary Group 👻 Full Name 👻 Login Shell 👻 Home Directory				<u>S</u> earch f	ilter:	Apply filter
	U <u>s</u> ers Gr <u>o</u>	ups				
ddomingo 500 ddomingo Don Domingo /bin/bash /home/ddomingo	User Name	e 🔻 User ID 🛪	Primary Group 👻	Full Name 👻 Login Shell 👻	Home Directory	-
	ddomingo	500	ddomingo	Don Domingo <i>/</i> bin/bash	/home/ddomingo	

Figure 33.1. User Manager

To view a list of local users on the system, click the **Users** tab. To view a list of local groups on the system, click the **Groups** tab.

To find a specific user or group, type the first few letters of the name in the **Search filter** field. Press **Enter** or click the **Apply filter** button. The filtered list is displayed.

To sort the users or groups, click on the column name. The users or groups are sorted according to the value of that column.

Red Hat Enterprise Linux reserves user IDs below 500 for system users. By default, **User Manager** does not display system users. To view all users, including the system users, go to **Edit => Preferences** and uncheck **Hide system users and groups** from the dialog box.

1.1. Adding a New User

To add a new user, click the **Add User** button. A window as shown in *Figure 33.2, "New User"* appears. Type the username and full name for the new user in the appropriate fields. Type the user's password in the **Password** and **Confirm Password** fields. The password must be at least six characters.



Tip

It is advisable to use a much longer password, as this makes it more difficult for an intruder to guess it and access the account without permission. It is also recommended that the password not be based on a dictionary term; use a combination of letters, numbers and special characters.

Select a login shell. If you are not sure which shell to select, accept the default value of /bin/bash. The default home directory is /home/<username>/. You can change the home directory that is created for the user, or you can choose not to create the home directory by unselecting **Create home directory**.

If you select to create the home directory, default configuration files are copied from the /etc/skel/ directory into the new home directory.

Red Hat Enterprise Linux uses a *user private group* (UPG) scheme. The UPG scheme does not add or change anything in the standard UNIX way of handling groups; it offers a new convention. Whenever you create a new user, by default, a unique group with the same name as the user is created. If you do not want to create this group, unselect **Create a private group** for the user.

To specify a user ID for the user, select **Specify user ID manually**. If the option is not selected, the next available user ID above 500 is assigned to the new user. Because Red Hat Enterprise Linux reserves user IDs below 500 for system users, it is not advisable to manually assign user IDs 1-499.

Click **OK** to create the user.

🎓 Create I	New User 📃 🗆 🗙	
<u>U</u> ser Name:	myusername	
<u>F</u> ull Name:	My Full Name	
<u>P</u> assword:	****	
Con <u>f</u> irm Password:	*****	
<u>L</u> ogin Shell:	/bin/bash 👻	
✓ Create <u>h</u> ome directed	ory	
Home <u>D</u> irectory: /h	ome/myusername	
🗹 Create a private gro	oup for the user	
Specify user ID mar	nually	
	UID: 500	
	K Cancel	

Figure 33.2. New User

To configure more advanced user properties, such as password expiration, modify the user's properties after adding the user. Refer to *Section 1.2, "Modifying User Properties*" for more information.

1.2. Modifying User Properties

To view the properties of an existing user, click on the **Users** tab, select the user from the user list, and click **Properties** from the menu (or choose **File** => **Properties** from the pulldown menu). A window similar to *Figure 33.3, "User Properties*" appears.

à	User Properties
User Data Account	Info <u>Password Info</u> <u>G</u> roups
User <u>N</u> ame:	myusername
<u>F</u> ull Name:	My Full Name
<u>P</u> assword:	****
Conf <u>i</u> rm Password:	****
<u>H</u> ome Directory:	/home/myusername
<u>L</u> ogin Shell:	/bin/bash
	🗙 <u>C</u> ancel 🥥 <u>O</u> K

Figure 33.3. User Properties

The User Properties window is divided into multiple tabbed pages:

- User Data Shows the basic user information configured when you added the user. Use this tab to change the user's full name, password, home directory, or login shell.
- Account Info Select Enable account expiration if you want the account to expire on a certain date. Enter the date in the provided fields. Select Local password is locked to lock the user account and prevent the user from logging into the system.
- **Password Info** Displays the date that the user's password last changed. To force the user to change passwords after a certain number of days, select **Enable password expiration** and enter a desired value in the **Days before change required:** field. The number of days before the user's password expires, the number of days before the user is warned to change passwords, and days before the account becomes inactive can also be changed.
- **Groups** Allows you to view and configure the Primary Group of the user, as well as other groups that you want the user to be a member of.

1.3. Adding a New Group

To add a new user group, click the **Add Group** button. A window similar to *Figure 33.4, "New Group*" appears. Type the name of the new group to create. To specify a group ID for the new group, select **Specify group ID manually** and select the GID. Note that Red Hat Enterprise Linux also reserves group IDs lower than 500 for system groups.

Group Name:	mygroup		
Specify gro	up ID manua	ally	
	GID:	500	~ ~
×	<u>C</u> ancel	«∕∕ <u>О</u> К	

Figure 33.4. New Group

Click OK to create the group. The new group appears in the group list.

1.4. Modifying Group Properties

To view the properties of an existing group, select the group from the group list and click **Properties** from the menu (or choose **File** => **Properties** from the pulldown menu). A window similar to *Figure 33.5, "Group Properties"* appears.

Group Data Group Users
Group Name: mygroup
🔀 <u>C</u> ancel 🛛 🛷 <u>O</u> K

Figure 33.5. Group Properties

The **Group Users** tab displays which users are members of the group. Use this tab to add or remove users from the group. Click **OK** to save your changes.

2. User and Group Management Tools

Managing users and groups can be a tedious task; this is why Red Hat Enterprise Linux provides tools and conventions to make them easier to manage.

The easiest way to manage users and groups is through the graphical application, **User Manager** (system-config-users). For more information on **User Manager**, refer to Section 1, "User and Group Configuration".

The following command line tools can also be used to manage users and groups:

- useradd, usermod, and userdel Industry-standard methods of adding, deleting and modifying user accounts
- groupadd, groupmod, and groupdel Industry-standard methods of adding, deleting, and modifying user groups
- gpasswd Industry-standard method of administering the /etc/group file

- pwck, grpck Tools used for the verification of the password, group, and associated shadow files
- pwconv, pwunconv Tools used for the conversion of passwords to shadow passwords and back to standard passwords

2.1. Command Line Configuration

If you prefer command line tools or do not have the X Window System installed, use this section to configure users and groups.

2.2. Adding a User

To add a user to the system:

1. Issue the useradd command to create a locked user account:

useradd <username>

2. Unlock the account by issuing the passwd command to assign a password and set password aging guidelines:

passwd <username>

Command line options for useradd are detailed in *Table 33.1, "useradd Command Line Options*".

Option	Description
-c'< <i>comment></i> '	<comment> can be replaced with any string. This option is generally used to specify the full name of a user.</comment>
-d <home-dir></home-dir>	Home directory to be used instead of default /home/ <username>/</username>
-e <date></date>	Date for the account to be disabled in the format YYYY-MM-DD
-f <days></days>	Number of days after the password expires until the account is disabled. If o is specified, the account is disabled immediately after the password expires. If -1 is specified, the account is not be disabled after the password expires.
-g <group-name></group-name>	Group name or group number for the user's default group. The group must exist prior to being specified here.
-G <group-list></group-list>	List of additional (other than default) group names or group numbers, separated by commas, of which the user is a member. The groups must exist prior to being specified here.
-m	Create the home directory if it does not exist.

Option	Description
-M	Do not create the home directory.
-n	Do not create a user private group for the user.
-r	Create a system account with a UID less than 500 and without a home directory
-p <password></password>	The password encrypted with crypt
-s	User's login shell, which defaults to /bin/bash
-u <uid></uid>	User ID for the user, which must be unique and greater than 499

Table 33.1. useradd Command Line Options

2.3. Adding a Group

To add a group to the system, use the command groupadd:

groupadd <group-name>

Command line options for groupadd are detailed in *Table 33.2, "groupadd Command Line Options"*.

Option	Description
-g <gid></gid>	Group ID for the group, which must be unique and greater than 499
-r	Create a system group with a GID less than 500
-f	When used with -g <gid> and <gid> already exists, groupadd will choose another unique <gid> for the group.</gid></gid></gid>

Table 33.2. groupadd Command Line Options

2.4. Password Aging

For security reasons, it is advisable to require users to change their passwords periodically. This can be done when adding or editing a user on the **Password Info** tab of the **User Manager**.

To configure password expiration for a user from a shell prompt, use the chage command, followed by an option from *Table 33.3, "chage Command Line Options"*, followed by the username of the user.



Important

Shadow passwords must be enabled to use the ${\tt chage}$ command.

Option	Description
-m <days></days>	Specifies the minimum number of days between which the user must change passwords. If the value is 0, the password does not expire.
-M <days></days>	Specifies the maximum number of days for which the password is valid. When the number of days specified by this option plus the number of days specified with the -d option is less than the current day, the user must change passwords before using the account.
-d< <i>days></i>	Specifies the number of days since January 1, 1970 the password was changed
-I <days></days>	Specifies the number of inactive days after the password expiration before locking the account. If the value is 0, the account is not locked after the password expires.
-E <date></date>	Specifies the date on which the account is locked, in the format YYYY-MM-DD. Instead of the date, the number of days since January 1, 1970 can also be used.
-W <days></days>	Specifies the number of days before the password expiration date to warn the user.

Table 33.3. chage Command Line Options



Tip

If the chage command is followed directly by a username (with no options), it displays the current password aging values and allows them to be changed.

You can configure a password to expire the first time a user logs in. This forces users to change passwords the first time they log in.



Note

This process will not work if the user logs in using the SSH protocol.

1. Lock the user password — If the user does not exist, use the useradd command to create the user account, but do not give it a password so that it remains locked.

If the password is already enabled, lock it with the command:

usermod -L *username*

2. Force immediate password expiration — Type the following command:

chage -d 0 username

This command sets the value for the date the password was last changed to the epoch (January 1, 1970). This value forces immediate password expiration no matter what password aging policy, if any, is in place.

3. Unlock the account — There are two common approaches to this step. The administrator can assign an initial password or assign a null password.



Warning

Do not use the passwd command to set the password as it disables the immediate password expiration just configured.

To assign an initial password, use the following steps:

 Start the command line Python interpreter with the python command. It displays the following:

```
Python 2.4.3 (#1, Jul 21 2006, 08:46:09) [GCC 4.1.1 20060718 (Red Hat
4.1.1-9)] on linux2 Type "help", "copyright", "credits" or "license" for
more information. >>>
```

• At the prompt, type the following commands. Replace cpassword> with the password to
encrypt and <salt> with a random combination of at least 2 of the following: any
alphanumeric character, the slash (/) character or a dot (.):

```
import crypt; print crypt.crypt("<password>","<salt>")
```

The output is the encrypted password, similar to '12CsGd8FRcMSM'.

- Press Ctrl-D to exit the Python interpreter.
- At the shell, enter the following command (replacing <encrypted-password> with the

encrypted output of the Python interpreter):

usermod -p "<encrypted-password>" <username>

Alternatively, you can assign a null password instead of an initial password. To do this, use the following command:

usermod -p "" username



Caution

Using a null password, while convenient, is a highly unsecure practice, as any third party can log in first an access the system using the unsecure username. Always make sure that the user is ready to log in before unlocking an account with a null password.

In either case, upon initial log in, the user is prompted for a new password.

2.5. Explaining the Process

The following steps illustrate what happens if the command useradd juan is issued on a system that has shadow passwords enabled:

- 1. A new line for juan is created in /etc/passwd. The line has the following characteristics:
 - It begins with the username juan.
 - There is an x for the password field indicating that the system is using shadow passwords.
 - A UID greater than 499 is created. (Under Red Hat Enterprise Linux, UIDs and GIDs below 500 are reserved for system use.)
 - A GID greater than 499 is created.
 - The optional GECOS information is left blank.
 - The home directory for juan is set to /home/juan/.
 - The default shell is set to /bin/bash.
- 2. A new line for juan is created in /etc/shadow. The line has the following characteristics:
 - It begins with the username juan.

• Two exclamation points (!!) appear in the password field of the /etc/shadow file, which locks the account.



Note

If an encrypted password is passed using the -p flag, it is placed in the /etc/shadow file on the new line for the user.

- The password is set to never expire.
- 3. A new line for a group named juan is created in /etc/group. A group with the same name as a user is called a *user private group*. For more information on user private groups, refer to *Section 1.1, "Adding a New User"*.

The line created in /etc/group has the following characteristics:

- It begins with the group name juan.
- An x appears in the password field indicating that the system is using shadow group passwords.
- The GID matches the one listed for user juan in /etc/passwd.
- 4. A new line for a group named juan is created in /etc/gshadow. The line has the following characteristics:
 - It begins with the group name juan.
 - An exclamation point (!) appears in the password field of the /etc/gshadow file, which locks the group.
 - All other fields are blank.
- 5. A directory for user juan is created in the /home/ directory. This directory is owned by user juan and group juan. However, it has read, write, and execute privileges *only* for the user juan. All other permissions are denied.
- 6. The files within the /etc/skel/ directory (which contain default user settings) are copied into the new /home/juan/ directory.

At this point, a locked account called juan exists on the system. To activate it, the administrator must next assign a password to the account using the passwd command and, optionally, set password aging guidelines.

3. Standard Users

Table 33.4, "Standard Users" lists the standard users configured in the /etc/passwd file by an **Everything** installation. The groupid (GID) in this table is the *primary group* for the user. See *Section 4, "Standard Groups*" for a listing of standard groups.

User	UID	GID	Home Directory	Shell
root	0	0	/root	/bin/bash
bin	1	1	/bin	/sbin/nologin
daemon	2	2	/sbin	/sbin/nologin
adm	3	4	/var/adm	/sbin/nologin
lp	4	7	/var/spool/lpd	/sbin/nologin
sync	5	0	/sbin	/bin/sync
shutdown	6	0	/sbin	/sbin/shutdown
halt	7	0	/sbin	/sbin/halt
mail	8	12	/var/spool/mail	/sbin/nologin
news	9	13	/etc/news	
ииср	10	14	/var/spool/uucp	/sbin/nologin
operator	11	0	/root	/sbin/nologin
games	12	100	/usr/games	/sbin/nologin
gopher	13	30	/var/gopher	/sbin/nologin
ftp	14	50	/var/ftp	/sbin/nologin
nobody	99	99	/	/sbin/nologin
rpm	37	37	/var/lib/rpm	/sbin/nologin
vcsa	69	69	/dev	/sbin/nologin
dbus	81	81	/	/sbin/nologin
ntp	38	38	/etc/ntp	/sbin/nologin
canna	39	39	/var/lib/canna	/sbin/nologin
nscd	28	28	/	/sbin/nologin
rpc	32	32	/	/sbin/nologin
postfix	89	89	/var/spool/postfix	/sbin/nologin
mailman	41	41	/var/mailman	/sbin/nologin
named	25	25	/var/named	/bin/false
amanda	33	6	var/lib/amanda/	/bin/bash
postgres	26	26	/var/lib/pgsql	/bin/bash
exim	93	93	/var/spool/exim	/sbin/nologin
sshd	74	74	/var/empty/sshd	/sbin/nologin
rpcuser	29	29	/var/lib/nfs	/sbin/nologin
nsfnobody	65534	65534	/var/lib/nfs	/sbin/nologin

User	UID	GID	Home Directory	Shell
pvm	24	24	/usr/share/pvm3	/bin/bash
apache	48	48	/var/www	/sbin/nologin
xfs	43	43	/etc/X11/fs	/sbin/nologin
gdm	42	42	/var/gdm	/sbin/nologin
htt	100	101	/usr/lib/im	/sbin/nologin
mysql	27	27	/var/lib/mysql	/bin/bash
webalizer	67	67	/var/www/usage	/sbin/nologin
mailnull	47	47	/var/spool/mqueue	/sbin/nologin
smmsp	51	51	/var/spool/mqueue	/sbin/nologin
squid	23	23	/var/spool/squid	/sbin/nologin
Idap	55	55	/var/lib/ldap	/bin/false
netdump	34	34	/var/crash	/bin/bash
рсар	77	77	/var/arpwatch	/sbin/nologin
radiusd	95	95	/	/bin/false
radvd	75	75	/	/sbin/nologin
quagga	92	92	/var/run/quagga	/sbin/login
wnn	49	49	/var/lib/wnn	/sbin/nologin
dovecot	97	97	/usr/libexec/dovecot	/sbin/nologin

Table 33.4. Standard Users

4. Standard Groups

Table 33.5, "Standard Groups" lists the standard groups configured by an **Everything** installation. Groups are stored in the /etc/group file.

Group	GID	Members
root	0	root
bin	1	root, bin, daemon
daemon	2	root, bin, daemon
sys	3	root, bin, adm
adm	4	root, adm, daemon
tty	5	
disk	6	root
lp	7	daemon, Ip
mem	8	

Group	GID	Members
kmem	9	
wheel	10	root
mail	12	mail, postfix, exim
news	13	news
ииср	14	uucp
man	15	
games	20	
gopher	30	
dip	40	
ftp	50	
lock	54	
nobody	99	
users	100	
rpm	37	
utmp	22	
floppy	19	
vcsa	69	
dbus	81	
ntp	38	
canna	39	
nscd	28	
rpc	32	
postdrop	90	
postfix	89	
mailman	41	
exim	93	
named	25	
postgres	26	
sshd	74	
rpcuser	29	
nfsnobody	65534	
pvm	24	
apache	48	
xfs	43	
gdm	42	

Group	GID	Members
htt	101	
mysql	27	
webalizer	67	
mailnull	47	
smmsp	51	
squid	23	
Idap	55	
netdump	34	
рсар	77	
quaggavt	102	
quagga	92	
radvd	75	
slocate	21	
wnn	49	
dovecot	97	
radiusd	95	

Table 33.5. Standard Groups

5. User Private Groups

Red Hat Enterprise Linux uses a *user private group* (*UPG*) scheme, which makes UNIX groups easier to manage.

A UPG is created whenever a new user is added to the system. A UPG has the same name as the user for which it was created and that user is the only member of the UPG.

UPGs make it safe to set default permissions for a newly created file or directory, allowing both the user and *the group of that user* to make modifications to the file or directory.

The setting which determines what permissions are applied to a newly created file or directory is called a *umask* and is configured in the /etc/bashrc file. Traditionally on UNIX systems, the umask is set to 022, which allows only the user who created the file or directory to make modifications. Under this scheme, all other users, *including members of the creator's group*, are not allowed to make any modifications. However, under the UPG scheme, this "group protection" is not necessary since every user has their own private group.

5.1. Group Directories

Many IT organizations like to create a group for each major project and then assign people to

the group if they need to access that project's files. Using this traditional scheme, managing files has been difficult; when someone creates a file, it is associated with the primary group to which they belong. When a single person works on multiple projects, it is difficult to associate the right files with the right group. Using the UPG scheme, however, groups are automatically assigned to files created within a directory with the *setgid* bit set. The setgid bit makes managing group projects that share a common directory very simple because any files a user creates within the directory are owned by the group which owns the directory.

Let us say, for example, that a group of people need to work on files in the /usr/share/emacs/site-lisp/ directory. Some people are trusted to modify the directory, but certainly not everyone is trusted. First create an emacs group, as in the following command:

/usr/sbin/groupadd emacs

To associate the contents of the directory with the emacs group, type:

chown -R root.emacs /usr/share/emacs/site-lisp

Now, it is possible to add the proper users to the group with the gpasswd command:

/usr/bin/gpasswd -a <username> emacs

To allow users to create files within the directory, use the following command:

chmod 775 /usr/share/emacs/site-lisp

When a user creates a new file, it is assigned the group of the user's default private group. Next, set the setgid bit, which assigns everything created in the directory the same group permission as the directory itself (emacs). Use the following command:

chmod 2775 /usr/share/emacs/site-lisp

At this point, because the default umask of each user is 002, all members of the emacs group can create and edit files in the /usr/share/emacs/site-lisp/ directory without the administrator having to change file permissions every time users write new files.

6. Shadow Passwords

In multiuser environments it is very important to use *shadow passwords* (provided by the shadow-utils package). Doing so enhances the security of system authentication files. For this reason, the installation program enables shadow passwords by default.

The following lists the advantages pf shadow passwords have over the traditional way of storing

passwords on UNIX-based systems:

- Improves system security by moving encrypted password hashes from the world-readable /etc/passwd file to /etc/shadow, which is readable only by the root user.
- · Stores information about password aging.
- Allows the use the /etc/login.defs file to enforce security policies.

Most utilities provided by the shadow-utils package work properly whether or not shadow passwords are enabled. However, since password aging information is stored exclusively in the /etc/shadow file, any commands which create or modify password aging information do not work.

The following is a list of commands which do not work without first enabling shadow passwords:

- chage
- gpasswd
- /usr/sbin/usermod-e or -f options
- /usr/sbin/useradd-e or -f options

7. Additional Resources

For more information about users and groups, and tools to manage them, refer to the following resources.

7.1. Installed Documentation

 Related man pages — There are a number of man pages for the various applications and configuration files involved with managing users and groups. Some of the more important man pages have been listed here:

User and Group Administrative Applications

- man chage A command to modify password aging policies and account expiration.
- man gpasswd A command to administer the /etc/group file.
- man groupadd A command to add groups.
- man grpck A command to verify the /etc/group file.
- man groupdel A command to remove groups.

- man groupmod A command to modify group membership.
- man pwck A command to verify the /etc/passwd and /etc/shadow files.
- man pwconv A tool to convert standard passwords to shadow passwords.
- man pwunconv A tool to convert shadow passwords to standard passwords.
- man useradd A command to add users.
- man userdel A command to remove users.
- man usermod A command to modify users.

Configuration Files

- man 5 group The file containing group information for the system.
- man 5 passwd The file containing user information for the system.
- man 5 shadow The file containing passwords and account expiration information for the system.

Printer Configuration

Printer Configuration Tool allows users to configure a printer. This tool helps maintain the printer configuration file, print spool directories, print filters, and printer classes.

Red Hat Enterprise Linux 5.2 uses the Common Unix Printing System (CUPS). If a system was upgraded from a previous Red Hat Enterprise Linux version that used CUPS, the upgrade process preserves the configured queues.

Using **Printer Configuration Tool** requires root privileges. To start the application, select System (on the panel) => **Administration** => **Printing**, or type the command system-config-printer at a shell prompt.

<u>F</u> ile <u>E</u> dit <u>H</u> elp				
New Printer New Cla	ass Copy	Celete Goto Serv	🤣 ver Refresh	
Server Settings				
Connected to localho	et .			Revert Apply
connected to localito	51			

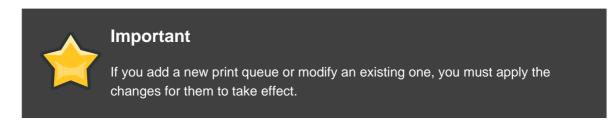
Figure 34.1. Printer Configuration Tool

The following types of print queues can be configured:

- **AppSocket/HP JetDirect** a printer connected directly to the network through HP JetDirect or Appsocket interface instead of a computer.
- Internet Printing Protocol (IPP) a printer that can be accessed over a TCP/IP network via the Internet Printing Protocol (for example, a printer attached to another Red Hat Enterprise Linux system running CUPS on the network).
- LPD/LPR Host or Printer a printer attached to a different UNIX system that can be

accessed over a TCP/IP network (for example, a printer attached to another Red Hat Enterprise Linux system running LPD on the network).

- Networked Windows (SMB) a printer attached to a different system which is sharing a printer over an SMB network (for example, a printer attached to a Microsoft Windows[™] machine).
- Networked JetDirect a printer connected directly to the network through HP JetDirect instead of a computer.



Clicking the **Apply** button prompts the printer daemon to restart with the changes you have configured.

Clicking the Revert button discards unapplied changes.

1. Adding a Local Printer

To add a local printer, such as one attached through a parallel port or USB port on your computer, click the **New Printer** button in the main **Printer Configuration Tool** window to display the window in *Figure 34.2, "Adding a Printer*".

Printer Name		
May contain any printable characters except "/", "#", and space		
hl1440		
Description (optional)		
Human-readable description such as "HP LaserJet with Duplexer"		
Brother HL 1440 Laser		
Location (optional)		
Human-readable location such as "Lab 1"		
	X <u>C</u> ancel	➡ Eorward

Figure 34.2. Adding a Printer

Click Forward to proceed.

Enter a unique name for the printer in the **Printer Name** field. The printer name can contain letters, numbers, dashes (-), and underscores (_); it *must not* contain any spaces.

You can also use the **Description** and **Location** fields to further distinguish this printer from others that may be configured on your system. Both of these fields are optional, and may contain spaces.

Click **Forward** to open the **New Printer** dialogue (refer to *Figure 34.3, "Adding a Local Printer*"). If the printer has been automatically detected, the printer model appears in **Select Connection**. Select the printer model and click **Forward** to continue.

If the device does not automatically appear, select the device to which the printer is connected (such as LPT #1 or Serial Port #1) in Select Connection.

]	New Printer	_ 0 2
Select Connection		
Devices		
Other		
LPT #1		
Serial Port #1		
Serial Port #2		
AppSocket/HP JetDirect		
Internet Printing Protocol (ipp)		
LPD/LPR Host or Printer		
Windows Printer via SAMBA		
		:k

Figure 34.3. Adding a Local Printer

Next, select the printer type. Refer to *Section 5, "Selecting the Printer Model and Finishing"* for details.

2. Adding an IPP Printer

An IPP printer is a printer attached to a different system on the same TCP/IP network. The system this printer is attached to may either be running CUPS or simply configured to use IPP.

If a firewall is enabled on the printer server, then the firewall should be configured to allow send / receive connections on the incoming UDP port 631. If a firewall is enabled on the client (the system sending the print request) then the firewall should be configured to allow accept and create connections through port 631.

You can add a networked IPP printer by clicking the **New Printer** button in the main **Printer Configuration Tool** window to display the window in *Figure 34.2, "Adding a Printer*". Enter the **Printer Name** (printer names cannot contain spaces and may contain letters, numbers, dashes (-), and underscores (_)), **Description**, and **Location** to distinguish this printer from others that you may configure on your system. Click **Forward** to proceed.

In the window shown in *Figure 34.4, "Adding an IPP Printer*", enter the hostname of the IPP printer in the **Hostname** field as well as a unique name for the printer in the **Printername** field.

Select Connection	Location of the network printer Hostname
Devices	ipp.example.com
AppSocket/HP JetDirect	Printername
Internet Printing Protocol (ipp)	h1440
LPD/LPR Host or Printer	1111440
Windows Printer via SAMBA	
Other	
	💠 <u>B</u> ack 🔀 <u>C</u> ancel 🖨 <u>F</u> orward

Figure 34.4. Adding an IPP Printer

Click Forward to continue.

Next, select the printer type. Refer to Section 5, "Selecting the Printer Model and Finishing" for details.

3. Adding a Samba (SMB) Printer

You can add a Samba (SMB) based printer share by clicking the **New Printer** button in the main **Printer Configuration Tool** window to display the window in *Figure 34.2, "Adding a Printer*". Enter a unique name for the printer in the **Printer Name** field. The printer name can contain letters, numbers, dashes (-), and underscores (_); it *must not* contain any spaces.

You can also use the **Description** and **Location** fields to further distinguish this printer from others that may be configured on your system. Both of these fields are optional, and may contain spaces.

	New Printer	
Select Connection Devices	smb:// dellbox/r2	
Other TOSHIBA e-STUDIO351c 172.16.44.39 LPT #1 Serial Port #1 AppSocket/HP JetDirect Internet Printing Protocol (ipp) LPD/LPR Host or Printer Windows Printer via SAMBA	Share ✓ Comment ✓ ADSRVR0 > ADSRVR MSHOME SCUCO WORKGROUP	
	Authentication Username: jha Password: ••••••••	fy
	<u>■</u> Back <u>■</u> Cancel	<u>F</u> orward

Figure 34.5. Adding a SMB Printer

As shown in *Figure 34.5, "Adding a SMB Printer*", available SMB shares are automatically detected and listed in the **Share** column. Click the arrow () beside a Workgroup to expand it.

From the expanded list, select a printer.

If the printer you are looking for does not appear in the list, enter the SMB address in the **smb://** field. Use the format *computer name/printer share*. In *Figure 34.5, "Adding a SMB Printer"*, the *computer name* is dellbox, while the *printer share* is r2.

In the **Username** field, enter the username to access the printer. This user must exist on the SMB system, and the user must have permission to access the printer. The default user name is typically guest for Windows servers, or nobody for Samba servers.

Enter the **Password** (if required) for the user specified in the **Username** field.

You can then test the connection by clicking **Verify**. Upon successful verification, a dialog box appears confirming printer share accessibility.

Next, select the printer type. Refer to *Section 5, "Selecting the Printer Model and Finishing"* for details.



Warning

Samba printer usernames and passwords are stored in the printer server as unencrypted files readable by root and lpd. Thus, other users that have root access to the printer server can view the username and password you use to access the Samba printer.

As such, when you choose a username and password to access a Samba printer, it is advisable that you choose a password that is different from what you use to access your local Red Hat Enterprise Linux system.

If there are files shared on the Samba print server, it is recommended that they also use a password different from what is used by the print queue.

4. Adding a JetDirect Printer

To add a JetDirect or AppSocket connected printer share, click the **New Printer** button in the main **Printer Configuration Tool** window to display the window in *Figure 34.2, "Adding a Printer*". Enter a unique name for the printer in the **Printer Name** field. The printer name can contain letters, numbers, dashes (-), and underscores (_); it *must not* contain any spaces.

You can also use the **Description** and **Location** fields to further distinguish this printer from others that may be configured on your system. Both of these fields are optional, and may contain spaces.

Select Connection	Location of the network printer	
Devices	Hostname	
AppSocket/HP JetDirect	lenore.example.com	
Internet Printing Protocol (ipp)	Port number	
	9100	
LPD/LPR Host or Printer		
Windows Printer via SAMBA		
Other		
	🗢 <u>B</u> ack	🗙 <u>C</u> ancel 📔 🖨 <u>F</u> orward

Figure 34.6. Adding a JetDirect Printer

Click Forward to continue.

Text fields for the following options appear:

- Hostname The hostname or IP address of the JetDirect printer.
- **Port Number** The port on the JetDirect printer that is listening for print jobs. The default port is 9100.

Next, select the printer type. Refer to *Section 5, "Selecting the Printer Model and Finishing"* for details.

5. Selecting the Printer Model and Finishing

Once you have properly selected a printer queue type, you can choose either option:

- Select a Printer from database If you select this option, choose the make of your printer from the list of **Makes**. If your printer make is not listed, choose **Generic**.
- Provide PPD file A PostScript Printer Description (PPD) file may also be provided with your printer. This file is normally provided by the manufacturer. If you are provided with a PPD file, you can choose this option and use the browser bar below the option description to select the PPD file.

Refer to Figure 34.7, "Selecting a Printer Model".

Models		Comment about the Printer		
		15 ppm.	A	
HL-1260		Fast printing from Linux/Ghostscript.		
HL-1270N		Parallel and USB interface included.		
	H	Expandable to 34MB (72-pin SIMM).		
HL-1430		The standard 2MB are insufficient; especially for the 1200x600 mode; at least 8 or 10MB are recommended.	Ξ	
HL-1435		Printer not tested, assumed to be compatible to the other Brother models.		
HL-1440		initer not tested, assumed to be compatible to the other brother models.		
HL-1450		Brother publishes proprietary Linux drivers for CUPS and LPD for		
		most of their laser printers and multi-function devices, including		
HL-1470N	•	SANE drivers for the scanners. They can be downloaded free of		
Drivers		charge on their <u>Linux driver</u>	⊡	
	_	Comment about the Driver		
foomatic:Brother-HL-1440-gimp-pr		This driven bendles the 1200×600 drives de feather Deather	-	
foomatic:Brother-HL-1440-hl1250.		This driver handles the 1200x600 dpi mode for the Brother HL-1050/1070/1250/1270N and the 600x600 dpi mode for the Brother HL-1030/1240. It also provides some options as paper source and		
foomatic:Brother-HL-1440-hpijs.pp				
foomatic:Brother-HL-1440-lj4dith.p		toner saving.	H	
foomatic:Brother-HL-1440-ljet4.pp		It is available from Ghostscript 6.10 on, or as a patch for gs		
hl1250 (recommended)		5.50. For the GhostScript versions already containing the driver		
		there are patches to update to a new version (these patches are needed to get 600x600 dpi on the HL-1030/1240 and compatible to		
		work). From GNU GhostScript 6.53/APFL GhostScript 7.04 on the		
Comments: Printer Driver PP	D	complete driver with 600-dpi support on the HL-1030/1240 is	•	
		🗢 Back 🔀 Cancel 🖨 Forwa	ard	

Figure 34.7. Selecting a Printer Model

After choosing an option, click **Forward** to continue. *Figure 34.7, "Selecting a Printer Model"* appears. You now have to choose the corresponding model and driver for the printer.

The recommended printed driver is automatically selected based on the printer model you chose. The print driver processes the data that you want to print into a format the printer can understand. Since a local printer is attached directly to your computer, you need a printer driver to process the data that is sent to the printer.

If you have a PPD file for the device (usually provided by the manufacturer), you can select it by choosing **Provide PPD file**. You can then browse the filesystem for the PPD file by clicking **Browse**.

5.1. Confirming Printer Configuration

The last step is to confirm your printer configuration. Click **Apply** to add the print queue if the settings are correct. Click **Back** to modify the printer configuration.

After applying the changes, print a test page to ensure the configuration is correct. Refer to Section 6, "Printing a Test Page" for details.

6. Printing a Test Page

After you have configured your printer, you should print a test page to make sure the printer is

functioning properly. To print a test page, select the printer that you want to try out from the printer list, then click **Print Test Page** from the printer's **Settings** tab.

If you change the print driver or modify the driver options, you should print a test page to test the different configuration.

7. Modifying Existing Printers

To delete an existing printer, select the printer and click the **Delete** button on the toolbar. The printer is removed from the printer list once you confirm deletion of the printer configuration.

To set the default printer, select the printer from the printer list and click the **Make Default Printer** button in the **Settings** tab.

7.1. The Settings Tab

To change printer driver configuration, click the corresponding name in the **Printer** list and click the **Settings** tab.

You can modify printer settings such as make and model, make a printer the default, print a test page, change the device location (URI), and more.

	Printer configuration - localhost	IX)
<u>F</u> ile <u>E</u> dit <u>H</u> elp		
New Printer New Class	Copy Delete Goto Server Refresh	
Server Settings	Settings Policies Access control Printer Options Job Options	
∠ Local Printers	Settings	
hl1440	Description:	
	Location:	
	Device URI: parallel:/dev/lp0 Change	
	Make and Model: Brother HL-1440 Foomatic/hl1250 (recommended) Change Printer State: Idle	
	State Default Printer	
	 Enabled Make Default Printer No default printer set. Accepting jobs Shared Print Test Page 	
	Revert Appl	У
Connected to localhost		

Figure 34.8. Settings Tab

7.2. The Policies Tab

To change settings in print output, click the **Policies** tab.

For example, to create a *banner page* (a page that describes aspects of the print job such as the originating printer, the username from the which the job originated, and the security status of the document being printed) click the **Starting Banner** or **Ending Banner** drop-menu and choose the option that best describes the nature of the print jobs (such as **topsecret**, **classified**, or **confidential**).

	Printer configuration - localhost	
<u>F</u> ile <u>E</u> dit <u>H</u> elp		
New Printer New Class	Copy Delete Goto Server Refresh	
Server Settings	Settings Policies Access control Printer Options Job Options	
▽ Local Printers	Banner	
hl1440	Starting Banner: none 🗢	
	Ending Banner: none	
	Policies	
	Error Policy: stop-printer	
	Operation Policy: default	
	Revert 🗸	Apply
Connected to localhost		

Figure 34.9. Policies Tab

You can also configure the **Error Policy** of the printer, by choosing an option from the drop-down menu. You can choose to abort the print job, retry, or stop it.

7.3. The Access Control Tab

You can change user-level access to the configured printer by clicking the Access Control tab.

Add users using the text box and click the **Add** button beside it. You can then choose to only allow use of the printer to that subset of users or deny use to those users.

File Edit Help Image: Server Settings Server Settings Settings Policies Access control Printer Options Job Options Image: Allow printing for everyone except these users: Deny printing for everyone except these users: Users		Printer configuration - localhost	
New Printer New Class Copy Delete Goto Server Refresh Server Settings Settings Policies Access control Printer Options Job Options V Local Printers Image: Allow printing for everyone except these users: Image: Open y printing for everyone except these users: Image: https://www.communication.communicatio	<u>F</u> ile <u>E</u> dit <u>H</u> elp		
✓ Local Printers ● Allow printing for everyone except these users: ● Deny printing for everyone except these users: 			
h11440 O Deny printing for everyone except these users:	Server Settings	Settings Policies Access control Printer Options Job Options	
O Deny printing for everyone except these users:	マ Local Printers	Allow printing for everyone except these users:	
	h11440	O Deny printing for everyone except these users:	
afitzsim daobrien ddomongo jha jwulf mgoldin mhideo pkennedy skittoli		daobrien ddomongo jha jwulf mgoldin mhideo pkennedy skittoli	
Connected to localhost	Connected to localhost	Keven	t <u>Apply</u>

Figure 34.10. Access Control Tab

7.4. The Printer and Job OptionsTab

The **Printer Options** tab contains various configuration options for the printer media and output.

	Printer configuration - localhost	
<u>F</u> ile <u>E</u> dit <u>H</u> elp		
New Printer New Class	Copy Delete Goto Server Refresh	
Server Settings	Settings Policies Access control Printer Options Job Options	
	General	
hl1440	Page Size: US Letter	
	Media Source: Automatic 🔷 🗢	
	Media Type: Plain paper 💠	
	Resolution: 300 DPI	
	Toner Saving: Off	
	Adjustment	
	Halftoning Algorithm: Accurate 💠	
	Revert A	Apply
Connected to localhost		

Figure 34.11. Printer Options Tab

- **Page Size** Allows the paper size to be selected. The options include US Letter, US Legal, A3, and A4
- Media Source set to Automatic by default. Change this option to use paper from a different tray.
- **Media Type** Allows you to change paper type. Options include: Plain, thick, bond, and transparency.
- **Resolution** Configure the quality and detail of the printout. Default is 300 dots per inch (dpi).
- Toner Saving Choose whether the printer uses less toner to conserve resources.

You can also configure printer job options using the **Job Options** tab. Use the drop-menu and choose the job options you wish to use, such as **Landscape** modes (horizontal or vertical printout), **copies**, or **scaling** (increase or decrease the size of the printable area, which can be used to fit an oversize print area onto a smaller physical sheet of print medium).

8. Managing Print Jobs

When you send a print job to the printer daemon, such as printing a text file from Emacs or

printing an image from **The GIMP**, the print job is added to the print spool queue. The print spool queue is a list of print jobs that have been sent to the printer and information about each print request, such as the status of the request, the the job number, and more.

During the printing process, the Printer Status icon appears in the **Notification Area** on the panel. To check the status of a print job, double click the Printer Status, which displays a window similar to *Figure 34.12, "GNOME Print Status*".

<u>F</u> ile <u>E</u> dit			
Document	Printer	Size	Time Submitted
file:///usr/share/doc/HTML/index.html	hl1440	1 pages	1 minute ago
			•

Figure 34.12. GNOME Print Status

To cancel a specific print job listed in the **GNOME Print Status**, select it from the list and select **Edit** => **Cancel Documents** from the pulldown menu.

To view the list of print jobs in the print spool from a shell prompt, type the command lpq. The last few lines look similar to the following:

Rank	Owner/ID	Class	Job Files	Size Time
active	user@localhost+902	A	902 sample.txt	2050 01:20:46

Example 34.1. Example of lpg output

If you want to cancel a print job, find the job number of the request with the command lpq and then use the command lprm *job number*. For example, lprm 902 would cancel the print job in *Example 34.1, "Example of lpq output"*. You must have proper permissions to cancel a print

job. You can not cancel print jobs that were started by other users unless you are logged in as root on the machine to which the printer is attached.

You can also print a file directly from a shell prompt. For example, the command lpr sample.txt prints the text file sample.txt. The print filter determines what type of file it is and converts it into a format the printer can understand.

9. Additional Resources

To learn more about printing on Red Hat Enterprise Linux, refer to the following resources.

9.1. Installed Documentation

- map lpr The manual page for the lpr command that allows you to print files from the command line.
- man lprm The manual page for the command line utility to remove print jobs from the print queue.
- man mpage The manual page for the command line utility to print multiple pages on one sheet of paper.
- man cupsd The manual page for the CUPS printer daemon.
- man cupsd.conf The manual page for the CUPS printer daemon configuration file.
- man classes.conf The manual page for the class configuration file for CUPS.

9.2. Useful Websites

- http://www.linuxprinting.org GNU/Linux Printing contains a large amount of information about printing in Linux.
- http://www.cups.org/ -- Documentation, FAQs, and newsgroups about CUPS.

Automated Tasks

In Linux, tasks can be configured to run automatically within a specified period of time, on a specified date, or when the system load average is below a specified number. Red Hat Enterprise Linux is pre-configured to run important system tasks to keep the system updated. For example, the slocate database used by the locate command is updated daily. A system administrator can use automated tasks to perform periodic backups, monitor the system, run custom scripts, and more.

Red Hat Enterprise Linux comes with several automated tasks utilities: cron, at, and batch.

1. Cron

Cron is a daemon that can be used to schedule the execution of recurring tasks according to a combination of the time, day of the month, month, day of the week, and week.

Cron assumes that the system is on continuously. If the system is not on when a task is scheduled, it is not executed. To schedule one-time tasks, refer to Section 2, "At and Batch".

To use the cron service, the vixie-cron RPM package must be installed and the crond service must be running. To determine if the package is installed, use the rpm -q vixie-cron command. To determine if the service is running, use the command /sbin/service crond status.

1.1. Configuring Cron Tasks

The main configuration file for cron, /etc/crontab, contains the following lines:

```
SHELL=/bin/bash
PATH=/sbin:/bin:/usr/sbin:/usr/bin
MAILTO=root HOME=/
# run-parts
01 * * * * root run-parts /etc/cron.hourly
02 4 * * * root run-parts /etc/cron.daily
22 4 * * 0 root run-parts /etc/cron.weekly
42 4 1 * * root run-parts /etc/cron.monthly
```

The first four lines are variables used to configure the environment in which the cron tasks are run. The SHELL variable tells the system which shell environment to use (in this example the bash shell), while the PATH variable defines the path used to execute commands. The output of the cron tasks are emailed to the username defined with the MAILTO variable. If the MAILTO variable is defined as an empty string (MAILTO=""), email is not sent. The HOME variable can be used to set the home directory to use when executing commands or scripts.

Each line in the /etc/crontab file represents a task and has the following format:

minute hour day month dayofweek command

- minute any integer from 0 to 59
- hour any integer from 0 to 23
- day any integer from 1 to 31 (must be a valid day if a month is specified)
- month any integer from 1 to 12 (or the short name of the month such as jan or feb)
- dayofweek any integer from 0 to 7, where 0 or 7 represents Sunday (or the short name of the week such as sun or mon)
- command the command to execute (the command can either be a command such as ls /proc >> /tmp/proc or the command to execute a custom script)

For any of the above values, an asterisk (*) can be used to specify all valid values. For example, an asterisk for the month value means execute the command every month within the constraints of the other values.

A hyphen (-) between integers specifies a range of integers. For example, 1-4 means the integers 1, 2, 3, and 4.

A list of values separated by commas (,) specifies a list. For example, 3, 4, 6, 8 indicates those four specific integers.

The forward slash (/) can be used to specify step values. The value of an integer can be skipped within a range by following the range with /<integer>. For example, 0-59/2 can be used to define every other minute in the minute field. Step values can also be used with an asterisk. For instance, the value */3 can be used in the month field to run the task every third month.

Any lines that begin with a hash mark (#) are comments and are not processed.

As shown in the /etc/crontab file, the run-parts script executes the scripts in the /etc/cron.hourly/, /etc/cron.daily/, /etc/cron.weekly/, and /etc/cron.monthly/ directories on an hourly, daily, weekly, or monthly basis respectively. The files in these directories should be shell scripts.

If a cron task is required to be executed on a schedule other than hourly, daily, weekly, or monthly, it can be added to the /etc/cron.d/ directory. All files in this directory use the same syntax as /etc/crontab. Refer to *Example 35.1, "Crontab Examples"* for examples.

```
# record the memory usage of the system every monday
# at 3:30AM in the file /tmp/meminfo
30 3 * * mon cat /proc/meminfo >> /tmp/meminfo
# run custom script the first day of every month at 4:10AM
```

10 4 1 * * /root/scripts/backup.sh

Example 35.1. Crontab Examples

Users other than root can configure cron tasks by using the crontab utility. All user-defined crontabs are stored in the /var/spool/cron/ directory and are executed using the usernames of the users that created them. To create a crontab as a user, login as that user and type the command crontab -e to edit the user's crontab using the editor specified by the VISUAL or EDITOR environment variable. The file uses the same format as /etc/crontab. When the changes to the crontab are saved, the crontab is stored according to username and written to the file /var/spool/cron/username.

The cron daemon checks the /etc/crontab file, the /etc/cron.d/ directory, and the /var/spool/cron/ directory every minute for any changes. If any changes are found, they are loaded into memory. Thus, the daemon does not need to be restarted if a crontab file is changed.

1.2. Controlling Access to Cron

The /etc/cron.allow and /etc/cron.deny files are used to restrict access to cron. The format of both access control files is one username on each line. Whitespace is not permitted in either file. The cron daemon (crond) does not have to be restarted if the access control files are modified. The access control files are read each time a user tries to add or delete a cron task.

The root user can always use cron, regardless of the usernames listed in the access control files.

If the file cron.allow exists, only users listed in it are allowed to use cron, and the cron.deny file is ignored.

If cron.allow does not exist, users listed in cron.deny are not allowed to use cron.

1.3. Starting and Stopping the Service

To start the cron service, use the command /sbin/service crond start. To stop the service, use the command /sbin/service crond stop. It is recommended that you start the service at boot time. Refer to *Chapter 16, Controlling Access to Services* for details on starting the cron service automatically at boot time.

2. At and Batch

While cron is used to schedule recurring tasks, the at command is used to schedule a one-time task at a specific time and the batch command is used to schedule a one-time task to be executed when the systems load average drops below 0.8.

To use at or batch, the at RPM package must be installed, and the atd service must be running. To determine if the package is installed, use the rpm -q at command. To determine if the service is running, use the command /sbin/service atd status.

2.1. Configuring At Jobs

To schedule a one-time job at a specific time, type the command at *time*, where *time* is the time to execute the command.

The argument time can be one of the following:

- HH:MM format For example, 04:00 specifies 4:00 a.m. If the time is already past, it is executed at the specified time the next day.
- midnight Specifies 12:00 a.m.
- noon Specifies 12:00 p.m.
- teatime Specifies 4:00 p.m.
- month-name day year format For example, January 15 2002 specifies the 15th day of January in the year 2002. The year is optional.
- MMDDYY, MM/DD/YY, or MM.DD.YY formats For example, 011502 for the 15th day of January in the year 2002.
- now + time time is in minutes, hours, days, or weeks. For example, now + 5 days specifies that the command should be executed at the same time five days from now.

The time must be specified first, followed by the optional date. For more information about the time format, read the /usr/share/doc/at-<version>/timespec text file.

After typing the at command with the time argument, the at> prompt is displayed. Type the command to execute, press **Enter**, and type **Ctrl-D**. Multiple commands can be specified by typing each command followed by the **Enter** key. After typing all the commands, press **Enter** to go to a blank line and type **Ctrl-D**. Alternatively, a shell script can be entered at the prompt, pressing **Enter** after each line in the script, and typing **Ctrl-D** on a blank line to exit. If a script is entered, the shell used is the shell set in the user's SHELL environment, the user's login shell, or /bin/sh (whichever is found first).

If the set of commands or script tries to display information to standard out, the output is emailed to the user.

Use the command atq to view pending jobs. Refer to *Section 2.3, "Viewing Pending Jobs"* for more information.

Usage of the at command can be restricted. For more information, refer to Section 2.5, "Controlling Access to At and Batch" for details.

2.2. Configuring Batch Jobs

To execute a one-time task when the load average is below 0.8, use the batch command.

After typing the batch command, the at> prompt is displayed. Type the command to execute, press Enter, and type Ctrl-D. Multiple commands can be specified by typing each command followed by the Enter key. After typing all the commands, press Enter to go to a blank line and type Ctrl-D. Alternatively, a shell script can be entered at the prompt, pressing Enter after each line in the script, and typing Ctrl-D on a blank line to exit. If a script is entered, the shell used is the shell set in the user's SHELL environment, the user's login shell, or /bin/sh (whichever is found first). As soon as the load average is below 0.8, the set of commands or script is executed.

If the set of commands or script tries to display information to standard out, the output is emailed to the user.

Use the command atq to view pending jobs. Refer to *Section 2.3, "Viewing Pending Jobs"* for more information.

Usage of the batch command can be restricted. For more information, refer to Section 2.5, "Controlling Access to At and Batch" for details.

2.3. Viewing Pending Jobs

To view pending at and batch jobs, use the atq command. The atq command displays a list of pending jobs, with each job on a line. Each line follows the job number, date, hour, job class, and username format. Users can only view their own jobs. If the root user executes the atq command, all jobs for all users are displayed.

2.4. Additional Command Line Options

Option	Description
-f	Read the commands or shell script from a file instead of specifying them at the prompt.
-m	Send email to the user when the job has been completed.
-v	Display the time that the job is executed.

Additional command line options for ${\tt at}$ and ${\tt batch}$ include:

Table 35.1. at and batch Command Line Options

2.5. Controlling Access to At and Batch

The /etc/at.allow and /etc/at.deny files can be used to restrict access to the at and batch commands. The format of both access control files is one username on each line. Whitespace is not permitted in either file. The at daemon (atd) does not have to be restarted if the access

control files are modified. The access control files are read each time a user tries to execute the at or batch commands.

The root user can always execute at and batch commands, regardless of the access control files.

If the file at.allow exists, only users listed in it are allowed to use at or batch, and the at.deny file is ignored.

If at.allow does not exist, users listed in at.deny are not allowed to use at or batch.

2.6. Starting and Stopping the Service

To start the at service, use the command /sbin/service atd start. To stop the service, use the command /sbin/service atd stop. It is recommended that you start the service at boot time. Refer to *Chapter 16, Controlling Access to Services* for details on starting the cron service automatically at boot time.

3. Additional Resources

To learn more about configuring automated tasks, refer to the following resources.

3.1. Installed Documentation

- cron man page overview of cron.
- crontab man pages in sections 1 and 5 The man page in section 1 contains an overview of the crontab file. The man page in section 5 contains the format for the file and some example entries.
- /usr/share/doc/at-<version>/timespec contains more detailed information about the times that can be specified for cron jobs.
- at man page description of at and batch and their command line options.

Log Files

Log files are files that contain messages about the system, including the kernel, services, and applications running on it. There are different log files for different information. For example, there is a default system log file, a log file just for security messages, and a log file for cron tasks.

Log files can be very useful when trying to troubleshoot a problem with the system such as trying to load a kernel driver or when looking for unauthorized log in attempts to the system. This chapter discusses where to find log files, how to view log files, and what to look for in log files.

Some log files are controlled by a daemon called syslogd. A list of log messages maintained by syslogd can be found in the /etc/syslog.conf configuration file.

1. Locating Log Files

Most log files are located in the /var/log/ directory. Some applications such as httpd and samba have a directory within /var/log/ for their log files.

You may notice multiple files in the log file directory with numbers after them. These are created when the log files are rotated. Log files are rotated so their file sizes do not become too large. The logrotate package contains a cron task that automatically rotates log files according to the /etc/logrotate.conf configuration file and the configuration files in the /etc/logrotate.d/ directory. By default, it is configured to rotate every week and keep four weeks worth of previous log files.

2. Viewing Log Files

Most log files are in plain text format. You can view them with any text editor such as vi or **Emacs**. Some log files are readable by all users on the system; however, root privileges are required to read most log files.

To view system log files in an interactive, real-time application, use the **System Log Viewer**. To start the application, go to **Applications** (the main menu on the panel) => **System** => **System Logs**, or type the command gnome-system-log at a shell prompt.

The application only displays log files that exist; thus, the list might differ from the one shown in *Figure 36.1, "System Log Viewer"*.

¢.								/var/lo	g/n	nessages	(mon	itored) - System Log Viewer 📃 🗖
File	Edit	⊻i	ew	He	lp							
▽ /v	ar/log	3					~	11/13/	206			
	cron	n						Nov	13	09:46:32	sams	syslogd 1.4.1: restart.
	mail	log						Nov	13	10:10:29	sams	gconfd (samson-3304): starting (version 2.14.0), pid 3304
	mes	sag	es					Nov	13	10:10:29	sams	gconfd (samson-3304): Resolved address "xml:readonly:/etc
	secu	ure					1	Nov	13	10:10:29	sams	gconfd (samson-3304): Resolved address "xml:readwrite:/ho
	Xorg	1.0.1	og					Nov	13	10:10:29	sams	gconfd (samson-3304): Resolved address "xml:readonly:/etc
<i>▼ N</i>	ar/loc	ı/cu	ps					Nov	13	10:12:29	sams	gconfd (samson-3304): GConf server is not in use, shuttin
	erro							Nov	13	10:12:29	sams	gconfd (samson-3304): Exiting
			3									kernel: usb 1-7: new low speed USB device using ohci hcd
												kernel: usb 1-7: configuration #0 chosen from 1 choice
												kernel: usb 1-7: config 0 descriptor??
							Ē					
												kernel: input: ???????? as /class/input/input4
												kernel: input: USB HID v1.10 Mouse [???????] on usb-0000
												gdm[2639]: Master halting
								Nov	13	10:13:16	sams	kernel: usb 1-7: USB disconnect, address 4
								Nov	13	10:13:17	sams	shutdown[2639]: shutting down for system halt
	vembe					06 •		Nov	13	10:13:18	sams	smartd[2575]: smartd received signal 15: Terminated
Sun	Mon 1	iue \	Ned	Thu	Fri	Sat		Nov	13	10:13:18	sams	smartd[2575]: smartd is exiting (exit status 0)
5	6	7	8	2	3 10	4		Nov	13	10:13:18	sams	avahi-daemon[2399]: Got SIGTERM, quitting.
12	13	14	15	16	17	18		Nov	13	10:13:18	sams	avahi-daemon[2399]: Leaving mDNS multicast group on inter
19		21	22	23	24	25	1			111		
20	4	28	10	30 7								Version: Current
2152	lines	(16	9.8	KB)	- las	st up	tate	: Mon N	ov 1	3 11:15:20	2006	

Figure 36.1. System Log Viewer

To filter the contents of the selected log file, click on **View** from the menu and select **Filter** as illustrated below.

Ó							/	/ar/lo	g/n	nessages	(mon	itored) - System Log Viewer 📃 🗆 🗙
Ele	Edit	V		He	lp							
▽ /v	/ar/log	g 🛛	Mo	nito	r	C	Ctrl+M	/13/	200	6		
	cror	1	Sta	atusi	har			Nov	13	09:46:32	sams	syslogd 1.4.1: restart.
	mail		_	le Pa			F9	Nov	13	10:10:29	sams	gconfd (samson-3304): starting (version 2.14.0), pid 3304
	mes	1	Ca	lend	lar	(Ctrl+L	Nov	13	10:10:29	sams	gconfd (samson-3304): Resolved address "xml:readonly:/etc
	seci		1 100				CHAIF	Nov	13	10:10:29	sams	gconfd (samson-3304): Resolved address "xml:readwrite:/ho
	Xorq	9	-	er	se A		Ctrl+F	Nov	13	10:10:29	sams	gconfd (samson-3304): Resolved address "xml:readonly:/etc
⊽ /v	ar/log	9		map	se H	h		Nov	13	10:12:29	sams	gconfd (samson-3304): GConf server is not in use, shuttin
	erro						Ctrl++	Nov	13	10:12:29	sams	gconfd (samson-3304): Exiting
		-	-		Out		Ctrl+-	Nov	13	10:12:47	sams	kernel: usb 1-7: new low speed USB device using ohci_hcd
		Q	No	rma	l Siz	e (Ctrl+0	Nov	13	10:12:47	sams	kernel: usb 1-7: configuration #0 chosen from 1 choice
							100	Nov	13	10:12:47	sams	kernel: usb 1-7: config 0 descriptor??
								Nov	13	10:12:47	sams	kernel: input: ???????? as /class/input/input4
								Nov	13	10:12:47	sams	kernel: input: USB HID v1.10 Mouse [???????] on usb-0000
								Nov	13	10:13:16	sams	gdm[2639]: Master halting
								Nov	13	10:13:16	sams	kernel: usb 1-7: USB disconnect, address 4
								Nov	13	10:13:17	sams	shutdown[2639]: shutting down for system halt
	vembe					06 •		Nov	13	10:13:18	sams	smartd[2575]: smartd received signal 15: Terminated
2.9	Mon 1	ue 1 31	1	2	- 111	4		Nov	13	10:13:18	sams	smartd[2575]: smartd is exiting (exit status 0)
5	6	7	8	9	10	11		Nov	13	10:13:18	sams	avahi-daemon[2399]: Got SIGTERM, quitting.
12		14 21	15 22	16 23	17 24	18 25	GT	Nov	13		sams	avahi-daemon[2399]: Leaving mDNS multicast group on inter
26		28	29 6	30 7	1 8	23	4					Version: Current 💠
2152	lines	(16	9.8	KB)	- las	t up	date : I	Mon N	ov 1	3 11:15:20	2006	

Figure 36.2. System Log Viewer - View Menu

Selecting the **Filter** menu item will display the **Filter** text field where you can type the keywords you wish to use for your filter. To clear your filter click on the **Clear** button. The figure below illustrates a sample filter.

Ø						/var/log/messages (monitored) - System Log Viewer		
File	<u>E</u> dit	<u>V</u> iev	v <u>H</u>	elp				
~ /\	/ar/log					♥ 11/13/2006		-
	cror	n				Nov 13 10:12:47 sams kernel: usb 1-7: new low speed USB device	using ohci_hc	d
	maill	og				Nov 13 10:12:47 sams kernel: usb 1-7: configuration #0 chosen f	from 1 choice	
	mess	sages	-			Nov 13 10:12:47 sams kernel: usb 1-7: config 0 descriptor??		
	secu	re				Nov 13 10:12:47 sams kernel: input: ???????? as /class/input/ir	nput4	
	Xorg	.0.log	I			Nov 13 10:12:47 sams kernel: input: USB HID v1.10 Mouse [?????	???] on usb-00	60
▽ ∧	/ar/log	/cups				Nov 13 10:13:16 sams kernel: usb 1-7: USB disconnect, address 4	4	
	error	log				Nov 13 10:13:29 sams kernel: Kernel logging (proc) stopped.		
						Nov 13 10:13:29 sams kernel: Kernel log daemon terminating.		
						Nov 13 10:15:12 sams kernel: klogd 1.4.1, log source = /proc/km	msg started.	
						Nov 13 10:15:12 sams kernel: Linux version 2.6.18-1.2798.fc6 (b	brewbuilder@hs	20
						Nov 13 10:15:12 sams kernel: BIOS-provided physical RAM map:		
						Nov 13 10:15:12 sams kernel: BIOS-e820: 0000000000000000 - 000	00810000000091800	(
						Nov 13 10:15:12 sams kernel: BIOS-e820: 00000000009f800 - 000	000000000a0000	(
						Nov 13 10:15:12 sams kernel: BIOS-e820: 0000000000000000 - 000	20000000100000	(
						Nov 13 10:15:12 sams kernel: BIOS-e820: 0000000000000000 - 000	0000001bff0000	ć
< No	overnber	•		1 2	006 🕨	Nov 13 10:15:12 sams kernel: BI05-e820: 000000001bff0000 - 000	0000001bff3000	ć
Sun	Mon Ti	ie We	d Thu	i fin	Sat	Nov 13 10:15:12 sams kernel: BIOS-e820: 000000001bff3000 - 000	0000001c000000	i
29	30 3	1 1	2	-				_
5 12	6 13 1	7 8		17	11 18			Þ
19	20 2	1 22	23	24	25	Eiter: kernel		
26	27 2	8 29	30			Ve	ersion: Current	1
2153	lines	(169.	8 KB) - la	st upd	date : Mon Nov 13 12:20:35 2006		

Figure 36.3. System Log Viewer - Filter

3. Adding a Log File

To add a log file you wish to view in the list, select **File** => **Open**. This will display the **Open Log** window where you can select the directory and filename of the log file you wish to view.The figure below illustrates the **Open Log** window.

8	/var/log/cron	(monitored) - System Log Viewer	_ 🗆 🗙
Elle Edit View H	elp		
	Nov 15 16:01:	01 sams crond[11167]: (root) CMD (run	-parts /etc/cron.hourly)
cron	Nov 15 17:01:	01 sams crond[11293]: (root) CMD (run	-parts /etc/cron.hourly)
maillog	Nov 15 18:01:	01 sams crond[11393]: (root) CMD (run	-parts_/etc/crgn.hourly)
messages	0	Open Log	n.hourly)
secure	📄 🛛 var log		n.hourly)
Xorg.0.log			n.hourly)
	Places	Name 👻	Modified n.hourly)
error log	🞲 root	Cron	Today n.hourly)
		Cron.1	Monday n.hourly)
		🖹 dmesg	Monday n.hourly)
		D lastlog	Yesterday n.hourly)
		📑 maillog	Todayn.hourly)
		maillog.1	Monday n.hourly)
		🖹 messages	Today n.daily)
		messages.1	Monday ron.daily' to
		🖹 rpmpkgs	Today n.hourly)
November		rpmpkgs_1	Friday n.hourly)
Sun Mon Tue Wed Th	🔹 <u>A</u> dd 👘 <u>R</u> emove	scrollkeeper.log	Tuesday - n.hourly)
29 30 31 1 2			n.hourly)
5 6 7 8 9 12 13 14 15 16		X Cancel	
19 20 21 22 23			
26 27 28 29 30 3 4 5 6 7	1 7 8 9		Version: Current 💠
187 lines (13.4 KB) -	last update : Thu Nov 16 08:01:0	1 2006	

Figure 36.4. Adding a Log File

Click on the **Open** button to open the file. The file is immediately added to the viewing list where you can select it and view the contents.

Please also note that the System Log Viewer also allows you to open zipped logs whose filenames end in ".gz".

4. Monitoring Log Files

System Log Viewer monitors all opened logs by default. If a new line is added to a monitored log file, the log name appears in bold in the log list. If the log file is selected or displayed, the new lines appear in bold at the bottom of the log file and after five seconds are displayed in normal format. This is illustrated in the figures below. The figure below illustrates a new alert in the **messages** log file. The log file is listed in bold text.

0						/ya	ir/log	g/cro	n (me	anit	ored) - Sy	/ste m	1 Log Viewer
Eil	e E	dit	V	lew	<u>H</u> e	lp							
$\overline{\nabla}$	/vai	r/log	3						Nov	16	04:01:01	sams	crond[12445]: (root) CMD (run-pa
		cron	1						Nov	16	04:02:01	sams	crond[12449]: (root) CMD (run-pa
	r	nail	log						Nov	16	04:02:02	sams	anacron[12455]: Updated timestam
	,	nes	ssa	ges	5				Nov	16	05:01:02	sams	crond[13505]: (root) CMD (run-pa
		secu		5					Nov	16	06:01:01	sams	crond[13605]: (root) CMD (run-pa
	>	Korg	1.0	loa					Nov	16	07:01:01	sams	crond[13705]: (root) CMD (run-pa
		/um		-					Nov	16	08:01:01	sams	crond[13805]: (root) CMD (run-pa
Ь	, /vai								Nov	16	09:01:01	sams	crond[14010]: (root) CMD (run-pa
ľ	/•	103	p, ~ 1	40.2					Nov	16	10:01:01	sams	crond[14272]: (root) CMD (run-pa
									Nov	16	11:01:01	sams	crond[14440]: (root) CMD (run-pa
									Nov	16	11:44:06	sams	crond[2323]: (CRON) STARTUP (V5.
41	Nove	mbe	r Þ			4 20	06 🕨		Nov	16	11:44:06	sams	anacron[2363]: Anacron 2.3 start
50	n Me	on T	ùe	Wed	Thu	Fπ	Sat		Nov	16	11:44:07	sams	anacron[2363]: Will run job `cro
				1	2	3	4		Nov	16	11:44:07	sams	anacron[2363]: Jobs will be exec
12		6 33 1	7 14	8 15	9 16	10 17	11 18						crond[3304]: (root) CMD (run-par-
19			21	22	23	24	25	4					••••••••••••••••••••••••••••••••••••••
26		7 3	28	29 5	30		2						Version: Current \$
10								a . The	Alou	16	11.44.07.70	0.6	
194	+ 11.)	es (13	9 KE	5) - la	astu	poat	e : mu	1 1000	10.	11:44:07 20	00	

Figure 36.5. Log File Alert

Clicking on the **messages** log file displays the logs in the file with the new lines in bold as illustrated below.

0					/v	ar/l	og/n	nessa	iges	(me	nitor	red) ·	- Syst	em Log	Viewe	er			-0	. 🗆)
Eile	e į	dit	V	iew	<u>H</u> e	lp														
$\overline{\nabla}$	/va	/log	3						Nov	16	11:5	5:19	sams	kernel:	ppde	v: u	ser	spac	e pa	rall
	0	ror	1						Nov	16	11:5	7:56	sams	kernel:	usb	2-5:	nev	/ hig	h sp	eed
	r	nail	loa						Nov	16	11:5	7:56	sans	kernel:	usb	2-5:	cor	nfigu	rati	on #
				iges					Nov	16	11:5	7:56	sams	kernel:	scsi	4:	scsi	emu	lati	on f
				ges	,				Nov	16	11:5	8:01	sams	kernel:	Ve	ndor	: LE	XAR		Mode
		ecu							Nov	16	11:5	8:01	sams	kernel:	Τv	pe:	Di	rect	-Acc	ess
		Corg		2										kernel:						
)	/um	ı.lo	g										kernel:						
Þ	/vai	/log	g/cι	ıps																
														kernel:				2		
								-	Nov	16	11:5	8:01	sa∎s	kernel:	SCSI	dev	ice	sda:	252	928
									Nov	16	11:5	8:01	sams	kernel:	sda:	Wri	te F	rote	ct i	s of
• 1	Nove	mbe	r 🕨			4 20	06 🕨		Nov	16	11:5	8:01	sams	kernel:	sda:	ass	umir	ng dr	ive	cach
Su	n M	on 1	ùе	Wed	Thu	Fri	Sat		Nov	16	11:5	8:01	sams	kernel:	sda	: sd	al			
25			31	1	2	3	4		Nov	16	11:5	8:01	sams	kernel:	sd 4	:0:0	:0:	Atta	ched	scs
12	-	6 33	7	8 15	9 16	10 17	11 18		Nov	16	11:5	8:01	sams	kernel:	sd 4	:0:0	:0:	Atta	ched	scs
19		-	21	22	23	24	25	4	-	1										
26			28	29	30											V	ersio	n: Cu	urren	: +
		4	5	6	7												01310		arren	•
269	98 li	nes	(2:	12.6	KB)	- las	t upo	late : "	Thu N	ov 1	16 11:	55:19	2006							

Figure 36.6. Log file contents

The new lines are displayed in bold for five seconds after which they are displayed in normal font.

0					/v	ar/l	og/n	iessa	iges ((me	nitored)	- Syst	tem Log	Viewer				
Eil	e į	Edit	V	iew	<u>H</u> e	lp												
$\overline{\nabla}$	/va	r/log							Nov	16	11:50:47	sams	gconfd	(root-27	94):	Resolv	ed ad	d
	(cron							Nov	16	11:50:48	sams	gconfd	(root-27	94):	Resolv	ed ad	d
		maill	oa						Nov	16	11:50:49	sams	pcscd:	winscard	.c:21	9:SCar	dConn	e
		mes							Nov	16	11:50:49	sams	last me	essage re	peate	d 4 ti	mes	
		secu	_	100					Nov	16	11:55:18	sams	python:	hpssd[2	256]:	warni	ng: I	n
				0.0					Nov	16	11:55:18	sams	python:	hpssd[2	256]:	warni	ng: I	n
		Korg		-					Nov	16	11:55:18	sams	python:	hpssd[2	256]:	warni	ng: I	n
		/um							Nov	16	11:55:18	sams	python:	hpssd[2	2561:	warni	na: I	n
P	/va	r/log	/cu	ıps							11:55:18			, .	-		2	
											11:55:19				-		2	
																•		
		-	_								11:57:56							
		mbe					06 •				11:57:56					2		
_					Thu				Nov	16	11:57:56	sams	kernel:	scsi4 :	SCSI	emula	tion	٢
25	93 5	0 3 6	7	1 8	2	3 10	4		Nov	16	11:58:01	sams	kernel:	Vendo	r: LE	XAR	Mod	e 😑
12	-	-	4	15	16	17	18		Nov	16	11:58:01	sams	kernel:	Type:	Di	rect-A	ccess	
19			21	22	23	24	25	4	1								1	•
26			28 5	29 6	30 7									1	/ersior	n: Curr	ent	\$
269	98 li	nes	(23	12.6	KB)	- las	t upd	late : '	Thu N	l vc	6 11:55:19	2006						

Figure 36.7. Log file contents after five seconds

Part V. System Monitoring

System administrators also monitor system performance. Red Hat Enterprise Linux contains tools to assist administrators with these tasks.

SystemTap

1. Introduction

SystemTap provides a simple command line interface and scripting language to simplify the gathering of information about the running Linux kernel so that it can be further analyzed. Data may be extracted, filtered, and summarized quickly and safely, to enable diagnoses of complex performance or functional problems.

SystemTap allows scripts to be written in the SystemTap scripting language, which are then compiled to C-code kernel modules and inserted into the kernel.

The essential idea behind a systemtap script is to name events, and to give them handlers. Whenever a specified event occurs, the Linux kernel runs the handler as if it were a quick subroutine, then resumes. There are several kind of events, such as entering or exiting a function, a timer expiring, or the entire systemtap session starting or stopping. A handler is a series of script language statements that specify the work to be done whenever the event occurs. This work normally includes extracting data from the event context, storing them into internal variables, or printing results.

2. Implementation

SystemTap takes a compiler-oriented approach to generating instrumentation. Refer to *Figure 37.1, "Flow of Data in SystemTap"* "Flow of data in SystemTap" for an overall diagram of SystemTap used in this discussion. In the upper right hand corner of the diagram is the probe.stp, the probe script the developer has written. This is parsed by the translator into parse trees. During this time the input is checked for syntax errors. The translator then performs elaboration, pulling in additional code from the script library and determining locations of probe points and variables from the debug information. After the elaboration is complete the translator can generate the probe.c, the kernel module in C.

The probe.c file is compiled into a regular kernel module, probe.ko, using the GCC compiler. The compilation may pull in support code from the runtime libraries. After GCC has generated the probe.ko, the SystemTap daemon is started to collect the output of the instrumentation module. The instrumentation module is loaded into the kernel, and data collection is started. Data from the instrumentation module is transferred to user-space via relayfs and displayed by the daemon. When the user hits Control-C the daemon unloads the module, which also shuts down the data collection process.

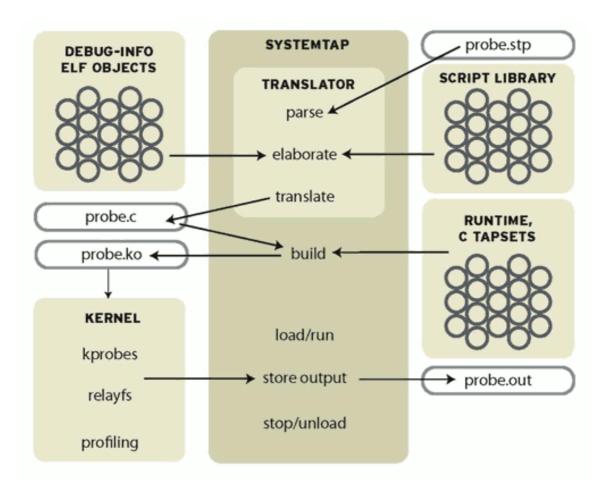


Figure 37.1. Flow of Data in SystemTap

3. Using SystemTap

Systemtap works by translating a SystemTap script to C, running the system C compiler to create a kernel module from that. When the module is loaded, it activates all the probed events by hooking into the kernel. Then, as events occur on any processor, the compiled handlers run. Eventually, the session stops, the hooks are disconnected, and the module removed. This entire process is driven from a single command-line program, stap.

3.1. Tracing

The simplest kind of probe is simply to trace an event. This is the effect of inserting strategically located print statements into a program. This is often the first step of problem solving: explore by seeing a history of what has happened.

This style of instrumentation is the simplest. It just asks systemtap to print something at each event. To express this in the script language, you need to say where to probe and what to print there.

3.1.1. Where to Probe

Systemtap supports a number of built-in events. The library of scripts that comes with systemtap, each called a "tapset", may define additional ones defined in terms of the built-in family. See the stapprobes man page for details. All these events are named using a unified syntax that looks like dot-separated parameterized identifiers:

Event	Description
begin	The startup of the systemtap session.
end	The end of the systemtap session.
kernel.function("sys_open")	The entry to the function named sys_open in the kernel.
syscall.close.return	The return from the close system call
<pre>module("ext3").statement(0xdeadbeef)</pre>	The addressed instruction in the ext3 filesystem driver.
timer.ms(200)	A timer that fires every 200 milliseconds.

Table 37.1. SystemTap Events

We will use as a demonstration case that you would like to trace all function entries and exits in a source file, for example net/socket.c in the kernel. The kernel.function probe point lets you express that easily, since systemtap examines the kernel's debugging information to relate object code to source code. It works like a debugger: if you can name or place it, you can probe it. Use kernel.function("*@net/socket.c") for the function entries, and kernel.function("*@net/socket.c").return for the exits. Note the use of wildcards in the function name part, and the subsequent @FILENAME part. You can also put wildcards into the file name, and even add a colon (:) and a line number, if you want to restrict the search that precisely. Since systemtap will put a separate probe in every place that matches a probe point, a few wildcards can expand to hundreds or thousands of probes, so be careful what you ask for.

Once you identify the probe points, the skeleton of the systemtap script appears. The probe keyword introduces a probe point, or a comma-separated list of them. The following { and } braces enclose the handler for all listed probe points.

You can run this script as is, though with empty handlers there will be no output. Put the two lines into a new file. Run stap -v FILE. Terminate it any time with ^C. (The -v option tells systemtap to print more verbose messages during its processing. Try the -h option to see more options.)

3.1.2. What to Print

Since you are interested in each function that was entered and exited, a line should be printed for each, containing the function name. In order to make that list easy to read, systemtap should indent the lines so that functions called by other traced functions are nested deeper. To tell

each single process apart from any others that may be running concurrently, systemtap should also print the process ID in the line.

Gathering System Information

Before you learn how to configure your system, you should learn how to gather essential system information. For example, you should know how to find the amount of free memory, the amount of available hard drive space, how your hard drive is partitioned, and what processes are running. This chapter discusses how to retrieve this type of information from your Red Hat Enterprise Linux system using simple commands and a few simple programs.

1. System Processes

The ps_{ax} command displays a list of current system processes, including processes owned by other users. To display the owner alongside each process, use the ps_{aux} command. This list is a static list; in other words, it is a snapshot of what was running when you invoked the command. If you want a constantly updated list of running processes, use top as described below.

The ps output can be long. To prevent it from scrolling off the screen, you can pipe it through less:

ps aux | less

You can use the ps command in combination with the grep command to see if a process is running. For example, to determine if **Emacs** is running, use the following command:

ps ax | grep emacs

The top command displays currently running processes and important information about them including their memory and CPU usage. The list is both real-time and interactive. An example of output from the top command is provided as follows:

top - 15:02:46 up 35 min, 4 users, load average: 0.17, 0.65, 1.00 Tasks: 110 total, 1 running, 107 sleeping, 0 stopped, 2 zombie Cpu(s): 41.1% us, 2.0% sy, 0.0% ni, 56.6% id, 0.0% wa, 0.3% hi, 0.0% si Mem: 775024k total, 772028k used, 2996k free, 68468k buffers Swap: 1048568k total, 176k used, 1048392k free, 441172k cached PID USER PR NI VIRT RES SHR S %CPU %MEM TIME+ COMMAND 4624 root 15 0 40192 18m 7228 S 28.4 2.4 1:23.21 X 4926 mhideo 15 0 55564 33m 9784 S 13.5 4.4 0:25.96 gnome-terminal 6475 mhideo 16 0 3612 968 760 R 0.7 0.1 0:00.11 top 4920 mhideo 15 0 20872 10m 7808 S 0.3 1.4 0:01.61 wnck-applet 1 root 16 0 1732 548 472 S 0.0 0.1 0:00.23 init 2 root 34 19 0 0 0 S 0.0 0.0 0:00.00 ksoftirgd/0 3 root 5 -10 0 0 0 S 0.0 0.0 0:00.03 events/0 4 root 6 -10 0 0 0 S 0.0 0.0 0:00.02 khelper 5 root 5 -10 0 0 0 S 0.0 0.0 0:00.00 kacpid 29 root 5 -10 0 0 0 S 0.0 0.0 0:00.00 kblockd/0 47 root 16 0 0 0 S 0.0 0.0 0:01.74 pdflush 50 root 11 -10 0 0 0 S 0.0 0.0 0:00.00 aio/0 30 root 15 0 0 0 S 0.0 0.0 0:00.05 khubd 49 root 16 0 0 0 S 0.0 0.0 0:01.44 kswapd0

To exit top, press the **q** key.

Table 38.1, "Interactive top *commands*" contains useful interactive commands that you can use with top. For more information, refer to the top(1) manual page.

Command	Description
Space	Immediately refresh the display
h	Display a help screen
k	Kill a process. You are prompted for the process ID and the signal to send to it.
n	Change the number of processes displayed. You are prompted to enter the number.
u	Sort by user.
Μ	Sort by memory usage.
Р	Sort by CPU usage.

Table 38.1. Interactive top commands

If you prefer a graphical interface for top, you can use the **GNOME System Monitor**. To start it from the desktop, select **System => Administration => System Monitor** or type gnome-system-monitor at a shell prompt (such as an XTerm). Select the **Process Listing** tab.

The **GNOME System Monitor** allows you to search for a process in the list of running processes. Using the Gnome System Monitor, you can also view all processes, your processes, or active processes.

The Edit menu item allows you to:

- Stop a process.
- Continue or start a process.
- End a processes.
- Kill a process.
- Change the priority of a selected process.
- Edit the System Monitor preferences. These include changing the interval seconds to refresh the list and selecting process fields to display in the System Monitor window.

The View menu item allows you to:

- View only active processes.
- View all processes.

- View my processes.
- View process dependencies.
- Hide a process.
- View hidden processes.
- View memory maps.
- View the files opened by the selected process.

To stop a process, select it and click **End Process**. Alternatively you can also stop a process by selecting it, clicking **Edit** on your menu and selecting **Stop Process**.

To sort the information by a specific column, click on the name of the column. This sorts the information by the selected column in ascending order. Click on the name of the column again to toggle the sort between ascending and descending order.

•			System M	Ionitor				
<u>M</u> onitor <u>E</u> o	dit <u>V</u> iew <u>H</u>	lelp						
Processes	Resources	File Syster	ns					
Load aver	ages for the	last 1, 5, 1	5 minutes:	1.28, 1.4	9,1.40			
Process N	lame	•	Status	% CPU	Nice	ID	Memory	
at-s	pi-registryd		Sleeping	0	0	3683	2.4 MiB	
bon	obo-activati	on-server	Sleeping	0	0	3158	332.0 KiB	
bt-a	pplet		Sleeping	0	0	3179	212.0 KiB	
🔍 cloc	k-applet		Sleeping	0	0	3241	676.0 KiB	
dbu	s-daemon		Sleeping	0	0	3118	164.0 KiB	
dbu	s-launch		Sleeping	0	0	3120	0 bytes	
egg	cups		Sleeping	0	0	3165	1.6 MiB	
esc	d		Sleeping	0	0	3200	44.0 KiB	
iref 🧐	ох		Sleeping	0	0	15110	0 bytes	
🧿 firef	ox-bin		Sleeping	0	0	15126	143.5 MiB	
gan	n_server		Sleeping	0	0	3220	156.0 KiB	
gco	nfd-2		Sleeping	0	0	3126	504.0 KiB	
🖻 ged	it		Sleeping	0	0	1464	6.9 MiB	-
							End Pr	rocess

Figure 38.1. GNOME System Monitor

2. Memory Usage

The free command displays the total amount of physical memory and swap space for the system as well as the amount of memory that is used, free, shared, in kernel buffers, and cached.

```
total used free shared buffers cached Mem: 645712 549720 95992 0 176248 224452 -/+ buffers/cache: 149020 496692 Swap: 1310712 0 1310712
```

The command free -m shows the same information in megabytes, which are easier to read.

```
total used free shared buffers cached Mem: 630 536 93 0 172 219 -/+
buffers/cache: 145 485 Swap: 1279 0 1279
```

If you prefer a graphical interface for free, you can use the **GNOME System Monitor**. To start it from the desktop, go to **System => Administration => System Monitor** or type gnome-system-monitor at a shell prompt (such as an XTerm). Click on the **Resources** tab.

System Monitor
<u>M</u> onitor <u>E</u> dit <u>V</u> iew <u>H</u> elp
Processes Resources File Systems
CPU History
80 %
40 %
0 %
CPU: 100.0%
Memory and Swap History
80 %
60 %
40 %
0 %
User memory: 335.2 MiB of 403.1 MiB 83.1 %
Used swap: 267.2 MiB of 509.9 MiB 52.4 %
Network History
80 %
40 %
$\overset{20}{\circ} \overset{\ast}{\ast} \Lambda \longrightarrow \Lambda $
Received: 392 bytes/s Total: 984.6 MiB
Sent: 140 bytes/s Total: 630.2 MiB

Figure 38.2. GNOME System Monitor - Resources tab

3. File Systems

The df command reports the system's disk space usage. If you type the command df at a shell

prompt, the output looks similar to the following:

```
Filesystem 1K-blocks Used Available Use% Mounted on
/dev/mapper/VolGroup00-LogVolO0 11675568 6272120 4810348 57% / /dev/sda1
100691 9281 86211 10% /boot none 322856 0 322856 0% /dev/shm
```

By default, this utility shows the partition size in 1 kilobyte blocks and the amount of used and available disk space in kilobytes. To view the information in megabytes and gigabytes, use the command df -h. The -h argument stands for human-readable format. The output looks similar to the following:

```
Filesystem Size Used Avail Use% Mounted on /dev/mapper/VolGroup00-LogVolO0 12G 6.0G 4.6G 57% / /dev/sda1 99M 9.1M 85M 10% /boot none 316M 0 316M 0% /dev/shm
```

In the list of mounted partitions, there is an entry for /dev/shm. This entry represents the system's virtual memory file system.

The du command displays the estimated amount of space being used by files in a directory. If you type du at a shell prompt, the disk usage for each of the subdirectories is displayed in a list. The grand total for the current directory and subdirectories are also shown as the last line in the list. If you do not want to see the totals for all the subdirectories, use the command du -hs to see only the grand total for the directory in human-readable format. Use the du --help command to see more options.

To view the system's partitions and disk space usage in a graphical format, use the **Gnome System Monitor** by clicking on **System => Administration => System Monitor** or type gnome-system-monitor at a shell prompt (such as an XTerm). Select the File Systems tab to view the system's partitions. The figure below illustrates the File Systems tab.

		System M	onitor				D
onitor <u>E</u> dit <u>V</u> iev	v <u>H</u> elp						
ocesses Resourc	File Systems						
ile Systems							
Device 🔻	Directory	Туре	Total	Free	Available	Used	
🌀 /dev/hda3	/boot	ext3	98.7 MiB	87.5 MiB	82.4 MiB	11.2 MiB	11 %
🚫 /dev/hda5	/	ext3	28.4 GiB	25.7 GiB	24.2 GiB	2.7 GiB	10 %
🚫 sunrpc	/var/lib/nfs/rpc_pipefs	rpc_pipefs	0 bytes	0 bytes	0 bytes	0 bytes	0 %

Figure 38.3. GNOME System Monitor - File Systems

4. Hardware

If you are having trouble configuring your hardware or just want to know what hardware is in your system, you can use the **Hardware Browser** application to display the hardware that can be probed. To start the program from the desktop, select **System** (the main menu on the panel) => **Administration** => **Hardware** or type hwbrowser at a shell prompt. As shown in *Figure 38.4, "Hardware Browser*", it displays your CD-ROM devices, diskette drives, hard drives and their partitions, network devices, pointing devices, system devices, and video cards. Click on the category name in the left menu, and the information is displayed.

<u>F</u> ile	
CD-ROM Drives	Selected Device
Floppy Disks Hard Drives Keyboards Network devices	LG CD-ROM CRD-8484B
Pointing devices RAID devices	Device Information Manufacturer: LG
SCSI devices	Driver: none or built-in
System devices USB devices Video cards	Device: /dev/hda

Figure 38.4. Hardware Browser

The **Device Manager** application can also be used to display your system hardware. This application can be started by selecting **System** (the main menu on the panel) => **Administration** => **Hardware** like the **Hardware Browser**. To start the application from a terminal, type hal-device-manager. Depending on your installation preferences, the graphical menu above may start this application or the **Hardware Browser** when clicked. The figure below illustrates the **Device Manager** window.

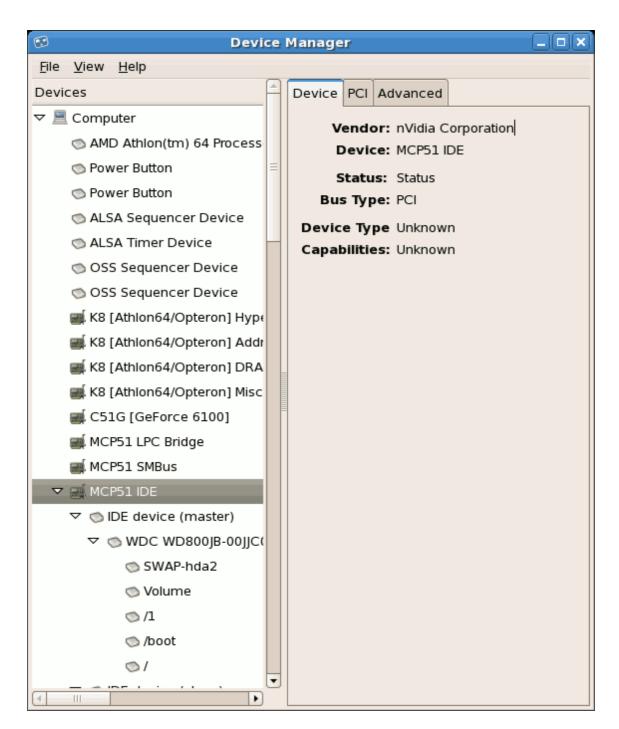


Figure 38.5. Device Manager

You can also use the lspci command to list all PCI devices. Use the command lspci -v for more verbose information or lspci -vv for very verbose output.

For example, lspci can be used to determine the manufacturer, model, and memory size of a system's video card:

```
00:00.0 Host bridge: ServerWorks CNB20LE Host Bridge (rev 06) 00:00.1 Host
```

bridge: ServerWorks CNB20LE Host Bridge (rev 06) 00:01.0 VGA compatible controller: S3 Inc. Savage 4 (rev 04) 00:02.0 Ethernet controller: Intel Corp. 82557/8/9 [Ethernet Pro 100] (rev 08) 00:0f.0 ISA bridge: ServerWorks OSB4 South Bridge (rev 50) 00:0f.1 IDE interface: ServerWorks OSB4 IDE Controller 00:0f.2 USB Controller: ServerWorks OSB4/CSB5 OHCI USB Controller (rev 04) 01:03.0 SCSI storage controller: Adaptec AIC-7892P U160/m (rev 02) 01:05.0 RAID bus controller: IBM ServeRAID Controller

The lspci is also useful to determine the network card in your system if you do not know the manufacturer or model number.

5. Additional Resources

To learn more about gathering system information, refer to the following resources.

5.1. Installed Documentation

- ps --help Displays a list of options that can be used with ps.
- top manual page Type man top to learn more about top and its many options.
- free manual page type man free to learn more about free and its many options.
- df manual page Type man df to learn more about the df command and its many options.
- du manual page Type man du to learn more about the du command and its many options.
- lspci manual page Type man lspci to learn more about the lspci command and its many options.
- /proc/ directory The contents of the /proc/ directory can also be used to gather more detailed system information.

OProfile

OProfile is a low overhead, system-wide performance monitoring tool. It uses the performance monitoring hardware on the processor to retrieve information about the kernel and executables on the system, such as when memory is referenced, the number of L2 cache requests, and the number of hardware interrupts received. On a Red Hat Enterprise Linux system, the <code>oprofile</code> RPM package must be installed to use this tool.

Many processors include dedicated performance monitoring hardware. This hardware makes it possible to detect when certain events happen (such as the requested data not being in cache). The hardware normally takes the form of one or more *counters* that are incremented each time an event takes place. When the counter value, essentially rolls over, an interrupt is generated, making it possible to control the amount of detail (and therefore, overhead) produced by performance monitoring.

OProfile uses this hardware (or a timer-based substitute in cases where performance monitoring hardware is not present) to collect *samples* of performance-related data each time a counter generates an interrupt. These samples are periodically written out to disk; later, the data contained in these samples can then be used to generate reports on system-level and application-level performance.

OProfile is a useful tool, but be aware of some limitations when using it:

- Use of shared libraries Samples for code in shared libraries are not attributed to the particular application unless the --separate=library option is used.
- *Performance monitoring samples are inexact* When a performance monitoring register triggers a sample, the interrupt handling is not precise like a divide by zero exception. Due to the out-of-order execution of instructions by the processor, the sample may be recorded on a nearby instruction.
- opreport does not associate samples for inline functions' properly opreport uses a simple address range mechanism to determine which function an address is in. Inline function samples are not attributed to the inline function but rather to the function the inline function was inserted into.
- OProfile accumulates data from multiple runs OProfile is a system-wide profiler and expects processes to start up and shut down multiple times. Thus, samples from multiple runs accumulate. Use the command <code>opcontrol --reset</code> to clear out the samples from previous runs.
- Non-CPU-limited performance problems OProfile is oriented to finding problems with CPU-limited processes. OProfile does not identify processes that are asleep because they are waiting on locks or for some other event to occur (for example an I/O device to finish an operation).

1. Overview of Tools

Table 39.1, "OProfile Commands" provides a brief overview of the tools provided with the oprofile package.

Command	Description
ophelp	Displays available events for the system's processor along with a brief description of each.
opimport	Converts sample database files from a foreign binary format to the native format for the system. Only use this option when analyzing a sample database from a different architecture.
opannotate	Creates annotated source for an executable if the application was compiled with debugging symbols. Refer to <i>Section 5.4, "Using opannotate"</i> for details.
opcontrol	Configures what data is collected. Refer to Section 2, "Configuring OProfile" for details.
opreport	Retrieves profile data. Refer to Section 5.1, "Using opreport" for details.
oprofiled	Runs as a daemon to periodically write sample data to disk.

Table 39.1. OProfile Commands

2. Configuring OProfile

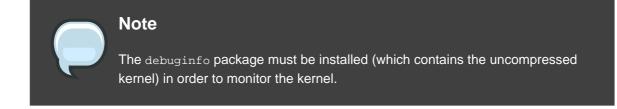
Before OProfile can be run, it must be configured. At a minimum, selecting to monitor the kernel (or selecting not to monitor the kernel) is required. The following sections describe how to use the <code>opcontrol</code> utility to configure OProfile. As the <code>opcontrol</code> commands are executed, the setup options are saved to the <code>/root/.oprofile/daemonrc</code> file.

2.1. Specifying the Kernel

First, configure whether OProfile should monitor the kernel. This is the only configuration option that is required before starting OProfile. All others are optional.

To monitor the kernel, execute the following command as root:

opcontrol --setup --vmlinux=/usr/lib/debug/lib/modules/`uname -r`/vmlinux



To configure OProfile not to monitor the kernel, execute the following command as root:

opcontrol --setup --no-vmlinux

This command also loads the <code>oprofile</code> kernel module, if it is not already loaded, and creates the <code>/dev/oprofile/</code> directory, if it does not already exist. Refer to Section 6, "Understanding <code>/dev/oprofile/</code>" for details about this directory.



Setting whether samples should be collected within the kernel only changes what data is collected, not how or where the collected data is stored. To generate different sample files for the kernel and application libraries, refer to *Section 2.3, "Separating Kernel and User-space Profiles"*.

2.2. Setting Events to Monitor

Most processors contain *counters*, which are used by OProfile to monitor specific events. As shown in *Table 39.2, "OProfile Processors and Counters"*, the number of counters available depends on the processor.

Processor	cpu_type	Number of Counters
Pentium Pro	i386/ppro	2
Pentium II	i386/pii	2
Pentium III	i386/piii	2
Pentium 4 (non-hyper-threaded)	i386/p4	8
Pentium 4 (hyper-threaded)	i386/p4-ht	4
Athlon	i386/athlon	4
AMD64	x86-64/hammer	4
Itanium	ia64/itanium	4
Itanium 2	ia64/itanium2	4

Processor	cpu_type	Number of Counters
TIMER_INT	timer	1
IBM eServer iSeries and pSeries	timer	1
	ppc64/power4	8
	ppc64/power5	6
	ppc64/970	8
IBM eServer S/390 and S/390x	timer	1
IBM eServer zSeries	timer	1

Table 39.2. OProfile Processors and Counters

Use *Table 39.2, "OProfile Processors and Counters"* to verify that the correct processor type was detected and to determine the number of events that can be monitored simultaneously. timer is used as the processor type if the processor does not have supported performance monitoring hardware.

If timer is used, events cannot be set for any processor because the hardware does not have support for hardware performance counters. Instead, the timer interrupt is used for profiling.

If timer is not used as the processor type, the events monitored can be changed, and counter 0 for the processor is set to a time-based event by default. If more than one counter exists on the processor, the counters other than counter 0 are not set to an event by default. The default events monitored are shown in *Table 39.3, "Default Events*".

Processor	Default Event for Counter	Description
Pentium Pro, Pentium II, Pentium III, Athlon, AMD64	CPU_CLK_UNHALTED	The processor's clock is not halted
Pentium 4 (HT and non-HT)	GLOBAL_POWER_EVENTS	The time during which the processor is not stopped
Itanium 2	CPU_CYCLES	CPU Cycles
TIMER_INT	(none)	Sample for each timer interrupt
ppc64/power4	CYCLES	Processor Cycles
ppc64/power5	CYCLES	Processor Cycles
ppc64/970	CYCLES	Processor Cycles

Table 39.3. Default Events

The number of events that can be monitored at one time is determined by the number of counters for the processor. However, it is not a one-to-one correlation; on some processors, certain events must be mapped to specific counters. To determine the number of counters

available, execute the following command:

ls -d /dev/oprofile/[0-9]*

The events available vary depending on the processor type. To determine the events available for profiling, execute the following command as root (the list is specific to the system's processor type):

ophelp

The events for each counter can be configured via the command line or with a graphical interface. For more information on the graphical interface, refer to *Section 8, "Graphical Interface*". If the counter cannot be set to a specific event, an error message is displayed.

To set the event for each configurable counter via the command line, use opcontrol:

opcontrol --event=<event-name>:<sample-rate>

Replace <event-name> with the exact name of the event from ophelp, and replace <sample-rate> with the number of events between samples.

2.2.1. Sampling Rate

By default, a time-based event set is selected. It creates a sample every 100,000 clock cycles per processor. If the timer interrupt is used, the timer is set to whatever the jiffy rate is and is not user-settable. If the cpu_type is not timer, each event can have a *sampling rate* set for it. The sampling rate is the number of events between each sample snapshot.

When setting the event for the counter, a sample rate can also be specified:

opcontrol --event=<event-name>:<sample-rate>

Replace <*sample-rate>* with the number of events to wait before sampling again. The smaller the count, the more frequent the samples. For events that do not happen frequently, a lower count may be needed to capture the event instances.



Caution

Be extremely careful when setting sampling rates. Sampling too frequently can overload the system, causing the system to appear as if it is frozen or causing the system to actually freeze.

2.2.2. Unit Masks

Some user performance monitoring events may also require unit masks to further define the event.

Unit masks for each event are listed with the ophelp command. The values for each unit mask are listed in hexadecimal format. To specify more than one unit mask, the hexadecimal values must be combined using a bitwise *or* operation.

opcontrol --event=<event-name>:<sample-rate>:<unit-mask>

2.3. Separating Kernel and User-space Profiles

By default, kernel mode and user mode information is gathered for each event. To configure OProfile to ignore events in kernel mode for a specific counter, execute the following command:

opcontrol --event=<event-name>:<sample-rate>:<unit-mask>:0

Execute the following command to start profiling kernel mode for the counter again:

opcontrol --event=<event-name>:<sample-rate>:<unit-mask>:1

To configure OProfile to ignore events in user mode for a specific counter, execute the following command:

opcontrol --event=<event-name>:<sample-rate>:<unit-mask>:<kernel>:0

Execute the following command to start profiling user mode for the counter again:

opcontrol --event=<event-name>:<sample-rate>:<unit-mask>:<kernel>:1

When the OProfile daemon writes the profile data to sample files, it can separate the kernel and library profile data into separate sample files. To configure how the daemon writes to sample files, execute the following command as root:

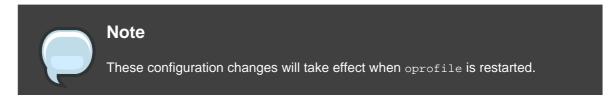
opcontrol --separate=<choice>

<choice> can be one of the following:

- none do not separate the profiles (default)
- library generate per-application profiles for libraries

- kernel generate per-application profiles for the kernel and kernel modules
- all generate per-application profiles for libraries and per-application profiles for the kernel and kernel modules

If --separate=library is used, the sample file name includes the name of the executable as well as the name of the library.



3. Starting and Stopping OProfile

To start monitoring the system with OProfile, execute the following command as root:

opcontrol --start

Output similar to the following is displayed:

```
Using log file /var/lib/oprofile/oprofiled.log Daemon started. Profiler running.
```

The settings in /root/.oprofile/daemonrc are used.

The OProfile daemon, oprofiled, is started; it periodically writes the sample data to the /var/lib/oprofile/samples/ directory. The log file for the daemon is located at /var/lib/oprofile/oprofiled.log.

To stop the profiler, execute the following command as root:

opcontrol --shutdown

4. Saving Data

Sometimes it is useful to save samples at a specific time. For example, when profiling an executable, it may be useful to gather different samples based on different input data sets. If the number of events to be monitored exceeds the number of counters available for the processor, multiple runs of OProfile can be used to collect data, saving the sample data to different files each time.

To save the current set of sample files, execute the following command, replacing <*name*> with a unique descriptive name for the current session.

```
opcontrol --save=<name>
```

The directory /var/lib/oprofile/samples/name/ is created and the current sample files are copied to it.

5. Analyzing the Data

Periodically, the OProfile daemon, <code>oprofiled</code>, collects the samples and writes them to the <code>/var/lib/oprofile/samples/</code> directory. Before reading the data, make sure all data has been written to this directory by executing the following command as root:

opcontrol --dump

Each sample file name is based on the name of the executable. For example, the samples for the default event on a Pentium III processor for /bin/bash becomes:

 $\langle cot \rangle / bin/bash / \{dep \rangle / \{root \rangle / bin/bash / CPU_CLK_UNHALTED.100000$

The following tools are available to profile the sample data once it has been collected:

- opreport
- opannotate

Use these tools, along with the binaries profiled, to generate reports that can be further analyzed.



Warning

The executable being profiled must be used with these tools to analyze the data. If it must change after the data is collected, backup the executable used to create the samples as well as the sample files. Please note that the sample file and the binary have to agree. Making a backup isn't going to work if they do not match. oparchive can be used to address this problem.

Samples for each executable are written to a single sample file. Samples from each dynamically linked library are also written to a single sample file. While OProfile is running, if the executable being monitored changes and a sample file for the executable exists, the existing sample file is automatically deleted. Thus, if the existing sample file is needed, it must be backed up, along with the executable used to create it before replacing the executable with a new version. The oprofile analysis tools use the executable file that created the samples during analysis. If the

executable changes the analysis tools will be unable to analyze the associated samples. Refer to Section 4, "Saving Data" for details on how to backup the sample file.

5.1. Using opreport

The opreport tool provides an overview of all the executables being profiled.

The following is part of a sample output:

```
Profiling through timer interrupt TIMER:0| samples| %| ------
25926 97.5212 no-vmlinux 359 1.3504 pi 65 0.2445 Xorg 62 0.2332
libvte.so.4.4.0 56 0.2106 libc-2.3.4.so 34 0.1279 libglib-2.0.so.0.400.7 19
0.0715 libXft.so.2.1.2 17 0.0639 bash 8 0.0301 ld-2.3.4.so 8 0.0301
libgdk-x11-2.0.so.0.400.13 6 0.0226 libgobject-2.0.so.0.400.7 5 0.0188
oprofiled 4 0.0150 libpthread-2.3.4.so 4 0.0150 libgtk-x11-2.0.so.0.400.13 3
0.0113 libXrender.so.1.2.2 3 0.0113 du 1 0.0038 libcrypto.so.0.9.7a 1 0.0038
libpam.so.0.77 1 0.0038 libtermcap.so.2.0.8 1 0.0038 libX11.so.6.2 1 0.0038
libgthread-2.0.so.0.400.7 1 0.0038 libwnck-1.so.4.9.0
```

Each executable is listed on its own line. The first column is the number of samples recorded for the executable. The second column is the percentage of samples relative to the total number of samples. The third column is the name of the executable.

Refer to the <code>opreport</code> man page for a list of available command line options, such as the -r option used to sort the output from the executable with the smallest number of samples to the one with the largest number of samples.

5.2. Using opreport on a Single Executable

To retrieve more detailed profiled information about a specific executable, use opreport:

opreport <mode><executable>

<executable> must be the full path to the executable to be analyzed. <mode> must be one of
the following:

-1

List sample data by symbols. For example, the following is part of the output from running the command opreport -1 /lib/tls/libc-<version>.so:

```
samples % symbol name 12 21.4286 __gconv_transform_utf8_internal 5 8.9286
_int_malloc 4 7.1429 malloc 3 5.3571 __i686.get_pc_thunk.bx 3 5.3571
_dl_mcount_wrapper_check 3 5.3571 mbrtowc 3 5.3571 memcpy 2 3.5714
_int_realloc 2 3.5714 _nl_intern_locale_data 2 3.5714 free 2 3.5714 strcmp 1
1.7857 __ctype_get_mb_cur_max 1 1.7857 __unregister_atfork 1 1.7857
__write_nocancel 1 1.7857 _dl_addr 1 1.7857 _int_free 1 1.7857 _itoa_word 1
1.7857 calc_eclosure_iter 1 1.7857 fopen@@GLIBC_2.1 1 1.7857 getpid 1 1.7857
memmove 1 1.7857 msort_with_tmp 1 1.7857 strcpy 1 1.7857 strlen 1 1.7857
vfprintf 1 1.7857 write
```

The first column is the number of samples for the symbol, the second column is the percentage of samples for this symbol relative to the overall samples for the executable, and the third column is the symbol name.

To sort the output from the largest number of samples to the smallest (reverse order), use -r in conjunction with the -1 option.

-i <symbol-name>

List sample data specific to a symbol name. For example, the following output is from the command opreport -l -i __gconv_transform_utf8_internal /lib/tls/libc-<version>.so:

samples % symbol name 12 100.000 __gconv_transform_utf8_internal

The first line is a summary for the symbol/executable combination.

The first column is the number of samples for the memory symbol. The second column is the percentage of samples for the memory address relative to the total number of samples for the symbol. The third column is the symbol name.

-d

List sample data by symbols with more detail than -1. For example, the following output is from the command opreport -1 -d __gconv_transform_utf8_internal /lib/tls/libc-<version>.so:

vma samples % symbol name 00a98640 12 100.000 __gconv_transform_utf8_internal 00a98640 1 8.3333 00a9868c 2 16.6667 00a9869a 1 8.3333 00a986c1 1 8.3333 00a98720 1 8.3333 00a98749 1 8.3333 00a98753 1 8.3333 00a98789 1 8.3333 00a98864 1 8.3333 00a98869 1 8.3333 00a98b08 1 8.3333

The data is the same as the -1 option except that for each symbol, each virtual memory address used is shown. For each virtual memory address, the number of samples and percentage of samples relative to the number of samples for the symbol is displayed.

-x<symbol-name>

Exclude the comma-separated list of symbols from the output.

```
session:<name>
```

Specify the full path to the session or a directory relative to the /var/lib/oprofile/samples/ directory.

5.3. Getting more detailed output on the modules

OProfile collects data on a system-wide basis for kernel- and user-space code running on the

machine. However, once a module is loaded into the kernel, the information about the origin of the kernel module is lost. The module could have come from the initrd file on boot up, the directory with the various kernel modules, or a locally created kernel module. As a result when OProfile records sample for a module, it just lists the samples for the modules for an executable in the root directory, but this is unlikely to be the place with the actual code for the module. You will need to take some steps to make sure that analysis tools get the executable.

For example on an AMD64 machine the sampling is set up to record "Data cache accesses" and "Data cache misses" and assuming you would like to see the data for the ext3 module:

To get a more detailed view of the actions of the module, you will need to either have the module unstripped (e.g. installed from a custom build) or have the debuginfo RPM installed for the kernel.

Find out which kernel is running, "uname -a", get the appropriate debuginfo rpm, and install on the machine.

Then make a symbolic link so oprofile finds the code for the module in the correct place:

ln -s /lib/modules/`uname -r`/kernel/fs/ext3/ext3.ko /ext3

Then the detailed information can be obtained with:

```
# opreport image:/ext3 -1|more
warning: could not check that the binary file /ext3 has not been modified
since the profile was taken. Results may be inaccurate.
CPU: AMD64 processors, speed 797.948 MHz (estimated)
Counted DATA_CACHE_ACCESSES events (Data cache accesses) with a unit mask of
0x00 (No unit mask) count 500000
Counted DATA_CACHE_MISSES events (Data cache misses) with a unit mask of
0x00 (No unit mask) count 500000
samples % samples %
                                          symbol name
1672811.247970.4689ext3_group_sparse1645411.063740.2679ext3_count_free_blocks145839.8056513.4159ext3_fill_super
           5.5681 129
                                8.6403 ext3_ioctl
8281
                     62
67
                                 4.1527 ext3_write_info
7810
           5.2514
                                 4.4876 ext3_ordered_writepage
7286
           4.8991
                     67

      4.3/6/130
      8.7073
      ext3_new_inode

      4.2886
      156
      10.4488
      ext3_new_block

      3.9887
      87
      5.8272

6509
6378
5932
                                 5.8272 ext3_xattr_block_list
```

• • •

5.4. Using opannotate

The opannotate tool tries to match the samples for particular instructions to the corresponding lines in the source code. The resulting files generated should have the samples for the lines at the left. It also puts in a comment at the beginning of each function listing the total samples for the function.

For this utility to work, the executable must be compiled with GCC's –g option. By default, Red Hat Enterprise Linux packages are not compiled with this option.

The general syntax for opannotate is as follows:

opannotate --search-dirs <src-dir> --source <executable>

The directory containing the source code and the executable to be analyzed must be specified. Refer to the <code>opannotate</code> man page for a list of additional command line options.

6. Understanding /dev/oprofile/

The /dev/oprofile/ directory contains the file system for OProfile. Use the cat command to display the values of the virtual files in this file system. For example, the following command displays the type of processor OProfile detected:

cat /dev/oprofile/cpu_type

A directory exists in /dev/oprofile/ for each counter. For example, if there are 2 counters, the directories /dev/oprofile/0/ and dev/oprofile/1/ exist.

Each directory for a counter contains the following files:

- count The interval between samples.
- enabled If 0, the counter is off and no samples are collected for it; if 1, the counter is on and samples are being collected for it.
- event The event to monitor.
- kernel If 0, samples are not collected for this counter event when the processor is in kernel-space; if 1, samples are collected even if the processor is in kernel-space.
- unit_mask Defines which unit masks are enabled for the counter.
- user If 0, samples are not collected for the counter event when the processor is in user-space; if 1, samples are collected even if the processor is in user-space.

The values of these files can be retrieved with the ${\tt cat}$ command. For example:

cat /dev/oprofile/0/count

7. Example Usage

While OProfile can be used by developers to analyze application performance, it can also be used by system administrators to perform system analysis. For example:

- Determine which applications and services are used the most on a system opreport can be used to determine how much processor time an application or service uses. If the system is used for multiple services but is under performing, the services consuming the most processor time can be moved to dedicated systems.
- Determine processor usage The CPU_CLK_UNHALTED event can be monitored to determine the processor load over a given period of time. This data can then be used to determine if additional processors or a faster processor might improve system performance.

8. Graphical Interface

Some OProfile preferences can be set with a graphical interface. To start it, execute the <code>oprof_start</code> command as root at a shell prompt. To use the graphical interface, you will need to have the <code>oprofile-gui</code> package installed.

After changing any of the options, save them by clicking the **Save and quit** button. The preferences are written to /root/.oprofile/daemonrc, and the application exits. Exiting the application does not stop OProfile from sampling.

On the **Setup** tab, to set events for the processor counters as discussed in *Section 2.2, "Setting Events to Monitor"*, select the counter from the pulldown menu and select the event from the list. A brief description of the event appears in the text box below the list. Only events available for the specific counter and the specific architecture are displayed. The interface also displays whether the profiler is running and some brief statistics about it.

Start profiler		X
Start profiler Setup Configuration Events BUS_TRAN_IFETCH BUS_TRAN_INVAL BUS_TRAN_PWR BUS_TRAN_PWR BUS_TRANS_P BUS_TRANS_IO BUS_TRANS_LOF BUS_TRANS_DEF BUS_TRAN_BURST BUS_TRAN_MEM BUS_TRAN_ANY BUS_TRAN_MEM BUS_DATA_RCV BUS_HIT_DRV BUS_SNOOP_STALL COMP_FLOP_RET FLOPS FP_ASSIST MUL DIV CYCLES_DIV_BUSY	 Profile kernel Profile user binaries Count 399236 Unit mask self-generated transactions I any transactions 	×
LD_BLOCKS	v b	
Profiler running: (690 interrupts / second, total	124886)	
Start profiler Elush profiler data Stop pro		it

Figure 39.1. OProfile Setup

On the right side of the tab, select the **Profile kernel** option to count events in kernel mode for the currently selected event, as discussed in *Section 2.3, "Separating Kernel and User-space Profiles"*. If this option is unselected, no samples are collected for the kernel.

Select the **Profile user binaries** option to count events in user mode for the currently selected event, as discussed in *Section 2.3, "Separating Kernel and User-space Profiles"*. If this option is unselected, no samples are collected for user applications.

Use the **Count** text field to set the sampling rate for the currently selected event as discussed in *Section 2.2.1, "Sampling Rate"*.

If any unit masks are available for the currently selected event, as discussed in *Section 2.2.2, "Unit Masks"*, they are displayed in the **Unit Masks** area on the right side of the **Setup** tab.

Select the checkbox beside the unit mask to enable it for the event.

On the **Configuration** tab, to profile the kernel, enter the name and location of the vmlinux file for the kernel to monitor in the **Kernel image file** text field. To configure OProfile not to monitor the kernel, select **No kernel image**.

Setup Configuration
Kernel image file /boot/vmlinux-2.4.21-1.1931.2.349.2.2.entsmp 🗌 No kernel image
□ <u>V</u> erbose
Per-application profiles
Per-application profiles, including kernel
Per-CPU profiles
Per-thread/task profiles
Profiler running 1 hours, 44 mins (32 interrupts / second, total 176226)
Start profiler Elush profiler data Stop profiler

Figure 39.2. OProfile Configuration

If the Verbose option is selected, the oprofiled daemon log includes more information.

If **Per-application kernel samples files** is selected, OProfile generates per-application profiles for the kernel and kernel modules as discussed in *Section 2.3, "Separating Kernel and User-space Profiles"*. This is equivalent to the opcontrol --separate=kernel command. If **Per-application shared libs samples files** is selected, OProfile generates per-application profiles for libraries. This is equivalent to the opcontrol --separate=library command.

To force data to be written to samples files as discussed in *Section 5, "Analyzing the Data*", click the **Flush profiler data** button. This is equivalent to the <code>opcontrol --dump</code> command.

To start OProfile from the graphical interface, click **Start profiler**. To stop the profiler, click **Stop profiler**. Exiting the application does not stop OProfile from sampling.

9. Additional Resources

This chapter only highlights OProfile and how to configure and use it. To learn more, refer to the following resources.

9.1. Installed Docs

- /usr/share/doc/oprofile-<version>/oprofile.html OProfile Manual
- oprofile man page Discusses opcontrol, opreport, opannotate, and ophelp

9.2. Useful Websites

http://oprofile.sourceforge.net/ — Contains the latest documentation, mailing lists, IRC channels, and more.

Part VI. Kernel and Driver Configuration

System administrators can learn about and customize their kernels. Red Hat Enterprise Linux contains kernel tools to assist administrators with their customizations.

Manually Upgrading the Kernel

The Red Hat Enterprise Linux kernel is custom built by the Red Hat Enterprise Linux kernel team to ensure its integrity and compatibility with supported hardware. Before Red Hat releases a kernel, it must first pass a rigorous set of quality assurance tests.

Red Hat Enterprise Linux kernels are packaged in RPM format so that they are easy to upgrade and verify using the **Package Management Tool**, or the yum command. The **Package Management Tool** automatically queries the Red Hat Enterprise Linux servers and determines which packages need to be updated on your machine, including the kernel. This chapter is *only* useful for those individuals that require manual updating of kernel packages, without using the yum command.



Warning

Building a custom kernel is not supported by the Red Hat Global Services Support team, and therefore is not explored in this manual.



Tip

The use of yum is *highly* recommended by Red Hat for installing upgraded kernels.

For more information on Red Hat Network, the **Package Management Tool**, and yum, refer to *Chapter 13, Red Hat Network*.

1. Overview of Kernel Packages

Red Hat Enterprise Linux contains the following kernel packages (some may not apply to your architecture):

- kernel Contains the kernel for multi-processor systems. For x86 system, only the first 4GB of RAM is used. As such, x86 systems with over 4GB of RAM should use the kernel-PAE.
- kernel-devel Contains the kernel headers and makefiles sufficient to build modules against the kernel package.
- kernel-PAE (only for i686 systems) This package offers the following key configuration options (in addition to the options already enabled for the kernel package):
 - Support for over 4GB of RAM (up to 64GB for the x86)

- PAE (Physical Address Extension) or 3-level paging on x86 processors that support PAE
- kernel-PAE-devel Contains the kernel headers and makefiles required to build modules against the kernel-PAE package
- kernel-doc Contains documentation files from the kernel source. Various portions of the Linux kernel and the device drivers shipped with it are documented in these files. Installation of this package provides a reference to the options that can be passed to Linux kernel modules at load time.

By default, these files are placed in the /usr/share/doc/kernel-doc-<version>/ directory.

- kernel-headers Includes the C header files that specify the interface between the Linux kernel and userspace libraries and programs. The header files define structures and constants that are needed for building most standard programs.
- kernel-xen Includes a version of the Linux kernel which is needed to run Virtualization.
- kernel-xen-devel Contains the kernel headers and makefiles required to build modules
 against the kernel-xen package



Note

The kernel-source package has been removed and replaced with an RPM that can only be retrieved from Red Hat Network. This *.src.rpm package must then be rebuilt locally using the rpmbuild command. For more information on obtaining and installing the kernel source package, refer to the latest updated Release Notes (including all updates) at

http://www.redhat.com/docs/manuals/enterprise/RHEL-5-manual/index.html

2. Preparing to Upgrade

Before upgrading the kernel, it is recommended that you take some precautionary steps. The first step is to make sure working boot media exists for the system in case a problem occurs. If the boot loader is not configured properly to boot the new kernel, the system cannot be booted into Red Hat Enterprise Linux without working boot media.

To create a boot diskette, login as root, and run the command /sbin/mkbootdisk `uname -r` at a shell prompt.



Tip

Refer to the mkbootdisk man page for more options. You can create bootable

media via CD-Rs, CD-RWs, and USB flash drives, provided that your system BIOS also supports it.

Reboot the machine with the boot media and verify that it works before continuing.

To determine which kernel packages are installed, execute the command rpm -qa | grep kernel at a shell prompt:

The output contains some or all of the following packages, depending on the system's architecture (the version numbers and packages may differ):

kernel-2.6.9-5.EL kernel-devel-2.6.9-5.EL kernel-utils-2.6.9-5.EL kernel-doc-2.6.9-5.EL kernel-smp-2.6.9-5.EL kernel-smp-devel-2.6.9-5.EL kernel-hugemem-devel-2.6.9-5.EL

From the output, determine which packages need to be download for the kernel upgrade. For a single processor system, the only required package is the kernel package. Refer to Section 1, "Overview of Kernel Packages" for descriptions of the different packages.

In the file name, each kernel package contains the architecture for which the package was built. The format is kernel-<variant>-<version>.<arch>.rpm, where <variant> is one of either PAE, xen, and so forth. The <arch> is one of the following:

- $x_{86_{64}}$ for the AMD64 and Intel EM64T architectures
- ia64 for the Intel®Itanium™ architecture
- ppc64 for the IBM®eServerTMpSeriesTM architecture
- s390 for the IBM®S/390® architecture
- s390x for the IBM®eServerTMSystem z® architecture
- i686 for Intel®Pentium® II, Intel®Pentium® III, Intel®Pentium® 4, AMD Athlon®, and AMD Duron® systems

3. Downloading the Upgraded Kernel

There are several ways to determine if an updated kernel is available for the system.

- Security Errata Refer to <u>http://www.redhat.com/security/updates/</u> for information on security errata, including kernel upgrades that fix security issues.
- Via Red Hat Network Download and install the kernel RPM packages. Red Hat Network can download the latest kernel, upgrade the kernel on the system, create an initial RAM disk image if needed, and configure the boot loader to boot the new kernel. For more information, refer to http://www.redhat.com/docs/manuals/RHNetwork/¹.

If Red Hat Network was used to download and install the updated kernel, follow the instructions in Section 5, "Verifying the Initial RAM Disk Image" and Section 6, "Verifying the Boot Loader", only *do not* change the kernel to boot by default. Red Hat Network automatically changes the default kernel to the latest version. To install the kernel manually, continue to Section 4, "Performing the Upgrade".

4. Performing the Upgrade

After retrieving all of the necessary packages, it is time to upgrade the existing kernel.



Important

It is strongly recommended that you keep the old kernel in case there are problems with the new kernel.

At a shell prompt, change to the directory that contains the kernel RPM packages. Use -i argument with the <code>rpm</code> command to keep the old kernel. Do *not* use the -u option, since it overwrites the currently installed kernel, which creates boot loader problems. For example:

rpm -ivh kernel-<kernel version>.<arch>.rpm

The next step is to verify that the initial RAM disk image has been created. Refer to Section 5, "Verifying the Initial RAM Disk Image" for details.

5. Verifying the Initial RAM Disk Image

If the system uses the ext3 file system, a SCSI controller, or labels to reference partitions in /etc/fstab, an initial RAM disk is needed. The initial RAM disk allows a modular kernel to have access to modules that it might need to boot from before the kernel has access to the device where the modules normally reside.

On architectures other than IBM eServer iSeries, the initial RAM disk can be created with the mkinitrd command. However, this step is performed automatically if the kernel and its associated packages are installed or upgraded from the RPM packages distributed by Red Hat; in such cases, you do not need to create the initial RAM disk manually. To verify that an initial

¹ http://www.redhat.com/docs/manuals/RHNetwork/

RAM disk already exists, use the command ls -1 /boot to make sure the initrd-<version>.img file was created (the version should match the version of the kernel just installed).

On iSeries systems, the initial RAM disk file and vmlinux file are combined into one file, which is created with the addRamDisk command. This step is performed automatically if the kernel and its associated packages are installed or upgraded from the RPM packages distributed by Red Hat, Inc.; thus, it does not need to be executed manually. To verify that it was created, use the command ls -1 /boot to make sure the /boot/vmlinitrd-<kernel-version> file already exists (the <kernel-version> should match the version of the kernel just installed).

The next step is to verify that the boot loader has been configured to boot the new kernel. Refer to Section 6, "Verifying the Boot Loader" for details.

6. Verifying the Boot Loader

The kernel RPM package configures the boot loader to boot the newly installed kernel (except for IBM eServer iSeries systems). However, it does not configure the boot loader to boot the new kernel by default.

It is always a good idea to confirm that the boot loader has been configured correctly. This is a crucial step. If the boot loader is configured incorrectly, the system will not boot into Red Hat Enterprise Linux properly. If this happens, boot the system with the boot media created earlier and try configuring the boot loader again.

6.1. x86 Systems

All x86 systems (including all AMD64 systems) use GRUB as the boot loader.

6.1.1. GRUB

Confirm that the file /boot/grub/grub.conf contains a title section with the same version as the kernel package just installed

```
# Note that you do not have to rerun grub after making changes to this file
# NOTICE: You have a /boot partition. This means that
#
         all kernel and initrd paths are relative to /boot/, eg.
#
          root (hd0,0)
#
          kernel /vmlinuz-version ro root=/dev/hda2
          initrd /initrd-version.img
#
#boot=/dev/hda
default=1 timeout=10
splashimage=(hd0,0)/grub/splash.xpm.gz
title Red Hat Enterprise Linux (2.6.9-5.EL)
        root (hd0,0)
        kernel /vmlinuz-2.6.9-5.EL ro root=LABEL=/
        initrd /initrd-2.6.9-5.EL.img
title Red Hat Enterprise Linux (2.6.9-1.906_EL)
        root (hd0,0)
        kernel /vmlinuz-2.6.9-1.906_EL ro root=LABEL=/
        initrd /initrd-2.6.9-1.906_EL.img
```

If a separate /boot/ partition was created, the paths to the kernel and initrd image are relative to /boot/.

Notice that the default is not set to the new kernel. To configure GRUB to boot the new kernel by default, change the value of the default variable to the title section number for the title section that contains the new kernel. The count starts with 0. For example, if the new kernel is the first title section, set default to 0.

Begin testing the new kernel by rebooting the computer and watching the messages to ensure that the hardware is detected properly.

6.2. Itanium Systems

Itanium systems use ELILO as the boot loader, which uses

/boot/efi/EFI/redhat/elilo.conf as the configuration file. Confirm that this file contains an image section with the same version as the kernel package just installed:

```
prompt timeout=50 default=old image=vmlinuz-2.6.9-5.EL
label=linux
initrd=initrd-2.6.9-5.EL.img read-only
append="root=LABEL=/" image=vmlinuz-2.6.9-1.906_EL
label=old
initrd=initrd-2.6.9-1.906.img read-only
append="root=LABEL=/"
```

Notice that the default is not set to the new kernel. To configure ELILO to boot the new kernel, change the value of the default variable to the value of the label for the image section that contains the new kernel.

Begin testing the new kernel by rebooting the computer and watching the messages to ensure that the hardware is detected properly.

6.3. IBM S/390 and IBM System z Systems

The IBM S/390 and IBM System z systems use z/IPL as the boot loader, which uses /etc/zipl.conf as the configuration file. Confirm that the file contains a section with the same version as the kernel package just installed:

parameters="root=LABEL=/"

Notice that the default is not set to the new kernel. To configure z/IPL to boot the new kernel by default, change the value of the default variable to the name of the section that contains the new kernel. The first line of each section contains the name in brackets.

After modifying the configuration file, run /sbin/zipl as root to enable the changes.

Begin testing the new kernel by rebooting the computer and watching the messages to ensure that the hardware is detected properly.

6.4. IBM eServer iSeries Systems

The /boot/vmlinitrd-<kernel-version> file is installed when you upgrade the kernel. However, you must use the dd command to configure the system to boot the new kernel:

- 1. As root, issue the command cat /proc/iSeries/mf/side to determine the default side (either A, B, or C).
- 2. As root, issue the following command, where <kernel-version> is the version of the new kernel and <side> is the side from the previous command:

```
dd if=/boot/vmlinitrd-<kernel-version> of=/proc/iSeries/mf/<side>/vmlinux
bs=8k
```

Begin testing the new kernel by rebooting the computer and watching the messages to ensure that the hardware is detected properly.

6.5. IBM eServer pSeries Systems

IBM eServer pSeries systems use YABOOT as the boot loader, which uses /etc/aboot.conf as the configuration file. Confirm that the file contains an image section with the same version as the kernel package just installed:

```
boot=/dev/sdal init-message=Welcome to Red Hat Enterprise Linux! Hit <TAB>
for boot options
partition=2 timeout=30 install=/usr/lib/yaboot/yaboot delay=10 nonvram
image=/vmlinux--2.6.9-5.EL
    label=old
    read-only
    initrd=/initrd--2.6.9-5.EL.img
    append="root=LABEL=/"
image=/vmlinux-2.6.9-5.EL
    label=linux
    read-only
    initrd=/initrd-2.6.9-5.EL.img
    append="root=LABEL=/"
```

Notice that the default is not set to the new kernel. The kernel in the first image is booted by default. To change the default kernel to boot either move its image stanza so that it is the first one listed or add the directive default and set it to the label of the image stanza that contains the new kernel.

Begin testing the new kernel by rebooting the computer and watching the messages to ensure that the hardware is detected properly.

General Parameters and Modules

This chapter is provided to illustrate *some* of the possible parameters available for common hardware device *drivers*¹, which under Red Hat Enterprise Linux are called kernel *modules*. In most cases, the default parameters do work. However, there may be times when extra module parameters are necessary for a device to function properly or to override the module's default parameters for the device.

During installation, Red Hat Enterprise Linux uses a limited subset of device drivers to create a stable installation environment. Although the installation program supports installation on many different types of hardware, some drivers (including those for SCSI adapters and network adapters) are not included in the installation kernel. Rather, they must be loaded as modules by the user at boot time.

Once installation is completed, support exists for a large number of devices through kernel modules.



Red Hat provides a large number of unsupported device drivers in groups of packages called kernel-smp-unsupported-<kernel-version> and kernel-hugemem-unsupported-<kernel-version>. Replace <kernel-version> with the version of the kernel installed on the system. These packages are not installed by the Red Hat Enterprise Linux installation program, and the modules provided are not supported by Red Hat, Inc.

1. Kernel Module Utilities

A group of commands for managing kernel modules is available if the module-init-tools package is installed. Use these commands to determine if a module has been loaded successfully or when trying different modules for a piece of new hardware.

The command /sbin/lsmod displays a list of currently loaded modules. For example:

Module	Size	Used by
tun	11585	1
autofs4	21573	1
hidp	16193	2
rfcomm	37849	0
12cap	23873	10 hidp,rfcomm

¹ A driver is software which enables Linux to use a particular hardware device. Without a driver, the kernel cannot communicate with attached devices.

bluetooth	50085	5 hidp,rfcomm,l2cap
sunrpc	153725	1
dm_mirror	29073	0
dm_mod	57433	1 dm_mirror
video	17221	0
sbs	16257	0
i2c_ec	5569	1 sbs
container	4801	0
button	7249	0
battery	10565	0
asus_acpi	16857	0
ac	5701	0
ipv6	246113	12
lp	13065	0
parport_pc		1
parport	37001	2 lp,parport_pc
uhci_hcd	23885	0
floppy		1
sg	34653	0
snd_ens1371	26721	
gameport		1 snd_ens1371
snd_rawmidi		1 snd_ens1371
snd_ac97_codec		1 snd_ens1371
snd_ac97_bus		1 snd_ac97_codec
snd_seq_dummy	4293	0
snd_seq_oss		0
serio_raw	7493	0
snd_seq_midi_event		1 snd_seq_oss
snd_seq_midi_evenc	51633	5 snd_seq_dummy, snd_seq_oss, snd_seq_midi_event
snd_seq_device	8781	4
<pre>snd_seq_device snd_rawmidi, snd_seq_</pre>		
snd_pcm_oss	42849	
snd_mixer_oss		1 snd_pcm_oss
snd_pcm		3 snd_ens1371, snd_ac97_codec, snd_pcm_oss
snd timer		2 snd_seq, snd_pcm
snd_cimer		12 Sha_seq, sha_peni 12
		12 297_codec,snd_seq_oss,snd_seq,snd_seq_device,snd_pcm_oss,sn
soundcore	101, Shu_a 10145	
i2c_piix4	8909	0
ide_cd	38625	3
snd_page_alloc		1 snd_pcm
i2c_core	21697	2 i2c_ec,i2c_piix4
pcnet32	34117	0
cdrom	34117 34913	1 ide_cd
mii	5825	
		1 pcnet32
pcspkr	3521	0
ext3	129737	
jbd		1 ext3
mptspi	17353	3
and because and and	25025	
scsi_transport_spi	00001	
mptscsih	23361	1 mptspi
mptscsih sd_mod	20929	16
mptscsih		

For each line, the first column is the name of the module, the second column is the size of the module, and the third column is the use count.

The /sbin/lsmod output is less verbose and easier to read than the output from viewing /proc/modules.

To load a kernel module, use the /sbin/modprobe command followed by the kernel module name. By default, modprobe attempts to load the module from the

/lib/modules/<kernel-version>/kernel/drivers/ subdirectories. There is a subdirectory for each type of module, such as the net/ subdirectory for network interface drivers. Some kernel modules have module dependencies, meaning that other modules must be loaded first for it to load. The /sbin/modprobe command checks for these dependencies and loads the module dependencies before loading the specified module.

For example, the command

/sbin/modprobe e100

loads any module dependencies and then the e100 module.

To print to the screen all commands as /sbin/modprobe executes them, use the -v option. For example:

/sbin/modprobe -v e100

Output similar to the following is displayed:

/sbin/insmod /lib/modules/2.6.9-5.EL/kernel/drivers/net/e100.ko
Using /lib/modules/2.6.9-5.EL/kernel/drivers/net/e100.ko
Symbol version prefix 'smp_'

The /sbin/insmod command also exists to load kernel modules; however, it does not resolve dependencies. Thus, it is recommended that the /sbin/modprobe command be used.

To unload kernel modules, use the /sbin/rmmod command followed by the module name. The rmmod utility only unloads modules that are not in use and that are not a dependency of other modules in use.

For example, the command

/sbin/rmmod e100

unloads the e100 kernel module.

Another useful kernel module utility is modinfo. Use the command /sbin/modinfo to display

information about a kernel module. The general syntax is:

/sbin/modinfo [options]<module>

Options include -d, which displays a brief description of the module, and -p, which lists the parameters the module supports. For a complete list of options, refer to the modinfo man page (man modinfo).

2. Persistent Module Loading

Kernel modules are usually loaded directly by the facility that requires them, which is given correct settings in the /etc/modprobe.conf file. However, it is sometimes necessary to explicitly force the loading of a module at boot time.

Red Hat Enterprise Linux checks for the existence of the /etc/rc.modules file at boot time, which contains various commands to load modules. The rc.modules should be used, and *not*rc.local because rc.modules is executed earlier in the boot process.

For example, the following commands configure loading of the f_{00} module at boot time (as root):

```
# echo modprobe foo >> /etc/rc.modules
# chmod +x /etc/rc.modules
```



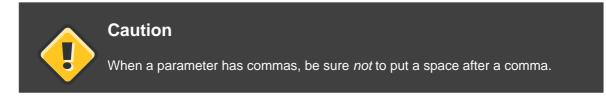
Tip

This approach is not necessary for network and SCSI interfaces because they have their own specific mechanisms.

3. Specifying Module Parameters

In some situations, it may be necessary to supply parameters to a module as it is loaded for it to function properly.

For instance, to enable full duplex at 100Mbps connection speed for an Intel Ether Express/100 card, load the e100 driver with the e100_speed_duplex=4 option.





Тір

The modinfo command is also useful for listing various information about a kernel module, such as version, dependencies, paramater options, and aliases.

4. Storage parameters

Hardware	Module	Parameters
3ware Storage Controller and 9000 series	3w-xxxx.ko, 3w-9xxx.ko	
9000 series Adaptec Advanced Raid Products, Dell PERC2, 2/Si, 3/Si, 3/Di, HP NetRAID-4M, IBM ServeRAID, and ICP SCSI driver	aacraid.ko	nondasd — Control scanning of hba for nondasd devices.0=off, 1=ondacmode — Control whether dma addressing is using 64 bit DAC. 0=off, 1=oncommit — Control whether a COMMIT_CONFIG is issued to the adapter for foreign arrays. This is typically needed in systems that do not have a BIOS. 0=off, 1=onstartup_timeout — The duration of time in seconds to wait for adapter to have it's kernel up and running. This is typically adjusted for large systems that do not have a BIOSaif_timeout — The duration of time in seconds to wait for
		before deregistering them. This is typically adjusted for
		heavily burdened systems. <i>numacb</i> — Request a limit to the number of adapter control
		blocks (FIB) allocated. Valid values are 512 and down.

Hardware	Module	Parameters
		Default is to use suggestion from Firmware. <i>acbsize</i> — Request a specific adapter control block (FIB) size. Valid values are 512, 2048, 4096 and 8192. Default is to use suggestion from Firmware.
Adaptec 28xx, R9xx, 39xx AHA-284x, AHA-29xx, AHA-394x, AHA-29xx, AHA-274x, AHA-274xT, AHA-2842, AHA-2910B, AHA-2920C, AHA-2930/U/U2, AHA-2940/W/U/UW/AU/, U2W/U2/U2B/, U2BOEM, AHA-2944D/WD/UD/UWD, AHA-2950U2/W/B, AHA-3940/U/W/UW/, AUW/U2W/U2B, AHA-3950U2D, AHA-3985/U/W/UW, AIC-777x, AIC-785x, AIC-786x, AIC-787x, AIC-788x , AIC-789x, AIC-3860	aic7xxx.ko	<pre>verbose — Enable verbose/diagnostic logging allow_memio — Allow device registers to be memory mapped debug — Bitmask of debug values to enable no_probe — Toggle EISA/VLB controller probing probe_eisa_v1 — Toggle EISA/VLB controller probing no_reset — Supress initial bus resets extended — Enable extended geometry on all controllers periodic_otag — Send an ordered tagged transaction periodically to prevent tag starvation. This may be required by some older disk drives or RAID arrays. tag_info:<tag_str> — Set per-target tag depth global_tag_depth:<int> — Global tag depth for every target on every bus seltime:<int> — Selection</int></int></tag_str></pre>

Hardware	Module	Parameters
		Timeout (0/256ms,1/128ms,2/64ms,3/32ms)
IBM ServeRAID	ips.ko	
LSI Logic MegaRAID Mailbox Driver	megaraid_mbox.ko	unconf_disks — Set to expose unconfigured disks to kernel (default=0) busy_wait — Max wait for mailbox in microseconds if busy (default=10)
		max_sectors — Maximum number of sectors per IO command (default=128)
		<pre>cmd_per_lun — Maximum number of commands per logical unit (default=64)</pre>
		<i>fast_load</i> — Faster loading of the driver, skips physical devices! (default=0)
		<i>debug_leve1</i> — Debug level for driver (default=0)
Emulex LightPulse Fibre Channel SCSI driver	lpfc.ko	<i>lpfc_poll</i> — FCP ring polling mode control: 0 - none, 1 - poll with interrupts enabled 3 - poll and disable FCP ring interrupts
		lpfc_log_verbose — Verbose logging bit-mask
		lpfc_lun_queue_depth — Max number of FCP
		commands we can queue to a specific LUN
		<pre>lpfc_hba_queue_depth — Max number of FCP commands we can queue to a lpfc HBA</pre>
		lpfc_scan_down — Start

Hardware	Module	Parameters
		scanning for devices from highest ALPA to lowest
		<pre>lpfc_nodev_tmo — Seconds driver will hold I/O waiting for a device to come back</pre>
		<pre>lpfc_topology — Select Fibre Channel topology</pre>
		<pre>lpfc_link_speed — Select link speed</pre>
		<i>lpfc_fcp_class</i> — Select Fibre Channel class of service for FCP sequences
		<i>lpfc_use_adisc</i> — Use ADISC on rediscovery to authenticate FCP devices
		<pre>lpfc_ack0 — Enable ACK0 support</pre>
		<i>lpfc_cr_delay</i> — A count of milliseconds after which an interrupt response is generated
		<i>lpfc_cr_count</i> — A count of I/O completions after which an interrupt response is generated
		<i>lpfc_multi_ring_support</i> — Determines number of primary SLI rings to spread IOCB entries across
		lpfc_fdmi_on — Enable FDMI support
		<i>lpfc_discovery_threads</i> — Maximum number of ELS commands during discovery
		<pre>lpfc_max_luns — Maximum allowed LUN</pre>

Hardware	Module	Parameters
		<pre>lpfc_poll_tmo — Milliseconds driver will wait between polling FCP ring</pre>
HP Smart Array	cciss.ko	
LSI Logic MPT Fusion	mptbase.ko mptctl.ko mptfc.ko mptlan.ko mptsas.ko mptscsih.ko mptspi.ko	mpt_msi_enable — MSI Support Enable
		<i>mptfc_dev_loss_tmo</i> — Initial time the driver programs the transport to wait for an rport to return following a device loss event.
		<pre>mpt_pt_clear — Clear persistency table</pre>
		<pre>mpt_saf_te — Force enabling SEP Processor</pre>
QLogic Fibre Channel Driver	qla2xxx.ko	<i>ql2xlogintimeout</i> — Login timeout value in seconds.
		<i>qlport_down_retry</i> — Maximum number of command retries to a port that returns a PORT-DOWN status
		<i>ql2xplogiabsentdevice</i> — Option to enable PLOGI to devices that are not present after a Fabric scan.
		q12xloginretrycount — Specify an alternate value for the NVRAM login retry count.
		<i>q12xa11ocfwdump</i> — Option to enable allocation of memory for a firmware dump during HBA initialization. Default is 1 - allocate memory.
		extended_error_logging —

Hardware	Module	Parameters
		Option to enable extended
		error logging.
		ql2xfdmienable — Enables
		FDMI registratons.
NCR, Symbios and LSI 8xx	sym53c8xx	cmd_per_lun — The
and 1010		maximum number of tags to
		use by default
		tag_ctr1 — More detailed
		control over tags per LUN
		burst — Maximum burst. 0 to
		disable, 255 to read from
		registers
		led — Set to 1 to enable LED
		support
		diff - 0 for no differential
		mode, 1 for BIOS, 2 for
		always, 3 for not GPIO3
		irgm — 0 for open drain, 1 to
		leave alone, 2 for totem pole
		buschk - 0 to not check, 1
		for detach on error, 2 for warn on error
		hostid — The SCSI ID to use for the host adapters
		verb — 0 for minimal
		verbosity, 1 for normal, 2 for excessive
		L L Cat hits to spable
		debug — Set bits to enable debugging
		settle — Settle delay in seconds. Default 3
		<i>nvram</i> — Option currently not used
		exc1 — List ioport addresses

Hardware	Module	Parameters
		here to prevent controllers from being attached
		<i>safe</i> — Set other settings to a "safe mode"

Table 41.1. Storage Module Parameters

5. Ethernet Parameters



Important

Most modern Ethernet-based network interface cards (NICs), do not require module parameters to alter settings. Instead, they can be configured using ethtool or mii-tool. Only after these tools fail to work should module parameters be adjusted. Module parameters can be viewed using the modinfo command.



Note

For information about using these tools, consult the man pages for ethtool, mii-tool, and modinfo.

Hardware	Module	Parameters
3Com EtherLink PCI III/XL Vortex (3c590, 3c592, 3c595, 3c597) Boomerang (3c900, 3c905, 3c595)	3c59x.ko	debug — 3c59x debug level (0-6) options — 3c59x: Bits 0-3: media type, bit 4: bus mastering, bit 9: full duplex global_options — 3c59x: same as options, but applies to all NICs if options is unset full_duplex — 3c59x full duplex setting(s) (1) global_full_duplex —

Hardware	Module	Parameters
		3c59x: same as full_duplex, but applies to all NICs if full_duplex is unset
		hw_checksums — 3c59x Hardware checksum checking by adapter(s) (0-1)
		flow_ctrl — 3c59x 802.3x flow control usage (PAUSE only) (0-1)
		enable_wol — 3c59x: Turn on Wake-on-LAN for adapter(s) (0-1)
		global_enable_wol — 3c59x: same as enable_wol, but applies to all NICs if enable_wol is unset
		<i>rx_copybreak</i> — 3c59x copy breakpoint for copy-only-tiny-frames
		max_interrupt_work — 3c59x maximum events handled per interrupt
		<i>compaq_ioaddr</i> — 3c59x PCI I/O base address (Compaq BIOS problem workaround)
		<i>compaq_irq</i> — 3c59x PCI IRQ number (Compaq BIOS problem workaround)
		<i>compaq_device_id</i> — 3c59x PCI device ID (Compaq BIOS problem workaround)
		watchdog — 3c59x transmit timeout in milliseconds
		global_use_mmio — 3c59x: same as use_mmio, but applies to all NICs if options is unset

Hardware	Module	Parameters
		use_mmio — 3c59x: use memory-mapped PCI I/O resource (0-1)
RTL8139, SMC EZ Card Fast Ethernet, RealTek cards using RTL8129, or RTL8139 Fast Ethernet chipsets	8139too.ko	
Broadcom 4400 10/100 PCI ethernet driver	b44.ko	<i>b44_debug</i> — B44 bitmapped debugging message enable value
Broadcom NetXtreme II BCM5706/5708 Driver	bnx2.ko	disable_msi — Disable Message Signaled Interrupt (MSI)
Intel Ether Express/100 driver	e100.ko	debug — Debug level (0=none,,16=all)
		eeprom_bad_csum_allow — Allow bad eeprom checksums
Intel EtherExpress/1000 Gigabit	e1000.ko	TxDescriptors — Number of transmit descriptors
		RxDescriptors — Number of receive descriptors
		Speed — Speed setting
		Duplex — Duplex setting
		AutoNeg — Advertised auto-negotiation setting
		FlowControl — Flow Control setting
		<i>XsumRX</i> — Disable or enable Receive Checksum offload
		<i>TxIntDelay</i> — Transmit Interrupt Delay
		<i>TxAbsIntDelay</i> — Transmit Absolute Interrupt Delay

Hardware	Module	Parameters
		RxIntDelay — Receive Interrupt Delay RxAbsIntDelay — Receive Absolute Interrupt Delay
		InterruptThrottleRate — Interrupt Throttling Rate SmartPowerDownEnable — Enable PHY smart power down
		^{KumeranLockLoss} — Enable Kumeran lock loss workaround
Myricom 10G driver (10GbE)	myri10ge.ko	myri10ge_fw_name — Firmware image name
		myri10ge_ecrc_enable — Enable Extended CRC on PCI-E
		myri10ge_max_intr_slots — Interrupt queue slots
		myri10ge_small_bytes — Threshold of small packets
		myri10ge_msi — Enable Message Signalled Interrupts
		<pre>myri10ge_intr_coal_delay</pre>
		myri10ge_flow_control — Pause parameter
		<pre>myri10ge_deassert_wait — Wait when deasserting legacy interrupts</pre>
		<pre>myri10ge_force_firmware</pre>
		myri10ge_skb_cross_4k —

Hardware	Module	Parameters
		Can a small skb cross a 4KB boundary?
		myri10ge_initial_mtu — Initial MTU
		myri10ge_napi_weight — Set NAPI weight
		myri10ge_watchdog_timeout — Set watchdog timeout
		myri10ge_max_irq_loops — Set stuck legacy IRQ detection threshold
NatSemi DP83815 Fast Ethernet	natsemi.ko	mtu — DP8381x MTU (all boards)
		debug — DP8381x default debug level
		rx_copybreak — DP8381x copy breakpoint for copy-only-tiny-frames
		options — DP8381x: Bits 0-3: media type, bit 17: full duplex
		<pre>full_duplex — DP8381x full duplex setting(s) (1)</pre>
AMD PCnet32 and AMD PCnetPCI	pcnet32.ko	
PCnet32 and PCnetPCI	pcnet32.ko	debug — pcnet32 debug level
		<pre>max_interrupt_work — pcnet32 maximum events handled per interrupt</pre>
		rx_copybreak — pcnet32 copy breakpoint for copy-only-tiny-frames
		<i>tx_start_pt</i> — pcnet32 transmit start point (0-3)

Hardware	Module	Parameters
		pcnet32v1b — pcnet32 Vesa local bus (VLB) support (0/1)
		options — pcnet32 initial option setting(s) (0-15)
		<pre>full_duplex — pcnet32 full duplex setting(s) (1)</pre>
		homepna — pcnet32 mode for 79C978 cards (1 for HomePNA, 0 for Ethernet, default Ethernet
RealTek RTL-8169 Gigabit Ethernet driver	r8169.ko	media — force phy operation. Deprecated by ethtool (8).
		rx_copybreak — Copy breakpoint for copy-only-tiny-frames
		use_dac — Enable PCI DAC. Unsafe on 32 bit PCI slot.
		<i>debug</i> — Debug verbosity level (0=none,, 16=all)
Neterion Xframe 10GbE Server Adapter	s2io.ko	
SIS 900/701G PCI Fast Ethernet	sis900.ko	multicast_filter_limit — SiS 900/7016 maximum number of filtered multicast addresses
		max_interrupt_work — SiS 900/7016 maximum events handled per interrupt
		sis900_debug — SiS 900/7016 bitmapped debugging message level
Adaptec Starfire Ethernet driver	starfire.ko	<pre>max_interrupt_work — Maximum events handled per interrupt</pre>

Hardware	Module	Parameters
		mtu — MTU (all boards)
		debug — Debug level (0-6)
		<i>rx_copybreak</i> — Copy breakpoint for copy-only-tiny-frames
		<i>intr_latency</i> — Maximum interrupt latency, in microseconds
		small_frames — Maximum size of receive frames that bypass interrupt latency (0,64,128,256,512)
		options — Deprecated: Bits 0-3: media type, bit 17: full duplex
		<pre>full_duplex — Deprecated: Forced full-duplex setting (0/1)</pre>
		enable_hw_cksum — Enable/disable hardware cksum support (0/1)
Broadcom Tigon3	tg3.ko	<i>tg3_debug</i> — Tigon3 bitmapped debugging message enable value
ThunderLAN PCI	tlan.ko	aui — ThunderLAN use AUI port(s) (0-1)
		duplex — ThunderLAN duplex setting(s) (0-default, 1-half, 2-full)
		speed — ThunderLAN port speen setting(s) (0,10,100)
		debug — ThunderLAN debug mask
		bbuf — ThunderLAN use big

Hardware	Module	Parameters
		buffer (0-1)
Digital 21x4x Tulip PCI Ethernet cards SMC EtherPower 10 PCI(8432T/8432BT) SMC EtherPower 10/100 PCI(9332DST) DEC EtherWorks 100/10 PCI(DE500-XA) DEC EtherWorks 10 PCI(DE450) DEC QSILVER's, Znyx 312 etherarray Allied Telesis LA100PCI-T Danpex EN-9400, Cogent EM110	tulip.ko	ioio_port
VIA Rhine PCI Fast Ethernet cards with either the VIA VT86c100A Rhine-II PCI or 3043 Rhine-I D-Link DFE-930-TX PCI 10/100	via-rhine.ko	max_interrupt_work — VIA Rhine maximum events handled per interrupt debug — VIA Rhine debug level (0-7) rx_copybreak — VIA Rhine copy breakpoint for copy-only-tiny-frames avoid_D3 — Avoid power state D3 (work-around for broken BIOSes)

Table 41.2. Ethernet Module Parameters

5.1. Using Multiple Ethernet Cards

It is possible to use multiple Ethernet cards on a single machine. For each card there must be an alias and, possibly, options lines for each card in /etc/modprobe.conf.

For additional information about using multiple Ethernet cards, refer to the *Linux Ethernet-HOWTO* online at *http://www.redhat.com/mirrors/LDP/HOWTO/Ethernet-HOWTO.html*.

5.2. The Channel Bonding Module

Red Hat Enterprise Linux allows administrators to bind NICs together into a single channel

using the bonding kernel module and a special network interface, called a *channel bonding interface*. Channel bonding enables two or more network interfaces to act as one, simultaneously increasing the bandwidth and providing redundancy.

To channel bond multiple network interfaces, the administrator must perform the following steps:

1. Add the following line to /etc/modprobe.conf:

alias bond<N> bonding

Replace *<N>* with the interface number, such as 0. For each configured channel bonding interface, there must be a corresponding entry in /etc/modprobe.conf.

- 2. Configure a channel bonding interface as outlined in *Section 2.3, "Channel Bonding Interfaces"*.
- 3. To enhance performance, adjust available module options to ascertain what combination works best. Pay particular attention to the miimon or arp_interval and the arp_ip_target parameters. Refer to Section 5.2.1, "bonding Module Directives" for a listing of available options.
- 4. After testing, place preferred module options in /etc/modprobe.conf.

5.2.1. bonding Module Directives

Before finalizing the settings for the bonding module, it is a good idea to test which settings work best. To do this, open a shell prompt as root and type:

tail -f /var/log/messages

Open another shell prompt and use the /sbin/insmod command to load the bonding module with different parameters while observing the kernel messages for errors.

The /sbin/insmod command is issued in the following format:

/sbin/insmod bond<N><parameter=value>

Replace *<N>* with the number for the bonding interface. Replace *<parameter=value>* with a space separated list of desired parameters for the interface.

Once satisfied with the performance of the bonding interface (and verifying that there are no errors), add the appropriate bonding module parameters to ifcfg-bond<N> (where <N> is the number of the interface). These parameters are set as BONDING_OPTS="parameters>". For more information, refer to Section 2.3, "Channel Bonding Interfaces".

The following is a list of available parameters for the bonding module:

 mode= — Specifies one of four policies allowed for the bonding module. Acceptable values for this parameter are:

0 — Sets a round-robin policy for fault tolerance and load balancing. Transmissions are received and sent out sequentially on each bonded slave interface beginning with the first one available.

1 — Sets an active-backup policy for fault tolerance. Transmissions are received and sent out via the first available bonded slave interface. Another bonded slave interface is only used if the active bonded slave interface fails.

2 — Sets an XOR (exclusive-or) policy for fault tolerance and load balancing. Using this method, the interface matches up the incoming request's MAC address with the MAC address for one of the slave NICs. Once this link is established, transmissions are sent out sequentially beginning with the first available interface.

3 — Sets a broadcast policy for fault tolerance. All transmissions are sent on all slave interfaces.

4 — Sets an IEEE 802.3ad dynamic link aggregation policy. Creates aggregation groups that share the same speed and duplex settings. Transmits and receives on all slaves in the active aggregator. Requires a switch that is 802.3ad compliant.

5 — Sets a Transmit Load Balancing (TLB) policy for fault tolerance and load balancing. The outgoing traffic is distributed according to the current load on each slave interface. Incoming traffic is received by the current slave. If the receiving slave fails, another slave takes over the MAC address of the failed slave.

6 — Sets an Active Load Balancing (ALB) policy for fault tolerance and load balancing. Includes transmit and receive load balancing for IPV4 traffic. Receive load balancing is achieved through ARP negotiation.

miimon= — Specifies (in milliseconds) how often MII link monitoring occurs. This is useful if
high availability is required because MII is used to verify that the NIC is active. To verify that
the driver for a particular NIC supports the MII tool, type the following command as root:

ethtool <interface-name> | grep "Link detected:"

In this command, replace *<interface-name>* with the name of the device interface, such as eth0, not the bond interface. If MII is supported, the command returns:

Link detected: yes

If using a bonded interface for high availability, the module for each NIC must support MII.

Setting the value to 0 (the default), turns this feature off. When configuring this setting, a good starting point for this parameter is 100.

 downdelay= — Specifies (in milliseconds) how long to wait after link failure before disabling the link. The value must be a multiple of the value specified in the miimon parameter. The value is set to 0 by default, which disables it.

- updelay= Specifies (in milliseconds) how long to wait before enabling a link. The value must be a multiple of the value specified in the milmon parameter. The value is set to 0 by default, which disables it.
- arp_interval= Specifies (in milliseconds) how often ARP monitoring occurs.

If using this setting while in mode0 or 2 (the two load-balancing modes), the network switch must be configured to distribute packets evenly across the NICs. For more information on how to accomplish this, refer to

/usr/share/doc/kernel-doc-<kernel-version>/Documentation/networking/ bonding.txt

The value is set to 0 by default, which disables it.

- arp_ip_target= Specifies the target IP address of ARP requests when the arp_interval
 parameter is enabled. Up to 16 IP addresses can be specified in a comma separated list.
- arp_validate= validate source/distribution of ARP probes; default is none. Other valid values are active, backup, and all.
- lacp_rate= Specifies the rate at which link partners should transmit LACPDU packets in 802.3ad mode. Possible values are:
 - slow or 0 Default setting. This specifies that partners should transmit LACPDUs every 30 seconds.
 - fast or 1 Specifies that partners should transmit LACPDUs every 1 second.
- primary= Specifies the interface name, such as eth0, of the primary device. The primary device is the first of the bonding interfaces to be used and is not abandoned unless it fails. This setting is particularly useful when one NIC in the bonding interface is faster and, therefore, able to handle a bigger load.

This setting is only valid when the bonding interface is in active-backup mode. Refer to

/usr/share/doc/kernel-doc-<kernel-version>/Documentation/networking/ bonding.txt

for more information.

 use_carrier= — Specifies whether or not miimon should use MII/ETHTOOL ioctls or netif_carrier_ok() to determine the link state. The netif_carrier_ok() relies on the device driver to maintains its state with netif_carrier_on/off; most device drivers support this function.

The MII/ETHROOL ioctls tools utilize a deprecated calling sequence within the kernel. However, this is still configurable in case your device driver does not support netif_carrier_on/off. Valid values are:

Tip

- 1 Default setting. Enables the use of netif_carrier_ok().
- 0 Enables the use of MII/ETHTOOL ioctls.



If bonding insists that the link is up when it should not be, it is possible that your network device driver does not support netif_carrier_on/off.

- xmit_hash_policy Selects the transmit hash policy used for slave selection in balance-xor and 802.3ad modes. Possible values are:
 - 0 or layer2 Default setting. This option uses the XOR of hardware MAC addresses to generate the hash. The formula used is:

(<source> <MAC> <XOR> <destination> <MAC>) <modulo slave count>

This algorithm will place all traffic to a particular network peer on the same slave, and is 802.3ad compliant.

 1 or layer3+4 — Uses upper layer protocol information (when available) to generate the hash. This allows for traffic to a particular network peer to span multiple slaves, although a single connection will not span multiple slaves.

The formula for unfragmented TCP and UDP packets used is:

For fragmented TCP or UDP packets and all other IP protocol traffic, the source and destination port information is omitted. For non-IP traffic, the formula is the same as the layer2 transmit hash policy.

This policy intends to mimic the behavior of certain switches; particularly, Cisco switches with PFC2 as well as some Foundry and IBM products.

The algorithm used by this policy is not 802.3ad compliant.



Important

It is essential that either the arp_interval and arp_ip_target or miimon parameters are specified. Failure to due so can cause degradation of network performance in the event a link fails.

Refer to the following file for more information (note that you must have the kernel-doc package installed to read this file):

```
/usr/share/doc/kernel-doc-<kernel-version>/Documentation/networking/
bonding.txt
```

for detailed instructions regarding bonding interfaces.

6. Additional Resources

For more information on kernel modules and their utilities, refer to the following resources.

6.1. Installed Documentation

- 1smod man page description and explanation of its output.
- insmod man page description and list of command line options.
- modprobe man page description and list of command line options.
- rmmod man page description and list of command line options.
- modinfo man page description and list of command line options.
- /usr/share/doc/kernel-doc-<version>/Documentation/kbuild/modules.txt how to compile and use kernel modules. Note you must have the kernel-doc package installed to read this file.

6.2. Useful Websites

 http://tldp.org/HOWTO/Module-HOWTO/ — Linux Loadable Kernel Module HOWTO from the Linux Documentation Project.

Part VII. Security And Authentication

Whether system administrators need to secure their mission-critical systems, services, or data, Red Hat Enterprise Linux provides a range of tools and methods to serve as part of a comprehensive security strategy.

This chapter provides a general introduction to security, and from the perspective of Red Hat Enterprise Linux in particular. It provides conceptual information in the areas of security assessment, common exploits, and intrusion and incident response. It also provides conceptual and specific configuration information on how to use SELinux to harden Workstation, Server, VPN, firewall and other implementations.

This chapter assumes a basic knowledge of IT security, and consequently provides only minimal coverage of common security practices such as controlling physical access, sound account-keeping policies and procedures, auditing, etc. Where appropriate, reference is made to external resources for this and related information.

Security Overview

Because of the increased reliance on powerful, networked computers to help run businesses and keep track of our personal information, industries have been formed around the practice of network and computer security. Enterprises have solicited the knowledge and skills of security experts to properly audit systems and tailor solutions to fit the operating requirements of the organization. Because most organizations are dynamic in nature, with workers accessing company IT resources locally and remotely, the need for secure computing environments has become more pronounced.

Unfortunately, most organizations (as well as individual users) regard security as an afterthought, a process that is overlooked in favor of increased power, productivity, and budgetary concerns. Proper security implementation is often enacted *postmortem* — after an unauthorized intrusion has already occurred. Security experts agree that the right measures taken prior to connecting a site to an untrusted network, such as the Internet, is an effective means of thwarting most attempts at intrusion.

1. Introduction to Security

1.1. What is Computer Security?

Computer security is a general term that covers a wide area of computing and information processing. Industries that depend on computer systems and networks to conduct daily business transactions and access crucial information regard their data as an important part of their overall assets. Several terms and metrics have entered our daily business vocabulary, such as total cost of ownership (TCO) and quality of service (QoS). In these metrics, industries calculate aspects such as data integrity and high-availability as part of their planning and process management costs. In some industries, such as electronic commerce, the availability and trustworthiness of data can be the difference between success and failure.

1.1.1. How did Computer Security Come about?

Information security has evolved over the years due to the increasing reliance on public networks not to disclose personal, financial, and other restricted information. There are numerous instances such as the Mitnick and the Vladimir Levin cases that prompted organizations across all industries to rethink the way they handle information transmission and disclosure. The popularity of the Internet was one of the most important developments that prompted an intensified effort in data security.

An ever-growing number of people are using their personal computers to gain access to the resources that the Internet has to offer. From research and information retrieval to electronic mail and commerce transaction, the Internet has been regarded as one of the most important developments of the 20th century.

The Internet and its earlier protocols, however, were developed as a *trust-based* system. That is, the Internet Protocol was not designed to be secure in itself. There are no approved security standards built into the TCP/IP communications stack, leaving it open to potentially malicious

users and processes across the network. Modern developments have made Internet communication more secure, but there are still several incidents that gain national attention and alert us to the fact that nothing is completely safe.

1.1.2. Security Today

In February of 2000, a Distributed Denial of Service (DDoS) attack was unleashed on several of the most heavily-trafficked sites on the Internet. The attack rendered yahoo.com, cnn.com, amazon.com, fbi.gov, and several other sites completely unreachable to normal users, as it tied up routers for several hours with large-byte ICMP packet transfers, also called a *ping flood*. The attack was brought on by unknown assailants using specially created, widely available programs that scanned vulnerable network servers, installed client applications called *trojans* on the servers, and timed an attack with every infected server flooding the victim sites and rendering them unavailable. Many blame the attack on fundamental flaws in the way routers and the protocols used are structured to accept all incoming data, no matter where or for what purpose the packets are sent.

Currently, an estimated 945 million people use or have used the Internet worldwide (Computer Industry Almanac, 2004). At the same time:

- On any given day, there are approximately 225 major incidences of security breach reported to the CERT Coordination Center at Carnegie Mellon University.¹
- In 2003, the number of CERT reported incidences jumped to 137,529 from 82,094 in 2002 and from 52,658 in 2001.²
- The worldwide economic impact of the three most dangerous Internet Viruses of the last three years was estimated at US\$13.2 Billion.³

Computer security has become a quantifiable and justifiable expense for all IT budgets. Organizations that require data integrity and high availability elicit the skills of system administrators, developers, and engineers to ensure 24x7 reliability of their systems, services, and information. Falling victim to malicious users, processes, or coordinated attacks is a direct threat to the success of the organization.

Unfortunately, system and network security can be a difficult proposition, requiring an intricate knowledge of how an organization regards, uses, manipulates, and transmits its information. Understanding the way an organization (and the people that make up the organization) conducts business is paramount to implementing a proper security plan.

1.1.3. Standardizing Security

Enterprises in every industry rely on regulations and rules that are set by standards making bodies such as the American Medical Association (AMA) or the Institute of Electrical and Electronics Engineers (IEEE). The same ideals hold true for information security. Many security consultants and vendors agree upon the standard security model known as CIA, or Configurately, integrity, and Availability. This three-tiered model is a generally accepted source: http://www.cert.org/stats/

following describes the CIA model in further detail:

- Confidentiality Sensitive information must be available only to a set of pre-defined individuals. Unauthorized transmission and usage of information should be restricted. For example, confidentiality of information ensures that a customer's personal or financial information is not obtained by an unauthorized individual for malicious purposes such as identity theft or credit fraud.
- Integrity Information should not be altered in ways that render it incomplete or incorrect. Unauthorized users should be restricted from the ability to modify or destroy sensitive information.
- Availability Information should be accessible to authorized users any time that it is needed. Availability is a warranty that information can be obtained with an agreed-upon frequency and timeliness. This is often measured in terms of percentages and agreed to formally in Service Level Agreements (SLAs) used by network service providers and their enterprise clients.

1.2. Security Controls

Computer security is often divided into three distinct master categories, commonly referred to as *controls*:

- Physical
- Technical
- Administrative

These three broad categories define the main objectives of proper security implementation. Within these controls are sub-categories that further detail the controls and how to implement them.

1.2.1. Physical Controls

Physical control is the implementation of security measures in a defined structure used to deter or prevent unauthorized access to sensitive material. Examples of physical controls are:

- Closed-circuit surveillance cameras
- Motion or thermal alarm systems
- Security guards
- Picture IDs
- · Locked and dead-bolted steel doors

 Biometrics (includes fingerprint, voice, face, iris, handwriting, and other automated methods used to recognize individuals)

1.2.2. Technical Controls

Technical controls use technology as a basis for controlling the access and usage of sensitive data throughout a physical structure and over a network. Technical controls are far-reaching in scope and encompass such technologies as:

- Encryption
- · Smart cards
- Network authentication
- Access control lists (ACLs)
- · File integrity auditing software

1.2.3. Administrative Controls

Administrative controls define the human factors of security. It involves all levels of personnel within an organization and determines which users have access to what resources and information by such means as:

- Training and awareness
- · Disaster preparedness and recovery plans
- · Personnel recruitment and separation strategies
- · Personnel registration and accounting

1.3. Conclusion

Now that you have learned about the origins, reasons, and aspects of security, you can determine the appropriate course of action with regard to Red Hat Enterprise Linux. It is important to know what factors and conditions make up security in order to plan and implement a proper strategy. With this information in mind, the process can be formalized and the path becomes clearer as you delve deeper into the specifics of the security process.

2. Vulnerability Assessment

Given time, resources, and motivation, a cracker can break into nearly any system. At the end of the day, all of the security procedures and technologies currently available cannot guarantee that any systems are safe from intrusion. Routers help secure gateways to the Internet.

Firewalls help secure the edge of the network. Virtual Private Networks safely pass data in an encrypted stream. Intrusion detection systems warn you of malicious activity. However, the success of each of these technologies is dependent upon a number of variables, including:

- The expertise of the staff responsible for configuring, monitoring, and maintaining the technologies.
- The ability to patch and update services and kernels quickly and efficiently.
- The ability of those responsible to keep constant vigilance over the network.

Given the dynamic state of data systems and technologies, securing corporate resources can be quite complex. Due to this complexity, it is often difficult to find expert resources for all of your systems. While it is possible to have personnel knowledgeable in many areas of information security at a high level, it is difficult to retain staff who are experts in more than a few subject areas. This is mainly because each subject area of information security requires constant attention and focus. Information security does not stand still.

2.1. Thinking Like the Enemy

Suppose that you administer an enterprise network. Such networks are commonly comprised of operating systems, applications, servers, network monitors, firewalls, intrusion detection systems, and more. Now imagine trying to keep current with each of these. Given the complexity of today's software and networking environments, exploits and bugs are a certainty. Keeping current with patches and updates for an entire network can prove to be a daunting task in a large organization with heterogeneous systems.

Combine the expertise requirements with the task of keeping current, and it is inevitable that adverse incidents occur, systems are breached, data is corrupted, and service is interrupted.

To augment security technologies and aid in protecting systems, networks, and data, you must think like a cracker and gauge the security of your systems by checking for weaknesses. Preventative vulnerability assessments against your own systems and network resources can reveal potential issues that can be addressed before a cracker exploits it.

A vulnerability assessment is an internal audit of your network and system security; the results of which indicate the confidentiality, integrity, and availability of your network (as explained in *Section 1.1.3, "Standardizing Security"*). Typically, vulnerability assessment starts with a reconnaissance phase, during which important data regarding the target systems and resources is gathered. This phase leads to the system readiness phase, whereby the target is essentially checked for all known vulnerabilities. The readiness phase culminates in the reporting phase, where the findings are classified into categories of high, medium, and low risk; and methods for improving the security (or mitigating the risk of vulnerability) of the target are discussed.

If you were to perform a vulnerability assessment of your home, you would likely check each door to your home to see if they are closed and locked. You would also check every window, making sure that they closed completely and latch correctly. This same concept applies to

systems, networks, and electronic data. Malicious users are the thieves and vandals of your data. Focus on their tools, mentality, and motivations, and you can then react swiftly to their actions.

2.2. Defining Assessment and Testing

Vulnerability assessments may be broken down into one of two types: *Outside looking in* and *inside looking around*.

When performing an outside looking in vulnerability assessment, you are attempting to compromise your systems from the outside. Being external to your company provides you with the cracker's viewpoint. You see what a cracker sees — publicly-routable IP addresses, systems on your *DMZ*, external interfaces of your firewall, and more. DMZ stands for "demilitarized zone", which corresponds to a computer or small subnetwork that sits between a trusted internal network, such as a corporate private LAN, and an untrusted external network, such as the public Internet. Typically, the DMZ contains devices accessible to Internet traffic, such as Web (HTTP) servers, FTP servers, SMTP (e-mail) servers and DNS servers.

When you perform an inside looking around vulnerability assessment, you are somewhat at an advantage since you are internal and your status is elevated to trusted. This is the viewpoint you and your co-workers have once logged on to your systems. You see print servers, file servers, databases, and other resources.

There are striking distinctions between these two types of vulnerability assessments. Being internal to your company gives you elevated privileges more so than any outsider. Still today in most organizations, security is configured in such a manner as to keep intruders out. Very little is done to secure the internals of the organization (such as departmental firewalls, user-level access controls, authentication procedures for internal resources, and more). Typically, there are many more resources when looking around inside as most systems are internal to a company. Once you set yourself outside of the company, you immediately are given an untrusted status. The systems and resources available to you externally are usually very limited.

Consider the difference between vulnerability assessments and *penetration tests*. Think of a vulnerability assessment as the first step to a penetration test. The information gleaned from the assessment is used for testing. Whereas, the assessment is checking for holes and potential vulnerabilities, the penetration testing actually attempts to exploit the findings.

Assessing network infrastructure is a dynamic process. Security, both information and physical, is dynamic. Performing an assessment shows an overview, which can turn up false positives and false negatives.

Security administrators are only as good as the tools they use and the knowledge they retain. Take any of the assessment tools currently available, run them against your system, and it is almost a guarantee that there are some false positives. Whether by program fault or user error, the result is the same. The tool may find vulnerabilities which in reality do not exist (false positive); or, even worse, the tool may not find vulnerabilities that actually do exist (false negative).

Now that the difference between a vulnerability assessment and a penetration test is defined, take the findings of the assessment and review them carefully before conducting a penetration test as part of your new best practices approach.

Warning

Attempting to exploit vulnerabilities on production resources can have adverse effects to the productivity and efficiency of your systems and network.

The following list examines some of the benefits to performing vulnerability assessments.

- · Creates proactive focus on information security
- · Finds potential exploits before crackers find them
- · Results in systems being kept up to date and patched
- · Promotes growth and aids in developing staff expertise
- · Abates Financial loss and negative publicity

2.2.1. Establishing a Methodology

To aid in the selection of tools for a vulnerability assessment, it is helpful to establish a vulnerability assessment methodology. Unfortunately, there is no predefined or industry approved methodology at this time; however, common sense and best practices can act as a sufficient guide.

What is the target? Are we looking at one server, or are we looking at our entire network and everything within the network? Are we external or internal to the company? The answers to these questions are important as they help determine not only which tools to select but also the manner in which they are used.

To learn more about establishing methodologies, refer to the following websites:

- http://www.isecom.org/projects/osstmm.htmThe Open Source Security Testing Methodology Manual (OSSTMM)
- http://www.owasp.org/The Open Web Application Security Project

2.3. Evaluating the Tools

An assessment can start by using some form of an information gathering tool. When assessing the entire network, map the layout first to find the hosts that are running. Once located, examine

each host individually. Focusing on these hosts requires another set of tools. Knowing which tools to use may be the most crucial step in finding vulnerabilities.

Just as in any aspect of everyday life, there are many different tools that perform the same job. This concept applies to performing vulnerability assessments as well. There are tools specific to operating systems, applications, and even networks (based on the protocols used). Some tools are free; others are not. Some tools are intuitive and easy to use, while others are cryptic and poorly documented but have features that other tools do not.

Finding the right tools may be a daunting task and in the end, experience counts. If possible, set up a test lab and try out as many tools as you can, noting the strengths and weaknesses of each. Review the README file or man page for the tool. Additionally, look to the Internet for more information, such as articles, step-by-step guides, or even mailing lists specific to a tool.

The tools discussed below are just a small sampling of the available tools.

2.3.1. Scanning Hosts with Nmap

Nmap is a popular tool included in Red Hat Enterprise Linux that can be used to determine the layout of a network. Nmap has been available for many years and is probably the most often used tool when gathering information. An excellent man page is included that provides a detailed description of its options and usage. Administrators can use Nmap on a network to find host systems and open ports on those systems.

Nmap is a competent first step in vulnerability assessment. You can map out all the hosts within your network and even pass an option that allows Nmap to attempt to identify the operating system running on a particular host. Nmap is a good foundation for establishing a policy of using secure services and stopping unused services.

2.3.1.1. Using Nmap

Nmap can be run from a shell prompt by typing the nmap command followed by the hostname or IP address of the machine to scan.

nmap foo.example.com

The results of the scan (which could take up to a few minutes, depending on where the host is located) should look similar to the following:

```
Starting nmap V. 3.50 ( www.insecure.org/nmap/ ) Interesting ports on
localhost.localdomain (127.0.0.1): (The 1591 ports scanned but not shown
below are in state: closed) Port State Service 22/tcp open ssh 25/tcp open
smtp 111/tcp open sunrpc 443/tcp open https 515/tcp open printer 950/tcp
open oftep-rpc 6000/tcp open X11 Nmap run completed -- 1 IP address (1 host
up) scanned in 71.825 seconds
```

Nmap tests the most common network communication ports for listening or waiting services.

This knowledge can be helpful to an administrator who wants to close down unnecessary or unused services.

For more information about using Nmap, refer to the official homepage at the following URL:

http://www.insecure.org/

2.3.2. Nessus

Nessus is a full-service security scanner. The plug-in architecture of Nessus allows users to customize it for their systems and networks. As with any scanner, Nessus is only as good as the signature database it relies upon. Fortunately, Nessus is frequently updated and features full reporting, host scanning, and real-time vulnerability searches. Remember that there could be false positives and false negatives, even in a tool as powerful and as frequently updated as Nessus.



Note

Nessus is not included with Red Hat Enterprise Linux and is not supported. It has been included in this document as a reference to users who may be interested in using this popular application.

For more information about Nessus, refer to the official website at the following URL:

http://www.nessus.org/

2.3.3. Nikto

Nikto is an excellent common gateway interface (CGI) script scanner. Nikto not only checks for CGI vulnerabilities but does so in an evasive manner, so as to elude intrusion detection systems. It comes with thorough documentation which should be carefully reviewed prior to running the program. If you have Web servers serving up CGI scripts, Nikto can be an excellent resource for checking the security of these servers.



Note

Nikto is not included with Red Hat Enterprise Linux and is not supported. It has been included in this document as a reference to users who may be interested in using this popular application.

More information about Nikto can be found at the following URL:

http://www.cirt.net/code/nikto.shtml

2.3.4. VLAD the Scanner

VLAD is a vulnerabilities scanner developed by the RAZOR team at Bindview, Inc., which checks for the SANS Top Ten list of common security issues (SNMP issues, file sharing issues, etc.). While not as full-featured as Nessus, VLAD is worth investigating.

Note

VLAD is not included with Red Hat Enterprise Linux and is not supported. It has been included in this document as a reference to users who may be interested in using this popular application.

More information about VLAD can be found on the RAZOR team website at the following URL:

http://www.bindview.com/Support/Razor/Utilities/

2.3.5. Anticipating Your Future Needs

Depending upon your target and resources, there are many tools available. There are tools for wireless networks, Novell networks, Windows systems, Linux systems, and more. Another essential part of performing assessments may include reviewing physical security, personnel screening, or voice/PBX network assessment. New concepts, such as *war walking* scanning the perimeter of your enterprise's physical structures for wireless network vulnerabilities are some emerging concepts that you can investigate and, if needed, incorporate into your assessments. Imagination and exposure are the only limits of planning and conducting vulnerability assessments.

3. Attackers and Vulnerabilities

To plan and implement a good security strategy, first be aware of some of the issues which determined, motivated attackers exploit to compromise systems. But before detailing these issues, the terminology used when identifying an attacker must be defined.

3.1. A Quick History of Hackers

The modern meaning of the term *hacker* has origins dating back to the 1960s and the Massachusetts Institute of Technology (MIT) Tech Model Railroad Club, which designed train sets of large scale and intricate detail. Hacker was a name used for club members who discovered a clever trick or workaround for a problem.

The term hacker has since come to describe everything from computer buffs to gifted programmers. A common trait among most hackers is a willingness to explore in detail how computer systems and networks function with little or no outside motivation. Open source software developers often consider themselves and their colleagues to be hackers, and use the word as a term of respect.

Typically, hackers follow a form of the *hacker ethic* which dictates that the quest for information and expertise is essential, and that sharing this knowledge is the hackers duty to the community. During this quest for knowledge, some hackers enjoy the academic challenges of circumventing security controls on computer systems. For this reason, the press often uses the term hacker to describe those who illicitly access systems and networks with unscrupulous, malicious, or criminal intent. The more accurate term for this type of computer hacker is *cracker* — a term created by hackers in the mid-1980s to differentiate the two communities.

3.1.1. Shades of Gray

Within the community of individuals who find and exploit vulnerabilities in systems and networks are several distinct groups. These groups are often described by the shade of hat that they "wear" when performing their security investigations and this shade is indicative of their intent.

The *white hat hacker* is one who tests networks and systems to examine their performance and determine how vulnerable they are to intrusion. Usually, white hat hackers crack their own systems or the systems of a client who has specifically employed them for the purposes of security auditing. Academic researchers and professional security consultants are two examples of white hat hackers.

A *black hat hacker* is synonymous with a cracker. In general, crackers are less focused on programming and the academic side of breaking into systems. They often rely on available cracking programs and exploit well known vulnerabilities in systems to uncover sensitive information for personal gain or to inflict damage on the target system or network.

The gray hat hacker, on the other hand, has the skills and intent of a white hat hacker in most situations but uses his knowledge for less than noble purposes on occasion. A gray hat hacker can be thought of as a white hat hacker who wears a black hat at times to accomplish his own agenda.

Gray hat hackers typically subscribe to another form of the hacker ethic, which says it is acceptable to break into systems as long as the hacker does not commit theft or breach confidentiality. Some would argue, however, that the act of breaking into a system is in itself unethical.

Regardless of the intent of the intruder, it is important to know the weaknesses a cracker may likely attempt to exploit. The remainder of the chapter focuses on these issues.

3.2. Threats to Network Security

Bad practices when configuring the following aspects of a network can increase the risk of attack.

3.2.1. Insecure Architectures

A misconfigured network is a primary entry point for unauthorized users. Leaving a trust-based, open local network vulnerable to the highly-insecure Internet is much like leaving a door ajar in a crime-ridden neighborhood — nothing may happen for an arbitrary amount of time, but

eventually someone exploits the opportunity.

3.2.1.1. Broadcast Networks

System administrators often fail to realize the importance of networking hardware in their security schemes. Simple hardware such as hubs and routers rely on the broadcast or non-switched principle; that is, whenever a node transmits data across the network to a recipient node, the hub or router sends a broadcast of the data packets until the recipient node receives and processes the data. This method is the most vulnerable to address resolution protocol (*arp*) or media access control (*MAC*) address spoofing by both outside intruders and unauthorized users on local hosts.

3.2.1.2. Centralized Servers

Another potential networking pitfall is the use of centralized computing. A common cost-cutting measure for many businesses is to consolidate all services to a single powerful machine. This can be convenient as it is easier to manage and costs considerably less than multiple-server configurations. However, a centralized server introduces a single point of failure on the network. If the central server is compromised, it may render the network completely useless or worse, prone to data manipulation or theft. In these situations, a central server becomes an open door which allows access to the entire network.

3.3. Threats to Server Security

Server security is as important as network security because servers often hold a great deal of an organization's vital information. If a server is compromised, all of its contents may become available for the cracker to steal or manipulate at will. The following sections detail some of the main issues.

3.3.1. Unused Services and Open Ports

A full installation of Red Hat Enterprise Linux contains 1000+ application and library packages. However, most server administrators do not opt to install every single package in the distribution, preferring instead to install a base installation of packages, including several server applications.

A common occurrence among system administrators is to install the operating system without paying attention to what programs are actually being installed. This can be problematic because unneeded services may be installed, configured with the default settings, and possibly turned on. This can cause unwanted services, such as Telnet, DHCP, or DNS, to run on a server or workstation without the administrator realizing it, which in turn can cause unwanted traffic to the server, or even, a potential pathway into the system for crackers. Refer To Section 2, "Server Security" for information on closing ports and disabling unused services.

3.3.2. Unpatched Services

Most server applications that are included in a default installation are solid, thoroughly tested pieces of software. Having been in use in production environments for many years, their code

has been thoroughly refined and many of the bugs have been found and fixed.

However, there is no such thing as perfect software and there is always room for further refinement. Moreover, newer software is often not as rigorously tested as one might expect, because of its recent arrival to production environments or because it may not be as popular as other server software.

Developers and system administrators often find exploitable bugs in server applications and publish the information on bug tracking and security-related websites such as the Bugtraq mailing list (*http://www.securityfocus.com*) or the Computer Emergency Response Team (CERT) website (*http://www.cert.org*). Although these mechanisms are an effective way of alerting the community to security vulnerabilities, it is up to system administrators to patch their systems promptly. This is particularly true because crackers have access to these same vulnerability tracking services and will use the information to crack unpatched systems whenever they can. Good system administration requires vigilance, constant bug tracking, and proper system maintenance to ensure a more secure computing environment.

Refer to Section 5, "Security Updates" for more information about keeping a system up-to-date.

3.3.3. Inattentive Administration

Administrators who fail to patch their systems are one of the greatest threats to server security. According to the *System Administration Network and Security Institute* (*SANS*), the primary cause of computer security vulnerability is to "assign untrained people to maintain security and provide neither the training nor the time to make it possible to do the job."⁴ This applies as much to inexperienced administrators as it does to overconfident or amotivated administrators.

Some administrators fail to patch their servers and workstations, while others fail to watch log messages from the system kernel or network traffic. Another common error is when default passwords or keys to services are left unchanged. For example, some databases have default administration passwords because the database developers assume that the system administrator changes these passwords immediately after installation. If a database administrator fails to change this password, even an inexperienced cracker can use a widely-known default password to gain administrative privileges to the database. These are only a few examples of how inattentive administration can lead to compromised servers.

3.3.4. Inherently Insecure Services

Even the most vigilant organization can fall victim to vulnerabilities if the network services they choose are inherently insecure. For instance, there are many services developed under the assumption that they are used over trusted networks; however, this assumption fails as soon as the service becomes available over the Internet — which is itself inherently untrusted.

One category of insecure network services are those that require unencrypted usernames and passwords for authentication. Telnet and FTP are two such services. If packet sniffing software is monitoring traffic between the remote user and such a service usernames and passwords can

⁴ Source: http://www.sans.org/newlook/resources/errors.html [http://www.sans.org/newlook/resources/errors.htm]

be easily intercepted.

Inherently, such services can also more easily fall prey to what the security industry terms the *man-in-the-middle* attack. In this type of attack, a cracker redirects network traffic by tricking a cracked name server on the network to point to his machine instead of the intended server. Once someone opens a remote session to the server, the attacker's machine acts as an invisible conduit, sitting quietly between the remote service and the unsuspecting user capturing information. In this way a cracker can gather administrative passwords and raw data without the server or the user realizing it.

Another category of insecure services include network file systems and information services such as NFS or NIS, which are developed explicitly for LAN usage but are, unfortunately, extended to include WANs (for remote users). NFS does not, by default, have any authentication or security mechanisms configured to prevent a cracker from mounting the NFS share and accessing anything contained therein. NIS, as well, has vital information that must be known by every computer on a network, including passwords and file permissions, within a plain text ASCII or DBM (ASCII-derived) database. A cracker who gains access to this database can then access every user account on a network, including the administrator's account.

By default, Red Hat Enterprise Linux is released with all such services turned off. However, since administrators often find themselves forced to use these services, careful configuration is critical. Refer to *Section 2, "Server Security*" for more information about setting up services in a safe manner.

3.4. Threats to Workstation and Home PC Security

Workstations and home PCs may not be as prone to attack as networks or servers, but since they often contain sensitive data, such as credit card information, they are targeted by system crackers. Workstations can also be co-opted without the user's knowledge and used by attackers as "slave" machines in coordinated attacks. For these reasons, knowing the vulnerabilities of a workstation can save users the headache of reinstalling the operating system, or worse, recovering from data theft.

3.4.1. Bad Passwords

Bad passwords are one of the easiest ways for an attacker to gain access to a system. For more on how to avoid common pitfalls when creating a password, refer to *Section 1.3, "Password Security"*.

3.4.2. Vulnerable Client Applications

Although an administrator may have a fully secure and patched server, that does not mean remote users are secure when accessing it. For instance, if the server offers Telnet or FTP services over a public network, an attacker can capture the plain text usernames and passwords as they pass over the network, and then use the account information to access the remote user's workstation.

Even when using secure protocols, such as SSH, a remote user may be vulnerable to certain

attacks if they do not keep their client applications updated. For instance, v.1 SSH clients are vulnerable to an X-forwarding attack from malicious SSH servers. Once connected to the server, the attacker can quietly capture any keystrokes and mouse clicks made by the client over the network. This problem was fixed in the v.2 SSH protocol, but it is up to the user to keep track of what applications have such vulnerabilities and update them as necessary.

Section 1, "Workstation Security" discusses in more detail what steps administrators and home users should take to limit the vulnerability of computer workstations.

4. Common Exploits and Attacks

Table 42.1, "Common Exploits" details some of the most common exploits and entry points used by intruders to access organizational network resources. Key to these common exploits are the explanations of how they are performed and how administrators can properly safeguard their network against such attacks.

Exploit	Description	Notes
Null or Default Passwords	Leaving administrative passwords blank or using a default password set by the product vendor. This is most common in hardware such as routers and firewalls, though some services that run on Linux can contain default administrator passwords (though Red Hat Enterprise Linux 5 does not ship with them).	Commonly associated with networking hardware such as routers, firewalls, VPNs, and network attached storage (NAS) appliances. Common in many legacy operating systems, especially OSes that bundle services (such as UNIX and Windows.) Administrators sometimes create privileged user accounts in a rush and leave the password null, a perfect entry point for malicious users who discover the account.
Default Shared Keys	Secure services sometimes package default security keys for development or evaluation testing purposes. If these keys are left unchanged and are placed in a production environment on the Internet, <i>all</i> users with the same default keys have access to that shared-key resource, and any sensitive information that it contains.	Most common in wireless access points and preconfigured secure server appliances.
IP Spoofing	A remote machine acts as a node on your local network, finds vulnerabilities with your servers, and installs a backdoor program or	Spoofing is quite difficult as it involves the attacker predicting TCP/IP SYN-ACK numbers to

Exploit	Description	Notes
	trojan horse to gain control over your network resources.	coordinate a connection to target systems, but several tools are available to assist crackers in performing such a vulnerability. Depends on target system running services (such as rsh, telnet, FTP and others) that use <i>source-based</i> authentication techniques, which are not recommended when compared to PKI or other forms of encrypted authentication used in ssh or SSL/TLS.
Eavesdropping	Collecting data that passes between two active nodes on a network by eavesdropping on the connection between the two nodes.	This type of attack works mostly with plain text transmission protocols such as Telnet, FTP, and HTTP transfers. Remote attacker must have access to a compromised system on a LAN in order to perform such an attack; usually the cracker has used an active attack (such as IP spoofing or man-in-the-middle) to compromise a system on the LAN. Preventative measures include services with cryptographic key exchange, one-time passwords, or encrypted authentication to prevent password snooping; strong encryption during transmission is also advised.
Service Vulnerabilities	An attacker finds a flaw or loophole in a service run over the Internet; through this vulnerability, the attacker compromises the entire system and any data that it may hold, and could possibly compromise other systems on the network.	HTTP-based services such as CGI are vulnerable to remote command execution and even interactive shell access. Even if the HTTP service runs as a non-privileged user such as "nobody", information such as configuration files and network maps can be read, or the attacker can start a denial of service attack which drains system resources or renders it unavailable to other users. Services sometimes can have vulnerabilities that go unnoticed

Exploit	Description	Notes
		during development and testing; these vulnerabilities (such as <i>buffer</i> <i>overflows</i> , where attackers crash a service using arbitary values that fill the memory buffer of an application, giving the attacker an interactive command prompt from which they may execute arbitrary commands) can give complete administrative control to an attacker. Administrators should make sure that services do not run as the root user, and should stay vigilant of patches and errata updates for applications from vendors or security organizations such as CERT and CVE.
Application Vulnerabilities	Attackers find faults in desktop and workstation applications (such as e-mail clients) and execute arbitrary code, implant trojan horses for future compromise, or crash systems. Further exploitation can occur if the compromised workstation has administrative privileges on the rest of the network.	Workstations and desktops are more prone to exploitation as workers do not have the expertise or experience to prevent or detect a compromise; it is imperative to inform individuals of the risks they are taking when they install unauthorized software or open unsolicited email attachments. Safeguards can be implemented such that email client software does not automatically open or execute attachments. Additionally, the automatic update of workstation software via Red Hat Network or other system management services can alleviate the burdens of multi-seat security deployments.
Denial of Service (DoS) Attacks	Attacker or group of attackers coordinate against an organization's network or server resources by sending unauthorized packets to the target host (either server, router, or workstation). This forces the resource to become unavailable to legitimate users.	The most reported DoS case in the US occurred in 2000. Several highly-trafficked commercial and government sites were rendered unavailable by a coordinated ping flood attack using several compromised systems with high bandwidth connections acting as

Exploit	Description	Notes
		zombies, or redirected broadcast nodes.
		Source packets are usually forged (as well as rebroadcasted), making investigation as to the true source of the attack difficult. Advances in ingress filtering (IETF rfc2267) using iptables and Network IDSes such as snort assist administrators in tracking down and preventing distributed DoS attacks.

Table 42.1. Common Exploits

5. Security Updates

As security vulnerabilities are discovered, the affected software must be updated in order to limit any potential security risks. If the software is part of a package within a Red Hat Enterprise Linux distribution that is currently supported, Red Hat, Inc. is committed to releasing updated packages that fix the vulnerability as soon as possible. Often, announcements about a given security exploit are accompanied with a patch (or source code that fixes the problem). This patch is then applied to the Red Hat Enterprise Linux package, tested by the Red Hat quality assurance team, and released as an errata update. However, if an announcement does not include a patch, a Red Hat developer works with the maintainer of the software to fix the problem. Once the problem is fixed, the package is tested and released as an errata update.

If an errata update is released for software used on your system, it is highly recommended that you update the effected packages as soon as possible to minimize the amount of time the system is potentially vulnerable.

5.1. Updating Packages

When updating software on a system, it is important to download the update from a trusted source. An attacker can easily rebuild a package with the same version number as the one that is supposed to fix the problem but with a different security exploit and release it on the Internet. If this happens, using security measures such as verifying files against the original RPM does not detect the exploit. Thus, it is very important to only download RPMs from trusted sources, such as from Red Hat, Inc. and check the signature of the package to verify its integrity.

Red Hat offers two ways to find information on errata updates:

- 1. Listed and available for download on Red Hat Network
- 2. Listed and unlinked on the Red Hat Errata website



Note

Beginning with the Red Hat Enterprise Linux product line, updated packages can be downloaded only from Red Hat Network. Although the Red Hat Errata website contains updated information, it does not contain the actual packages for download.

5.1.1. Using Red Hat Network

Red Hat Network allows the majority of the update process to be automated. It determines which RPM packages are necessary for the system, downloads them from a secure repository, verifies the RPM signature to make sure they have not been tampered with, and updates them. The package install can occur immediately or can be scheduled during a certain time period.

Red Hat Network requires a *System Profile* for each machine to be updated. The System Profile contains hardware and software information about the system. This information is kept confidential and is not given to anyone else. It is only used to determine which errata updates are applicable to each system, and, without it, Red Hat Network can not determine whether a given system needs updates. When a security errata (or any type of errata) is released, Red Hat Network sends an email with a description of the errata as well as a list of systems which are affected. To apply the update, use the **Red Hat Update Agent** or schedule the package to be updated through the website *http://rhn.redhat.com*.



Tip

Red Hat Enterprise Linux includes the **Red Hat Network Alert Notification Tool**, a convenient panel icon that displays visible alerts when there is an update for a registered Red Hat Enterprise Linux system. Refer to the following URL for more information about the applet: *https://rhn.redhat.com/rhn/help/quickstart.jsp*



Important

Before installing any security errata, be sure to read any special instructions contained in the errata report and execute them accordingly. Refer to *Section 5.1.5, "Applying the Changes"* for general instructions about applying the changes made by an errata update.

5.1.2. Using the Red Hat Errata Website

When security errata reports are released, they are published on the Red Hat Errata website

available at *http://www.redhat.com/security/*. From this page, select the product and version for your system, and then select **security** at the top of the page to display only Red Hat Enterprise Linux Security Advisories. If the synopsis of one of the advisories describes a package used on your system, click on the synopsis for more details.

The details page describes the security exploit and any special instructions that must be performed in addition to updating the package to fix the security hole.

To download the updated package(s), click on the link to login to Red Hat Network, click the package name(s) and save to the hard drive. It is highly recommended that you create a new directory, such as /tmp/updates, and save all the downloaded packages to it.

5.1.3. Verifying Signed Packages

All Red Hat Enterprise Linux packages are signed with the Red Hat, Inc. *GPG* key. GPG stands for GNU Privacy Guard, or GnuPG, a free software package used for ensuring the authenticity of distributed files. For example, a private key (secret key) held by Red Hat locks the package while the public key unlocks and verifies the package. If the public key distributed by Red Hat does not match the private key during RPM verification, the package may have been altered and therefore cannot be trusted.

The RPM utility within Red Hat Enterprise Linux automatically tries to verify the GPG signature of an RPM package before installing it. If the Red Hat GPG key is not installed, install it from a secure, static location, such as an Red Hat Enterprise Linux installation CD-ROM.

Assuming the CD-ROM is mounted in /mnt/cdrom, use the following command to import it into the *keyring* (a database of trusted keys on the system):

rpm --import /mnt/cdrom/RPM-GPG-KEY

To display a list of all keys installed for RPM verification, execute the following command:

rpm -qa gpg-pubkey*

For the Red Hat key, the output includes the following:

gpg-pubkey-db42a60e-37ea5438

To display details about a specific key, use the rpm -qi command followed by the output from the previous command, as in this example:

rpm -qi gpg-pubkey-db42a60e-37ea5438

It is extremely important to verify the signature of the RPM files before installing them to ensure that they have not been altered from the Red Hat, Inc. release of the packages. To verify all the

downloaded packages at once, issue the following command:

rpm -K /tmp/updates/*.rpm

For each package, if the GPG key verifies successfully, the command returns gpg or. If it doesn't, make sure you are using the correct Red Hat public key, as well as verifying the source of the content. Packages that do not pass GPG verifications should not be installed, as they may have been altered by a third party.

After verifying the GPG key and downloading all the packages associated with the errata report, install the packages as root at a shell prompt.

5.1.4. Installing Signed Packages

Installation for most packages can be done safely (except kernel packages) by issuing the following command:

rpm -Uvh /tmp/updates/*.rpm

For kernel packages use the following command:

rpm -ivh /tmp/updates/<kernel-package>

Replace <kernel-package> in the previous example with the name of the kernel RPM.

Once the machine has been safely rebooted using the new kernel, the old kernel may be removed using the following command:

rpm -e <old-kernel-package>

Replace *<old-kernel-package>* in the previous example with the name of the older kernel RPM.



Note

It is not a requirement that the old kernel be removed. The default boot loader, GRUB, allows for multiple kernels to be installed, then chosen from a menu at boot time.



Important

Before installing any security errata, be sure to read any special instructions contained in the errata report and execute them accordingly. Refer to *Section 5.1.5, "Applying the Changes"* for general instructions about applying the changes made by an errata update.

5.1.5. Applying the Changes

After downloading and installing security errata via Red Hat Network or the Red Hat errata website, it is important to halt usage of the older software and begin using the new software. How this is done depends on the type of software that has been updated. The following list itemizes the general categories of software and provides instructions for using the updated versions after a package upgrade.



Note

In general, rebooting the system is the surest way to ensure that the latest version of a software package is used; however, this option is not always available to the system administrator.

Applications

User-space applications are any programs that can be initiated by a system user. Typically, such applications are used only when a user, script, or automated task utility launches them and they do not persist for long periods of time.

Once such a user-space application is updated, halt any instances of the application on the system and launch the program again to use the updated version.

Kernel

The kernel is the core software component for the Red Hat Enterprise Linux operating system. It manages access to memory, the processor, and peripherals as well as schedules all tasks.

Because of its central role, the kernel cannot be restarted without also stopping the computer. Therefore, an updated version of the kernel cannot be used until the system is rebooted.

Shared Libraries

Shared libraries are units of code, such as glibc, which are used by a number of applications and services. Applications utilizing a shared library typically load the shared code when the application is initialized, so any applications using the updated library must

be halted and relaunched.

To determine which running applications link against a particular library, use the lsof command as in the following example:

lsof /usr/lib/libwrap.so*

This command returns a list of all the running programs which use TCP wrappers for host access control. Therefore, any program listed must be halted and relaunched if the tcp_wrappers package is updated.

SysV Services

SysV services are persistent server programs launched during the boot process. Examples of SysV services include sshd, vsftpd, and xinetd.

Because these programs usually persist in memory as long as the machine is booted, each updated SysV service must be halted and relaunched after the package is upgraded. This can be done using the **Services Configuration Tool** or by logging into a root shell prompt and issuing the /sbin/service command as in the following example:

/sbin/service <service-name> restart

In the previous example, replace <service-name> with the name of the service, such as sshd.

Refer to *Chapter 15, Network Configuration* for more information on the **Services Configuration Tool**.

 $\texttt{xinetd} \; Services$

Services controlled by the xinetd super service only run when a there is an active connection. Examples of services controlled by xinetd include Telnet, IMAP, and POP3.

Because new instances of these services are launched by xinetd each time a new request is received, connections that occur after an upgrade are handled by the updated software. However, if there are active connections at the time the xinetd controlled service is upgraded, they are serviced by the older version of the software.

To kill off older instances of a particular xinetd controlled service, upgrade the package for the service then halt all processes currently running. To determine if the process is running, use the ps command and then use the kill or killall command to halt current instances of the service.

For example, if security errata imap packages are released, upgrade the packages, then type the following command as root into a shell prompt:

ps -aux | grep imap

This command returns all active IMAP sessions. Individual sessions can then be terminated by issuing the following command:

kill <PID>

If this fails to terminate the session, use the following command instead:

kill -9 <*PID>*

In the previous examples, replace <PID> with the process identification number (found in the second column of the ps command) for an IMAP session.

To kill all active IMAP sessions, issue the following command:

killall imapd

Securing Your Network

1. Workstation Security

Securing a Linux environment begins with the workstation. Whether locking down a personal machine or securing an enterprise system, sound security policy begins with the individual computer. A computer network is only as secure as its weakest node.

1.1. Evaluating Workstation Security

When evaluating the security of a Red Hat Enterprise Linux workstation, consider the following:

- *BIOS and Boot Loader Security* Can an unauthorized user physically access the machine and boot into single user or rescue mode without a password?
- Password Security How secure are the user account passwords on the machine?
- Administrative Controls Who has an account on the system and how much administrative control do they have?
- Available Network Services What services are listening for requests from the network and should they be running at all?
- Personal Firewalls What type of firewall, if any, is necessary?
- Security Enhanced Communication Tools Which tools should be used to communicate between workstations and which should be avoided?

1.2. BIOS and Boot Loader Security

Password protection for the BIOS (or BIOS equivalent) and the boot loader can prevent unauthorized users who have physical access to systems from booting using removable media or obtaining root privileges through single user mode. The security measures you should take to protect against such attacks depends both on the sensitivity of the information on the workstation and the location of the machine.

For example, if a machine is used in a trade show and contains no sensitive information, then it may not be critical to prevent such attacks. However, if an employee's laptop with private, unencrypted SSH keys for the corporate network is left unattended at that same trade show, it could lead to a major security breach with ramifications for the entire company.

If the workstation is located in a place where only authorized or trusted people have access, however, then securing the BIOS or the boot loader may not be necessary.

1.2.1. BIOS Passwords

The two primary reasons for password protecting the BIOS of a computer are¹:

- Preventing Changes to BIOS Settings If an intruder has access to the BIOS, they can set it to boot from a diskette or CD-ROM. This makes it possible for them to enter rescue mode or single user mode, which in turn allows them to start arbitrary processes on the system or copy sensitive data.
- 2. *Preventing System Booting* Some BIOSes allow password protection of the boot process. When activated, an attacker is forced to enter a password before the BIOS launches the boot loader.

Because the methods for setting a BIOS password vary between computer manufacturers, consult the computer's manual for specific instructions.

If you forget the BIOS password, it can either be reset with jumpers on the motherboard or by disconnecting the CMOS battery. For this reason, it is good practice to lock the computer case if possible. However, consult the manual for the computer or motherboard before attempting to disconnect the CMOS battery.

1.2.1.1. Securing Non-x86 Platforms

Other architectures use different programs to perform low-level tasks roughly equivalent to those of the BIOS on x86 systems. For instance, Intel®ItaniumTM computers use the *Extensible Firmware Interface* (*EFI*) shell.

For instructions on password protecting BIOS-like programs on other architectures, refer to the manufacturer's instructions.

1.2.2. Boot Loader Passwords

The primary reasons for password protecting a Linux boot loader are as follows:

- 1. *Preventing Access to Single User Mode* If attackers can boot the system into single user mode, they are logged in automatically as root without being prompted for the root password.
- 2. Preventing Access to the GRUB Console If the machine uses GRUB as its boot loader, an attacker can use the GRUB editor interface to change its configuration or to gather information using the cat command.
- 3. *Preventing Access to Insecure Operating Systems* If it is a dual-boot system, an attacker can select an operating system at boot time (for example, DOS), which ignores access controls and file permissions.

Red Hat Enterprise Linux ships with the GRUB boot loader on the x86 platform. For a detailed look at GRUB, refer to the Red Hat Installation Guide.

¹ Since system BIOSes differ between manufacturers, some may not support password protection of either type, while others may support one type but not the other.

1.2.2.1. Password Protecting GRUB

You can configure GRUB to address the first two issues listed in *Section 1.2.2, "Boot Loader Passwords*" by adding a password directive to its configuration file. To do this, first choose a strong password, open a shell, log in as root, and then type the following command:

/sbin/grub-md5-crypt

When prompted, type the GRUB password and press **Enter**. This returns an MD5 hash of the password.

Next, edit the GRUB configuration file /boot/grub/grub.conf. Open the file and below the timeout line in the main section of the document, add the following line:

password --md5 <password-hash>

Replace cpassword-hash> with the value returned by /sbin/grub-md5-crypt².

The next time the system boots, the GRUB menu prevents access to the editor or command interface without first pressing **p** followed by the GRUB password.

Unfortunately, this solution does not prevent an attacker from booting into an insecure operating system in a dual-boot environment. For this, a different part of the /boot/grub/grub.conf file must be edited.

Look for the title line of the operating system that you want to secure, and add a line with the lock directive immediately beneath it.

For a DOS system, the stanza should begin similar to the following:

title DOS lock



Warning

A password line must be present in the main section of the /boot/grub/grub.conf file for this method to work properly. Otherwise, an attacker can access the GRUB editor interface and remove the lock line.

To create a different password for a particular kernel or operating system, add a lock line to the stanza, followed by a password line.

Each stanza protected with a unique password should begin with lines similar to the following

² GRUB also accepts unencrypted passwords, but it is recommended that an MD5 hash be used for added security.

example:

title DOS lock password --md5 <password-hash>

1.3. Password Security

Passwords are the primary method that Red Hat Enterprise Linux uses to verify a user's identity. This is why password security is so important for protection of the user, the workstation, and the network.

For security purposes, the installation program configures the system to use *Message-Digest Algorithm* (*MD5*) and shadow passwords. It is highly recommended that you do not alter these settings.

If MD5 passwords are deselected during installation, the older *Data Encryption Standard (DES)* format is used. This format limits passwords to eight alphanumeric characters (disallowing punctuation and other special characters), and provides a modest 56-bit level of encryption.

If shadow passwords are deselected during installation, all passwords are stored as a one-way hash in the world-readable /etc/passwd file, which makes the system vulnerable to offline password cracking attacks. If an intruder can gain access to the machine as a regular user, he can copy the /etc/passwd file to his own machine and run any number of password cracking programs against it. If there is an insecure password in the file, it is only a matter of time before the password cracker discovers it.

Shadow passwords eliminate this type of attack by storing the password hashes in the file /etc/shadow, which is readable only by the root user.

This forces a potential attacker to attempt password cracking remotely by logging into a network service on the machine, such as SSH or FTP. This sort of brute-force attack is much slower and leaves an obvious trail as hundreds of failed login attempts are written to system files. Of course, if the cracker starts an attack in the middle of the night on a system with weak passwords, the cracker may have gained access before dawn and edited the log files to cover his tracks.

In addition to format and storage considerations is the issue of content. The single most important thing a user can do to protect his account against a password cracking attack is create a strong password.

1.3.1. Creating Strong Passwords

When creating a secure password, it is a good idea to follow these guidelines:

• Do Not Use Only Words or Numbers — Never use only numbers or words in a password.

Some insecure examples include the following:

- 8675309
- juan
- hackme
- Do Not Use Recognizable Words Words such as proper names, dictionary words, or even terms from television shows or novels should be avoided, even if they are bookended with numbers.

Some insecure examples include the following:

- john1
- DS-9
- mentat123
- Do Not Use Words in Foreign Languages Password cracking programs often check against word lists that encompass dictionaries of many languages. Relying on foreign languages for secure passwords is not secure.

Some insecure examples include the following:

- cheguevara
- bienvenido1
- 1dumbKopf
- Do Not Use Hacker Terminology If you think you are elite because you use hacker terminology — also called I337 (LEET) speak — in your password, think again. Many word lists include LEET speak.

Some insecure examples include the following:

- H4X0R
- 1337
- Do Not Use Personal Information Avoid using any personal information in your passwords. If the attacker knows your identity, the task of deducing your password becomes easier. The following is a list of the types of information to avoid when creating a password:

Some insecure examples include the following:

- Your name
- · The names of pets
- The names of family members

- Any birth dates
- Your phone number or zip code
- Do Not Invert Recognizable Words Good password checkers always reverse common words, so inverting a bad password does not make it any more secure.

Some insecure examples include the following:

- R0X4H
- nauj
- 9-DS
- Do Not Write Down Your Password Never store a password on paper. It is much safer to memorize it.
- Do Not Use the Same Password For All Machines It is important to make separate passwords for each machine. This way if one system is compromised, all of your machines are not immediately at risk.

The following guidelines will help you to create a strong password:

- Make the Password at Least Eight Characters Long The longer the password, the better. If
 using MD5 passwords, it should be 15 characters or longer. With DES passwords, use the
 maximum length (eight characters).
- Mix Upper and Lower Case Letters Red Hat Enterprise Linux is case sensitive, so mix cases to enhance the strength of the password.
- *Mix Letters and Numbers* Adding numbers to passwords, especially when added to the middle (not just at the beginning or the end), can enhance password strength.
- *Include Non-Alphanumeric Characters* Special characters such as &, \$, and > can greatly improve the strength of a password (this is not possible if using DES passwords).
- Pick a Password You Can Remember The best password in the world does little good if you cannot remember it; use acronyms or other mnemonic devices to aid in memorizing passwords.

With all these rules, it may seem difficult to create a password that meets all of the criteria for good passwords while avoiding the traits of a bad one. Fortunately, there are some steps you can take to generate an easily-remembered, secure password.

1.3.1.1. Secure Password Creation Methodology

There are many methods that people use to create secure passwords. One of the more popular

methods involves acronyms. For example:

• Think of an easily-remembered phrase, such as:

"over the river and through the woods, to grandmother's house we go."

• Next, turn it into an acronym (including the punctuation).

otrattw,tghwg.

Add complexity by substituting numbers and symbols for letters in the acronym. For example, substitute 7 for t and the at symbol (@) for a:

o7r@77w,7ghwg.

• Add more complexity by capitalizing at least one letter, such as H.

o7r@77w,7gHwg.

• Finally, do not use the example password above for any systems, ever.

While creating secure passwords is imperative, managing them properly is also important, especially for system administrators within larger organizations. The following section details good practices for creating and managing user passwords within an organization.

1.3.2. Creating User Passwords Within an Organization

If an organization has a large number of users, the system administrators have two basic options available to force the use of good passwords. They can create passwords for the user, or they can let users create their own passwords, while verifying the passwords are of acceptable quality.

Creating the passwords for the users ensures that the passwords are good, but it becomes a daunting task as the organization grows. It also increases the risk of users writing their passwords down.

For these reasons, most system administrators prefer to have the users create their own passwords, but actively verify that the passwords are good and, in some cases, force users to change their passwords periodically through password aging.

1.3.2.1. Forcing Strong Passwords

To protect the network from intrusion it is a good idea for system administrators to verify that the passwords used within an organization are strong ones. When users are asked to create or change passwords, they can use the command line application passwd, which is *Pluggable Authentication Manager (PAM)* aware and therefore checks to see if the password is too short or otherwise easy to crack. This check is performed using the pam_cracklib.so PAM module. Since PAM is customizable, it is possible to add more password integrity checkers, such as pam_passwdqc (available from *http://www.openwall.com/passwdqc/*) or to write a new module.

For a list of available PAM modules, refer to

http://www.kernel.org/pub/linux/libs/pam/modules.html. For more information about PAM, refer to Section 4, "Pluggable Authentication Modules (PAM)".

The password check that is performed at the time of their creation does not discover bad passwords as effectively as running a password cracking program against the passwords.

Many password cracking programs are available that run under Red Hat Enterprise Linux, although none ship with the operating system. Below is a brief list of some of the more popular password cracking programs:



Note

None of these tools are supplied with Red Hat Enterprise Linux and are therefore not supported by Red Hat, Inc. in any way.

- John The Ripper A fast and flexible password cracking program. It allows the use of multiple word lists and is capable of brute-force password cracking. It is available online at http://www.openwall.com/john/.
- Crack Perhaps the most well known password cracking software, Crack is also very fast, though not as easy to use as John The Ripper. It can be found online at http://www.crypticide.com/users/alecm/.
- Slurpie Slurpie is similar to John The Ripper and Crack, but it is designed to run on multiple computers simultaneously, creating a distributed password cracking attack. It can be found along with a number of other distributed attack security evaluation tools online at http://www.ussrback.com/distributed.htm.



Warning

Always get authorization in writing before attempting to crack passwords within an organization.

1.3.2.2. Password Aging

Password aging is another technique used by system administrators to defend against bad passwords within an organization. Password aging means that after a specified period (usually 90 days), the user is prompted to create a new password. The theory behind this is that if a user is forced to change his password periodically, a cracked password is only useful to an intruder for a limited amount of time. The downside to password aging, however, is that users are more likely to write their passwords down.

There are two primary programs used to specify password aging under Red Hat Enterprise Linux: the chage command or the graphical **User Manager** (system-config-users) application.

The -M option of the chage command specifies the maximum number of days the password is valid. For example, to set a user's password to expire in 90 days, use the following command:

chage -M 90 <username>

In the above command, replace *<username>* with the name of the user. To disable password expiration, it is traditional to use a value of 99999 after the -M option (this equates to a little over 273 years).

You can also use the chage command in interactive mode to modify multiple password aging and account details. Use the following command to enter interactive mode:

chage <username>

The following is a sample interactive session using this command:

```
[root@interch-dev1 ~]# chage davido Changing the aging information for
davido Enter the new value, or press ENTER for the default Minimum Password
Age [0]: 10 Maximum Password Age [99999]: 90 Last Password Change
(YYYY-MM-DD) [2006-08-18]: Password Expiration Warning [7]: Password
Inactive [-1]: Account Expiration Date (YYYY-MM-DD) [1969-12-31]:
[root@interch-dev1 ~]#
```

Refer to the man page for chage for more information on the available options.

You can also use the graphical **User Manager** application to create password aging policies, as follows. Note: you need Administrator privileges to perform this procedure.

- Click the System menu on the Panel, point to Administration and then click Users and Groups to display the User Manager. Alternatively, type the command system-config-users at a shell prompt.
- 2. Click the **Users** tab, and select the required user in the list of users.
- Click Properties on the toolbar to display the User Properties dialog box (or choose Properties on the File menu).
- 4. Click the **Password Info** tab, and select the check box for **Enable password expiration**.
- 5. Enter the required value in the **Days before change required** field, and click **OK**.

User Data Account Info Password In	nfo <u>G</u> roups		
User last changed password on: Thu 30 Sep 2004 12:00:00 AM EST			
Enable password expiration			
Days before change a <u>l</u> lowed:	0		
Days before change <u>r</u> equired:	90		
Days <u>w</u> arning before change:	0		
Days before account inactive:	0		
	X <u>C</u> ancel		

Figure 43.1. Specifying password aging options

For more information about user and group configuration (including instructions on forcing first time passwords), refer to *Chapter 33, Users and Groups*.

1.4. Administrative Controls

When administering a home machine, the user must perform some tasks as the root user or by acquiring effective root privileges via a *setuid* program, such as sudo or su. A setuid program is one that operates with the user ID (*UID*) of the program's owner rather than the user operating the program. Such programs are denoted by an s in the owner section of a long format listing, as in the following example:

-rwsr-xr-x 1 root root 47324 May 1 08:09 /bin/su

Note

The s may be upper case or lower case. If it appears as upper case, it means that the underlying permission bit has not been set.

For the system administrators of an organization, however, choices must be made as to how much administrative access users within the organization should have to their machine. Through a PAM module called pam_console.so, some activities normally reserved only for the root user, such as rebooting and mounting removable media are allowed for the first user that logs in at the physical console (refer to Section 4, "Pluggable Authentication Modules (PAM)" for more information about the pam_console.so module.) However, other important system administration tasks, such as altering network settings, configuring a new mouse, or mounting network devices, are not possible without administrative privileges. As a result, system administrators must decide how much access the users on their network should receive.

1.4.1. Allowing Root Access

If the users within an organization are trusted and computer-literate, then allowing them root access may not be an issue. Allowing root access by users means that minor activities, like adding devices or configuring network interfaces, can be handled by the individual users, leaving system administrators free to deal with network security and other important issues.

On the other hand, giving root access to individual users can lead to the following issues:

- *Machine Misconfiguration* Users with root access can misconfigure their machines and require assistance to resolve issues. Even worse, they might open up security holes without knowing it.
- *Running Insecure Services* Users with root access might run insecure servers on their machine, such as FTP or Telnet, potentially putting usernames and passwords at risk. These services transmit this information over the network in plain text.
- *Running Email Attachments As Root* Although rare, email viruses that affect Linux do exist. The only time they are a threat, however, is when they are run by the root user.

1.4.2. Disallowing Root Access

If an administrator is uncomfortable allowing users to log in as root for these or other reasons, the root password should be kept secret, and access to runlevel one or single user mode should be disallowed through boot loader password protection (refer to *Section 1.2.2, "Boot Loader Passwords"* for more information on this topic.)

Table 43.1, "Methods of Disabling the Root Account" describes ways that an administrator can further ensure that root logins are disallowed:

Method	Description	Effects	Does Not Affect
Changing the root shell.	Edit the /etc/passwd file and change the shell from /bin/bash to /sbin/nologin.	Prevents access to the root shell and logs any such attempts. The following programs are prevented from	Programs that do not require a shell, such as FTP clients, mail clients, and many setuid programs.

Method	Description	Effects	Does Not Affect
		accessing the root account: • login • gdm • kdm • xdm • su • ssh • scp • sftp	The following programs are <i>not</i> prevented from accessing the root account: • sudo • FTP clients • Email clients
Disabling root access via any console device (tty).	An empty /etc/securetty file prevents root login on any devices attached to the computer.	Prevents access to the root account via the console or the network. The following programs are prevented from accessing the root account: • login • gdm • kdm • xdm • Other network services that open a tty	Programs that do not log in as root, but perform administrative tasks through setuid or other mechanisms. The following programs are <i>not</i> prevented from accessing the root account: • su • sudo • ssh • scp • sftp
Disabling root SSH logins.	Edit the /etc/ssh/sshd_config file and set the PermitRootLogin parameter to no.	Prevents root access via the OpenSSH suite of tools. The following programs are prevented from accessing the root account: • ssh • scp • sftp	This only prevents root access to the OpenSSH suite of tools.
Use PAM to limit root access to services.	Edit the file for the target service in the /etc/pam.d/ directory. Make sure the pam_listfile.so is required for authentication. ^a	Prevents root access to network services that are PAM aware. The following services are prevented from accessing the root account: • FTP clients • Email clients • login	Programs and services that are not PAM aware.

Method	Description	Effects	Does Not Affect
		•gdm	
		• kdm	
		• xdm	
		• ssh	
		• scp	
		• sftp	
		Any PAM aware	services

^a Refer to Section 1.4.2.4, "Disabling Root Using PAM" for details.

Table 43.1. Methods of Disabling the Root Account

1.4.2.1. Disabling the Root Shell

To prevent users from logging in directly as root, the system administrator can set the root account's shell to /sbin/nologin in the /etc/passwd file. This prevents access to the root account through commands that require a shell, such as the su and the ssh commands.



Important

Programs that do not require access to the shell, such as email clients or the sudo command, can still access the root account.

1.4.2.2. Disabling Root Logins

To further limit access to the root account, administrators can disable root logins at the console by editing the /etc/securetty file. This file lists all devices the root user is allowed to log into. If the file does not exist at all, the root user can log in through any communication device on the system, whether via the console or a raw network interface. This is dangerous, because a user can log in to his machine as root via Telnet, which transmits the password in plain text over the network. By default, Red Hat Enterprise Linux's /etc/securetty file only allows the root user to log in at the console physically attached to the machine. To prevent root from logging in, remove the contents of this file by typing the following command:

echo > /etc/securetty



Warning

A blank /etc/securetty file does *not* prevent the root user from logging in remotely using the OpenSSH suite of tools because the console is not opened until after authentication.

1.4.2.3. Disabling Root SSH Logins

To prevent root logins via the SSH protocol, edit the SSH daemon's configuration file (/etc/ssh/sshd_config). Change the line that reads:

PermitRootLogin yes

to read as follows:

PermitRootLogin no

1.4.2.4. Disabling Root Using PAM

PAM, through the /lib/security/pam_listfile.so module, allows great flexibility in denying specific accounts. The administrator can use this module to reference a list of users who are not allowed to log in. Below is an example of how the module is used for the vsftpd FTP server in the /etc/pam.d/vsftpd PAM configuration file (the \ character at the end of the first line in the following example is *not* necessary if the directive is on one line):

```
auth required /lib/security/pam_listfile.so item=user \ sense=deny
file=/etc/vsftpd.ftpusers onerr=succeed
```

This instructs PAM to consult the /etc/vsftpd.ftpusers file and deny access to the service for any listed user. The administrator can change the name of this file, and can keep separate lists for each service or use one central list to deny access to multiple services.

If the administrator wants to deny access to multiple services, a similar line can be added to the PAM configuration files, such as /etc/pam.d/pop and /etc/pam.d/imap for mail clients, or /etc/pam.d/ssh for SSH clients.

For more information about PAM, refer to Section 4, "Pluggable Authentication Modules (PAM)".

1.4.3. Limiting Root Access

Rather than completely denying access to the root user, the administrator may want to allow access only via setuid programs, such as su or sudo.

1.4.3.1. The su Command

When a user executes the su command, they are prompted for the root password and, after authentication, is given a root shell prompt.

Once logged in via the su command, the user *is* the root user and has absolute administrative access to the system³. In addition, once a user has become root, it is possible for them to use

³ This access is still subject to the restrictions imposed by SELinux, if it is enabled.

the su command to change to any other user on the system without being prompted for a password.

Because this program is so powerful, administrators within an organization may wish to limit who has access to the command.

One of the simplest ways to do this is to add users to the special administrative group called *wheel*. To do this, type the following command as root:

usermod -G wheel <username>

In the previous command, replace <username> with the username you want to add to the wheel group.

You can also use the **User Manager** to modify group memberships, as follows. Note: you need Administrator privileges to perform this procedure.

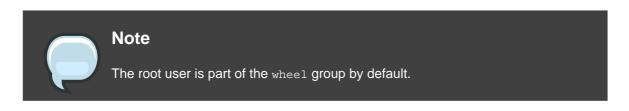
- Click the System menu on the Panel, point to Administration and then click Users and Groups to display the User Manager. Alternatively, type the command system-config-users at a shell prompt.
- 2. Click the **Users** tab, and select the required user in the list of users.
- Click Properties on the toolbar to display the User Properties dialog box (or choose Properties on the File menu).
- 4. Click the **Groups** tab, select the check box for the wheel group, and then click **OK**. Refer to *Figure 43.2, "Adding users to the "wheel" group."*.
- 5. Open the PAM configuration file for su (/etc/pam.d/su) in a text editor and remove the comment **#** from the following line:

auth required /lib/security/\$ISA/pam_wheel.so use_uid

This change means that only members of the administrative group wheel can use this program.

User Data Account Info Password Info Groups
Select the groups that the user will be a member of:
L ump
uucp
🗆 vcsa
🗌 webalizer
🗹 wheel
🗆 wnn 🕎
Primary Group: juan
X <u>C</u> ancel

Figure 43.2. Adding users to the "wheel" group.



1.4.3.2. The sudo Command

The sudo command offers another approach to giving users administrative access. When trusted users precede an administrative command with sudo, they are prompted for *their own* password. Then, when they have been authenticated and assuming that the command is permitted, the administrative command is executed as if they were the root user.

The basic format of the sudo command is as follows:

sudo <command>

In the above example, <*command*> would be replaced by a command normally reserved for the root user, such as mount.



Important

Users of the sudo command should take extra care to log out before walking away from their machines since sudoers can use the command again without being asked for a password within a five minute period. This setting can be altered via the configuration file, /etc/sudoers.

The sudo command allows for a high degree of flexibility. For instance, only users listed in the /etc/sudoers configuration file are allowed to use the sudo command and the command is executed in *the user's* shell, not a root shell. This means the root shell can be completely disabled, as shown in *Section 1.4.2.1, "Disabling the Root Shell"*.

The sudo command also provides a comprehensive audit trail. Each successful authentication is logged to the file /var/log/messages and the command issued along with the issuer's user name is logged to the file /var/log/secure.

Another advantage of the sudo command is that an administrator can allow different users access to specific commands based on their needs.

Administrators wanting to edit the sudo configuration file, /etc/sudoers, should use the visudo command.

To give someone full administrative privileges, type visudo and add a line similar to the following in the user privilege specification section:

juan ALL=(ALL) ALL

This example states that the user, juan, can use sudo from any host and execute any command.

The example below illustrates the granularity possible when configuring sudo:

%users localhost=/sbin/shutdown -h now

This example states that any user can issue the command /sbin/shutdown -h now as long as it is issued from the console.

The man page for sudoers has a detailed listing of options for this file.

1.5. Available Network Services

While user access to administrative controls is an important issue for system administrators within an organization, monitoring which network services are active is of paramount importance to anyone who administers and operates a Linux system.

Many services under Red Hat Enterprise Linux behave as network servers. If a network service is running on a machine, then a server application (called a *daemon*), is listening for connections on one or more network ports. Each of these servers should be treated as a potential avenue of attack.

1.5.1. Risks To Services

Network services can pose many risks for Linux systems. Below is a list of some of the primary issues:

- Denial of Service Attacks (DoS) By flooding a service with requests, a denial of service attack can render a system unusable as it tries to log and answer each request.
- Script Vulnerability Attacks If a server is using scripts to execute server-side actions, as Web servers commonly do, a cracker can attack improperly written scripts. These script vulnerability attacks can lead to a buffer overflow condition or allow the attacker to alter files on the system.
- Buffer Overflow Attacks Services that connect to ports numbered 0 through 1023 must run
 as an administrative user. If the application has an exploitable buffer overflow, an attacker
 could gain access to the system as the user running the daemon. Because exploitable buffer
 overflows exist, crackers use automated tools to identify systems with vulnerabilities, and
 once they have gained access, they use automated rootkits to maintain their access to the
 system.

Note

The threat of buffer overflow vulnerabilities is mitigated in Red Hat Enterprise Linux by *ExecShield*, an executable memory segmentation and protection technology supported by x86-compatible uni- and multi-processor kernels. ExecShield reduces the risk of buffer overflow by separating virtual memory into executable and non-executable segments. Any program code that tries to execute outside of the executable segment (such as malicious code injected from a buffer overflow exploit) triggers a segmentation fault and terminates.

Execshield also includes support for *No eXecute* (NX) technology on AMD64 platforms and *eXecute Disable* (XD) technology on Itanium and Intel® 64 systems. These technologies work in conjunction with ExecShield to prevent malicious code from running in the executable portion of virtual memory with a granularity of 4KB of executable code, lowering the risk of attack from stealthy buffer overflow exploits.



Тір

To limit exposure to attacks over the network, all services that are unused should be turned off.

1.5.2. Identifying and Configuring Services

To enhance security, most network services installed with Red Hat Enterprise Linux are turned off by default. There are, however, some notable exceptions:

- cupsd The default print server for Red Hat Enterprise Linux.
- lpd An alternative print server.
- xinetd A super server that controls connections to a range of subordinate servers, such as gssftp and telnet.
- sendmail The Sendmail *Mail Transport Agent* (MTA) is enabled by default, but only listens for connections from the localhost.
- sshd The OpenSSH server, which is a secure replacement for Telnet.

When determining whether to leave these services running, it is best to use common sense and err on the side of caution. For example, if a printer is not available, do not leave cupsd running. The same is true for portmap. If you do not mount NFSv3 volumes or use NIS (the ypbind service), then portmap should be disabled.

Red Hat Enterprise Linux ships with three programs designed to switch services on or off. They are the **Services Configuration Tool** (system-config-services), **ntsysv**, and chkconfig. For information on using these tools, refer to *Chapter 16, Controlling Access to Services*.

<u>Fi</u> le <u>V</u> iew <u>A</u> ctions	<u>E</u> dit Runlevel <u>H</u> elp
Start Stop Rest	art <u>S</u> ave <u>R</u> evert
Currently Running in I	
 talk telnet tftp time time-udp tux vncserver 	Description Vsftpd is a ftp daemon, which is the program that answers incoming ftp service requests.
vsftpd	Status
 □ winbind ✓ xinetd □ ypbind □ yppasswdd 	vsftpd is stopped
 □ ypserv □ ypxfrd □ zebra 	

Figure 43.3. Services Configuration Tool

If unsure of the purpose for a particular service, the **Services Configuration Tool** has a description field, illustrated in *Figure 43.3, "Services Configuration Tool"*, that provides additional information.

Checking which network services are available to start at boot time is only part of the story. You should also check which ports are open and listening. Refer to *Section 2.8, "Verifying Which Ports Are Listening"* for more information.

1.5.3. Insecure Services

Potentially, any network service is insecure. This is why turning off unused services is so important. Exploits for services are routinely revealed and patched, making it very important to regularly update packages associated with any network service. Refer to *Section 5, "Security Updates"* for more information.

Some network protocols are inherently more insecure than others. These include any services that:

- Transmit Usernames and Passwords Over a Network Unencrypted Many older protocols, such as Telnet and FTP, do not encrypt the authentication session and should be avoided whenever possible.
- Transmit Sensitive Data Over a Network Unencrypted Many protocols transmit data over the network unencrypted. These protocols include Telnet, FTP, HTTP, and SMTP. Many network file systems, such as NFS and SMB, also transmit information over the network unencrypted. It is the user's responsibility when using these protocols to limit what type of data is transmitted.

Remote memory dump services, like netdump, transmit the contents of memory over the network unencrypted. Memory dumps can contain passwords or, even worse, database entries and other sensitive information.

Other services like finger and rwhod reveal information about users of the system.

Examples of inherently insecure services include rlogin, rsh, telnet, and vsftpd.

All remote login and shell programs (rlogin, rsh, and telnet) should be avoided in favor of SSH. Refer to *Section 1.7, "Security Enhanced Communication Tools"* for more information about sshd.

FTP is not as inherently dangerous to the security of the system as remote shells, but FTP servers must be carefully configured and monitored to avoid problems. Refer to Section 2.6, "Securing FTP" for more information about securing FTP servers.

Services that should be carefully implemented and behind a firewall include:

- finger
- authd (this was called identd in previous Red Hat Enterprise Linux releases.)
- netdump
- netdump-server
- nfs
- rwhod
- sendmail
- smb (Samba)
- yppasswdd
- ypserv
- ypxfrd

More information on securing network services is available in Section 2, "Server Security".

The next section discusses tools available to set up a simple firewall.

1.6. Personal Firewalls

After the necessary network services are configured, it is important to implement a firewall.

 Important

 You should configure the necessary services and implement a firewall before connecting to the Internet or any other network that you do not trust.

Firewalls prevent network packets from accessing the system's network interface. If a request is made to a port that is blocked by a firewall, the request is ignored. If a service is listening on one of these blocked ports, it does not receive the packets and is effectively disabled. For this reason, care should be taken when configuring a firewall to block access to ports not in use, while not blocking access to ports used by configured services.

For most users, the best tool for configuring a simple firewall is the graphical firewall configuration tool which ships with Red Hat Enterprise Linux: the **Security Level Configuration Tool** (system-config-securitylevel). This tool creates broad iptables rules for a general-purpose firewall using a control panel interface.

Refer to Section 8.2, "Basic Firewall Configuration" for more information about using this application and its available options.

For advanced users and server administrators, manually configuring a firewall with *iptables* is probably a better option. Refer to *Section 8, "Firewalls*" for more information. Refer to *Section 9, "IPTables*" for a comprehensive guide to the *iptables* command.

1.7. Security Enhanced Communication Tools

As the size and popularity of the Internet has grown, so has the threat of communication interception. Over the years, tools have been developed to encrypt communications as they are transferred over the network.

Red Hat Enterprise Linux ships with two basic tools that use high-level, public-key-cryptography-based encryption algorithms to protect information as it travels over the network.

- *OpenSSH* A free implementation of the SSH protocol for encrypting network communication.
- *Gnu Privacy Guard (GPG)* A free implementation of the PGP (Pretty Good Privacy) encryption application for encrypting data.

OpenSSH is a safer way to access a remote machine and replaces older, unencrypted services like telnet and rsh. OpenSSH includes a network service called sshd and three command line client applications:

- ssh A secure remote console access client.
- scp A secure remote copy command.
- sftp A secure pseudo-ftp client that allows interactive file transfer sessions.



Important

Although the sshd service is inherently secure, the service *must* be kept up-to-date to prevent security threats. Refer to *Section 5, "Security Updates"* for more information.

GPG is one way to ensure private email communication. It can be used both to email sensitive data over public networks and to protect sensitive data on hard drives.

2. Server Security

When a system is used as a server on a public network, it becomes a target for attacks. Hardening the system and locking down services is therefore of paramount importance for the system administrator.

Before delving into specific issues, review the following general tips for enhancing server security:

- Keep all services current, to protect against the latest threats.
- · Use secure protocols whenever possible.
- Serve only one type of network service per machine whenever possible.
- Monitor all servers carefully for suspicious activity.

2.1. Securing Services With TCP Wrappers and xinetd

TCP Wrappers provide access control to a variety of services. Most modern network services, such as SSH, Telnet, and FTP, make use of TCP Wrappers, which stand guard between an incoming request and the requested service.

The benefits offered by TCP Wrappers are enhanced when used in conjunction with xinetd, a super server that provides additional access, logging, binding, redirection, and resource

utilization control.

Tip

It is a good idea to use iptables firewall rules in conjunction with TCP Wrappers and xinetd to create redundancy within service access controls. Refer to *Section 8, "Firewalls*" for more information about implementing firewalls with iptables commands.

Refer to Section 2, "TCP Wrappers" for more information on configuring TCP Wrappers and xinetd.

The following subsections assume a basic knowledge of each topic and focus on specific security options.

2.1.1. Enhancing Security With TCP Wrappers

TCP Wrappers are capable of much more than denying access to services. This section illustrates how they can be used to send connection banners, warn of attacks from particular hosts, and enhance logging functionality. Refer to the <code>hosts_options</code> man page for information about the TCP Wrapper functionality and control language.

2.1.1.1. TCP Wrappers and Connection Banners

Displaying a suitable banner when users connect to a service is a good way to let potential attackers know that the system administrator is being vigilant. You can also control what information about the system is presented to users. To implement a TCP Wrappers banner for a service, use the banner option.

This example implements a banner for vsftpd. To begin, create a banner file. It can be anywhere on the system, but it must have same name as the daemon. For this example, the file is called /etc/banners/vsftpd and contains the following line:

```
220-Hello, %c 220-All activity on ftp.example.com is logged.
220-Inappropriate use will result in your access privileges being removed.
```

The %c token supplies a variety of client information, such as the username and hostname, or the username and IP address to make the connection even more intimidating.

For this banner to be displayed to incoming connections, add the following line to the /etc/hosts.allow file:

vsftpd : ALL : banners /etc/banners/

2.1.1.2. TCP Wrappers and Attack Warnings

If a particular host or network has been detected attacking the server, TCP Wrappers can be used to warn the administrator of subsequent attacks from that host or network using the spawn directive.

In this example, assume that a cracker from the 206.182.68.0/24 network has been detected attempting to attack the server. Place the following line in the /etc/hosts.deny file to deny any connection attempts from that network, and to log the attempts to a special file:

ALL : 206.182.68.0 : spawn /bin/ 'date' %c %d >> /var/log/intruder_alert

The %d token supplies the name of the service that the attacker was trying to access.

To allow the connection and log it, place the spawn directive in the /etc/hosts.allow file.

Note Because the spawn directive executes any shell command, create a special script to notify the administrator or execute a chain of commands in the event that a particular client attempts to connect to the server.

2.1.1.3. TCP Wrappers and Enhanced Logging

If certain types of connections are of more concern than others, the log level can be elevated for that service using the severity option.

For this example, assume that anyone attempting to connect to port 23 (the Telnet port) on an FTP server is a cracker. To denote this, place an emerg flag in the log files instead of the default flag, info, and deny the connection.

To do this, place the following line in /etc/hosts.deny:

in.telnetd : ALL : severity emerg

This uses the default authpriv logging facility, but elevates the priority from the default value of info to emerg, which posts log messages directly to the console.

2.1.2. Enhancing Security With xinetd

This section focuses on using xinetd to set a trap service and using it to control resource levels available to any given xinetd service. Setting resource limits for services can help thwart *Denial of Service* (DoS) attacks. Refer to the man pages for xinetd and xinetd.conf for a list of available options.

2.1.2.1. Setting a Trap

One important feature of xinetd is its ability to add hosts to a global no_access list. Hosts on this list are denied subsequent connections to services managed by xinetd for a specified period or until xinetd is restarted. You can do this using the SENSOR attribute. This is an easy way to block hosts attempting to scan the ports on the server.

The first step in setting up a SENSOR is to choose a service you do not plan on using. For this example, Telnet is used.

Edit the file /etc/xinetd.d/telnet and change the flags line to read:

|--|

Add the following line:

|--|--|--|--|

This denies any further connection attempts to that port by that host for 30 minutes. Other acceptable values for the deny_time attribute are FOREVER, which keeps the ban in effect until xinetd is restarted, and NEVER, which allows the connection and logs it.

Finally, the last line should read:

```
disable = no
```

This enables the trap itself.

While using SENSOR is a good way to detect and stop connections from undesirable hosts, it has two drawbacks:

- It does not work against stealth scans.
- An attacker who knows that a SENSOR is running can mount a Denial of Service attack against particular hosts by forging their IP addresses and connecting to the forbidden port.

2.1.2.2. Controlling Server Resources

Another important feature of xinetd is its ability to set resource limits for services under its control.

It does this using the following directives:

```
• cps = <number_of_connections> <wait_period> — Limits the rate of incoming
```

connections. This directive takes two arguments:

- <number_of_connections> The number of connections per second to handle. If the rate
 of incoming connections is higher than this, the service is temporarily disabled. The default
 value is fifty (50).
- <wait_period> The number of seconds to wait before re-enabling the service after it has been disabled. The default interval is ten (10) seconds.
- instances = <number_of_connections> Specifies the total number of connections allowed to a service. This directive accepts either an integer value or UNLIMITED.
- per_source = <number_of_connections> Specifies the number of connections allowed to a service by each host. This directive accepts either an integer value or UNLIMITED.
- rlimit_as = <number[K|M]> Specifies the amount of memory address space the service can occupy in kilobytes or megabytes. This directive accepts either an integer value or UNLIMITED.
- rlimit_cpu = <number_of_seconds> Specifies the amount of time in seconds that a service may occupy the CPU. This directive accepts either an integer value or UNLIMITED.

Using these directives can help prevent any single xinetd service from overwhelming the system, resulting in a denial of service.

2.2. Securing Portmap

The portmap service is a dynamic port assignment daemon for RPC services such as NIS and NFS. It has weak authentication mechanisms and has the ability to assign a wide range of ports for the services it controls. For these reasons, it is difficult to secure.

Note

Securing portmap only affects NFSv2 and NFSv3 implementations, since NFSv4 no longer requires it. If you plan to implement an NFSv2 or NFSv3 server, then portmap is required, and the following section applies.

If running RPC services, follow these basic rules.

2.2.1. Protect portmap With TCP Wrappers

It is important to use TCP Wrappers to limit which networks or hosts have access to the portmap service since it has no built-in form of authentication.

Further, use *only* IP addresses when limiting access to the service. Avoid using hostnames, as they can be forged by DNS poisoning and other methods.

2.2.2. Protect portmap With iptables

To further restrict access to the portmap service, it is a good idea to add iptables rules to the server and restrict access to specific networks.

Below are two example iptables commands. The first allows TCP connections to the port 111 (used by the portmap service) from the 192.168.0.0/24 network. The second allows TCP connections to the same port from the localhost. This is necessary for the sgi_fam service used by **Nautilus**. All other packets are dropped.

```
iptables -A INPUT -p tcp -s! 192.168.0.0/24 --dport 111 -j DROP
iptables -A INPUT -p tcp -s 127.0.0.1 --dport 111 -j ACCEPT
```

To similarly limit UDP traffic, use the following command.

iptables -A INPUT -p udp -s! 192.168.0.0/24 --dport 111 -j DROP



Tip

Refer to *Section 8, "Firewalls"* for more information about implementing firewalls with iptables commands.

2.3. Securing NIS

The Network Information Service (NIS) is an RPC service, called ypserv,--> which is used in conjunction with portmap and other related services to distribute maps of usernames, passwords, and other sensitive information to any computer claiming to be within its domain.

An NIS server is comprised of several applications. They include the following:

- /usr/sbin/rpc.yppasswdd Also called the yppasswdd service, this daemon allows users to change their NIS passwords.
- /usr/sbin/rpc.ypxfrd Also called the ypxfrd service, this daemon is responsible for NIS map transfers over the network.
- /usr/sbin/yppush This application propagates changed NIS databases to multiple NIS servers.
- /usr/sbin/ypserv This is the NIS server daemon.

NIS is somewhat insecure by today's standards. It has no host authentication mechanisms and

transmits all of its information over the network unencrypted, including password hashes. As a result, extreme care must be taken when setting up a network that uses NIS. This is further complicated by the fact that the default configuration of NIS is inherently insecure.

It is recommended that anyone planning to implement an NIS server first secure the portmap service as outlined in *Section 2.2, "Securing Portmap*", then address the following issues, such as network planning.

2.3.1. Carefully Plan the Network

Because NIS transmits sensitive information unencrypted over the network, it is important the service be run behind a firewall and on a segmented and secure network. Whenever NIS information is transmitted over an insecure network, it risks being intercepted. Careful network design can help prevent severe security breaches.

2.3.2. Use a Password-like NIS Domain Name and Hostname

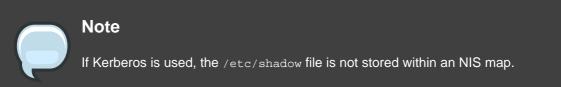
Any machine within an NIS domain can use commands to extract information from the server without authentication, as long as the user knows the NIS server's DNS hostname and NIS domain name.

For instance, if someone either connects a laptop computer into the network or breaks into the network from outside (and manages to spoof an internal IP address), the following command reveals the /etc/passwd map:

ypcat -d <NIS_domain> -h <DNS_hostname> passwd

If this attacker is a root user, they can obtain the /etc/shadow file by typing the following command:

```
ypcat -d <NIS_domain> -h <DNS_hostname> shadow
```



To make access to NIS maps harder for an attacker, create a random string for the DNS hostname, such as o7hfawtgmhwg.domain.com. Similarly, create a *different* randomized NIS domain name. This makes it much more difficult for an attacker to access the NIS server.

2.3.3. Edit the /var/yp/securenets File

If the /var/yp/securenets file is blank or does not exist (as is the case after a default installation), NIS listens to all networks. One of the first things to do is to put netmask/network pairs in the file so that ypserv only responds to requests from the appropriate network.

Below is a sample entry from a /var/yp/securenets file:

```
255.255.2 192.168.0.0

Varning

Never start an NIS server for the first time without creating the /var/yp/securenets file.
```

This technique does not provide protection from an IP spoofing attack, but it does at least place limits on what networks the NIS server services.

2.3.4. Assign Static Ports and Use iptables Rules

All of the servers related to NIS can be assigned specific ports except for rpc.yppasswdd — the daemon that allows users to change their login passwords. Assigning ports to the other two NIS server daemons, rpc.ypxfrd and ypserv, allows for the creation of firewall rules to further protect the NIS server daemons from intruders.

To do this, add the following lines to /etc/sysconfig/network:

```
YPSERV_ARGS="-p 834" YPXFRD_ARGS="-p 835"
```

The following iptables rules can then be used to enforce which network the server listens to for these ports:

iptables -A INPUT -p ALL -s! 192.168.0.0/24 --dport 834 -j DROP iptables -A INPUT -p ALL -s! 192.168.0.0/24 --dport 835 -j DROP

This means that the server only allows connections to ports 834 and 835 if the requests come from the 192.168.0.0/24 network, regardless of the protocol.



with iptables commands.

2.3.5. Use Kerberos Authentication

One of the issues to consider when NIS is used for authentication is that whenever a user logs into a machine, a password hash from the /etc/shadow map is sent over the network. If an intruder gains access to an NIS domain and sniffs network traffic, they can collect usernames and password hashes. With enough time, a password cracking program can guess weak passwords, and an attacker can gain access to a valid account on the network.

Since Kerberos uses secret-key cryptography, no password hashes are ever sent over the network, making the system far more secure. Refer to *Section 6, "Kerberos"* for more information about Kerberos.

2.4. Securing NFS

The *Network File System* (NFS) is a service that provides network accessible file systems for client machines. Refer to *Chapter 19, Network File System (NFS)* for more information about NFS. The following subsections assume a basic knowledge of NFS.



Important

The version of NFS included in Red Hat Enterprise Linux, NFSv4, no longer requires the portmap service as outlined in *Section 2.2, "Securing Portmap*". NFS traffic now utilizes TCP in all versions, rather than UDP, and requires it when using NFSv4. NFSv4 now includes Kerberos user and group authentication, as part of the RPCSEC_GSS kernel module. Information on portmap is still included, since Red Hat Enterprise Linux supports NFSv2 and NFSv3, both of which utilize portmap.

2.4.1. Carefully Plan the Network

Now that NFSv4 has the ability to pass all information encrypted using Kerberos over a network, it is important that the service be configured correctly if it is behind a firewall or on a segmented network. NFSv2 and NFSv3 still pass data insecurely, and this should be taken into consideration. Careful network design in all of these regards can help prevent security breaches.

2.4.2. Beware of Syntax Errors

The NFS server determines which file systems to export and which hosts to export these directories to by consulting the /etc/exports file. Be careful not to add extraneous spaces when editing this file.

For instance, the following line in the /etc/exports file shares the directory /tmp/nfs/ to the host bob.example.com with read/write permissions.

```
/tmp/nfs/ bob.example.com(rw)
```

The following line in the /etc/exports file, on the other hand, shares the same directory to the host bob.example.com with read-only permissions and shares it to the *world* with read/write permissions due to a single space character after the hostname.

/tmp/nfs/ bob.example.com (rw)

It is good practice to check any configured NFS shares by using the showmount command to verify what is being shared:

showmount -e <hostname>

2.4.3. Do Not Use the no_root_squash Option

By default, NFS shares change the root user to the nfsnobody user, an unprivileged user account. This changes the owner of all root-created files to nfsnobody, which prevents uploading of programs with the setuid bit set.

If no_root_squash is used, remote root users are able to change any file on the shared file system and leave applications infected by trojans for other users to inadvertently execute.

2.5. Securing the Apache HTTP Server

The Apache HTTP Server is one of the most stable and secure services that ships with Red Hat Enterprise Linux. A large number of options and techniques are available to secure the Apache HTTP Server — too numerous to delve into deeply here.

When configuring the Apache HTTP Server, it is important to read the documentation available for the application. This includes *Chapter 22, Apache HTTP Server*, and the Stronghold manuals, available at *http://www.redhat.com/docs/manuals/stronghold/*.

System Administrators should be careful when using the following configuration options:

2.5.1. FollowSymLinks

This directive is enabled by default, so be sure to use caution when creating symbolic links to the document root of the Web server. For instance, it is a bad idea to provide a symbolic link to /.

2.5.2. The Indexes Directive

This directive is enabled by default, but may not be desirable. To prevent visitors from browsing files on the server, remove this directive.

2.5.3. The UserDir Directive

The UserDir directive is disabled by default because it can confirm the presence of a user account on the system. To enable user directory browsing on the server, use the following directives:

```
UserDir enabled
UserDir disabled root
```

These directives activate user directory browsing for all user directories other than /root/. To add users to the list of disabled accounts, add a space-delimited list of users on the UserDir disabled line.

2.5.4. Do Not Remove the IncludesNoExec Directive

By default, the *Server-Side Includes* (SSI) module cannot execute commands. It is recommended that you do not change this setting unless absolutely necessary, as it could potentially enable an attacker to execute commands on the system.

2.5.5. Restrict Permissions for Executable Directories

Ensure that only the root user has write permissions to any directory containing scripts or CGIs. To do this, type the following commands:

```
chown root <directory_name>
chmod 755 <directory_name>
```

Important

Always verify that any scripts running on the system work as intended *before* putting them into production.

2.6. Securing FTP

The *File Transport Protocol* (FTP) is an older TCP protocol designed to transfer files over a network. Because all transactions with the server, including user authentication, are unencrypted, it is considered an insecure protocol and should be carefully configured.

Red Hat Enterprise Linux provides three FTP servers.

- gssftpd A Kerberos-aware xinetd-based FTP daemon that does not transmit authentication information over the network.
- Red Hat Content Accelerator (tux) A kernel-space Web server with FTP capabilities.
- vsftpd A standalone, security oriented implementation of the FTP service.

The following security guidelines are for setting up the vsftpd FTP service.

2.6.1. FTP Greeting Banner

Before submitting a username and password, all users are presented with a greeting banner. By default, this banner includes version information useful to crackers trying to identify weaknesses in a system.

To change the greeting banner for <code>vsftpd</code>, add the following directive to the /etc/vsftpd/vsftpd.conf file:

ftpd_banner=<insert_greeting_here>

Replace <insert_greeting_here> in the above directive with the text of the greeting message.

For mutil-line banners, it is best to use a banner file. To simplify management of multiple banners, place all banners in a new directory called /etc/banners/. The banner file for FTP connections in this example is /etc/banners/ftp.msg. Below is an example of what such a file may look like:

Note

It is not necessary to begin each line of the file with 220 as specified in Section 2.1.1.1, "TCP Wrappers and Connection Banners".

To reference this greeting banner file for vsftpd, add the following directive to the /etc/vsftpd/vsftpd.conf file:

banner_file=/etc/banners/ftp.msg

It also is possible to send additional banners to incoming connections using TCP Wrappers as described in *Section 2.1.1.1, "TCP Wrappers and Connection Banners"*.

2.6.2. Anonymous Access

The presence of the /var/ftp/ directory activates the anonymous account.

The easiest way to create this directory is to install the vsftpd package. This package establishes a directory tree for anonymous users and configures the permissions on directories to read-only for anonymous users.

By default the anonymous user cannot write to any directories.



Caution

If enabling anonymous access to an FTP server, be aware of where sensitive data is stored.

2.6.2.1. Anonymous Upload

To allow anonymous users to upload files, it is recommended that a write-only directory be created within /var/ftp/pub/.

To do this, type the following command:

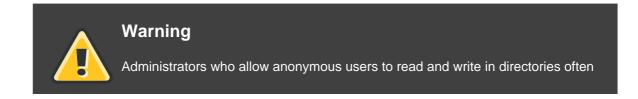
mkdir /var/ftp/pub/upload

Next, change the permissions so that anonymous users cannot view the contents of the directory:

chmod 730 /var/ftp/pub/upload

A long format listing of the directory should look like this:

drwx-wx--- 2 root ftp 4096 Feb 13 20:05 upload



find that their servers become a repository of stolen software.

Additionally, under vsftpd, add the following line to the /etc/vsftpd/vsftpd.conf file:

anon_upload_enable=YES

2.6.3. User Accounts

Because FTP transmits unencrypted usernames and passwords over insecure networks for authentication, it is a good idea to deny system users access to the server from their user accounts.

To disable all user accounts in vsftpd, add the following directive to /etc/vsftpd/vsftpd.conf:

local_enable=NO

2.6.3.1. Restricting User Accounts

To disable FTP access for specific accounts or specific groups of accounts, such as the root user and those with sudo privileges, the easiest way is to use a PAM list file as described in *Section 1.4.2.4, "Disabling Root Using PAM"*. The PAM configuration file for vsftpd is /etc/pam.d/vsftpd.

It is also possible to disable user accounts within each service directly.

To disable specific user accounts in vsftpd, add the username to /etc/vsftpd.ftpusers

2.6.4. Use TCP Wrappers To Control Access

Use TCP Wrappers to control access to either FTP daemon as outlined in Section 2.1.1, "Enhancing Security With TCP Wrappers".

2.7. Securing Sendmail

Sendmail is a Mail Transport Agent (MTA) that uses the Simple Mail Transport Protocol (SMTP) to deliver electronic messages between other MTAs and to email clients or delivery agents. Although many MTAs are capable of encrypting traffic between one another, most do not, so sending email over any public networks is considered an inherently insecure form of communication.

Refer to Chapter 24, Email for more information about how email works and an overview of

common configuration settings. This section assumes a basic knowledge of how to generate a valid /etc/mail/sendmail.cf by editing the /etc/mail/sendmail.mc and using the m4 command.

It is recommended that anyone planning to implement a Sendmail server address the following issues.

2.7.1. Limiting a Denial of Service Attack

Because of the nature of email, a determined attacker can flood the server with mail fairly easily and cause a denial of service. By setting limits to the following directives in /etc/mail/sendmail.mc, the effectiveness of such attacks is limited.

- confCONNECTION_RATE_THROTTLE The number of connections the server can receive per second. By default, Sendmail does not limit the number of connections. If a limit is set and reached, further connections are delayed.
- confMax_DAEMON_CHILDREN The maximum number of child processes that can be spawned by the server. By default, Sendmail does not assign a limit to the number of child processes. If a limit is set and reached, further connections are delayed.
- confMIN_FREE_BLOCKS The minimum number of free blocks which must be available for the server to accept mail. The default is 100 blocks.
- confMAX_HEADERS_LENGTH The maximum acceptable size (in bytes) for a message header.
- confMAX_MESSAGE_SIZE The maximum acceptable size (in bytes) for a single message.

2.7.2. NFS and Sendmail

Never put the mail spool directory, /var/spool/mail/, on an NFS shared volume.

Because NFSv2 and NFSv3 do not maintain control over user and group IDs, two or more users can have the same UID, and receive and read each other's mail.



Note

With NFSv4 using Kerberos, this is not the case, since the SECRPC_GSS kernel module does not utilize UID-based authentication. However, it is considered good practice *not* to put the mail spool directory on NFS shared volumes.

2.7.3. Mail-only Users

To help prevent local user exploits on the Sendmail server, it is best for mail users to only access the Sendmail server using an email program. Shell accounts on the mail server should

not be allowed and all user shells in the /etc/passwd file should be set to /sbin/nologin (with the possible exception of the root user).

2.8. Verifying Which Ports Are Listening

After configuring network services, it is important to pay attention to which ports are actually listening on the system's network interfaces. Any open ports can be evidence of an intrusion.

There are two basic approaches for listing the ports that are listening on the network. The less reliable approach is to query the network stack using commands such as netstat -an or lsof -i. This method is less reliable since these programs do not connect to the machine from the network, but rather check to see what is running on the system. For this reason, these applications are frequent targets for replacement by attackers. Crackers attempt to cover their tracks if they open unauthorized network ports by replacing netstat and lsof with their own, modified versions.

A more reliable way to check which ports are listening on the network is to use a port scanner such as nmap.

The following command issued from the console determines which ports are listening for TCP connections from the network:

nmap -sT -0 localhost

The output of this command appears as follows:

```
Starting nmap 3.55 ( http://www.insecure.org/nmap/ ) at 2004-09-24 13:49 EDT
Interesting ports on localhost.localdomain (127.0.0.1):
(The 1653 ports scanned but not shown below are in state: closed)
PORT
        STATE SERVICE
22/tcp
        open ssh
25/tcp open smtp
111/tcp open rpcbind
113/tcp open auth
631/tcp open ipp
834/tcp open unknown
2601/tcp open zebra
32774/tcp open sometimes-rpc11
Device type: general purpose
Running: Linux 2.4.X 2.5.X 2.6.X OS details: Linux 2.5.25 - 2.6.3 or Gentoo
1.2 Linux 2.4.19 rc1-rc7)
Uptime 12.857 days (since Sat Sep 11 17:16:20 2004)
Nmap run completed -- 1 IP address (1 host up) scanned in 5.190 seconds
```

This output shows the system is running portmap due to the presence of the sunrpc service. However, there is also a mystery service on port 834. To check if the port is associated with the official list of known services, type:

cat /etc/services | grep 834

This command returns no output. This indicates that while the port is in the reserved range (meaning 0 through 1023) and requires root access to open, it is not associated with a known service.

Next, check for information about the port using netstat or lsof. To check for port 834 using netstat, use the following command:

netstat -anp | grep 834

The command returns the following output:

tcp 0 0.0.0.0:834 0.0.0.0:* LISTEN 653/ypbind

The presence of the open port in netstat is reassuring because a cracker opening a port surreptitiously on a hacked system is not likely to allow it to be revealed through this command. Also, the [p] option reveals the process ID (PID) of the service that opened the port. In this case, the open port belongs to ypbind (NIS), which is an RPC service handled in conjunction with the portmap service.

The lsof command reveals similar information to netstat since it is also capable of linking open ports to services:

lsof -i | grep 834

The relevant portion of the output from this command follows:

ypbind (LISTEN)	653	0	7u	IPv4	1319	TCP *:834
ypbind (LISTEN)	655	0	7u	IPv4	1319	TCP *:834
ypbind (LISTEN)	656	0	7u	IPv4	1319	TCP *:834
ypbind (LISTEN)	657	0	7u	IPv4	1319	TCP *:834

These tools reveal a great deal about the status of the services running on a machine. These tools are flexible and can provide a wealth of information about network services and

configuration. Refer to the man pages for lsof, netstat, nmap, and services for more information.

3. Single Sign-on (SSO)

3.1. Introduction

The Red Hat Enterprise Linux SSO functionality reduces the number of times Red Hat Enterprise Linux desktop users have to enter their passwords. Several major applications leverage the same underlying authentication and authorization mechanisms so that users can log in to Red Hat Enterprise Linux from the log-in screen, and then not need to re-enter their passwords. These applications are detailed below.

In addition, users can log in to their machines even when there is no network (*offline mode*) or where network connectivity is unreliable, for example, wireless access. In the latter case, services will degrade gracefully.

3.1.1. Supported Applications

The following applications are currently supported by the unified log-in scheme in Red Hat Enterprise Linux:

- Login
- Screensaver
- Firefox and Thunderbird

3.1.2. Supported Authentication Mechanisms

Red Hat Enterprise Linux currently supports the following authentication mechanisms:

- · Kerberos name/password login
- Smart card/PIN login

3.1.3. Supported Smart Cards

Red Hat Enterprise Linux has been tested with the Cyberflex e-gate card and reader, but any card that complies with both Java card 2.1.1 and Global Platform 2.0.1 specifications should operate correctly, as should any reader that is supported by PCSC-lite.

Red Hat Enterprise Linux has also been tested with Common Access Cards (CAC). The supported reader for CAC is the SCM SCR 331 USB Reader.

As of Red Hat Enterprise Linux 5.2, Gemalto smart cards (Cyberflex Access 64k v2, standard

with DER SHA1 value configured as in PKCSI v2.1) are now supported. These smart cards now use readers compliant with Chip/Smart Card Interface Devices (CCID).

3.1.4. Advantages of Red Hat Enterprise Linux Single Sign-on

Numerous security mechanisms currently exist that utilize a large number of protocols and credential stores. Examples include SSL, SSH, IPsec, and Kerberos. Red Hat Enterprise Linux SSO aims to unify these schemes to support the requirements listed above. This does not mean replacing Kerberos with X.509v3 certificates, but rather uniting them to reduce the burden on both system users and the administrators who manage them.

To achieve this goal, Red Hat Enterprise Linux:

- Provides a single, shared instance of the NSS crypto libraries on each operating system.
- Ships the Certificate System's Enterprise Security Client (ESC) with the base operating system. The ESC application monitors smart card insertion events. If it detects that the user has inserted a smart card that was designed to be used with the Red Hat Enterprise Linux Certificate System server product, it displays a user interface instructing the user how to enroll that smart card.
- Unifies Kerberos and NSS so that users who log in to the operating system using a smart card also obtain a Kerberos credential (which allows them to log in to file servers, etc.)

3.2. Getting Started with your new Smart Card

Before you can use your smart card to log in to your system and take advantage of the increased security options this technology provides, you need to perform some basic installation and configuration steps. These are described below.

Note

This section provides a high-level view of getting started with your smart card. More detailed information is available in the Red Hat Certificate System Enterprise Security Client Guide.

- 1. Log in with your Kerberos name and password
- 2. Make sure you have the nss-tools package loaded.
- 3. Download and install your corporate-specific root certificates. Use the following command to install the root CA certificate:

```
certutil -A -d /etc/pki/nssdb -n "root ca cert" -t "CT,C,C" -i ./ca_cert_in_base64_format.crt
```

- 4. Verify that you have the following RPMs installed on your system: esc, pam_pkcs11, coolkey, ifd-egate, ccid, gdm, authconfig, and authconfig-gtk.
- 5. Enable Smart Card Login Support
 - a. On the Gnome Title Bar, select System->Administration->Authentication.
 - b. Type your machine's root password if necessary.
 - c. In the Authentication Configuration dialog, click the Authentication tab.
 - d. Select the Enable Smart Card Support check box.
 - e. Click the **Configure Smart Card...** button to display the Smartcard Settings dialog, and specify the required settings:
 - Require smart card for login Clear this check box. After you have successfully
 logged in with the smart card you can select this option to prevent users from logging
 in without a smart card.
 - **Card Removal Action** This controls what happens when you remove the smart card after you have logged in. The available options are:
 - Lock Removing the smart card locks the X screen.
 - Ignore Removing the smart card has no effect.
- 6. If you need to enable the Online Certificate Status Protocol (OCSP), open the /etc/pam_pkcs11/pam_pkcs11.conf file, and locate the following line:

```
enable_ocsp = false;
```

Change this value to true, as follows:

enable_ocsp = true;

- 7. Enroll your smart card
- 8. If you are using a CAC card, you also need to perform the following steps:
 - a. Change to the root account and create a file called /etc/pam_pkcs11/cn_map.

b. Add the following entry to the cn_map file:

MY.CAC_CN.123454 -> myloginid

where MY.CAC_CN.123454 is the Common Name on your CAC and myloginid is your UNIX login ID.

9. Logout

3.2.1. Troubleshooting

If you have trouble getting your smart card to work, try using the following command to locate the source of the problem:

pklogin_finder debug

If you run the pklogin_finder tool in debug mode while an enrolled smart card is plugged in, it attempts to output information about the validity of certificates, and if it is successful in attempting to map a login ID from the certificates that are on the card.

3.3. How Smart Card Enrollment Works

Smart cards are said to be *enrolled* when they have received an appropriate certificate signed by a valid Certificate Authority (CA). This involves several steps, described below:

- 1. The user inserts their smart card into the smart card reader on their workstation. This event is recognized by the Enterprise Security Client (ESC).
- The enrollment page is displayed on the user's desktop. The user completes the required details and the user's system then connects to the Token Processing System (TPS) and the CA.
- 3. The TPS enrolls the smart card using a certificate signed by the CA.

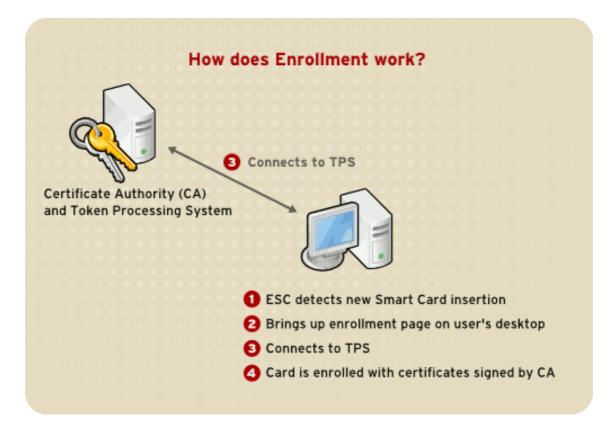


Figure 43.4. How Smart Card Enrollment Works

3.4. How Smart Card Login Works

This section provides a brief overview of the process of logging in using a smart card.

- 1. When the user inserts their smart card into the smart card reader, this event is recognized by the PAM facility, which prompts for the user's PIN.
- 2. The system then looks up the user's current certificates and verifies their validity. The certificate is then mapped to the user's UID.
- 3. This is validated against the KDC and login granted.

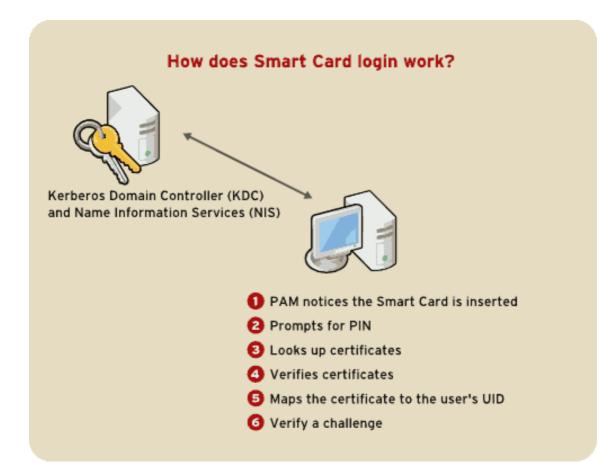


Figure 43.5. How Smart Card Login Works

Note

You cannot log in with a card that has not been enrolled, even if it has been formatted. You need to log in with a formatted, enrolled card, or not using a smart card, before you can enroll a new card.

Refer to Section 6, "Kerberos" and Section 4, "Pluggable Authentication Modules (PAM)" for more information on Kerberos and PAM.

3.5. Configuring Firefox to use Kerberos for SSO

You can configure Firefox to use Kerberos for Single Sign-on. In order for this functionality to work correctly, you need to configure your web browser to send your Kerberos credentials to the appropriate KDC. The following section describes the configuration changes and other requirements to achieve this.

- 1. In the address bar of Firefox, type about:config to display the list of current configuration options.
- 2. In the **Filter** field, type negotiate to restrict the list of options.
- 3. Double-click the *network.negotiate-auth.trusted-uris* entry to display the *Enter string value* dialog box.
- 4. Enter the name of the domain against which you want to authenticate, for example, .example.com.
- 5. Repeat the above procedure for the *network.negotiate-auth.delegation-uris* entry, using the same domain.



Note

You can leave this value blank, as it allows Kerberos ticket passing, which is not required.

If you do not see these two configuration options listed, your version of Firefox may be too old to support Negotiate authentication, and you should consider upgrading.

	about:config - Mozilla Firefox	<u> </u>
<u>File E</u> dit <u>V</u> iew	<u>G</u> o <u>B</u> ookmarks <u>T</u> ools <u>H</u> elp	\diamond
🧇 • 🔿 • 🛃	💿 😭 🗋 about:config 💌 🛇 Go 🗔	
📕 Latest Release	Enter string value	»
Filter: negotiate	network.negotiate-auth.trusted-uris	o <u>w</u> All
Preference Name	.example.com	E.
network.negotiate		
network.negotiate	🗙 Cancel 🛛 🖉 OK	
network.negotiate		
network.negotiate	adanaastea ans acraant sunng	
network.negotiate	-auth.using-native-gsslib default boolean true	
Done		
Done		

Figure 43.6. Configuring Firefox for SSO with Kerberos

You now need to ensure that you have Kerberos tickets. In a command shell, type kinit to retrieve Kerberos tickets. To display the list of available tickets, type klist. The following shows an example output from these commands:

```
[user@host ~] $ kinit
Password for user@EXAMPLE.COM:
[user@host ~] $ klist
Ticket cache: FILE:/tmp/krb5cc_10920
Default principal: user@EXAMPLE.COM
Valid starting Expires Service principal
10/26/06 23:47:54 10/27/06 09:47:54 krbtgt/USER.COM@USER.COM
renew until 10/26/06 23:47:54
```

3.5.1. Troubleshooting

If you have followed the configuration steps above and Negotiate authentication is not working, you can turn on verbose logging of the authentication process. This could help you find the cause of the problem. To enable verbose logging, use the following procedure:

- 1. Close all instances of Firefox.
- 2. Open a command shell, and enter the following commands:

```
export NSPR_LOG_MODULES=negotiateauth:5
export NSPR_LOG_FILE=/tmp/moz.log
```

3. Restart Firefox from that shell, and visit the website you were unable to authenticate to earlier. Information will be logged to /tmp/moz.log, and may give a clue to the problem. For example:

```
-1208550944[90039d0]: entering nsNegotiateAuth::GetNextToken()
-1208550944[90039d0]: gss_init_sec_context() failed: Miscellaneous failure
No credentials cache found
```

This indicates that you do not have Kerberos tickets, and need to run kinit.

If you are able to run kinit successfully from your machine but you are unable to authenticate, you might see something like this in the log file:

```
-1208994096[8d683d8]: entering nsAuthGSSAPI::GetNextToken()
-1208994096[8d683d8]: gss_init_sec_context() failed: Miscellaneous failure
Server not found in Kerberos database
```

This generally indicates a Kerberos configuration problem. Make sure that you have the correct entries in the [domain_realm] section of the /etc/krb5.conf file. For example:

```
.example.com = EXAMPLE.COM
example.com = EXAMPLE.COM
```

If nothing appears in the log it is possible that you are behind a proxy, and that proxy is stripping off the HTTP headers required for Negotiate authentication. As a workaround, you can try to connect to the server using HTTPS instead, which allows the request to pass through unmodified. Then proceed to debug using the log file, as described above.

4. Pluggable Authentication Modules (PAM)

Programs that grant users access to a system use *authentication* to verify each other's identity (that is, to establish that a user is who they say they are).

Historically, each program had its own way of authenticating users. In Red Hat Enterprise Linux, many programs are configured to use a centralized authentication mechanism called *Pluggable Authentication Modules* (PAM).

PAM uses a pluggable, modular architecture, which affords the system administrator a great deal of flexibility in setting authentication policies for the system.

In most situations, the default PAM configuration file for a PAM-aware application is sufficient. Sometimes, however, it is necessary to edit a PAM configuration file. Because misconfiguration of PAM can compromise system security, it is important to understand the structure of these files before making any modifications. Refer to *Section 4.3, "PAM Configuration File Format"* for more information.

4.1. Advantages of PAM

PAM offers the following advantages:

- a common authentication scheme that can be used with a wide variety of applications.
- significant flexibility and control over authentication for both system administrators and application developers.
- a single, fully-documented library which allows developers to write programs without having to create their own authentication schemes.

4.2. PAM Configuration Files

The /etc/pam.d/ directory contains the PAM configuration files for each PAM-aware application. In earlier versions of PAM, the /etc/pam.conf file was used, but this file is now deprecated and is only used if the /etc/pam.d/ directory does not exist.

4.2.1. PAM Service Files

Each PAM-aware application or *service* has a file in the /etc/pam.d/ directory. Each file in this directory has the same name as the service to which it controls access.

The PAM-aware program is responsible for defining its service name and installing its own PAM configuration file in the /etc/pam.d/ directory. For example, the login program defines its service name as login and installs the /etc/pam.d/login PAM configuration file.

4.3. PAM Configuration File Format

Each PAM configuration file contains a group of directives formatted as follows:

<module interface><control flag><module name><module arguments>

Each of these elements is explained in the following sections.

4.3.1. Module Interface

Four types of PAM module interface are currently available. Each of these corresponds to a different aspect of the authorization process:

- auth This module interface authenticates use. For example, it requests and verifies the validity of a password. Modules with this interface can also set credentials, such as group memberships or Kerberos tickets.
- account This module interface verifies that access is allowed. For example, it may check if
 a user account has expired or if a user is allowed to log in at a particular time of day.
- password This module interface is used for changing user passwords.
- session This module interface configures and manages user sessions. Modules with this interface can also perform additional tasks that are needed to allow access, like mounting a user's home directory and making the user's mailbox available.



Note

An individual module can provide any or all module interfaces. For instance, pam_unix.so provides all four module interfaces.

In a PAM configuration file, the module interface is the first field defined. For example, a typical line in a configuration may look like this:

```
auth required pam_unix.so
```

This instructs PAM to use the pam_unix.so module's auth interface.

4.3.1.1. Stacking Module Interfaces

Module interface directives can be *stacked*, or placed upon one another, so that multiple modules are used together for one purpose. If a module's control flag uses the "sufficient" or "requisite" value (refer to *Section 4.3.2, "Control Flag*" for more information on these flags), then the order in which the modules are listed is important to the authentication process.

Stacking makes it easy for an administrator to require specific conditions to exist before allowing the user to authenticate. For example, the reboot command normally uses several stacked modules, as seen in its PAM configuration file:

```
[root@MyServer ~]# cat /etc/pam.d/reboot
#%PAM-1.0
auth sufficient pam_rootok.so
auth required pam_console.so
#auth include system-auth
account required pam_permit.so
```

- The first line is a comment and is not processed.
- auth sufficient pam_rootok.so This line uses the pam_rootok.so module to check whether the current user is root, by verifying that their UID is 0. If this test succeeds, no other modules are consulted and the command is executed. If this test fails, the next module is consulted.
- auth required pam_console.so This line uses the pam_console.so module to attempt to authenticate the user. If this user is already logged in at the console, pam_console.so checks whether there is a file in the /etc/security/console.apps/ directory with the same name as the service name (reboot). If such a file exists, authentication succeeds and control is passed to the next module.
- #auth include system-auth This line is commented and is not processed.
- account required pam_permit.so This line uses the pam_permit.so module to allow the root user or anyone logged in at the console to reboot the system.

4.3.2. Control Flag

All PAM modules generate a success or failure result when called. Control flags tell PAM what do with the result. Modules can be stacked in a particular order, and the control flags determine how important the success or failure of a particular module is to the overall goal of authenticating the user to the service.

There are four predefined control flags:

- required The module result must be successful for authentication to continue. If the test fails at this point, the user is not notified until the results of all module tests that reference that interface are complete.
- requisite The module result must be successful for authentication to continue. However, if a test fails at this point, the user is notified immediately with a message reflecting the first failed required *or* requisite module test.
- sufficient The module result is ignored if it fails. However, if the result of a module flagged sufficient is successful *and* no previous modules flagged required have failed, then no other results are required and the user is authenticated to the service.
- optional The module result is ignored. A module flagged as optional only becomes necessary for successful authentication when no other modules reference the interface.



Important

The order in which required modules are called is not critical. Only the sufficient and requisite control flags cause order to become important.

A newer control flag syntax that allows for more precise control is now available for PAM.

The pam.d man page, and the PAM documentation, located in the /usr/share/doc/pam-<version-number>/ directory, where <version-number> is the version number for PAM on your system, describe this newer syntax in detail.

4.3.3. Module Name

The module name provides PAM with the name of the pluggable module containing the specified module interface. In older versions of Red Hat Enterprise Linux, the full path to the module was provided in the PAM configuration file. However, since the advent of *multilib* systems, which store 64-bit PAM modules in the /lib64/security/ directory, the directory name is omitted because the application is linked to the appropriate version of libpam, which can locate the correct version of the module.

4.3.4. Module Arguments

PAM uses arguments to pass information to a pluggable module during authentication for some

modules.

For example, the pam_userdb.so module uses information stored in a Berkeley DB file to authenticate the user. Berkeley DB is an open source database system embedded in many applications. The module takes a db argument so that Berkeley DB knows which database to use for the requested service.

The following is a typical pam_userdb.so line in a PAM configuration. The cpath-to-file> is
the full path to the Berkeley DB database file:

```
auth required pam_userdb.so db=<path-to-file>
```

Invalid arguments are *generally* ignored and do not otherwise affect the success or failure of the PAM module. Some modules, however, may fail on invalid arguments. Most modules report errors to the /var/log/secure file.

4.4. Sample PAM Configuration Files

The following is a sample PAM application configuration file:

```
#%PAM-1.0
auth required pam_securetty.so
auth required pam_unix.so nullok
auth required pam_nologin.so
account required pam_unix.so
password required pam_cracklib.so retry=3
password required pam_unix.so shadow nullok use_authtok
session required pam_unix.so
```

- The first line is a comment, indicated by the hash mark (#) at the beginning of the line.
- Lines two through four stack three modules for login authentication.

auth required pam_securetty.so — This module ensures that *if* the user is trying to log in as root, the tty on which the user is logging in is listed in the /etc/securetty file, *if* that file exists.

If the tty is not listed in the file, any attempt to log in as root fails with a Login incorrect message.

auth required pam_unix.so nullok — This module prompts the user for a password and then checks the password using the information stored in /etc/passwd and, if it exists, /etc/shadow.

In the authentication phase, the pam_unix.so module automatically detects whether the user's password is in the passwd file or the shadow file. Refer to Section 6, "Shadow Passwords" for more information.

- The argument nullok instructs the pam_unix.so module to allow a blank password.
- auth required pam_nologin.so This is the final authentication step. It checks whether the /etc/nologin file exists. If it exists and the user is not root, authentication fails.



In this example, all three auth modules are checked, even if the first auth module fails. This prevents the user from knowing at what stage their authentication failed. Such knowledge in the hands of an attacker could allow them to more easily deduce how to crack the system.

- account required pam_unix.so This module performs any necessary account verification. For example, if shadow passwords have been enabled, the account interface of the pam_unix.so module checks to see if the account has expired or if the user has not changed the password within the allowed grace period.
- password required pam_cracklib.so retry=3 If a password has expired, the password component of the pam_cracklib.so module prompts for a new password. It then tests the newly created password to see whether it can easily be determined by a dictionary-based password cracking program.
 - The argument retry=3 specifies that if the test fails the first time, the user has two more chances to create a strong password.
- password required pam_unix.so shadow nullok use_authtok This line specifies that if the program changes the user's password, it should use the password interface of the pam_unix.so module to do so.
 - The argument shadow instructs the module to create shadow passwords when updating a user's password.
 - The argument nullok instructs the module to allow the user to change their password from a blank password, otherwise a null password is treated as an account lock.
 - The final argument on this line, use_authtok, provides a good example of the importance of order when stacking PAM modules. This argument instructs the module not to prompt the user for a new password. Instead, it accepts any password that was recorded by a previous password module. In this way, all new passwords must pass the pam_cracklib.so test for secure passwords before being accepted.
- session required pam_unix.so The final line instructs the session interface of the pam_unix.so module to manage the session. This module logs the user name and the service type to /var/log/secure at the beginning and end of each session. This module can be supplemented by stacking it with other session modules for additional functionality.

4.5. Creating PAM Modules

You can create or add new PAM modules at any time for use by PAM-aware applications.

For example, a developer might create a one-time-password creation method and write a PAM module to support it. PAM-aware programs can immediately use the new module and password method without being recompiled or otherwise modified.

This allows developers and system administrators to mix-and-match, as well as test, authentication methods for different programs without recompiling them.

Documentation on writing modules is included in the /usr/share/doc/pam-<version-number>/ directory, where <version-number> is the version number for PAM on your system.

4.6. PAM and Administrative Credential Caching

A number of graphical administrative tools in Red Hat Enterprise Linux provide users with elevated privileges for up to five minutes using the pam_timestamp.so module. It is important to understand how this mechanism works, because a user who walks away from a terminal while pam_timestamp.so is in effect leaves the machine open to manipulation by anyone with physical access to the console.

In the PAM timestamp scheme, the graphical administrative application prompts the user for the root password when it is launched. When the user has been authenticated, the pam_timestamp.so module creates a timestamp file. By default, this is created in the /var/run/sudo/ directory. If the timestamp file already exists, graphical administrative programs do not prompt for a password. Instead, the pam_timestamp.so module freshens the timestamp file, reserving an extra five minutes of unchallenged administrative access for the user.

You can verify the actual state of the timestamp file by inspecting the /var/run/sudo/<user> file. For the desktop, the relevant file is unknown:root. If it is present and its timestamp is less than five minutes old, the credentials are valid.

The existence of the timestamp file is indicated by an authentication icon, which appears in the notification area of the panel.



Figure 43.7. The Authentication Icon

4.6.1. Removing the Timestamp File

Before abandoning a console where a PAM timestamp is active, it is recommended that the timestamp file be destroyed. To do this from a graphical environment, click the authentication icon on the panel. This causes a dialog box to appear. Click the **Forget Authorization** button to

destroy the active timestamp file.

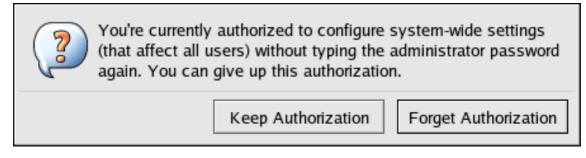


Figure 43.8. Dismiss Authentication Dialog

You should be aware of the following with respect to the PAM timestamp file:

- If logged in to the system remotely using ssh, use the /sbin/pam_timestamp_check -k root command to destroy the timestamp file.
- You need to run the /sbin/pam_timestamp_check -k root command from the same terminal window from which you launched the privileged application.
- You must be logged in as the user who originally invoked the pam_timestamp.so module in order to use the /sbin/pam_timestamp_check -k command. Do not log in as root to use this command.
- If you want to kill the credentials on the desktop (without using the **Forget Authorization** action on the icon), use the following command:

/sbin/pam_timestamp_check -k root </dev/null >/dev/null 2>/dev/null

Failure to use this command will only remove the credentials (if any) from the pty where you run the command.

Refer to the pam_timestamp_check man page for more information about destroying the timestamp file using pam_timestamp_check.

4.6.2. Common pam_timestamp Directives

The pam_timestamp.so module accepts several directives. The following are the two most commonly used options:

- timestamp_timeout Specifies the period (in seconds) for which the timestamp file is valid. The default value is 300 (five minutes).
- timestampdir Specifies the directory in which the timestamp file is stored. The default

value is /var/run/sudo/.

Refer to Section 4.8.1, "Installed Documentation" for more information about controlling the pam_timestamp.so module.

4.7. PAM and Device Ownership

In Red Hat Enterprise Linux, the first user who logs in at the physical console of the machine can manipulate certain devices and perform certain tasks normally reserved for the root user. This is controlled by a PAM module called pam_console.so.

4.7.1. Device Ownership

When a user logs in to a Red Hat Enterprise Linux system, the pam_console.so module is called by login or the graphical login programs, **gdm**, **kdm**, and **xdm**. If this user is the first user to log in at the physical console — referred to as the *console user* — the module grants the user ownership of a variety of devices normally owned by root. The console user owns these devices until the last local session for that user ends. After this user has logged out, ownership of the devices reverts back to the root user.

The devices affected include, but are not limited to, sound cards, diskette drives, and CD-ROM drives.

This facility allows a local user to manipulate these devices without obtaining root access, thus simplifying common tasks for the console user.

You can modify the list of devices controlled by pam_console.so by editing the following files:

- /etc/security/console.perms
- /etc/security/console.perms.d/50-default.perms

You can change the permissions of different devices than those listed in the above files, or override the specified defaults. Rather than modify the 50-default.perms file, you should create a new file (for example, xx-name.perms) and enter the required modifications. The name of the new default file must begin with a number higher than 50 (for example,

51-default.perms). This will override the defaults in the 50-default.perms file.



Warning

If the **gdm**, **kdm**, or **xdm** display manager configuration file has been altered to allow remote users to log in *and* the host is configured to run at runlevel 5, it is advisable to change the <console> and <xconsole> directives in the /etc/security/console.perms to the following values:

```
<console>=tty[0-9][0-9]* vc/[0-9][0-9]* :0\.[0-9] :0
<xconsole>=:0\.[0-9] :0
This prevents remote users from gaining access to devices and restricted
applications on the machine.
If the gdm, kdm, or xdm display manager configuration file has been altered to
allow remote users to log in and the host is configured to run at any multiple user
runlevel other than 5, it is advisable to remove the <xconsole> directive entirely
and change the <console> directive to the following value:
```

<console>=tty[0-9][0-9]* vc/[0-9][0-9]*

4.7.2. Application Access

The console user also has access to certain programs configured for use in the /etc/security/console.apps/ directory.

This directory contains configuration files which enable the console user to run certain applications in /sbin and /usr/sbin.

These configuration files have the same name as the applications that they set up.

One notable group of applications that the console user has access to are three programs that shut down or reboot the system:

- /sbin/halt
- /sbin/reboot
- /sbin/poweroff

Because these are PAM-aware applications, they call the pam_console.so module as a requirement for use.

Refer to Section 4.8.1, "Installed Documentation" for more information.

4.8. Additional Resources

The following resources further explain methods to use and configure PAM. In addition to these resources, read the PAM configuration files on the system to better understand how they are

structured.

4.8.1. Installed Documentation

• PAM-related man pages — Several man pages exist for the various applications and configuration files involved with PAM. The following is a list of some of the more important man pages.

Configuration Files

• pam — Good introductory information on PAM, including the structure and purpose of the PAM configuration files.

Note that this man page discusses both /etc/pam.conf and individual configuration files in the /etc/pam.d/ directory. By default, Red Hat Enterprise Linux uses the individual configuration files in the /etc/pam.d/ directory, ignoring /etc/pam.conf even if it exists.

- pam_console Describes the purpose of the pam_console.so module. It also describes the appropriate syntax for an entry within a PAM configuration file.
- console.apps Describes the format and options available in the /etc/security/console.apps configuration file, which defines which applications are accessible by the console user assigned by PAM.
- console.perms Describes the format and options available in the /etc/security/console.perms configuration file, which specifies the console user permissions assigned by PAM.
- pam_timestamp Describes the pam_timestamp.so module.
- /usr/share/doc/pam-<version-number> Contains a System Administrators' Guide, a Module Writers' Manual, and the Application Developers' Manual, as well as a copy of the PAM standard, DCE-RFC 86.0, where <version-number> is the version number of PAM.
- /usr/share/doc/pam-<version-number>/txts/README.pam_timestamp Contains
 information about the pam_timestamp.so PAM module, where <version-number> is the
 version number of PAM.

4.8.2. Useful Websites

 http://www.kernel.org/pub/linux/libs/pam/ — The primary distribution website for the Linux-PAM project, containing information on various PAM modules, a FAQ, and additional PAM documentation.



Note

The documentation in the above website is for the last released upstream version of PAM and might not be 100% accurate for the PAM version included in Red Hat Enterprise Linux.

5. TCP Wrappers and xinetd

Controlling access to network services is one of the most important security tasks facing a server administrator. Red Hat Enterprise Linux provides several tools for this purpose. For example, an <code>iptables</code>-based firewall filters out unwelcome network packets within the kernel's network stack. For network services that utilize it, *TCP Wrappers* add an additional layer of protection by defining which hosts are or are not allowed to connect to "*wrapped*" network services. One such wrapped network service is the <code>xinetdsuper server</code>. This service is called a super server because it controls connections to a subset of network services and further refines access control.

Figure 43.9, "Access Control to Network Services" is a basic illustration of how these tools work together to protect network services.

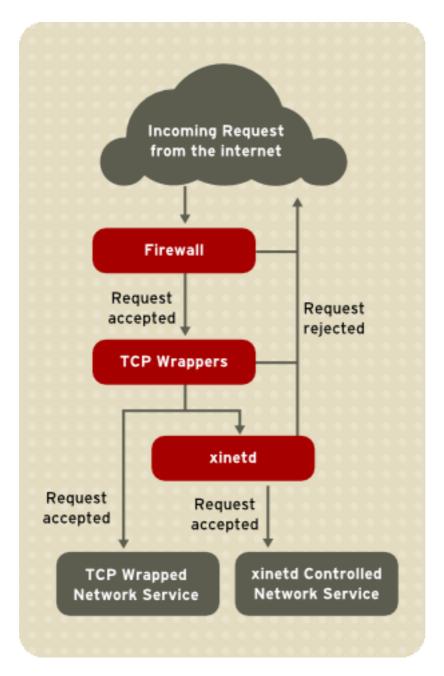


Figure 43.9. Access Control to Network Services

This chapter focuses on the role of TCP Wrappers and xinetd in controlling access to network services and reviews how these tools can be used to enhance both logging and utilization management. Refer to Section 9, "IPTables" for information about using firewalls with iptables.

5.1. TCP Wrappers

The TCP Wrappers package (tcp_wrappers) is installed by default and provides host-based access control to network services. The most important component within the package is the /usr/lib/libwrap.a library. In general terms, a TCP-wrapped service is one that has been

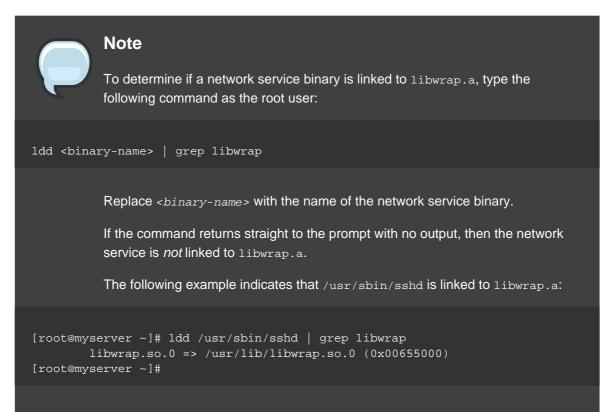
compiled against the libwrap.a library.

When a connection attempt is made to a TCP-wrapped service, the service first references the host's access files (/etc/hosts.allow and /etc/hosts.deny) to determine whether or not the client is allowed to connect. In most cases, it then uses the syslog daemon (syslogd) to write the name of the requesting client and the requested service to /var/log/secure or /var/log/messages.

If a client is allowed to connect, TCP Wrappers release control of the connection to the requested service and take no further part in the communication between the client and the server.

In addition to access control and logging, TCP Wrappers can execute commands to interact with the client before denying or releasing control of the connection to the requested network service.

Because TCP Wrappers are a valuable addition to any server administrator's arsenal of security tools, most network services within Red Hat Enterprise Linux are linked to the libwrap.a library. Some such applications include /usr/sbin/sshd, /usr/sbin/sendmail, and /usr/sbin/xinetd.



5.1.1. Advantages of TCP Wrappers

TCP Wrappers provide the following advantages over other network service control techniques:

- Transparency to both the client and the wrapped network service Both the connecting client and the wrapped network service are unaware that TCP Wrappers are in use.
 Legitimate users are logged and connected to the requested service while connections from banned clients fail.
- Centralized management of multiple protocols TCP Wrappers operate separately from the network services they protect, allowing many server applications to share a common set of access control configuration files, making for simpler management.

5.2. TCP Wrappers Configuration Files

To determine if a client is allowed to connect to a service, TCP Wrappers reference the following two files, which are commonly referred to as *hosts access* files:

- /etc/hosts.allow
- /etc/hosts.deny

When a TCP-wrapped service receives a client request, it performs the following steps:

- 1. *It references* /*etc/hosts.allow.* The TCP-wrapped service sequentially parses the /*etc/hosts.allow* file and applies the first rule specified for that service. If it finds a matching rule, it allows the connection. If not, it moves on to the next step.
- 2. It references /etc/hosts.deny. The TCP-wrapped service sequentially parses the /etc/hosts.deny file. If it finds a matching rule, it denies the connection. If not, it grants access to the service.

The following are important points to consider when using TCP Wrappers to protect network services:

- Because access rules in hosts.allow are applied first, they take precedence over rules specified in hosts.deny. Therefore, if access to a service is allowed in hosts.allow, a rule denying access to that same service in hosts.deny is ignored.
- The rules in each file are read from the top down and the first matching rule for a given service is the only one applied. The order of the rules is extremely important.
- If no rules for the service are found in either file, or if neither file exists, access to the service is granted.
- TCP-wrapped services do not cache the rules from the hosts access files, so any changes to hosts.allow or hosts.deny take effect immediately, without restarting network services.



Warning

If the last line of a hosts access file is not a newline character (created by pressing the **Enter** key), the last rule in the file fails and an error is logged to either /var/log/messages or /var/log/secure. This is also the case for a rule that spans multiple lines without using the backslash character. The following example illustrates the relevant portion of a log message for a rule failure due to either of these circumstances:

warning: /etc/hosts.allow, line 20: missing newline or line too long

5.2.1. Formatting Access Rules

The format for both /etc/hosts.allow and /etc/hosts.deny is identical. Each rule must be on its own line. Blank lines or lines that start with a hash (#) are ignored.

Each rule uses the following basic format to control access to network services:

<daemon list>: <client list> [: <option>: <option>: ...]

- <daemon list> A comma-separated list of process names (not service names) or the ALL wildcard. The daemon list also accepts operators (refer to Section 5.2.1.4, "Operators") to allow greater flexibility.
- <*client list>* A comma-separated list of hostnames, host IP addresses, special patterns, or wildcards which identify the hosts affected by the rule. The client list also accepts operators listed in *Section 5.2.1.4, "Operators"* to allow greater flexibility.
- <option> An optional action or colon-separated list of actions performed when the rule is triggered. Option fields support expansions, launch shell commands, allow or deny access, and alter logging behavior.



Note

More information on the specialist terms above can be found elsewhere in this Guide:

• Section 5.2.1.1, "Wildcards"

- Section 5.2.1.2, "Patterns"
- Section 5.2.2.4, "Expansions"
- Section 5.2.2, "Option Fields"

The following is a basic sample hosts access rule:

vsftpd : .example.com

This rule instructs TCP Wrappers to watch for connections to the FTP daemon (vsftpd) from any host in the example.com domain. If this rule appears in hosts.allow, the connection is accepted. If this rule appears in hosts.deny, the connection is rejected.

The next sample hosts access rule is more complex and uses two option fields:

```
sshd : .example.com \ : spawn /bin/echo `/bin/date` access
denied>>/var/log/sshd.log \ : deny
```

Note that each option field is preceded by the backslash (\). Use of the backslash prevents failure of the rule due to length.

This sample rule states that if a connection to the SSH daemon (sshd) is attempted from a host in the example.com domain, execute the echo command to append the attempt to a special log file, and deny the connection. Because the optional deny directive is used, this line denies access even if it appears in the hosts.allow file. Refer to Section 5.2.2, "Option Fields" for a more detailed look at available options.

5.2.1.1. Wildcards

Wildcards allow TCP Wrappers to more easily match groups of daemons or hosts. They are used most frequently in the client list field of access rules.

The following wildcards are available:

- ALL Matches everything. It can be used for both the daemon list and the client list.
- LOCAL Matches any host that does not contain a period (.), such as localhost.
- KNOWN Matches any host where the hostname and host address are known or where the user is known.

- UNKNOWN Matches any host where the hostname or host address are unknown or where the user is unknown.
- PARANOID Matches any host where the hostname does not match the host address.

Caution

The known, unknown, and paranoid wildcards should be used with care, because they rely on functioning DNS server for correct operation. Any disruption to name resolution may prevent legitimate users from gaining access to a service.

5.2.1.2. Patterns

Patterns can be used in the client field of access rules to more precisely specify groups of client hosts.

The following is a list of common patterns for entries in the client field:

• Hostname beginning with a period (.) - Placing a period at the beginning of a hostname matches all hosts sharing the listed components of the name. The following example applies to any host within the example.com domain:

ALL : .example.com

• IP address ending with a period (.) — Placing a period at the end of an IP address matches all hosts sharing the initial numeric groups of an IP address. The following example applies to any host within the 192.168.x.x network:

ALL : 192.168.

• IP address/netmask pair — Netmask expressions can also be used as a pattern to control access to a particular group of IP addresses. The following example applies to any host with an address range of 192.168.0.0 through 192.168.1.255:

ALL : 192.168.0.0/255.255.254.0



Important

When working in the IPv4 address space, the address/prefix length (*prefixlen*) pair declarations (CIDR notation) are not supported. Only IPv6 rules can use this format.

[IPv6 address]/prefixlen pair — [net]/prefixlen pairs can also be used as a pattern to control access to a particular group of IPv6 addresses. The following example would apply to any host with an address range of 3ffe:505:2:1:: through 3ffe:505:2:1:ffff:ffff:ffff:

ALL : [3ffe:505:2:1::]/64

The asterisk (*) — Asterisks can be used to match entire groups of hostnames or IP addresses, as long as they are not mixed in a client list containing other types of patterns. The following example would apply to any host within the example.com domain:

ALL : *.example.com

The slash (/) — If a client list begins with a slash, it is treated as a file name. This is useful if
rules specifying large numbers of hosts are necessary. The following example refers TCP
Wrappers to the /etc/telnet.hosts file for all Telnet connections:

in.telnetd : /etc/telnet.hosts

Other, lesser used, patterns are also accepted by TCP Wrappers. Refer to the hosts_access man 5 page for more information.



Warning

Be very careful when using hostnames and domain names. Attackers can use a variety of tricks to circumvent accurate name resolution. In addition, disruption to DNS service prevents even authorized users from using network services. It is, therefore, best to use IP addresses whenever possible.

5.2.1.3. Portmap and TCP Wrappers

Portmap's implementation of TCP Wrappers does not support host look-ups, which means portmap can not use hostnames to identify hosts. Consequently, access control rules for portmap in hosts.allow or hosts.deny must use IP addresses, or the keyword ALL, for specifying hosts.

Changes to portmap access control rules may not take effect immediately. You may need to restart the portmap service.

Widely used services, such as NIS and NFS, depend on portmap to operate, so be aware of these limitations.

5.2.1.4. Operators

At present, access control rules accept one operator, EXCEPT. It can be used in both the daemon list and the client list of a rule.

The EXCEPT operator allows specific exceptions to broader matches within the same rule.

In the following example from a hosts.allow file, all example.com hosts are allowed to connect to all services except cracker.example.com:

ALL: .example.com EXCEPT cracker.example.com

In another example from a hosts.allow file, clients from the 192.168.0.x network can use all services except for FTP:

ALL EXCEPT vsftpd: 192.168.0.



Note

Organizationally, it is often easier to avoid using EXCEPT operators. This allows other administrators to quickly scan the appropriate files to see what hosts are allowed or denied access to services, without having to sort through EXCEPT operators.

5.2.2. Option Fields

In addition to basic rules that allow and deny access, the Red Hat Enterprise Linux implementation of TCP Wrappers supports extensions to the access control language through *option fields*. By using option fields in hosts access rules, administrators can accomplish a variety of tasks such as altering log behavior, consolidating access control, and launching shell commands.

5.2.2.1. Logging

Option fields let administrators easily change the log facility and priority level for a rule by using the severity directive.

In the following example, connections to the SSH daemon from any host in the example.com domain are logged to the default authprivsyslog facility (because no facility value is specified) with a priority of emerg:

```
sshd : .example.com : severity emerg
```

It is also possible to specify a facility using the severity option. The following example logs any SSH connection attempts by hosts from the example.com domain to the local0 facility with a priority of alert:

sshd : .example.com : severity local0.alert



Note

In practice, this example does not work until the syslog daemon (syslogd) is configured to log to the local0 facility. Refer to the syslog.conf man page for information about configuring custom log facilities.

5.2.2.2. Access Control

Option fields also allow administrators to explicitly allow or deny hosts in a single rule by adding the allow or deny directive as the final option.

For example, the following two rules allow SSH connections from client-1.example.com, but deny connections from client-2.example.com:

```
sshd : client-1.example.com : allow
sshd : client-2.example.com : deny
```

By allowing access control on a per-rule basis, the option field allows administrators to consolidate all access rules into a single file: either hosts.allow or hosts.deny. Some administrators consider this an easier way of organizing access rules.

5.2.2.3. Shell Commands

Option fields allow access rules to launch shell commands through the following two directives:

 spawn — Launches a shell command as a child process. This directive can perform tasks like using /usr/sbin/safe_finger to get more information about the requesting client or create special log files using the echo command.

In the following example, clients attempting to access Telnet services from the example.com domain are quietly logged to a special file:

```
in.telnetd : .example.com \
    : spawn /bin/echo `/bin/date` from %h>>/var/log/telnet.log \
    : allow
```

 twist — Replaces the requested service with the specified command. This directive is often used to set up traps for intruders (also called "honey pots"). It can also be used to send messages to connecting clients. The twist directive must occur at the end of the rule line.

In the following example, clients attempting to access FTP services from the example.com domain are sent a message using the echo command:

```
vsftpd : .example.com \
    : twist /bin/echo "421 This domain has been black-listed. Access
denied!"
```

For more information about shell command options, refer to the hosts_options man page.

5.2.2.4. Expansions

Expansions, when used in conjunction with the spawn and twist directives, provide information about the client, server, and processes involved.

The following is a list of supported expansions:

- %a Returns the client's IP address.
- %A Returns the server's IP address.
- %c Returns a variety of client information, such as the username and hostname, or the username and IP address.
- %d Returns the daemon process name.
- %h Returns the client's hostname (or IP address, if the hostname is unavailable).
- %H Returns the server's hostname (or IP address, if the hostname is unavailable).
- %n Returns the client's hostname. If unavailable, unknown is printed. If the client's hostname and host address do not match, paranoid is printed.

- %N Returns the server's hostname. If unavailable, unknown is printed. If the server's hostname and host address do not match, paranoid is printed.
- %p Returns the daemon's process ID.
- %s —Returns various types of server information, such as the daemon process and the host or IP address of the server.
- %u Returns the client's username. If unavailable, unknown is printed.

The following sample rule uses an expansion in conjunction with the spawn command to identify the client host in a customized log file.

When connections to the SSH daemon (sshd) are attempted from a host in the example.com domain, execute the echo command to log the attempt, including the client hostname (by using the %h expansion), to a special file:

```
sshd : .example.com \
            : spawn /bin/echo `/bin/date` access denied to %h>>/var/log/sshd.log
\
            : deny
```

Similarly, expansions can be used to personalize messages back to the client. In the following example, clients attempting to access FTP services from the example.com domain are informed that they have been banned from the server:

```
vsftpd : .example.com \
  : twist /bin/echo "421 %h has been banned from this server!"
```

For a full explanation of available expansions, as well as additional access control options, refer to section 5 of the man pages for hosts_access (man 5 hosts_access) and the man page for hosts_options.

Refer to Section 5.5, "Additional Resources" for more information about TCP Wrappers.

5.3. xinetd

The xinetd daemon is a TCP-wrapped *super service* which controls access to a subset of popular network services, including FTP, IMAP, and Telnet. It also provides service-specific configuration options for access control, enhanced logging, binding, redirection, and resource utilization control.

When a client attempts to connect to a network service controlled by xinetd, the super service receives the request and checks for any TCP Wrappers access control rules.

If access is allowed, xinetd verifies that the connection is allowed under its own access rules

for that service. It also checks that the service can have more resources allotted to it and that it is not in breach of any defined rules.

If all these conditions are met (that is, access is allowed to the service; the service has not reached its resource limit; and the service is not in breach of any defined rule), xinetd then starts an instance of the requested service and passes control of the connection to it. After the connection has been established, xinetd takes no further part in the communication between the client and the server.

5.4. xinetd Configuration Files

The configuration files for xinetd are as follows:

- /etc/xinetd.conf The global xinetd configuration file.
- /etc/xinetd.d/ The directory containing all service-specific files.

5.4.1. The /etc/xinetd.conf File

The /etc/xinetd.conf file contains general configuration settings which affect every service under xinetd's control. It is read when the xinetd service is first started, so for configuration changes to take effect, you need to restart the xinetd service. The following is a sample /etc/xinetd.conf file:

```
defaults
{
    instances = 60
    log_type = SYSLOG authpriv
    log_on_success = HOST PID
    log_on_failure = HOST
    cps = 25 30
}
includedir /etc/xinetd.d
```

These lines control the following aspects of xinetd:

- instances Specifies the maximum number of simultaneous requests that xinetd can process.
- log_type Configures xinetd to use the authpriv log facility, which writes log entries to the /var/log/secure file. Adding a directive such as FILE /var/log/xinetdlog would create a custom log file called xinetdlog in the /var/log/ directory.
- log_on_success Configures xinetd to log successful connection attempts. By default, the
 remote host's IP address and the process ID of the server processing the request are
 recorded.

- log_on_failure Configures xinetd to log failed connection attempts or if the connection was denied.
- cps Configures xinetd to allow no more than 25 connections per second to any given service. If this limit is exceeded, the service is retired for 30 seconds.
- includedir/etc/xinetd.d/ Includes options declared in the service-specific configuration files located in the /etc/xinetd.d/ directory. Refer to Section 5.4.2, "The /etc/xinetd.d/ Directory" for more information.

Note

Often, both the log_on_success and log_on_failure settings in /etc/xinetd.conf are further modified in the service-specific configuration files. More information may therefore appear in a given service's log file than the /etc/xinetd.conf file may indicate. Refer to Section 5.4.3.1, "Logging Options" for further information.

5.4.2. The /etc/xinetd.d/ Directory

The /etc/xinetd.d/ directory contains the configuration files for each service managed by xinetd and the names of the files correlate to the service. As with xinetd.conf, this directory is read only when the xinetd service is started. For any changes to take effect, the administrator must restart the xinetd service.

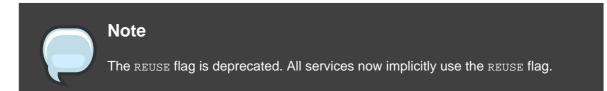
The format of files in the /etc/xinetd.d/ directory use the same conventions as /etc/xinetd.conf. The primary reason the configuration for each service is stored in a separate file is to make customization easier and less likely to affect other services.

To gain an understanding of how these files are structured, consider the /etc/xinetd.d/krb5-telnet file:

```
service telnet
{
    flags = REUSE
    socket_type = stream
    wait = no
    user = root
    server = /usr/kerberos/sbin/telnetd
    log_on_failure += USERID
    disable = yes
}
```

These lines control various aspects of the telnet service:

- service Specifies the service name, usually one of those listed in the /etc/services file.
- flags Sets any of a number of attributes for the connection. REUSE instructs xinetd to reuse the socket for a Telnet connection.



- socket_type Sets the network socket type to stream.
- wait Specifies whether the service is single-threaded (yes) or multi-threaded (no).
- user Specifies which user ID the process runs under.
- server Specifies which binary executable to launch.
- log_on_failure Specifies logging parameters for log_on_failure in addition to those
 already defined in xinetd.conf.
- disable Specifies whether the service is disabled (yes) or enabled (no).

Refer to the xinetd.conf man page for more information about these options and their usage.

5.4.3. Altering xinetd Configuration Files

A range of directives is available for services protected by xinetd. This section highlights some of the more commonly used options.

5.4.3.1. Logging Options

The following logging options are available for both /etc/xinetd.conf and the service-specific configuration files within the /etc/xinetd.d/ directory.

The following is a list of some of the more commonly used logging options:

- ATTEMPT Logs the fact that a failed attempt was made (log_on_failure).
- DURATION Logs the length of time the service is used by a remote system (log_on_success).
- EXIT Logs the exit status or termination signal of the service (log_on_success).
- HOST Logs the remote host's IP address (log_on_failure and log_on_success).
- PID Logs the process ID of the server receiving the request (log_on_success).
- USERID Logs the remote user using the method defined in RFC 1413 for all multi-threaded

stream services (log_on_failure andlog_on_success).

For a complete list of logging options, refer to the xinetd.conf man page.

5.4.3.2. Access Control Options

Users of xinetd services can choose to use the TCP Wrappers hosts access rules, provide access control via the xinetd configuration files, or a mixture of both. Refer to Section 5.2, *"TCP Wrappers Configuration Files"* for more information about TCP Wrappers hosts access control files.

This section discusses using xinetd to control access to services.

Note

Unlike TCP Wrappers, changes to access control only take effect if the xinetd administrator restarts the xinetd service.

Also, unlike TCP Wrappers, access control through xinetd only affects services controlled by xinetd.

The xinetd hosts access control differs from the method used by TCP Wrappers. While TCP Wrappers places all of the access configuration within two files, /etc/hosts.allow and /etc/hosts.deny, xinetd's access control is found in each service's configuration file in the /etc/xinetd.d/ directory.

The following hosts access options are supported by xinetd:

- only_from Allows only the specified hosts to use the service.
- no_access Blocks listed hosts from using the service.
- access_times Specifies the time range when a particular service may be used. The time range must be stated in 24-hour format notation, HH:MM-HH:MM.

The only_from and no_access options can use a list of IP addresses or host names, or can specify an entire network. Like TCP Wrappers, combining xinetd access control with the enhanced logging configuration can increase security by blocking requests from banned hosts while verbosely recording each connection attempt.

For example, the following /etc/xinetd.d/telnet file can be used to block Telnet access from a particular network group and restrict the overall time range that even allowed users can log in:

service telnet
{

disable = no flags = REUSE socket_type = stream wait = no user = root server = /usr/kerberos/sbin/telnetd log_on_failure += USERID no_access = 172.16.45.0/24 log_on_success += PID HOST EXIT access_times = 09:45-16:15 }

In this example, when a client system from the 10.0.1.0/24 network, such as 10.0.1.2, tries to access the Telnet service, it receives the following message:

Connection closed by foreign host.

In addition, their login attempts are logged in /var/log/messages as follows:

```
Sep 7 14:58:33 localhost xinetd[5285]: FAIL: telnet address
from=172.16.45.107
Sep 7 14:58:33 localhost xinetd[5283]: START: telnet pid=5285
from=172.16.45.107
Sep 7 14:58:33 localhost xinetd[5283]: EXIT: telnet status=0 pid=5285
duration=0(sec)
```

When using TCP Wrappers in conjunction with xinetd access controls, it is important to understand the relationship between the two access control mechanisms.

The following is the sequence of events followed by xinetd when a client requests a connection:

- 1. The xinetd daemon accesses the TCP Wrappers hosts access rules using a libwrap.a library call. If a deny rule matches the client, the connection is dropped. If an allow rule matches the client, the connection is passed to xinetd.
- 2. The xinetd daemon checks its own access control rules both for the xinetd service and the requested service. If a deny rule matches the client, the connection is dropped. Otherwise, xinetd starts an instance of the requested service and passes control of the connection to that service.



Care should be taken when using TCP Wrappers access controls in conjunction with xinetd access controls. Misconfiguration can cause undesirable effects.

5.4.3.3. Binding and Redirection Options

The service configuration files for xinetd support binding the service to an IP address and redirecting incoming requests for that service to another IP address, hostname, or port.

Binding is controlled with the bind option in the service-specific configuration files and links the service to one IP address on the system. When this is configured, the bind option only allows requests to the correct IP address to access the service. You can use this method to bind different services to different network interfaces based on requirements.

This is particularly useful for systems with multiple network adapters or with multiple IP addresses. On such a system, insecure services (for example, Telnet), can be configured to listen only on the interface connected to a private network and not to the interface connected to the Internet.

The redirect option accepts an IP address or hostname followed by a port number. It configures the service to redirect any requests for this service to the specified host and port number. This feature can be used to point to another port number on the same system, redirect the request to a different IP address on the same machine, shift the request to a totally different system and port number, or any combination of these options. A user connecting to a certain service on a system may therefore be rerouted to another system without disruption.

The xinetd daemon is able to accomplish this redirection by spawning a process that stays alive for the duration of the connection between the requesting client machine and the host actually providing the service, transferring data between the two systems.

The advantages of the bind and redirect options are most clearly evident when they are used together. By binding a service to a particular IP address on a system and then redirecting requests for this service to a second machine that only the first machine can see, an internal system can be used to provide services for a totally different network. Alternatively, these options can be used to limit the exposure of a particular service on a multi-homed machine to a known IP address, as well as redirect any requests for that service to another machine especially configured for that purpose.

For example, consider a system that is used as a firewall with this setting for its Telnet service:

```
service telnet
{
    socket_type = stream
    wait = no
    server = /usr/kerberos/sbin/telnetd
    log_on_success += DURATION USERID
    log_on_failure += USERID
```

bind = 123.123.123 redirect = 10.0.1.13 23

}

The bind and redirect options in this file ensure that the Telnet service on the machine is bound to the external IP address (123.123.123.123), the one facing the Internet. In addition, any requests for Telnet service sent to 123.123.123.123 are redirected via a second network adapter to an internal IP address (10.0.1.13) that only the firewall and internal systems can access. The firewall then sends the communication between the two systems, and the connecting system thinks it is connected to 123.123.123.123.123 when it is actually connected to a different machine.

This feature is particularly useful for users with broadband connections and only one fixed IP address. When using Network Address Translation (NAT), the systems behind the gateway machine, which are using internal-only IP addresses, are not available from outside the gateway system. However, when certain services controlled by xinetd are configured with the bind and redirect options, the gateway machine can act as a proxy between outside systems and a particular internal machine configured to provide the service. In addition, the various xinetd access control and logging options are also available for additional protection.

5.4.3.4. Resource Management Options

The xinetd daemon can add a basic level of protection from Denial of Service (DoS) attacks. The following is a list of directives which can aid in limiting the effectiveness of such attacks:

- per_source Defines the maximum number of instances for a service per source IP address. It accepts only integers as an argument and can be used in both xinetd.conf and in the service-specific configuration files in the xinetd.d/ directory.
- cps Defines the maximum number of connections per second. This directive takes two
 integer arguments separated by white space. The first argument is the maximum number of
 connections allowed to the service per second. The second argument is the number of
 seconds that xinetd must wait before re-enabling the service. It accepts only integers as
 arguments and can be used in either the xinetd.conf file or the service-specific
 configuration files in the xinetd.d/ directory.
- max_load Defines the CPU usage or load average threshold for a service. It accepts a floating point number argument.

The load average is a rough measure of how many processes are active at a given time. See the uptime, who, and procinfo commands for more information about load average.

There are more resource management options available for xinetd. Refer to the xinetd.conf man page for more information.

5.5. Additional Resources

More information about TCP Wrappers and xinetd is available from system documentation and on the Internet.

5.5.1. Installed Documentation

The documentation on your system is a good place to start looking for additional configuration options for TCP Wrappers, xinetd, and access control.

- /usr/share/doc/tcp_wrappers-<version>/ This directory contains a README file that discusses how TCP Wrappers work and the various hostname and host address spoofing risks that exist.
- /usr/share/doc/xinetd-<version>/ This directory contains a README file that discusses
 aspects of access control and a sample.conf file with various ideas for modifying
 service-specific configuration files in the /etc/xinetd.d/ directory.
- TCP Wrappers and xinetd-related man pages A number of man pages exist for the various applications and configuration files involved with TCP Wrappers and xinetd. The following are some of the more important man pages:

Server Applications

• man xinetd — The man page for xinetd.

Configuration Files

- man 5 hosts_access The man page for the TCP Wrappers hosts access control files.
- man hosts_options The man page for the TCP Wrappers options fields.
- man xinetd.conf The man page listing xinetd configuration options.

5.5.2. Useful Websites

- http://www.xinetd.org/⁴ The home of xinetd, containing sample configuration files, a full listing of features, and an informative FAQ.
- http://www.macsecurity.org/resources/xinetd/tutorial.shtml A thorough tutorial that discusses many different ways to optimize default xinetd configuration files to meet specific security goals.

5.5.3. Related Books

 Hacking Linux Exposed by Brian Hatch, James Lee, and George Kurtz; Osbourne/McGraw-Hill — An excellent security resource with information about TCP <u>Wrappers and xinetd</u>.

```
<sup>4</sup> http://www.xinetd.org
```

6. Kerberos

System security and integrity within a network can be unwieldy. It can occupy the time of several administrators just to keep track of what services are being run on a network and the manner in which these services are used.

Further, authenticating users to network services can prove dangerous when the method used by the protocol is inherently insecure, as evidenced by the transfer of unencrypted passwords over a network using the traditional FTP and Telnet protocols.

Kerberos is a way to eliminate the need for protocols that allow unsafe methods of authentication, thereby enhancing overall network security.

6.1. What is Kerberos?

Kerberos is a network authentication protocol created by MIT, and uses symmetric-key cryptography⁵ to authenticate users to network services, which means passwords are never actually sent over the network.

Consequently, when users authenticate to network services using Kerberos, unauthorized users attempting to gather passwords by monitoring network traffic are effectively thwarted.

6.1.1. Advantages of Kerberos

Most conventional network services use password-based authentication schemes. Such schemes require a user to authenticate to a given network server by supplying their username and password. Unfortunately, the transmission of authentication information for many services is unencrypted. For such a scheme to be secure, the network has to be inaccessible to outsiders, and all computers and users on the network must be trusted and trustworthy.

Even if this is the case, a network that is connected to the Internet can no longer be assumed to be secure. Any attacker who gains access to the network can use a simple packet analyzer, also known as a packet sniffer, to intercept usernames and passwords, compromising user accounts and the integrity of the entire security infrastructure.

The primary design goal of Kerberos is to eliminate the transmission of unencrypted passwords across the network. If used properly, Kerberos effectively eliminates the threat that packet sniffers would otherwise pose on a network.

6.1.2. Disadvantages of Kerberos

Although Kerberos removes a common and severe security threat, it may be difficult to implement for a variety of reasons:

• Migrating user passwords from a standard UNIX password database, such as /etc/passwd or /etc/shadow, to a Kerberos password database can be tedious, as there is no automated

⁵ A system where both the client and the server share a common key that is used to encrypt and decrypt network communication.

mechanism to perform this task. Refer to Question 2.23 in the online Kerberos FAQ:

http://www.nrl.navy.mil/CCS/people/kenh/kerberos-faq.html⁶

- Kerberos has only partial compatibility with the Pluggable Authentication Modules (PAM) system used by most Red Hat Enterprise Linux servers. Refer to *Section 6.4, "Kerberos and PAM"* for more information about this issue.
- Kerberos assumes that each user is trusted but is using an untrusted host on an untrusted network. Its primary goal is to prevent unencrypted passwords from being transmitted across that network. However, if anyone other than the proper user has access to the one host that issues tickets used for authentication — called the *key distribution center* (*KDC*) — the entire Kerberos authentication system is at risk.
- For an application to use Kerberos, its source must be modified to make the appropriate calls into the Kerberos libraries. Applications modified in this way are considered to be *Kerberos-aware*, or *kerberized*. For some applications, this can be quite problematic due to the size of the application or its design. For other incompatible applications, changes must be made to the way in which the server and client communicate. Again, this may require extensive programming. Closed-source applications that do not have Kerberos support by default are often the most problematic.
- Kerberos is an all-or-nothing solution. If Kerberos is used on the network, any unencrypted
 passwords transferred to a non-Kerberos aware service is at risk. Thus, the network gains no
 benefit from the use of Kerberos. To secure a network with Kerberos, one must either use
 Kerberos-aware versions of *all* client/server applications that transmit passwords
 unencrypted, or not use *any* such client/server applications at all.

6.2. Kerberos Terminology

Kerberos has its own terminology to define various aspects of the service. Before learning how Kerberos works, it is important to learn the following terms.

authentication server (AS)

A server that issues tickets for a desired service which are in turn given to users for access to the service. The AS responds to requests from clients who do not have or do not send credentials with a request. It is usually used to gain access to the ticket-granting server (TGS) service by issuing a ticket-granting ticket (TGT). The AS usually runs on the same host as the key distribution center (KDC).

ciphertext

Encrypted data.

client

An entity on the network (a user, a host, or an application) that can receive a ticket from Kerberos.

⁶ http://www.nrl.navy.mil/CCS/people/kenh/kerberos-faq.html#pwconvert

credentials

A temporary set of electronic credentials that verify the identity of a client for a particular service. Also called a ticket.

credential cache or ticket file

A file which contains the keys for encrypting communications between a user and various network services. Kerberos 5 supports a framework for using other cache types, such as shared memory, but files are more thoroughly supported.

crypt hash

A one-way hash used to authenticate users. These are more secure than using unencrypted data, but they are still relatively easy to decrypt for an experienced cracker.

GSS-API

The Generic Security Service Application Program Interface (defined in RFC-2743 published by The Internet Engineering Task Force) is a set of functions which provide security services. This API is used by clients and services to authenticate to each other without either program having specific knowledge of the underlying mechanism. If a network service (such as cyrus-IMAP) uses GSS-API, it can authenticate using Kerberos.

hash

Also known as a *hash value*. A value generated by passing a string through a *hash function*. These values are typically used to ensure that transmitted data has not been tampered with.

hash function

A way of generating a digital "fingerprint" from input data. These functions rearrange, transpose or otherwise alter data to produce a *hash value*.

key

Data used when encrypting or decrypting other data. Encrypted data cannot be decrypted without the proper key or extremely good fortune on the part of the cracker.

key distribution center (KDC)

A service that issues Kerberos tickets, and which usually run on the same host as the ticket-granting server (TGS).

keytab (or key table)

A file that includes an unencrypted list of principals and their keys. Servers retrieve the keys they need from keytab files instead of using kinit. The default keytab file is /etc/krb5.keytab. The KDC administration server, /usr/kerberos/sbin/kadmind, is the only service that uses any other file (it uses /var/kerberos/krb5kdc/kadm5.keytab).

kinit

The kinit command allows a principal who has already logged in to obtain and cache the initial ticket-granting ticket (TGT). Refer to the kinit man page for more information.

principal (or principal name)

The principal is the unique name of a user or service allowed to authenticate using Kerberos. A principal follows the form root[/instance]@REALM. For a typical user, the root

is the same as their login ID. The instance is optional. If the principal has an instance, it is separated from the root with a forward slash ("/"). An empty string ("") is considered a valid instance (which differs from the default NULL instance), but using it can be confusing. All principals in a realm have their own key, which for users is derived from a password or is randomly set for services.

realm

A network that uses Kerberos, composed of one or more servers called KDCs and a potentially large number of clients.

service

A program accessed over the network.

ticket

A temporary set of electronic credentials that verify the identity of a client for a particular service. Also called credentials.

ticket-granting server (TGS)

A server that issues tickets for a desired service which are in turn given to users for access to the service. The TGS usually runs on the same host as the KDC.

ticket-granting ticket (TGT)

A special ticket that allows the client to obtain additional tickets without applying for them from the KDC.

unencrypted password

A plain text, human-readable password.

6.3. How Kerberos Works

Kerberos differs from username/password authentication methods. Instead of authenticating each user to each network service, Kerberos uses symmetric encryption and a trusted third party (a KDC), to authenticate users to a suite of network services. When a user authenticates to the KDC, the KDC sends a ticket specific to that session back to the user's machine, and any Kerberos-aware services look for the ticket on the user's machine rather than requiring the user to authenticate using a password.

When a user on a Kerberos-aware network logs in to their workstation, their principal is sent to the KDC as part of a request for a TGT from the Authentication Server. This request can be sent by the log-in program so that it is transparent to the user, or can be sent by the kinit program after the user logs in.

The KDC then checks for the principal in its database. If the principal is found, the KDC creates a TGT, which is encrypted using the user's key and returned to that user.

The login or kinit program on the client then decrypts the TGT using the user's key, which it computes from the user's password. The user's key is used only on the client machine and is *not* transmitted over the network.

The TGT is set to expire after a certain period of time (usually ten to twenty-four hours) and is stored in the client machine's credentials cache. An expiration time is set so that a compromised TGT is of use to an attacker for only a short period of time. After the TGT has been issued, the user does not have to re-enter their password until the TGT expires or until they log out and log in again.

Whenever the user needs access to a network service, the client software uses the TGT to request a new ticket for that specific service from the TGS. The service ticket is then used to authenticate the user to that service transparently.



Warning

The Kerberos system can be compromised if a user on the network authenticates against a non-Kerberos aware service by transmitting a password in plain text. The use of non-Kerberos aware services is highly discouraged. Such services include Telnet and FTP. The use of other encrypted protocols, such as SSH or SSL-secured services, however, is preferred, although not ideal.

This is only a broad overview of how Kerberos authentication works. Refer to *Section 6.10, "Additional Resources"* for links to more in-depth information.



Note

Kerberos depends on the following network services to function correctly.

• Approximate clock synchronization between the machines on the network.

A clock synchronization program should be set up for the network, such as ntpd. Refer to /usr/share/doc/ntp-<version-number>/index.html for
details on setting up Network Time Protocol servers (where
<version-number> is the version number of the ntp package installed on your
system).

• Domain Name Service (DNS).

You should ensure that the DNS entries and hosts on the network are all properly configured. Refer to the *Kerberos V5 System Administrator's Guide* in /usr/share/doc/krb5-server-<version-number> for more information (where <version-number> is the version number of the krb5-server package installed on your system).

6.4. Kerberos and PAM

Kerberos-aware services do not currently make use of Pluggable Authentication Modules (PAM) — these services bypass PAM completely. However, applications that use PAM can make use of Kerberos for authentication if the pam_krb5 module (provided in the pam_krb5 package) is installed. The pam_krb5 package contains sample configuration files that allow services such as login and gdm to authenticate users as well as obtain initial credentials using their passwords. If access to network servers is always performed using Kerberos-aware services or services that use GSS-API, such as IMAP, the network can be considered reasonably safe.



Tip

Administrators should be careful not to allow users to authenticate to most network services using Kerberos passwords. Many protocols used by these services do not encrypt the password before sending it over the network, destroying the benefits of the Kerberos system. For example, users should not be allowed to authenticate to Telnet services with the same password they use for Kerberos authentication.

6.5. Configuring a Kerberos 5 Server

When setting up Kerberos, install the KDC first. If it is necessary to set up slave servers, install the master first.

To configure the first Kerberos KDC, follow these steps:

 Ensure that time synchronization and DNS are functioning correctly on all client and server machines before configuring Kerberos. Pay particular attention to time synchronization between the Kerberos server and its clients. If the time difference between the server and client is greater than five minutes (this is configurable in Kerberos 5), Kerberos clients can not authenticate to the server. This time synchronization is necessary to prevent an attacker from using an old Kerberos ticket to masquerade as a valid user.

It is advisable to set up a Network Time Protocol (NTP) compatible client/server network even if Kerberos is not being used. Red Hat Enterprise Linux includes the ntp package for this purpose. Refer to /usr/share/doc/ntp-<version-number>/index.html (where <version-number> is the version number of the ntp package installed on your system) for details about how to set up Network Time Protocol servers, and *http://www.ntp.org* for more information about NTP.

- 2. Install the krb5-libs, krb5-server, and krb5-workstation packages on the dedicated machine which runs the KDC. This machine needs to be very secure if possible, it should not run any services other than the KDC.
- 3. Edit the /etc/krb5.conf and /var/kerberos/krb5kdc/kdc.conf configuration files to reflect the realm name and domain-to-realm mappings. A simple realm can be constructed

by replacing instances of *EXAMPLE*.*COM* and *example*.*com* with the correct domain name — being certain to keep uppercase and lowercase names in the correct format — and by changing the KDC from *kerberos*.*example*.*com* to the name of the Kerberos server. By convention, all realm names are uppercase and all DNS hostnames and domain names are lowercase. For full details about the formats of these configuration files, refer to their respective man pages.

4. Create the database using the kdb5_util utility from a shell prompt:

/usr/kerberos/sbin/kdb5_util create -s

The create command creates the database that stores keys for the Kerberos realm. The -s switch forces creation of a *stash* file in which the master server key is stored. If no stash file is present from which to read the key, the Kerberos server (krb5kdc) prompts the user for the master server password (which can be used to regenerate the key) every time it starts.

5. Edit the /var/kerberos/krb5kdc/kadm5.acl file. This file is used by kadmind to determine which principals have administrative access to the Kerberos database and their level of access. Most organizations can get by with a single line:

*/admin@EXAMPLE.COM *

Most users are represented in the database by a single principal (with a *NULL*, or empty, instance, such as *joe*@*EXAMPLE.COM*). In this configuration, users with a second principal with an instance of *admin* (for example, *joe/admin*@*EXAMPLE.COM*) are able to wield full power over the realm's Kerberos database.

After kadmind has been started on the server, any user can access its services by running kadmin on any of the clients or servers in the realm. However, only users listed in the kadm5.acl file can modify the database in any way, except for changing their own passwords.

Note

The kadmin utility communicates with the kadmind server over the network, and uses Kerberos to handle authentication. Consequently, the first principal must already exist before connecting to the server over the network to administer it. Create the first principal with the kadmin.local command, which is specifically designed to be used on the same host as the KDC and does not use Kerberos for authentication.

Type the following kadmin.local command at the KDC terminal to create the first principal:

/usr/kerberos/sbin/kadmin.local -q "addprinc username/admin"

Start Kerberos using the following commands:

```
/sbin/service krb5kdc start
/sbin/service kadmin start
/sbin/service krb524 start
```

- 7. Add principals for the users using the addprinc command within kadmin. kadmin and kadmin.local are command line interfaces to the KDC. As such, many commands such as addprinc are available after launching the kadmin program. Refer to the kadmin man page for more information.
- 8. Verify that the KDC is issuing tickets. First, run kinit to obtain a ticket and store it in a credential cache file. Next, use klist to view the list of credentials in the cache and use kdestroy to destroy the cache and the credentials it contains.



Note

By default, kinit attempts to authenticate using the same system login username (not the Kerberos server). If that username does not correspond to a principal in the Kerberos database, kinit issues an error message. If that happens, supply kinit with the name of the correct principal as an argument on the command line (kinit *<principal>*).

Once these steps are completed, the Kerberos server should be up and running.

6.6. Configuring a Kerberos 5 Client

Setting up a Kerberos 5 client is less involved than setting up a server. At a minimum, install the client packages and provide each client with a valid krb5.conf configuration file. While ssh and slogin are the preferred method of remotely logging in to client systems, Kerberized versions of rsh and rlogin are still available, though deploying them requires that a few more configuration changes be made.

1. Be sure that time synchronization is in place between the Kerberos client and the KDC.

Refer to Section 6.5, "Configuring a Kerberos 5 Server" for more information. In addition, verify that DNS is working properly on the Kerberos client before configuring the Kerberos client programs.

- 2. Install the krb5-libs and krb5-workstation packages on all of the client machines. Supply a valid /etc/krb5.conf file for each client (usually this can be the same krb5.conf file used by the KDC).
- 3. Before a workstation in the realm can use Kerberos to authenticate users who connect using ssh or Kerberized rsh or rlogin, it must have its own host principal in the Kerberos database. The sshd, kshd, and klogind server programs all need access to the keys for the *host* service's principal. Additionally, in order to use the kerberized rsh and rlogin services, that workstation must have the xinetd package installed.

Using kadmin, add a host principal for the workstation on the KDC. The instance in this case is the hostname of the workstation. Use the *-randkey* option for the kadmin's addprinc command to create the principal and assign it a random key:

addprinc -randkey host/blah.example.com

Now that the principal has been created, keys can be extracted for the workstation by running kadminon the workstation itself, and using the ktadd command within kadmin:

ktadd -k /etc/krb5.keytab host/blah.example.com

- 4. To use other kerberized network services, they must first be started. Below is a list of some common kerberized services and instructions about enabling them:
 - ssh OpenSSH uses GSS-API to authenticate users to servers if the client's and server's configuration both have GSSAPIAuthentication enabled. If the client also has GSSAPIDelegateCredentials enabled, the user's credentials are made available on the remote system.
 - rsh and rlogin To use the kerberized versions of rsh and rlogin, enable klogin, eklogin, and kshell.
 - Telnet To use kerberized Telnet, krb5-telnet must be enabled.
 - FTP To provide FTP access, create and extract a key for the principal with a root of ftp. Be certain to set the instance to the fully qualified hostname of the FTP server, then enable gssftp.
 - IMAP To use a kerberized IMAP server, the cyrus-imap package uses Kerberos 5 if it also has the cyrus-sasl-gssapi package installed. The cyrus-sasl-gssapi package

contains the Cyrus SASL plugins which support GSS-API authentication. Cyrus IMAP should function properly with Kerberos as long as the cyrus user is able to find the proper key in /etc/krb5.keytab, and the root for the principal is set to imap (created with kadmin).

An alternative to cyrus-imap can be found in the dovecot package, which is also included in Red Hat Enterprise Linux. This package contains an IMAP server but does not, to date, support GSS-API and Kerberos.

 CVS — To use a kerberized CVS server, gserver uses a principal with a root of cvs and is otherwise identical to the CVS pserver.

Refer to *Chapter 16, Controlling Access to Services* for details about how to enable services.

6.7. Domain-to-Realm Mapping

When a client attempts to access a service running on a particular server, it knows the name of the service (*host*) and the name of the server (*foo.example.com*), but because more than one realm may be deployed on your network, it must guess at the name of the realm in which the service resides.

By default, the name of the realm is taken to be the DNS domain name of the server, upper-cased.

```
foo.example.org # EXAMPLE.ORG
foo.example.com # EXAMPLE.COM
foo.hq.example.com # HQ.EXAMPLE.COM
```

In some configurations, this will be sufficient, but in others, the realm name which is derived will be the name of a non-existant realm. In these cases, the mapping from the server's DNS domain name to the name of its realm must be specified in the *domain_realm* section of the client system's krb5.conf. For example:

```
[domain_realm]
.example.com = EXAMPLE.COM
example.com = EXAMPLE.COM
```

The above configuration specifies two mappings. The first mapping specifies that any system in the "example.com" DNS domain belongs to the *EXAMPLE.COM* realm. The second specifies that a system with the exact name "example.com" is also in the realm. (The distinction between a domain and a specific host is marked by the presence or lack of an initial ".".) The mapping

can also be stored directly in DNS.

6.8. Setting Up Secondary KDCs

For a number of reasons, you may choose to run multiple KDCs for a given realm. In this scenario, one KDC (the *master KDC*) keeps a writable copy of the realm database and runs kadmind (it is also your realm's *admin server*), and one or more KDCs (*slave KDCs*) keep read-only copies of the database and run kpropd.

The master-slave propagation procedure entails the master KDC dumping its database to a temporary dump file and then transmitting that file to each of its slaves, which then overwrite their previously-received read-only copies of the database with the contents of the dump file.

To set up a slave KDC, first ensure that the master KDC's krb5.conf and kdc.conf files are copied to the slave KDC.

Start kadmin.local from a root shell on the master KDC and use its add_principal command to create a new entry for the master KDC's *host* service, and then use its ktadd command to simultaneously set a random key for the service and store the random key in the master's default keytab file. This key will be used by the kprop command to authenticate to the slave servers. You will only need to do this once, regardless of how many slave servers you install.

#kadmin.local -r EXAMPLE.COM Authenticating as principal
root/admin@EXAMPLE.COM with password. kadmin:add_principal -randkey
host/masterkdc.example.com Principal

"host/host/masterkdc.example.com@EXAMPLE.COM" created. kadmin:ktadd host/masterkdc.example.com Entry for principal host/masterkdc.example.com with kvno 3, encryption type Triple DES cbc mode with \ HMAC/sha1 added to keytab WRFILE:/etc/krb5.keytab. Entry for principal

host/masterkdc.example.com with kvno 3, encryption type ArcFour with
HMAC/md5 \ added to keytab WRFILE:/etc/krb5.keytab. Entry for principal
host/masterkdc.example.com with kvno 3, encryption type DES with HMAC/shal
added \ to keytab WRFILE:/etc/krb5.keytab. Entry for principal
host/masterkdc.example.com with kvno 3, encryption type DES cbc mode with
RSA-MD5 \ added to keytab WRFILE:/etc/krb5.keytab. kadmin:quit

Start kadmin from a root shell on the slave KDC and use its add_principal command to create a new entry for the slave KDC's *host* service, and then use kadmin's ktadd command to simultaneously set a random key for the service and store the random key in the slave's default keytab file. This key is used by the kpropd service when authenticating clients.

#kadmin -p jimbo/admin@EXAMPLE.COM -r EXAMPLE.COM Authenticating as
principal jimbo/admin@EXAMPLE.COM with password. Password for
jimbo/admin@EXAMPLE.COM: kadmin:add_principal -randkey

host/slavekdc.example.com Principal "host/slavekdc.example.com@EXAMPLE.COM"
created. kadmin:ktadd host/slavekdc.example.com@EXAMPLE.COM Entry for
principal host/slavekdc.example.com with kvno 3, encryption type Triple DES
cbc mode with \ HMAC/shal added to keytab WRFILE:/etc/krb5.keytab. Entry for
principal host/slavekdc.example.com with kvno 3, encryption type ArcFour
with HMAC/md5 added \ to keytab WRFILE:/etc/krb5.keytab. Entry for principal
host/slavekdc.example.com with kvno 3, encryption type DES with HMAC/shal
added \ to keytab WRFILE:/etc/krb5.keytab. Entry for principal
host/slavekdc.example.com with kvno 3, encryption type DES with HMAC/shal
added \ to keytab WRFILE:/etc/krb5.keytab. Entry for principal
host/slavekdc.example.com with kvno 3, encryption type DES cbc mode with
RSA-MD5 added \ to keytab WRFILE:/etc/krb5.keytab. kadmin:quit

With its service key, the slave KDC could authenticate any client which would connect to it. Obviously, not all of them should be allowed to provide the slave's kprop service with a new realm database. To restrict access, the kprop service on the slave KDC will only accept updates from clients whose principal names are listed in

/var/kerberos/krb5kdc/kpropd.acl. Add the master KDC's host service's name to that file.

#echo host/masterkdc.example.com@EXAMPLE.COM >
/var/kerberos/krb5kdc/kpropd.acl

Once the slave KDC has obtained a copy of the database, it will also need the master key which was used to encrypt it. If your KDC database's master key is stored in a *stash* file on the master KDC (typically named /var/kerberos/krb5kdc/.k5.REALM, either copy it to the slave KDC using any available secure method, or create a dummy database and identical stash file on the slave KDC by running kdb5_util create -s (the dummy database will be overwritten by the first successful database propagation) and supplying the same password.

Ensure that the slave KDC's firewall allows the master KDC to contact it using TCP on port 754 (*krb5_prop*), and start the kprop service. Then, double-check that the kadmin service is *disabled*.

Now perform a manual database propagation test by dumping the realm database, on the master KDC, to the default data file which the kprop command will read (/var/kerberos/krb5kdc/slave_datatrans), and then use the kprop command to transmit its contents to the slave KDC.

#/usr/kerberos/sbin/kdb5_util dump
/var/kerberos/krb5kdc/slave_datatrans#kprop slavekdc.example.com

Using kinit, verify that a client system whose krb5.conf lists only the slave KDC in its list of KDCs for your realm is now correctly able to obtain initial credentials from the slave KDC.

That done, simply create a script which dumps the realm database and runs the kprop command to transmit the database to each slave KDC in turn, and configure the cron service to run the script periodically.

6.9. Setting Up Cross Realm Authentication

Cross-realm authentication is the term which is used to describe situations in which clients (typically users) of one realm use Kerberos to authenticate to services (typically server processes running on a particular server system) which belong to a realm other than their own.

For the simplest case, in order for a client of a realm named A.EXAMPLE.COM to access a service in the B.EXAMPLE.COM realm, both realms must share a key for a principal named krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM, and both keys must have the same key version number associated with them.

To accomplish this, select a very strong password or passphrase, and create an entry for the principal in both realms using kadmin.

```
#kadmin -r A.EXAMPLE.COM
kadmin:add_principal krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM
Enter password for principal "krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM":
Re-enter password for principal
"krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM":
principal "krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM" created.
quit
#kadmin -r B.EXAMPLE.COM
kadmin:add_principal krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM
Enter password for principal "krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM":
Re-enter password for principal
"krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM":
Principal "krbtgt/B.EXAMPLE.COM":
principal "krbtgt/B.EXAMPLE.COM" created.
quit
```

Use the get_principal command to verify that both entries have matching key version numbers (kvno values) and encryption types.



Dumping the Database Doesn't Do It

Security-conscious administrators may attempt to use the add_principal command's -randkey option to assign a random key instead of a password,

dump the new entry from the database of the first realm, and import it into the second. This will not work unless the master keys for the realm databases are identical, as the keys contained in a database dump are themselves encrypted using the master key.

Clients in the A.EXAMPLE.COM realm are now able to authenticate to services in the B.EXAMPLE.COM realm. Put another way, the B.EXAMPLE.COM realm now *trusts* the A.EXAMPLE.COM realm, or phrased even more simply, B.EXAMPLE.COM now *trusts*A.EXAMPLE.COM.

This brings us to an important point: cross-realm trust is unidirectional by default. The KDC for the B.EXAMPLE.COM realm may trust clients from the A.EXAMPLE.COM to authenticate to services in the B.EXAMPLE.COM realm, but the fact that it does has no effect on whether or not clients in the B.EXAMPLE.COM realm are trusted to authenticate to services in the A.EXAMPLE.COM realm. To establish trust in the other direction, both realms would need to share keys for the krbtgt/A.EXAMPLE.COM@B.EXAMPLE.COM service (take note of the reversed in order of the two realms compared to the example above).

If direct trust relationships were the only method for providing trust between realms, networks which contain multiple realms would be very difficult to set up. Luckily, cross-realm trust is transitive. If clients from A.EXAMPLE.COM can authenticate to services in B.EXAMPLE.COM, and clients from B.EXAMPLE.COM can authenticate to services in C.EXAMPLE.COM, then clients in A.EXAMPLE.COM can also authenticate to services in C.EXAMPLE.COM, *even if C.EXAMPLE.COM doesn't directly trust* A.EXAMPLE.COM. This means that, on a network with multiple realms which all need to trust each other, making good choices about which trust relationships to set up can greatly reduce the amount of effort required.

Now you face the more conventional problems: the client's system must be configured so that it can properly deduce the realm to which a particular service belongs, and it must be able to determine how to obtain credentials for services in that realm.

First things first: the principal name for a service provided from a specific server system in a given realm typically looks like this:

service/server.example.com@EXAMPLE.COM

In this example, *service* is typically either the name of the protocol in use (other common values include *ldap*, *imap*, *cvs*, and *HTTP*) or *host*, *server.example.com* is the fully-qualified domain name of the system which runs the service, and EXAMPLE.COM is the name of the realm.

To deduce the realm to which the service belongs, clients will most often consult DNS or the domain_realm section of /etc/krb5.conf to map either a hostname (*server.example.com*) or a DNS domain name (*.example.com*) to the name of a realm (*EXAMPLE.COM*).

Having determined which to which realm a service belongs, a client then has to determine the

set of realms which it needs to contact, and in which order it must contact them, to obtain credentials for use in authenticating to the service.

This can be done in one of two ways.

The default method, which requires no explicit configuration, is to give the realms names within a shared hierarchy. For an example, assume realms named A.EXAMPLE.COM, B.EXAMPLE.COM, and EXAMPLE.COM. When a client in the A.EXAMPLE.COM realm attempts to authenticate to a service in B.EXAMPLE.COM, it will, by default, first attempt to get credentials for the EXAMPLE.COM realm, and then to use those credentials to obtain credentials for use in the B.EXAMPLE.COM realm.

The client in this scenario treats the realm name as one might treat a DNS name. It repeatedly strips off the components of its own realm's name to generate the names of realms which are "above" it in the hierarchy until it reaches a point which is also "above" the service's realm. At that point it begins prepending components of the service's realm name until it reaches the service's realm. Each realm which is involved in the process is another "hop".

For example, using credentials in A. EXAMPLE.COM, authenticating to a service in B. EXAMPLE.COM:

A.EXAMPLE.COM # EXAMPLE.COM # B.EXAMPLE.COM

- A.EXAMPLE.COM and EXAMPLE.COM share a key for krbtgt/EXAMPLE.COM@A.EXAMPLE.COM
- EXAMPLE.COM and B.EXAMPLE.COM share a key for krbtgt/B.EXAMPLE.COM@EXAMPLE.COM

Another example, using credentials in SITE1.SALES.EXAMPLE.COM, authenticating to a service in EVERYWHERE.EXAMPLE.COM:

SITE1.SALES.EXAMPLE.COM # SALES.EXAMPLE.COM # EXAMPLE.COM # EVERYWHERE.EXAMPLE.COM

- SITE1.SALES.EXAMPLE.COM and SALES.EXAMPLE.COM share a key for krbtgt/SALES.EXAMPLE.COM@SITE1.SALES.EXAMPLE.COM
- SALES.EXAMPLE.COM and EXAMPLE.COM share a key for krbtgt/EXAMPLE.COM@SALES.EXAMPLE.COM
- EXAMPLE.COM and EVERYWHERE.EXAMPLE.COM share a key for

krbtgt/EVERYWHERE.EXAMPLE.COM@EXAMPLE.COM

Another example, this time using realm names whose names share no common suffix (DEVEL.EXAMPLE.COM and PROD.EXAMPLE.ORG):

DEVEL.EXAMPLE.COM # EXAMPLE.COM # COM # ORG # EXAMPLE.ORG # PROD.EXAMPLE.ORG

- DEVEL.EXAMPLE.COM and EXAMPLE.COM share a key for krbtgt/EXAMPLE.COM@DEVEL.EXAMPLE.COM
- EXAMPLE.COM and COM share a key for krbtgt/COM@EXAMPLE.COM
- COM and ORG share a key for krbtgt/ORG@COM
- ORG and EXAMPLE.ORG share a key for krbtgt/EXAMPLE.ORG@ORG
- EXAMPLE.ORG and PROD.EXAMPLE.ORG share a key for krbtgt/PROD.EXAMPLE.ORG@EXAMPLE.ORG

The more complicated, but also more flexible, method involves configuring the capaths section of /etc/krb5.conf, so that clients which have credentials for one realm will be able to look up which realm is next in the chain which will eventually lead to the being able to authenticate to servers.

The format of the capaths section is relatively straightforward: each entry in the section is named after a realm in which a client might exist. Inside of that subsection, the set of intermediate realms from which the client must obtain credentials is listed as values of the key which corresponds to the realm in which a service might reside. If there are no intermediate realms, the value "." is used.

Here's an example:

```
[capaths]
A.EXAMPLE.COM = {
B.EXAMPLE.COM = .
C.EXAMPLE.COM = B.EXAMPLE.COM
D.EXAMPLE.COM = B.EXAMPLE.COM
D.EXAMPLE.COM = C.EXAMPLE.COM
}
```

In this example, clients in the A.EXAMPLE.COM realm can obtain cross-realm credentials for B.EXAMPLE.COM directly from the A.EXAMPLE.COM KDC.

If those clients wish to contact a service in theC.EXAMPLE.COM realm, they will first need to obtain necessary credentials from the B.EXAMPLE.COM realm (this requires that krbtgt/B.EXAMPLE.COM@A.EXAMPLE.COM exist), and then use those credentials to obtain credentials for use in the C.EXAMPLE.COM realm (using krbtgt/C.EXAMPLE.COM@B.EXAMPLE.COM).

If those clients wish to contact a service in the D.EXAMPLE.COM realm, they will first need to obtain necessary credentials from the B.EXAMPLE.COM realm, and then credentials from the C.EXAMPLE.COM realm, before finally obtaining credentials for use with the D.EXAMPLE.COM realm.

N

Note

Without a capath entry indicating otherwise, Kerberos assumes that cross-realm trust relationships form a hierarchy.

Clients in the A.EXAMPLE.COM realm can obtain cross-realm credentials from B.EXAMPLE.COM realm directly. Without the "." indicating this, the client would instead attempt to use a hierarchical path, in this case:

A.EXAMPLE.COM # EXAMPLE.COM # B.EXAMPLE.COM

6.10. Additional Resources

For more information about Kerberos, refer to the following resources.

6.10.1. Installed Documentation

- The Kerberos V5 Installation Guide and the Kerberos V5 System Administrator's Guide in PostScript and HTML formats. These can be found in the /usr/share/doc/krb5-server-<version-number>/ directory (where <version-number> is the version number of the krb5-server package installed on your system).
- The Kerberos V5 UNIX User's Guide in PostScript and HTML formats. These can be found in the /usr/share/doc/krb5-workstation-<version-number>/ directory (where <version-number> is the version number of the krb5-workstation package installed on your system).
- Kerberos man pages There are a number of man pages for the various applications and

configuration files involved with a Kerberos implementation. The following is a list of some of the more important man pages.

Client Applications

- man kerberos An introduction to the Kerberos system which describes how credentials work and provides recommendations for obtaining and destroying Kerberos tickets. The bottom of the man page references a number of related man pages.
- man kinit Describes how to use this command to obtain and cache a ticket-granting ticket.
- man kdestroy Describes how to use this command to destroy Kerberos credentials.
- man klist Describes how to use this command to list cached Kerberos credentials.

Administrative Applications

- man kadmin Describes how to use this command to administer the Kerberos V5 database.
- man kdb5_util Describes how to use this command to create and perform low-level administrative functions on the Kerberos V5 database.

Server Applications

- man krb5kdc Describes available command line options for the Kerberos V5 KDC.
- man kadmind Describes available command line options for the Kerberos V5 administration server.

Configuration Files

- man krb5.conf Describes the format and options available within the configuration file for the Kerberos V5 library.
- man kdc.conf Describes the format and options available within the configuration file for the Kerberos V5 AS and KDC.

6.10.2. Useful Websites

- http://web.mit.edu/kerberos/www/ Kerberos: The Network Authentication Protocol webpage from MIT.
- http://www.nrl.navy.mil/CCS/people/kenh/kerberos-faq.html The Kerberos Frequently Asked Questions (FAQ).
- ftp://athena-dist.mit.edu/pub/kerberos/doc/usenix.PS The PostScript version of Kerberos: An Authentication Service for Open Network Systems by Jennifer G. Steiner, Clifford Neuman, and Jeffrey I. Schiller. This document is the original paper describing Kerberos.

- http://web.mit.edu/kerberos/www/dialogue.html Designing an Authentication System: a Dialogue in Four Scenes originally by Bill Bryant in 1988, modified by Theodore Ts'o in 1997. This document is a conversation between two developers who are thinking through the creation of a Kerberos-style authentication system. The conversational style of the discussion make this a good starting place for people who are completely unfamiliar with Kerberos.
- http://www.ornl.gov/~jar/HowToKerb.html How to Kerberize your site is a good reference for kerberizing a network.
- http://www.networkcomputing.com/netdesign/kerb1.html Kerberos Network Design Manual is a thorough overview of the Kerberos system.

7. Virtual Private Networks (VPNs)

Organizations with several satellite offices often connect to each other with dedicated lines for efficiency and protection of sensitive data in transit. For example, many businesses use frame relay or *Asynchronous Transfer Mode* (ATM) lines as an end-to-end networking solution to link one office with others. This can be an expensive proposition, especially for small to medium sized businesses (SMBs) that want to expand without paying the high costs associated with enterprise-level, dedicated digital circuits.

To address this need, *Virtual Private Networks* (VPNs) were developed. Following the same functional principles as dedicated circuits, VPNs allow for secured digital communication between two parties (or networks), creating a *Wide Area Network* (WAN) from existing *Local Area Networks* (LANs). Where it differs from frame relay or ATM is in its transport medium. VPNs transmit over IP using datagrams as the transport layer, making it a secure conduit through the Internet to an intended destination. Most free software VPN implementations incorporate open standard encryption methods to further mask data in transit.

Some organizations employ hardware VPN solutions to augment security, while others use software or protocol-based implementations. Several vendors provide hardware VPN solutions, such as Cisco, Nortel, IBM, and Checkpoint. There is a free software-based VPN solution for Linux called FreeS/Wan that utilizes a standardized *Internet Protocol Security* (IPsec) implementation. These VPN solutions, irrespective of whether they are hardware or software based, act as specialized routers that exist between the IP connection from one office to another.

7.1. How Does a VPN Work?

When a packet is transmitted from a client, it sends it through the VPN router or gateway, which adds an *Authentication Header* (AH) for routing and authentication. The data is then encrypted and, finally, enclosed with an *Encapsulating Security Payload* (ESP). This latter constitutes the decryption and handling instructions.

The receiving VPN router strips the header information, decrypts the data, and routes it to its intended destination (either a workstation or other node on a network). Using a network-to-network connection, the receiving node on the local network receives the packets

already decrypted and ready for processing. The encryption/decryption process in a network-to-network VPN connection is transparent to a local node.

With such a heightened level of security, an attacker must not only intercept a packet, but decrypt the packet as well. Intruders who employ a man-in-the-middle attack between a server and client must also have access to at least one of the private keys for authenticating sessions. Because they employ several layers of authentication and encryption, VPNs are a secure and effective means of connecting multiple remote nodes to act as a unified intranet.

7.2. VPNs and Red Hat Enterprise Linux

Red Hat Enterprise Linux provides various options in terms of implementing a software solution to securely connect to a WAN. *Internet Protocol Security* (IPsec) is the supported VPN implementation for Red Hat Enterprise Linux, and sufficiently addresses the usability needs of organizations with branch offices or remote users.

7.3. IPsec

Red Hat Enterprise Linux supports IPsec for connecting remote hosts and networks to each other using a secure tunnel on a common carrier network such as the Internet. IPsec can be implemented using a host-to-host (one computer workstation to another) or network-to-network (one LAN/WAN to another) configuration.

The IPsec implementation in Red Hat Enterprise Linux uses *Internet Key Exchange (IKE)*, a protocol implemented by the Internet Engineering Task Force (IETF), used for mutual authentication and secure associations between connecting systems.

7.4. Creating an IPsec Connection

An IPsec connection is split into two logical phases. In phase 1, an IPsec node initializes the connection with the remote node or network. The remote node or network checks the requesting node's credentials and both parties negotiate the authentication method for the connection.

On Red Hat Enterprise Linux systems, an IPsec connection uses the *pre-shared key* method of IPsec node authentication. In a pre-shared key IPsec connection, both hosts must use the same key in order to move to Phase 2 of the IPsec connection.

Phase 2 of the IPsec connection is where the *Security Association* (SA) is created between IPsec nodes. This phase establishes an SA database with configuration information, such as the encryption method, secret session key exchange parameters, and more. This phase manages the actual IPsec connection between remote nodes and networks.

The Red Hat Enterprise Linux implementation of IPsec uses IKE for sharing keys between hosts across the Internet. The racoon keying daemon handles the IKE key distribution and exchange. Refer to the racoon man page for more information about this daemon.

7.5. IPsec Installation

Implementing IPsec requires that the ipsec-tools RPM package be installed on all IPsec hosts (if using a host-to-host configuration) or routers (if using a network-to-network configuration). The RPM package contains essential libraries, daemons, and configuration files for setting up the IPsec connection, including:

- /sbin/setkey manipulates the key management and security attributes of IPsec in the kernel. This executable is controlled by the racoon key management daemon. Refer to the setkey(8) man page for more information.
- /sbin/racoon the IKE key management daemon, used to manage and control security associations and key sharing between IPsec-connected systems.
- /etc/racoon/racoon.conf the racoon daemon configuration file used to configure various aspects of the IPsec connection, including authentication methods and encryption algorithms used in the connection. Refer to the racoon.conf(5) man page for a complete listing of available directives.

To configure IPsec on Red Hat Enterprise Linux, you can use the **Network Administration Tool**, or manually edit the networking and IPsec configuration files.

- To connect two network-connected hosts via IPsec, refer to Section 7.6, "IPsec Host-to-Host Configuration".
- To connect one LAN/WAN to another via IPsec, refer to Section 7.7, "IPsec Network-to-Network Configuration".

7.6. IPsec Host-to-Host Configuration

IPsec can be configured to connect one desktop or workstation (host) to another using a host-to-host connection. This type of connection uses the network to which each host is connected to create a secure tunnel between each host. The requirements of a host-to-host connection are minimal, as is the configuration of IPsec on each host. The hosts need only a dedicated connection to a carrier network (such as the Internet) and Red Hat Enterprise Linux to create the IPsec connection.

7.6.1. Host-to-Host Connection

A host-to-host IPsec connection is an encrypted connection between two systems, both running IPsec with the same authentication key. With the IPsec connection active, any network traffic between the two hosts is encrypted.

To configure a host-to-host IPsec connection, use the following steps for each host:



Note

You should perform the following procedures on the actual machine that you are configuring. Avoid attempting to configure and establish IPsec connections remotely.

- 1. In a command shell, type system-config-network to start the Network Administration Tool.
- 2. On the IPsec tab, click New to start the IPsec configuration wizard.
- 3. Click Forward to start configuring a host-to-host IPsec connection.
- 4. Enter a unique name for the connection, for example, *ipsec0*. If required, select the check box to automatically activate the connection when the computer starts. Click **Forward** to continue.
- 5. Select Host to Host encryption as the connection type, and then click Forward.
- 6. Select the type of encryption to use: manual or automatic.

If you select manual encryption, an encryption key must be provided later in the process. If you select automatic encryption, the racoon daemon manages the encryption key. The <code>ipsec-tools</code> package must be installed if you want to use automatic encryption.

Click Forward to continue.

7. Enter the IP address of the remote host.

To determine the IP address of the remote host, use the following command *on the remote host*:

[root@myServer ~] # /sbin/ifconfig <device>

where <device> is the Ethernet device that you want to use for the VPN connection.

If only one Ethernet card exists in the system, the device name is typically eth0. The following example shows the relevant information from this command (note that this is an example output only):

eth0 Link encap:Ethernet HWaddr 00:0C:6E:E8:98:1D inet addr:172.16.44.192 Bcast:172.16.45.255 Mask:255.255.254.0 The IP address is the number following the inet addr: label.

Note

For host-to-host connections, both hosts should have a public, routable address. Alternatively, both hosts can have a private, non-routable address (for example, from the 10.x.x.x or 192.168.x.x ranges) as long as they are on the sam LAN.

If the hosts are on different LANs, or one has a public address while the other has a private address, refer to Section 7.7, "IPsec Network-to-Network Configuration".

Click Forward to continue.

- 8. If manual encryption was selected in step 6, specify the encryption key to use, or click **Generate** to create one.
 - a. Specify an authentication key or click **Generate** to generate one. It can be any combination of numbers and letters.
 - b. Click Forward to continue.
- 9. Verify the information on the IPsec Summary page, and then click Apply.

10.Click File => Save to save the configuration.

You may need to restart the network for the changes to take effect. To restart the network, use the following command:

[root@myServer ~]# service network restart

- 11 Select the IPsec connection from the list and click the Activate button.
- 12Repeat the entire procedure for the other host. It is essential that the same keys from step 8 be used on the other hosts. Otherwise, IPsec will not work.

After configuring the IPsec connection, it appears in the IPsec list as shown in *Figure 43.10*, *"IPsec Connection"*.

Network Configuration	on		♥ ■ ♥
<u>F</u> ile <u>P</u> rofile <u>H</u> elp			
New Edit Co	py <u>D</u> elete <u>A</u> o		
Devices Hard <u>w</u> are	P <u>s</u> ec D <u>N</u> S Hosts	5	
You may configure IPsec tunnels and host to host connections here.			
Profile Type	Destination	Nickname	
✓ Host2Host	172.16.45.79	ipsec1	
Active profile: Commo	n		

Figure 43.10. IPsec Connection

The following files are created when the IPsec connection is configured:

- /etc/sysconfig/network-scripts/ifcfg-<nickname>
- /etc/sysconfig/network-scripts/keys-<nickname>
- /etc/racoon/<remote-ip>.conf
- /etc/racoon/psk.txt

If automatic encryption is selected, /etc/racoon/racoon.conf is also created.

When the interface is up, /etc/racoon/racoon.conf is modified to include <remote-ip>.conf.

7.6.2. Manual IPsec Host-to-Host Configuration

The first step in creating a connection is to gather system and network information from each workstation. For a host-to-host connection, you need the following:

- The IP address of each host
- A unique name, for example, *ipsec1*. This is used to identify the IPsec connection and to distinguish it from other devices or connections.
- A fixed encryption key or one automatically generated by racoon.
- A pre-shared authentication key that is used during the initial stage of the connection and to exchange encryption keys during the session.

For example, suppose Workstation A and Workstation B want to connect to each other through an IPsec tunnel. They want to connect using a pre-shared key with the value of Key_Value01, and the users agree to let racoon automatically generate and share an authentication key between each host. Both host users decide to name their connections ipsec1.



Note

You should choose a PSK that uses a mixture of upper- and lower-case characters, numbers and punctuation. An easily-guessable PSK constitutes a security risk.

It is not necessary to use the same connection name for each host. You should choose a name that is convenient and meaningful for your installation.

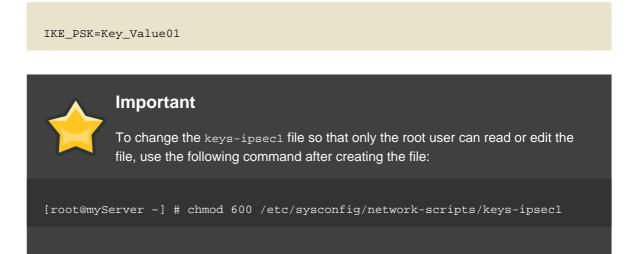
The following is the IPsec configuration file for Workstation A for a host-to-host IPsec connection with Workstation B. The unique name to identify the connection in this example is *ipsec1*, so the resulting file is called /etc/sysconfig/network-scripts/ifcfg-ipsec1.

```
DST=X.X.X.X
TYPE=IPSEC
ONBOOT=no
IKE_METHOD=PSK
```

For Workstation A, x.x.x.x is the IP address of Workstation B. For Workstation B, x.x.x.x is the IP address of Workstation A. This connection is not set to initiate on boot-up (ONBOOT=no) and it uses the pre-shared key method of authentication ($IKE_METHOD=PSK$).

The following is the content of the pre-shared key file (called

/etc/sysconfig/network-scripts/keys-ipsec1) that both workstations need to authenticate each other. The contents of this file should be identical on both workstations, and only the root user should be able to read or write this file.



To change the authentication key at any time, edit the keys-ipsec1 file on both workstations. Both authentication keys must be identical for proper connectivity.

The next example shows the specific configuration for the phase 1 connection to the remote host. The file is called x.x.x.x. onf, where x.x.x.x is the IP address of the remote IPsec host. Note that this file is automatically generated when the IPsec tunnel is activated and should not be edited directly.

```
remote X.X.X.X
{
    exchange_mode aggressive, main;
    my_identifier address;
    proposal {
        encryption_algorithm 3des;
        hash_algorithm shal;
        authentication_method pre_shared_key;
        dh_group 2 ;
    }
}
```

The default phase 1 configuration file that is created when an IPsec connection is initialized contains the following statements used by the Red Hat Enterprise Linux implementation of IPsec:

remote x.x.x.x

Specifies that the subsequent stanzas of this configuration file apply only to the remote node identified by the x.x.x.x IP address.

exchange_mode aggressive

The default configuration for IPsec on Red Hat Enterprise Linux uses an aggressive authentication mode, which lowers the connection overhead while allowing configuration of several IPsec connections with multiple hosts.

my_identifier address

Specifies the identification method to use when authenticating nodes. Red Hat Enterprise Linux uses IP addresses to identify nodes.

encryption_algorithm 3des

Specifies the encryption cipher used during authentication. By default, *Triple Data Encryption Standard* (3DES) is used.

hash_algorithm sha1;

Specifies the hash algorithm used during phase 1 negotiation between nodes. By default, Secure Hash Algorithm version 1 is used.

authentication_method pre_shared_key

Specifies the authentication method used during node negotiation. By default, Red Hat Enterprise Linux uses pre-shared keys for authentication.

dh_group 2

Specifies the Diffie-Hellman group number for establishing dynamically-generated session keys. By default, modp1024 (group 2) is used.

7.6.2.1. The Racoon Configuration File

The /etc/racoon/racoon.conf files should be identical on all IPsec nodes *except* for the include "/etc/racoon/x.x.x.x.conf" statement. This statement (and the file it references) is generated when the IPsec tunnel is activated. For Workstation A, the x.x.x.x in the include statement is Workstation B's IP address. The opposite is true of Workstation B. The following shows a typical racoon.conf file when the IPsec connection is activated.

```
# Racoon IKE daemon configuration file.
# See 'man racoon.conf' for a description of the format and entries.
path include "/etc/racoon";
path pre_shared_key "/etc/racoon/psk.txt";
path certificate "/etc/racoon/certs";
sainfo anonymous
{
    pfs_group 2;
    lifetime time 1 hour ;
    encryption_algorithm 3des, blowfish 448, rijndael ;
    authentication_algorithm hmac_shal, hmac_md5 ;
    compression_algorithm deflate ;
}
include "/etc/racoon/X.X.X.X.conf";
```

This default racoon.conf file includes defined paths for IPsec configuration, pre-shared key files, and certificates. The fields in sainfo anonymous describe the phase 2 SA between the IPsec nodes — the nature of the IPsec connection (including the supported encryption algorithms used) and the method of exchanging keys. The following list defines the fields of phase 2:

sainfo anonymous

Denotes that SA can anonymously initialize with any peer provided that the IPsec credentials match.

pfs_group 2

Defines the Diffie-Hellman key exchange protocol, which determines the method by which the IPsec nodes establish a mutual temporary session key for the second phase of IPsec connectivity. By default, the Red Hat Enterprise Linux implementation of IPsec uses group 2 (or modp1024) of the Diffie-Hellman cryptographic key exchange groups. Group 2 uses a 1024-bit modular exponentiation that prevents attackers from decrypting previous IPsec transmissions even if a private key is compromised.

lifetime time 1 hour

This parameter specifies the lifetime of an SA and can be quantified either by time or by bytes of data. The default Red Hat Enterprise Linux implementation of IPsec specifies a one hour lifetime.

encryption_algorithm 3des, blowfish 448, rijndael

Specifies the supported encryption ciphers for phase 2. Red Hat Enterprise Linux supports 3DES, 448-bit Blowfish, and Rijndael (the cipher used in the *Advanced Encryption Standard*, or AES).

authentication_algorithm hmac_sha1, hmac_md5

Lists the supported hash algorithms for authentication. Supported modes are sha1 and md5 hashed message authentication codes (HMAC).

compression_algorithm deflate

Defines the Deflate compression algorithm for IP Payload Compression (IPCOMP) support, which allows for potentially faster transmission of IP datagrams over slow connections.

To start the connection, use the following command on each host:

[root@myServer ~]# /sbin/ifup <nickname>

where <nickname> is the name you specified for the IPsec connection.

To test the IPsec connection, run the tcpdump utility to view the network packets being transfered between the hosts and verify that they are encrypted via IPsec. The packet should include an AH header and should be shown as ESP packets. ESP means it is encrypted. For

example:

```
[root@myServer ~]# tcpdump -n -i eth0 host <targetSystem>
IP 172.16.45.107 > 172.16.44.192: AH(spi=0x0954ccb6,seq=0xbb):
ESP(spi=0x0c9f2164,seq=0xbb)
```

7.7. IPsec Network-to-Network Configuration

IPsec can also be configured to connect an entire network (such as a LAN or WAN) to a remote network using a network-to-network connection. A network-to-network connection requires the setup of IPsec routers on each side of the connecting networks to transparently process and route information from one node on a LAN to a node on a remote LAN. *Figure 43.11, "A network-to-network IPsec tunneled connection"* shows a network-to-network IPsec tunneled connection.

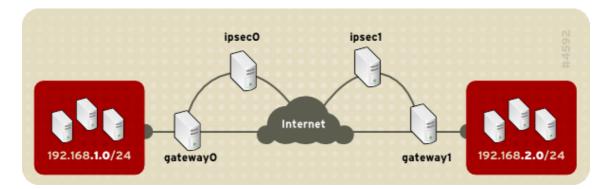


Figure 43.11. A network-to-network IPsec tunneled connection

This diagram shows two separate LANs separated by the Internet. These LANs use IPsec routers to authenticate and initiate a connection using a secure tunnel through the Internet. Packets that are intercepted in transit would require brute-force decryption in order to crack the cipher protecting the packets between these LANs. The process of communicating from one node in the 192.168.1.0/24 IP range to another in the 192.168.2.0/24 range is completely transparent to the nodes as the processing, encryption/decryption, and routing of the IPsec packets are completely handled by the IPsec router.

The information needed for a network-to-network connection include:

- The externally-accessible IP addresses of the dedicated IPsec routers
- The network address ranges of the LAN/WAN served by the IPsec routers (such as 192.168.1.0/24 or 10.0.1.0/24)
- The IP addresses of the gateway devices that route the data from the network nodes to the Internet

- A unique name, for example, *ipsec1*. This is used to identify the IPsec connection and to distinguish it from other devices or connections.
- A fixed encryption key or one automatically generated by racoon
- A pre-shared authentication key that is used during the initial stage of the connection and to exchange encryption keys during the session.

7.7.1. Network-to-Network (VPN) Connection

A network-to-network IPsec connection uses two IPsec routers, one for each network, through which the network traffic for the private subnets is routed.

For example, as shown in *Figure 43.12, "Network-to-Network IPsec*", if the 192.168.1.0/24 private network sends network traffic to the 192.168.2.0/24 private network, the packets go through gateway0, to ipsec0, through the Internet, to ipsec1, to gateway1, and to the 192.168.2.0/24 subnet.

IPsec routers require publicly addressable IP addresses and a second Ethernet device connected to their respective private networks. Traffic only travels through an IPsec router if it is intended for another IPsec router with which it has an encrypted connection.

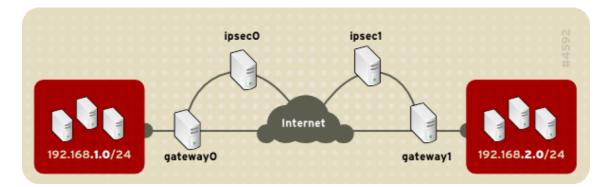


Figure 43.12. Network-to-Network IPsec

Alternate network configuration options include a firewall between each IP router and the Internet, and an intranet firewall between each IPsec router and subnet gateway. The IPsec router and the gateway for the subnet can be one system with two Ethernet devices: one with a public IP address that acts as the IPsec router; and one with a private IP address that acts as the gateway for the private subnet. Each IPsec router can use the gateway for its private network or a public gateway to send the packets to the other IPsec router.

Use the following procedure to configure a network-to-network IPsec connection:

1. In a command shell, type system-config-network to start the Network Administration Tool.

- 2. On the IPsec tab, click New to start the IPsec configuration wizard.
- 3. Click **Forward** to start configuring a network-to-network IPsec connection.
- 4. Enter a unique nickname for the connection, for example, *ipsec0*. If required, select the check box to automatically activate the connection when the computer starts. Click **Forward** to continue.
- 5. Select **Network to Network encryption (VPN)** as the connection type, and then click **Forward**.
- 6. Select the type of encryption to use: manual or automatic.

If you select manual encryption, an encryption key must be provided later in the process. If you select automatic encryption, the racoon daemon manages the encryption key. The <code>ipsec-tools</code> package must be installed if you want to use automatic encryption.

Click Forward to continue.

- 7. On the Local Network page, enter the following information:
 - Local Network Address The IP address of the device on the IPsec router connected to the private network.
 - Local Subnet Mask The subnet mask of the local network IP address.
 - Local Network Gateway The gateway for the private subnet.

Click Forward to continue.

IPsec - Local Network		
Please enter your local network settings:		
Local Network <u>A</u> ddress:	192.168.1.3	
Local Subnet <u>M</u> ask:	255.255.255.0	
Local Network <u>G</u> ateway:	172.31.1.1	
	X <u>C</u> ancel < <u>B</u> ack ► Forward	



- 8. On the **Remote Network** page, enter the following information:
 - Remote IP Address The publicly addressable IP address of the IPsec router for the other private network. In our example, for ipsec0, enter the publicly addressable IP address of ipsec1, and vice versa.
 - Remote Network Address The network address of the private subnet behind the otherlPsec router. In our example, enter 192.168.1.0 if configuring ipsec1, and enter 192.168.2.0 if configuring ipsec0.
 - Remote Subnet Mask The subnet mask of the remote IP address.
 - Remote Network Gateway The IP address of the gateway for the remote network address.
 - If manual encryption was selected in step 6, specify the encryption key to use or click **Generate** to create one.

Specify an authentication key or click **Generate** to generate one. This key can be any combination of numbers and letters.

Click Forward to continue.

IPsec - Remote	Network	
Please enter your remote network settings:		
Remote IP Address:	172.16.57.27	
Remote Network <u>A</u> ddress:	192.168.1.0	
Remote Subnet <u>M</u> ask:	255.255.255.0	
Remote Network <u>G</u> ateway:	192.168 1.1	
	X <u>C</u> ancel	

Figure 43.14. Remote Network Information

- 9. Verify the information on the IPsec Summary page, and then click Apply.
- 10.Select File => Save to save the configuration.

11 Select the IPsec connection from the list, and then click Activate to activate the connection.

12Enable IP forwarding:

- a. Edit /etc/sysctl.conf and set net.ipv4.ip_forward to 1.
- b. Use the following command to enable the change:

[root@myServer ~]# /sbin/sysctl -p /etc/sysctl.conf

The network script to activate the IPsec connection automatically creates network routes to send packets through the IPsec router if necessary.

7.7.2. Manual IPsec Network-to-Network Configuration

Suppose LAN A (lana.example.com) and LAN B (lanb.example.com) want to connect to each other through an IPsec tunnel. The network address for LAN A is in the 192.168.1.0/24 range, while LAN B uses the 192.168.2.0/24 range. The gateway IP address is 192.168.1.254 for LAN A and 192.168.2.254 for LAN B. The IPsec routers are separate from each LAN gateway and use two network devices: eth0 is assigned to an externally-accessible static IP address which accesses the Internet, while eth1 acts as a routing point to process and transmit LAN packets from one network node to the remote network nodes.

The IPsec connection between each network uses a pre-shared key with the value of r3dh4tllnux, and the administrators of A and B agree to let racoon automatically generate and share an authentication key between each IPsec router. The administrator of LAN A decides to name the IPsec connection ipsec0, while the administrator of LAN B names the IPsec connection ipsec1.

The following example shows the contents of the *ifcfg* file for a network-to-network IPsec connection for LAN A. The unique name to identify the connection in this example is *ipsec0*, so the resulting file is called /etc/sysconfig/network-scripts/ifcfg-ipsec0.

```
TYPE=IPSEC
ONBOOT=yes
IKE_METHOD=PSK
SRCGW=192.168.1.254
DSTGW=192.168.2.254
SRCNET=192.168.1.0/24
DSTNET=192.168.2.0/24
DST=X.X.X.X
```

The following list describes the contents of this file:

TYPE=IPSEC

Specifies the type of connection.

ONBOOT=yes

Specifies that the connection should initiate on boot-up.

IKE_METHOD=PSK

Specifies that the connection uses the pre-shared key method of authentication.

SRCGW=192.168.1.254

The IP address of the source gateway. For LAN A, this is the LAN A gateway, and for LAN B, the LAN B gateway.

DSTGW=192.168.2.254

The IP address of the destination gateway. For LAN A, this is the LAN B gateway, and for LAN B, the LAN A gateway.

SRCNET=192.168.1.0/24

Specifies the source network for the IPsec connection, which in this example is the network range for LAN A.

DSTNET=192.168.2.0/24

Specifies the destination network for the IPsec connection, which in this example is the network range for LAN B.

DST=X.X.X.X

The externally-accessible IP address of LAN B.

The following example is the content of the pre-shared key file called

/etc/sysconfig/network-scripts/keys-ipsecx (where x is 0 for LAN A and 1 for LAN B) that both networks use to authenticate each other. The contents of this file should be identical and only the root user should be able to read or write this file.

IKE_PSK=r3dh4tl1nux

Important

To change the keys-ipsecx file so that only the root user can read or edit the file, use the following command after creating the file:

chmod 600 /etc/sysconfig/network-scripts/keys-ipsec1

To change the authentication key at any time, edit the keys-ipsecX file on both IPsec routers. Both keys must be identical for proper connectivity. The following example is the contents of the /etc/racoon/racoon.conf configuration file for the IPsec connection. Note that the include line at the bottom of the file is automatically generated and only appears if the IPsec tunnel is running.

The following is the specific configuration for the connection to the remote network. The file is called x.x.x.x.conf (where x.x.x.x is the IP address of the remote IPsec router). Note that this file is automatically generated when the IPsec tunnel is activated and should not be edited directly.

```
remote X.X.X.X
{
    exchange_mode aggressive, main;
    my_identifier address;
    proposal {
        encryption_algorithm 3des;
        hash_algorithm shal;
        authentication_method pre_shared_key;
        dh_group 2 ;
    }
}
```

Prior to starting the IPsec connection, IP forwarding should be enabled in the kernel. To enable IP forwarding:

1. Edit /etc/sysctl.conf and set net.ipv4.ip_forward to 1.

2. Use the following command to enable the change:

```
[root@myServer ~] # sysctl -p /etc/sysctl.conf
```

To start the IPsec connection, use the following command on each router:

```
[root@myServer ~] # /sbin/ifup ipsec0
```

The connections are activated, and both LAN A and LAN B are able to communicate with each other. The routes are created automatically via the initialization script called by running *ifup* on the IPsec connection. To show a list of routes for the network, use the following command:

```
[root@myServer ~] # /sbin/ip route list
```

To test the IPsec connection, run the tcpdump utility on the externally-routable device (eth0 in this example) to view the network packets being transfered between the hosts (or networks), and verify that they are encrypted via IPsec. For example, to check the IPsec connectivity of LAN A, use the following command:

[root@myServer ~] # tcpdump -n -i eth0 host lana.example.com

The packet should include an AH header and should be shown as ESP packets. ESP means it is encrypted. For example (back slashes denote a continuation of one line):

7.8. Starting and Stopping an IPsec Connection

If the IPsec connection was not configured to activate on boot, you can control it from the command line.

To start the connection, use the following command on each host for host-to-host IPsec, or each IPsec router for network-to-network IPsec:

[root@myServer ~] # /sbin/ifup <nickname>

where <nickname> is the nickname configured earlier, such as ipsec0.

To stop the connection, use the following command:

[root@myServer ~] # /sbin/ifdown <nickname>

8. Firewalls

Information security is commonly thought of as a process and not a product. However, standard security implementations usually employ some form of dedicated mechanism to control access privileges and restrict network resources to users who are authorized, identifiable, and traceable. Red Hat Enterprise Linux includes several tools to assist administrators and security engineers with network-level access control issues.

Firewalls are one of the core components of a network security implementation. Several vendors market firewall solutions catering to all levels of the marketplace: from home users protecting one PC to data center solutions safeguarding vital enterprise information. Firewalls can be stand-alone hardware solutions, such as firewall appliances by Cisco, Nokia, and Sonicwall. Vendors such as Checkpoint, McAfee, and Symantec have also developed proprietary software firewall solutions for home and business markets.

Apart from the differences between hardware and software firewalls, there are also differences in the way firewalls function that separate one solution from another. *Table 43.2, "Firewall Types*" details three common types of firewalls and how they function:

Method	Description	Advantages	Disadvantages
NAT	Network Address Translation (NAT) places private IP subnetworks behind one or a small pool of public IP addresses, masquerading all requests to one source rather than several. The Linux kernel has built-in NAT functionality through the Netfilter kernel subsystem.	 Can be configured transparently to machines on a LAN Protection of many machines and services behind one or more external IP addresses simplifies administration duties Restriction of user access to and from the LAN can be configured by opening and closing ports on the NAT firewall/gateway 	• Cannot prevent malicious activity once users connect to a service outside of the firewall
Packet Filter	A packet filtering firewall reads each data packet that passes through a LAN. It can read and process packets by header information and	 Customizable through the iptables front-end utility Does not require any customization on the client side, as all network activity 	 Cannot filter packets for content like proxy firewalls Processes packets at the protocol layer, but cannot filter packets at an application layer

Method	Description	Advantages	Disadvantages
	filters the packet based on sets of programmable rules implemented by the firewall administrator. The Linux kernel has built-in packet filtering functionality through the Netfilter kernel subsystem.	is filtered at the router level rather than the application level · Since packets are not transmitted through a proxy, network performance is faster due to direct connection from client to remote host	• Complex network architectures can make establishing packet filtering rules difficult, especially if coupled with <i>IP masquerading</i> or local subnets and DMZ networks
Proxy	Proxy firewalls filter all requests of a certain protocol or type from LAN clients to a proxy machine, which then makes those requests to the Internet on behalf of the local client. A proxy machine acts as a buffer between malicious remote users and the internal network client machines.	 Gives administrators control over what applications and protocols function outside of the LAN Some proxy servers can cache frequently-accessed data locally rather than having to use the Internet connection to request it. This helps to reduce bandwidth consumption Proxy services can be logged and monitored closely, allowing tighter control over resource utilization on the network 	 Proxies are often application-specific (HTTP, Telnet, etc.), or protocol-restricted (most proxies work with TCP-connected services only) Application services cannot run behind a proxy, so your application servers must use a separate form of network security Proxies can become a network bottleneck, as all requests and transmissions are passed through one source rather than directly from a client to a remote service

Table 43.2. Firewall Types

8.1. Netfilter and IPTables

The Linux kernel features a powerful networking subsystem called *Netfilter*. The Netfilter subsystem provides stateful or stateless packet filtering as well as NAT and IP masquerading services. Netfilter also has the ability to *mangle* IP header information for advanced routing and connection state management. Netfilter is controlled using the <code>iptables</code> tool.

8.1.1. IPTables Overview

The power and flexibility of Netfilter is implemented using the *iptables* administration tool, a command line tool similar in syntax to its predecessor, *ipchains*.

A similar syntax does not mean similar implementation, however. *ipchains* requires intricate rule sets for: filtering source paths; filtering destination paths; and filtering both source and destination connection ports.

By contrast, iptables uses the Netfilter subsystem to enhance network connection, inspection, and processing. iptables features advanced logging, pre- and post-routing actions, network address translation, and port forwarding, all in one command line interface.

This section provides an overview of iptables. For more detailed information, refer to Section 9, "IPTables".

8.2. Basic Firewall Configuration

Just as a firewall in a building attempts to prevent a fire from spreading, a computer firewall attempts to prevent malicious software from spreading to your computer. It also helps to prevent unauthorized users from accessing your computer.

In a default Red Hat Enterprise Linux installation, a firewall exists between your computer or network and any untrusted networks, for example the Internet. It determines which services on your computer remote users can access. A properly configured firewall can greatly increase the security of your system. It is recommended that you configure a firewall for any Red Hat Enterprise Linux system with an Internet connection.

8.2.1. Security Level Configuration Tool

During the **Firewall Configuration** screen of the Red Hat Enterprise Linux installation, you were given the option to enable a basic firewall as well as to allow specific devices, incoming services, and ports.

After installation, you can change this preference by using the **Security Level Configuration Tool**.

To start this application, use the following command:

[root@myServer ~] # system-config-securitylevel

Please choose the security level for the system.		
Firewall: Enabled		
Trusted services:	 □ FTP □ Mail (SMTP) □ NFS4 ☑ SSH □ Samba □ Secure WWW (HTTPS) 	
◊ Other ports		
	X Cancel QK	

Figure 43.15. Security Level Configuration Tool



Note

The **Security Level Configuration Tool** only configures a basic firewall. If the system needs more complex rules, refer to *Section 9, "IPTables*" for details on configuring specific <code>iptables</code> rules.

8.2.2. Enabling and Disabling the Firewall

Select one of the following options for the firewall:

• **Disabled** — Disabling the firewall provides complete access to your system and does no security checking. This should only be selected if you are running on a trusted network (not the Internet) or need to configure a custom firewall using the iptables command line tool.



Warning

Firewall configurations and any customized firewall rules are stored in the /etc/sysconfig/iptables file. If you choose **Disabled** and click **OK**, these configurations and firewall rules will be lost.

• **Enabled** — This option configures the system to reject incoming connections that are not in response to outbound requests, such as DNS replies or DHCP requests. If access to services running on this machine is needed, you can choose to allow specific services through the firewall.

If you are connecting your system to the Internet, but do not plan to run a server, this is the safest choice.

8.2.3. Trusted Services

Enabling options in the **Trusted services** list allows the specified service to pass through the firewall.

WWW (HTTP)

The HTTP protocol is used by Apache (and by other Web servers) to serve web pages. If you plan on making your Web server publicly available, select this check box. This option is not required for viewing pages locally or for developing web pages. This service requires that the httpd package be installed.

Enabling **WWW (HTTP)** will not open a port for HTTPS, the SSL version of HTTP. If this service is required, select the **Secure WWW (HTTPS)** check box.

FTP

The FTP protocol is used to transfer files between machines on a network. If you plan on making your FTP server publicly available, select this check box. This service requires that the vsftpd package be installed.

SSH

Secure Shell (SSH) is a suite of tools for logging into and executing commands on a remote machine. To allow remote access to the machine via ssh, select this check box. This service requires that the <code>openssh-server</code> package be installed.

Telnet

Telnet is a protocol for logging into remote machines. Telnet communications are unencrypted and provide no security from network snooping. Allowing incoming Telnet access is not recommended. To allow remote access to the machine via telnet, select this check box. This service requires that the telnet-server package be installed.

Mail (SMTP)

SMTP is a protocol that allows remote hosts to connect directly to your machine to deliver mail. You do not need to enable this service if you collect your mail from your ISP's server using POP3 or IMAP, or if you use a tool such as fetchmail. To allow delivery of mail to your machine, select this check box. Note that an improperly configured SMTP server can allow remote machines to use your server to send spam.

NFS4

The Network File System (NFS) is a file sharing protocol commonly used on *NIX systems. Version 4 of this protocol is more secure than its predecessors. If you want to share files or directories on your system with other network users, select this check box.

Samba

Samba is an implementation of Microsoft's proprietary SMB networking protocol. If you need to share files, directories, or locally-connected printers with Microsoft Windows machines, select this check box.

8.2.4. Other Ports

The **Security Level Configuration Tool** includes an **Other ports** section for specifying custom IP ports as being trusted by *iptables*. For example, to allow IRC and Internet printing protocol (IPP) to pass through the firewall, add the following to the **Other ports** section:

194:tcp,631:tcp

8.2.5. Saving the Settings

Click **OK** to save the changes and enable or disable the firewall. If **Enable firewall** was selected, the options selected are translated to <code>iptables</code> commands and written to the <code>/etc/sysconfig/iptables</code> file. The <code>iptables</code> service is also started so that the firewall is activated immediately after saving the selected options. If **Disable firewall** was selected, the <code>/etc/sysconfig/iptables</code> file is removed and the <code>iptables</code> service is stopped immediately.

The selected options are also written to the /etc/sysconfig/system-config-securitylevel file so that the settings can be restored the next time the application is started. Do not edit this file by hand.

Even though the firewall is activated immediately, the iptables service is not configured to start automatically at boot time. Refer to *Section 8.2.6, "Activating the IPTables Service"* for more information.

8.2.6. Activating the IPTables Service

The firewall rules are only active if the iptables service is running. To manually start the service, use the following command:

```
[root@myServer ~] # service iptables restart
```

To ensure that iptables starts when the system is booted, use the following command:

```
[root@myServer ~] # chkconfig --level 345 iptables on
```

The ipchains service is not included in Red Hat Enterprise Linux. However, if ipchains is installed (for example, an upgrade was performed and the system had ipchains previously installed), the ipchains and iptables services should not be activated simultaneously. To make sure the ipchains service is disabled and configured not to start at boot time, use the following two commands:

```
[root@myServer ~] # service ipchains stop
[root@myServer ~] # chkconfig --level 345 ipchains off
```

8.3. Using IPTables

The first step in using iptables is to start the iptables service. Use the following command to start the iptables service:

[root@myServer ~] # service iptables start



Note

The ip6tables service can be turned off if you intend to use the iptables service only. If you deactivate the ip6tables service, remember to deactivate the IPv6 network also. Never leave a network device active without the matching firewall.

To force iptables to start by default when the system is booted, use the following command:

[root@myServer ~] # chkconfig --level 345 iptables on

This forces iptables to start whenever the system is booted into runlevel 3, 4, or 5.

8.3.1. IPTables Command Syntax

The following sample iptables command illustrates the basic command syntax:

```
[root@myServer ~ ] # iptables -A <chain> -j <target>
```

The -A option specifies that the rule be appended to *<chain>*. Each chain is comprised of one or more *rules*, and is therefore also known as a *ruleset*.

The three built-in chains are INPUT, OUTPUT, and FORWARD. These chains are permanent and cannot be deleted. The chain specifies the point at which a packet is manipulated.

The -j <target> option specifies the target of the rule; i.e., what to do if the packet matches the rule. Examples of built-in targets are ACCEPT, DROP, and REJECT.

Refer to the iptables man page for more information on the available chains, options, and targets.

8.3.2. Basic Firewall Policies

Establishing basic firewall policies creates a foundation for building more detailed, user-defined rules.

Each iptables chain is comprised of a default policy, and zero or more rules which work in concert with the default policy to define the overall ruleset for the firewall.

The default policy for a chain can be either DROP or ACCEPT. Security-minded administrators typically implement a default policy of DROP, and only allow specific packets on a case-by-case basis. For example, the following policies block all incoming and outgoing packets on a network gateway:

[root@myServer ~] # iptables -P INPUT DROP
[root@myServer ~] # iptables -P OUTPUT DROP

It is also recommended that any *forwarded packets* — network traffic that is to be routed from the firewall to its destination node — be denied as well, to restrict internal clients from inadvertent exposure to the Internet. To do this, use the following rule:

[root@myServer ~] # iptables -P FORWARD DROP

When you have established the default policies for each chain, you can create and save further rules for your particular network and security requirements.

The following sections describe how to save iptables rules and outline some of the rules you might implement in the course of building your iptables firewall.

8.3.3. Saving and Restoring IPTables Rules

Changes to iptables are transitory; if the system is rebooted or if the iptables service is restarted, the rules are automatically flushed and reset. To save the rules so that they are loaded when the iptables service is started, use the following command:

[root@myServer ~] # service iptables save

The rules are stored in the file /etc/sysconfig/iptables and are applied whenever the service is started or the machine is rebooted.

8.4. Common IPTables Filtering

Preventing remote attackers from accessing a LAN is one of the most important aspects of network security. The integrity of a LAN should be protected from malicious remote users through the use of stringent firewall rules.

However, with a default policy set to block all incoming, outgoing, and forwarded packets, it is impossible for the firewall/gateway and internal LAN users to communicate with each other or with external resources.

To allow users to perform network-related functions and to use networking applications, administrators must open certain ports for communication.

For example, to allow access to port 80 on the firewall, append the following rule:

```
[root@myServer ~ ] # iptables -A INPUT -p tcp -m tcp --dport 80 -j ACCEPT
```

This allows users to browse websites that communicate using the standard port 80. To allow access to secure websites (for example, https://www.example.com/), you also need to provide access to port 443, as follows:

[root@myServer ~] # iptables -A INPUT -p tcp -m tcp --dport 443 -j ACCEPT



Important

When creating an iptables ruleset, order is important.

If a rule specifies that any packets from the 192.168.100.0/24 subnet be dropped, and this is followed by a rule that allows packets from 192.168.100.13 (which is within the dropped subnet), then the second rule is ignored.

The rule to allow packets from 192.168.100.13 must precede the rule that drops the remainder of the subnet.

To insert a rule in a specific location in an existing chain, use the -1 option. For example:

[root@myServer ~] # iptables -I INPUT 1 -i lo -p all -j ACCEPT

This rule is inserted as the first rule in the INPUT chain to allow local loopback device traffic.

There may be times when you require remote access to the LAN. Secure services, for example SSH, can be used for encrypted remote connection to LAN services.

Administrators with PPP-based resources (such as modem banks or bulk ISP accounts), dial-up access can be used to securely circumvent firewall barriers. Because they are direct connections, modem connections are typically behind a firewall/gateway.

For remote users with broadband connections, however, special cases can be made. You can configure *iptables* to accept connections from remote SSH clients. For example, the following rules allow remote SSH access:

[root@myServer ~] # iptables -A INPUT -p tcp --dport 22 -j ACCEPT [root@myServer ~] # iptables -A OUTPUT -p tcp --sport 22 -j ACCEPT

These rules allow incoming and outbound access for an individual system, such as a single PC directly connected to the Internet or a firewall/gateway. However, they do not allow nodes behind the firewall/gateway to access these services. To allow LAN access to these services, you can use *Network Address Translation* (NAT) with <code>iptables</code> filtering rules.

8.5. FORWARD and NAT Rules

Most ISPs provide only a limited number of publicly routable IP addresses to the organizations they serve.

Administrators must, therefore, find alternative ways to share access to Internet services without giving public IP addresses to every node on the LAN. Using private IP addresses is the most common way of allowing all nodes on a LAN to properly access internal and external network services.

Edge routers (such as firewalls) can receive incoming transmissions from the Internet and route the packets to the intended LAN node. At the same time, firewalls/gateways can also route outgoing requests from a LAN node to the remote Internet service.

This forwarding of network traffic can become dangerous at times, especially with the availability

of modern cracking tools that can spoof *internal* IP addresses and make the remote attacker's machine act as a node on your LAN.

To prevent this, *iptables* provides routing and forwarding policies that can be implemented to prevent abnormal usage of network resources.

The FORWARD chain allows an administrator to control where packets can be routed within a LAN. For example, to allow forwarding for the entire LAN (assuming the firewall/gateway is assigned an internal IP address on eth1), use the following rules:

```
[root@myServer ~ ] # iptables -A FORWARD -i eth1 -j ACCEPT
[root@myServer ~ ] # iptables -A FORWARD -o eth1 -j ACCEPT
```

This rule gives systems behind the firewall/gateway access to the internal network. The gateway routes packets from one LAN node to its intended destination node, passing all packets through its ethl device.



Note

By default, the IPv4 policy in Red Hat Enterprise Linux kernels disables support for IP forwarding. This prevents machines that run Red Hat Enterprise Linux from functioning as dedicated edge routers. To enable IP forwarding, use the following command:

```
[root@myServer ~ ] # sysctl -w net.ipv4.ip_forward=1
```

This configuration change is only valid for the current session; it does not persist beyond a reboot or network service restart. To permanently set IP forwarding, edit the /etc/sysctl.conf file as follows:

Locate the following line:

net.ipv4.ip_forward = 0

Edit it to read as follows:

net.ipv4.ip_forward = 1

Use the following command to enable the change to the sysctl.conf file:

[root@myServer ~] # sysctl -p /etc/sysctl.conf

8.5.1. Postrouting and IP Masquerading

Accepting forwarded packets via the firewall's internal IP device allows LAN nodes to communicate with each other; however they still cannot communicate externally to the Internet.

To allow LAN nodes with private IP addresses to communicate with external public networks, configure the firewall for *IP masquerading*, which masks requests from LAN nodes with the IP address of the firewall's external device (in this case, eth0):

[root@myServer ~] # iptables -t nat -A POSTROUTING -o eth0 -j MASQUERADE

This rule uses the NAT packet matching table (-t nat) and specifies the built-in POSTROUTING chain for NAT (-A POSTROUTING) on the firewall's external networking device (-o eth0).

POSTROUTING allows packets to be altered as they are leaving the firewall's external device.

The -j MASQUERADE target is specified to mask the private IP address of a node with the external IP address of the firewall/gateway.

8.5.2. Prerouting

If you have a server on your internal network that you want make available externally, you can use the -j DNAT target of the PREROUTING chain in NAT to specify a destination IP address and port where incoming packets requesting a connection to your internal service can be forwarded.

For example, if you want to forward incoming HTTP requests to your dedicated Apache HTTP Server at 172.31.0.23, use the following command:

[root@myServer ~] # iptables -t nat -A PREROUTING -i eth0 -p tcp --dport 80
-j DNAT --to 172.31.0.23:80

This rule specifies that the nat table use the built-in PREROUTING chain to forward incoming HTTP requests exclusively to the listed destination IP address of 172.31.0.23.



Note

If you have a default policy of DROP in your FORWARD chain, you must append a rule to forward all incoming HTTP requests so that destination NAT routing is possible. To do this, use the following command:

```
[root@myServer ~ ] # iptables -A FORWARD -i eth0 -p tcp --dport 80 -d
172.31.0.23 -j ACCEPT
```

This rule forwards all incoming HTTP requests from the firewall to the intended destination; the Apache HTTP Server behind the firewall.

8.5.3. DMZs and IPTables

You can create iptables rules to route traffic to certain machines, such as a dedicated HTTP or FTP server, in a *demilitarized zone* (DMZ). A DMZ is a special local subnetwork dedicated to providing services on a public carrier, such as the Internet.

For example, to set a rule for routing incoming HTTP requests to a dedicated HTTP server at 10.0.4.2 (outside of the 192.168.1.0/24 range of the LAN), NAT uses the **PREROUTING** table to forward the packets to the appropriate destination:

```
[root@myServer ~ ] # iptables -t nat -A PREROUTING -i eth0 -p tcp --dport 80
-j DNAT --to-destination 10.0.4.2:80
```

With this command, all HTTP connections to port 80 from outside of the LAN are routed to the HTTP server on a network separate from the rest of the internal network. This form of network segmentation can prove safer than allowing HTTP connections to a machine on the network.

If the HTTP server is configured to accept secure connections, then port 443 must be forwarded as well.

8.6. Malicious Software and Spoofed IP Addresses

More elaborate rules can be created that control access to specific subnets, or even specific nodes, within a LAN. You can also restrict certain dubious applications or programs such as trojans, worms, and other client/server viruses from contacting their server.

For example, some trojans scan networks for services on ports from 31337 to 31340 (called the *elite* ports in cracking terminology).

Since there are no legitimate services that communicate via these non-standard ports, blocking them can effectively diminish the chances that potentially infected nodes on your network

independently communicate with their remote master servers.

The following rules drop all TCP traffic that attempts to use port 31337:

```
[root@myServer ~ ] # iptables -A OUTPUT -o eth0 -p tcp --dport 31337 --sport
31337 -j DROP
[root@myServer ~ ] # iptables -A FORWARD -o eth0 -p tcp --dport 31337
--sport 31337 -j DROP
```

You can also block outside connections that attempt to spoof private IP address ranges to infiltrate your LAN.

For example, if your LAN uses the 192.168.1.0/24 range, you can design a rule that instructs the Internet-facing network device (for example, eth0) to drop any packets to that device with an address in your LAN IP range.

Because it is recommended to reject forwarded packets as a default policy, any other spoofed IP address to the external-facing device (eth0) is rejected automatically.

```
[root@myServer ~ ] # iptables -A FORWARD -s 192.168.1.0/24 -i eth0 -j DROP
```



Note

There is a distinction between the DROP and REJECT targets when dealing with appended rules.

The REJECT target denies access and returns a connection refused error to users who attempt to connect to the service. The DROP target, as the name implies, drops the packet without any warning.

Administrators can use their own discretion when using these targets. However, to avoid user confusion and attempts to continue connecting, the REJECT target is recommended.

8.7. IPTables and Connection Tracking

You can inspect and restrict connections to services based on their *connection state*. A module within *iptables* uses a method called *connection tracking* to store information about incoming connections. You can allow or deny access based on the following connection states:

- NEW A packet requesting a new connection, such as an HTTP request.
- ESTABLISHED A packet that is part of an existing connection.

- RELATED A packet that is requesting a new connection but is part of an existing connection.
 For example, FTP uses port 21 to establish a connection, but data is transferred on a different port (typically port 20).
- INVALID A packet that is not part of any connections in the connection tracking table.

You can use the stateful functionality of iptables connection tracking with any network protocol, even if the protocol itself is stateless (such as UDP). The following example shows a rule that uses connection tracking to forward only the packets that are associated with an established connection:

```
[root@myServer ~ ] # iptables -A FORWARD -m state --state
ESTABLISHED,RELATED -j ACCEPT
```

8.8. IPv6

The introduction of the next-generation Internet Protocol, called IPv6, expands beyond the 32-bit address limit of IPv4 (or IP). IPv6 supports 128-bit addresses, and carrier networks that are IPv6 aware are therefore able to address a larger number of routable addresses than IPv4.

Red Hat Enterprise Linux supports IPv6 firewall rules using the Netfilter 6 subsystem and the ip6tables command. In Red Hat Enterprise Linux 5, both IPv4 and IPv6 services are enabled by default.

The ip6tables command syntax is identical to iptables in every aspect except that it supports 128-bit addresses. For example, use the following command to enable SSH connections on an IPv6-aware network server:

```
[root@myServer ~ ] # ip6tables -A INPUT -i eth0 -p tcp -s
3ffe:ffff:100::1/128 --dport 22 -j ACCEPT
```

For more information about IPv6 networking, refer to the IPv6 Information Page at *http://www.ipv6.org/*.

8.9. Additional Resources

There are several aspects to firewalls and the Linux Netfilter subsystem that could not be covered in this chapter. For more information, refer to the following resources.

8.9.1. Installed Documentation

• Refer to Section 9, "IPTables" for more detailed information on the iptables command, including definitions for many command options.

• The iptables man page contains a brief summary of the various options.

8.9.2. Useful Websites

- http://www.netfilter.org/ The official homepage of the Netfilter and iptables project.
- http://www.tldp.org/ The Linux Documentation Project contains several useful guides relating to firewall creation and administration.
- http://www.iana.org/assignments/port-numbers The official list of registered and common service ports as assigned by the Internet Assigned Numbers Authority.

8.9.3. Related Documentation

- Red Hat Linux Firewalls, by Bill McCarty; Red Hat Press a comprehensive reference to building network and server firewalls using open source packet filtering technology such as Netfilter and iptables. It includes topics that cover analyzing firewall logs, developing firewall rules, and customizing your firewall using various graphical tools.
- *Linux Firewalls*, by Robert Ziegler; New Riders Press contains a wealth of information on building firewalls using both 2.2 kernel *ipchains* as well as Netfilter and *iptables*. Additional security topics such as remote access issues and intrusion detection systems are also covered.

9. IPTables

Included with Red Hat Enterprise Linux are advanced tools for network *packet filtering* — the process of controlling network packets as they enter, move through, and exit the network stack within the kernel. Kernel versions prior to 2.4 relied on *ipchains* for packet filtering and used lists of rules applied to packets at each step of the filtering process. The 2.4 kernel introduced *iptables* (also called *netfilter*), which is similar to *ipchains* but greatly expands the scope and control available for filtering network packets.

This chapter focuses on packet filtering basics, defines the differences between *ipchains* and *iptables*, explains various options available with *iptables* commands, and explains how filtering rules can be preserved between system reboots.

Refer to Section 9.7, "Additional Resources" for instructions on how to construct iptables rules and setting up a firewall based on these rules.

Warning

The default firewall mechanism in the 2.4 and later kernels is <code>iptables</code>, but

iptables cannot be used if ipchains is already running. If ipchains is present at boot time, the kernel issues an error and fails to start iptables.

The functionality of ipchains is not affected by these errors.

9.1. Packet Filtering

The Linux kernel uses the **Netfilter** facility to filter packets, allowing some of them to be received by or pass through the system while stopping others. This facility is built in to the Linux kernel, and has three built-in *tables* or *rules lists*, as follows:

- filter The default table for handling network packets.
- nat Used to alter packets that create a new connection and used for *Network Address Translation (NAT)*.
- mangle Used for specific types of packet alteration.

Each table has a group of built-in *chains*, which correspond to the actions performed on the packet by netfilter.

The built-in chains for the filter table are as follows:

- INPUT Applies to network packets that are targeted for the host.
- OUTPUT Applies to locally-generated network packets.
- FORWARD Applies to network packets routed through the host.

The built-in chains for the nat table are as follows:

- PREROUTING Alters network packets when they arrive.
- OUTPUT Alters locally-generated network packets before they are sent out.
- POSTROUTING Alters network packets before they are sent out.

The built-in chains for the mangle table are as follows:

- *INPUT* Alters network packets targeted for the host.
- OUTPUT Alters locally-generated network packets before they are sent out.
- FORWARD Alters network packets routed through the host.

- PREROUTING Alters incoming network packets before they are routed.
- POSTROUTING Alters network packets before they are sent out.

Every network packet received by or sent from a Linux system is subject to at least one table. However, a packet may be subjected to multiple rules within each table before emerging at the end of the chain. The structure and purpose of these rules may vary, but they usually seek to identify a packet coming from or going to a particular IP address, or set of addresses, when using a particular protocol and network service.

Note

By default, firewall rules are saved in the /etc/sysconfig/iptables or /etc/sysconfig/ip6tables files.

The iptables service starts before any DNS-related services when a Linux system is booted. This means that firewall rules can only reference numeric IP addresses (for example, 192.168.0.1). Domain names (for example, host.example.com) in such rules produce errors.

Regardless of their destination, when packets match a particular rule in one of the tables, a *target* or action is applied to them. If the rule specifies an ACCEPT target for a matching packet, the packet skips the rest of the rule checks and is allowed to continue to its destination. If a rule specifies a DROP target, that packet is refused access to the system and nothing is sent back to the host that sent the packet. If a rule specifies a QUEUE target, the packet is passed to user-space. If a rule specifies the optional REJECT target, the packet is dropped, but an error packet is sent to the packet's originator.

Every chain has a default policy to ACCEPT, DROP, REJECT, or QUEUE. If none of the rules in the chain apply to the packet, then the packet is dealt with in accordance with the default policy.

The iptables command configures these tables, as well as sets up new tables if necessary.

9.2. Differences Between IPTables and IPChains

Both *ipchains* and *iptables* use chains of rules that operate within the Linux kernel to filter packets based on matches with specified rules or rule sets. However, *iptables* offers a more extensible way of filtering packets, giving the administrator greater control without building undue complexity into the system.

You should be aware of the following significant differences between ipchains and iptables:

Using *iptables*, each filtered packet is processed using rules from only one chain rather than multiple chains.

For example, a FORWARD packet coming into a system using ipchains would have to go

through the INPUT, FORWARD, and OUTPUT chains to continue to its destination. However, iptables only sends packets to the INPUT chain if they are destined for the local system, and only sends them to the OUTPUT chain if the local system generated the packets. It is therefore important to place the rule designed to catch a particular packet within the chain that actually handles the packet.

The DENY target has been changed to DROP.

In *ipchains*, packets that matched a rule in a chain could be directed to the DENY target. This target must be changed to DROP in *iptables*.

Order matters when placing options in a rule.

In ipchains, the order of the rule options does not matter.

The iptables command has a stricter syntax. The iptables command requires that the protocol (ICMP, TCP, or UDP) be specified before the source or destination ports.

Network interfaces must be associated with the correct chains in firewall rules.

For example, incoming interfaces (-i option) can only be used in INPUT or FORWARD chains. Similarly, outgoing interfaces (-o option) can only be used in FORWARD or OUTPUT chains.

In other words, INPUT chains and incoming interfaces work together; OUTPUT chains and outgoing interfaces work together. FORWARD chains work with both incoming and outgoing interfaces.

OUTPUT chains are no longer used by incoming interfaces, and INPUT chains are not seen by packets moving through outgoing interfaces.

This is not a comprehensive list of the changes. Refer to *Section 9.7, "Additional Resources"* for more specific information.

9.3. Command Options for IPTables

Rules for filtering packets are created using the *iptables* command. The following aspects of the packet are most often used as criteria:

- Packet Type Specifies the type of packets the command filters.
- Packet Source/Destination Specifies which packets the command filters based on the source or destination of the packet.
- Target Specifies what action is taken on packets matching the above criteria.

Refer to Section 9.3.4, "IPTables Match Options" and Section 9.3.5, "Target Options" for more information about specific options that address these aspects of a packet.

The options used with specific iptables rules must be grouped logically, based on the purpose and conditions of the overall rule, for the rule to be valid. The remainder of this section explains

commonly-used options for the iptables command.

9.3.1. Structure of IPTables Command Options

Many iptables commands have the following structure:

```
iptables [-t <table-name>] <command><chain-name> \ <parameter-1><option-1>
\ <parameter-n><option-n>
```

<table-name> — Specifies which table the rule applies to. If omitted, the filter table is used.

<command> — Specifies the action to perform, such as appending or deleting a rule.

<chain-name> — Specifies the chain to edit, create, or delete.

<parameter>-<option> pairs — Parameters and associated options that specify how to
process a packet that matches the rule.

The length and complexity of an iptables command can change significantly, based on its purpose.

For example, a command to remove a rule from a chain can be very short:

iptables -D <chain-name> <line-number>

In contrast, a command that adds a rule which filters packets from a particular subnet using a variety of specific parameters and options can be rather long. When constructing *iptables* commands, it is important to remember that some parameters and options require further parameters and options to construct a valid rule. This can produce a cascading effect, with the further parameters requiring yet more parameters. Until every parameter and option that requires another set of options is satisfied, the rule is not valid.

Type iptables -h to view a comprehensive list of iptables command structures.

9.3.2. Command Options

Command options instruct iptables to perform a specific action. Only one command option is allowed per iptables command. With the exception of the help command, all commands are written in upper-case characters.

The iptables commands are as follows:

- -A Appends the rule to the end of the specified chain. Unlike the -I option described below, it does not take an integer argument. It always appends the rule to the end of the specified chain.
- -c Checks a particular rule before adding it to the user-specified chain. This command can help you construct complex iptables rules by prompting you for additional parameters and options.

- -D <integer> | <rule> Deletes a rule in a particular chain by number (such as 5 for the fifth rule in a chain), or by rule specification. The rule specification must exactly match an existing rule.
- -E Renames a user-defined chain. A user-defined chain is any chain other than the default, pre-existing chains. (Refer to the -N option, below, for information on creating user-defined chains.) This is a cosmetic change and does not affect the structure of the table.



Note

If you attempt to rename one of the default chains, the system reports a Match not found error. You cannot rename the default chains.

- -F Flushes the selected chain, which effectively deletes every rule in the chain. If no chain is specified, this command flushes every rule from every chain.
- -h Provides a list of command structures, as well as a quick summary of command parameters and options.
- -I [<integer>] Inserts the rule in the specified chain at a point specified by a user-defined integer argument. If no argument is specified, the rule is inserted at the top of the chain.



Caution

As noted above, the order of rules in a chain determines which rules apply to which packets. This is important to remember when adding rules using either the -A or -I option.

This is especially important when adding rules using the -I with an integer argument. If you specify an existing number when adding a rule to a chain, iptables adds the new rule *before* (or above) the existing rule.

• -L — Lists all of the rules in the chain specified after the command. To list all rules in all chains in the default filter table, do not specify a chain or table. Otherwise, the following syntax should be used to list the rules in a specific chain in a particular table:

```
iptables -L <chain-name> -t <table-name>
```

Additional options for the -L command option, which provide rule numbers and allow more verbose rule descriptions, are described in *Section 9.3.6, "Listing Options*".

• -N — Creates a new chain with a user-specified name. The chain name must be unique,

otherwise an error message is displayed.

- -P Sets the default policy for the specified chain, so that when packets traverse an entire chain without matching a rule, they are sent to the specified target, such as ACCEPT or DROP.
- -R Replaces a rule in the specified chain. The rule's number must be specified after the chain's name. The first rule in a chain corresponds to rule number one.
- -x Deletes a user-specified chain. You cannot delete a built-in chain.
- -z Sets the byte and packet counters in all chains for a table to zero.

9.3.3. IPTables Parameter Options

Certain iptables commands, including those used to add, append, delete, insert, or replace rules within a particular chain, require various parameters to construct a packet filtering rule.

- -c Resets the counters for a particular rule. This parameter accepts the PKTS and BYTES options to specify which counter to reset.
- -d Sets the destination hostname, IP address, or network of a packet that matches the rule. When matching a network, the following IP address/netmask formats are supported:
 - N.N.N.N/M.M.M.M Where N.N.N.N is the IP address range and M.M.M.M is the netmask.
 - *N*.*N*.*N*.*N*/*M* Where *N*.*N*.*N*.*N* is the IP address range and *M* is the bitmask.
- -f Applies this rule only to fragmented packets.

You can use the exclamation point character (!) option after this parameter to specify that only unfragmented packets are matched.

Note

Distinguishing between fragmented and unfragmented packets is desirable, despite fragmented packets being a standard part of the IP protocol.

Originally designed to allow IP packets to travel over networks with differing frame sizes, these days fragmentation is more commonly used to generate DoS attacks using mal-formed packets. It's also worth noting that IPv6 disallows fragmentation entirely.

• -i — Sets the incoming network interface, such as eth0 or ppp0. With iptables, this optional parameter may only be used with the INPUT and FORWARD chains when used with the filter table and the PREROUTING chain with the nat and mangle tables.

This parameter also supports the following special options:

- Exclamation point character (!) Reverses the directive, meaning any specified interfaces are excluded from this rule.
- Plus character (+) A wildcard character used to match all interfaces that match the specified string. For example, the parameter -i eth+ would apply this rule to any Ethernet interfaces but exclude any other interfaces, such as ppp0.

If the -i parameter is used but no interface is specified, then every interface is affected by the rule.

• -j — Jumps to the specified target when a packet matches a particular rule.

The standard targets are ACCEPT, DROP, QUEUE, and RETURN.

Extended options are also available through modules loaded by default with the Red Hat Enterprise Linux iptables RPM package. Valid targets in these modules include LOG, MARK, and REJECT, among others. Refer to the iptables man page for more information about these and other targets.

This option can also be used to direct a packet matching a particular rule to a user-defined chain outside of the current chain so that other rules can be applied to the packet.

If no target is specified, the packet moves past the rule with no action taken. The counter for this rule, however, increases by one.

- -o Sets the outgoing network interface for a rule. This option is only valid for the OUTPUT and FORWARD chains in the filter table, and the POSTROUTING chain in the nat and mangle tables. This parameter accepts the same options as the incoming network interface parameter (-i).
- -p <protocol> Sets the IP protocol affected by the rule. This can be either icmp, tcp, udp, or all, or it can be a numeric value, representing one of these or a different protocol. You can also use any protocols listed in the /etc/protocols file.

The "all" protocol means the rule applies to every supported protocol. If no protocol is listed with this rule, it defaults to "all".

• -s — Sets the source for a particular packet using the same syntax as the destination (-d) parameter.

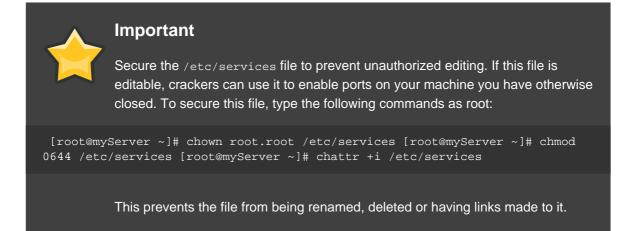
9.3.4. IPTables Match Options

Different network protocols provide specialized matching options which can be configured to match a particular packet using that protocol. However, the protocol must first be specified in the <code>iptables</code> command. For example, <code>-p <protocol-name></code> enables options for the specified protocol. Note that you can also use the protocol ID, instead of the protocol name. Refer to the

following examples, each of which have the same effect:

```
iptables -A INPUT -p icmp --icmp-type any -j ACCEPT iptables -A INPUT -p 5813 --icmp-type any -j ACCEPT
```

Service definitions are provided in the /etc/services file. For readability, it is recommended that you use the service names rather than the port numbers.



9.3.4.1. TCP Protocol

These match options are available for the TCP protocol (-p tcp):

• --dport — Sets the destination port for the packet.

To configure this option, use a network service name (such as www or smtp); a port number; or a range of port numbers.

To specify a range of port numbers, separate the two numbers with a colon (:). For example: -p tcp --dport 3000:3200. The largest acceptable valid range is 0:65535.

Use an exclamation point character (!) after the --dport option to match all packets that *do not* use that network service or port.

To browse the names and aliases of network services and the port numbers they use, view the /etc/services file.

The --destination-port match option is synonymous with --dport.

- --sport Sets the source port of the packet using the same options as --dport. The --source-port match option is synonymous with --sport.
- --syn Applies to all TCP packets designed to initiate communication, commonly called SYN packets. Any packets that carry a data payload are not touched.

Use an exclamation point character (!) after the --syn option to match all non-SYN packets.

• --tcp-flags <tested flag list> <set flag list> — Allows TCP packets that have specific bits (flags) set, to match a rule.

The --tcp-flags match option accepts two parameters. The first parameter is the mask; a comma-separated list of flags to be examined in the packet. The second parameter is a comma-separated list of flags that must be set for the rule to match.

The possible flags are:

- ACK
- FIN
- PSH
- RST
- SYN
- URG
- ALL
- NONE

For example, an *iptables* rule that contains the following specification only matches TCP packets that have the SYN flag set and the ACK and FIN flags not set:

--tcp-flags ACK, FIN, SYN SYN

Use the exclamation point character (!) after the -tcp-flags to reverse the effect of the match option.

--tcp-option — Attempts to match with TCP-specific options that can be set within a
particular packet. This match option can also be reversed with the exclamation point
character (!).

9.3.4.2. UDP Protocol

These match options are available for the UDP protocol (-p udp):

- --dport Specifies the destination port of the UDP packet, using the service name, port number, or range of port numbers. The --destination-port match option is synonymous with --dport.
- --sport Specifies the source port of the UDP packet, using the service name, port number, or range of port numbers. The --source-port match option is synonymous with --sport.

For the --dport and --sport options, to specify a range of port numbers, separate the two numbers with a colon (:). For example: -p tcp --dport 3000:3200. The largest acceptable valid range is 0:65535.

9.3.4.3. ICMP Protocol

The following match options are available for the Internet Control Message Protocol (ICMP) (-p icmp):

• --icmp-type — Sets the name or number of the ICMP type to match with the rule. A list of valid ICMP names can be retrieved by typing the iptables -p icmp -h command.

9.3.4.4. Additional Match Option Modules

Additional match options are available through modules loaded by the iptables command.

To use a match option module, load the module by name using the -m <module-name>, where <module-name> is the name of the module.

Many modules are available by default. You can also create modules to provide additional functionality.

The following is a partial list of the most commonly used modules:

• limit module — Places limits on how many packets are matched to a particular rule.

When used in conjunction with the LOG target, the limit module can prevent a flood of matching packets from filling up the system log with repetitive messages or using up system resources.

Refer to Section 9.3.5, "Target Options" for more information about the LOG target.

The limit module enables the following options:

 --limit — Sets the maximum number of matches for a particular time period, specified as a <value>/<period> pair. For example, using --limit 5/hour allows five rule matches per hour.

Periods can be specified in seconds, minutes, hours, or days.

If a number and time modifier are not used, the default value of 3/hour is assumed.

• --limit-burst — Sets a limit on the number of packets able to match a rule at one time.

This option is specified as an integer and should be used in conjunction with the --limit option.

If no value is specified, the default value of five (5) is assumed.

• state module — Enables state matching.

The state module enables the following options:

- --state match a packet with the following connection states:
 - ESTABLISHED The matching packet is associated with other packets in an established connection. You need to accept this state if you want to maintain a connection between a client and a server.
 - INVALID The matching packet cannot be tied to a known connection.
 - NEW The matching packet is either creating a new connection or is part of a two-way connection not previously seen. You need to accept this state if you want to allow new connections to a service.
 - RELATED The matching packet is starting a new connection related in some way to an existing connection. An example of this is FTP, which uses one connection for control traffic (port 21), and a separate connection for data transfer (port 20).

These connection states can be used in combination with one another by separating them with commas, such as -m state --state INVALID, NEW.

• mac module — Enables hardware MAC address matching.

The ${\tt mac}$ module enables the following option:

• --mac-source — Matches a MAC address of the network interface card that sent the packet. To exclude a MAC address from a rule, place an exclamation point character (!) after the --mac-source match option.

Refer to the iptables man page for more match options available through modules.

9.3.5. Target Options

When a packet has matched a particular rule, the rule can direct the packet to a number of different targets which determine the appropriate action. Each chain has a default target, which is used if none of the rules on that chain match a packet or if none of the rules which match the packet specify a target.

The following are the standard targets:

- <user-defined-chain> A user-defined chain within the table. User-defined chain names must be unique. This target passes the packet to the specified chain.
- ACCEPT Allows the packet through to its destination or to another chain.
- DROP Drops the packet without responding to the requester. The system that sent the
 packet is not notified of the failure.

- QUEUE The packet is queued for handling by a user-space application.
- RETURN Stops checking the packet against rules in the current chain. If the packet with a RETURN target matches a rule in a chain called from another chain, the packet is returned to the first chain to resume rule checking where it left off. If the RETURN rule is used on a built-in chain and the packet cannot move up to its previous chain, the default target for the current chain is used.

In addition, extensions are available which allow other targets to be specified. These extensions are called target modules or match option modules and most only apply to specific tables and situations. Refer to *Section 9.3.4.4, "Additional Match Option Modules"* for more information about match option modules.

Many extended target modules exist, most of which only apply to specific tables or situations. Some of the most popular target modules included by default in Red Hat Enterprise Linux are:

• LOG — Logs all packets that match this rule. Because the packets are logged by the kernel, the /etc/syslog.conf file determines where these log entries are written. By default, they are placed in the /var/log/messages file.

Additional options can be used after the LOG target to specify the way in which logging occurs:

- --log-level Sets the priority level of a logging event. Refer to the syslog.conf man page for a list of priority levels.
- --log-ip-options Logs any options set in the header of an IP packet.
- --log-prefix Places a string of up to 29 characters before the log line when it is written. This is useful for writing syslog filters for use in conjunction with packet logging.

Note

Due to an issue with this option, you should add a trailing space to the *log-prefix* value.

- --log-tcp-options Logs any options set in the header of a TCP packet.
- --log-tcp-sequence Writes the TCP sequence number for the packet in the log.
- REJECT Sends an error packet back to the remote system and drops the packet.

The REJECT target accepts --reject-with <type> (where <type> is the rejection type) allowing more detailed information to be returned with the error packet. The message port-unreachable is the default error type given if no other option is used. Refer to the iptables man page for a full list of <type> options.

Other target extensions, including several that are useful for IP masquerading using the nat table, or with packet alteration using the mangle table, can be found in the iptables man page.

9.3.6. Listing Options

The default list command, iptables -L [<chain-name>], provides a very basic overview of the default filter table's current chains. Additional options provide more information:

- -v Displays verbose output, such as the number of packets and bytes each chain has processed, the number of packets and bytes each rule has matched, and which interfaces apply to a particular rule.
- -x Expands numbers into their exact values. On a busy system, the number of packets and bytes processed by a particular chain or rule may be abbreviated to Kilobytes, Megabytes (Megabytes) or Gigabytes. This option forces the full number to be displayed.
- -n Displays IP addresses and port numbers in numeric format, rather than the default hostname and network service format.
- --line-numbers Lists rules in each chain next to their numeric order in the chain. This
 option is useful when attempting to delete the specific rule in a chain or to locate where to
 insert a rule within a chain.
- -t <table-name> Specifies a table name. If omitted, defaults to the filter table.

The following examples illustrate the use of several of these options. Note the difference in the byte display by including the -x option.

```
[root@myserver ~]# iptables -L OUTPUT -v -n -x Chain OUTPUT (policy ACCEPT
64005 packets, 6445791 bytes) pkts bytes target prot opt in out source
destination 1593 133812 ACCEPT icmp -- * * 0.0.0.0/0 0.0.0.0/0
[root@myserver ~]#iptables -L OUTPUT -v -n Chain OUTPUT (policy ACCEPT 64783
packets, 6492K bytes) pkts bytes target prot opt in out source destination
1819 153K ACCEPT icmp -- * * 0.0.0.0/0 0.0.0.0/0 [root@myserver ~]#
```

9.4. Saving IPTables Rules

Rules created with the iptables command are stored in memory. If the system is restarted before saving the iptables rule set, all rules are lost. For netfilter rules to persist through a system reboot, they need to be saved. To save netfilter rules, type the following command as root:

/sbin/service iptables save

This executes the <code>iptables</code> init script, which runs the <code>/sbin/iptables-save</code> program and writes the current <code>iptables</code> configuration to <code>/etc/sysconfig/iptables</code>. The existing

/etc/sysconfig/iptables file is saved as /etc/sysconfig/iptables.save.

The next time the system boots, the iptables init script reapplies the rules saved in /etc/sysconfig/iptables by using the /sbin/iptables-restore command.

While it is always a good idea to test a new iptables rule before committing it to the /etc/sysconfig/iptables file, it is possible to copy iptables rules into this file from another system's version of this file. This provides a quick way to distribute sets of iptables rules to multiple machines.

You can also save the iptables rules to a separate file for distribution, backup or other purposes. To save your iptables rules, type the following command as root:

```
[root@myserver ~]# iptables-save > <filename>
where <filename> is a user-defined name for your ruleset.
```



Important

If distributing the /etc/sysconfig/iptables file to other machines, type /sbin/service iptables restart for the new rules to take effect.



Note

Note the difference between the iptables*command* (/sbin/iptables), which is used to manipulate the tables and chains that constitute the iptables functionality, and the iptables*service* (/sbin/iptables service), which is used to enable and disable the iptables service itself.

9.5. IPTables Control Scripts

There are two basic methods for controlling iptables in Red Hat Enterprise Linux:

- Security Level Configuration Tool (system-config-securitylevel) A graphical interface for creating, activating, and saving basic firewall rules. Refer to Section 8.2, "Basic Firewall Configuration" for more information.
- /sbin/service iptables <option> Used to manipulate various functions of iptables using its initscript. The following options are available:
 - start If a firewall is configured (that is, /etc/sysconfig/iptables exists), all running iptables are stopped completely and then started using the /sbin/iptables-restore command. This option only works if the ipchains kernel module is not loaded. To check if this module is loaded, type the following command as root:

[root@MyServer ~]# lsmod | grep ipchains

If this command returns no output, it means the module is not loaded. If necessary, use the /sbin/rmmod command to remove the module.

 stop — If a firewall is running, the firewall rules in memory are flushed, and all iptables modules and helpers are unloaded.

If the IPTABLES_SAVE_ON_STOP directive in the /etc/sysconfig/iptables-config configuration file is changed from its default value to yes, current rules are saved to /etc/sysconfig/iptables and any existing rules are moved to the file /etc/sysconfig/iptables.save.

Refer to Section 9.5.1, "IPTables Control Scripts Configuration File" for more information about the iptables-config file.

restart — If a firewall is running, the firewall rules in memory are flushed, and the firewall
is started again if it is configured in /etc/sysconfig/iptables. This option only works if
the ipchains kernel module is not loaded.

If the IPTABLES_SAVE_ON_RESTART directive in the /etc/sysconfig/iptables-config configuration file is changed from its default value to yes, current rules are saved to /etc/sysconfig/iptables and any existing rules are moved to the file /etc/sysconfig/iptables.save.

Refer to Section 9.5.1, "IPTables Control Scripts Configuration File" for more information about the iptables-config file.

status — Displays the status of the firewall and lists all active rules.

The default configuration for this option displays IP addresses in each rule. To display domain and hostname information, edit the /etc/sysconfig/iptables-config file and change the value of IPTABLES_STATUS_NUMERIC to no. Refer to Section 9.5.1, "IPTables Control Scripts Configuration File" for more information about the iptables-config file.

• panic — Flushes all firewall rules. The policy of all configured tables is set to DROP.

This option could be useful if a server is known to be compromised. Rather than physically disconnecting from the network or shutting down the system, you can use this option to stop all further network traffic but leave the machine in a state ready for analysis or other forensics.

• save — Saves firewall rules to /etc/sysconfig/iptables using iptables-save. Refer to Section 9.4, "Saving IPTables Rules" for more information.



Tip

To use the same initscript commands to control netfilter for IPv6, substitute ip6tables for iptables in the /sbin/service commands listed in this section. For more information about IPv6 and netfilter, refer to *Section 9.6, "IPTables and IPv6*".

9.5.1. IPTables Control Scripts Configuration File

The behavior of the iptables initscripts is controlled by the /etc/sysconfig/iptables-config configuration file. The following is a list of directives contained in this file:

- IPTABLES_MODULES Specifies a space-separated list of additional iptables modules to load when a firewall is activated. These can include connection tracking and NAT helpers.
- IPTABLES_MODULES_UNLOAD Unloads modules on restart and stop. This directive accepts the following values:
 - yes The default value. This option must be set to achieve a correct state for a firewall restart or stop.
 - no This option should only be set if there are problems unloading the netfilter modules.
- IPTABLES_SAVE_ON_STOP Saves current firewall rules to /etc/sysconfig/iptables when the firewall is stopped. This directive accepts the following values:
 - yes Saves existing rules to /etc/sysconfig/iptables when the firewall is stopped, moving the previous version to the /etc/sysconfig/iptables.save file.
 - no The default value. Does not save existing rules when the firewall is stopped.
- IPTABLES_SAVE_ON_RESTART Saves current firewall rules when the firewall is restarted. This directive accepts the following values:
 - yes Saves existing rules to /etc/sysconfig/iptables when the firewall is restarted, moving the previous version to the /etc/sysconfig/iptables.save file.
 - no The default value. Does not save existing rules when the firewall is restarted.
- IPTABLES_SAVE_COUNTER Saves and restores all packet and byte counters in all chains and rules. This directive accepts the following values:
 - yes Saves the counter values.
 - no The default value. Does not save the counter values.

- IPTABLES_STATUS_NUMERIC Outputs IP addresses in numeric form instead of domain or hostnames. This directive accepts the following values:
 - yes The default value. Returns only IP addresses within a status output.
 - no Returns domain or hostnames within a status output.

9.6. IPTables and IPv6

If the iptables-ipv6 package is installed, netfilter in Red Hat Enterprise Linux can filter the next-generation IPv6 Internet protocol. The command used to manipulate the IPv6 netfilter is ip6tables.

Most directives for this command are identical to those used for iptables, except the nat table is not yet supported. This means that it is not yet possible to perform IPv6 network address translation tasks, such as masquerading and port forwarding.

Rules for ip6tables are saved in the /etc/sysconfig/ip6tables file. Previous rules saved by the ip6tables initscripts are saved in the /etc/sysconfig/ip6tables.save file.

Configuration options for the ip6tables init script are stored in /etc/sysconfig/ip6tables-config, and the names for each directive vary slightly from their iptables counterparts.

For example, the iptables-config directive IPTABLES_MODULES: the equivalent in the ip6tables-config file is IP6TABLES_MODULES.

9.7. Additional Resources

Refer to the following sources for additional information on packet filtering with iptables.

 Section 8, "Firewalls" — Contains a chapter about the role of firewalls within an overall security strategy as well as strategies for constructing firewall rules.

9.7.1. Installed Documentation

• man iptables — Contains a description of iptables as well as a comprehensive list of targets, options, and match extensions.

9.7.2. Useful Websites

 http://www.netfilter.org/ — The home of the netfilter/iptables project. Contains assorted information about iptables, including a FAQ addressing specific problems and various helpful guides by Rusty Russell, the Linux IP firewall maintainer. The HOWTO documents on the site cover subjects such as basic networking concepts, kernel packet filtering, and NAT configurations.

http://www.linuxnewbie.org/nhf/Security/IPtables_Basics.html — An introduction to the way
packets move through the Linux kernel, plus an introduction to constructing basic iptables
commands.

Security and SELinux

1. Access Control Mechanisms (ACMs)

This section provides a basic introduction to *Access Control Mechanisms* (ACMs). ACMs provide a means for system administrators to control which users and processes can access different files, devices, interfaces, etc., in a computer system. This is a primary consideration when securing a computer system or network of any size.

1.1. Discretionary Access Control (DAC)

Discretionary Access Control (DAC) defines the basic access controls for objects in a filesystem. This is the typical access control provided by file permissions, sharing, etc. Such access is generally at the discretion of the owner of the object (file, directory, device, etc.).

DAC provides a means of restricting access to objects based on the identity of the users or groups (subjects) that try to access those objects. Depending on a subject's access permissions, they may also be able to pass permissions to other subjects.

1.2. Access Control Lists (ACLs)

Access Control Lists (ACLs) provide further control over which objects a subject can access. For more information, refer to Chapter 8, Access Control Lists.

1.3. Mandatory Access Control (MAC)

Mandatory Access Control (MAC) is a security mechanism that restricts the level of control that users (subjects) have over the objects that they create. Unlike in a DAC implementation, where users have full control over their own files, directories, etc., MAC adds additional labels, or categories, to all file system objects. Users and processes must have the appropriate access to these categories before they can interact with these objects.

In Red Hat Enterprise Linux, MAC is enforced by SELinux. For more information, refer to *Section 2, "Introduction to SELinux"*.

1.4. Role-based Access Control (RBAC)

Role-based Access Control (RBAC) is an alternative method of controlling user access to file system objects. Instead of access being controlled by user permissions, the system administrator establishes *Roles* based on business functional requirements or similar criteria. These Roles have different types and levels of access to objects.

In contrast to DAC or MAC systems, where users have access to objects based on their own and the object's permissions, users in an RBAC system must be members of the appropriate group, or Role, before they can interact with files, directories, devices, etc.

From an administrative point of view, this makes it easier to control who has access to various

parts of the file system, just by controlling their group memberships.

1.5. Multi-Level Security (MLS)

Multi-Level Security (MLS) is a specific Mandatory Access Control (MAC) security scheme. Under this scheme, processes are called Subjects. Files, sockets and other passive operating system entities are called Objects. For more information, refer to *Section 6, "Multi-Level Security* (*MLS*)".

1.6. Multi-Category Security (MCS)

Multi-Category Security (MCS) is an enhancement to SELinux, and allows users to label files with categories. MCS is an adaptation of MLS and re-uses much of the MLS framework in SELinux. For more information, refer to *Section 4.1, "Introduction*"

2. Introduction to SELinux

Security-Enhanced Linux (SELinux) is a security architecture integrated into the 2.6.x kernel using the *Linux Security Modules* (LSM). It is a project of the United States National Security Agency (NSA) and the SELinux community. SELinux integration into Red Hat Enterprise Linux was a joint effort between the NSA and Red Hat.

2.1. SELinux Overview

SELinux provides a flexible *Mandatory Access Control* (MAC) system built into the Linux kernel. Under standard Linux *Discretionary Access Control* (DAC), an application or process running as a user (UID or SUID) has the user's permissions to objects such as files, sockets, and other processes. Running a MAC kernel protects the system from malicious or flawed applications that can damage or destroy the system.

SELinux defines the access and transition rights of every user, application, process, and file on the system. SELinux then governs the interactions of these entities using a security policy that specifies how strict or lenient a given Red Hat Enterprise Linux installation should be.

On a day-to-day basis, system users will be largely unaware of SELinux. Only system administrators need to consider how strict a policy to implement for their server environment. The policy can be as strict or as lenient as needed, and is very finely detailed. This detail gives the SELinux kernel complete, granular control over the entire system.

The SELinux Decision Making Process.

When a subject, (for example, an application), attempts to access an object (for example, a file), the policy enforcement server in the kernel checks an *access vector cache* (AVC), where subject and object permissions are cached. If a decision cannot be made based on data in the AVC, the request continues to the security server, which looks up the *security context* of the application and the file in a matrix. Permission is then granted or denied, with an avc: denied message detailed in /var/log/messages if permission is denied. The security context of

subjects and objects is applied from the installed policy, which also provides the information to populate the security server's matrix.

Refer to the following diagram:

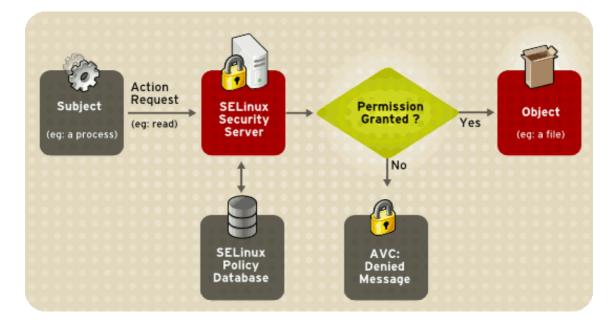


Figure 44.1. SELinux Decision Process

SELinux Operating Modes.

Instead of running in *enforcing* mode, SELinux can run in *permissive* mode, where the AVC is checked and denials are logged, but SELinux does not enforce the policy. This can be useful for troubleshooting and for developing or fine-tuning SELinux policy.

For more information about how SELinux works, refer to Section 2.3, "Additional Resources".

2.2. Files Related to SELinux

The following sections describe SELinux configuration files and related file systems.

2.2.1. The SELinux Pseudo-File System

The /selinux/ pseudo-file system contains commands that are most commonly used by the kernel subsystem. This type of file system is similar to the /proc/ pseudo-file system.

Administrators and users do not normally need to manipulate this component.

The following example shows sample contents of the /selinux/ directory:

```
-rw-rw-rw- 1 root root 0 Sep 22 13:14 access
dr-xr-xr-x 1 root root 0 Sep 22 13:14 booleans
--w------ 1 root root 0 Sep 22 13:14 commit_pending_bools
```

-rw-rw-rw-1rootroot0Sep2213:14context-rw-rw-rw-1rootroot0Sep2213:14create-rw-r-r--1rootroot0Sep2213:14disable-rw-r---1rootroot0Sep2213:14enforce-rw-r---1rootroot0Sep2213:14load-r-----1rootroot0Sep2213:14mls-r-----1rootroot0Sep2213:14policyvers-rw-rw-rw-1rootroot0Sep2213:14relabel-rw-rw-rw-1rootroot0Sep2213:14user

For example, running the cat command on the enforce file reveals either a 1 for enforcing mode or 0 for permissive mode.

2.2.2. SELinux Configuration Files

The following sections describe SELinux configuration and policy files, and related file systems located in the /etc/ directory.

2.2.2.1. The /etc/sysconfig/selinux Configuration File

There are two ways to configure SELinux under Red Hat Enterprise Linux: using the **SELinux** Administration Tool (system-config-selinux), or manually editing the configuration file (/etc/sysconfig/selinux).

The /etc/sysconfig/selinux file is the primary configuration file for enabling or disabling SELinux, as well as for setting which policy to enforce on the system and how to enforce it.



The following explains the full subset of options available for configuration:

- SELINUX=enforcing/permissive/disabled Defines the top-level state of SELinux on a system.
 - enforcing The SELinux security policy is enforced.
 - permissive The SELinux system prints warnings but does not enforce policy.

This is useful for debugging and troubleshooting purposes. In permissive mode, more denials are logged because subjects can continue with actions that would otherwise be denied in enforcing mode. For example, traversing a directory tree in permissive mode produces avc: denied messages for every directory level read. In enforcing mode, SELinux would have stopped the initial traversal and kept further denial messages from

occurring.

 disabled — SELinux is fully disabled. SELinux hooks are disengaged from the kernel and the pseudo-file system is unregistered.



Actions made while SELinux is disabled may result in the file system no longer having the correct security context. That is, the security context defined by the policy. The best way to relabel the file system is to create the flag file /.autorelabel and reboot the machine. This causes the relabel to occur very early in the boot process, before any processes are running on the system. Using this procedure means that processes can not accidentally create files in the wrong context or start up in the wrong context.

It is possible to use the fixfiles relabel command prior to enabling SELinux to relabel the file system. This method is not recommended, however, because after it is complete, it is still possible to have processes potentially running on the system in the wrong context. These processes could create files that would also be in the wrong context.



Note

Additional white space at the end of a configuration line or as extra lines at the end of the file may cause unexpected behavior. To be safe, remove unnecessary white space.

- SELINUXTYPE=targeted|strict Specifies which policy SELinux should enforce.
 - targeted Only targeted network daemons are protected.



Important

The following daemons are protected in the default targeted policy: dhcpd, httpd (apache.te), named, nscd, ntpd, portmap, snmpd, squid, and syslogd. The rest of the system runs in the unconfined_t domain. This domain allows subjects and objects with that security context to operate using standard Linux security.

The policy files for these daemons are located in /etc/selinux/targeted/src/policy/domains/program. These files are

subject to change as newer versions of Red Hat Enterprise Linux are released.

Policy enforcement for these daemons can be turned on or off, using Boolean values controlled by the **SELinux Administration Tool** (system-config-selinux).

Setting a Boolean value for a targeted daemon to 0 (zero) disables policy transition for the daemon. For example, you can set dhcpd_disable_trans to 0 to prevent init from transitioning dhcpd from the unconfined_t domain to the domain specified in dhcpd.te.

Use the getsebool -a command to list all SELinux booleans. The following is an example of using the setsebool command to set an SELinux boolean. The -P option makes the change permanent. Without this option, the boolean would be reset to 1 at reboot.

setsebool -P dhcpd_disable_trans=0

- strict Full SELinux protection, for all daemons. Security contexts are defined for all subjects and objects, and every action is processed by the policy enforcement server.
- setLoCALDEFS=0|1 Controls how local definitions (users and booleans) are set. Set this value to 1 to have these definitions controlled by load_policy from files in /etc/selinux/<policyname>. or set it to 0 to have them controlled by semanage.



Caution

You should not change this value from the default (0) unless you are fully aware of the impact of such a change.

2.2.2.2. The /etc/selinux/ Directory

The /etc/selinux/ directory is the primary location for all policy files as well as the main configuration file.

The following example shows sample contents of the /etc/selinux/ directory:

-rw-r--r-- 1 root root 448 Sep 22 17:34 config drwxr-xr-x 5 root root 4096 Sep 22 17:27 strict drwxr-xr-x 5 root root 4096 Sep 22 17:28 targeted

The two subdirectories, strict/ and targeted/, are the specific directories where the policy

files of the same name (that is, strict and targeted) are contained.

2.2.3. SELinux Utilities

The following are some of the commonly used SELinux utilities:

• /usr/sbin/setenforce — Modifies in real-time the mode in which SELinux runs.

For example:

setenforce 1 — SELinux runs in enforcing mode.

setenforce 0 — SELinux runs in permissive mode.

To actually disable SELinux, you need to either specify the appropriate setenforce parameter in /etc/sysconfig/selinux or pass the parameter selinux=0 to the kernel, either in /etc/grub.conf or at boot time.

 /usr/sbin/sestatus -v — Displays the detailed status of a system running SELinux. The following example shows an excerpt of sestatus -v output:

SELinux status:	enabled
SELinuxfs mount:	/selinux
Current mode:	enforcing
Mode from config file:	enforcing
Policy version:	21
Policy from config file:	targeted
Process contexts: Current context: Init context: /sbin/mingetty	user_u:system_r:unconfined_t:s0 system_u:system_r:init_t:s0 system_u:system_r:getty_t:s0

 /usr/bin/newrole — Runs a new shell in a new context, or role. Policy must allow the transition to the new role.



Note

This command is only available if you have the policycoreutils-newrole package installed, which is required for the strict and MLS policies.

- /sbin/restorecon Sets the security context of one or more files by marking the extended attributes with the appropriate file or security context.
- /sbin/fixfiles Checks or corrects the security context database on the file system.

Refer to the man page associated with these utilities for more information.

Refer to the setools or policycoreutils package contents for more information on all available binary utilities. To view the contents of a package, use the following command:

rpm -ql <package-name>

2.3. Additional Resources

Refer to the following resources for more detailed information on SELinux.

2.3.1. Installed Documentation

• /usr/share/doc/setools-<version-number>/ All documentation for utilities contained in the setools package. This includes all helper scripts, sample configuration files, and documentation.

2.3.2. Useful Websites

- http://www.nsa.gov/selinux/ Homepage for the NSA SELinux development team. Many resources are available in HTML and PDF formats. Although many of these links are not SELinux specific, some concepts may apply.
- http://fedora.redhat.com/docs/ Homepage for the Fedora documentation project, which contains Fedora Core specific materials that may be more timely, since the release cycle is much shorter.
- http://selinux.sourceforge.net Homepage for the SELinux community.

3. Brief Background and History of SELinux

SELinux was originally a development project from the National Security Agency (*NSA*)¹ and others. It is an implementation of the *Flask* operating system security architecture.²The NSA integrated SELinux into the Linux kernel using the *Linux Security Modules* (*LSM*) framework. SELinux motivated the creation of LSM, at the suggestion of Linus Torvalds, who wanted a modular approach to security instead of just accepting SELinux into the kernel.

Originally, the SELinux implementation used *persistent security IDs* (PSIDs) stored in an unused field of the ext2 inode. These numerical representations (i.e., non-human-readable) were mapped by SELinux to a security context label. Unfortunately, this required modifying each file system type to support PSIDs, so was not a scalable solution or one that would be supported upstream in the Linux kernel.

¹ The NSA is the cryptologic agency of the United States of America's Federal government, charged with information assurance and signals intelligence. You can read more about the NSA at their website, *http://www.nsa.gov/about/.* ² Flask grew out of a project that integrated the *Distributed Trusted Operating System (DTOS)* into the Fluke research operating system. Flask was the name of the architecture and the implementation in the Fluke operating system.

The next evolution of SELinux was as a loadable kernel module for the 2.4.<x> series of Linux kernels. This module stored PSIDs in a normal file, and SELinux was able to support more file systems. This solution was not optimal for performance, and was inconsistent across platforms. Finally, the SELinux code was integrated upstream to the 2.6.x kernel, which has full support for LSM and has *extended attributes* (*xattrs*) in the ext3 file system. SELinux was moved to using xattrs to store security context information. The xattr namespace provides useful separation for multiple security modules existing on the same system.

Much of the work to get the kernel ready for upstream, as well as subsequent SELinux development, has been a joint effort between the NSA, Red Hat, and the community of SELinux developers.

For more information about the history of SELinux, the definitive website is *http://www.nsa.gov/selinux/*.

4. Multi-Category Security (MCS)

4.1. Introduction

Multi-Category Security (MCS) is an enhancement to SELinux, and allows users to label files with categories. These categories are used to further constrain *Discretionary Access Control* (DAC) and *Type Enforcement* (TE) logic. They may also be used when displaying or printing files. An example of a category is "Company_Confidential". Only users with access to this category can access files labeled with the category, assuming the existing DAC and TE rules also permit access.

The term *categories* refers to the same non-hierarchical categories used by *Multi-Level Security* (MLS). Under MLS, objects and subjects are labeled with *Security Levels*. These Security Levels consist of a hierarchical sensitivity value (such as "Top Secret") and zero or more non-hierarchical categories (such as "Crypto"). Categories provide compartments within sensitivity levels and enforce the need-to-know security principle. Refer to *Section 6, "Multi-Level Security (MLS)"* for more information about Multi-Level Security.

4.1.1. What is Multi-Category Security?

MCS is an adaptation of MLS. From a technical point of view, MCS is a policy change, combined with a few userland modifications to hide some of the unneeded MLS technology. Some kernel changes were also made, but only relating to making it easy to upgrade to MCS (or MLS) without invoking a full file system relabel.

The hope is to improve the quality of the system as a whole, reduce costs, leverage the open source process, increase transparency, and make the technology base useful to more than a small group of extremely special-case users.

4.2. Applications for Multi-Category Security

Beyond access control, MCS could be used to display the MCS categories at the top and

bottom of printed pages. This may also include a cover sheet to indicate document handling procedures. It should also be possible to integrate MCS with future developments in SELinux, such as Security Enhanced X. Integration with a directory server will also make MCS support for email easier. This could involve users manually labeling outgoing emails or by attaching suitably labeled files. The email client can then determine whether the recipients are known to be cleared to access the categories associated with the emails.

4.3. SELinux Security Contexts

SELinux stores security contexts as an extended attribute of a file. The "security." namespace is used for security modules, and the security.selinux name is used to persistently store SELinux security labels on files. The contents of this attribute will vary depending on the file or directory you inspect and the policy the machine is enforcing.

Note

This is expected to change in the 2.6.15 kernel (and already has in the latest -mm kernels), so that getxattr(2) always returns the kernel's canonicalized version of the label.

You can use the ls -z command to view the category label of a file:

```
[root@myServer ~]# ls -Z gravityControl.txt
-rw-r--r- user user user_u:object_r:tmp_t:Moonbase_Plans
gravityControl.txt
```

You can use the gefattr(1) command to view the internal category value (c10):

```
[root@myServer ~]# getfattr -n security.selinux gravityControl.txt
# file: gravityControl.txt
security.selinux="user_u:object_r:tmp_t:s0:c10\000"
```

Refer to Section 5, "Getting Started with Multi-Category Security (MCS)" for details on creating categories and assigning them to files.

5. Getting Started with Multi-Category Security (MCS)

This section provides an introduction to using MCS labels to extend the Mandatory Access Control (MAC) capabilities of SELinux. It discusses MCS categories, SELinux user identities, and how they apply to Linux user accounts and files. It builds on the conceptual information provided in *Section 4, "Multi-Category Security (MCS)*", and introduces some basic examples of usage.

5.1. Introduction

MCS labeling from a user and system administrator standpoint is straightforward. It consists of configuring a set of categories, which are simply text labels, such as "Company_Confidential" or "Medical_Records", and then assigning users to those categories. The system administrator first configures the categories, then assigns users to them as required. The users can then use the labels as they see fit.

The names of the categories and their meanings are set by the system administrator, and can be set to whatever is required for the specific deployment. A system in a home environment may have only one category of "Private", and be configured so that only trusted local users are assigned to this category.

In a corporate environment, categories could be used to identify documents confidential to specific departments. Categories could be established for "Finance", "Payroll", "Marketing", and "Personnel". Only users assigned to those categories can access resources labeled with the same category.

After users have been assigned to categories, they can label any of their own files with any of the categories to which they have been assigned. For example, a home user in the system described above could label all of their personal files as "Private", and no service such as Apache or vsftp would ever be able to access those files, because they don't have access to the "Private" category.

MCS works on a simple principle: to access a file, a user needs to be assigned to all of the categories with which the file is labeled. The MCS check is applied after normal Linux Discretionary Access Control (DAC) and Type Enforcement (TE) rules, so it can only further restrict security.

5.2. Comparing SELinux and Standard Linux User Identities

SELinux maintains its own user identity for processes, separately from Linux user identities. In the targeted policy (the default for Red Hat Enterprise Linux), only a minimal number of SELinux user identities exist:

- system_u System processes
- root System administrator
- user_u All login users

Use the semanage user -1 command to list SELinux users:

[root@dhcp-133 /	~]# semanage use			
	La	beling MLS/	ML	S/
SELinux User	Prefix	MCS Level	MCS Range	SELinux
Roles				
root	user	s0		

s0-s0:c0.c1023	system_r sysad	m_r user_r	
system_u	user	sO	s0-s0:c0.c1023
system_r			
user_u	user	sO	
s0-s0:c0.c1023	system_r sysad	m_r user_r	

Refer to Section 8.3, "Understanding the Users and Roles in the Targeted Policy" for more information about SELinux users and roles.

SELinux Logins.

One of the properties of targeted policy is that login users all run in the same security context. From a TE point of view, in targeted policy, they are security-equivalent. To effectivly use MCS, however, we need to be able to assign different sets of categories to different Linux users, even though they are all the same SELinux user (user_u). This is solved by introducing the concept of an SELinux login. This is used during the login process to assign MCS categories to Linux users when their shell is launched.

Use the semanage login -a command to assign Linux users to SELinux user identities:

```
# semanage login -a james
# semanage login -a daniel
# semanage login -a olga
```

Now when you list the SELinux users, you can see the Linux users assigned to a specific SELinux user identity:

SELinux User	MLS/MCS Range
user_u	s0
user_u	sO
user_u	s0
root	
user_u	s0
	user_u user_u user_u root

Notice that at this stage only the root account is assigned to any categories. By default, the root account is configured with access to all categories.

Red Hat Enterprise Linux and SELinux are preconfigured with several default categories, but to make effective use of MCS, the system administrator typically modifies these or creates further categories to suit local requirements.

5.3. Configuring Categories

SELinux maintains a mapping between internal sensitivity and category levels and their

human-readable representations in the setrans.conf file. The system administrator edits this file to manage and maintain the required categories.

Use the chcat -L command to list the current categories:

```
[root@dhcp-133 tmp]# chcat -L
s0:c0 CompanyConfidential
s0:c3 TopSecret
s0
s0-s0:c0.c255 SystemLow-SystemHigh
s0:c0.c255 SystemHigh
```

To modify the categories or to start creating your own, modify the

/etc/selinux/<selinuxtype>/setrans.conf file. For the example introduced above, add the Marketing, Finance, Payroll, and Personnel categories as follows (this example uses the targeted policy, and irrelevant sections of the file have been omitted):

```
[root@dhcp-133 tmp]# vi /etc/selinux/targeted/setrans.conf
s0:c0=Marketing
s0:c1=Finance
s0:c2=Payroll
s0:c3=Personnel
```

Use the chcat -L command to check the newly-added categories:

```
[root@dhcp-133 tmp]# chcat -L
s0:c0 Marketing
s0:c1 Finance
s0:c2 Payroll
s0:c3 Personnel
s0
s0-s0:c0.c255 SystemLow-SystemHigh
s0:c0.c255 SystemHigh
```

Note

After you make any changes to the setrans.conf file, you need to restart the MCS translation service before those changes take effect. Use the following command to restart the service:

[root@dhcp-133 ~]# service mcstrans restart

5.4. Assigning Categories to Users

Now that the required categories have been added to the system, you can start assigning them to SELinux users and files. To further develop the example above, assume that James is in the Marketing department, Daniel is in the Finance and Payroll departments, and Olga is in the Personnel department. Each of these users has already been assigned an SELinux login.

Use the chcat command to assign MCS categories to SELinux logins:

```
[root@dhcp-133 ~]# chcat -l -- +Marketing james
[root@dhcp-133 ~]# chcat -l -- +Finance,+Payroll daniel
[root@dhcp-133 ~]# chcat -l -- +Personnel olga
```

You can also use the chcat command with additional command-line arguments to list the categories that are assigned to users:

```
[root@dhcp-133 ~]# chcat -L -l daniel james olga
daniel: Finance,Payroll
james: Marketing
olga: Personnel
```

You can add further Linux users, assign them to SELinux user identities and then assign categories to them as required. For example, if the company director also requires a user account with access to all categories, follow the same procedure as above:

```
# Create a user account for the company director (Karl)
[root@dhcp-133 ~]# useradd karl
[root@dhcp-133 ~]# passwd karl
Changing password for user karl.
New UNIX password:
Retype new UNIX password:
passwd: all authentication tokens updated successfully.
# Assign the user account to an SELinux login
[root@dhcp-133 ~]# semanage login -a karl
# Assign all the MCS categories to the new login
[root@dhcp-133 ~]# chcat -1 -- +Marketing,+Finance,+Payroll,+Personnel karl
```

Use the chcat command to verify the addition of the new user:

```
[root@dhcp-133 ~]# chcat -L -l daniel james olga karl
daniel: Finance,Payroll
james: Marketing
olga: Personnel
karl: Marketing,Finance,Payroll,Personnel
```

Note

MCS category access is assigned during login. Consequently, a user does not have access to newly-assigned categories until they log in again. Similarly, if access to a category is revoked, this is only apparent to the user after the next login.

5.5. Assigning Categories to Files

At this point we have a system that has several user accounts, each of which is mapped to an SELinux user identity. We have also established a number of categories that are suitable for the particular deployment, and assigned those categories to different users.

All of the files on the system, however, still fall under the same category, and are therefore accessible by everyone (but still according to the standard Linux DAC and TE constraints). We now need to assign categories to the various files on the system so that only the appropriate users can access them.

For this example, we create a file in Daniel's home directory:

[daniel@dhcp-133 ~]\$ echo "Financial Records 2006" > financeRecords.txt

Use the ls -z command to check the initial security context of the file:

```
[daniel@dhcp-133 ~]$ ls -Z financeRecords.txt
-rw-r--r- daniel daniel user_u:object_r:user_home_t
financeRecords.txt
```

Notice that at this stage the file has the default context for a file created in the user's home directory (user_home_t) and has no categories assigned to it. We can add the required category using the chcat command. Now when you check the security context of the file, you can see the category has been applied.

```
[daniel@dhcp-133 ~]$ chcat -- +Finance financeRecords.txt
[daniel@dhcp-133 ~]$ ls -Z financeRecords.txt
-rw-r--r-- daniel daniel root:object_r:user_home_t:Finance
financeRecords.txt
```

In many cases, you need to assign more than one category to a file. For example, some files

may need to be accessible to users from both the Finance and Payroll departments.

```
[daniel@dhcp-133 ~]$ chcat -- +Payroll financeRecords.txt
[daniel@dhcp-133 ~]$ ls -Z financeRecords.txt
-rw-r--r-- daniel daniel root:object_r:user_home_t:Finance,Payroll
financeRecords.txt
```

Each of the categories that have been assigned to the file are displayed in the security context. You can add and delete categories to files as required. Only users assigned to those categories can access that file, assuming that Linux DAC and TE permissions would already allow the access.

If a user who is assigned to a different category tries to access the file, they receive an error message:

```
[olga@dhcp-133 ~]$ cat financeRecords.txt
cat: financeRecords.txt: Permission Denied
```



Note

Refer to the man pages for semanage and chcat for more information on the available options for these commands.

6. Multi-Level Security (MLS)

Protecting sensitive or confidential data is paramount in many businesses. In the event such information is made public, businesses may face legal or financial ramifications. At the very least, they will suffer a loss of customer trust. In most cases, however, they can recover from these financial and other losses with appropriate investment or compensation.

The same cannot be said of the defense and related communities, which includes military services, intelligence organizations and some areas of police service. These organizations cannot easily recover should sensitive information be leaked, and may not recover at all. These communities require higher levels of security than those employed by businesses and other organizations.

Having information of different security levels on the same computer systems poses a real threat. It is not a straight-forward matter to isolate different information security levels, even though different users log in using different accounts, with different permissions and different access controls.

Some organizations go as far as to purchase dedicated systems for each security level. This is often prohibitively expensive, however. A mechanism is required to enable users at different

security levels to access systems simultaneously, without fear of information contamination.

6.1. Why Multi-Level?

The term multi-level arises from the defense community's security classifications: Confidential, Secret, and Top Secret.

Individuals must be granted appropriate clearances before they can see classified information. Those with Confidential clearance are only authorized to view Confidential documents; they are not trusted to look at Secret or Top Secret information. The rules that apply to data flow operate from lower levels to higher levels, and never the reverse. This is illustrated below.



Figure 44.2. Information Security Levels

6.1.1. The Bell-La Padula Model (BLP)

SELinux, like most other systems that protect multi-level data, uses the BLP model. This model specifies how information can flow within the system based on labels attached to each subject and object. Refer to the following diagram:

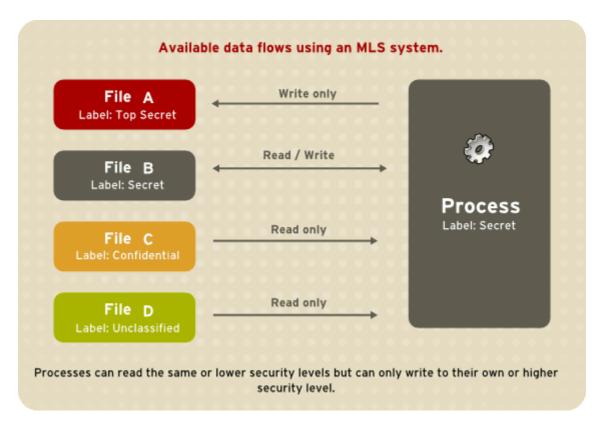


Figure 44.3. Available data flows using an MLS system

Under such a system, users, computers, and networks use labels to indicate security levels. Data can flow between like levels, for example between "Secret" and "Secret", or from a lower level to a higher level. This means that users at level "Secret" can share data with one another, and can also retrieve information from Confidential-level (i.e., lower-level), users. However, data cannot flow from a higher level to a lower level. This prevents processes at the "Secret" level from viewing information classified as "Top Secret". It also prevents processes at a higher level from accidentally writing information to a lower level. This is referred to as the "no read up, no write down" model.

6.1.2. MLS and System Privileges

MLS access rules are always combined with conventional access permissions (file permissions). For example, if a user with a security level of "Secret" uses Discretionary Access Control (DAC) to block access to a file by other users, this also blocks access by users with a security level of "Top Secret". A higher security clearance does not automatically give permission to arbitrarily browse a file system.

Users with top-level clearances do not automatically acquire administrative rights on multi-level systems. While they may have access to all information on the computer, this is different from having administrative rights.

6.2. Security Levels, Objects and Subjects

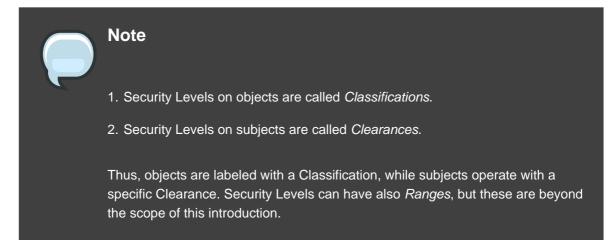
As discussed above, subjects and objects are labeled with *Security Levels* (SLs), which are composed of two types of entities:

- 1. Sensitivity: A hierarchical attribute such as "Secret" or "Top Secret".
- 2. Categories: A set of non-hierarchical attributes such as "US Only" or "UFO".

An SL must have one sensitivity, and may have zero or more categories.

Examples of SLs are: { Secret / UFO, Crypto }, { Top Secret / UFO, Crypto, Stargate } and { Unclassified }

Note the hierarchical sensitivity followed by zero or more categories. The reason for having categories as well as sensitivities is so that sensitivities can be further compartmentalized on a need-to-know basis. For example, while a process may be cleared to the "Secret" sensitivity level, it may not need any type of access to the project "Warp Drive" (which could be the name of a category).



6.3. MLS Policy

SELinux uses the *Bell-La Padula*BLP model, with Type Enforcement (TE) for integrity. In simple terms, MLS policy ensures that a Subject has an appropriate clearance to access an Object of a particular classification.

For example, under MLS, the system needs to know how to process a request such as: Can a process running with a clearance of { Top Secret / UFO, Rail gun } write to a file classified as { Top Secret / UFO } ?

The MLS model and the policy implemented for it will determine the answer. (Consider, for example, the problem of information leaking out of the Rail gun category into the file).

MLS meets a very narrow (yet critical) set of security requirements based around the way information and personnel are managed in rigidly controlled environments such as the military.

MLS is typically difficult to work with and does not map well to general-case scenarios.

Type Enforcement (TE) under SELinux is a more flexible and expressive security scheme, which is in many cases more suitable than MLS.

There are, however, several scenarios where traditional MLS is still required. For example, a file server where the stored data may be of mixed classification and where clients connect at different clearances. This results in a large number of Security Levels and a need for strong isolation all on a single system.

This type of scenario is the reason that SELinux includes MLS as a security model, as an adjunct to TE.

6.4. LSPP Certification

Efforts are being made to have Linux certified as an MLS operating system. The certification is equivalent to the old B1 rating, which has been reworked into the *Labeled Security Protection Profile*³ under the *Common Criteria*⁴ scheme.

7. SELinux Policy Overview

This chapter is an overview of SELinux policy, some of its internals, and how it works. It discusses the policy in general terms, while *Section 8, "Targeted Policy Overview"* focuses on the details of the targeted policy as it ships in Red Hat Enterprise Linux. This chapter starts with a brief overview of what policy is and where it resides.

Following on from this, the role of SELinux during the boot process is discussed. This is followed by discussions on file security contexts, object classes and permissions, attributes, types, access vectors, macros, users and roles, constraints, and a brief discussion summarizing special kernel interfaces.

7.1. What is the SELinux Policy?

The SELinux Policy is the set of rules that guide the SELinux security engine. It defines *types* for file objects and *domains* for processes. It uses roles to limit the domains that can be entered, and has user identities to specify the roles that can be attained. In essence, types and domains are equivalent, the difference being that types apply to objects while domains apply to processes.

7.1.1. SELinux Types

A type is a way of grouping items based on their similarity from a security perspective. This is not necessarily related to the unique purpose of an application or the content of a document.

³ http://www.nsa.gov/ia/industry/niap.cfm

⁴ http://www.nsa.gov/ia/industry/niap.cfm

For example, a file can have any type of content and be for any purpose, but if it belongs to a user and exists in that user's home directory, it is considered to be of a specific security type, user_home_t.

These object types are considered alike because they are accessible in the same way by the same set of subjects. Similarly, processes tend to be of the same type if they have the same permissions as other subjects. In the targeted policy, programs that run in the unconfined_t domain have an executable file with a type such as sbin_t. From an SELinux perspective, this means they are all equivalent in terms of what they can and cannot do on the system.

For example, the binary executable file object at /usr/bin/postgres has the type postgresql_exec_t. All of the targeted daemons have their own *_exec_t type for their executable applications. In fact, the entire set of **PostgreSQL** executables such as createlang, pg_dump, and pg_restore have the same type, postgresql_exec_t, and they transition to the same domain, postgresql_t, upon execution.

7.1.1.1. Using Policy Rules to Define Type Access

The SELinux policy defines various rules which determine how each domain may access each type. Only what is specifically allowed by the rules is permitted. By default, every operation is denied and audited, meaning it is logged in the <code>\$AUDIT_LOG</code> file. In Red Hat Enterprise Linux, this is set to <code>/var/log/messages</code>. The policy is compiled into binary format for loading into the kernel security server, and each time the security server makes a decision, it is cached in the AVC to optimize performance.

The policy can be defined either by modifying the existing files or by adding local *Type Enforcement (TE)* and *File Context (FC)* files to the policy tree. These new policies can be loaded into the kernel in real time. Otherwise, the policy is loaded during the boot process by init, as explained in *Section 7.3, "The Role of Policy in the Boot Process"*. Ultimately, every system operation is determined by the policy and the type-labeling of the files.



Important

After loading a new policy, it is recommended that you restart any services that may have new or changed labeling. Generally speaking, this is only the targeted daemons, as listed in *Section 8.1, "What is the Targeted Policy?"*.

7.1.2. SELinux and Mandatory Access Control

SELinux is an implementation of *Mandatory Access Control (MAC)*. Depending on the security policy type, SELinux implements either *Type Enforcment (TE)*, *Roles Based Access Control (RBAC)* or *Bell-La Padula Model Multi-Level Security (MLS)*.

The policy specifies the rules in the implemented environment. It is written in a language created specifically for writing security policy. Policy writers use m4 macros to capture common sets of low-level rules. A number of m4 macros are defined in the existing policy, which facilitate

the writing of new policy. These rules are preprocessed into many additional rules as part of building the policy.conf file, which is compiled into the binary policy.

Access rights are divided differently among domains, and no domain is required to act as a master for all other domains. Moving between domains is controlled by the policy, through login programs, userspace programs such as newrole, or by requiring a new process execution in the new domain. This movement between domains is referred to as a *transition*.

7.2. Where is the Policy?

There are two components to the policy: the binary tree and the source tree. The binary tree is provided by the selinux-policy-policyname> package and supplies the binary policy file.

Alternatively, the binary policy can be built from source when the selinux-policy-devel package is installed.

	Note
	Information on how to edit, write and compile policy is currently outside the scope of this document.

7.2.1. Binary Tree Files

- /etc/selinux/targeted/ this is the root directory for the targeted policy, and contains the binary tree.
- /etc/selinux/targeted/policy/ this is the location of the the binary policy file policy.<xx>. In this guide, the variable SELINUX_POLICY is used for this directory.
- /etc/selinux/targeted/contexts/ this is the location of the security context information and configuration files, which are used during runtime by various applications.
- /etc/selinux/targeted/contexts/files/ contains the default contexts for the entire file system. This is referenced by restorecon when perfoming relabeling operations.
- /etc/selinux/targeted/contexts/users/ in the targeted policy, only the root file is in this directory. These files are used for determining context when a user logs in. For example, for the root user, the context is user_u:system_r:unconfined_t.
- /etc/selinux/targeted/modules/active/booleans* this is where the runtime Booleans are configured.

Note

These files should never be manually changed. You should use the getsebool,

setsebool and semanage tools to manipulate runtime Booleans.

7.2.2. Source Tree Files

For developing policy modules, the selinux-policy-devel package includes all of the interface files used to build policy. It is recommended that people who build policy use these files to build the policy modules.

This package installs the policy interface files under /usr/share/selinux/devel/include and has make files installed in /usr/share/selinux/devel/Makefile.

To help applications that need the various SELinux paths, libselinux provides a number of functions that return the paths to the different configuration files and directories. This negates the need for applications to hard-code the paths, especially since the active policy location is dependent on the SELINUXTYPE setting in /etc/selinux/config.

For example, if SELINUXTYPE is set to strict, the active policy location is under /etc/selinux/strict.

To view the list of available functions, use the following command:

man 3 selinux_binary_policy_path



Note

This man page is available only if you have the <code>libselinux-devel RPM</code> installed.

The use of libselinux and related functions is outside the scope of this document.

7.3. The Role of Policy in the Boot Process

SELinux plays an important role during the early stages of system start-up. Because all processes must be labeled with their correct domain, init performs some essential operations early in the boot process to maintain synchronization between labeling and policy enforcement.

1. After the kernel has been loaded during the boot process, the initial process is assigned the predefined *initial SELinux ID (initial SID)*kernel. Initial SIDs are used for bootstrapping

before the policy is loaded.

- 2. /sbin/init mounts /proc/, and then searches for the selinuxfs file system type. If it is present, that means SELinux is enabled in the kernel.
- 3. If init does not find SELinux in the kernel, or if it is disabled via the *selinux=0* boot parameter, or if /etc/selinux/config specifies that SELINUX=disabled, the boot process proceeds with a non-SELinux system.

At the same time, init sets the enforcing status if it is different from the setting in /etc/selinux/config. This happens when a parameter is passed during the boot process. The default mode is permissive until the policy is loaded, then enforcement is set by the configuration file or by the parameters *enforcing=0* or *enforcing=1*.

- 4. If SELinux is present, /selinux/ is mounted.
- 5. The kernel checks /selinux/policyvers for the supported policy version. init instpects /etc/selinux/config to determine which policy is active, such as the targeted policy, and loads the associated file at \$SELINUX_POLICY/policy.<version>.

If the binary policy is *not* the version supported by the kernel, init attempts to load the policy file if it is a previous version. This provides backward compatibility with older policy versions.

If the local settings in /etc/selinux/targeted/booleans are different from those compiled in the policy, init modifies the policy in memory based on the local settings prior to loading the policy into the kernel.

- 6. By this stage of the process, the policy is fully loaded into the kernel. The initial SIDs are then mapped to security contexts in the policy. In the case of the targeted policy, the new domain is user_u:system_r:unconfined_t. The kernel can now begin to retrieve security contexts dynamically from the in-kernel security server.
- 7. init then re-executes itself so that it can transition to a different domain, if the policy defines it. For the targeted policy, there is no transition defined and init remains in the unconfined_t domain.
- 8. At this point, init continues with its normal boot process.

The reason that init re-executes itself is to accommodate stricter SELinux policy controls. The objective of re-execution is to transition to a new domain with its own granular rules. The only way that a process can enter a domain is during execution, which means that such processes are the only *entry points* into the domains.

For example, if the policy has a specific domain for init, such as init_t, a method is required to change from the initial SID, such as kernel, to the correct runtime domain for init. Because this transition may need to occur, init is coded to re-execute itself after loading the policy.

This init transition occurs if the domain_auto_trans(kernel_t, init_exec_t, <target_domain_t>) rule is present in the policy. This rule states that an automatic transition occurs on anything executing in the kernel_t domain that executes a file of type init_exec_t. When this execution occurs, the new process is assigned the domain <target_domain_t>, using an actual target domain such as init_t.

7.4. Object Classes and Permissions

SELinux defines a number of classes for objects, making it easier to group certain permissions by specific classes. For example:

• File-related classes include filesystem for file systems, file for files, and dir for directories. Each class has its own associated set of permissions.

The filesystem class can mount, unmount, get attributes, set quotas, relabel, and so forth. The file class has common file permissions such as read, write, get and set attributes, lock, relabel, link, rename, append, etc.

• Network related classes include tcp_socket for TCP sockets, netif for network interfaces, and node for network nodes.

The netif class, for example, can send and receive on TCP, UDP and raw sockets (tcp_recv, tcp_send, udp_send, udp_recv, rawip_recv, and rawip_send.)

The object classes have matching declarations in the kernel, meaning that it is not trivial to add or change object class details. The same is true for permissions. Development work is ongoing to make it possible to dynamically register and unregister classes and permissions.

Permissions are the actions that a subject can perform on an object, if the policy allows it. These permissions are the access requests that SELinux actively allows or denies.

8. Targeted Policy Overview

This chapter is an overview and examination of the SELinux targeted policy, the current supported policy for Red Hat Enterprise Linux.

Much of the content in this chapter is applicable to all types of SELinux policy, in terms of file locations and the type of content in those files. The difference lies in which files exist in the key locations and their contents.

8.1. What is the Targeted Policy?

The SELinux policy is highly configurable. For Red Hat Enterprise Linux 5, Red Hat supports a single policy, the *targeted policy*. Under the targeted policy, every subject and object runs in the unconfined_t domain *except* for the specific targeted daemons. Objects that are in the unconfined_t domain have no restrictions and fall back to using standard Linux security, that is, DAC. The daemons that are part of the targeted policy run in their own domains and are

restricted in every operation they perform on the system. This way daemons that are exploited or compromised in any way are contained and can only cause limited damage.

For example, the http and ntp daemons are both protected in the default targeted policy, and run in the httpd_t and ntpd_t domains, respectively. The ssh daemon, however, is not protected in this policy, and consequently runs in the unconfined_t domain.

Refer to the following sample output, which illustrates the various domains for the daemons mentioned above:

```
      user_u:system_r:httpd_t
      25129 ?
      00:00:00 httpd

      user_u:system_r:ntpd_t
      25176 ?
      00:00:00 ntpd

      system_u:system_r:unconfined_t
      25245 ?
      00:00:00 sshd
```

The Strict Policy.

The opposite of the targeted policy is the *strict policy*. In the strict policy, every subject and object exists in a specific security domain, and all interactions and transitions are individually considered within the policy rules.

The strict policy is a much more complex environment, and does not ship with Red Hat Enterprise Linux. This guide focuses on the targeted policy that ships with Red Hat Enterprise Linux, and the components of SELinux used by the targeted daemons.

The targeted daemons are as follows: dhcpd; httpd; mysqld; named; nscd; ntpd; portmap; postgres; snmpd; squid; syslogd; and winbind.



8.2. Files and Directories of the Targeted Policy

Refer to Section 7.2, "Where is the Policy?" for a list of the common files and directories used by SELinux.

8.3. Understanding the Users and Roles in the Targeted Policy

This section covers the specific roles enabled for the targeted policy. The unconfined_t type exists in every role, which significantly reduces the usefulness of roles in the targeted policy. More extensive use of roles requires a change to the strict policy paradigm, where every process runs in an individually considered domain.

Effectively, there are only two roles in the targeted policy: system_r and object_r. The initial role is system_r, and everything else inherits that role. The remaining roles are defined for

compatibility purposes between the targeted policy and the strict policy.⁵

Three of the four roles are defined by the policy. The fourth role, <code>object_r</code>, is an implied role and is not found in policy source. Because roles are created and populated by types using one or more declarations in the policy, there is no single file that declares all roles. (Remember that the policy itself is generated from a number of separate files.)

system_r

This role is for all system processes except user processes:

```
system_r (28 types)
   dhcpd_t
   httpd_helper_t
   httpd_php_t
   httpd_suexec_t
   httpd_sys_script_t
   httpd_t
   httpd_unconfined_script_t
   initrc_t
   ldconfig_t
   mailman_cgi_t
   mailman_mail_t
   mailman_queue_t
   mysqld_t
   named_t
   ndc_t
   nscd_t
   ntpd_t
   pegasus_t
   portmap_t
   postgresql_t
   snmpd_t
   squid_t
   syslogd_t
   system_mail_t
   unconfined_t
   winbind_helper_t
   winbind_t
   ypbind_t
```

user_r

This is the default user role for regular Linux users. In a strict policy, individual users might be used, allowing for the users to have special roles to perform privileged operations. In the targeted policy, all users run in the unconfined_t domain.

object_r

In SELinux, roles are not utilized for objects when RBAC is being used. Roles are strictly for subjects. This is because roles are task-oriented and they group together entities which

⁵ Any role could have been chosen for the targeted policy, but system_r already had existing authorization for the daemon domains, simplifying the process. This was done because no mechanism currently exists to alias roles.

perform actions (for example, processes). All such entities are collectively referred to as subjects. For this reason, all objects have the role <code>object_r</code>, and the role is only used as a placeholder in the label.

sysadm_r

This is the system administrator role in a strict policy. If you log in directly as the root user, the default role may actually be staff_r. If this is true, use the newrole -r sysadm_r command to change to the SELinux system administrator role to perform system administration tasks. In the targeted policy, the following retain sysadm_r for compatibility:

```
sysadm_r (6 types)
httpd_helper_t
httpd_sys_script_t
initrc_t
ldconfig_t
ndc_t
unconfined_t
```

There is effectively only one user identity in the targeted policy. The $user_u$ identity was chosen because libselinux falls back to $user_u$ as the default SELinux user identity. This occurs when there is no matching SELinux user for the Linux user who is logging in. Using $user_u$ as the single user in the targeted policy makes it easier to change to the strict policy. The remaining users exist for compatibility with the strict policy.⁶

The one exception is the SELinux user root. You may notice root as the user identity in a process's context. This occurs when the SELinux user root starts daemons from the command line, or restarts a daemon originally started by init.

⁶ A user aliasing mechanism would also work here, to alias all identities from the strict policy to a single user identity in the targeted policy.

Working With SELinux

SELinux presents both a new security paradigm and a new set of practices and tools for administrators and some end-users. The tools and techniques discussed in this chapter focus on standard operations performed by end-users, administrators, and analysts.

1. End User Control of SELinux

In general, end users have little interaction with SELinux when Red Hat Enterprise Linux is running the targeted policy. This is because users are running in the domain of unconfined_t along with the rest of the system *except* the targeted daemons.

In most situations, standard DAC controls prevent you from performing tasks for which you do not have the required access or permissions before SELinux is consulted. Consequently, it is likely that you will never generate an avc: denied message.

The following sections cover the general tasks and practices that an end user might need to perform on a Red Hat Enterprise Linux system. These tasks apply to users of all privilege levels, not only to end users.

1.1. Moving and Copying Files

In file system operations, security context must now be considered in terms of the label of the file, the process accessing it, and the directories where the operation is happening. Because of this, moving and copying files with mv and cp may have unexpected results.

Copying Files: SELinux Options for cp.

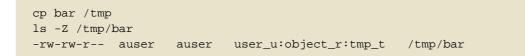
Unless you specify otherwise, cp follows the default behavior of creating a new file based on the domain of the creating process and the type of the target directory. Unless there is a specific rule to set the label, the file inherits the type from the target directory.

Use the -z user:role:type option to specify the required label for the new file.

The -p (or --preserve=mode, ownership, timestamps) option preserves the specified attributes and, if possible, additional attributes such as links.

```
touch bar foo
ls -Z bar foo
-rw-rw-r-- auser auser user_u:object_r:user_home_t bar
-rw-rw-r-- auser auser user_u:object_r:user_home_t foo
```

If you use the cp command without any additional command-line arguments, a copy of the file is created in the new location using the default type of the creating process and the target directory. In this case, because there is no specific rule that applies to cp and /tmp, the new file has the type of the parent directory:



The type tmp_t is the default type for temporary files.

Use the $-\boldsymbol{z}$ option to specify the label for the new file:

```
cp -Z user_u:object_r:user_home_t foo /tmp
ls -Z /tmp/foo
-rw-rw-r-- auser auser user_u:object_r:user_home_t /tmp/foo
```

Moving Files: SELinux Options for mv.

Moving files with mv retains the original type associated with the file. Care should be taken using this command as it can cause problems. For example, if you move files with the type user_home_t into ~/public_html, then the httpd daemon is not able to serve those files until you relabel them. Refer to Section 1.3, "Relabeling a File or Directory" for more information about file labeling.

Command	Behavior	
mv	The file retains its original label. This may cause problems, confusion, or minor insecurity. For example, the tmpwatch program running in the sbin_t domain might not be allowed to delete an aged file in the /tmp directory because of the file's type.	
сb	Makes a copy of the file using the default behavior based on the domain of the creating process (cp) and the type of the target directory.	
cb -b	Makes a copy of the file, preserving the specified attributes and security contexts, if possible. The default attributes are mode, ownership, and timestamps. Additional attributes are links and all.	
cp -Z <user:role:type></user:role:type>	Makes a copy of the file with the specified labels. The -z option is synonymous withcontext.	

Table 45.1. Behavior of mv and cp Commands

1.2. Checking the Security Context of a Process, User, or File Object

Checking a Process ID.

In Red Hat Enterprise Linux, the -z option is equivalent to --context, and can be used with the ps, id, 1s, and cp commands. The behavior of the cp command with respect to SELinux is explained in *Table 45.1, "Behavior of mv and cp Commands"*.

The following example shows a small sample of the output of the ps command. Most of the processes are running in the unconfined_t domain, with a few exceptions.

[user@localhost ~]\$ ps auxZ USER LABEL PID %CPU %MEM VSZ RSS TTY STAT START TIME COMMAND 1 0.0 0.1 2032 620 ? system_u:system_r:init_t root Ss 15:09 0:00 init [5] system_u:system_r:kernel_t root 2 0.0 0.0 0 0 ? S 15:09 0:00 [migration/0] system_u:system_r:kernel_t root 3 0.0 0.0 0 0 ? SN 15:09 0:00 [ksoftirqd/0] user_u:system_r:unconfined_t user 3122 0.0 0.6 6908 3232 ? S 16:47 0:01 /usr/libexec/gconfd-2 5 user_u:system_r:unconfined_t user 3125 0.0 0.1 2540 588 ? S 16:47 0:00 /usr/bin/gnome-keyring-daemon user_u:system_r:unconfined_t user 3127 0.0 1.4 33612 6988 ? Sl 16:47 0:00 /usr/libexec/gnome-settings-daemon user_u:system_r:unconfined_t user 3144 0.1 1.4 16528 7360 ? Ss 16:47 0:01 metacity --sm-client-id=default1 user_u:system_r:unconfined_t user 3148 0.2 2.9 79544 14808 ? Ss 16:47 0:03 gnome-panel --sm-client-id default2

Checking a User ID.

You can use the -z option with the *id* command to determine a user's security context. Note that with this command you cannot combine -z with other options.

```
[root@localhost ~]# id -Z
user_u:system_r:unconfined_t
```

Note that you cannot use the -z option with the *id* command to inspect the security context of a different user. That is, you can only display the security context of the currently logged-in user:

```
[user@localhost ~]$ id
uid=501(user) gid=501(user) groups=501(user)
context=user_u:system_r:unconfined_t
[user@localhost ~]$ id root
uid=0(root) gid=0(root)
groups=0(root),1(bin),2(daemon),3(sys),4(adm),6(disk),10(wheel)
[user@localhost ~]$ id -Z root
```

id: cannot display context when selinux not enabled or when displaying the
id
of a different user

Check a File ID.

You can use the -z option with the ls command to group common long-format information. You can display mode, user, group, security context, and filename information.

cd /etc ls -Z h* -d			
drwxr-xr-x	root root	system_u:object_r:etc_t	hal
-rw-rr	root root	system_u:object_r:etc_t	host.conf
-rw-rr	root root	user_u:object_r:etc_t	hosts
-rw-rr	root root	system_u:object_r:etc_t	hosts.allow
-rw-rr	root root	system_u:object_r:etc_t	hosts.canna
-rw-rr	root root	system_u:object_r:etc_t	hosts.deny
drwxr-xr-x	root root	system_u:object_r:hotplug_etc_t	hotplug
drwxr-xr-x	root root	system_u:object_r:etc_t	hotplug.d
drwxr-xr-x	root root	system_u:object_r:httpd_sys_cor	ntent_t htdig
drwxr-xr-x	root root	<pre>system_u:object_r:httpd_config_</pre>	t httpd

1.3. Relabeling a File or Directory

You may need to relabel a file when moving or copying into special directories related to the targeted daemons, such as ~/public_html directories, or when writing scripts that work in directories outside of /home.

There are two general types of relabeling operations:

- Deliberately changing the type of a file
- · Restoring files to the default state according to policy

There are also relabeling operations that an administrator performs. These are covered in *Section 2.2, "Relabeling a File System"*.



Tip

The majority of SELinux permission control in the targeted policy is Type Enforcement (TE). Consequently, you can generally ignore the user and role information in a security label and focus on just changing the type. You do not normally need to consider the role and user settings on files.

Note

If relabeling affects the label on a daemon's executable, you should restart the daemon to be sure it is running in the correct domain. For example, if /usr/sbin/mysqld has the wrong security label, and you address this by using a relabeling operation such as restorecon, you must restart mysqld after the relabeling operation. Setting the executable file to have the correct type (mysqld_exec_t) ensures that it transitions to the proper domain when started.

Use the chcon command to change a file to the correct type. You need to know the correct type that you want to apply to use this command. The directories and files in the following example are labeled with the default type defined for file system objects created in /home:

```
cd ~
ls -Zd public_html/
drwxrwxr-x auser auser user_u:object_r:user_home_t public_html/
ls -Z web_files/
-rw-rw-r-- auser auser user_u:object_r:user_home_t 1.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 2.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 3.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 4.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 5.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t index.html
```

If you move these files into the public_html directory, they retain the original type:

```
mv web_files/* public_html/
ls -Z public_html/
-rw-rw-r-- auser auser user_u:object_r:user_home_t 1.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 2.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 3.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 5.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t index.html
```

To make these files viewable from a special user public HTML folder, they need to have a type that httpd has permissions to read, presuming the Apache HTTP Server is configured for UserDir and the Boolean value httpd_enable_homedirs is enabled.

```
chcon -R -t httpd_user_content_t public_html/
ls -Z public_html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t 1.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t 2.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t 3.html
```

```
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t 4.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t 5.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t index.html
ls -Z public_html/ -d
drwxrwxr-x auser auser user_u:object_r:httpd_user_content_t public_html/
```



Tip

If the file has no label, such as a file created while SELinux was disabled in the kernel, you need to give it a full label with chcon system_u:object_r:shlib_t foo.so. Otherwise, you will receive an error about applying a partial context to an unlabeled file.

Use the restorecon command to restore files to the default values according to the policy. There are two other methods for performing this operation that work on the entire file system: fixfiles or a policy relabeling operation. Each of these methods requires superuser privileges. Cautions against both of these methods appear in *Section 2.2, "Relabeling a File System"*.

The following example demonstrates restoring the default user home directory context to a set of files that have different types. The first two sets of files have different types, and are being moved into a directory for archiving. Their contexts are different from each other, and are incorrect for a standard user's home directory:

```
ls -Z /tmp/
-rw-rw-r-- auser auser user_u:object_r:tmp_t
                                                       /tmp/file1
-rw-rw-r-- auser auser user_u:object_r:tmp_t
-rw-rw-r-- auser auser user_u:object_r:tmp_t
                                                       /tmp/file2
                                                       /tmp/file3
mv /tmp/{1,2,3} archives/
mv public_html/* archives/
ls -Z archives/
-rw-rw-r-- auser auser user_u:object_r:tmp_t
                                                       filel
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t
                                                               file1.html
-rw-rw-r-- auser auser user_u:object_r:tmp_t file2
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t file2.html
-rw-rw-r-- auser auser user_u:object_r:tmp_t file3
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t file3.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t file4.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t file5.html
-rw-rw-r-- auser auser user_u:object_r:httpd_user_content_t index.html
```

The archives/ directory already has the default type because it was created in the user's home directory:

ls -Zd archives/
drwxrwxr-x auser auser user_u:object_r:user_home_t archives/

Using the restorecon command to relabel the files uses the default file contexts set by the policy, so these files are labeled with the default label for their current directory.

```
/sbin/restorecon -R archives/
ls -Z archives/
-rw-rw-r-- auser auser system_u:object_r:user_home_t file1
-rw-rw-r-- auser auser system_u:object_r:user_home_t file2
-rw-rw-r-- auser auser system_u:object_r:user_home_t file2.html
-rw-rw-r-- auser auser system_u:object_r:user_home_t file3
-rw-rw-r-- auser auser system_u:object_r:user_home_t file3.html
-rw-rw-r-- auser auser system_u:object_r:user_home_t file4.html
-rw-rw-r-- auser auser system_u:object_r:user_home_t file5.html
```

1.4. Creating Archives That Retain Security Contexts

You can use either the tar or star utilities to create archives that retain SELinux security contexts. The following example uses star to demonstrate how to create such an archive. You need to use the appropriate -xattr and -H=exustar options to ensure that the extra attributes are captured and that the header for the *.star file is of a type that fully supports xattrs. Refer to the man page for more information about these and other options.

The following example illustrates the creation and extraction of a set of html files and directories. Note that the two directories have different labels. Unimportant parts of the file context have been omitted for printing purposes (indicated by ellipses '...'):

```
ls -Z public_html/ web_files/
public_html/:
-rw-rw-r-- auser auser ...httpd_user_content_t 1.html
-rw-rw-r-- auser auser ...httpd_user_content_t 2.html
-rw-rw-r-- auser auser ...httpd_user_content_t 3.html
                        ...httpd_user_content_t 4.html
-rw-rw-r-- auser auser
          auser auser ...httpd_user_content_t 5.html
-rw-rw-r--
-rw-rw-r-- auser auser ...httpd_user_content_t index.html
web_files/:
-rw-rw-r-- auser auser user_u:object_r:user_home_t 1.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 2.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 3.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 4.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 5.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t index.html
```

The following command creates the archive, retaining all of the SELinux security contexts:

```
star -xattr -H=exustar -c -f all_web.star public_html/ web_files/
star: 11 blocks + 0 bytes (total of 112640 bytes = 110.00k).
```

Use the 1s command with the -z option to validate the security context:

```
ls -Z all_web.star
-rw-rw-r-- auser auser user_u:object_r:user_home_t \ all_web.star
```

You can now copy the archive to a different directory. In this example, the archive is copied to /tmp. If there is no specific policy to make a derivative temporary type, the default behavior is to acquire the tmp_t type.

```
cp all_web.star /tmp/ cd /tmp/
ls -Z all_web.star
-rw-rw-r-- auser auser user_u:object_r:tmp_t all_web.star
```

Now you can expand the archives using star and it restores the extended attributes:

```
star -xattr -x -f all_web.star
star: 11 blocks + 0 bytes (total of 112640 bytes = 110.00k).
ls -Z /tmp/public_html/ /tmp/web_files/
/tmp/public_html/:
-rw-rw-r-- auser auser ...httpd_sys_content_t 1.html
-rw-rw-r-- auser auser ...httpd_sys_content_t 2.html
-rw-rw-r-- auser auser ...httpd_sys_content_t 3.html
-rw-rw-r-- auser auser ...httpd_sys_content_t 4.html
-rw-rw-r-- auser auser ...httpd_sys_content_t 5.html
-rw-rw-r-- auser auser ...httpd_sys_content_t index.html
/tmp/web files/:
-rw-rw-r-- auser auser user_u:object_r:user_home_t 1.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 2.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 3.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 4.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t 5.html
-rw-rw-r-- auser auser user_u:object_r:user_home_t \ index.html
```



Caution

If you use an absolute path when you create an archive using star, the archive

expands on that same path. For example, an archive made with this command restores the files to /var/log/httpd/:

star -xattr -H=exustar -c -f httpd_logs.star /var/log/httpd/

If you attempt to expand this archive, star issues a warning if the files in the path are newer than the ones in the archive.

2. Administrator Control of SELinux

In addition to the tasks often performed by users in Section 1, "End User Control of SELinux", SELinux administrators could be expected to perform a number of additional tasks. These tasks typically require root access to the system. Such tasks are significantly easier under the targeted policy. For example, there is no need to consider adding, editing, or deleting Linux users from the SELinux users, nor do you need to consider roles.

This section covers the types of tasks required of an administrator who maintains Red Hat Enterprise Linux running SELinux.

2.1. Viewing the Status of SELinux

The sestatus command provides a configurable view into the status of SELinux. The simplest form of this command shows the following information:

d
ux
ing
ing
ed

The -v option includes information about the security contexts of a series of files that are specified in /etc/sestatus.conf:

```
[root@localhost ~]# sestatus -v
SELinux status: enabled
SELinuxfs mount: /selinux
Current mode: enforcing
Mode from config file: enforcing
Policy version: 21
Policy from config file: targeted
```

```
Process contexts:
Current context:
                               user_u:system_r:unconfined_t
                               system_u:system_r:init_t
Init context:
/sbin/mingetty
                               system_u:system_r:getty_t
/usr/sbin/sshd
system_u:system_r:unconfined_t:s0-s0:c0.c1023
File contexts:
                              user_u:object_r:devpts_t
Controlling term:
/etc/passwd
                              system_u:object_r:etc_t
                              system_u:object_r:shadow_t
/etc/shadow
/bin/bash
                              system_u:object_r:shell_exec_t
/bin/login
                              system_u:object_r:login_exec_t
                               system_u:object_r:bin_t ->
/bin/sh
system_u:object_r:shell_exec_t
                               system_u:object_r:getty_exec_t
/sbin/agetty
/sbin/init
                               system_u:object_r:init_exec_t
/sbin/mingetty
                               system_u:object_r:getty_exec_t
/usr/sbin/sshd
                               system_u:object_r:sshd_exec_t
/lib/libc.so.6
                               system_u:object_r:lib_t ->
system_u:object_r:lib_t
/lib/ld-linux.so.2
                              system_u:object_r:lib_t ->
system_u:object_r:ld_so_t
```

The -b displays the current state of booleans. You can use this in combination with grep or other tools to determine the status of particular booleans:

```
[root@host2a ~]# sestatus -b | grep httpd | grep on$
httpd_builtin_scripting on
httpd_disable_trans on
httpd_enable_cgi on
httpd_enable_homedirs on
httpd_unified on
```

2.2. Relabeling a File System

You may never need to relabel an entire file system. This usually occurs only when labeling a file system for SELinux for the first time, or when switching between different types of policy, such as changing from the targeted to the strict policy.

Relabeling a File System Using init.

The recommended method for relabeling a file system is to reboot the machine. This allows the init process to perform the relabeling, ensuring that applications have the correct labels when they are started and that they are started in the right order. If you relabel a file system without rebooting, some processes may continue running with an incorrect context. Manually ensuring that all the daemons are restarted and running in the correct context can be difficult.

Use the following procedure to relabel a file system using this method.

touch /.autorelabel
reboot

At boot time, init.rc checks for the existence of /.autorelabel. If this file exists, SELinux performs a complete file system relabel (using the /sbin/fixfiles -f -F relabel command), and then deletes /.autorelabel.

Relabeling a File System Using fixfiles.

It is possible to relabel a file system using the fixfiles command, or to relabel based on the RPM database:

Use the following command to relabel a file system only using the fixfiles command:

fixfiles relabel

Use the following command to relabel a file system based on the RPM database:

fixfiles -R <packagename> restore

Using fixfiles to restore contexts from packages is safer and quicker.



Caution

Running fixfiles on the entire file system without rebooting may make the system unstable.

If the relabeling operation applies a new policy that is different from the policy that was in place when the system booted, existing processes may be running in incorrect and insecure domains. For example, a process could be in a domain that is not an allowed transition for that process in the new policy, granting unexpected permissions to that process alone.

In addition, one of the options to fixfiles relabel prompts for approval to empty /tmp/ because it is not possible to reliably relabel /tmp/. Since fixfiles is run as root, temporary files that applications are relying upon are erased. This could make the system unstable or behave unexpectedly.

2.3. Managing NFS Home Directories

In Red Hat Enterprise Linux 5, most targeted daemons do not interact with user data and are

not affected by NFS-mounted home directories. One exception is the Apache HTTP Server. For example, CGI scripts that are on the mounted file system have the nfs_t type, which is not a type that httpd_t is allowed to execute.

If you are having problems with the default type of nfs_t , try mounting the home directories with a different context:

mount -t nfs -o context=user_u:object_r:user_home_dir_t \
 fileserver.example.com:/shared/homes/ /home



Caution

Section 2.9, "Specifying the Security Context of Entire File Systems" explains how to mount a directory so that httpd can execute scripts. If you do this for user home directories, it gives the Apache HTTP Server increased access to those directories. Remember that a mountpoint label applies to the entire mounted file system.

Future versions of the SELinux policy address the functionality of NFS.

2.4. Granting Access to a Directory or a Tree

Similar to standard Linux DAC permissions, a targeted daemon must have SELinux permissions to be able to descend the directory tree. This does not mean that a directory and its contents need to have the same type. There are many types, such as root_t, tmp_t, and usr_t that grant read access for a directory. These types are suitable for directories that do not contain any confidential information, and that you want to be widely readable. They could also be used for a parent directory of more secured directories with different contexts.

If you are working with an avc: denied message, there are some common problems that arise with directory traversal. For example, many programs run a command equivalent to ls -l / that is not necessary to their operation but generates a denial message in the logs. For this you need to create a dontaudit rule in your local.te file.

When trying to interpret AVC denial messages, do not be misled by the path=/ component. This path is not related to the label for the root file system, /. It is actually relative to the root of the file system on the device node. For example, if your /var/ directory is located on an LVM (*Logical Volume Management*¹) device, /dev/dm-0, the device node is identified in the message as dev=dm-0. When you see path=/ in this example, that is the top level of the LVM device dm-0, not necessarily the same as the root file system designation /.

2.5. Backing Up and Restoring the System

¹ LVM is the grouping of physical storage into virtual pools that are partitioned into logical volumes.

Refer to the explanation in Section 1.4, "Creating Archives That Retain Security Contexts".

2.6. Enabling or Disabling Enforcement

You can enable and disable SELinux enforcement at runtime or configure it to start in the correct mode at boot time, using the command line or GUI. SELinux can operate in one of three modes: *disabled*, meaning not enabled in the kernel; *permissive*, meaning SELinux is running and logging but not controlling permissions; or *enforcing*, meaning SELinux is running and enforcing policy.

Use the setenforce command to change between permissive and enforcing modes at runtime. Use setenforce 0 to enter permissive mode; use setenforce 1 to enter enforcing mode.

The sestatus command displays the current mode and the mode from the configuration file referenced during boot:

```
sestatus | grep -i mode
Current mode: permissive
Mode from config file: permissive
```

Note that changing the runtime enforcement does not affect the boot time configuration:

```
setenforce 1
sestatus | grep -i mode
Current mode: enforcing
Mode from config file: permissive
```

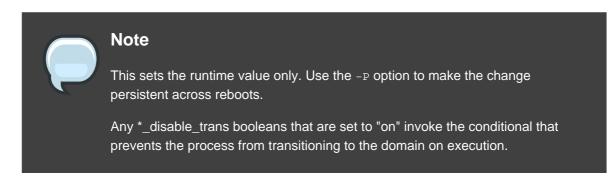
You can also disable enforcing mode for a single daemon. For example, if you are trying to troubleshoot the named daemon and SELinux, you can turn off enforcing for just that daemon.

Use the getsebool command to get the current status of the boolean:

```
[root@host2a ~]# getsebool named_disable_trans
named_disable_trans --> off
```

Use the following command to disable enforcing mode for this daemon:

```
[root@host2a ~]# setsebool named_disable_trans 1
[root@host2a ~]# getsebool named_disable_trans
named_disable_trans --> on
```



Use the following command to find which of these booleans are set:

```
getsebool -a | grep disable.*on
httpd_disable_trans=1
mysqld_disable_trans=1
ntpd_disable_trans=1
```

You can set any number of boolean values using the setsebool command:

```
setsebool -P httpd_disable_trans=1 mysqld_disable_trans=1
ntpd_disable_trans=1
```

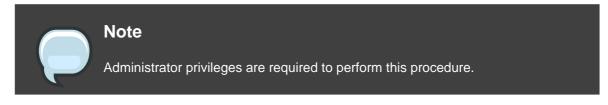
You can also use togglesebool <boolean_name> to change the value of a specific boolean:

```
[root@host2a ~]# getsebool httpd_disable_trans
httpd_disable_trans --> off
[root@host2a ~]# togglesebool httpd_disable_trans
httpd_disable_trans: active
```

You can configure all of these settings using **system-config-selinux**. The same configuration files are used, so changes appear bidirectionally.

Changing a Runtime Boolean.

Use the following procedure to change a runtime boolean using the GUI.



- 1. On the **System** menu, point to **Administration** and then click **Security Level and Firewall** to display the Security Level Configuration dialog box.
- 2. Click the **SELinux** tab, and then click **Modify SELinux Policy**.
- 3. In the selection list, click the arrow next to the **Name Service** entry, and select the **Disable SELinux protection for named daemon** check box.
- 4. Click **OK** to apply the change. Note that it may take a short time for the policy to be reloaded.

Security Level Configuration			
Please choose the security level for the system.			
<u>Firewall Options</u> <u>S</u> ELinux			
SELinux Setting: Permissive			
Policy Type: targeted 😫			
✓ Modify SELinux Policy			
▼ Name Service			
Allow named to overwrite master zone file			
Disable SELinux protection for named dae			
Disable SELinux protection for nscd daem			
▶ NFS			
K <u>C</u> ancel ₩ <u>O</u> K			

Figure 45.1. Using the Security Level Configuration dialog box to change a runtime boolean.

If you want to control these settings with scripts, you can use the setenforce(1), getenforce(1), and selinuxenabled(1) commands.

2.7. Enable or Disable SELinux

Important

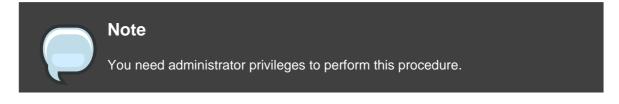
Changes you make to files while SELinux is disabled may give them an unexpected security label, and new files will not have a label. You may need to relabel part or all of the file system after re-enabling SELinux.

From the command line, you can edit the /etc/sysconfig/selinux file. This file is a symlink to /etc/selinux/config. The configuration file is self-explanatory. Changing the value of *SELINUX* or *SELINUX* TYPE changes the state of SELinux and the name of the policy to be used the next time the system boots.

```
[root@host2a ~]# cat /etc/sysconfig/selinux
# This file controls the state of SELinux on the system.
# SELINUX= can take one of these three values:
       enforcing - SELinux security policy is enforced.
#
       permissive - SELinux prints warnings instead of enforcing.
#
       disabled - SELinux is fully disabled.
#
SELINUX=permissive
# SELINUXTYPE= type of policy in use. Possible values are:
#
       targeted - Only targeted network daemons are protected.
       strict - Full SELinux protection.
#
SELINUXTYPE=targeted
# SETLOCALDEFS= Check local definition changes
SETLOCALDEFS=0
```

Changing the Mode of SELinux Using the GUI.

Use the following procedure to change the mode of SELinux using the GUI.



1. On the **System** menu, point to **Administration** and then click **Security Level and Firewall** to display the Security Level Configuration dialog box.

- 2. Click the **SELinux** tab.
- 3. In the SELinux Setting select either Disabled, Enforcing or Permissive, and then click OK.
- 4. If you changed from Enabled to Disabled or vice versa, you need to restart the machine for the change to take effect.

Changes made using this dialog box are immediately reflected in /etc/sysconfig/selinux.

2.8. Changing the Policy

This section provides a brief introduction to using customized policies on your system. A full discussion of this topic is beyond the scope of this document.

To load a different policy on your system, change the following line in /etc/sysconfig/selinux:

SELINUXTYPE=<policyname>

where <policyname> is the policy name directory under /etc/selinux/. This assumes that you have the custom policy installed. After changing the *SELINUXTYPE* parameter, run the following commands:

```
touch /.autorelabel reboot
```

Use the following procedure to load a different policy using the system-config-selinux utility:



Note

You need administrator privileges to perform this procedure.

- 1. Ensure that the complete directory structure for the required policy exists under /etc/selinux.
- 2. On the **System** menu, point to **Administration** and then click **Security Level and Firewall** to display the Security Level Configuration dialog box.
- 3. Click the **SELinux** tab.

- 4. In the **Policy Type** list, select the policy that you want to load, and then click **OK**. This list is only visible if more than one policy is installed.
- 5. Restart the machine for the change to take effect.

📴 Security Level Configuration 🔤 🗆 🗙					
Please choose the security level for the system.					
<u>Firewall Options</u> <u>S</u> ELinux					
SELinux Setting: Dermissive customPolicy					
Policy Type: targeted					
> Modify SELinux Policy					
K <u>C</u> ancel ✓					

Figure 45.2. Using the Security Level Configuration dialog box to load a custom policy.

2.9. Specifying the Security Context of Entire File Systems

You can use the mount -o context= command to set a single context for an entire file system. This might be a file system that is already mounted and that supports xattrs, or a network file

system that obtains a genfs label such as cifs_t or nfs_t.

For example, if you need the Apache HTTP Server to read from a mounted directory or loopback file system, you need to set the type to httpd_sys_content_t:

mount -t nfs -o context=system_u:object_r:httpd_sys_content_t \
 server1.example.com:/shared/scripts /var/www/cgi



Tip

When troubleshooting httpd and SELinux problems, reduce the complexity of your situation. For example, if you have the file system mounted at /mnt and then symbolically linked to /var/www/html/foo, you have two security contexts to be concerned with. Because one security context is of the object class file and the other of type lnk_file, they are treated differently by the policy and unexpected behavior may occur.

2.10. Changing the Security Category of a File or User

Refer to Section 5.5, "Assigning Categories to Files" and Section 5.4, "Assigning Categories to Users" for information about adding and changing the security categories of files and users.

2.11. Running a Command in a Specific Security Context

You can use the runcon command to run a command in a specific context. This is useful for scripting or for testing policy, but care should be taken to ensure that it is implemented correctly.

For example, you could use the following command to run a script to test for mislabeled content. The arguments that appear after the command are considered to be part of the command. (In this example, ~/bin/contexttest is a user-defined script.)

```
runcon -t httpd_t ~/bin/contexttest -ARG1 -ARG2
```

You can also specify the entire context, as follows:

runcon user_u:system_r:httpd_t ~/bin/contexttest

2.12. Useful Commands for Scripts

The following is a list of useful commands introduced with SELinux, and which you may find useful when writing scripts to help administer your system:

getenforce

This command returns the enforcing status of SELinux.

setenforce [Enforcing | Permissive | 1 | 0]

This command controls the enforcing mode of SELinux. The option 1 or Enforcing tells SELinux to enter enforcing mode. The option 0 or Permissive tells SELinux to enter passive mode. Access violations are still logged, but not prevented.

selinuxenabled

This command exits with a status of 0 if SELinux is enabled, and 1 if SELinux is disabled.

selinuxenabled echo \$? 0

```
getsebool [-a] [boolean_name]
```

This command shows the status of all booleans (-a) or a specific boolean (<boolean_name>).

setsebool [-P] <boolean_name> value | bool1=val1 bool2=val2 ...

This command sets one or more boolean values. The -P option makes the changes persistent across reboots.

togglesebool boolean ...

This command toggles the setting of one or more booleans. This effects boolean settings in memory only; changes are not persistent across reboots.

2.13. Changing to a Different Role

You use the newrole command to run a new shell with the specified type and/or role. Changing roles is typically only meaningful in the strict policy; the targeted policy is generally restricted to a single role. Changing types may be useful for testing, validation, and development purposes.

```
newrole -r <role_r> -t <type_t> [-- [ARGS]...]
```

The ARGS are passed directly to the shell specified in the user's entry in the /etc/passwd file.

Note

The newrole command is part of the policycoreutils-newrole package, which is required if you install the strict or MLS policy. It is not installed by default in Red Hat Enterprise Linux.

2.14. When to Reboot

The primary reason for rebooting the system from an SELinux perspective is to completely relabel the file system. On occasion you might need to reboot the system to enable or disable SELinux.

3. Analyst Control of SELinux

This section describes some common tasks that a security analyst might need to perform on an SELinux system.

3.1. Enabling Kernel Auditing

As part of an SELinux analysis or troubleshooting exercise, you might choose to enable complete kernel-level auditing. This can be quite verbose, because it generates one or more additional audit messages for each AVC audit message. To enable this level of auditing, append the *audit=1* parameter to your kernel boot line, either in the /etc/grub.conf file or on the GRUB menu at boot time.

This is an example of a full audit log entry when httpd is denied access to ~/public_html because the directory is not labeled as Web content. Notice that the time and serial number stamps in the audit(...) field are identical in each case. This makes it easier to track a specific event in the audit logs:

```
Jan 15 08:03:56 hostname kernel: audit(1105805036.075:2392892): \
    avc: denied { getattr } for pid=2239 exe=/usr/sbin/httpd \
    path=/home/auser/public_html dev=hdb2 ino=921135 \
    scontext=user_u:system_r:httpd_t \
    tcontext=system_u:object_r:user_home_t tclass=dir
```

The following audit message tells more about the source, including the kind of system call involved, showing that httpd tried to stat the directory:

Jan 15 08:03:56 hostname kernel: audit(1105805036.075:2392892): \
 syscall=195 exit=4294967283 a0=9ef88e0 a1=bfecc0d4 a2=a97ff4 \
 a3=bfecc0d4 items=1 pid=2239 loginuid=-1 uid=48 gid=48 euid=48 \
 suid=48 fsuid=48 egid=48 sgid=48 fsgid=48

The following message provides more information about the target:

```
Jan 15 08:03:56 hostname kernel: audit(1105805036.075:2392892): \
item=0 name=/home/auser/public_html inode=921135 dev=00:00
```

The serial number stamp is always identical for a particular audited event. The time stamp may

or may not be identical.



Note

If you are using an audit daemon for troubleshooting, the daemon may capture audit messages into a location other than /var/log/messages, such as /var/log/audit/audit.log. Red Hat Enterprise Linux 5 does not currently ship with an audit daemon.

3.2. Dumping and Viewing Logs

The Red Hat Enterprise Linux 5 implementation of SELinux routes AVC audit messages to /var/log/messages. You can use any of the standard search utilities (for example, grep), to search for lines containing avc or audit.

Customizing SELinux Policy

1. Introduction

In earlier releases of Red Hat Enterprise Linux it was necessary to install the selinux-policy-targeted-sources packages and then to create a local.te file in the /etc/selinux/targeted/src/policy/domains/misc directory. You could use the audit2allow utility to translate the AVC messages into allow rules, and then rebuild and reload the policy.

The problem with this was that every time a new policy package was released it would have to execute the Makefile in order to try to keep the local policy.

In Red Hat Enterprise Linux 5, this process has been completely revised. The "sources" rpm packages have been completely removed, and policy packages are treated more like the kernel. To look at the sources used to build the policy, you need to install the source rpm, selinux-policy-XYZ.src.rpm. A further package, selinux-policy-devel, has also been added, which provides further customization functionality.

1.1. Modular Policy

Red Hat Enterprise Linux introduces the concept of *modular policy*. This allows vendors to ship SELinux policy separately from the operating system policy. It also allows administrators to make local changes to policy without worrying about the next policy install. The most important command that was added was semodule.

semodule is the tool used to manage SELinux policy modules, including installing, upgrading, listing and removing modules. You can also use semodule to force a rebuild of policy from the module store and/or to force a reload of policy without performing any other transaction. semodule acts on module packages created by semodule_package. Conventionally, these files have a .pp suffix (policy package), although this is not mandated in any way.

1.1.1. Listing Policy Modules

To list the policy modules on a system, use the semodule -1 command:

```
[root@host2a ~]# semodule -1
amavis 1.1.0
ccs 1.0.0
clamav 1.1.0
dcc 1.1.0
evolution 1.1.0
iscsid 1.0.0
mozilla 1.1.0
mplayer 1.1.0
nagios 1.1.0
oddjob 1.0.1
pcscd 1.0.0
```

pyzor	1.1.0	
razor	1.1.0	
ricci	1.0.0	
smartmo	1.1.0	

Note

This command does not list the base policy module, which is also installed.

The /usr/share/selinux/targeted/ directory contains a number of policy package (*.pp) files. These files are included in the selinux-policy rpm and are used to build the policy file.

2. Building a Local Policy Module

The following section uses an actual example to demonstrate building a local policy module to address an issue with the current policy. This issue involves the <code>ypbind init</code> script, which executes the <code>setsebool</code> command, which in turn tries to use the terminal. This is generating the following denial:

Even though everything still works correctly (that is, it is not preventing any applications form running as intended), it does interrupt the normal work flow of the user. Creating a local policy module addresses this issue.

2.1. Using audit2allow to Build a Local Policy Module

The audit2allow utility now has the ability to build policy modules. Use the following command to build a policy module based on specific contents of the audit.log file:

ausearch -m AVC --comm setsebool | audit2allow -M mysemanage

The audit2allow utility has built a type enforcement file (mysemanage.te). It then executed the checkmodule command to compile a module file (mysemanage.mod). Lastly, it uses the semodule_package command to create a policy package (mysemanage.pp). The semodule_package command combines different policy files (usually just the module and potentially a file context file) into a policy package.

2.2. Analyzing the Type Enforcement (TE) File

Use the cat command to inspect the contents of the TE file:

```
[root@host2a ~]# cat mysemanag.te
module mysemanage 1.0;
require {
        class fd use;
        type init_t;
        type semanage_t;
        role system_r;
};
allow semanage_t init_t:fd use;
```

The TE file is comprised of three sections. The first section is the module command, which identifies the module name and version. The module name must be unique. If you create an semanage module using the name of a pre-existing module, the system would try to replace the existing module package with the newly-created version. The last part of the module line is the version. semodule can update module packages and checks the update version against the currently installed version.

The next block of the TE file is the require block. This informs the policy loader which types, classes and roles are required in the system policy before this module can be installed. If any of these fields are undefined, the semodule command will fail.

Lastly are the allow rules. In this example, you could modify this line to dontaudit, because semodule does not need to access the file descriptor.

2.3. Loading the Policy Package

The last step in the process of creating a local policy module is to load the policy package into the kernel.

Use the semodule command to load the policy package:

[root@host2a ~]# semodule -i mysemanage.pp

This command recompiles the policy file and regenerates the file context file. The changes are permanent and will survive a reboot. You can also copy the policy package file (mysemanage.pp) to other machines and install it using semodule.

The audit2allow command outputs the commands it executed to create the policy package so that you can edit the TE file. This means you can add new rules as required or change the allow rule to dontaudit. You could then recompile and repackage the policy package to be installed again.

There is no limit to the number of policy packages, so you could create one for each local

modification you want to make. Alternatively, you could continue to edit a single package, but you need to ensure that the "require" statements match all of the allow rules.

References

The following references are pointers to additional information that is relevant to SELinux and Red Hat Enterprise Linux but beyond the scope of this guide. Note that due to the rapid development of SELinux, some of this material may only apply to specific releases of Red Hat Enterprise Linux.

Books

SELinux by Example Mayer, MacMillan, and Caplan

Prentice Hall, 2007

Tutorials and Help

Understanding and Customizing the Apache HTTP SELinux Policy http://fedora.redhat.com/docs/selinux-apache-fc3/

Tutorials and talks from Russell Coker http://www.coker.com.au/selinux/talks/ibmtu-2004/

Generic Writing SELinux policy HOWTO https://sourceforge.net/docman/display_doc.php?docid=21959[amp]group_id=21266¹

Red Hat Knowledgebase http://kbase.redhat.com/

General Information

NSA SELinux main website http://www.nsa.gov/selinux/

NSA SELinux FAQ

http://www.nsa.gov/selinux/info/faq.cfm

Fedora SELinux FAQ

http://fedora.redhat.com/docs/selinux-faq-fc3/

SELinux NSA's Open Source Security Enhanced Linux

¹ https://sourceforge.net/docman/display_doc.php?docid=21959[amp]group_id=21266

http://www.oreilly.com/catalog/selinux/

Technology

An Overview of Object Classes and Permissions http://www.tresys.com/selinux/obj_perms_help.html

Integrating Flexible Support for Security Policies into the Linux Operating System (a history of Flask implementation in Linux)

http://www.nsa.gov/selinux/papers/slinux-abs.cfm

Implementing SELinux as a Linux Security Module http://www.nsa.gov/selinux/papers/module-abs.cfm

A Security Policy Configuration for the Security-Enhanced Linux http://www.nsa.gov/selinux/papers/policy-abs.cfm

Community

SELinux community page http://selinux.sourceforge.net

IRC irc.freenode.net, #rhel-selinux

History

Quick history of Flask http://www.cs.utah.edu/flux/fluke/html/flask.html

Full background on Fluke http://www.cs.utah.edu/flux/fluke/html/index.html

Part VIII. Red Hat Training And Certification

Red Hat courses and certifications are indisputably regarded as the best in Linux, and perhaps in all of IT. Taught entirely by experienced Red Hat experts, our certification programs measure competency on actual live systems and are in great demand by employers and IT professionals alike.

Choosing the right certification depends on your background and goals. Whether you have advanced, minimal, or no UNIX or Linux experience whatsoever, Red Hat Training has a training and certification path that is right for you.

Red Hat Training and Certification

1. Three Ways to Train

Open Enrollment

Open enrollment courses are offered continually in 50+ locations across North America and 125+ locations worldwide. Red Hat courses are performance—based—students have access to at least one dedicated system, and in some courses, as many as five. Instructors are all experienced Red Hat Certified Engineers (RHCEs) who are intimately familiar with course curriculum.

Course schedules are available at http://www.redhat.com/explore/training

Onsite Training

Onsite training is delivered by Red Hat at your facility for teams of 12 to 16 people per class. Red Hat's technical staff will assist your technical staff prior to arrival to ensure the training venue is prepared to run Red Hat Enterprise Linux, Red Hat or JBoss courses, and/or Red Hat certification exams. Onsites are a great way to train large groups at once. Open enrollment can be leveraged later for incremental training.

For more information, visit http://www.redhat.com/explore/onsite

eLearning

Fully updated for Red Hat Enterprise Linux 4! No time for class? Red Hat's e—Learning titles are delivered online and cover RHCT and RHCE track skills. Our growing catalog also includes courses on the latest programming languages, scripting and ecommerce.

For course listings visit http://www.redhat.com/explore/elearning

2. Microsoft Certified Professional Resource Center

Tailored info and offers for Microsoft® Certified Professionals looking to add a Red Hat certification to their personal portfolio.

Check it out today: http://www.redhat.com/explore/manager

Certification Tracks

Red Hat Certified Technician® (RHCT®)

Now entering its third year, Red Hat Certified Technician is the fastest-growing credential in all of Linux, with currently over 15,000 certification holders. RHCT is the best first step in establishing Linux credentials and is an ideal initial certification for those transitioning from non-UNIX®/ Linux environments.

Red Hat certifications are indisputably regarded as the best in Linux, and perhaps, according to some, in all of IT. Taught entirely by experienced Red Hat experts, our certification programs measure competency on actual live systems and are in great demand by employers and IT professionals alike.

Choosing the right certification depends on your background and goals. Whether you have advanced, minimal, or no UNIX or Linux experience whatsoever, Red Hat Training has a training and certification path that is right for you.

Red Hat Certified Engineer® (RHCE®)

Red Hat Certified Engineer began in 1999 and has been earned by more than 20,000 Linux experts. Called the "crown jewel of Linux certifications," independent surveys have ranked the RHCE program #1 in all of IT.

Red Hat Certified Security Specialist (RHCSS)

An RHCSS has RHCE security knowledge plus specialized skills in Red Hat Enterprise Linux, Red Hat Directory Server and SELinux to meet the security requirements of today's enterprise environments. RHCSS is Red Hat's newest certification, and the only one of its kind in Linux.

Red Hat Certified Architect (RHCA)

RHCEs who seek advanced training can enroll in Enterprise Architect courses and prove their competency with the newly announced Red Hat Certified Architect (RHCA) certification. RHCA is the capstone certification to Red Hat Certified Technician (RHCT) and Red Hat Certified Engineer (RHCE), the most acclaimed certifications in the Linux space.

1. Free Pre-assessment tests

Test your Linux smarts and identify your Red Hat course level with our automated pre-assessment tests.

Completely free, no obligations, 10 minutes of your time. http://www.redhat.com/explore/assess

RH033: Red Hat Linux Essentials

http://www.redhat.com/training/rhce/courses/rh033.html

1. Course Description

The first course for both RHCT and RHCE certification tracks, RH033 is ideal for individuals who have never used Linux or UNIX, and who have no prior command line experience in any other operating system. You are taught the basics of a Red Hat Enterprise Linux environment, and it prepares you for your future role as a system administrator.

1.1. Prerequisites

User-level experience with any computer system, use of menus, use of any graphical user interface.

1.2. Goal

A Red Hat Enterprise Linux power user who can be productive in using and customizing a Red Hat system for common command line processes and desktop productivity roles, and who is ready to learn system administration (RH133).

1.3. Audience

Users who are new to Linux and have no prior UNIX or command line skills, who want to develop and practice the basic skills to use and control their own Red Hat Linux system.

1.4. Course Objectives

- 1. Understand the Linux file system
- 2. Perform common file maintenance
- 3. Use and customize the GNOME interface
- 4. Issue essential Linux commands from the command line
- 5. Perform common tasks using the GNOME GUI
- 6. Open, edit, and save text documents using the vi editor
- 7. File access permissions
- 8. Customize X Window System
- 9. Regular expression pattern matching and I/O redirection

10Install, upgrade, delete and query packages on your system

11 Network utilities for the user

12Power user utilities

1.5. Follow-on Courses

RH133 Red Hat Linux Sys. Admin.

RH253 Red Hat Linux Net. and Sec. Admin

RH300 Red Hat Linux RHCE Rapid Track

"I would enthusiastically recommend this course to anyone interested in Linux."——Mike Kimmel, ITT Systems Division

RH035: Red Hat Linux Essentials for Windows Professionals

http://www.redhat.com/training/rhce/courses/rh035.html

1. Course Description

Designed for Windows® professionals with no prior UNIX or Linux experience, this course teaches fundamental Red Hat Enterprise Linux system administration skills. The first day provides a conceptual and practical transition for individuals to successfully add Linux management competencies to their portfolio. The remaining four days combines with the highly-acclaimed RH033 course, immersing individuals in the basics of a Red Hat Enterprise Linux environment and preparing them for future roles as cross-platform system administrators. The course also serves as the first course in the RHCT and RHCE tracks.

1.1. Prerequisites

Have experience with job tasks using Windows OS products at technician or system administrator level; experience as an IT professional; no prior UNIX or Linux experience required.

1.2. Goal

A Red Hat Enterprise Linux power user familiar with common command line processes who can perform some system administration tasks using graphical tools. The individual will also be ready to develop a deeper understanding of Red Hat Enterprise Linux system administration (RH133).

1.3. Audience

The typical student will be a Windows technician who prefers to manage servers using a graphic user interface. The individual will also possess a desire to effectively manage Red Hat Enterprise Linux systems and broaden their individual skill set.

- 1. Learn to install software, configure the network, configure authentication, and install and configure various services using graphical tools
- 2. Understand the Linux file system
- 3. Issue essential Linux commands from the command line
- 4. Understand file access permissions

- 5. Customize X Window System
- 6. Use regular expression pattern matching and I/O redirection

RH133 Red Hat Linux Sys. Admin. (p. 8)

RH253 Red Hat Linux Net. and Sec. Admin. (p. 9)

RH300 Red Hat Linux RHCE Rapid Track (p. 10)

"All in all I would rate this training experience as one of the best I have ever attended, and I've been in this industry for over 15 years." — Bill Legge, IT Consultant

RH133: Red Hat Linux System Administration and Red Hat Certified Technician (RHCT) Certification

http://www.redhat.com/training/rhce/courses/rh133.html

1. Course Description

RH133 focuses on skills in systems administration on Red Hat Linux, to a level where you can attach and configure a workstation on an existing network. This 4.5-day course provides intensive hands-on training on Red Hat Enterprise Linux, and includes the RH202 RHCT Certification Lab Exam on the last day.

1.1. Prerequisites

RH033 Red Hat Linux Essentials or equivalent experience with Red Hat Linux.

1.2. Goal

Upon successful completion of this course, students will possess basic Linux system administrator knowledge which can be proved by passing the RHCT Exam. The exam is a performance-based lab exam that tests actual ability to install, configure, and attach a new Red Hat Linux system to an existing production network.

1.3. Audience

Linux or UNIX users who understand the basics of Red Hat Linux and desire further technical training to begin the process of becoming a system administrator.

- 1. Install Red Hat Linux interactively and with Kickstart
- 2. Control common system hardware; administer Linux printing subsystem
- 3. Create and maintain the Linux filesystem
- 4. Perform user and group administration
- 5. Integrate a workstation with an existing network
- 6. Configure a workstation as a client to NIS, DNS, and DHCP services
- 7. Automate tasks with at, cron, and anacron

- 8. Back up filesystems to tape and tar archive
- 9. Manipulate software packages with RPM
- 10Configure the X Window System and the GNOME d.e.
- 11 Perform performance, memory, and process mgmt.
- 12.Configure basic host security

RH253 Red Hat Linux Net. and Sec. Admin. (p. 9)

RH202 RHCT EXAM - The fastest growing credential in all of Linux.

http://www.redhat.com/training/rhce/courses/rh202.html

- 1. RHCT exam is included with RH133. It can also be purchased on its own for \$349
- 2. RHCT exams occur on the fifth day of all RH133 classes

1. Course Description

The RHCT (Red Hat Certified Technician) is a hands-on, performance-based exam testing candidates actual skills in installing, configuring, and troubleshooting Red Hat Enterprise Linux. The Certification Lab Exam is bundled with RH133, but individuals who have mastered the content of RH033 and RH133 can take just the exam.

1.1. Prerequisites

Candidates should consider taking RH033 and RH133 in preparation for the exam, but they are not required to take it.

RH253 Red Hat Linux Networking and Security Administration

1. Course Description

RH253 arms students with in-depth knowledge needed to configure common Red Hat Enterprise Linux network services. Network and local security tasks are also topics of this course.

1.1. Prerequisites

RH133 Red Hat Linux System Administration or equivalent experience with Red Hat Enterprise Linux, LAN/WAN fundamentals or equivalent, internetworking with TCP/IP or equivalent.

1.2. Goal

Upon completion of this course, individuals can set up a Red Hat Enterprise Linux server and configure common network services and security at a basic level.

1.3. Audience

Linux or UNIX system administrators who already have some real-world experience with Red Hat Enterprise Linux systems administration, want a first course in networking services and security, and want to build skills at configuring common network services and security administration using Red Hat Enterprise Linux.

- Networking services on Red Hat Linux server-side setup, configuration, and basic administration of common networking services: DNS, NIS, Apache, SMB, DHCP, Sendmail, FTP. Other common services: tftp, pppd, proxy.
- 2. Introduction to security
- 3. Developing a security policy
- 4. Local security
- 5. Files and filesystem security
- 6. Password security
- 7. Kernel security
- 8. Basic elements of a firewall

- 9. Red Hat Linux-based security tools
- 10Responding to a break-in attempt
- 11 Security sources and methods
- 12.Overview of OSS security tools

RH302 RHCE Certification Exam

"This course was excellent. The teacher was fantastic—his depth of knowledge is amazing."——Greg Peters, Future Networks USA

RH300: RHCE Rapid track course (and RHCE exam)

The fastest path to RHCE certification for experienced UNIX/Linux users.

http://www.redhat.com/training/rhce/courses/rh300.html

1. Course Description

Five days in duration, this course provides intensive hands-on training on Red Hat Linux, and includes the RHCE Certification Exam on the last day.

1.1. Prerequisites

RH033, RH133, RH253 or equivalent experience with UNIX. Please do not register for RH300 unless you are experienced with systems administration or are a power user in UNIX or Linux environments.

1.2. Goal

Upon successful completion of this course, individuals will be a Red Hat Linux system administrator who has been trained and then tested using the RHCE Exam.

1.3. Audience

UNIX or Linux system administrators who have significant real-world experience and who want a fast-track course to prepare for the RHCE Exam.

- 1. Hardware and Installation (x86 architecture)
- 2. Configuration and administration
- 3. Alternate installation methods
- 4. Kernel services and configuration
- 5. Standard networking services
- 6. X Window system
- 7. User and host security
- 8. Routers, Firewalls, Clusters and Troubleshooting

Enterprise Architect curriculum and RHCA certification

RH302 RHCE EXAM

- 1. RHCE exams are included with RH300. It can also be purchased on its own.
- 2. RHCE exams occur on the fifth day of all RH300 classes

http://www.redhat.com/training/rhce/courses/rhexam.html

1. Course Description

RHCE stands apart from many other certification programs in the IT sector because of its emphasis on hands-on, performance-based testing of actual skills in Red Hat Linux installation, configuration, debugging, and setup of key networking services.

1.1. Prerequisites

See RH300 course prerequisites. For further information, please refer to the RHCE Exam Prep Guide: www.redhat.com/training/rhce/examprep.html

1.2. Content

- 1. Section I: Troubleshooting and System Maintenance (2.5 hrs)
- 2. Section II: Installation and Configuration (3 hrs.)

"Seriously, this was an outstanding class. I feel very well prepared for the test tomorrow." — Logan Ingalls, Web developer, Texterity Inc., USA

RHS333: RED HAT enterprise security: network services

Security for the most commonly deployed services.

http://www.redhat.com/training/architect/courses/rhs333.html

1. Course Description

Red Hat Enterprise Linux has gained considerable momentum as the operating system of choice for deploying network services such as web, ftp, email, and file sharing. Red Hat's RHCE curriculum provides training in deploying these services and on the essential elements of securing them.

1.1. Prerequisites

RH253, RH300, or RHCE certification or equivalent work experience is required for this course. Course participants should already know the essential elements of how to configure the services covered, as this course will be focusing on more advanced topics from the outset.

1.2. Goal

This class advances beyond the essential security coverage offered in the RHCE curriculum and delves deeper into the security features, capabilities, and risks associated with the most commonly deployed services.

1.3. Audience

The audience for this course includes system administrators, consultants, and other IT professionals responsible for the planning, implementation, and maintenance of network servers. While the emphasis is on running these services on Red Hat Enterprise Linux, and the content and labs will assume its use, system administrators and others using proprietary forms of UNIX may also find many elements of this course relevant.

- 1. Mastering basic service security
- 2. Understanding cryptography
- 3. Logging system activity
- 4. Securing BIND and DNS
- 5. Network user authentication security

- 6. Improving NFS security
- 7. The secure shell: OpenSSH
- 8. Securing email with Sendmail and Postfix
- 9. Managing FTP access
- 10 Apache security
- 11 Basics of intrusion response

RH401 Red Hat Enterprise Deployment and System Mgmt. RH423 Red Hat Enterprise Directory Services and Authentication RH436 Red Hat Enterprise Storage Mgmt. RH442 Red Hat Enterprise System Monitoring and Performance Tuning

RH401: Red Hat Enterprise Deployment and systems management

Manage Red Hat Enterprise Linux deployments.

http://www.redhat.com/training/architect/courses/rh401.html

1. Course Description

RH401 is a four-day intensive hands-on lab course in skills and methods critical to large-scale deployment and management of mission-critical Red Hat Enterprise Linux systems, including failover and load-balancing, CVS for system administrators, RPM rebuilding, and performance tuning for specific applications.

1.1. Prerequisites

RH253 at a minimum, RHCE certification preferred, or comparable skills and knowledge. All prospective course participants without RHCE certification are encouraged to verify skills with Red Hat's free online pre—assessment tests. Note: Persons should not enroll in RH401 without meeting the above prerequisites.

All prospective course participants who do not possess RHCE certification are strongly advised to contact Red Hat Global Learning Services for a skills assessment when they enroll.

1.2. Goal

RH401 trains senior system administrators to manage large numbers of Enterprise Linux servers in a variety of roles, and/or manage them for mission—critical applications that require failover and load-balancing. Further, RH401 is benchmarked on expert—level competencies in managing operating systems for enterprise roles—the course teaches how to implement and manage enterprise Red Hat Enterprise Linux deployments efficiently and effectively in ways that make the entire enterprise deployment manageable by a team.

1.3. Audience

Senior Red Hat Enterprise Linux system administrators and other IT professionals working in enterprise environments and mission-critical systems.

- 1. Configuration management using CVS
- 2. Construction of custom RPM packages

- 3. Software management with Red Hat Network Proxy Server
- 4. Assembling a host provisioning and management system
- 5. Performance tuning and analysis
- 6. High-availability network load-balancing clusters
- 7. High-availability application failover clusters

RHS333 Enterprise Security: Securing Network Services

RH423 Red Hat Enterprise Directory Services and Authentication

RH436 Red Hat Enterprise Storage Mgmt.

RH442 Red Hat Enterprise System Monitoring and Performance Tuning

"After taking RH401 I am completely confident that I can implement enterprise—scale high—availability solutions end-to-end."—Barry Brimer, Bunge North America

RH423: Red Hat Enterprise Directory services and authentication

Manage and deploy directory services for Red Hat Enterprise Linux systems.

http://www.redhat.com/training/architect/courses/rh423.html

1. Course Description

RH423 is an intensive course that provides four days of instruction and labs on cross-platform integration of directory services to provide authentication or information service across the enterprise.

1.1. Prerequisites

RH253 at a minimum, RHCE certification preferred, or comparable skills and knowledge. All prospective course participants without RHCE certification are encouraged to verify skills with Red Hat's free online pre—assessment tests. Note: Persons should not enroll in RH423 without meeting the above prerequisites. All prospective course participants who do not possess RHCE certification are strongly advised to contact Red Hat Global Learning Services for a skills assessment when they enroll.

1.2. Goal

RH423 trains senior system administrators to manage and deploy directory services on and for Red Hat Enterprise Linux systems. Gaining an understanding of the basic concepts, configuration, and management of LDAP—based services is central to this course. Students will integrate standard network clients and services with the directory service in order to take advantage of its capabilities. We will also look at PAM, the Pluggable Authentication Modules system, and how it is integrated with services that require authentication and authorization.

1.3. Audience

Senior Red Hat Enterprise Linux system administrators and other IT professionals working in enterprise environments and mission-critical systems.

- 1. Basic LDAP concepts
- 2. How to configure and manage an OpenLDAP server
- 3. Using LDAP as a "white pages" directory service
- 4. Using LDAP for user authentication and management

5. Integrating multiple LDAP servers

1.5. Follow-on Courses

RHS333 Enterprise Security: Securing Network Services

RH401 Red Hat Enterprise Deployment and Systems Management

RH436 Red Hat Enterprise Storage Mgmt. (p. 16)

RH442 Red Hat Enterprise System Monitoring and Performance Tuning

SELinux Courses

1. RHS427: Introduction to SELinux and Red Hat Targeted Policy

http://www.redhat.com/training/security/courses/rhs427.html

1-day rapid intro to SELinux, how it operates within the Red Hat targeted policy, and the tools available for working with this powerful capability. RHS427 constitutes the first day of RH429.

1.1. Audience

Computer security specialists and others responsible for implementing security policies on a Linux computer. RHS429 requires RHCE or comparable knowledge.

1.2. Course Summary

Among the most significant features of Red Hat Enterprise Linux is SELinux (Security Enhanced Linux), a powerful, kernel-level security layer that provides fine-grained control over what users and processes may access and do on a system. By default, SELinux is enabled on Red Hat Enterprise Linux systems, enforcing a set of mandatory access controls that Red Hat calls the targeted policy. These access controls substantially enhance the security of the network services they target, but can sometimes affect the behavior of third-party applications and scripts that worked on previous versions of Red Hat Enterprise Linux.

2. RHS429: Red Hat Enterprise SELinux Policy Administration

http://www.redhat.com/training/security/courses/rhs429.html

Among the most significant features of Red Hat Enterprise Linux is SELinux (Security Enhanced Linux), a powerful, kernel-level security layer that provides fine-grained control over what users and processes may access and execute on a system. RHS429 introduces advanced system administrators, security administrators, and applications programmers to SELinux policy writing. Participants in this course will learn how SELinux works; how to manage SELinux; and how to write an SELinux policy.

RH436: Red Hat Enterprise storage management

Deploy and manage Red Hat's cluster file system technology.

Equipment-intensive:

- 1. five servers
- 2. storage array

http://www.redhat.com/training/architect/courses/rh436.html

1. Course Description

RH436 provides intensive hands-on experience with the emerging Shared Storage technology delivered by Red Hat Global File System (GFS). This four-day course focuses on the implementation of native Red Hat Enterprise Linux technologies included in Red Hat Cluster Suite and GFS.

1.1. Prerequisites

RH253 at a minimum, RHCE certification preferred, or comparable skills and knowledge. All prospective course participants without RHCE certification are encouraged to verify skills with Red Hat's free online pre—assessment tests.

1.2. Goal

This course is designed to train people with RHCE-level competency on skills required to deploy and manage highly available storage data to the mission-critical enterprise computing environment. Complementing skills gained in RH401, this course delivers extensive hands-on training with the cluster file system, GFS.

1.3. Audience

Senior Red Hat Enterprise Linux system administrators and other IT professionals working in enterprise environments and mission-critical systems.

- 1. Review Red Hat Enterprise Linux storage management technologies
- 2. Data storage design: Data sharing
- 3. Cluster Suite overview

- 4. Global File System (GFS) overview
- 5. GFS management
- 6. Modify the online GFS environment: Managing data capacity
- 7. Monitor GFS
- 8. Implement GFS modifications
- 9. Migrating Cluster Suite NFS from DAS to GFS

10Re-visit Cluster Suite using GFS

1.5. Follow-on Courses

RHS333 Enterprise Security: Securing Network Services

RH401 Red Hat Enterprise Deployment and Systems Management

RH423 Red Hat Enterprise Directory Services and Authentication

RH442 Red Hat Enterprise System Monitoring and Performance Tuning

"The class gave me a chance to use some of the latest Linux tools, and was a reminder of the benefits of using Linux for high-availability systems."——Paul W. Frields, FBI — Operational Technology Division Quantico, VA, USA

RH442: Red Hat Enterprise system monitoring and performance tuning

Performance tuning and capacity planning for Red Hat Enterprise Linux

http://www.redhat.com/training/architect/courses/rh442.html

1. Course Description

RH442 is an advanced four-day hands-on lab course covering system architecture, performance characteristics, monitoring, benchmarking, and network performance tuning.

1.1. Prerequisites

RHCT at a minimum, RHCE certification recommended, or comparable skills and knowledge. All prospective course participants without RHCE certification are encouraged to verify skills with Red Hat's free online pre—assessment tests.

1.2. Goal

RH442 is designed to teach the methodology of performance tuning and capacity planning for Red Hat Enterprise Linux. This class will cover:

- 1. A discussion of system architecture with an emphasis on understanding the implications of system architecture on system performance
- 2. Methods for testing the effects of performance adjustments (benchmarking)
- 3. Open source benchmarking utilities
- 4. Methods for analyzing system performance and networking performance
- 5. Tuning configurations for specific application loads

1.3. Audience

RH442 is aimed at senior Red Hat Enterprise Linux system administrators and other IT professionals working in enterprise environments and mission-critical systems.

- 1. Overview of system components and architecture as they relate to system performance
- 2. Translating manufacturers' hardware specifications into useful information

- 3. Using standard monitoring tools effectively to gather and analyze trend information
- 4. Gathering performance-related data with SNMP
- 5. Using open source benchmarking utilities
- 6. Network performance tuning
- 7. Application performance tuning considerations
- 8. Tuning for specific configurations

RHS333 Enterprise Security: Securing Network Services

RH401 Red Hat Enterprise Deployment and Systems Management

RH423 Red Hat Enterprise Directory Services and Authentication

RH436 Red Hat Enterprise Storage Mgmt.

Red Hat Enterprise Linux Developer Courses

1. RHD143: Red Hat Linux Programming Essentials

http://www.redhat.com/training/developer/courses/rhd143.html

An intensive hands-on course designed to rapidly train staff in key skills for developing applications and programs on Red Hat Enterprise Linux. This five-day course provides hands-on training, concepts, demonstrations, with emphasis on realistic labs and programming exercises. Upon completion of the course, students will have learned and practiced the essential skills required to develop programs for Linux systems.

2. RHD221 Red Hat Linux Device Drivers

http://www.redhat.com/training/developer/courses/rhd221.html

This course is designed to teach experienced programmers how to develop device drivers for Linux systems. Upon completion of the course, students will understand the Linux architecture, hardware and memory management, modularization, and the layout of the kernel source, and will have practiced key concepts and skills for development of character, block, and network drivers.

3. RHD236 Red Hat Linux Kernel Internals

http://www.redhat.com/training/developer/courses/rhd236.html

This course is designed to provide a detailed examination of the Linux kernel architecture, including process scheduling, memory management, file systems, and driving peripheral devices. This five-day course provides hands-on training, concepts, and demonstrations, with emphasis on realistic labs and programming exercises.

4. RHD256 Red Hat Linux Application Development and Porting

http://www.redhat.com/training/developer/courses/rhd256.html

A four-day developer course for experienced programmers who are already familiar with development on a UNIX-like system and want to develop new applications as well as port existing applications to Red Hat Enterprise Linux.

JBoss Courses

1. RHD161 JBoss and EJB3 for Java

http://www.redhat.com/training/jboss/courses/rhd161.html

Developers JBoss and EJB3 for Java Developers is targeted toward proficient Java developers who wish to extend their knowledge to EJB3 and J2EE middleware programming using the JBoss Application Server. This class is an in-depth introduction to EJB3 and J2EE using the JBoss Application Server. It provides a hands-on approach to EJB3 and J2EE application development, deployment and the tools necessary to facilitate both processes.

1.1. Prerequisites

Basic Java programming skills and knowledge of OOAD concepts are required. The student must have practical knowledge of, and/or experience with, the following:

- 1. The object-oriented concepts of inheritance, polymorphism and encapsulation
- 2. Java syntax, specifically for data types, variables, operators, statements and control flow
- 3. Writing Java classes as well as using Java interfaces and abstract classes

2. RHD163 JBoss for Web Developers

http://www.redhat.com/training/jboss/courses/rhd163.html

JBoss for Web Developers focuses on web tier technologies in the JBoss Enterprise Middleware System (JEMS) product stack. We cover details on JBoss Portal, how to create and deploy portlets, integrating portlets with other web tier frameworks such as JavaServer Faces JSF) and configuring and tuning the Tomcat web container embedded in JBoss Application Server. Familiarity with JSP and Servlet development and related specification is heavily recommended. No previous experience with Portlets or JSF is required.

2.1. Prerequisites

The prerequisite skills for this class are basic J2EE Web Container (Servlet/JSP) programming skills and some experience with J2EE Web-based and multi-tier application deployments on the JBoss Application Server in conjunction with the Tomcat container (whether embedded with Apache or integrated with the JBoss Application server). The student should have development experience with the following technologies:

1. JNDI

2. The Servlet 2.3/2.4 API

- 3. The JSP 2.0 API
- 4. J2EE application development and deployment on the JBoss Application Server
- 5. Deployment of a Web Application on embedded (stand alone) Tomcat or on integrated Tomcat (JBossWeb)
- 6. A working knowledge of JDBC and EJB2.1 or EJB3.0

while not a prerequisite, is helpful.

3. RHD167: JBOSS - HIBERNATE ESSENTIALS

http://www.redhat.com/training/jboss/courses/rhd167.html

3.1. Prerequisites

- 1. An understanding of the relational persistence model
- 2. Competency with the Java language
- 3. Knowledge of OOAD concepts
- 4. Familiarity with the UML
- 5. Experience with a dialect of SQL
- 6. Using the JDK and creating the necessary environment for compilation and execution of a Java executable from the command line
- 7. An understanding of JDB

No prior knowledge of J2EE or Hibernate is required. This training is based on Hibernate 3.2 series.

3.2. Course Summary

Hibernate Essentials is targeted toward Java developers who must become competent with the Hibernate or the Java Persistence API object/relational persistence and query service implementation. The primary audience is intended to be Java developers who work with SQL-based database systems or database developers who are looking for an introduction to object-oriented software development. Database administrators who are interested in how ORM may affect performance and how to tune the performance of the SQL database management system and persistence layer will also find this course of value. This course covers the JBoss, Inc. implementation of the JSR-220 sub-specification for Java Persistence and it covers the foundational APIs of version 3.x of the JBoss, Inc. Hibernate product, or simply, Hibernate 3.

4. RHD267: JBOSS - ADVANCED HIBERNATE

http://www.redhat.com/training/jboss/courses/rhd267.html

JBoss Advanced Hibernate training is targeted toward Java developers who wish to extract the full power of the Hibernate O/R Mapping framework. The primary target audience consists of Java developers who work with SQL-based database systems, database developers who are looking for an introduction to object-oriented software development and database administrators interested in how ORM affects performance and how to tune the performance of the SQL database management system and persistence layer. The training covers the new Hibernate 3 features.

4.1. Prerequisites

The prerequisite skills for this class are the following:

- 1. Basic Hibernate knowledge.
- 2. Competency with the Java language
- 3. Knowledge of OOAD concepts
- 4. Familiarity with the UML
- 5. Experience with a dialect of SQL
- 6. Using the JDK and creating the necessary environment for compilation and execution of a Java executable from the command line.
- 7. Experience with, or comprehensive knowledge of JNDI and JDBC.
- 8. Entity EJB2.1 or EJB3.0 knowledge, while not a prerequisite, is helpful.
- 9. Prior reading of the book Hibernate in Action, by Christian Bauer and Gavin King (published by Manning) is recommended.

"The best part of the Advanced Hibernate course was networking with fellow engineers that had problems similar to my own, and working with a knowledgeable instructor to solve them."--Mike Pasternak, Consulting Engineer, United Switch & Signal

5. RHD261: JBOSS for advanced J2EE developers

http://www.redhat.com/training/jboss/courses/rhd261.html

JBoss for Advanced J2EE Developers is targeted toward J2EE professionals who wish to take advantage of the JBoss Application Server internal architecture to enhance the functionality and performance of J2EE applications on the JBoss Application Server. This course covers topics such as JMX and those beyond the J2EE specification such as Microkernel architecture, Security, Clustering, and Fine Tuning.

5.1. Prerequisites

It is highly recommended that students either complete the JBoss for Java Developers course OR take the Middleware Placement Exam prior to registering for the JBoss for Advanced J2EE Developers course. The developer should have practical experience with each of the following topics:

- 1. JNDI
- 2. JDBC
- 3. Servlets and JSPs
- 4. Enterprise Java Beans
- 5. JMS
- 6. The J2EE Security Model
- 7. J2EE application development and deployment on the JBoss Application
- 8. Experience with ANT and XDoclet or similar technologies.

While prior knowledge of JMX is helpful, it is not required. This training is based on the 4.x series of the JBoss Application Server.

"I thought the training materials were well-organized, including both the handbook and the labs. The instructor frequently asked for feedback on material and pace. It was apparent that he cared about our understanding of the material."--Jeremy Prellwitz, SiRAS.com, USA

6. RH336: JBOSS for Administrators

http://www.redhat.com/training/jboss/courses/rh336.html

6.1. Prerequisites

Basic working knowledge of the Windows or Linux (Unix-based) operating system. The student must have experience with the following:

- 1. Creating directories, files and modifying access rights to the file store
- 2. Installing a JDK
- 3. Configuring environment variables, such as JAVA_HOME, for an Operating system
- 4. Launching Java applications and executing an OS-dependent script that launches a Java application.
- 5. Creating and expanding a Java archive file (the jar utility)

No prior knowledge of J2EE or the JBoss Application Server is required. Some familiarity with supporting Java applications with XML configurations, however, is strongly recommended.

6.2. Course Summary

JBoss for Administrators is targeted toward application support individuals, such as system administrators, configuration management and quality assurance personnel who wish to become proficient in configuring and administrating the JBoss application server (3.2.x and 4.x series) and the applications deployed on the application server.

"The JBoss for Administrators course was a great balance of both lecture and labs. It is always nice to have hands on knowledge of the topics to make them seem more real and applicable."——Thomas Skowronek, Palm Harbor Homes, USA

7. RHD439: JBoss Clustering

http://www.redhat.com/training/jboss/courses/rhd439.html

Clustering is a 4-day training focusing on high availability services of JBoss Enterprise Middleware System (JEMS). You will learn how JBoss Application Server leverages JGroups and JBoss Cache for replication and fail-over, how to configure, tune and implement JGroups protocol stacks, how to leverage JBoss Cache in your own middleware application implementation and how to use and configure mod_jk for HTTP load balancing. We will also cover in some detail JBoss Application Server high availability services such as HA-JNDI, HA-JMS and HA-singleton.

7.1. Prerequisites

Completion of the JBoss for Advanced J2EE Developers course is strongly recommended before taking this course. It is also strongly recommended that the student has at minimum 18 month practical development experience using J2EE and other Java middleware technologies, and it is suggested that the student have some practical experience with JBoss Application Server. Solid Java programming experience (minimum 3 years) is required and understanding of basic TCP/IP topics is necessary.

The student must have the following skills:

- 1. JTA, Transactions, Java concurrency
- 2. EJB 2.1, JMS, reliable messaging technologies
- 3. Previous experience with Apache httpd and some exposure to mod_jk and/or mod_proxy
- 4. Familiar with JBoss AS microkernel and JMX
- 5. Familiarity with TCP/IP, UDP, Multicasting

"The JBoss for Administrators course was very informative. Our instructor did a great job at

answering our questions (some very specific to the student) while maintaining the course direction. I am very excited about applying what I have learned in the course."——Andy Beier, Arizona Statue University, USA

8. RHD449: JBoss jBPM

http://www.redhat.com/training/jboss/courses/rhd449.html

8.1. Description

JBoss jBPM training is targeted for system architects and developers who work closely with business analysts and are responsible for bringing business processes into J2EE environment using jBPM as a BPM engine. In addition, The JBoss jBPM training will provide students with a thorough understanding of the BPM landscape, types of engines and positioning of the buzzwords.

Students will acquire practical hands on expertise and will be ready to start developing business processes with JBoss jBPM after the course. Another goal of the training is to provide a thorough preparation for comparing workflow engines.

8.2. Prerequisites

- The student must have previous experience developing an Hibernate application. The student must know how to configure a simple Session Factory for Hibernate, utilize a Hibernate Session and transactional demarcation and how to perform basic queries on Hibernate objects.
- 2. Competency with Java application development.
- Previous exposure to the concepts of workflow and business process modeling (BPM) is not required
- 4. Experience with JBoss Eclipse or the Eclipse IDE with the JBoss plugin is recommended but not required
- 5. Basic notions of JUnit test framework is recommended.

9. RHD451 JBoss Rules

http://www.redhat.com/training/jboss/courses/rhd451.html

The course covers the core engine for Drools 3 (JBoss Rules 3.0), as well as the various techniques and languages that can be used to manage business rules, and how the rule engine may be embedded in J2SE and J2EE applications. This course will be a complimentary course to any future courses on rule management using future releases of Jboss Rules.

9.1. Prerequisites

- 1. Basic Java competency
- 2. Some understanding of what constitutes an inferencing rule engine versus a scripting engine
- 3. Viewing of the Jboss Rules webinars and demos is recommended but not required
- 4. Java EE specific experience is not required for the course, but students who need to know how to integrate with Java EE will need the appropriate experience

Colophon

The manuals are written in DocBook XML v4.3 format.

Garrett LeSage created the admonition graphics (note, tip, important, caution, and warning). They may be freely redistributed with the Red Hat documentation.

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